

This monthly report provides an overview of BC's forest product exports and markets. British Columbia export values are down **-30%** in January 2020 YTD compared to January 2019 YTD (\$1.1 billion vs \$740 million).

- **Lumber export** - Value is down **-32%** while volumes are down **-33%**. The decline is seen in lumber exports to all destination countries.
- **Pulp and paper export** - Pulp value is down **-36%** and the value of paper products is also down (**-24%**). There was a **+8%** increase in the volume of pulp exports to Japan.
- **Log and other wood exports** - The value of Other Wood

Products is down **-9%** while log exports are also down (**-58%**).

- **Share of Value (Table 4)** - Overall January YTD US share of export value is up from **41%** to **46%** between 2019 and 2020 while Japan's is down from **11%** to **9%**. China's share remains the same.
- **Value by destination** - United States (**-21%**), China (**-31%**), Japan (**-44%**) and other countries (**-40%**) are all down in January 2020 YTD.

Table 1: Product Value Share (2020)

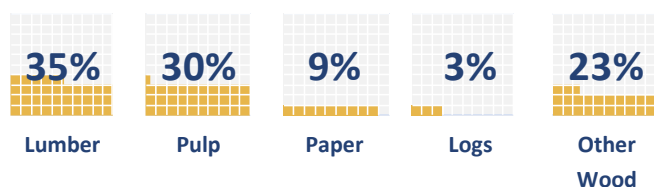


Table 4: Share of Value, YTD January 2020**

	Softwood Lumber	Pulp	Paper ³	Logs	Other Wood ²	Grand Total
United States	67%	11%	43%	1%	67%	46%
China*	13%	66%	34%	41%	1%	29%
Japan	10%	6%	0%	47%	10%	9%
Other	10%	17%	23%	10%	22%	16%
Grand Total	100%	100%	100%	100%	100%	100%

Table 2: Value by Country, YTD January 2020

	Value (\$m)	Change YoY ¹	Share of Value YTD	
			January 2019	January 2020
United States	\$341	-21%	41%	46%
China*	\$214	-31%	29%	29%
Japan	\$66	-44%	11%	9%
Other	\$119	-40%	19%	16%
Grand Total	\$740	-30%	100%	100%

Table 5: Share of Quantity, YTD January 2020**

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	69%	11%	1%	83%	0%
China*	17%	67%	47%	6%	0%
Japan	7%	6%	42%	4%	31%
South Korea	1%	4%	7%	3%	0%
Indonesia	0%	4%	0%	0%	0%
United Kingdom	0%	0%	0%	2%	69%
Other	5%	8%	3%	2%	0%
Grand Total	100%	100%	100%	100%	100%

Table 3: Value by Product, YTD January 2020

	2019	2020	Change YoY ¹
Softwood Lumber	\$385	\$261	-32%
Pulp	\$351	\$225	-36%
Paper	\$87	\$66	-24%
Logs	\$51	\$21	-58%
Other Wood	\$184	\$167	-9%
Grand Total	\$1,059	\$740	-30%

Table 6: Quantity by Product, YTD January 2020

	2019	2020	Change YoY ¹
Softwood Lumber ('000 m ³)	1,600	1,076	-33%
Pulp ('000 tonnes)	368	317	-14%
Logs ('000 m ³)	369	172	-53%

*China includes exports to Hong Kong.

**Bars denote country share compared to other countries within each product

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 1: Total Export Value

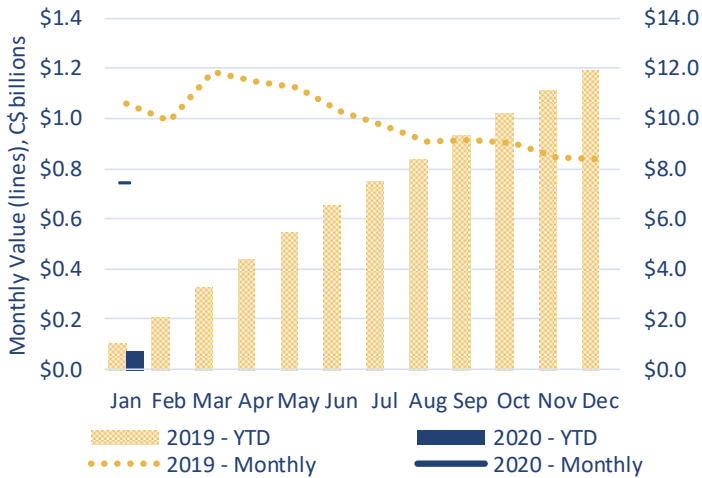


Figure 2: Total Export Value - 12 Month Moving Sum

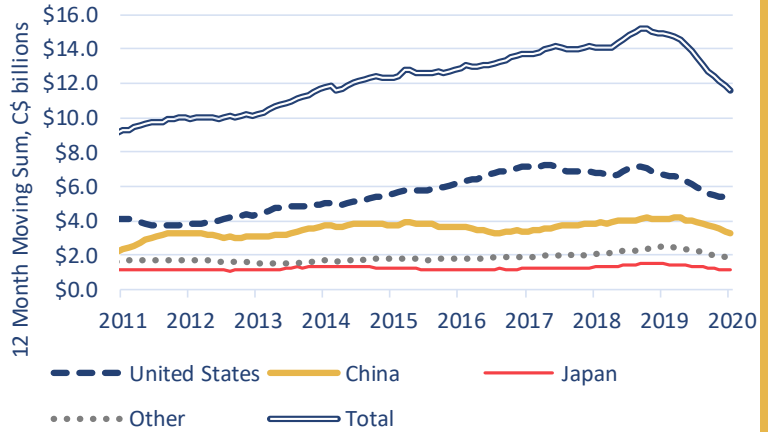


Figure 3: Softwood Lumber Export Value

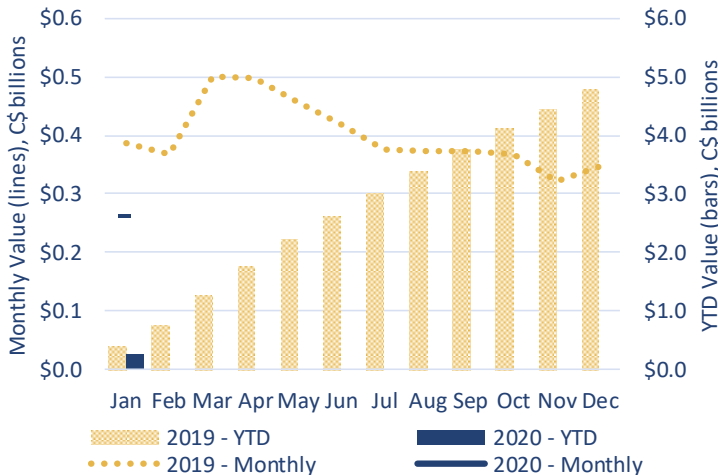


Figure 4: Softwood Lumber Export Value - 12 Month Moving Sum

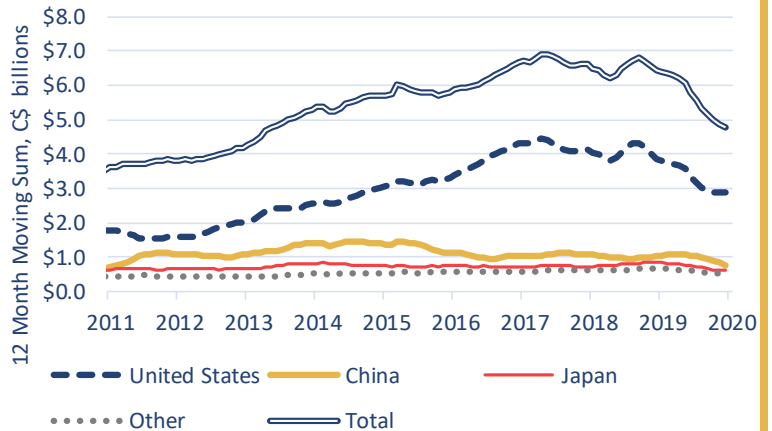


Figure 5: Pulp Export Value

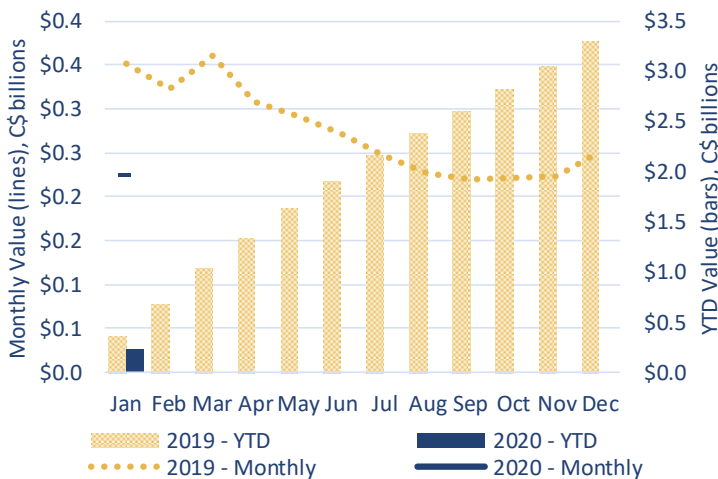
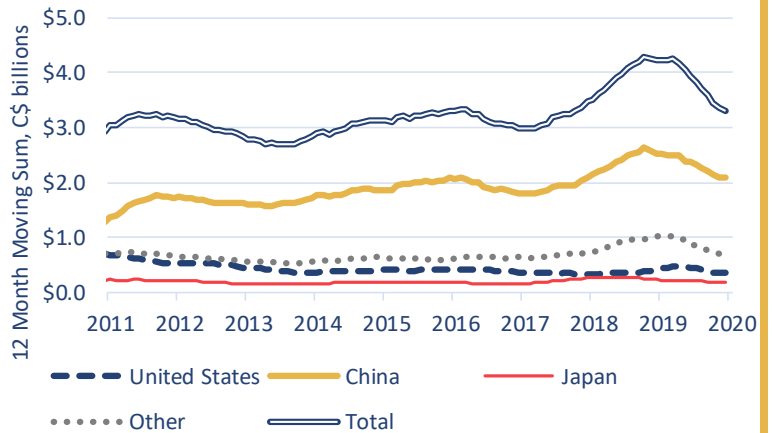


Figure 6: Pulp Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Paper Export Value

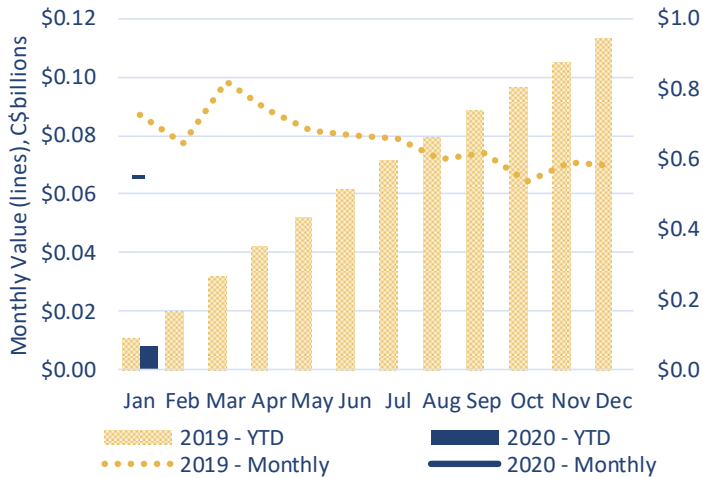


Figure 8: Paper Export Value - 12 Month Moving Sum

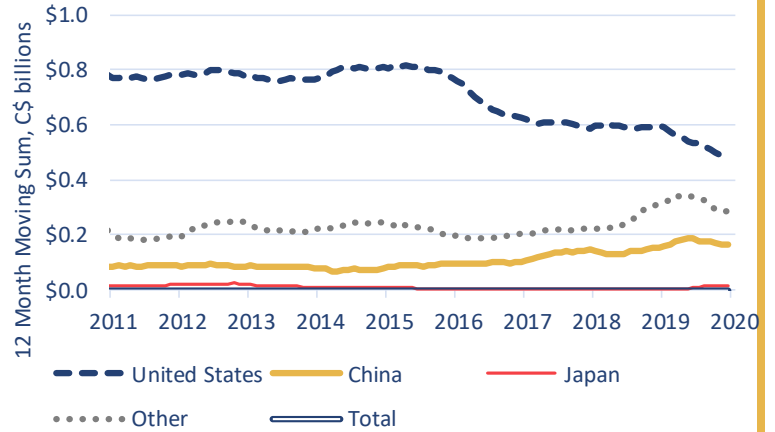


Figure 9: Logs Export Value

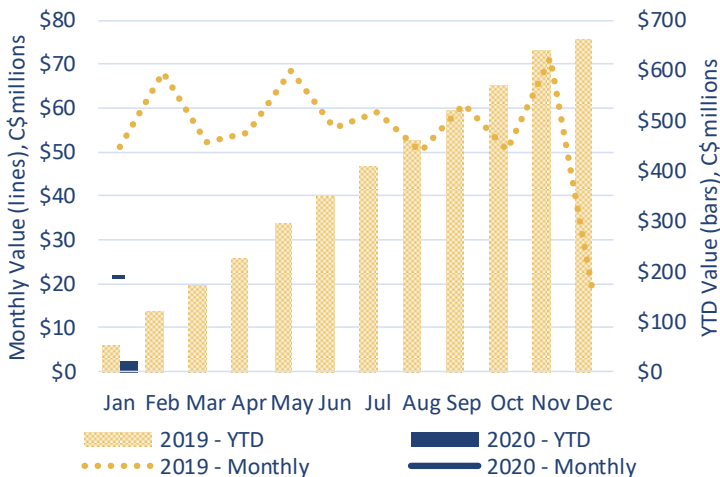


Figure 10: Log Export Value - 12 Month Moving Sum

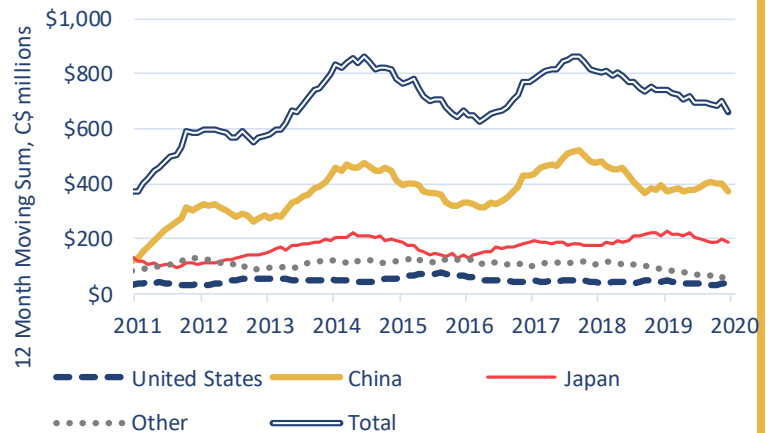


Figure 11: Other Wood Export Value

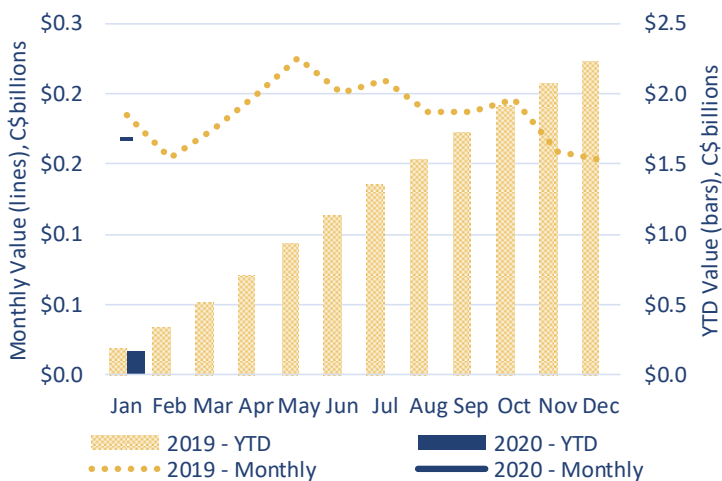
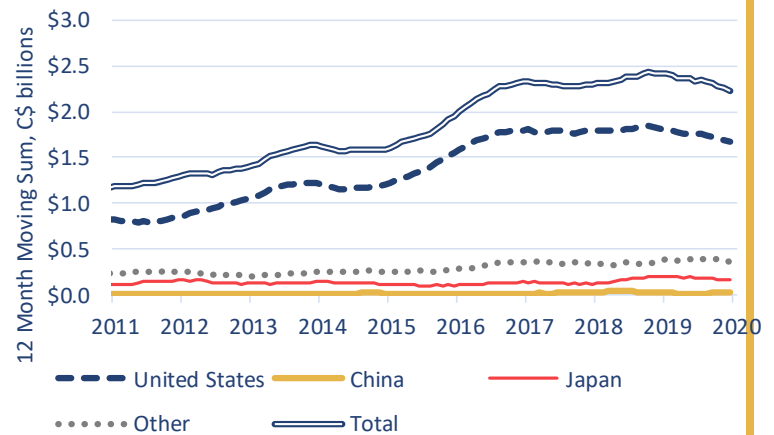


Figure 12: Other Wood Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - January 2020

Published April 3, 2020

Table 7: Value in C\$ Millions, Month of January 2020

Month of January 2020								Change Total YoY	Month of January 2019							
Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share	Softwood Lumber		Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share		
United States	\$176	\$25	\$28	\$0	\$112	\$341	46%	-21%	United States	\$202	\$45	\$46	\$4	\$137	\$434	41%
China*	\$33	\$148	\$22	\$9	\$2	\$214	29%	-31%	China*	\$84	\$202	\$10	\$13	\$0	\$310	29%
Japan	\$26	\$14	\$0	\$10	\$16	\$66	9%	-44%	Japan	\$55	\$17	\$0	\$26	\$19	\$117	11%
Other	\$26	\$38	\$15	\$2	\$37	\$119	16%	-40%	Other	\$44	\$87	\$30	\$8	\$28	\$198	19%
Grand Total	\$261	\$225	\$66	\$21	\$167	\$740	100%	-30%	Grand Total	\$385	\$351	\$87	\$51	\$184	\$1,059	100%
Product Share	35%	30%	9%	3%	23%	100%			Product Share	36%	33%	8%	5%	17%	100%	
Change YoY	-32%	-36%	-24%	-58%	-9%	-30%										

Table 8: Value in C\$ Millions, YTD January 2020

YTD January 2020								Change Total YoY	YTD January 2019							
Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share	Softwood Lumber		Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share		
United States	\$176	\$25	\$28	\$0	\$112	\$341	46%	-21%	United States	\$202	\$45	\$46	\$4	\$137	\$434	41%
China*	\$33	\$148	\$22	\$9	\$2	\$214	29%	-31%	China*	\$84	\$202	\$10	\$13	\$0	\$310	29%
Japan	\$26	\$14	\$0	\$10	\$16	\$66	9%	-44%	Japan	\$55	\$17	\$0	\$26	\$19	\$117	11%
Other	\$26	\$38	\$15	\$2	\$37	\$119	16%	-40%	Other	\$44	\$87	\$30	\$8	\$28	\$198	19%
Grand Total	\$261	\$225	\$66	\$21	\$167	\$740	100%	-30%	Grand Total	\$385	\$351	\$87	\$51	\$184	\$1,059	100%
Product Share	35%	30%	9%	3%	23%	100%										
Change YoY	-32%	-36%	-24%	-58%	-9%	-30%										

Table 9: Quantity in Thousands, Month of January 2020

Month of January 2020			Change YoY			Month of January 2019				
Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)		
United States	746	34	2	-19%	-29%	-95%	United States	919	48	42
China*	187	212	81	-59%	-2%	-28%	China*	455	216	111
Japan	76	19	72	-43%	8%	-57%	Japan	134	18	165
Other	67	52	17	-26%	-40%	-66%	Other	91	87	50
Grand Total	1,076	317	172	-33%	-14%	-53%	Grand Total	1,600	368	369

Table 10: Quantity in Thousands, YTD January 2020

YTD January 2020			Change YoY			YTD January 2019				
Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)		
United States	746	34	2	-19%	-29%	-95%	United States	919	48	42
China*	187	212	81	-59%	-2%	-28%	China*	455	216	111
Japan	76	19	72	-43%	8%	-57%	Japan	134	18	165
Other	67	52	17	-26%	-40%	-66%	Other	91	87	50
Grand Total	1,076	317	172	-33%	-14%	-53%	Grand Total	1,600	368	369

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2010 to YTD January 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
United States	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,928	\$6,765	\$5,428	\$341
China*	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$3,426	\$214
Japan	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,195	\$66
Other	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,862	\$119
Grand Total	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,895	\$11,910	\$740

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2010 to YTD January 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
Softwood Lumber	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,624	\$6,440	\$4,783	\$261
Pulp	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,294	\$225
Paper	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$943	\$66
Logs	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$661	\$21
Other Wood	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$2,228	\$167
Grand Total	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,895	\$11,910	\$740

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2010 to YTD January 2020

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD
Softwood Lumber (m ³)	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.27	24.00	20.28	1.08
Pulp (tonnes)	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.32	4.08	4.07	0.32
Logs (m ³)	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.84	0.17
Panel ⁴ (m ³)	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	1.66	0.09
Pellet (tonnes)	0.76	1.06	1.22	1.28	1.29	1.26	1.93	1.78	2.27	2.14	0.25

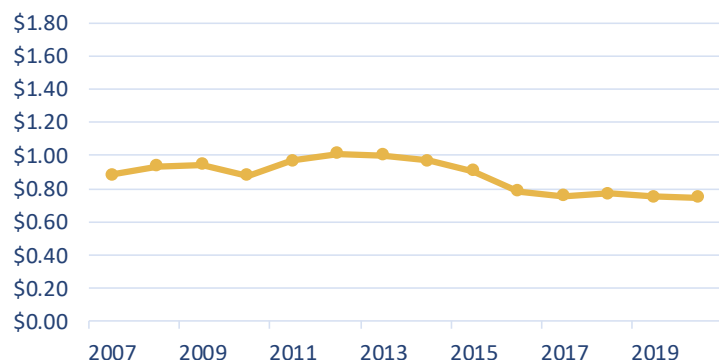
*China includes exports to Hong Kong.

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3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 14: Softwood Lumber Export Quantity

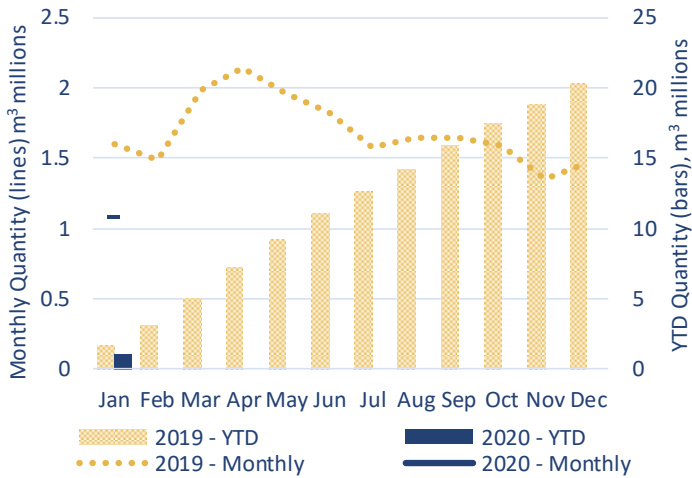


Figure 15: Softwood Lumber Export Quantity - 12 Month Moving Sum

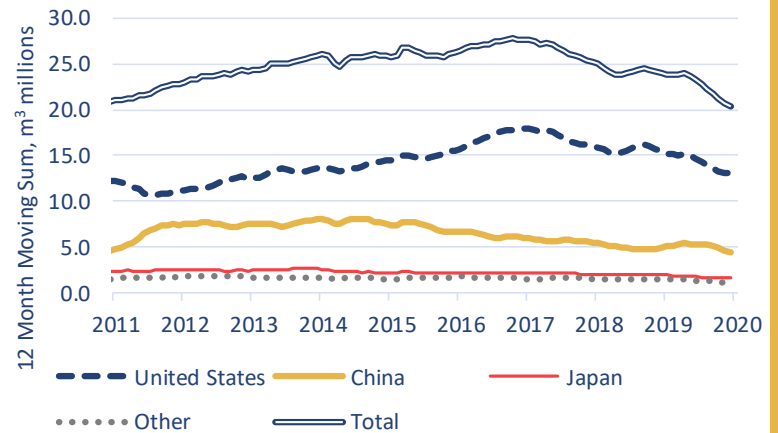


Figure 16: Pulp Export Quantity

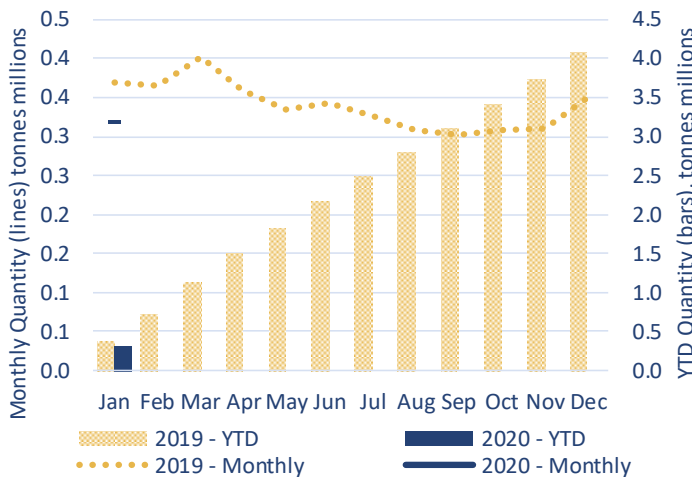


Figure 17: Pulp Export Quantity - 12 Month Moving Sum

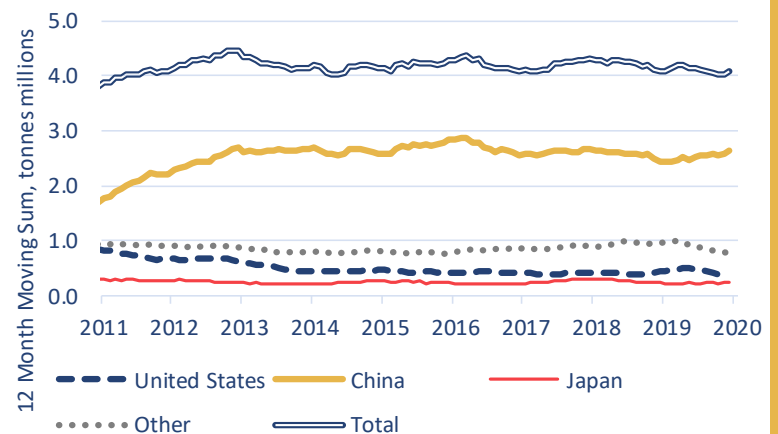


Figure 18: Logs Export Quantity

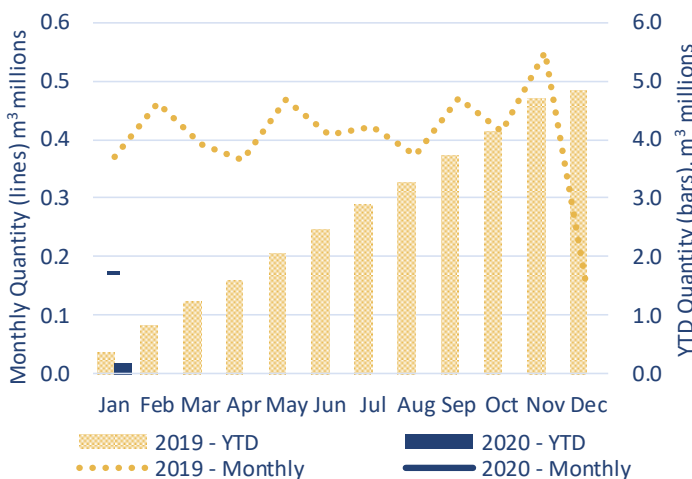
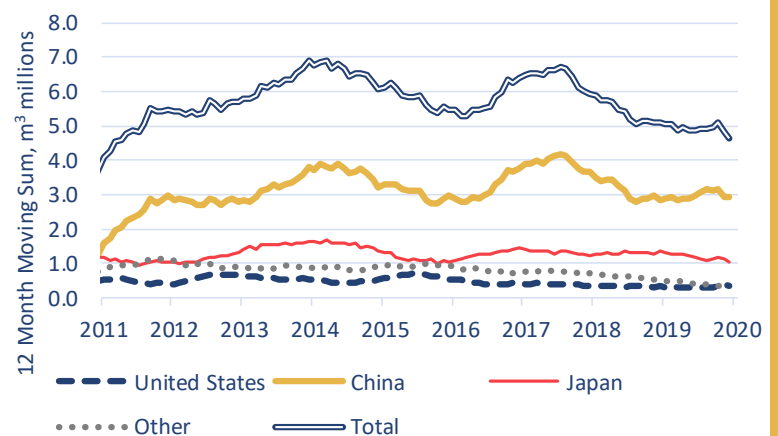


Figure 19: Log Export Quantity - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data