

GAMING POLICY AND ENFORCEMENT BRANCH

IN THE MATTER OF

_____,
(Applicant)

Instructions: Please complete this form by supplying the requested information in the blank spaces as indicated, provide supporting documentation, initial each page or attachment, and execute and sign the completed form before a Commissioner for taking Affidavits and/or oaths. Forward the executed form to:

Gaming Policy and Enforcement Branch (GPEB), Registration Division
3rd Floor, 910 Government Street, PO Box 9202 Stn Prov Govt, Victoria, BC V8W 9J1.
Tel: (250) 356-0663 Fax: 250-356-0782

1. I, _____ am the _____
Print Name Position

of _____ (hereinafter referred to as the
Investment Company

"Investment Company"). As such, I am fully empowered to make the representations contained within this Certification, I am fully familiar with the facts represented herein, and I am fully empowered to bind the Investment Company to the terms and provisions contained herein.

2. Investment Company has reviewed its position and it is Investment Company's belief that it meets the definition of an Institutional Investor because **[An institutional investor means a bank, an insurance company, a trust company, an investment company, an investment adviser, a trust fund, or a pension fund.]**

(Attach additional sheet if necessary). Please provide a copy of Investment Company's Certificate of incorporation and registration as an investment company, if any.

3. Investment Company, with its principal place of business at:

_____ ,

now currently holds within all of its separately managed groups of funds (identified below)

Fund

Fund Manager

(Attach additional sheet if necessary), a combined total of (# of shares) _____ shares of Voting Securities of _____ ,

Issuing Gaming Service Provider, or Affiliated or Intermediary Company (Hereafter referred to as "Registrant"), which combined holdings represent _____% of all the issued and outstanding _____ (types of stock) _____ Voting Securities of the Registrant.

4. The Voting Securities held by Investment Company were acquired and are held for investment purposes only, and were acquired and are held in the ordinary course of business as an institutional investor and not for the purposes of causing, directly or indirectly, the election or appointment of any management member of the Registrant. Nor are the Voting Securities held for the purpose of causing, directly or indirectly, any change in the chartering documents (including articles of incorporation, bylaws, and other documents), or other operating agreements, management, policies, or operations of the Registrant. Further, Investment Company acquired the Voting Securities disclosed above solely for investment purposes, and Investment Company has no involvement in the business activities of the Service Provider, nor does Investment Company have any intention of influencing or affecting, or participating in the affairs of the Registrant.

5. If Investment Company subsequently determines to influence or affect the affairs of the Registrant, it shall provide not less than 60 days written notice of such intent, and shall file with the GPEB a disclosure package before taking any action that may influence or affect the affairs of the Registrant; provided however, that Investment Company shall be permitted to vote on matters put to the vote of the outstanding security holders at any time without providing notice to the GPEB.
6. Investment Company acknowledges that it is bound by and shall comply with the terms and conditions contained herein and any amendments to terms and conditions that may be issued from time to time. Investment company consents to British Columbia as the choice of forum in the event any dispute, question, or controversy arises regarding the application of GPEB terms and conditions.
7. On a separate page, identify the name, address, and telephone number of the following classes of persons or entities:
 - a. Officers and directors, or their equivalent, of Investment Company;
 - b. Any person or entity which has direct or indirect control over Investment Company's holdings of Voting Securities of the Registrant;
 - c. Any person or entity which has direct or indirect power to direct or control the Investment Company's exercise of its voting rights as a holder of Voting Securities of the Registrant;
 - d. Investment Company's affiliates.
8. On a separate page, identify and list all regulatory agencies with which Investment Company (including its affiliates which beneficially owns Voting Securities of Registrant) files periodic reports, and the name, address, and telephone number of the person, if known, to contact at each agency regarding Investment Company's regulatory compliance.
9. On a separate page, disclose all criminal and regulatory sanctions imposed during the preceding ten

years, and all administrative and court proceedings filed by any regulatory agency during the proceeding five years, concerning Investment Company, its affiliates, any current officer or director, or any former officer or director whose tenure ended within the preceding 12 months. As pertains to any former officer or director, such information need only be provided to the extent it relates to actions arising out of or during such person's tenure with Investment Company (including its affiliates).

10. Attach a copy of any filing with respect to the acquisition or proposed acquisition of Voting Securities of the Registrant.

SWORN STATEMENT AND DEPOSITION

Province of British Columbia

I, _____, being duly sworn, depose and say that I have read the attached statements, documents, information and diagrams and that they are true and correct to the best of my knowledge and belief. Further, this statement is executed with the knowledge that misrepresentation or failure to disclose may be deemed sufficient cause for the rejection by the Gaming Policy and Enforcement Branch of any application. Further, I am aware that later discovery of an omission or misrepresentation made in the attached statements, documents, information and diagrams may be grounds for a determination of ineligibility or revocation of any future registration that may be granted. Further, that I am voluntarily submitting this disclosure under oath with full knowledge.

Signature

(SEAL)

Position

Sworn to before me this

_____ day of _____, 200_____

at

City

Province/State

Commissioner for taking
Affidavits and/or Oaths