

## R30 - Establish Payer Relationship

### 1 General

Standards for messaging to and from Ministry of Health applications using HL7 are described in a series of business and technical volumes. Volumes 1, 2, 5, 6 and 7 are common for all application interfaces. Volumes 3 and 4 are customized to the requirements of particular business areas. This message specification is a component of Volume 4 – HL7 Message Specifications.

A catalogue of all supported messages and message interactions can be found in Volume 1.

All documentation is available on the *healthnetBC* web site <http://healthnet.hnet.bc.ca/catalogu/tech/compdocs.html>

#### 1.1 Corrections and updates

Corrections and update notes can be found at the end of this document. A vertical line in the outside boarder denotes corrections within the document. <sup>1</sup>

#### 1.2 R30 - Transaction Overview

This message is related to establishment and maintenance of insurance premium payment contracts.

This transaction will move a person onto an employer's MSP group account to establish a payer relationship between an employer and an employee. If the employee has a spouse or dependents, these people will be moved to the new account as well. This transaction can not be used to establish payer relationships if the employee is not already registered with MSP and eligible for MSP coverage. The employer must enter the identifiers of the employee, the spouse and the dependents. This transaction also accepts updated addresses and telephone numbers for the employee.

Up to 8 dependents <sup>2</sup> can be affected using this business service (maximum of 1 dependent of type spouse). If additional dependents are to be established under the same agreement, the R31 - Establish Payer Relationship for Dependent transaction must be used.

## 2 Sending System

### 2.1 R30 - Processing Rules – Sending System

1. Extended Address on ZIA input:

At least one and up to two addresses may be supplied with this transaction, a residential/home address (Address Type of Extended Address on ZIA = “H”) and a mailing address (Address Type of Extended Address on ZIA = “M”).

If only one address is specified, it must be the residential/home address (Address Type = “H”). If a residential/home address is specified (Address Type = “H”), then Zip or Postal Code is also required.

If two addresses are specified, then two repetitions of Extended Address on one ZIA must be used. The types (Address Type of Extended Address) cannot be the same between the two repetitions. The addresses may be specified in any order by using Address Type to distinguish the type of address. The mailing (Address Type = “M”) is specified only if different than the residential/home address (Address Type = “H”).

City and State or Province of Extended Address must be supplied in last line of address (Address Line 1, 2, 3 or 4), not as separate fields.

2. Up to two telephone numbers may be supplied with this transaction.

If two telephone numbers are specified, then two repetitions of Extended Telephone Number on one ZIA must be used. The types (Telecommunications Use Code of Extended Telephone Number on ZIA) cannot be the same between the two repetitions. The telephone numbers may be specified in any order by using the Telecommunications Use Code to distinguish the telephone usage.

3. The NK1 segment (Next of Kin/Associated Parties Segment) is used to include dependents. Each dependent is a repetition of the NK1 segment, consisting of a relationship and personal identifier.

There are a maximum of 8 dependents <sup>2</sup> (including spouse) that can be specified with this transaction. If additional dependents are required, use the R31 - Establish Payer Relationship for Dependent.

There can only be 1 dependent of type “spouse” (Relationship on NK1 = “SP”), whereas there can be at most 7 dependents of type “dependent” (Relationship on NK1 = “DP”).

4. Plan Effective Date (Coverage Effective Date) on IN1 must:

- be the 1st day of the month; and

- not be more than 14 months in the past or 12 months in the future.

## 2.2 R30 - Minimum Display/Print Standards – Sending System

For each submission of this transaction, an indication of success or failure must be either:

- Displayed to the user, if transaction submitted on-line, or
- Printed on a paper report or logged in a file, if transaction submitted in batch.

Success or failure can be determined by using the tests below:

- **Success** = MSA segment present and Acknowledgement Code on MSA = “AA” (application accept),
- **Failure** = no MSA segment or Acknowledgement Code on MSA not = “AA” (application accept). Acknowledgement Code may be “AE” (application error) or “AR” (application reject). See ‘MSA Segment in Volume 5 for more information on acknowledgement code use.

For a transaction failure,

- The following data elements must be displayed to the user, reported or logged (see above):

Information Returned by <i>healthnetBC</i>	Mandatory Display	Display on First Screen?	Segment	Field
Text Message	Y	Y	MSA	Text Message (see segment for field decomposition rules)
All information, warning, error messages on ERR segment	Y	Y	ERR	Error Code and Location: Identifier of Code Identifying Error, Text of Code Identifying Error

For a transaction success

- The following data elements must be displayed to the user, reported or logged (see above):

Information Returned by <i>healthnetBC</i>	Mandatory Display	Display on First Screen?	Segment	Field
No additional data elements have been determined at this time.				

### 2.3 R30 - Transaction Summary - Sending System

The following specification illustrates the structure of the HL7 transaction.

{ } denotes one or more repetitions of the enclosed segment(s)

[ ] denotes that the enclosed segments are optional

Refer to 'Appendix A, *healthnetBC* Fixed Length Segment Definitions' for more details on each of the segment definitions.

#### Input Transaction (R30)

MSH	Message Header	Required
ZHD	<i>healthnetBC</i> Message Header	Required
PID	Person Identification	Required
IN1	Insurance	Required
ZIA	<i>healthnetBC</i> Person Identification Extension	Required
[ { NK1 } ]	Next of Kin/Associated Parties Segment	Optional, Repeats - minimum 0, maximum 8 (one for each dependent) <sup>2</sup> -

## 2.4 R30 - Transaction Segments and Fields - Sending System

MSH		Required					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment Id	R					"MSH"
1	Field Separator	R					" "
2	Encoding Characters	R					"^~\&"
3	Sending Application	R					<ul style="list-style-type: none"> <li>Namespace ID (15) - Business application that originated the transaction; user defined/assigned</li> </ul>
4	Sending Facility	R					<ul style="list-style-type: none"> <li>Namespace ID (20) - Sending Network Facility ID; <i>healthnetBC</i> assigned</li> </ul>
5	Receiving Application	R					<ul style="list-style-type: none"> <li>Namespace ID (15) - Business application that will accept the transaction; valid value is "RAIEST-PYR-RL"</li> </ul>
6	Receiving Facility	R					<ul style="list-style-type: none"> <li>Namespace ID (20) - Receiving Network Facility ID; <i>healthnetBC</i> assigned</li> </ul>
7	Date/Time of Message	R					Date/Time transaction was sent from sending system (24) - YYYYMMDDHHMMSS.SSSS+/-ZZZZ
8	Security	R					User ID that uniquely identifies sending system user (20)
9	Message Type	R					<ul style="list-style-type: none"> <li>Message Type (3) - Transaction Identification; valid value is "R30"</li> <li><i>Trigger Event (3 – Not Supported)</i> <sup>3</sup></li> </ul>
10	Message Control ID	R					Unique transaction number (20) - see MSH definition for more information
11	Processing ID	R					<ul style="list-style-type: none"> <li>Processing ID (1) - valid values are "D", "E", "T", "P"</li> </ul>
12	Version ID	R					HL7 version supported by <i>healthnetBC</i> (8) - valid value is "2.3"

ZHD							
Required							
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment Id	R					"ZHD"
1	Business Event Date/Time	R					Date/Time business event occurred that "created" this transaction (19) - YYYYMMDDHHMMSS+/-ZZZZ
2	Business Organization	R			HNET :XON		Business organization that originated the transaction; <i>healthnetBC</i> assigned <ul style="list-style-type: none"> <li>Organization Name – Not Supported <sup>4</sup></li> <li>Organization Name Type code – Not Supported <sup>4</sup></li> <li>ID Number (20) - Organization ID; required</li> </ul>
3	Business User Group	R					Service Permission Group that user belongs to. (30)
7	Software Version Number	R					Latest version number of sending application software that has been compliance tested by <i>healthnetBC</i> (15)

PID							
Required							
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"PID"
2	External Patient ID	R					Personal Health Number (PHN) <ul style="list-style-type: none"> <li>ID (10) - Personal Health Number (PHN); required</li> <li>Namespace ID of Assigning Authority (5) - Identifier Issuing Jurisdiction; required; valid value is "BC"</li> <li>Identifier Type Code (2) - required; valid value is "PH"</li> </ul>
3	<i>Internal Patient ID</i>	O	0-1				<i>Not Supported</i> <sup>3</sup>
5	<i>Patient Name</i>	-					<i>Not Supported</i> <sup>3</sup>

<b>IN1</b>		<b>Required</b>					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"IN1"
1	Set ID – IN1	-					Not Supported - <sup>3</sup>
2	Insurance Plan ID	-					Not Supported - <sup>3</sup>
3	Insurance Company ID	-					Not Supported - <sup>3</sup>
8	Group Number	R					Group Number (7)
10	Insured's Group Emp ID	O					Employee Number • ID - Employee Number (9) - required
11	Insured's Group Emp Name	O					Employee Department Number • ID Number (6) - required
12	Plan Effective Date	R		4			Coverage Effective Date (8)

<b>ZIA</b>		<b>Required</b>					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"ZIA"

ZIA		Required					
Seq	Field	Req/ Opt	# of Reqs	Proc Rule	Data Type	Table	Field Notes
16	Extended Address <sup>4</sup>	R	1-2	1			<ul style="list-style-type: none"> <li>• Address Line1 (25) – required</li> <li>• Address Line2 (25) - optional</li> <li>• Address Line3 (25) - optional</li> <li>• Address Line4 (25) - optional'</li> <li>• <i>Address Line5 - Not Supported</i></li> <li>• <i>Address Line6 - Not Supported</i></li> <li>• <i>Street Number - Not Supported</i></li> <li>• <i>Street Number Suffix - Not Supported</i></li> <li>• <i>Street Name - Not Supported</i></li> <li>• <i>Street Type - Not Supported</i></li> <li>• <i>Street Direction - Not Supported</i></li> <li>• <i>Unit Identifier - Not Supported</i></li> <li>• <i>Unit Designator - Not Supported</i></li> <li>• <i>Delivery Installation Area - Not Supported</i></li> <li>• <i>Delivery Installation Type - Not Supported</i></li> <li>• <i>Delivery Installation Qualifier - Not Supported</i></li> <li>• <i>Mode of Delivery Designator - Not Supported</i></li> <li>• <i>Mode of Delivery ID - Not Supported</i></li> <li>• <i>Physical Description - Not Supported</i></li> <li>• <i>City - Not Supported</i></li> <li>• <i>State or Province - Not Supported</i></li> <li>• Zip or Postal Code (10) - optional; only first 6 characters of this field will be stored.</li> <li>• <i>Country - Not Supported</i></li>   <li>• Address Type (1) - Address Purpose; required; valid values are "M", "H"; see Processing Rules for use of this field</li> </ul>



ZIA		Required					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
17	Extended Telephone Number	O	0-2	2			<p>Phone numbers</p> <ul style="list-style-type: none"> <li>• <i>Unstructured Phone Number – Not Supported</i> <sup>4</sup></li> <li>• Telecommunication Use Code (3) - Telephone Purpose; required; valid value is "PRN", "ORN", "WPN", "EMR"</li> <li>• Telecommunication Equipment Type (2) - Telephone Type; required; valid value is "PH"</li> <li>• <i>Email address - Not Supported</i> <sup>4</sup></li> <li>• <i>Country - Not Supported</i> <sup>4</sup></li> <li>• Area/city Code (3) – required, not currently stored. <sup>5</sup></li> <li>• Phone Number (7) - required</li> </ul>

NK1		Optional, Repeats - minimum 0, maximum 8 (one for each dependent) <sup>2</sup>					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"NK1"
1	Set ID – NK1	-					<i>Not Supported</i> <sup>4</sup>
3	Relationship	R		3			<p>Relationship to Person on PID</p> <ul style="list-style-type: none"> <li>• Identifier (2) - relationship; required; valid values are "SP", "DP"</li> </ul>
33	Next of Kin/Associated Party's Identifiers	R	1-1	3			<p>Dependent's Personal Health Number (PHN)</p> <ul style="list-style-type: none"> <li>• ID (10) - Personal Health Number (PHN); required</li> <li>• Namespace ID of Assigning Authority (5) – Identifier Issuing Jurisdiction; required; valid value is "BC"</li> <li>• Identifier Type Code (2) - required; valid value is "PH"</li> </ul>

### 3 Receiving System

#### 3.1 R30 - Processing Rules – Receiving System

No Processing Rules have been defined at this time.

#### 3.2 R30 - Transaction Summary – Receiving System

The following specification illustrates the structure of the HL7 transaction.

{ } denotes one or more repetitions of the enclosed segment(s)

[ ] denotes that the enclosed segments are optional

Refer to 'Appendix A, *healthnetBC* Fixed Length Segment Definitions' for more details on each of the segment definitions.

##### Output Transaction (R30)

MSH	Message Header	Required
MSA	Message Acknowledgement	Required
[{ ERR }]	Error	Optional, Repeats, minimum 0, maximum 10 <sup>6</sup>

#### 3.3 R30 - Transaction Segments and Fields - Receiving System

MSH	Required						
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment Id	R					"MSH"
1	Field Separator	R					" "
2	Encoding Characters	R					"^~\&"

MSH		Required					
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
3	Sending Application	R					= Receiving Application on MSH input, "HNCLIENT", "HNGATE"  <ul style="list-style-type: none"> <li>For more information on "HNCLIENT/HNGATE values, see 'No Response from the network' in Volume 5.</li> </ul>
4	Sending Facility	R					= Receiving Facility on MSH input or Network Facility ID of HNCLIENT/HNGATE if Sending Application on MSH = "HNCLIENT" or "HNGATE".  <ul style="list-style-type: none"> <li>For more information on "HNCLIENT/HNGATE values, see Section 5 - No Response from the Network.</li> </ul>
5	Receiving Application	R					= Sending Application on MSH input
6	Receiving Facility	R					= Sending Facility on MSH input
7	Date/Time of Message	R					Date/Time transaction was sent from receiving system (24) - YYYYMMDDHHMMSS.SSSS+/-ZZZZ
8	Security	O					= Security on MSH input
9	Message Type	R					<ul style="list-style-type: none"> <li>Message Type (3) - Transaction Identification; valid values is "R30".</li> <li>Trigger Event (3) – Not Supported <sup>4</sup></li> </ul> <p>See also, 'No Response from the network' in Volume 5.</p>
10	Message Control ID	R					Unique transaction number (20) - see MSH definition for more information
11	Processing ID	R					= Processing ID on MSH input
12	Version ID	R					= Version ID on MSH input

MSA	Required						
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"MSA"
1	Acknowledgement Code	R					Indication of success/failure of transaction (2) - valid values are "AA", "AE", "AR"; receiving applications will set "AA" for successful completion and "AE" for application errors; "AR" is set by the infrastructure for invalid transactions or transactions that cannot make it through to the receiving application.
2	Message Control ID	R					= Message Control ID on MSH input (20)
3	Text Message	R					Error code (8) + English message text (72) - Format of error code is AMMMnnnZ where A is an application identifier, MMM is a module or sub-system identifier, nnn is a sequential number and Z is either "E" = error, "W" = warning, "I" = Information

ERR	Optional, Repeats - minimum 0, maximum 10 <sup>6</sup>						
Seq	Field	Req/ Opt	# of Reps	Proc Rule	Data Type	Table	Field Notes
-	Segment ID	R					"ERR"
1	Error Code and Location	R	1-1				Refer to 'Error Handling' in Volume 5 for more information on error message formats. <ul style="list-style-type: none"> <li>• Segment ID (3) – optional; segment where error occurred</li> <li>• Sequence (4) – optional; occurrence of segment in transaction where error occurred</li> <li>• Field Position (4) – optional; field in segment where error occurred</li> <li>• Identifier of Code Identifying Error (8) – Message Number; required; reference table HNET:9000 for valid values; ERR segments are returned in "E", "W", "I" order</li> <li>• Text of Code Identifying Error (72) – Message Text; required</li> <li>• Alternate Identifier of Code Identifying Error (15) – Alternate Message Number; optional; must be logged if present in transaction</li> <li>• Alternate Text of Code Identifying Error (255) – Alternate Message Text; optional; must be logged if present in transaction</li> <li>• Name of Alternate Coding System of Code Identifying Error (8) – optional; name of system that generated Alternate Identifier of Code Identifying Error</li> </ul>



DOCUMENT MODIFICATION HISTORY		
VERSION	RELEASE DATE	DESCRIPTION
2.0	September 1999	Original single document
2.1	January 9, 2004	<ul style="list-style-type: none"> <li>• Message specification published as separate document.</li> <li>• Added 'General Introduction'</li> <li>• Added reference 'Data Type' and 'Table' columns into segment tables</li> <li>• Correction to input message. A maximum of 8 dependents (including a spouse) are supported on the inbound message. Previously published as '9'.</li> <li>• Other corrections to published specification, as described below. Unless otherwise noted, these corrections do not reflect changes to the supported message specification. (New and superseded messages are described in Volume 1.)</li> <li>• Message components or vocabulary marked for future release (from version 2.0) have either been removed entirely or marked as Not Supported. Any substantive changes to these specifications in future will be released as new messages in order to provide for backward compatibility.</li> </ul>

### Corrections and Update Notes

<sup>1</sup> 02/Nov/27 – example of correction

<sup>2</sup> Correction to earlier publication. A maximum of 8 dependents are supported.

<sup>3</sup> This HL7 required component is not supported for this message

<sup>4</sup> 'Not Supported' components added for complex datatypes to clarify the structure. No functional change

<sup>5</sup> Area code not fully supported at this time. The code is not stored on receiving system and cannot be returned on related queries e.g. R37.

<sup>6</sup> Minimum cardinality on ERR segment corrected to read 0, instead of 1. This optional segment may not be present in some messages.