

British Columbia export values are down **-20%** for November 2019 year to date (YTD) compared to the same period in 2018 (\$11.1 billion vs \$13.8 billion)

- **Lumber export** - Value is down **-26%** while volumes are down **-15%**. The decline is seen in lumber exports to all destination countries.
- **Pulp and paper export** - Pulp value is down **-22%** and the value of paper products is also down (**-11%**).
- **Log and other wood exports** - The value of Other Wood Products is down **-8%** while log exports YTD are also down (**-6%**).

- **Value by destination** - United States (**-21%**), China (**-16%**), Japan (**-21%**) and other countries (**-23%**) are all down in November 2019 YTD.
- **Share of Value (Table 4)** - The United States share of paper value has declined from **56%** YTD 2018 to **51%** YTD 2019. The decline was largely picked up by China who is up from **14%** YTD 2018 to **17%** YTD 2019.
- **Pulp Export Quantities to China (Table 10)** - There was a **+7%** increase in the volume of pulp exports to China YTD November 2019.

Table 1: Product Value Share (YTD)

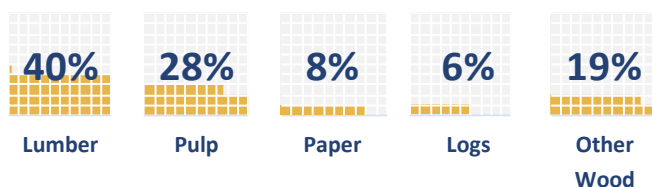


Table 4: Share of Value, YTD November 2019**

	Softwood Lumber	Pulp	Paper ³	Logs	Other Wood ²	Grand Total
United States	60%	10%	51%	6%	76%	45%
China*	17%	63%	17%	56%	1%	29%
Japan	13%	6%	2%	30%	7%	10%
Other	10%	20%	30%	9%	16%	16%
Grand Total	100%	100%	100%	100%	100%	100%

Table 2: Value by Country, YTD November 2019

	Value (\$m)	Change YoY ¹	Share of Value YTD	
			November 2018	November 2019
United States	\$5,006	-21%	46%	45%
China*	\$3,205	-16%	28%	29%
Japan	\$1,124	-21%	10%	10%
Other	\$1,730	-23%	16%	16%
Grand Total	\$11,065	-20%	100%	100%

Table 5: Share of Quantity, YTD November 2019**

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	64%	9%	7%	83%	1%
China*	22%	65%	61%	3%	0%
Japan	8%	6%	24%	8%	26%
South Korea	1%	5%	7%	1%	1%
Indonesia	0%	5%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	69%
Other	5%	9%	0%	3%	4%
Grand Total	100%	100%	100%	100%	100%

Table 3: Value by Product, YTD November 2019

	2018	2019	Change YoY ¹
Softwood Lumber	\$5,986	\$4,439	-26%
Pulp	\$3,918	\$3,044	-22%
Paper	\$979	\$873	-11%
Logs	\$684	\$642	-6%
Other Wood	\$2,235	\$2,066	-8%
Grand Total	\$13,802	\$11,065	-20%

Table 6: Quantity by Product, YTD November 2019

	2018	2019	Change YoY ¹
Softwood Lumber ('000 m ³)	22,128	18,813	-15%
Pulp ('000 tonnes)	3,773	3,723	-1%
Logs ('000 m ³)	4,723	4,694	-1%

*China includes exports to Hong Kong.

**Bars denote country share compared to other countries within each product

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 1: Total Export Value

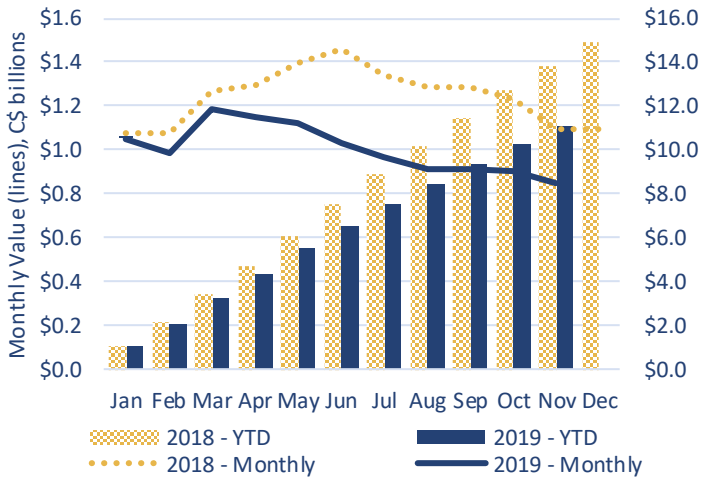


Figure 2: Total Export Value - 12 Month Moving Sum

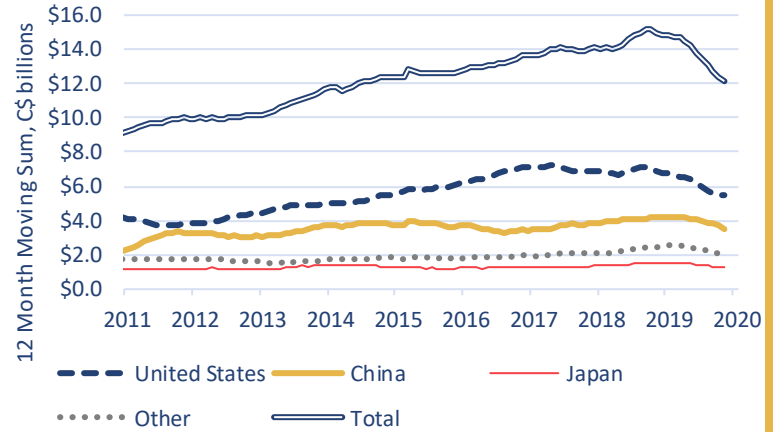


Figure 3: Softwood Lumber Export Value

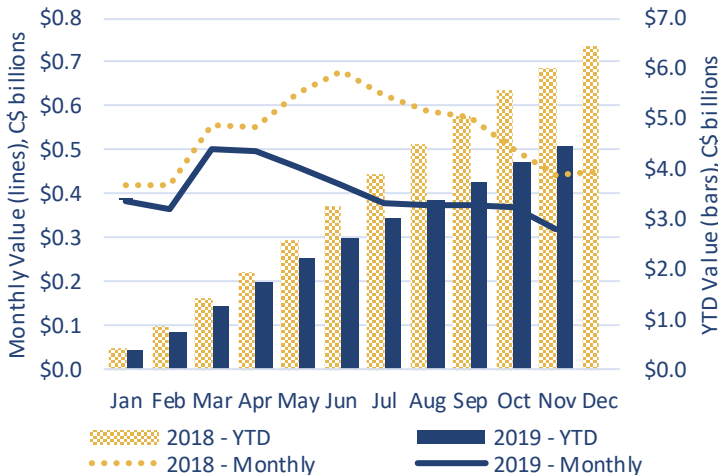


Figure 4: Softwood Lumber Export Value - 12 Month Moving Sum

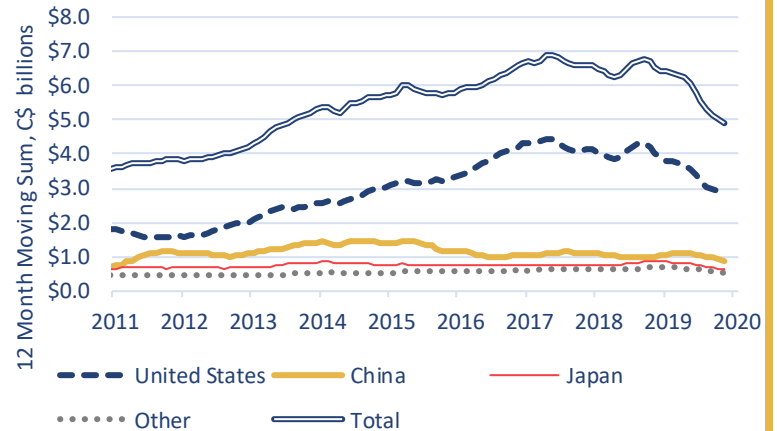


Figure 5: Pulp Export Value

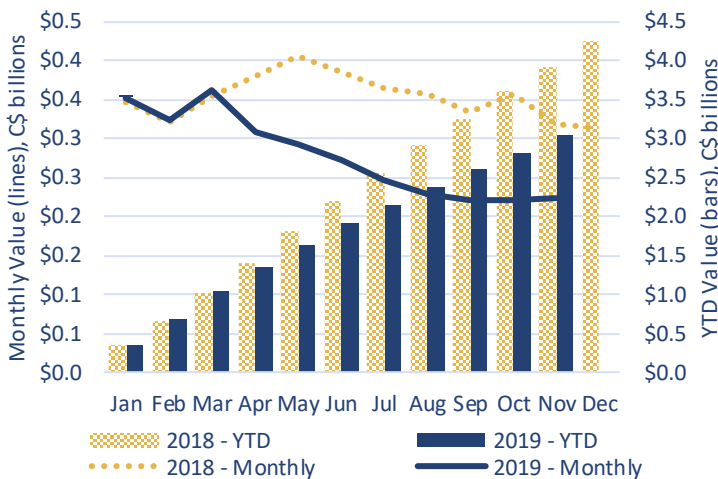
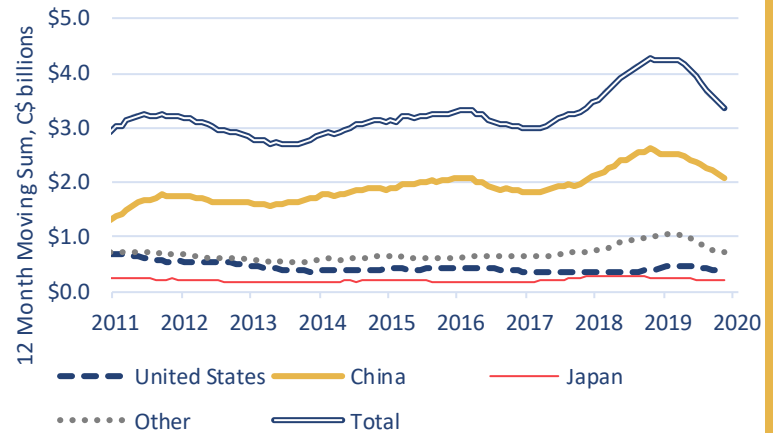


Figure 6: Pulp Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Paper Export Value

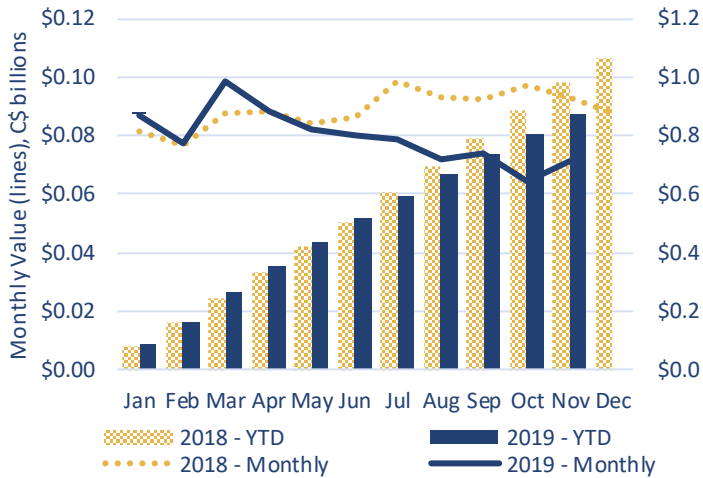


Figure 8: Paper Export Value - 12 Month Moving Sum

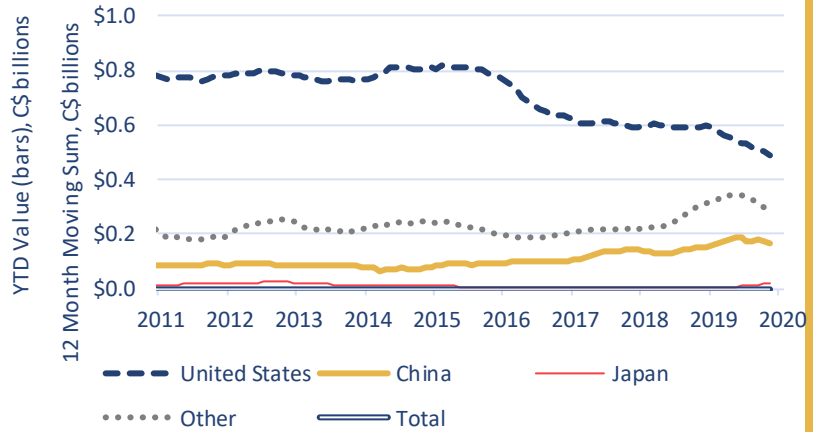


Figure 9: Logs Export Value

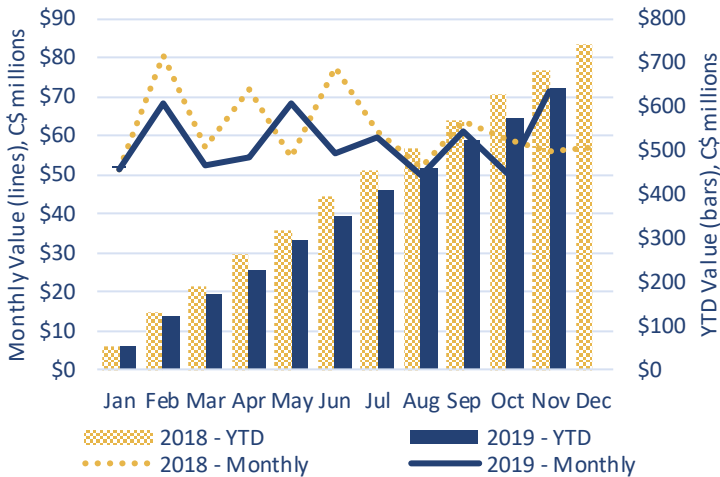


Figure 10: Log Export Value - 12 Month Moving Sum

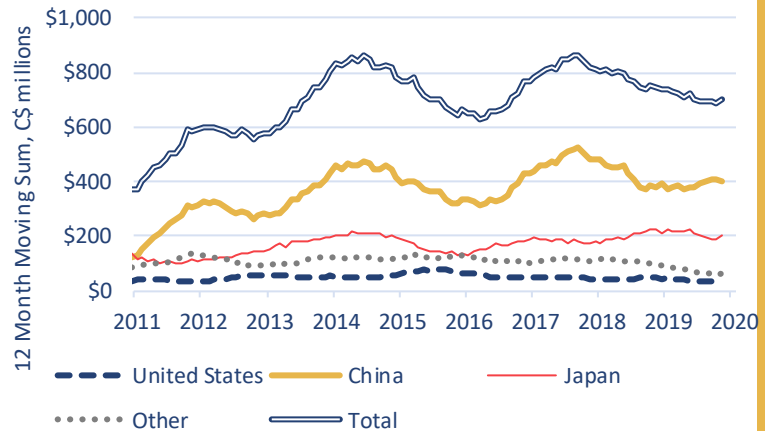


Figure 11: Other Wood Export Value

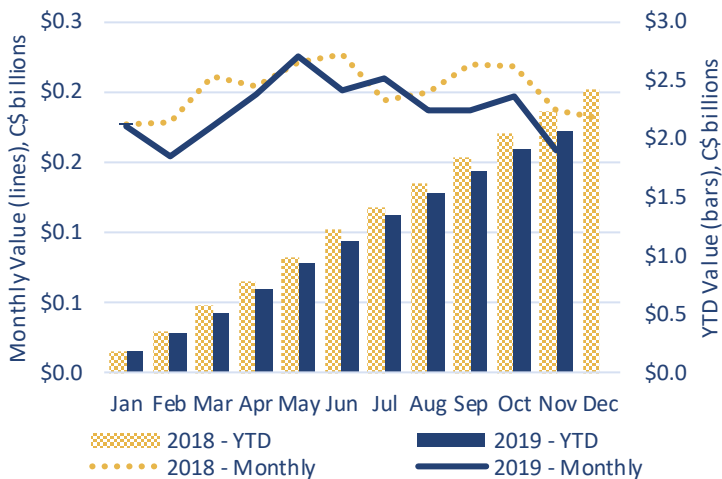
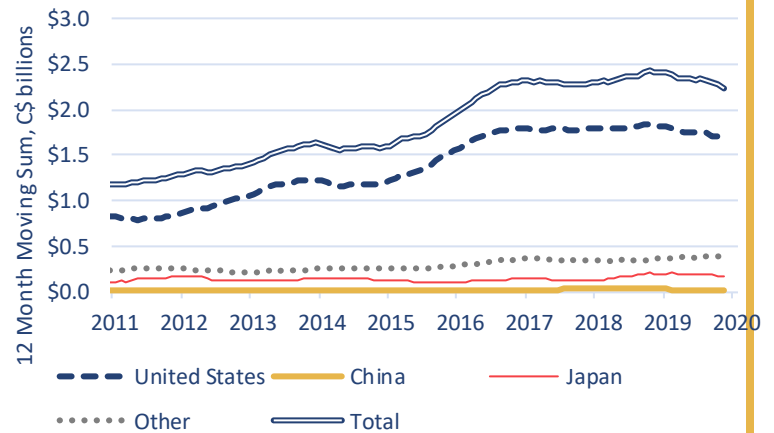


Figure 12: Other Wood Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - November 2019

Published January 20, 2020

Table 7: Value in C\$ Millions, Month of November 2019

Month of November 2019								Change Total YoY	Month of November 2018							
Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share	Softwood Lumber		Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share		
United States	\$193	\$25	\$38	\$4	\$121	\$380	45%	-13%	United States	\$210	\$40	\$48	\$1	\$138	\$437	40%
China*	\$47	\$146	\$11	\$38	\$2	\$244	29%	-33%	China*	\$112	\$195	\$17	\$40	\$1	\$365	33%
Japan	\$51	\$15	\$0	\$25	\$9	\$100	12%	-11%	Japan	\$67	\$17	\$0	\$13	\$16	\$113	10%
Other	\$31	\$38	\$22	\$4	\$26	\$121	14%	-33%	Other	\$51	\$67	\$28	\$2	\$31	\$179	16%
Grand Total	\$321	\$224	\$71	\$72	\$158	\$845	100%	-23%	Grand Total	\$440	\$319	\$93	\$56	\$186	\$1,094	100%
Product Share	38%	26%	8%	8%	19%	100%			Product Share	40%	29%	8%	5%	17%	100%	
Change YoY	-27%	-30%	-24%	28%	-15%	-23%										

Table 8: Value in C\$ Millions, YTD November 2019

YTD November 2019								Change Total YoY	YTD November 2018							
Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share	Softwood Lumber		Pulp	Paper ²	Logs	Other Wood ¹	Country Total	Country Share		
United States	\$2,656	\$311	\$443	\$35	\$1,561	\$5,006	45%	-21%	United States	\$3,652	\$378	\$548	\$44	\$1,692	\$6,315	46%
China*	\$738	\$1,932	\$152	\$361	\$22	\$3,205	29%	-16%	China*	\$920	\$2,374	\$141	\$352	\$26	\$3,814	28%
Japan	\$586	\$180	\$16	\$190	\$153	\$1,124	10%	-21%	Japan	\$795	\$235	\$1	\$201	\$187	\$1,420	10%
Other	\$459	\$622	\$263	\$56	\$331	\$1,730	16%	-23%	Other	\$619	\$930	\$288	\$87	\$330	\$2,254	16%
Grand Total	\$4,439	\$3,044	\$873	\$642	\$2,066	\$11,065	100%	-20%	Grand Total	\$5,986	\$3,918	\$979	\$684	\$2,235	\$13,802	100%
Product Share	40%	28%	8%	6%	19%	100%			Product Share	43%	28%	7%	5%	16%	100%	
Change YoY	-26%	-22%	-11%	-6%	-8%	-20%										

Table 9: Quantity in Thousands, Month of November 2019

Month of November 2019			Change YoY			Month of November 2018				
Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)		
United States	855	29	31	-19%	-26%	426%	United States	1,050	39	6
China*	280	207	342	-51%	9%	7%	China*	567	190	321
Japan	145	21	149	-4%	37%	124%	Japan	152	15	67
Other	76	53	26	-37%	-13%	64%	Other	120	61	16
Grand Total	1,356	309	549	-28%	1%	34%	Grand Total	1,888	305	409

Table 10: Quantity in Thousands, YTD November 2019

YTD November 2019			Change YoY			YTD November 2018				
Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)		
United States	12,058	352	348	-16%	-11%	8%	United States	14,399	396	322
China*	4,134	2,424	2,867	-6%	7%	6%	China*	4,409	2,266	2,702
Japan	1,555	223	1,135	-17%	-2%	-5%	Japan	1,877	227	1,197
Other	1,066	725	343	-26%	-18%	-32%	Other	1,443	885	502
Grand Total	18,813	3,723	4,694	-15%	-1%	-1%	Grand Total	22,128	3,773	4,723

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2009 to YTD November 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
United States	\$4,017	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,927	\$6,764	\$5,006
China*	\$1,253	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$3,205
Japan	\$933	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,124
Other	\$1,400	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,730
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,894	\$11,065

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2009 to YTD November 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber	\$2,749	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,623	\$6,439	\$4,439
Pulp	\$2,056	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,044
Paper	\$1,419	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$873
Logs	\$249	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$642
Other Wood	\$1,129	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$2,066
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,894	\$11,065

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2009 to YTD November 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber (m ³)	17.82	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.28	24.01	18.81
Pulp (tonnes)	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.33	4.08	3.72
Logs (m ³)	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.69
Panel ⁴ (m ³)	1.22	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	1.57
Pellet (tonnes)	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.78	2.27	1.94

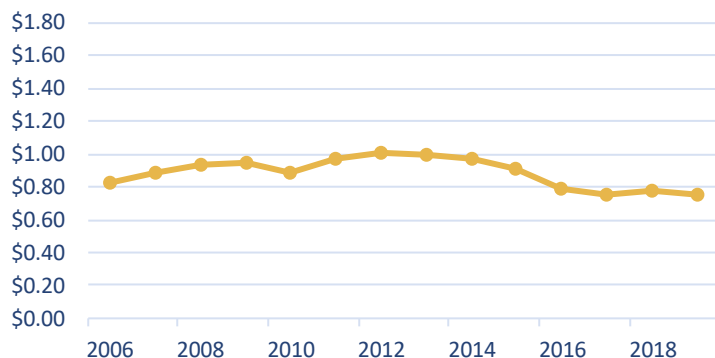
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3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 15: Softwood Lumber Export Quantity

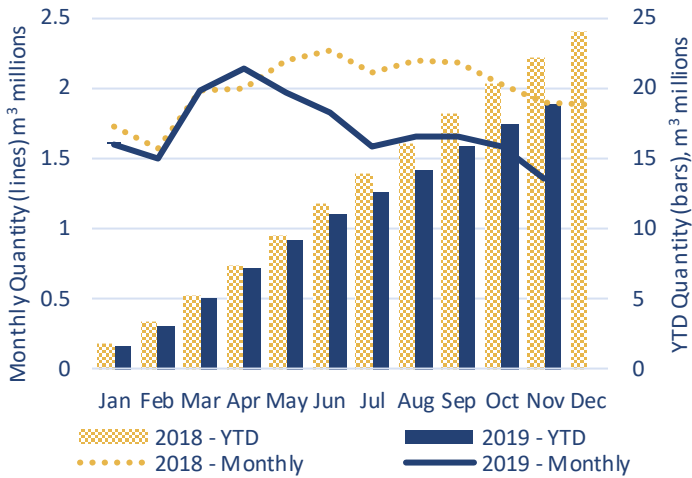


Figure 16: Softwood Lumber Export Quantity - 12 Month Moving Sum

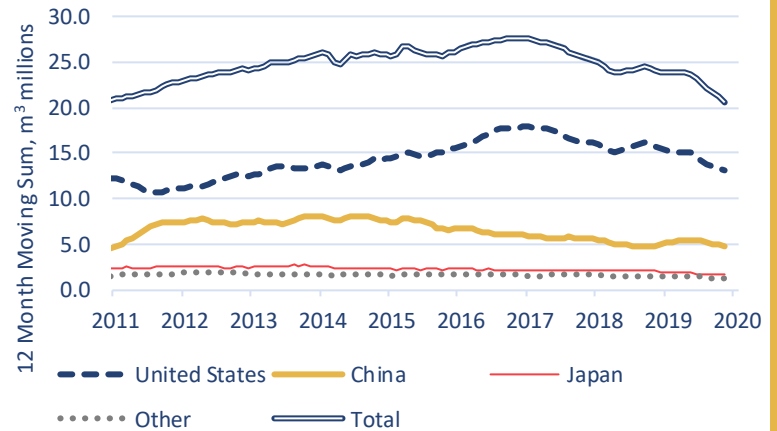


Figure 17: Pulp Export Quantity

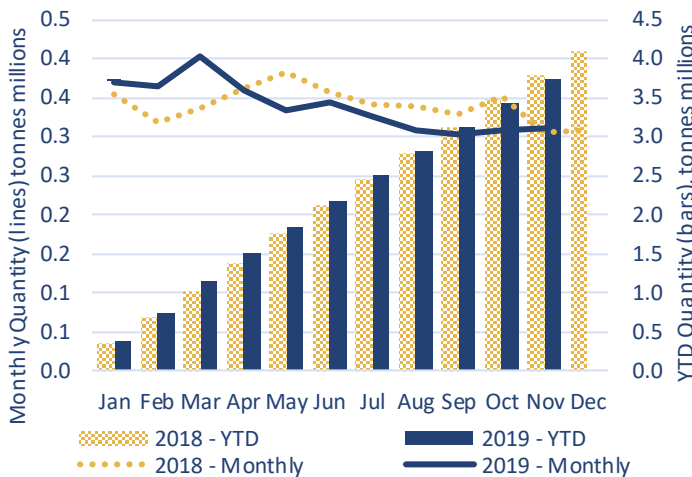


Figure 18: Pulp Export Quantity - 12 Month Moving Sum

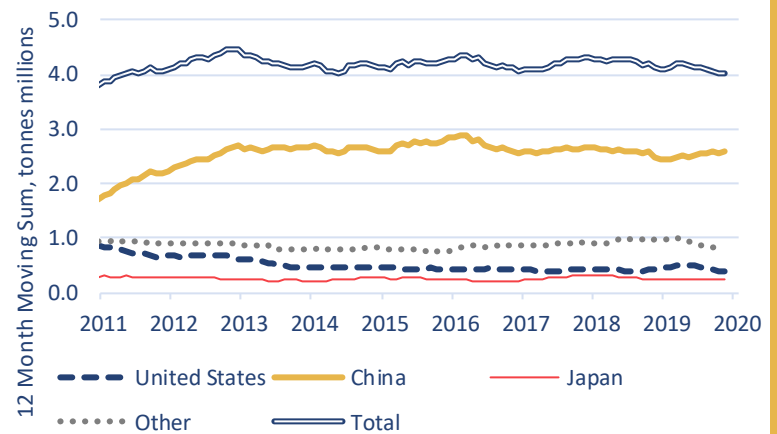


Figure 19: Logs Export Quantity

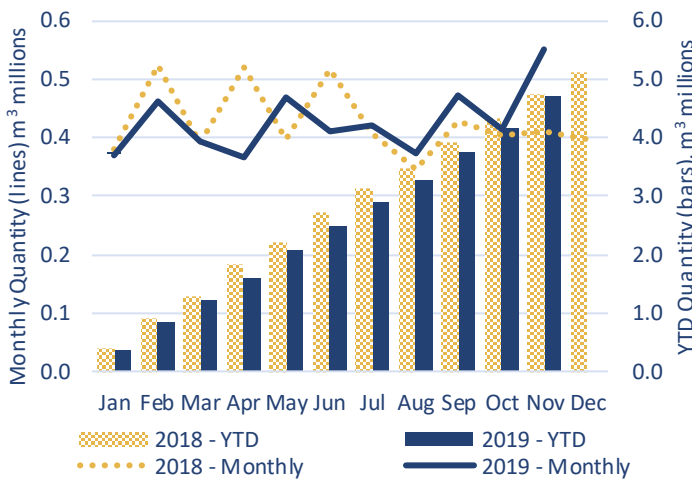
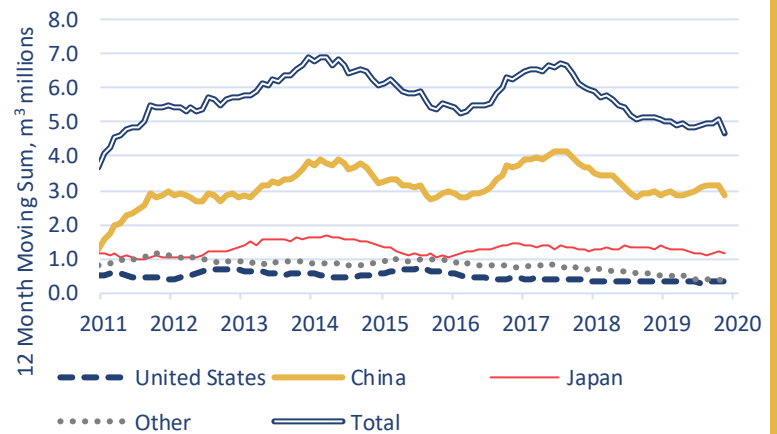


Figure 20: Log Export Quantity - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data