

This report provides an overview of British Columbia's forest product exports and markets. In 2022, forest product exports made up 24% of B.C.'s total commodity export value.

Starting with the March report in 2023, Macau is included in the exports to China. The historical export data from 2013 to 2022 has also been updated.

Table 1: Value by Product, YTD July 2023

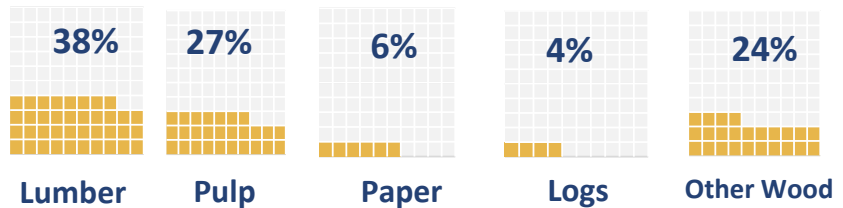


Table 2: Value by Country, YTD July 2023

	Share of Value			
	Value (\$M)	Change YoY ¹	July 2022	July 2023
US	\$3,984	-36%	63%	59%
China*	\$1,518	-4%	16%	22%
Japan	\$592	-36%	9%	9%
Others	\$701	-36%	11%	10%
Grand Total	\$6,796	-31%	100%	100%

Table 3: Value in \$ Millions by Product, YTD July 2023

	2022	2023	Change YoY ¹
Softwood Lumber	\$5,031	\$2,611	-48%
Pulp	\$1,986	\$1,862	-6%
Paper	\$501	\$413	-18%
Logs	\$283	\$264	-7%
Other Wood Products	\$2,049	\$1,646	-20%
Grand Total	\$9,849	\$6,796	-31%

Table 4: Share of Value, YTD July 2023

	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Grand Total
US	76%	14%	84%	10%	83%	59%
China*	7%	65%	4%	39%	0%	22%
Japan	8%	5%	0%	41%	12%	9%
Others	9%	16%	12%	9%	5%	10%
Grand Total	100%	100%	100%	100%	100%	100%

Table 5: Share of Quantity, YTD July 2023

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	78%	14%	18%	97%	0%
China*	11%	66%	44%	0%	0%
Japan	5%	4%	31%	1%	82%
South Korea	0%	3%	6%	1%	13%
Indonesia	0%	5%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	4%
Other	5%	7%	1%	0%	0%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD July 2023

	2022	2023	Change YoY ¹
Softwood Lumber (x1,000 m ³)	10,198	8,330	-18%
Pulp (x1,000 tonnes)	1,958	1,827	-7%
Logs (x1,000 m ³)	1,540	1,549	1%

Data Source: B.C. Stats tabulation from Statistics Canada data

*China includes exports to Hong Kong and Macau.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.
4. Panels include OSB, plywood, particleboard, and fibreboard.

All values are in Canadian Dollars unless specified otherwise.

Figure 1: Total Export Value

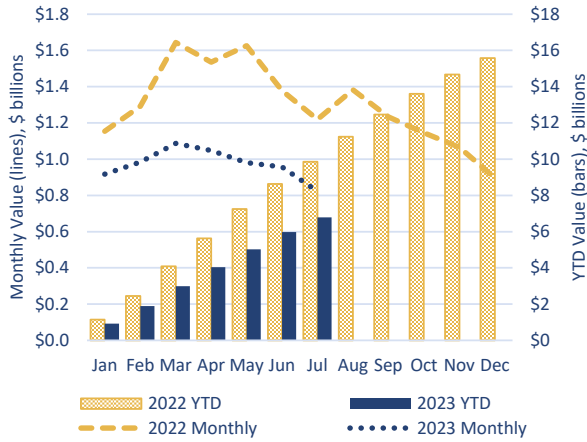


Figure 2: Total Export Value - 12-Month Moving Sum

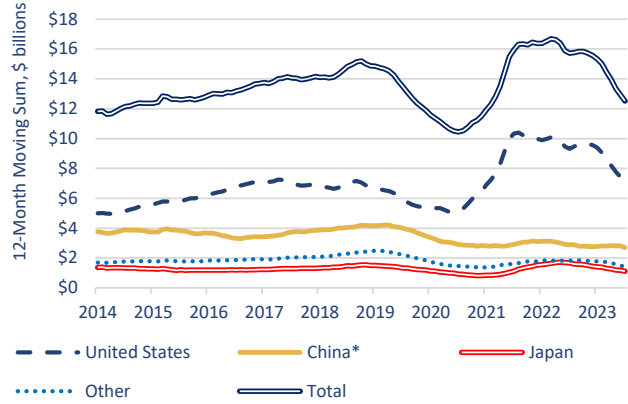


Figure 3: Softwood Lumber Export Value

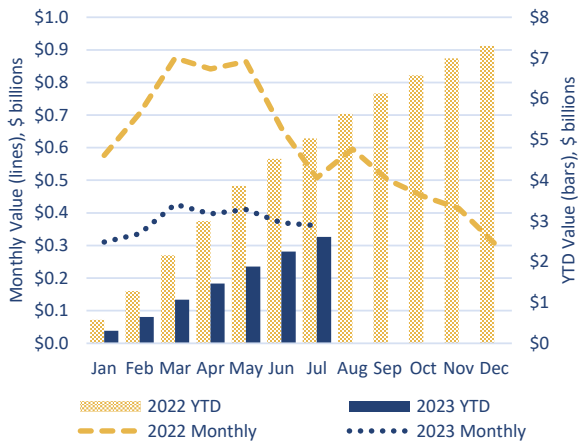


Figure 4: Softwood Lumber Export Value - 12-Month Moving Sum

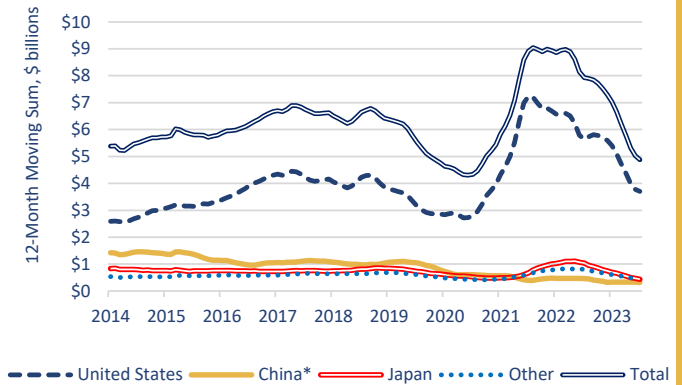


Figure 5: Pulp Export Value

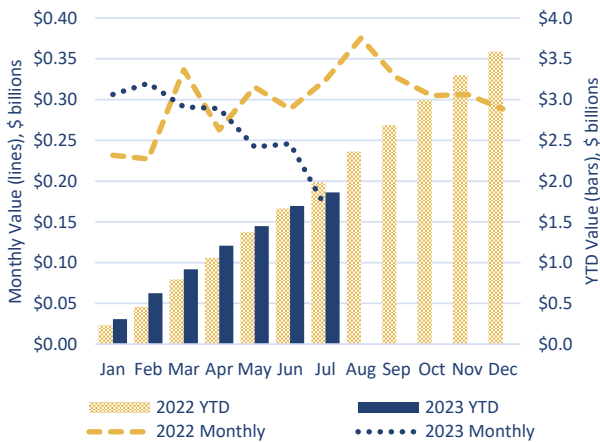
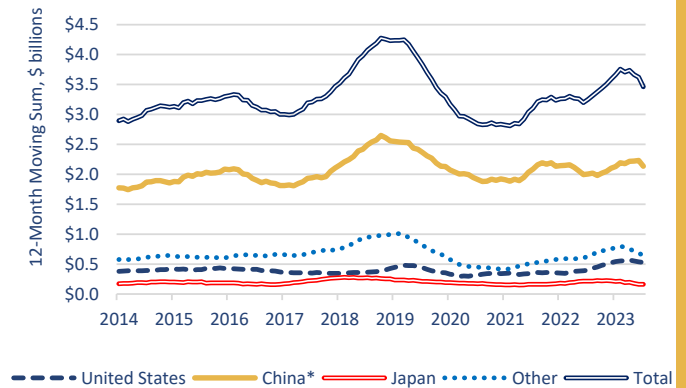


Figure 6: Pulp Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 7: Paper Export Value

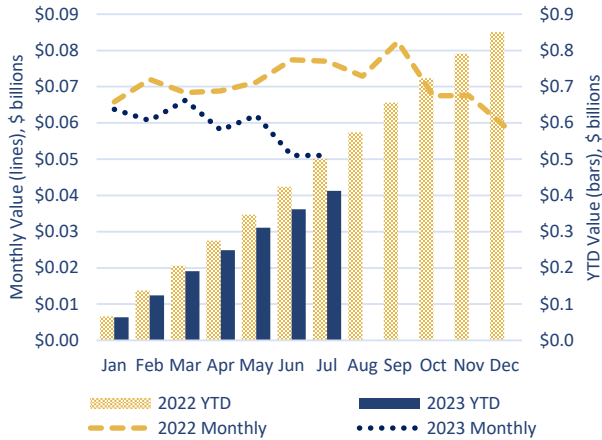


Figure 8: Paper Export Value - 12-Month Moving Sum

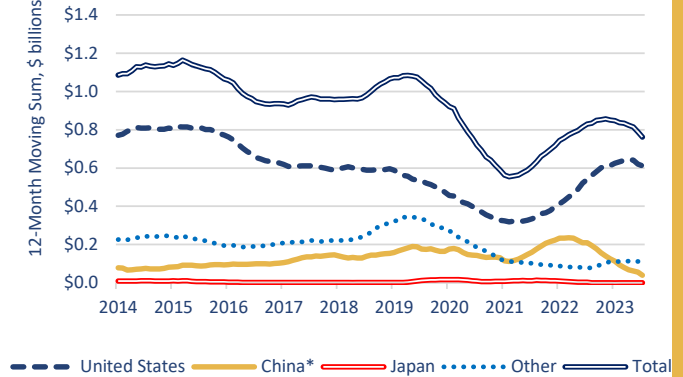


Figure 9: Logs Export Value

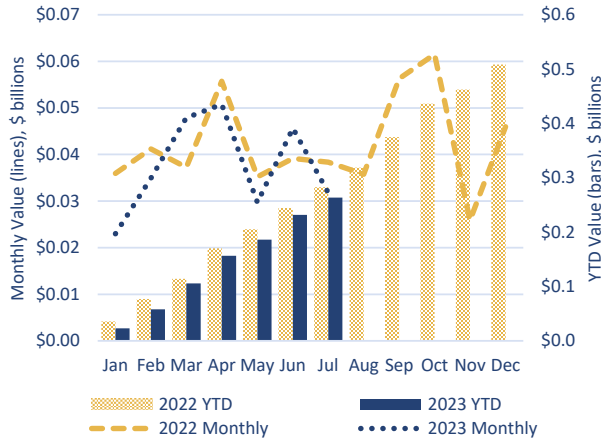


Figure 10: Log Export Value - 12-Month Moving Sum

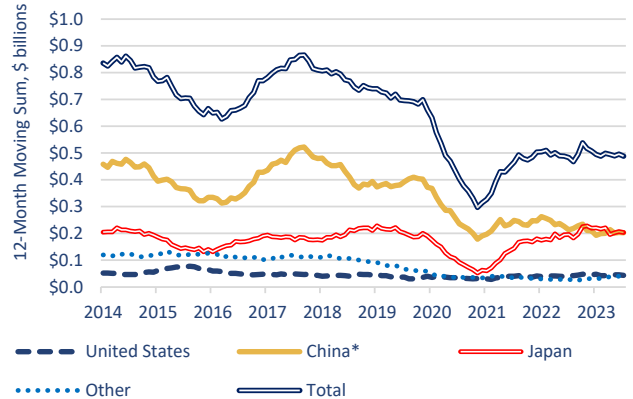


Figure 11: Other Wood Products Export Value

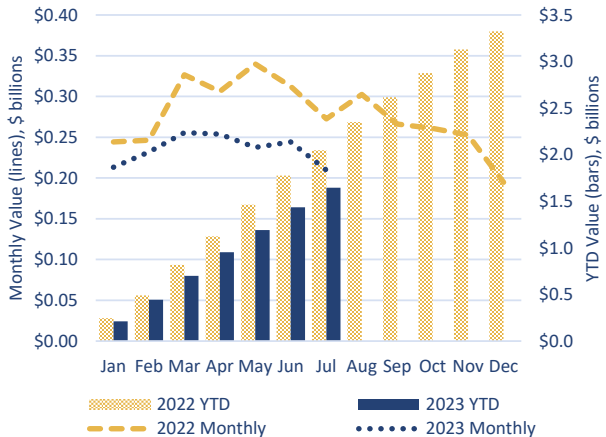
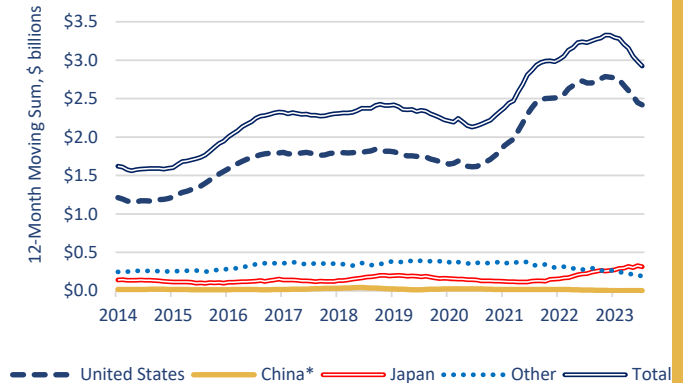


Figure 12: Other Wood Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Table 7: Value in \$ Millions, July 2023

	July 2023								July 2022							
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	
US	\$305	\$37	\$44	\$4	\$189	\$580	71%	-17%	\$373	\$44	\$53	\$6	\$220	\$697	57%	
China*	\$11	\$105	\$1	\$14	\$1	\$131	16%	-48%	\$21	\$200	\$18	\$15	\$0	\$253	21%	
Japan	\$20	\$12	\$0	\$13	\$11	\$57	7%	-50%	\$60	\$15	\$0	\$16	\$24	\$114	9%	
Others	\$25	\$15	\$6	\$0	\$9	\$54	7%	-65%	\$53	\$65	\$6	\$2	\$28	\$155	13%	
Grand Total	\$361	\$168	\$51	\$32	\$210	\$822	100%	-33%	\$507	\$324	\$77	\$38	\$272	\$1,219	100%	
Product Share	44%	20%	6%	4%	26%	100%										
Change YoY	-29%	-48%	-34%	-17%	-23%	-33%										

Table 8: Value in \$ Millions, YTD July 2023

	YTD July 2023								YTD July 2022							
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	
US	\$1,991	\$259	\$346	\$27	\$1,361	\$3,984	59%	-36%	\$3,884	\$255	\$347	\$30	\$1,721	\$6,238	63%	
China*	\$179	\$1,218	\$15	\$104	\$2	\$1,518	22%	-4%	\$186	\$1,180	\$102	\$112	\$3	\$1,582	16%	
Japan	\$197	\$88	\$0	\$109	\$198	\$592	9%	-36%	\$507	\$145	\$0	\$125	\$150	\$927	9%	
Others	\$244	\$297	\$51	\$23	\$86	\$701	10%	-36%	\$454	\$406	\$51	\$17	\$174	\$1,102	11%	
Grand Total	\$2,611	\$1,862	\$413	\$264	\$1,646	\$6,796	100%	-31%	\$5,031	\$1,986	\$501	\$283	\$2,049	\$9,849	100%	
Product Share	38%	27%	6%	4%	24%	100%										
Change YoY	-48%	-6%	-18%	-7%	-20%	-31%										

Table 9: Quantity in Thousands, July 2023

	July 2023			Change YoY ¹			July 2022		
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
US	975	47	43	-11%	14%	-21%	US 1,096	41	55
China*	56	123	107	-30%	-29%	17%	China* 79	172	92
Japan	49	13	64	-36%	14%	22%	Japan 77	12	53
Others	46	17	3	-29%	-69%	-62%	Others 65	54	8
Grand Total	1,125	200	218	-15%	-28%	5%	Grand Total 1,317	279	208

Table 10: Quantity in Thousands, YTD July 2023

	July 2023			Change YoY ¹			July 2022		
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
US	6,466	264	286	-21%	1%	9%	US 8,222	263	263
China*	946	1,209	680	39%	2%	7%	China* 678	1,180	634
Japan	424	82	475	-34%	-38%	-13%	Japan 645	133	547
Others	494	271	108	-24%	-29%	14%	Others 653	382	95
Grand Total	8,330	1,827	1,549	-18%	-7%	1%	Grand Total 10,198	1,958	1,540

*China includes exports to Hong Kong and Macau.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats,

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in \$ by Market, YTD July 2023

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 YTD
US	\$4,973	\$5,533	\$6,132	\$7,141	\$6,928	\$6,739	\$5,400	\$6,465	\$9,985	\$9,558	\$3,984
China*	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,166	\$3,464	\$2,831	\$3,100	\$2,762	\$1,518
Japan	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,195	\$831	\$1,518	\$1,448	\$592
Others	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,457	\$1,824	\$1,383	\$1,778	\$1,804	\$701
Grand Total	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,510	\$16,380	\$15,572	\$6,796

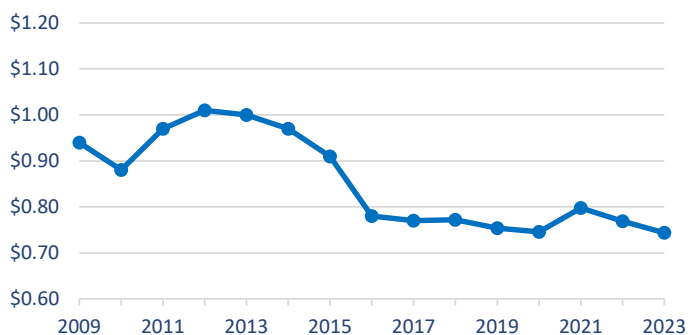
Table 12: B.C. Forest Product Export Value in \$ by Product, YTD July 2023

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 YTD
Lumber	\$5,311	\$5,723	\$5,792	\$6,669	\$6,624	\$6,417	\$4,758	\$5,441	\$8,940	\$7,300	\$2,611
Pulp	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,294	\$2,835	\$3,238	\$3,588	\$1,862
Paper ²	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$943	\$590	\$717	\$850	\$413
Other Wood ³	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,413	\$2,226	\$2,330	\$2,982	\$3,325	\$1,646
Logs	\$802	\$784	\$665	\$771	\$810	\$741	\$662	\$314	\$503	\$508	\$264
Grand Total	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,510	\$16,380	\$15,572	\$6,796

Table 13: B.C. Forest Product Export Quantity in Millions by Product, YTD July 2023

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 YTD
Lumber (m ³)	25.88	25.84	26.20	27.67	25.27	23.90	20.15	18.28	18.90	16.56	8.33
Pulp (tonnes)	4.15	4.14	4.27	4.07	4.32	4.08	4.07	3.85	3.48	3.35	1.83
Logs (m ³)	6.67	6.27	5.57	6.28	6.02	5.12	4.84	2.69	3.28	2.66	1.55
Panel ⁴ (m ³)	1.67	1.52	1.78	2.14	2.23	2.11	1.68	1.22	1.27	1.41	0.74
Pellet (tonnes)	1.28	1.29	1.26	1.93	1.78	2.27	2.14	2.37	2.37	2.53	1.34

Figure 13: Exchange Rate US\$/C\$



Source: Bank of Canada

*China includes exports to Hong Kong and Macau.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.
4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 14: Softwood Lumber Export Quantity

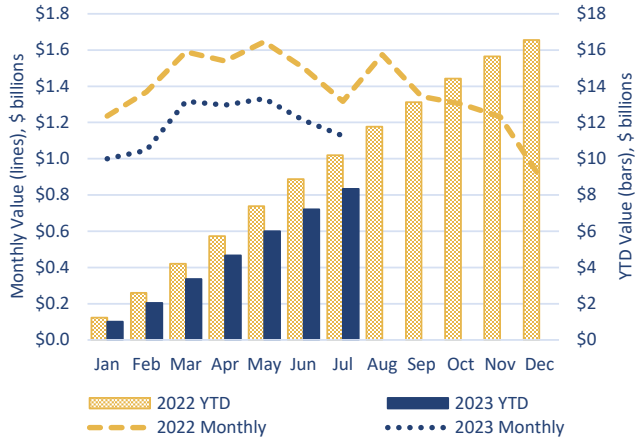


Figure 15: Softwood Lumber Export Quantity - 12-Month Moving Sum

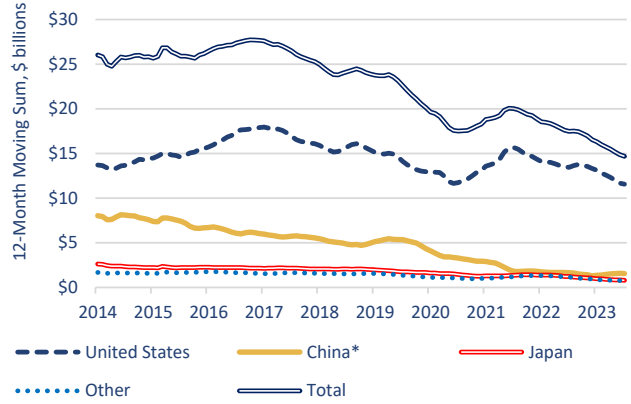


Figure 16: Pulp Export Quantity

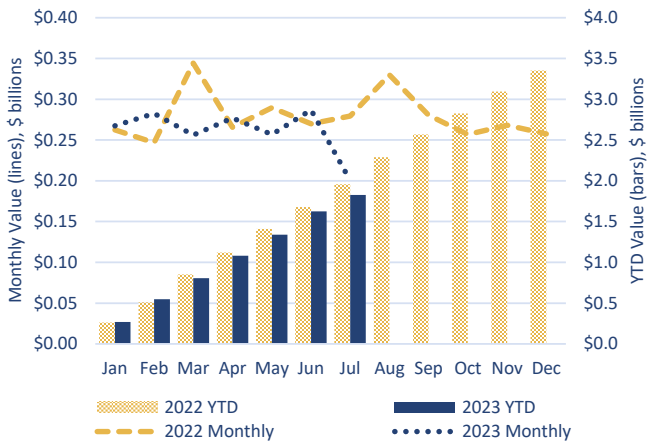


Figure 17: Pulp Export Quantity - 12-Month Moving Sum

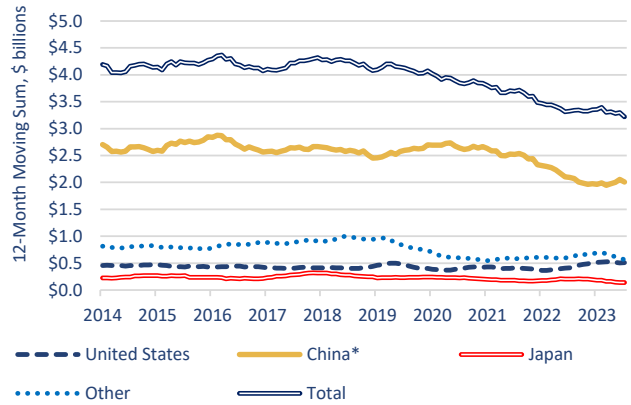


Figure 18: Logs Export Quantity

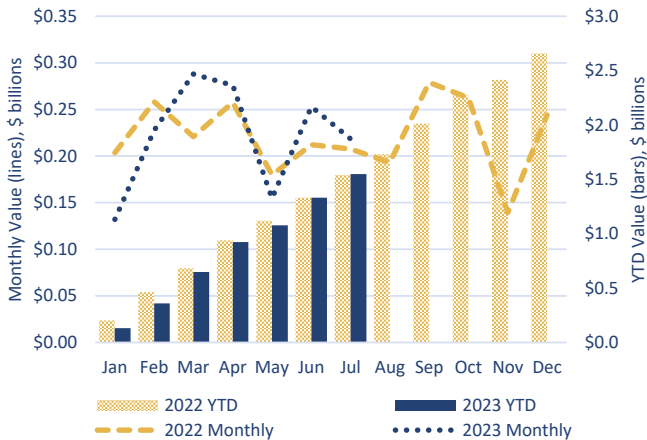
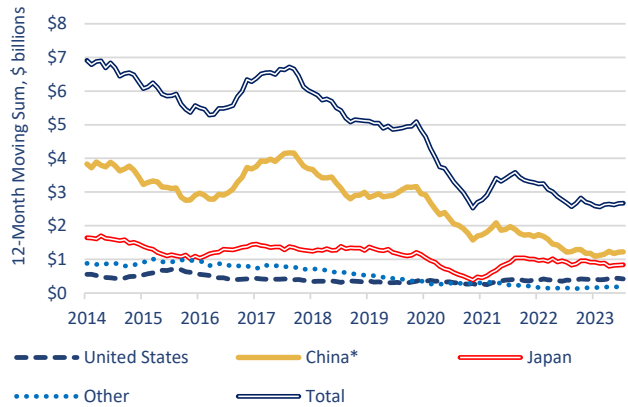


Figure 19: Log Export Quantity - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data