



File: 195-25/CAPP

March 25, 2019

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett
Director
Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from April 1, 2019 to April 30, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

<http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters>

This document and information is intended for personal use, and may be protected under the *Federal Copyright Act* (see attached guidelines).

Allan W. Bennett, RPF
Director
Timber Pricing Branch

Attachments

pc: **Timber Pricing Branch:**

Amali De Silva-Mitchell, Senior Timber Pricing Accountant
Steve Fletcher, Senior Timber Pricing Forester, Systems
Sabina Ghazarian, Timber Pricing Forester
Patrick Asante, Manager, Timber Pricing
David Grypma, Economist
Charlie Klasen, Senior Timber Pricing Forester, Coast
Kim McGarry, Forest Products Values Analyst
Jason Nunn, Senior Timber Pricing Forester, Interior
Shawna Young, Timber Pricing Forester, Interior
Keith Tudor, Manager, Timber Measurements
Glenn Beauvais, Timber Pricing Applications Analyst

Regional Operations:

Jessica Ruskin, Director, Pricing, Tenures and Administration, West Coast Region
Dave Southam, District Manager, Regional Operations Division – South Coast Area
Mike Peters, District Manager, Regional Operations Division – South Coast Area
Derek Lefler, District Manager, Regional Operations Division – South Coast Area
Robert Glassford, Appraisal Coordinator, West Coast Area
Alan Rudson, Section Head Timber Pricing, West Coast Area
Darius Low, Revenue Team Lead, Omineca Region
Len Marsh, Director Pricing and Tenures, Thomson Okanagan Region
Bruce Sullivan, Revenue Officer, Regional Operations Division – Thomson Okanagan Region

BC Timber Sales and Forest Policy and Indigenous Relations Division

Jim Schaffthuisen, A/Executive Director, Forest Policy and Indigenous Relations Division
Allan Powelson, A/Director of Operations, BCTS
Ross Pavan, Initiatives Analyst
Wendy Ward, Business Lead

Distribution List/Industry:

Coast Timber Pricing Advisory Committee
Coast Timber Pricing Committee Stakeholders
Alison Weir, Timber Appraisal Statistician, Western Forest Products
Greg Peterson, Forestry Technician, Western Canadian Forest Products

Copyright Guidelines

Copyright statement

Copyright of this material belongs exclusively to the Province of British Columbia. This copy is intended for private study or research purposes only.

No person or entity is permitted to reproduce this material, in whole or in part, for distribution either free of charge or for 'commercial purposes', unless that person or entity has a signed licence agreement with the Intangible Property Program for British Columbia. Reproduction for commercial purposes is reproduction for the purposes of sale, rent, trade or distribution, or posting it on the Internet or on electronic bulletin boards. Further details over these and other government-owned works can be obtained by reference to the *Federal Copyright Act*.

Freedom of Information versus Copyright Releases and Licences

The *Freedom of Information and Protection of Privacy Act* gives you access to material for private study or research purposes only. It does not, in any manner, give you copyright release. A copyright release authorizes you to reproduce and distribute the information for a non-profit purpose. An exclusive or non-exclusive licence authorizes distribution for profit.

Copyright releases, in the majority of cases, only cover portions of documents. It is general practice that any person wanting to reproduce whole documents, even for non-profit purposes, must obtain a license agreement.

The conditions of a copyright release may include that you publish with the material:

- A disclaimer that states that you are not the owner of the information you are distributing
- That copyright and ownership remains exclusively with the Province of British Columbia
- A statement that you are not the official source of this information
- A statement that there is no implied endorsement from the Province of British Columbia
- An errors and omissions statement that says the Province of British Columbia is not responsible for the accuracy and completeness of the information you are distributing
- A limitation of liability to the Province of British Columbia from any damages arising from the use of the material being distributed

The conditions of a licence may include the above copyright release conditions, plus:

- Posting of a notice of intent for non-exclusive licences or an open bidding process for exclusive licences
- Schedules and amount of royalty payments to the Province of British Columbia
- Duration of licence agreement and conditions of renewal or extension
- Requirements for reporting

Where to obtain a copyright release or licence

All requests for copyright releases and licences are handled by the Province of British Columbia, Intangible Property Program, Ministry of Finance and Corporate Relations.

Intangible Property Program

Ministry of Finance and Corporate Relations

Location: Main Floor, 541 Superior Street, Victoria, BC

Mailing Address: P.O. Box 9459 Stn Prov Govt, Victoria, BC, V8W 9V7

Telephone at: (250) 356-0843

Fax Number: (250) 356-0846

CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:	152.2
---	-------

FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

**FOR MARKET PRICING STUMPAGE CALCULATIONS
BETWEEN APRIL 1, 2019 AND APRIL 30, 2019**

Parameter	Value	Units (1)
Cedar Lumber AMV	1,241	CDN\$/mfbm
Fir Lumber AMV	467	CDN\$/mfbm
Hemlock Lumber AMV	440	CDN\$/mfbm
Total Harvest	17.81	MCM
Export Share	0.1742	fraction

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED JANUARY 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN APRIL 1, 2019 AND APRIL 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				350.61			
C				220.27			
D	201.11	555.34	372.16	759.92	201.11	52.13	280.68
E							254.18
F	153.02	472.35	284.39	505.49	153.02	52.13	219.16
G							190.30
H	97.17	327.95	193.81	238.08	97.17	52.13	127.20
I	76.20	238.64	138.32	151.34	76.20	47.43	86.77
J	69.29	251.43	99.40	120.80	69.29	46.51	66.70
K		346.90					
L		241.88					
M		154.10					
U	58.28	127.32	102.82	77.01	58.28	44.98	59.05
X	57.17	107.34	70.39	47.42	57.17	45.16	61.70
Y	52.41	2.76	25.28	36.66	52.41	45.25	43.49

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED JANUARY 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN APRIL 1, 2019 AND APRIL 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				184.58			
C				199.22			
D	94.25	295.16	372.16	184.58	94.25	52.13	94.25
E							94.25
F	94.25	295.16	284.39	184.58	94.25	52.13	94.25
G							94.25
H	94.25	295.16	193.81	184.58	94.25	52.13	94.25
I	80.01	236.25	138.32	159.39	80.01	47.43	80.01
J	79.83	229.20	99.40	116.99	79.83	46.51	79.83
K		346.57					
L		241.12					
M		153.95					
U	58.80	135.49	102.82	73.74	58.80	44.98	58.80
X	56.84	103.18	70.39	41.23	56.84	45.16	56.84
Y	52.12	6.04	25.28	29.38	52.12	45.25	52.12

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED JANUARY 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN APRIL 1, 2019 AND APRIL 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				350.61			
C				214.88			
D	199.58	555.34	372.16	759.92	201.11	52.13	280.68
E							254.18
F	151.86	472.35	284.39	505.49	153.02	52.13	219.16
G							190.30
H	96.43	327.95	193.81	232.26	96.43	51.73	126.23
I	75.62	238.64	138.32	147.64	75.62	47.07	86.11
J	68.76	251.43	99.40	117.84	68.76	46.16	66.19
K		346.90					
L		241.88					
M		154.10					
U	58.82	127.32	102.82	75.13	58.82	45.40	59.60
X	57.70	107.34	70.39	46.26	57.70	45.58	62.27
Y	52.90	2.76	25.28	35.76	52.90	45.67	43.89

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED JANUARY 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN APRIL 1, 2019 AND APRIL 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
B				184.58			
C				194.35			
D	93.54	295.16	372.16	184.58	94.25	52.13	94.25
E							94.25
F	93.54	295.16	284.39	184.58	94.25	52.13	94.25
G							94.25
H	93.54	295.16	193.81	180.06	93.54	51.73	93.54
I	79.40	236.25	138.32	155.49	79.40	47.07	79.40
J	79.22	229.20	99.40	114.13	79.22	46.16	79.22
K		346.57					
L		241.12					
M		153.95					
U	59.34	135.49	102.82	71.94	59.34	45.40	59.34
X	57.36	103.18	70.39	40.23	57.36	45.58	57.36
Y	52.60	6.04	25.28	28.66	52.60	45.67	52.60

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development