



HDPBC Training and Education

HDPBC Removing Files from the HDPBC Desktop

Version: V1.1

Updated: June 2022





Overview

This document will demonstrate how to remove outputs from the HDPBC Desktop.

Removing Files from the HDPBC Desktop is completed using the HDPBC File In and Out tool. All requested output files are reviewed to ensure that they protect privacy and the integrity of HDPBC information.

In order to import files into the HDPBC Desktop, the user must:

- 1. Request an output review
- 2. Retrieve approved files from the HDPBC Portal

This guide will demonstrate how to complete these two steps.





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Requesting an Output Review

The first step in removing output from the HDPBC desktop is to request an output review. You will provide your requested outputs to an HDPBC reviewer who will review and approve your output files.

Step 1: Open the HDPBC File In and Out tool

- 1. From the HDPBC Desktop, click on the File In and Out desktop icon (**Error! Reference source not found.**).
- 2. If prompted, log in with your HDPBC access credentials.



Figure 1. The File In and Out desktop icon is highlighted.

Step 2: Begin output review request

1. Click Request Files(s) Out.

HDPBC Health Data Platform			1	PHSABC\nikheel.premsagar	G	Sign Out
File Transfer						
Request File(s) Out	My Pending Out Requests	Retrieve File(s) In				
© 2021 UK Secure eResear	ch Platform					







Step 3: Upload your requested output files

- 1. Upload your requested files by dragging them on the upload area. Alternatively, click on the target box to browse a list of files to upload (**Error! Reference source not found.**).
- 2. Carefully read the accompanying text to ensure you are following the output review guidelines.

Request Files Out	
Approved products of data analysis are permitted out of the BCAZURE Gateway. This may include SQL scripts, tool syntax, tool outputs, for counts, statistical outputs, and project reports. All of this is subject BCAZURE data policies	quency
To get approval for release of these files you need to submit them for review. This is done by dragging and dropping files on to the target	below.
Please select the BCAZURE project number which gives approval for these results to be reported. If the appropriate project number does please contact us to resolve this.	iot appear,
Occasionally it may be necessary to request out a file which is not associated with an project. In such a case, please select n/a and explain documentation for the request. (Please only use this for files that are not associated with a project).	within the
In addition, you need to provide enough documentation so that the reviewer can understand and evaluate the results. This includes:	
Source data used.	
 The meaning of what is shown, including descriptive labels for any table columns, figures, etc. 	
 If small numbers (< 5 individuals) are present or can be derived from what is shown, an explanation of why you consider this not to trisk. 	e a disclosure
This information can be provided in the description box below for simple requests, but it is often easier to include it within the file(s) you re as a separate uploaded file.	quest out, or
Failure to include adequate and accurate information may result in delays and/or rejection of your request.	
Files	
Drop files here to upload	
<u>ئ</u>	

Figure 3. Request Files Out form where you upload files you would like to export.

3. Select the appropriate project from the drop-down menu (Figure 4). If you do not see the appropriate project listed, please contact <u>MoHAnalytics@gov.bc.ca</u>.

Select Project	
Select Project	
n/a (explain below)	
AFib_SIM	
EncryptionTest	
File2Rep	
File3Rep	
JustinTestThing	
PNET_CORE_Testing - Test Run of the PNET_CORE Data Uploads	
Test_sub2 - test sbu 2	
Testing	
Testing2	
TTPLinkage	
TUP001	
TUP001_PreA	

Figure 4. Select the appropriate project that the output request is for.





Step 4: Submit your output request

- 1. Click **Send Request** (Figure 5).
- 2. Your request will be submitted, and you will be returned to a blank "Request Files Out" page.



Figure 5. Press the Send Request button to submit your output review request.

Step 5: Track your output request

- 1. Click on the HDPBC Logo at the top of the page to return to the File In and Out tool homepage.
- 2. Click **My Pending Out Requests**.
- 3. A list of your pending output requests will be displayed.
- 4. Click **Cancel** to cancel your output request or **View** to look at the request details.





Step 6: Answer output reviewer questions

- 1. The person reviewing your requested output files may ask you questions in order to complete the output review.
- 2. If the output reviewer has questions for you, you will receive an email including the question(s). See example in Figure 6 below.



Figure 6. Example of an email you will receive if there are questions regarding your output request.

3. To respond to questions, view the appropriate output request and use the message functions at the bottom the page to provide your response (Figure 7).



Figure 7. Use the messaging functions to reply to output review questions.





Retrieve Approved Files from the HDPBC Portal

When the output review is complete, it may be approved or denied.

If your output request is denied, your reviewer will explain the reasons for declining your request and you may try again. If your output request was approved, you can now remove your approved files from the HDPBC Desktop.

Step 1: Receive output request review decision

Once your output request review is complete, you will receive an email to indicate that the review is complete and if it was approved (Figure 8).



Figure 8. Example email of completed output review.

Step 2: Log in to the HDPBC Portal to retrieve your approved files

- 1. Using a browser outside the HDPBC Desktop, click on the link at the bottom of the email to access the HDPBC Portal where you can retrieve your files. Full link: <u>https://hdp-portal.healthbc.org/Home/Index</u>
- 2. Use your HDPBC access credentials to log in.
- 3. If you have an issue accessing the HDPBC Portal, try opening the link in a private/incognito browser.





Step 3: Retrieve approved output files

1. Select **File Out Requests** to view a list of your pending and completed output requests (Figure 9).

Connect to the Research Platform				
C Launch Platform	File Out Requests	File In Requests		
✓ Generate Certificate				

Figure 9. Select **File Out Requests** to see a list of your output requests.

2. Select the appropriate completed request and press the view button to see the request details (Figure 10).

Pending Regu	ests				
Posted	Project	Files	ApplicationStatus		View
18/11/21 12:28	Testing	1 (136 Bytes)	Pending		۲
18/11/21 11:03	Testing	1 (136 Bytes)	Pending		۲
Completed Re	quests				
Posted	Project	Files	ApplicationStatus	Approved	View
22/07/24 42-5 4	n/a (please explain below)	1 (11 1 K/D)	Approved	22/07/2115-21	()

Figure 10. The eye (view) button will open a list of your pending and completed output requests.

3. Press **Download all as a ZIP file** to retrieve your approved output files (Figure 11).

My File Out Request				
Request Status Posted Reviewed	Approved 22/07/21 13:54 by nikheel.premsagar 22/07/21 15:31 by edward.ord@phsa.ca			
Files				
File	Size	Status	Download	
Hello asdf.docx	11.1 KB	✓ Approved	٤.	
			🛓 Download all as a ZIP file	

Figure 11. Select **Download all as a ZIP file** to download your approved output files.

If you have any questions or experience difficulties with this process, please contact <u>MoHAnalytics@gov.bc.ca</u> for support.





Document History

Version	Table Heading	Author	Changes
1.0	18-Nov-2021	HDPBC Team	Draft initial version
1.0	09-May-2022	HDPBC Team	Content edits
1.1	09-June-2022	HDPBC Team	Formatting edits