



File: 195-25/CAPP

July 27, 2018

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett
Director
Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from August 1, 2018 to August 31, 2018, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

<http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters>

This document and information is intended for personal use, and may be protected under the *Federal Copyright Act* (see attached guidelines).

Allan W. Bennett, RPF
Director
Timber Pricing Branch

Attachments

pc: Vera Sit, Executive Director, Timber Pricing and Softwood Lumber

Timber Pricing Branch:

Amali De Silva-Mitchell, Senior Timber Pricing Accountant
Steve Fletcher, Senior Timber Pricing Forester, Systems
Sabina Ghazarian, Timber Pricing Forester
Patrick Asante, Manager, Timber Pricing
David Grypma, Economist
Charlie Klasen, Senior Timber Pricing Forester, Coast
Kim McGarry, Forest Products Values Analyst
Jason Nunn, Senior Timber Pricing Forester, Interior
Shawna Young, Timber Pricing Forester, Interior
Kelly Schellenberg, Timber Pricing Forester, Coast
Keith Tudor, Manager, Timber Measurements
Glenn Beauvais, Timber Pricing Applications Analyst

Regional Operations:

Jessica Ruskin, Director, Pricing, Tenures and Administration, West Coast Region
Dave Southam, District Manager, Regional Operations Division - Coast Area
Mike Peters, District Manager, Regional Operations Division - Coast Area
Derek Lefler, District Manager, Regional Operations Division - Coast Area
Robert Glassford, Appraisal Coordinator, Coast Area
Alan Rudson, Section Head Timber Pricing, Coast Area
Darius Low, Revenue Team Lead, North Area
Len Marsh, Director Pricing and Tenures, South Area
Bruce Sullivan, Revenue Officer, Regional Operations Division - South Area

BC Timber Sales, Timber Operations, Pricing and First Nations:

Scott Akerley, Business Lead
Mike Falkiner, Executive Director
Ross Pavan, Initiatives Analyst
Ray Luchkow, Director of Operations
Wendy Ward, Business Lead
Alison Weir, Timber Appraisal Statistician, Western Forest Products

Coast Timber Pricing Advisory Committee
Coast Timber Pricing Advisory Committee Stakeholders

Copyright Guidelines

Copyright statement

Copyright of this material belongs exclusively to the Province of British Columbia. This copy is intended for private study or research purposes only.

No person or entity is permitted to reproduce this material, in whole or in part, for distribution either free of charge or for 'commercial purposes', unless that person or entity has a signed license agreement with the Intangible Property Program for British Columbia. Reproduction for commercial purposes is reproduction for the purposes of sale, rent, trade or distribution, or posting it on the Internet or on electronic bulletin boards. Further details over these and other government-owned works can be obtained by reference to the *Federal Copyright Act*.

Freedom of Information versus Copyright Releases and Licenses

The *Freedom of Information and Protection of Privacy Act* gives you access to material for private study or research purposes only. It does not, in any manner, give you copyright release. A copyright release authorizes you to reproduce and distribute the information for a non-profit purpose. An exclusive or non-exclusive license authorizes distribution for profit.

Copyright releases, in the majority of cases, only cover portions of documents. It is general practice that any person wanting to reproduce whole documents, even for non-profit purposes, must obtain a license agreement.

The conditions of a copyright release may include that you publish with the material:

- A disclaimer that states that you are not the owner of the information you are distributing
- That copyright and ownership remains exclusively with the Province of British Columbia
- A statement that you are not the official source of this information
- A statement that there is no implied endorsement from the Province of British Columbia
- An errors and omissions statement that says the Province of British Columbia is not responsible for the accuracy and completeness of the information you are distributing
- A limitation of liability to the Province of British Columbia from any damages arising from the use of the material being distributed

The conditions of a license may include the above copyright release conditions, plus:

- Posting of a notice of intent for non-exclusive licenses or an open bidding process for exclusive licenses
- Schedules and amount of royalty payments to the Province of British Columbia
- Duration of license agreement and conditions of renewal or extension
- Requirements for reporting

Where to obtain a copyright release or license

All requests for copyright releases and licenses are handled by the Province of British Columbia, Intangible Property Program, Ministry of Finance and Corporate Relations.

Intangible Property Program

Ministry of Finance and Corporate Relations

Location: Main Floor, 541 Superior Street, Victoria, BC

Mailing Address: P.O. Box 9459 Stn Prov Govt, Victoria, BC, V8W 9V7

Telephone at: (250) 356-0843

Fax Number: (250) 356-0846

CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:	151.3
---	-------

FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

FOR MARKET PRICING STUMPAGE CALCULATIONS
BETWEEN AUGUST 1, 2018 AND AUGUST 31, 2018

Parameter	Value	Units (1)
Cedar Lumber AMV	1,262	CDN\$/mfbm
Fir Lumber AMV	711	CDN\$/mfbm
Hemlock Lumber AMV	665	CDN\$/mfbm
Total Harvest	17.72	MCM
Export Share	0.2491	fraction

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED MAY 31, 2018

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2018 AND AUGUST 31, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				357.07			
C				226.37			
D	200.65	541.19	514.50	669.28	200.65	73.43	332.72
E							289.97
F	155.00	469.33	325.02	445.28	155.00	73.43	278.90
G							218.32
H	97.43	307.41	206.34	215.48	97.43	73.43	123.29
I	67.29	239.11	129.88	141.87	67.29	64.09	95.03
J	66.94	251.44	87.90	119.78	66.94	58.66	65.96
K		335.42					
L		246.78					
M		162.34					
U	54.69	140.12	99.02	54.00	54.69	45.64	52.12
X	51.06	108.11	77.09	46.55	51.06	45.24	50.69
Y	50.16	23.80	24.37	40.77	50.16	43.76	48.55

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED MAY 31, 2018

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2018 AND AUGUST 31, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				173.31			
C				180.51			
D	94.51	276.67	514.50	173.31	94.51	73.43	94.51
E							94.51
F	94.51	276.67	325.02	173.31	94.51	73.43	94.51
G							94.51
H	94.51	276.67	206.34	173.31	94.51	73.43	94.51
I	70.65	236.72	129.88	153.12	70.65	64.09	70.65
J	77.77	237.91	87.90	114.71	77.77	58.66	77.77
K		335.11					
L		245.53					
M		161.96					
U	55.29	145.19	99.02	65.33	55.29	45.64	55.29
X	51.12	104.90	77.09	40.47	51.12	45.24	51.12
Y	49.88	23.69	24.37	32.02	49.88	43.76	49.88

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED MAY 31, 2018

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2018 AND AUGUST 31, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				357.07			
C				224.94			
D	202.77	541.19	514.50	669.28	200.65	73.43	332.72
E							289.97
F	156.63	469.33	325.02	445.28	155.00	73.43	278.90
G							218.32
H	98.46	307.41	206.34	214.12	98.46	74.20	124.59
I	68.00	239.11	129.88	140.97	68.00	64.77	96.03
J	67.65	251.44	87.90	119.02	67.65	59.28	66.66
K		335.42					
L		246.78					
M		162.34					
U	56.19	140.12	99.02	53.66	56.19	46.89	53.55
X	52.46	108.11	77.09	46.26	52.46	46.48	52.08
Y	51.54	23.80	24.37	40.51	51.54	44.96	49.88

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED MAY 31, 2018

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2018 AND AUGUST 31, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				173.31			
C				179.37			
D	95.50	276.67	514.50	173.31	94.51	73.43	94.51
E							94.51
F	95.50	276.67	325.02	173.31	94.51	73.43	94.51
G							94.51
H	95.50	276.67	206.34	172.21	95.50	74.20	95.50
I	71.40	236.72	129.88	152.15	71.40	64.77	71.40
J	78.59	237.91	87.90	113.98	78.59	59.28	78.59
K		335.11					
L		245.53					
M		161.96					
U	56.81	145.19	99.02	64.92	56.81	46.89	56.81
X	52.52	104.90	77.09	40.21	52.52	46.48	52.52
Y	51.25	23.69	24.37	31.82	51.25	44.96	51.25

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development