



File: 195-25/CAPP

February 25, 2020

**BY EMAIL**

To: Coast Regional Executive Directors

From: Allan W. Bennett  
Director  
Timber Pricing Branch

**Re: Stumpage Appraisal Parameters (Coast)**

For stumpage rates calculated from March 1, 2020 to March 31, 2020, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

<http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters>

This document and information is intended for personal use, and may be protected under the *Federal Copyright Act* (see attached guidelines).

Allan W. Bennett, RPF  
Director  
Timber Pricing Branch

Attachments

pc: **Timber Pricing Branch:**

Patrick Asante, Manager, Timber Pricing  
Amali De Silva-Mitchell, Senior Timber Pricing Accountant  
Steve Fletcher, Senior Timber Pricing Forester, Systems  
Sabina Ghazarian, Timber Pricing Forester  
Jeremy Harms, A/Economist  
Charlie Klasen, Senior Timber Pricing Forester, Coast  
Kim McGarry, Forest Products Values Analyst  
Jason Nunn, Senior Timber Pricing Forester, Interior  
Shawna Young, Timber Pricing Forester, Interior  
Kelly Schellenberg, Timber Pricing Forester Coast  
Erich Geddert, A/Manager, Timber Measurements  
Glenn Beauvais, Timber Pricing Systems Specialist

**Coast Area and Regional Operations Division**

Randy Husband, Director, Pricing, Tenures and Administration  
Dave Southam, District Manager  
Mike Peters, District Manager  
Derek Lefler, District Manager  
Robert Glassford, Regional Appraisal Coordinator  
Alan Rudson, Coast Area Pricing Section Head  
Fred von Westarp, Business Analysis Forester

**BC Timber Sales and Forest Policy and Indigenous Relations Division**

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division  
Allan Powelson, A/Director, Sustainability and Forestry, BCTS  
Ross Pavan, Initiatives Analyst, BCTS  
Wendy Ward, Business Lead, BCTS

**Corporate Services for the Natural Resource Ministries**

Melissa Kortum, Chief Financial Officer and Executive Director

**Distribution List/Industry**

Coast MPS Technical Sub-committee  
Coast Timber Pricing Advisory Committee Members  
Coast Timber Pricing Committee Stakeholders

# Copyright Guidelines

## Copyright statement

Copyright of this material belongs exclusively to the Province of British Columbia. This copy is intended for private study or research purposes only.

No person or entity is permitted to reproduce this material, in whole or in part, for distribution either free of charge or for 'commercial purposes', unless that person or entity has a signed licence agreement with the Intangible Property Program for British Columbia. Reproduction for commercial purposes is reproduction for the purposes of sale, rent, trade or distribution, or posting it on the Internet or on electronic bulletin boards. Further details over these and other government-owned works can be obtained by reference to the *Federal Copyright Act*.

## Freedom of Information versus Copyright Releases and Licences

The *Freedom of Information and Protection of Privacy Act* gives you access to material for private study or research purposes only. It does not, in any manner, give you copyright release. A copyright release authorizes you to reproduce and distribute the information for a non-profit purpose. An exclusive or non-exclusive licence authorizes distribution for profit.

Copyright releases, in the majority of cases, only cover portions of documents. It is general practice that any person wanting to reproduce whole documents, even for non-profit purposes, must obtain a license agreement.

The conditions of a copyright release may include that you publish with the material:

- A disclaimer that states that you are not the owner of the information you are distributing
- That copyright and ownership remains exclusively with the Province of British Columbia
- A statement that you are not the official source of this information
- A statement that there is no implied endorsement from the Province of British Columbia
- An errors and omissions statement that says the Province of British Columbia is not responsible for the accuracy and completeness of the information you are distributing
- A limitation of liability to the Province of British Columbia from any damages arising from the use of the material being distributed

The conditions of a licence may include the above copyright release conditions, plus:

- Posting of a notice of intent for non-exclusive licences or an open bidding process for exclusive licences
- Schedules and amount of royalty payments to the Province of British Columbia
- Duration of licence agreement and conditions of renewal or extension
- Requirements for reporting

## Where to obtain a copyright release or licence

All requests for copyright releases and licences are handled by the Province of British Columbia, Intangible Property Program, Ministry of Finance and Corporate Relations.

Intangible Property Program

Ministry of Finance and Corporate Relations

Location: Main Floor, 541 Superior Street, Victoria, BC

Mailing Address: P.O. Box 9459 Stn Prov Govt, Victoria, BC, V8W 9V7

Telephone at: (250) 356-0843

Fax Number: (250) 356-0846

## Appraisal Parameters for Coast Market Pricing System

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN MARCH 1, 2020 AND MARCH 31, 2020

### FOR APPRAISALS WITH ALL EFFECTIVE DATES

Parameter	Value	Units
B.C. Consumer Price Index - CPI	155.2	index 1992=100

### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017

Parameter	Value	Units
Cedar Lumber AMV - CDRLBRAMV	1,145	CDN\$/mfbm
Export Share - EXPORTSHARE	0.1797	fraction

### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 AND ON OR BEFORE DECEMBER 15, 2019

Parameter	Value	Units
Fir Lumber AMV - FIRLBRAMV	511	CDN\$/mfbm
Hemlock Lumber AMV - HEMLBRAMV	531	CDN\$/mfbm
Total Harvest - TOTALHARVEST	14.93	million m <sup>3</sup>

### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2019

Parameter	Value	Units
Hemlock Lumber StatsCan - HEMLBRSC	193.0	index 2010=100
Fir Lumber/Veneer Composite - FIRLVAMV	142.0	CDN\$/m <sup>3</sup>
Cypress Lumber Stats Can - CYPLBRSC	531	CDN\$/m <sup>3</sup>
North American Housing Starts - NAHS	1,495	thousands

**TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>)**

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2019

*DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR  
FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019*

FOR MARKET PRICING STUMPAGE CALCULATIONS

**BETWEEN FEBRUARY 1, 2020 AND FEBRUARY 29, 2020**

<b>GRADE</b>	<b>BALSAM</b>	<b>CEDAR</b>	<b>CYPRESS</b>	<b>FIR</b>	<b>HEMLOCK</b>	<b>PINE</b>	<b>SPRUCE</b>
B				331.61			
C				199.25			
D	178.66	484.20	306.83	678.34	178.66	61.25	370.28
E							371.16
F	133.21	418.27	240.26	402.39	133.21	61.25	301.81
G							241.51
H	87.31	313.36	170.00	186.79	87.31	61.25	145.85
I	73.44	227.56	113.96	122.77	73.44	54.70	86.91
J	69.66	193.27	82.85	109.40	69.66	53.97	73.48
K		324.65					
L		233.15					
M		145.61					
U	57.80	111.19	81.19	60.81	57.80	50.44	56.48
X	51.65	80.68	59.85	48.46	51.65	46.66	52.81
Y	46.90	26.48	26.11	41.07	46.90	46.89	51.91

**TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>)**

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2019

*DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR**FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019*

FOR MARKET PRICING STUMPAGE CALCULATIONS

**BETWEEN FEBRUARY 1, 2020 AND FEBRUARY 29, 2020**

<b>GRADE</b>	<b>BALSAM</b>	<b>CEDAR</b>	<b>CYPRESS</b>	<b>FIR</b>	<b>HEMLOCK</b>	<b>PINE</b>	<b>SPRUCE</b>
B				144.71			
C				172.07			
D	84.69	282.02	306.83	144.71	84.69	61.25	84.69
E							84.69
F	84.69	282.02	240.26	144.71	84.69	61.25	84.69
G							84.69
H	84.69	282.02	170.00	144.71	84.69	61.25	84.69
I	77.11	225.28	113.96	124.04	77.11	54.70	77.11
J	67.00	183.96	82.85	96.45	67.00	53.97	67.00
K		322.11					
L		233.99					
M		147.83					
U	57.61	113.43	81.19	64.37	57.61	50.44	57.61
X	51.70	77.32	59.85	42.12	51.70	46.66	51.70
Y	45.06	25.80	26.11	29.79	45.06	46.89	45.06

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

**TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>)**

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2019

*EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017*

FOR MARKET PRICING STUMPAGE CALCULATIONS

**BETWEEN FEBRUARY 1, 2020 AND FEBRUARY 29, 2020**

<b>GRADE</b>	<b>BALSAM</b>	<b>CEDAR</b>	<b>CYPRESS</b>	<b>FIR</b>	<b>HEMLOCK</b>	<b>PINE</b>	<b>SPRUCE</b>
B				331.61			
C				198.57			
D	181.07	484.20	306.83	678.34	178.66	61.25	370.28
E							371.16
F	135.00	418.27	240.26	402.39	133.21	61.25	301.81
G							241.51
H	88.49	313.36	170.00	186.15	88.49	62.08	147.81
I	74.43	227.56	113.96	122.35	74.43	55.44	88.08
J	70.60	193.27	82.85	109.03	70.60	54.70	74.47
K		324.65					
L		233.15					
M		145.61					
U	59.55	111.19	81.19	60.60	59.55	51.97	58.19
X	53.22	80.68	59.85	48.30	53.22	48.08	54.41
Y	48.32	26.48	26.11	40.93	48.32	48.31	53.49

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

**TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>)**

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

**BETWEEN FEBRUARY 1, 2020 AND FEBRUARY 29, 2020**

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				144.71			
C				171.48			
D	85.83	282.02	306.83	144.71	84.69	61.25	84.69
E							84.69
F	85.83	282.02	240.26	144.71	84.69	61.25	84.69
G							84.69
H	85.83	282.02	170.00	144.22	85.83	62.08	85.83
I	78.15	225.28	113.96	123.62	78.15	55.44	78.15
J	67.90	183.96	82.85	96.12	67.90	54.70	67.90
K		322.11					
L		233.99					
M		147.83					
U	59.36	113.43	81.19	64.16	59.36	51.97	59.36
X	53.26	77.32	59.85	41.97	53.26	48.08	53.26
Y	46.42	25.80	26.11	29.69	46.42	48.31	46.42

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development