

PROVINCE OF BRITISH COLUMBIA  
 MINISTRY OF NATURAL GAS DEVELOPMENT  
 CROWN PETROLEUM AND NATURAL GAS RIGHTS PUBLIC TENDER  
 ACCEPTED OFFERS  
November 5, 2014

| <b>Title Type</b> | <b>Parcel Number</b> | <b>Hectares</b> | <b>Purchased By</b>                     | <b>Percent</b> | <b>Price/Ha</b> | <b>Bonus Paid</b> |
|-------------------|----------------------|-----------------|---|----------------|-----------------|-------------------|
| DRILLING LICENCE  | 65375                | 518             | DEN-MARA ENTERPRISES LTD.               | 100%           | 227.99          | 118,098.82        |
| DRILLING LICENCE  | 65376                | 1,554           | ---- No Bids or No Acceptable Bids ---- | 0%             | 0.00            | 0.00              |
| DRILLING LICENCE  | 65377                | 1,295           | DEN-MARA ENTERPRISES LTD.               | 100%           | 619.72          | 802,537.40        |
| DRILLING LICENCE  | 65378                | 259             | SCOTT LAND & LEASE LTD.                 | 100%           | 357.49          | 92,589.91         |
| DRILLING LICENCE  | 65379                | 259             | STOMP ENERGY LTD.                       | 100%           | 2,079.91        | 538,696.69        |
| DRILLING LICENCE  | 65380                | 528             | SCOTT LAND & LEASE LTD.                 | 100%           | 2,188.88        | 1,155,728.64      |
| DRILLING LICENCE  | 65381                | 792             | STOMP ENERGY LTD.                       | 100%           | 586.27          | 464,325.84        |
| DRILLING LICENCE  | 65382                | 528             | PLUNKETT RESOURCES LTD.                 | 100%           | 407.65          | 215,239.20        |
| DRILLING LICENCE  | 65383                | 528             | PLUNKETT RESOURCES LTD.                 | 100%           | 353.33          | 186,558.24        |
| DRILLING LICENCE  | 65384                | 1,702           | SCOTT LAND & LEASE LTD.                 | 100%           | 563.97          | 959,876.94        |
| DRILLING LICENCE  | 65385                | 1,418           | STOMP ENERGY LTD.                       | 100%           | 553.77          | 785,245.86        |
| DRILLING LICENCE  | 65386                | 559             | SEKANI RESOURCES LTD.                   | 100%           | 1,653.78        | 924,463.02        |
| DRILLING LICENCE  | 65387                | 559             | SEKANI RESOURCES LTD.                   | 100%           | 1,223.23        | 683,785.57        |
| DRILLING LICENCE  | 65388                | 280             | SEKANI RESOURCES LTD.                   | 100%           | 811.45          | 227,206.00        |
| DRILLING LICENCE  | 65389                | 1,115           | WINDFALL RESOURCES LTD.                 | 100%           | 4,554.00        | 5,077,710.00      |
| DRILLING LICENCE  | 65390                | 834             | STOMP ENERGY LTD.                       | 100%           | 721.00          | 601,314.00        |
| DRILLING LICENCE  | 65391                | 834             | SCOTT LAND & LEASE LTD.                 | 100%           | 602.57          | 502,543.38        |
| DRILLING LICENCE  | 65392                | 556             | SCOTT LAND & LEASE LTD.                 | 100%           | 2,122.00        | 1,179,832.00      |
| DRILLING LICENCE  | 65393                | 556             | STOMP ENERGY LTD.                       | 100%           | 443.75          | 246,725.00        |

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|-------------------|----------------------|-----------------|---|----------------|-----------------|-------------------|
| DRILLING LICENCE  | 65394                | 555             | STOMP ENERGY LTD.                       | 100%           | 578.22          | 320,912.10        |
| DRILLING LICENCE  | 65395                | 555             | WINDFALL RESOURCES LTD.                 | 100%           | 578.88          | 321,278.40        |
| DRILLING LICENCE  | 65396                | 1,106           | ---- No Bids or No Acceptable Bids ---- | 0%             | 0.00            | 0.00              |
| DRILLING LICENCE  | 65397                | 3,710           | WINDFALL RESOURCES LTD.                 | 100%           | 18,008.00       | 66,809,680.00     |
| DRILLING LICENCE  | 65398                | 8,350           | CHARTER LAND SERVICES INC.              | 100%           | 14,808.00       | 123,646,800.00    |
| DRILLING LICENCE  | 65399                | 525             | STOMP ENERGY LTD.                       | 100%           | 436.91          | 229,377.75        |
| DRILLING LICENCE  | 65400                | 528             | CONTIGUOUS RESOURCES LTD.               | 100%           | 787.98          | 416,053.44        |
| DRILLING LICENCE  | 65401                | 280             | SEKANI RESOURCES LTD.                   | 100%           | 1,017.62        | 284,933.60        |
| DRILLING LICENCE  | 65402                | 279             | ELK RUN RESOURCES LTD.                  | 100%           | 1,987.00        | 554,373.00        |
| DRILLING LICENCE  | 65403                | 279             | ELK RUN RESOURCES LTD.                  | 100%           | 2,005.00        | 559,395.00        |
| LEASE             | 65404                | 655             | SCOTT LAND & LEASE LTD.                 | 100%           | 2,521.39        | 1,651,510.45      |

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 SUMMARY  
November 5, 2014

|                      | OFFERED   |               | PURCHASED |               | AVERAGE<br>PRICE  | FEES               | RENT                | TENDER BONUS            | TOTAL                   |
|----------------------|-----------|---------------|-----------|---------------|-------------------|--------------------|---------------------|-------------------------|-------------------------|
|                      | #         | HECTARES      | #         | HECTARES      |                   |                    |                     |                         |                         |
| Permits              | 0         | 0             | 0         | 0             | \$0.00            | \$0.00             | \$0.00              | \$0.00                  | \$0.00                  |
| Drilling<br>Licences | 29        | 30,841        | 27        | 28,181        | \$7,377.50        | \$13,500.00        | \$98,633.50         | \$207,905,279.80        | \$208,017,413.30        |
| Leases               | 1         | 655           | 1         | 655           | \$2,521.39        | \$500.00           | \$4,912.50          | \$1,651,510.45          | \$1,656,922.95          |
| <b>TOTAL</b>         | <b>30</b> | <b>31,496</b> | <b>28</b> | <b>28,836</b> | <b>\$7,267.19</b> | <b>\$14,000.00</b> | <b>\$103,546.00</b> | <b>\$209,556,790.25</b> | <b>\$209,674,336.25</b> |

Next Disposition: December 10, 2014