

STATEMENT OF FINANCES

IN THE PROVINCIAL COURT OF BRITISH COLUMBIA (SMALL CLAIMS COURT)

REGISTRY FILE NUMBER
REGISTRY LOCATION

I, _____, _____,
state:

(STRIKE OUT ANYTHING THAT DOES NOT APPLY TO YOU AND INITIAL.)

1. I am married / single / other (specify): _____

2. I support and maintain (specify number):

_____ Children under 18

_____ other dependants

3. Listed below is an accurate "Statement of Finances" of my household.

MONTHLY INCOME		MONTHLY EXPENSES	
Net Salary	\$ _____	Rent	\$ _____
Commissions	\$ _____	Mortgage	\$ _____
Tips and Gratuities	\$ _____	Property Taxes	\$ _____
Unemployment Insurance	\$ _____	Utilities (heat & light)	\$ _____
Pension	\$ _____	Phone	\$ _____
Investments	\$ _____	Cablevision	\$ _____
Rentals	\$ _____	House/Tenant Insurance	\$ _____
Business Income	\$ _____	Life Insurance	\$ _____
Child Tax Benefit	\$ _____	Food	\$ _____
Maintenance (if any)	\$ _____	Restaurant Meals	\$ _____
Workers' Compensation	\$ _____	Sundries & Personal Grooming	\$ _____
Monthly Income of Spouse/Common-Law Spouse living with me	\$ _____	Clothing	\$ _____
Income of Children (if any)	\$ _____	Laundry & Dry Cleaning	\$ _____
Other	\$ _____	Motor Vehicle (lease or loan) (license, insurance, fuel & service)	\$ _____
SUB-TOTAL	\$ _____	Transportation (public)	\$ _____
Income Assistance	\$ _____	Newspapers & Subscriptions	\$ _____
A. INCOME TOTAL	\$ _____	Entertainment	\$ _____
		Alcohol & Tobacco	\$ _____
		Gifts	\$ _____
		Church & Charities	\$ _____
		Maintenance Payments	\$ _____
		Child Care & Babysitting	\$ _____
		School Expenses/Children's Activities, Lessons	\$ _____
		Other	\$ _____
		B. EXPENSES TOTAL	\$ _____

MONTHLY DEBTS	VALUE OF ASSETS
Credit Card(s): (please specify)	Real Estate Equity
_____ \$ _____	Market Value \$ _____
_____ \$ _____	Mortgage Balance \$ _____
_____ \$ _____	Automobile Equity
Bank or Finance Company: (please specify)	Make and Year _____
_____ \$ _____	Market Value \$ _____
_____ \$ _____	Loan Balance \$ _____
_____ \$ _____	Bank or Other Account (include RRSP's) \$ _____
Department Store(s): (please specify)	Stocks & Bonds \$ _____
_____ \$ _____	Life Insurance \$ _____
_____ \$ _____	Money owing to you \$ _____
Other:	Name of Debtor _____
_____ \$ _____	Personal Property \$ _____
_____ \$ _____	Cash \$ _____
_____ \$ _____	Other \$ _____
C DEBT PAYMENT TOTAL \$ _____	

If you need more space for any item on this Statement, attach an extra sheet and sign it.

A. INCOME TOTAL	\$ _____
B. EXPENSES TOTAL	- \$ _____
SUB-TOTAL	= \$ _____
C. DEBT PAYMENT TOTAL	- \$ _____
BALANCE	= \$ _____

Date: _____

Signed:

Print Name: _____

Copies of this form:

If you have been summonsed to court, bring the original of this *Financial Statement* and two copies to court to be filed. One copy is for you and the other is for the other party.

Reminder:

Be sure to bring any documents specifically required by a summons you may have received.

If there are no documents mentioned on the summons, you should bring the following items to support your Statement of Finances:

- Copies of your last 2 years' Income Tax Returns and T-4 slips
- If you are not employed, recent proof of the source and amount of your income (such as your 3 most recent Employment Insurance benefit statements)
- copies of your last 2 months utility bills for hydro, telephone and cable
- copies of your last 6 monthly bank statements for all bank accounts
- copies of any mortgage or rent agreements and receipts for the last 6 months
- any other documents you feel are important to establish your financial situation