

This monthly report provides an overview of BC's forest product exports and markets. British Columbia export values decreased (-24%) year-to-date (YTD) in April 2020 compared with April 2019 (\$3.3 billion vs \$4.4 billion).

- **Lumber export** - Value was down -20%, with volumes dropping at a similar rate (-23%). While lumber exports to the US remained flat, most of the decline is attributed to decreased export value to China and Japan.
- **Pulp and paper export** - Pulp value was down -27%, while the value of paper products was also down (-39%).

- **Log and other wood exports** - The value of log exports decreased (-75%), but other wood products remained mostly flat (-4%) due to a lift in other wood product exports to the US and UK.
- **Share of Value (Table 4)** - Overall April YTD US share of export value was up from 43% to 51% between 2019 and 2020, while China's share was down from 30% to 27% and Japan's share was down from 10% to 8%.
- **Value by destination** - United States (-9%), China (-32%), Japan (-37%) and other countries (-39%) were all down in April 2020 YTD.

**Table 1: Product Value Share (YTD)**

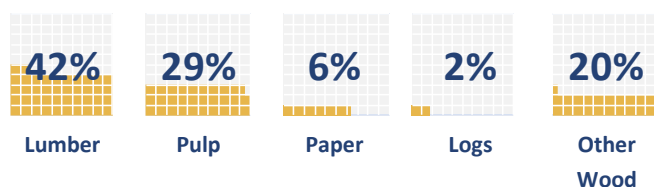


Table 4: Share of Value, YTD April 2020\*\*

	Softwood Lumber	Pulp	Paper <sup>3</sup>	Logs	Other Wood <sup>2</sup>	Grand Total
United States	67%	12%	54%	14%	76%	51%
China*	13%	66%	28%	37%	1%	27%
Japan	11%	6%	0%	30%	7%	8%
Other	10%	16%	17%	19%	16%	13%
<b>Grand Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

Table 2: Value by Country, YTD April 2020

	Value (\$M)	Change YoY <sup>1</sup>	Share of Value YTD	
			April 2019	April 2020
United States	\$1,699	-9%	43%	51%
China*	\$905	-32%	30%	27%
Japan	\$278	-37%	10%	8%
Other	\$446	-39%	17%	13%
<b>Grand Total</b>	<b>\$3,328</b>	<b>-24%</b>	<b>100%</b>	<b>100%</b>

Table 5: Share of Quantity, YTD April 2020\*\*

	Softwood Lumber	Pulp	Logs	Panel <sup>4</sup>	Pellet
United States	69%	12%	14%	88%	0%
China*	17%	67%	44%	5%	0%
Japan	8%	6%	24%	3%	31%
South Korea	1%	4%	11%	2%	0%
Indonesia	0%	4%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	49%
Other	5%	7%	7%	1%	19%
<b>Grand Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

Table 3: Value in C\$ Millions by Product, YTD April 2020

	2019	2020	Change YoY <sup>1</sup>
Softwood Lumber	\$1,748	\$1,397	-20%
Pulp	\$1,343	\$979	-27%
Paper	\$352	\$214	-39%
Logs	\$226	\$57	-75%
Other Wood	\$712	\$681	-4%
<b>Grand Total</b>	<b>\$4,380</b>	<b>\$3,328</b>	<b>-24%</b>

Table 6: Quantity by Product, YTD April 2020

	2019	2020	Change YoY <sup>1</sup>
Softwood Lumber (x1,000 m <sup>3</sup> )	7,210	5,531	-23%
Pulp (x1,000 tonnes)	1,493	1,320	-12%
Logs (x1,000 m <sup>3</sup> )	1,588	505	-68%

\*China includes exports to Hong Kong.

\*\*Bars denote country share compared with other countries within each product

1. Colour denotes if share is up or down compared with previous year.

2. Includes wood products such as veneer, oriented strand board (OSB), Plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

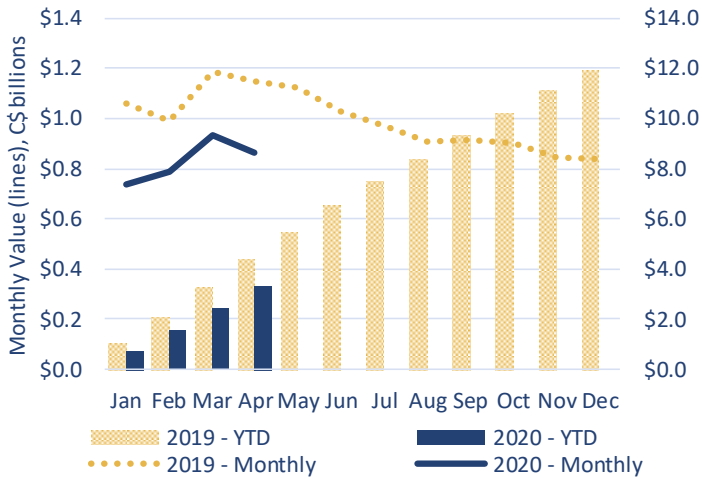
3. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

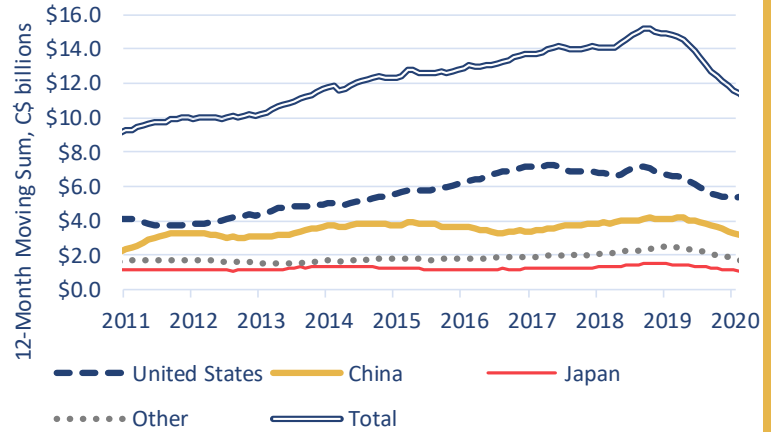
Data Source: B.C. Stats tabulation from Statistics Canada data

## Export Values by Product and Destination

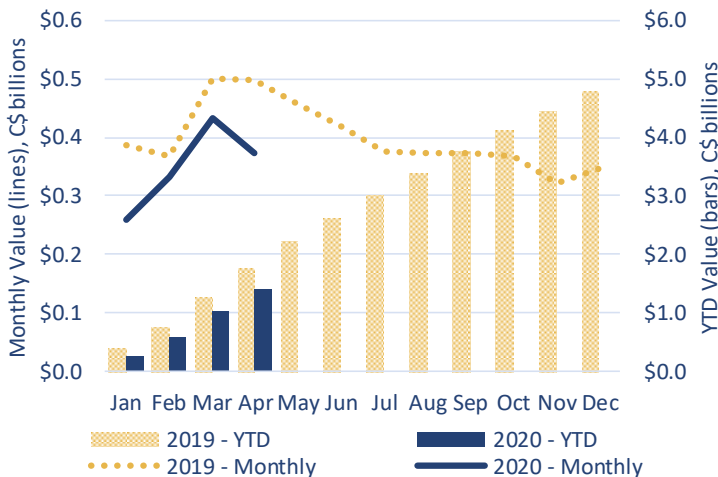
**Figure 1: Total Export Value**



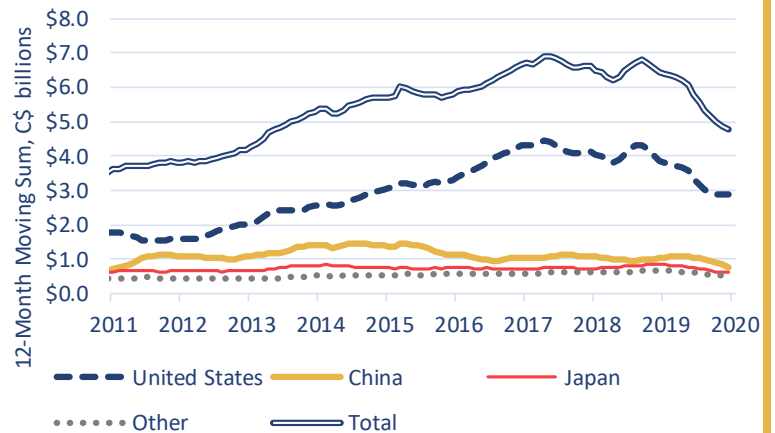
**Figure 2: Total Export Value - 12-Month Moving Sum**



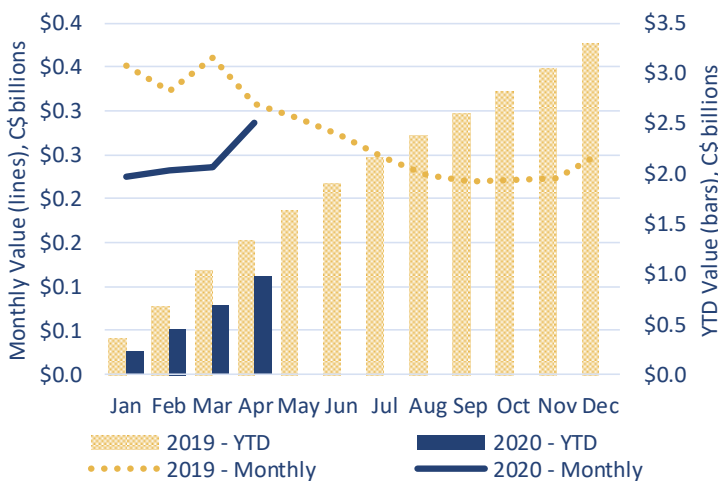
**Figure 3: Softwood Lumber Export Value**



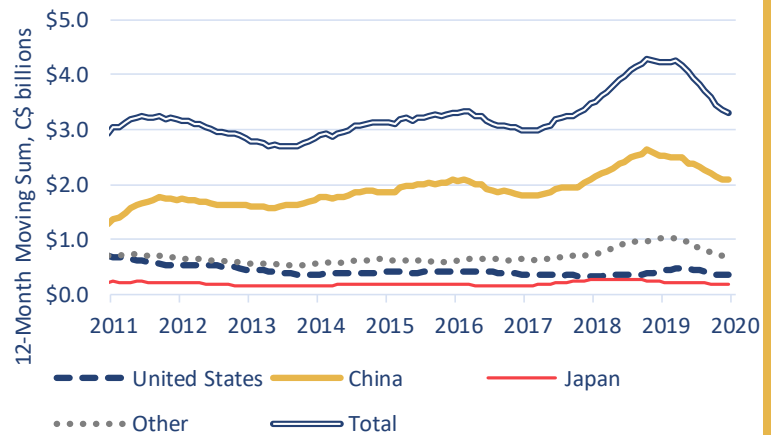
**Figure 4: Softwood Lumber Export Value - 12-Month Moving Sum**



**Figure 5: Pulp Export Value**



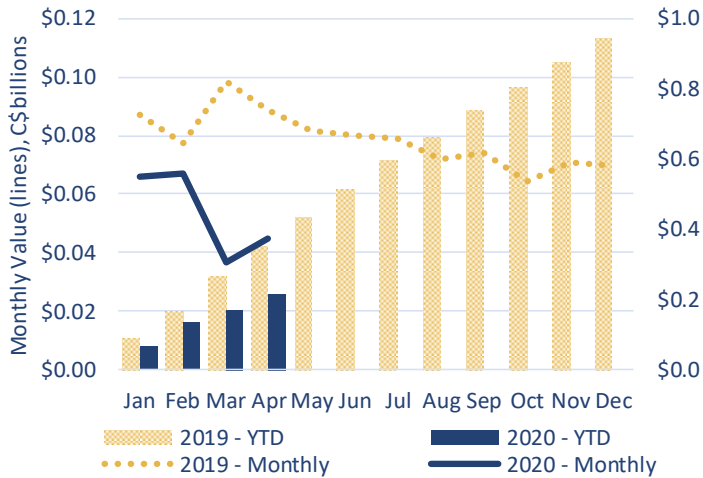
**Figure 6: Pulp Export Value - 12-Month Moving Sum**



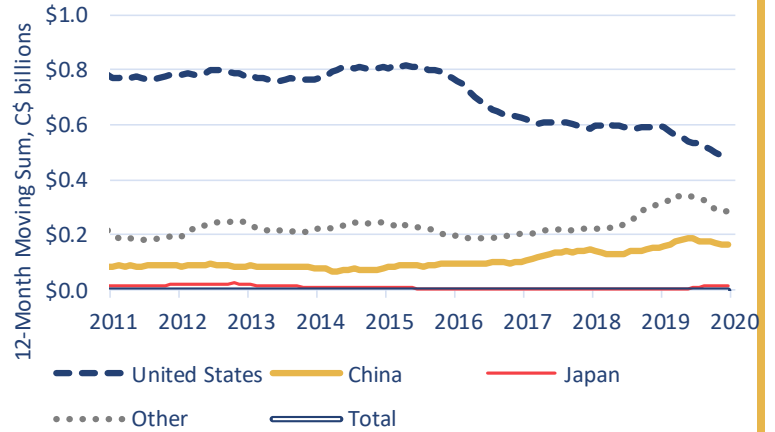
Data Source: B.C. Stats tabulation from Statistics Canada data

## Export Values by Product and Destination

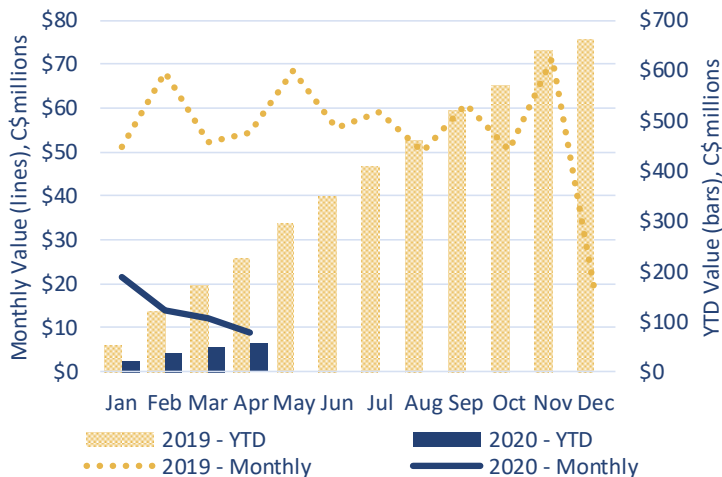
**Figure 7: Paper Export Value**



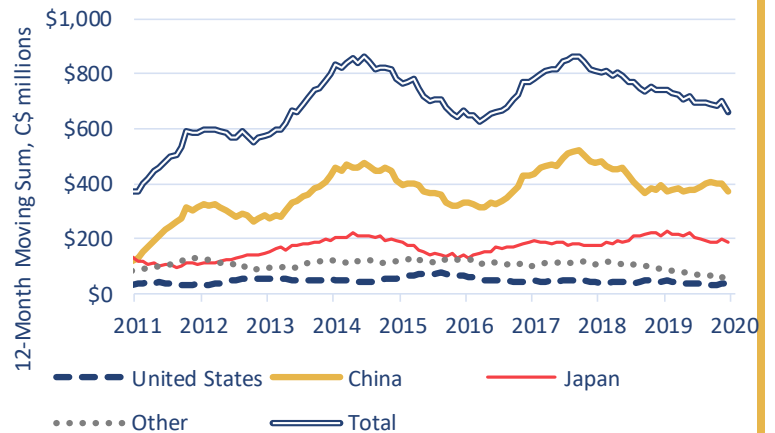
**Figure 8: Paper Export Value - 12-Month Moving Sum**



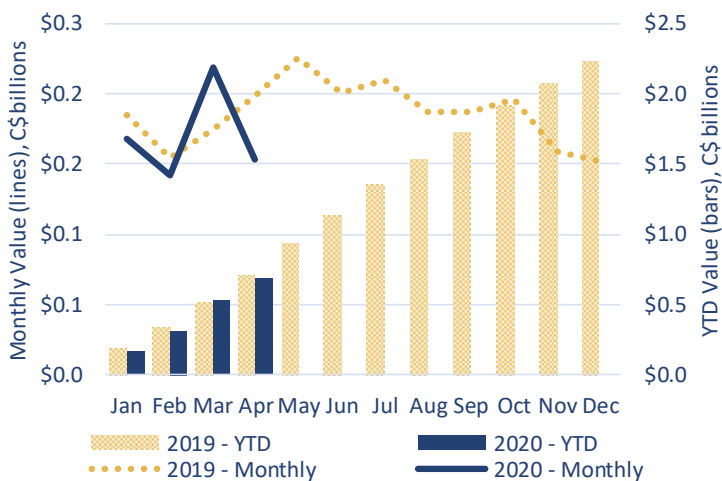
**Figure 9: Logs Export Value**



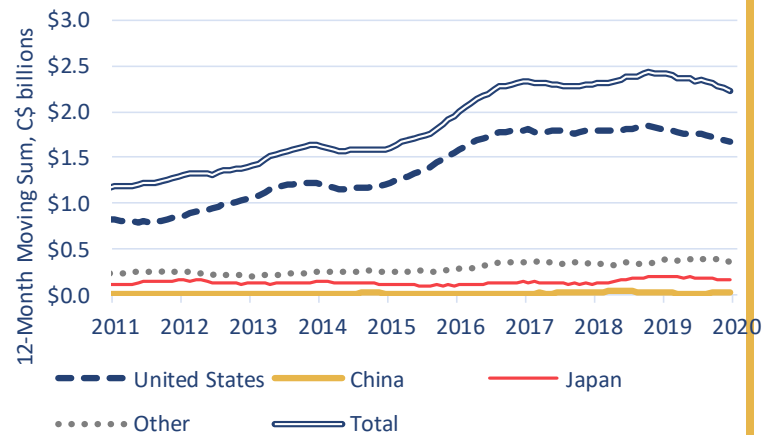
**Figure 10: Log Export Value - 12-Month Moving Sum**



**Figure 11: Other Wood Export Value**



**Figure 12: Other Wood Export Value - 12-Month Moving Sum**



Data Source: B.C. Stats tabulation from Statistics Canada data

# B.C. Forest Product Exports - April 2020

Published June 29, 2020

Table 7: Value in C\$ Millions, Month of April 2020

	Month of April 2020							Change Total YoY	Month of April 2019							
	Softwood Lumber	Pulp	Paper <sup>2</sup>	Logs	Other Wood <sup>1</sup>	Country Total	Country Share		Softwood Lumber	Pulp	Paper <sup>2</sup>	Logs	Other Wood <sup>1</sup>	Country Total	Country Share	
United States	\$230	\$36	\$31	\$1	\$116	\$414	48%	-22%	United States	\$308	\$30	\$43	\$0	\$151	\$533	46%
China*	\$65	\$189	\$8	\$4	\$1	\$267	31%	-21%	China*	\$88	\$202	\$23	\$26	\$2	\$340	30%
Japan	\$45	\$17	\$0	\$3	\$17	\$81	9%	-31%	Japan	\$57	\$18	\$2	\$24	\$15	\$118	10%
Other	\$33	\$45	\$6	\$1	\$19	\$103	12%	-34%	Other	\$43	\$57	\$21	\$4	\$31	\$156	14%
<b>Grand Total</b>	<b>\$373</b>	<b>\$286</b>	<b>\$45</b>	<b>\$9</b>	<b>\$153</b>	<b>\$865</b>	<b>100%</b>	<b>-25%</b>	<b>Grand Total</b>	<b>\$497</b>	<b>\$308</b>	<b>\$89</b>	<b>\$55</b>	<b>\$199</b>	<b>\$1,146</b>	<b>100%</b>
Product Share	43%	33%	5%	1%	18%	100%			Product Share	43%	27%	8%	5%	17%	100%	
Change YoY	-25%	-7%	-49%	-84%	-23%	-25%										

Table 8: Value in C\$ Millions, YTD April 2020

	YTD April 2020							Change Total YoY	YTD April 2019							
	Softwood Lumber	Pulp	Paper <sup>2</sup>	Logs	Other Wood <sup>1</sup>	Country Total	Country Share		Softwood Lumber	Pulp	Paper <sup>2</sup>	Logs	Other Wood <sup>1</sup>	Country Total	Country Share	
United States	\$938	\$119	\$116	\$8	\$518	\$1,699	51%	-9%	United States	\$984	\$172	\$170	\$10	\$538	\$1,875	43%
China*	\$175	\$643	\$60	\$21	\$7	\$905	27%	-32%	China*	\$357	\$797	\$69	\$107	\$4	\$1,334	30%
Japan	\$151	\$58	\$1	\$17	\$51	\$278	8%	-37%	Japan	\$227	\$71	\$3	\$80	\$60	\$442	10%
Other	\$133	\$159	\$37	\$11	\$106	\$446	13%	-39%	Other	\$180	\$302	\$109	\$28	\$109	\$729	17%
<b>Grand Total</b>	<b>\$1,397</b>	<b>\$979</b>	<b>\$214</b>	<b>\$57</b>	<b>\$681</b>	<b>\$3,328</b>	<b>100%</b>	<b>-24%</b>	<b>Grand Total</b>	<b>\$1,748</b>	<b>\$1,343</b>	<b>\$352</b>	<b>\$226</b>	<b>\$712</b>	<b>\$4,380</b>	<b>100%</b>
Product Share	42%	29%	6%	2%	20%	100%			Product Share	42%	29%	6%	2%	20%	100%	
Change YoY	-20%	-27%	-39%	-75%	-4%	-24%										

Table 9: Quantity in Thousands, Month of April 2020

	Month of April 2020			Change YoY			Month of April 2019			
	Softwood Lumber (m <sup>3</sup> )	Pulp (tonnes)	Logs (m <sup>3</sup> )	Softwood Lumber	Pulp	Logs	Softwood Lumber (m <sup>3</sup> )	Pulp (tonnes)	Logs (m <sup>3</sup> )	
United States	979	43	8	-31%	27%	208%	United States	1,411	34	3
China*	321	249	36	-33%	4%	-82%	China*	477	240	205
Japan	124	21	19	-16%	-7%	-86%	Japan	148	23	136
Other	98	57	12	-4%	-10%	-48%	Other	102	63	22
<b>Grand Total</b>	<b>1,523</b>	<b>370</b>	<b>75</b>	<b>-29%</b>	<b>3%</b>	<b>-79%</b>	<b>Grand Total</b>	<b>2,138</b>	<b>359</b>	<b>365</b>

Table 10: Quantity in Thousands, YTD April 2020

	YTD April 2020			Change YoY			YTD April 2019			
	Softwood Lumber (m <sup>3</sup> )	Pulp (tonnes)	Logs (m <sup>3</sup> )	Softwood Lumber	Pulp	Logs	Softwood Lumber (m <sup>3</sup> )	Pulp (tonnes)	Logs (m <sup>3</sup> )	
United States	3,809	153	70	-13%	-17%	-33%	United States	4,358	184	105
China*	952	886	222	-49%	-2%	-74%	China*	1,883	906	843
Japan	421	73	122	-26%	-9%	-74%	Japan	568	81	470
Other	349	208	91	-13%	-36%	-47%	Other	402	323	171
<b>Grand Total</b>	<b>5,531</b>	<b>1,320</b>	<b>505</b>	<b>-23%</b>	<b>-12%</b>	<b>-68%</b>	<b>Grand Total</b>	<b>7,210</b>	<b>1,493</b>	<b>1,588</b>

\*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as veneer, oriented strand board (OSB), Plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

3. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2010 to YTD April 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
United States	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,928	\$6,765	\$5,428	\$1,699
China*	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$3,426	\$905
Japan	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,195	\$278
Other	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,862	\$446
<b>Grand Total</b>	<b>\$9,143</b>	<b>\$9,985</b>	<b>\$10,159</b>	<b>\$11,654</b>	<b>\$12,367</b>	<b>\$12,772</b>	<b>\$13,701</b>	<b>\$14,162</b>	<b>\$14,895</b>	<b>\$11,910</b>	<b>\$3,328</b>

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2010 to YTD April 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
Softwood Lumber	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,624	\$6,440	\$4,783	\$1,397
Pulp	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,294	\$979
Paper	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$943	\$214
Logs	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$661	\$57
Other Wood	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$2,228	\$681
<b>Grand Total</b>	<b>\$9,143</b>	<b>\$9,985</b>	<b>\$10,159</b>	<b>\$11,654</b>	<b>\$12,367</b>	<b>\$12,772</b>	<b>\$13,701</b>	<b>\$14,162</b>	<b>\$14,895</b>	<b>\$11,910</b>	<b>\$3,328</b>

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2010 to YTD April 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
Softwood Lumber (m <sup>3</sup> )	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.27	24.00	20.28	5.53
Pulp (tonnes)	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.32	4.08	4.07	1.32
Logs (m <sup>3</sup> )	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.84	0.51
Panel <sup>4</sup> (m <sup>3</sup> )	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	1.66	0.36
Pellet (tonnes)	0.76	1.06	1.22	1.28	1.29	1.26	1.93	1.78	2.27	2.14	0.69

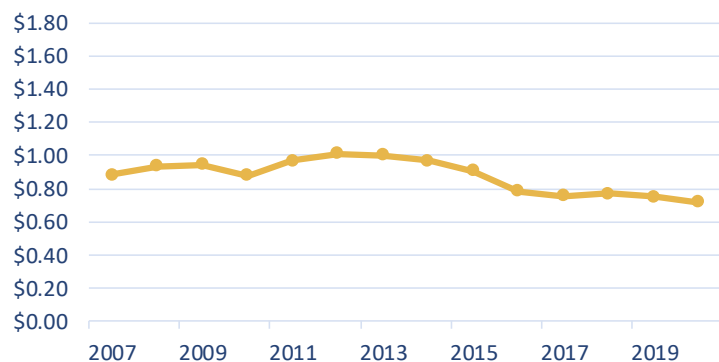
\*China includes exports to Hong Kong.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$



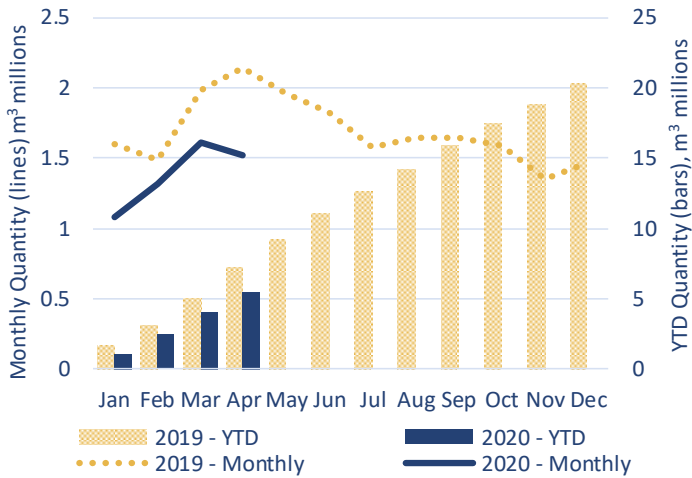
Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

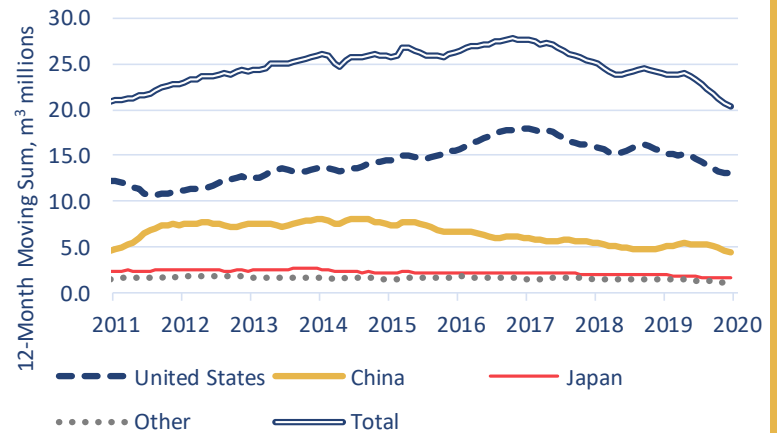
Data Source: B.C. Stats tabulation from Statistics Canada data

## Export Quantities by Product and Destination

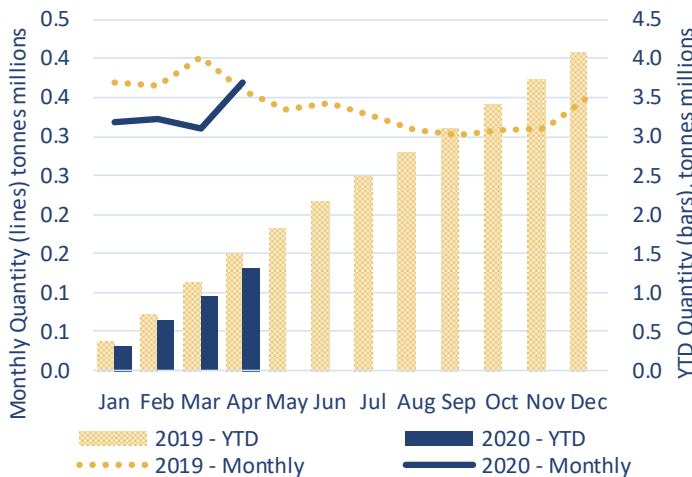
**Figure 14: Softwood Lumber Export Quantity**



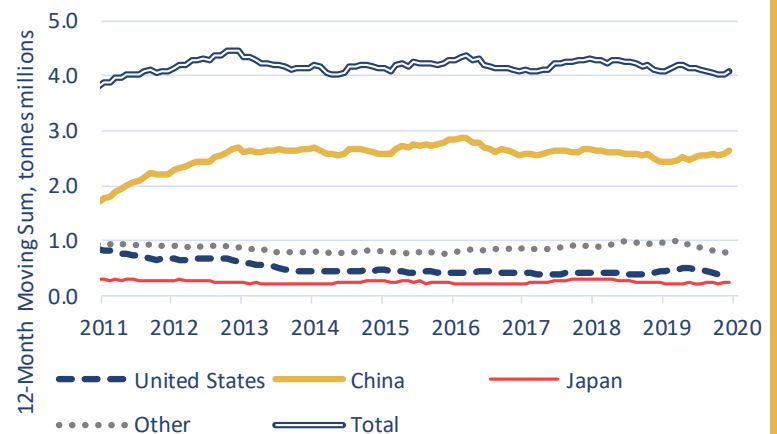
**Figure 15: Softwood Lumber Export Quantity - 12-Month Moving Sum**



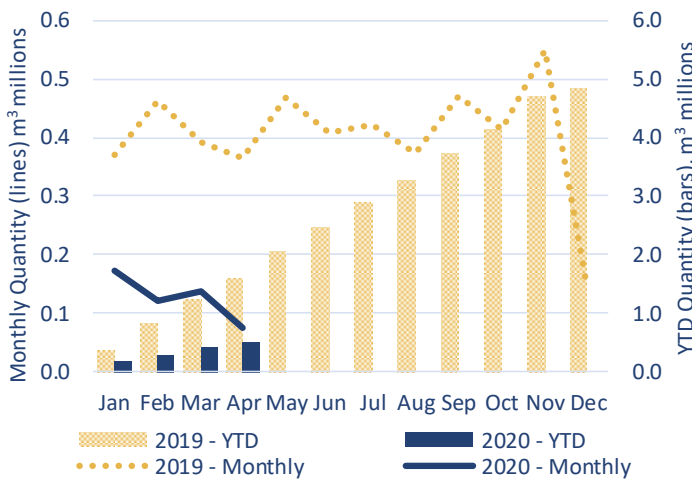
**Figure 16: Pulp Export Quantity**



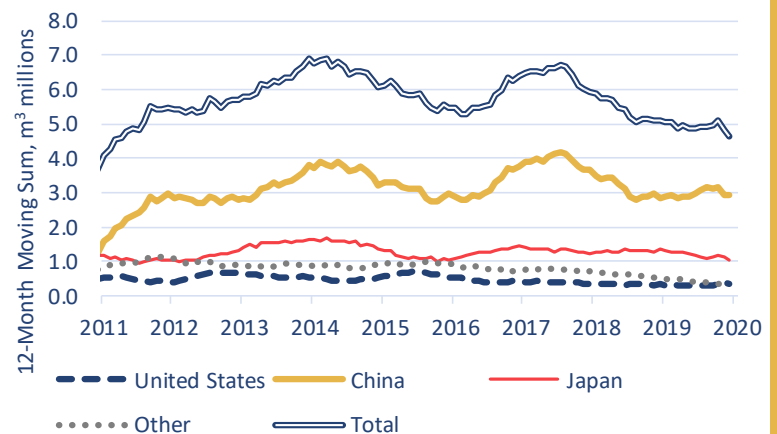
**Figure 17: Pulp Export Quantity - 12 Month Moving Sum**



**Figure 18: Logs Export Quantity**



**Figure 19: Log Export Quantity - 12 Month Moving Sum**



Data Source: B.C. Stats tabulation from Statistics Canada data