

This report provides an overview of British Columbia's forest product exports and markets. In 2021, forest product exports made up 30% of B.C.'s total commodity export value.

Table 1: Value by Product, YTD September 2022

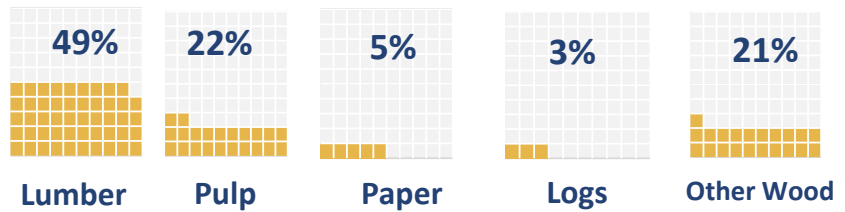


Table 2: Value by Country, YTD September 2022

	Value (\$M)	Change YoY ¹	Share of Value	
			September 2021	September 2022
US	\$7,772	-5%	63%	62%
China*	\$2,045	-12%	18%	16%
Japan	\$1,172	6%	9%	9%
Others	\$1,463	3%	11%	12%
Grand Total	\$12,453	-4%	100%	100%

Table 3: Value in \$ Millions by Product, YTD September 2022

	2021	2022	Change YoY ¹
Softwood Lumber	\$7,221	\$6,117	-15%
Pulp	\$2,550	\$2,688	5%
Paper	\$524	\$656	25%
Logs	\$383	\$375	-2%
Other Wood Products	\$2,326	\$2,617	12%
Grand Total	\$13,004	\$12,453	-4%

Table 4: Share of Value, YTD September 2022

	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Grand Total
US	77%	14%	71%	10%	83%	62%
China*	4%	57%	18%	42%	0%	16%
Japan	10%	7%	0%	43%	8%	9%
Others	9%	22%	11%	5%	9%	12%
Grand Total	100%	100%	100%	100%	100%	100%

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.
4. Panels include OSB, plywood, particleboard, and fibreboard.

All values are in Canadian Dollars unless specified otherwise.

Table 5: Share of Quantity, YTD September 2022

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	81%	15%	16%	98%	0%
China*	7%	58%	45%	1%	0%
Japan	6%	6%	34%	0%	52%
South Korea	0%	4%	4%	0%	19%
Indonesia	0%	9%	0%	0%	0%
United Kingdom	0%	0%	0%	0%	29%
Other	5%	8%	1%	0%	0%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD September 2022

	2021	2022	Change YoY ¹
Softwood Lumber (x1,000 m ³)	14,572	13,100	-10%
Pulp (x1,000 tonnes)	2,706	2,569	-5%
Logs (x1,000 m ³)	2,625	2,012	-23%

Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 1: Total Export Value

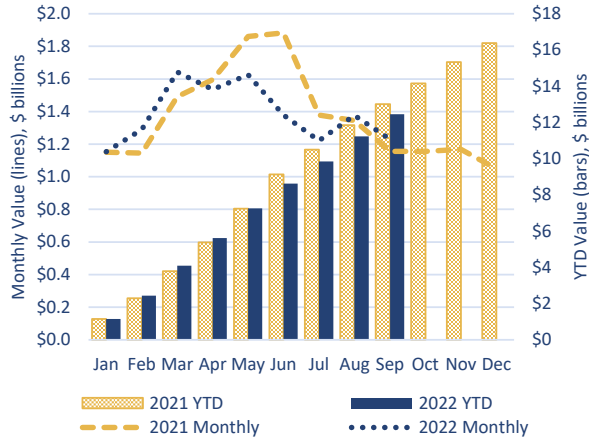


Figure 2: Total Export Value - 12-Month Moving Sum

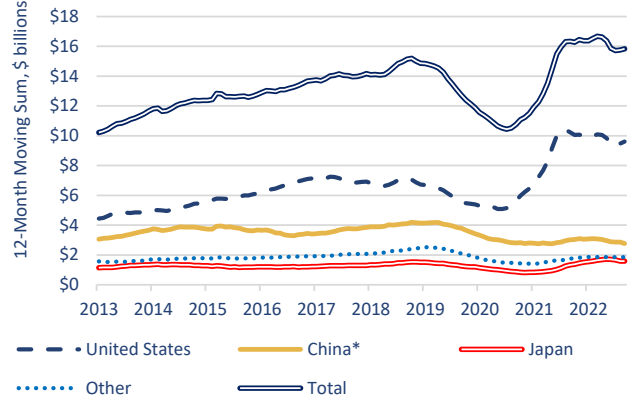


Figure 3: Softwood Lumber Export Value

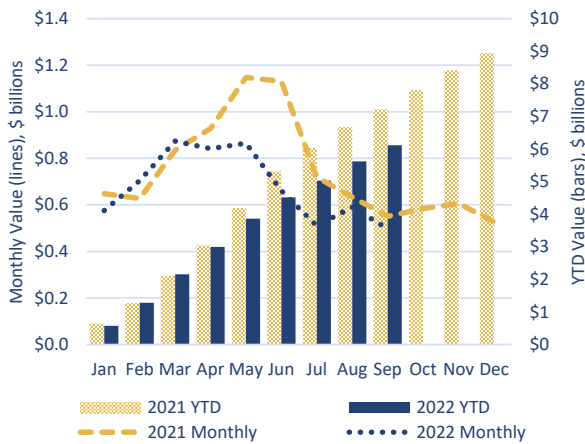


Figure 4: Softwood Lumber Export Value - 12-Month Moving Sum

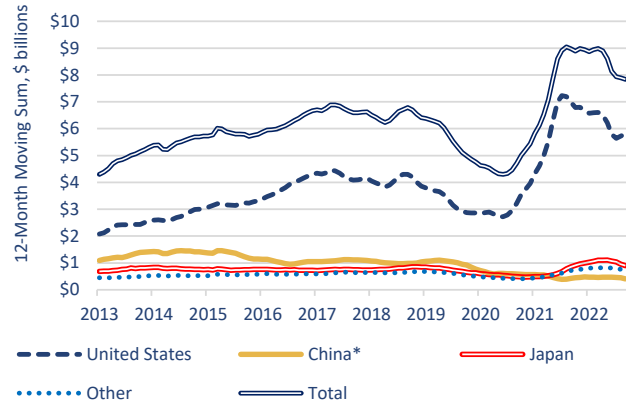


Figure 5: Pulp Export Value

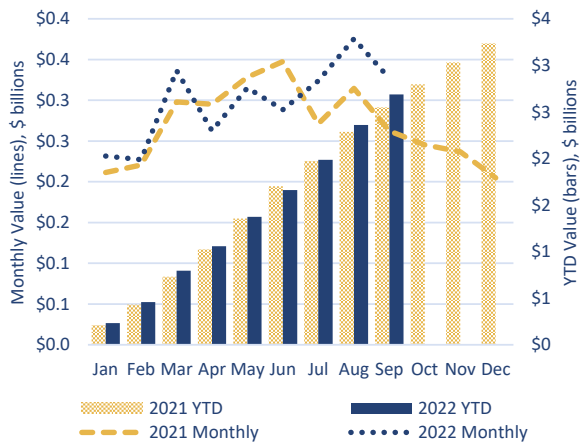
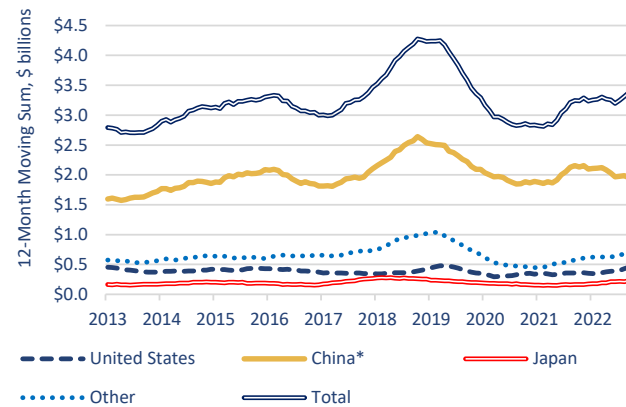


Figure 6: Pulp Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 7: Paper Export Value

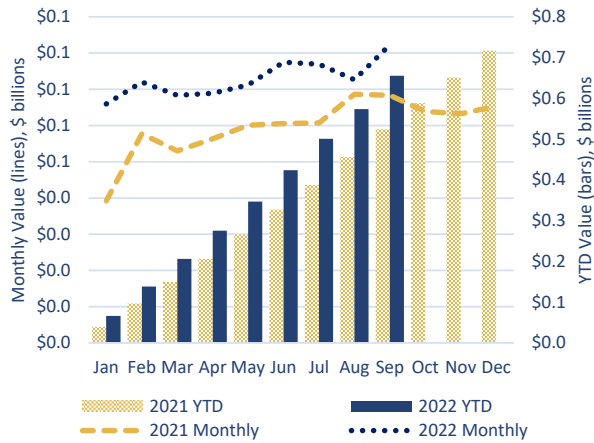


Figure 8: Paper Export Value - 12-Month Moving Sum

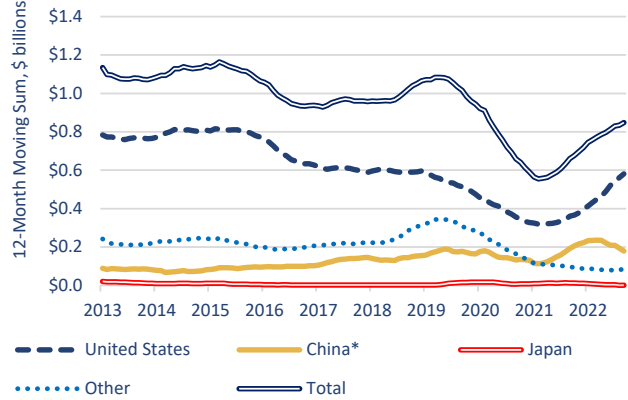


Figure 9: Logs Export Value

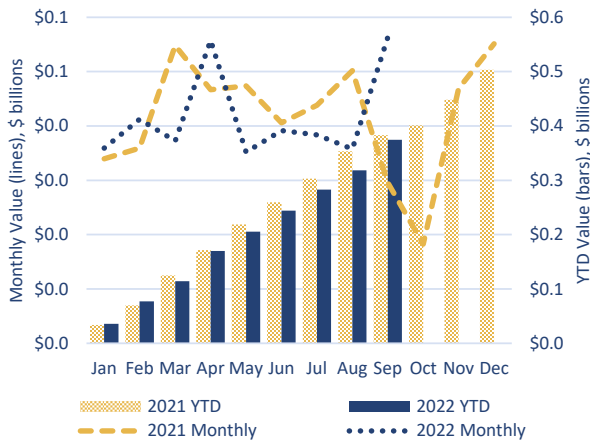


Figure 10: Log Export Value - 12-Month Moving Sum

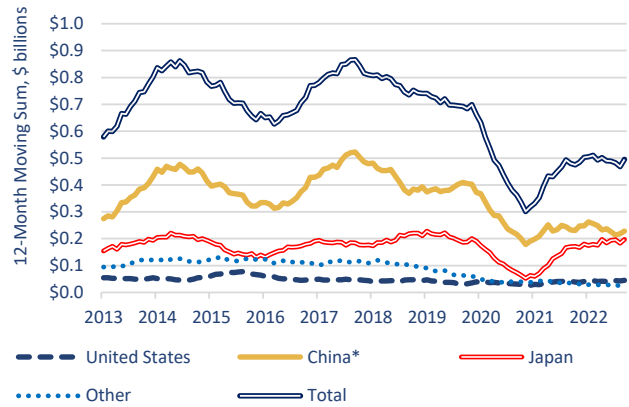


Figure 11: Other Wood Products Export Value

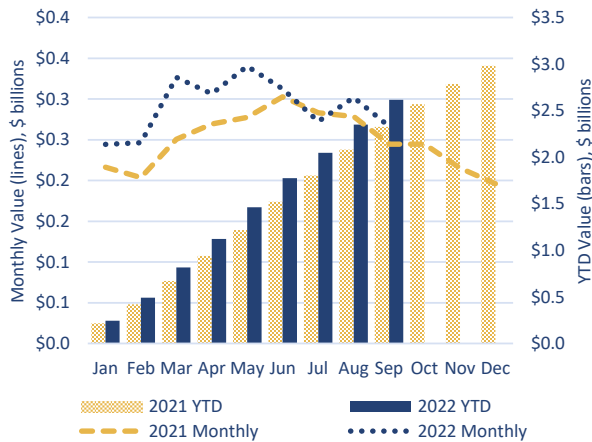
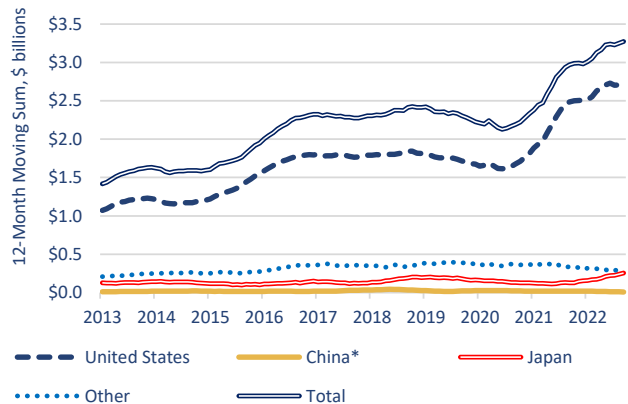


Figure 12: Other Wood Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Table 7: Value in \$ Millions, September 2022

	September 2022								September 2021						
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share
US	\$373	\$51	\$61	\$3	\$218	\$706	57%	25%	\$295	\$29	\$42	\$1	\$200	\$566	49%
China*	\$26	\$152	\$6	\$24	\$0	\$209	17%	-28%	\$65	\$186	\$22	\$15	\$2	\$290	25%
Japan	\$57	\$25	\$0	\$28	\$24	\$133	11%	-7%	\$108	\$12	\$0	\$14	\$10	\$143	12%
Others	\$41	\$99	\$15	\$2	\$24	\$181	15%	16%	\$82	\$36	\$4	\$0	\$33	\$156	14%
Grand Total	\$497	\$327	\$82	\$56	\$266	\$1,229	100%	6%	\$551	\$262	\$68	\$30	\$245	\$1,156	100%
Product Share	40%	27%	7%	5%	22%	100%									
Change YoY	-10%	25%	20%	91%	9%	6%									

Table 8: Value in \$ Millions, YTD September 2022

	YTD September 2022								YTD September 2021						
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share
US	\$4,718	\$371	\$464	\$36	\$2,183	\$7,772	62%	-5%	\$5,592	\$272	\$281	\$33	\$1,969	\$8,146	63%
China*	\$239	\$1,527	\$117	\$158	\$4	\$2,045	16%	-12%	\$311	\$1,669	\$162	\$177	\$15	\$2,334	18%
Japan	\$623	\$186	\$0	\$162	\$201	\$1,172	9%	6%	\$723	\$132	\$10	\$145	\$99	\$1,110	9%
Others	\$537	\$605	\$74	\$18	\$230	\$1,463	12%	3%	\$595	\$476	\$72	\$28	\$243	\$1,414	11%
Grand Total	\$6,117	\$2,688	\$656	\$375	\$2,617	\$12,453	100%	-4%	\$7,221	\$2,550	\$524	\$383	\$2,326	\$13,004	100%
Product Share	49%	22%	5%	3%	21%	100%									
Change YoY	-15%	5%	25%	-2%	12%	-4%									

Table 9: Quantity in Thousands, September 2022

	September 2022			Change YoY ¹			September 2021			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
US	1,096	47	19	15%	61%	382%	US	956	29	4
China*	111	134	153	-52%	-31%	65%	China*	233	193	92
Japan	86	20	99	-22%	79%	37%	Japan	111	11	72
Others	50	80	8	-59%	105%	127%	Others	121	39	4
Grand Total	1,342	281	279	-6%	3%	62%	Grand Total	1,421	273	172

Table 10: Quantity in Thousands, YTD September 2022

	September 2022			Change YoY ¹			September 2021			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
US	10,619	373	318	-5%	28%	0%	US	11,232	292	318
China*	903	1,481	898	-25%	-17%	-30%	China*	1,211	1,789	1,289
Japan	818	167	691	-25%	30%	-18%	Japan	1,088	129	838
Others	761	548	104	-27%	10%	-42%	Others	1,041	496	180
Grand Total	13,100	2,569	2,012	-10%	-5%	-23%	Grand Total	14,572	2,706	2,625

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in \$ by Market, YTD September 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD
US	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,928	\$6,739	\$5,400	\$6,464	\$9,985	\$7,772
China*	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$3,426	\$2,800	\$3,063	\$2,045
Japan	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,195	\$831	\$1,518	\$1,172
Others	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,863	\$1,415	\$1,812	\$1,463
Grand Total	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,509	\$16,378	\$12,453

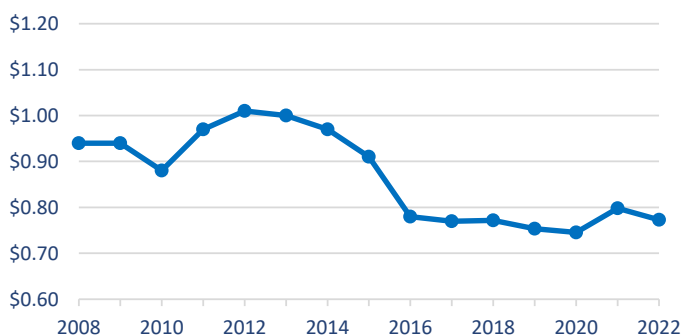
Table 12: B.C. Forest Product Export Value in \$ by Product, YTD September 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD
Lumber	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,624	\$6,417	\$4,758	\$5,436	\$8,939	\$6,117
Pulp	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,294	\$2,835	\$3,236	\$2,688
Paper ²	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$943	\$590	\$717	\$656
Other Wood ³	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,413	\$2,226	\$2,330	\$2,982	\$2,617
Logs	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$662	\$318	\$503	\$375
Grand Total	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,509	\$16,378	\$12,453

Table 13: B.C. Forest Product Export Quantity in Millions by Product, YTD September 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD
Lumber (m ³)	24.16	25.88	25.84	26.20	27.67	25.27	23.90	20.15	18.27	18.90	13.10
Pulp (tonnes)	4.45	4.15	4.14	4.27	4.07	4.32	4.08	4.07	3.85	3.48	2.57
Logs (m ³)	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.84	2.73	3.28	2.01
Panel ⁴ (m ³)	1.57	1.67	1.52	1.78	2.14	2.23	2.11	1.68	1.22	1.27	1.11
Pellet (tonnes)	1.17	1.28	1.29	1.26	1.93	1.78	2.27	2.14	2.37	2.37	2.02

Figure 13: Exchange Rate US\$/C\$



Source: Bank of Canada

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.
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Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 14: Softwood Lumber Export Quantity

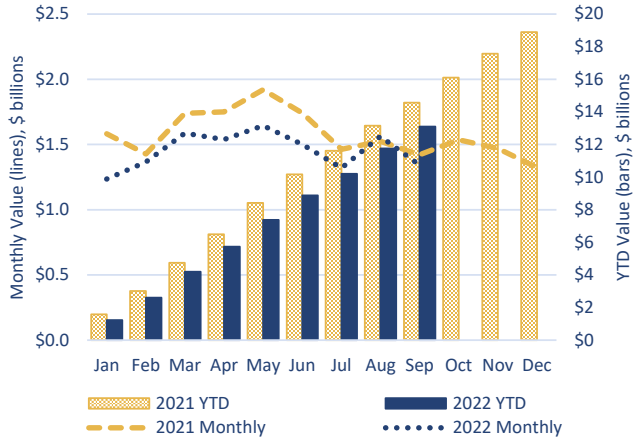


Figure 15: Softwood Lumber Export Quantity - 12-Month Moving Sum

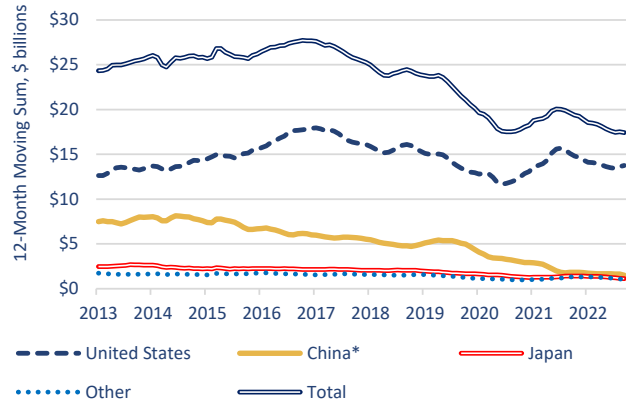


Figure 16: Pulp Export Quantity

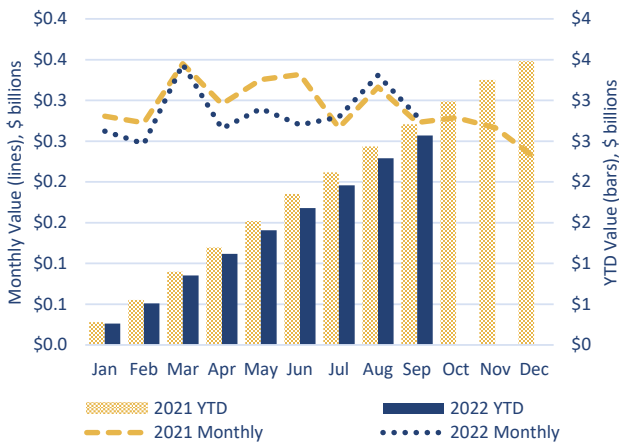


Figure 17: Pulp Export Quantity - 12-Month Moving Sum

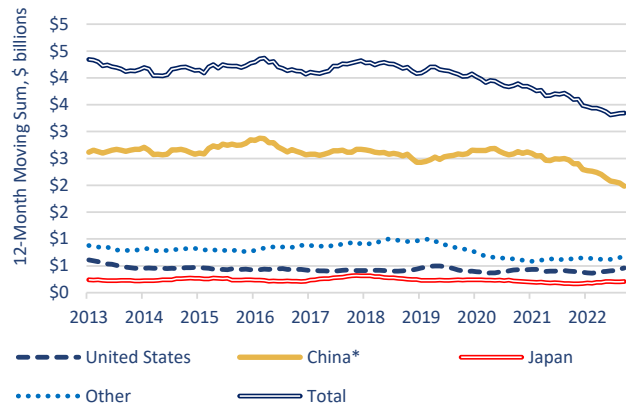


Figure 18: Logs Export Quantity

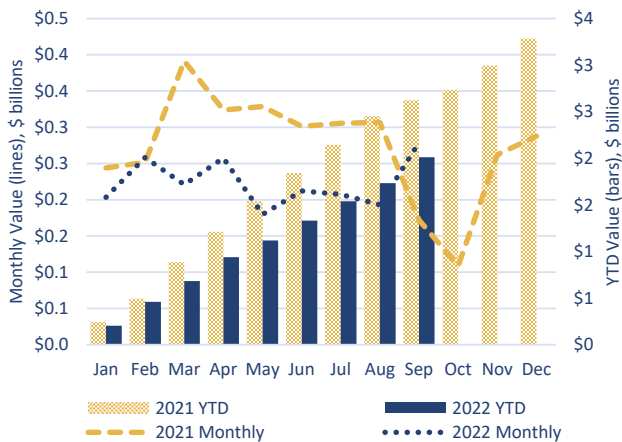
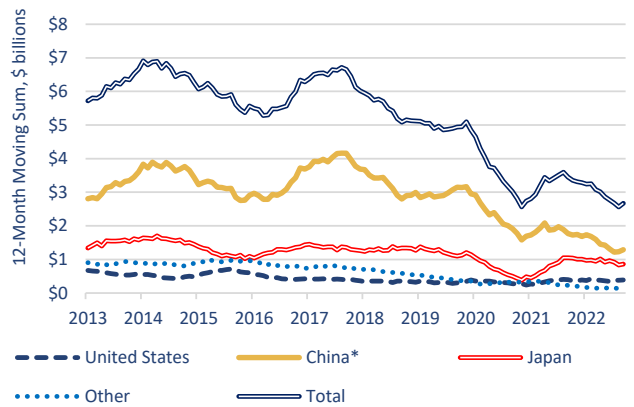


Figure 19: Log Export Quantity - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data