

British Columbia export values are down **-20%** for October 2019 year to date (YTD) compared to the same period in 2018 (\$10.2 billion vs \$12.7 billion)

- **Lumber export** - Value is down **-26%** while volumes are down **-14%**. The value of Other Wood Products is down **-7%** while log exports YTD are also down (**-9%**).
- **Pulp and paper export** - Pulp value is down **-22%** and the value of paper products is also down (**-9%**).
- **Value by destination** - United States (**-21%**), China (**-14%**), Japan (**-22%**) and other countries (**-22%**) are all down in October 2019 YTD.

Table 1: Product Value Share (YTD)

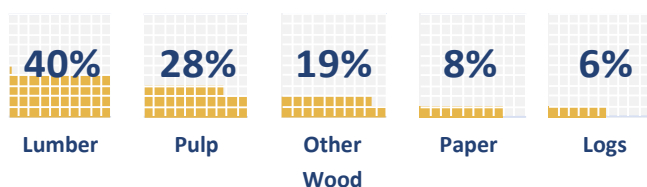


Table 2: Value by Country, YTD October 2019

	Value (\$m)	Change YoY ¹	Share of Value YTD	
			October 2018	October 2019
United States	\$4,625	-21%	46%	45%
China*	\$2,961	-14%	27%	29%
Japan	\$1,024	-22%	10%	10%
Other	\$1,609	-22%	16%	16%
Grand Total	\$10,219	-20%	100%	100%

Table 3: Value by Product, YTD October 2019

	2018	2019	Change YoY ¹
Softwood Lumber	\$5,546	\$4,118	-26%
Pulp	\$3,599	\$2,821	-22%
Other Wood	\$2,049	\$1,908	-7%
Paper	\$886	\$803	-9%
Logs	\$628	\$571	-9%
Grand Total	\$12,708	\$10,219	-20%

*China includes exports to Hong Kong.

**Bars denote country share compared to other countries within each product

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

- **Pulp Export Quantity (Table 6)** - Overall volume of pulp exports declined by **-2%** YTD October 2019. For YTD September 2019, pulp export volumes flat at **0%** compared to the same time last year.
- **Export Quantities to China (Table 10)** - Compared to the same period last year, YTD export volumes to China are up. Softwood lumber volumes are flat at **+0%**, pulp increased by **+7%** and logs by **+6%** YTD October 2019. However, overall value of YTD exports to china is down **-14%**.

Table 4: Share of Value, YTD October 2019**

	Softwood Lumber	Pulp	Other Wood ²	Paper ³	Logs	Grand Total
United States	60%	10%	75%	50%	5%	45%
China*	17%	63%	1%	18%	57%	29%
Japan	13%	6%	8%	2%	29%	10%
Other	10%	21%	16%	30%	9%	16%
Grand Total	100%	100%	100%	100%	100%	100%

Table 5: Share of Quantity, YTD October 2019**

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	64%	9%	8%	83%	1%
China*	22%	65%	61%	3%	0%
Japan	8%	6%	24%	8%	27%
South Korea	1%	5%	7%	1%	1%
Indonesia	0%	5%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	68%
Other	5%	9%	0%	3%	4%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD October 2019

	2018	2019	Change YoY ¹
Softwood Lumber ('000 m ³)	20,239	17,456	-14%
Pulp ('000 tonnes)	3,468	3,414	-2%
Logs ('000 m ³)	4,314	4,145	-4%

Export Values by Product and Destination

Figure 1: Total Export Value

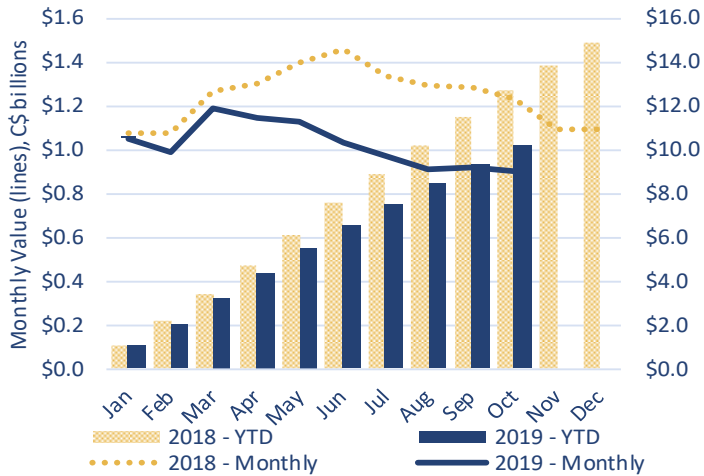


Figure 2: Total Export Value - 12 Month Moving Sum

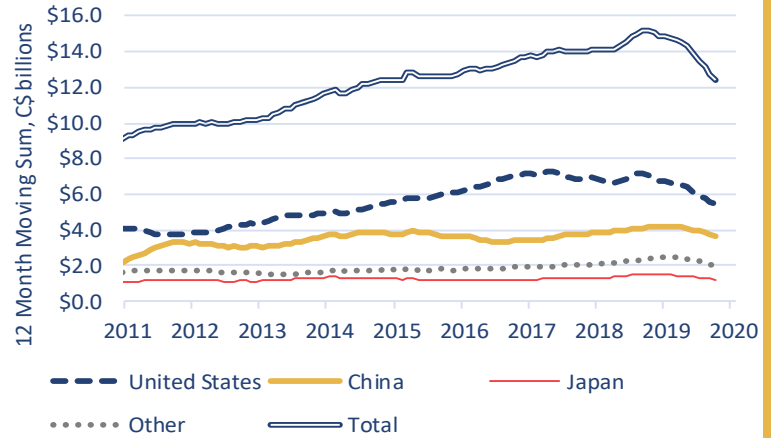


Figure 3: Softwood Lumber Export Value

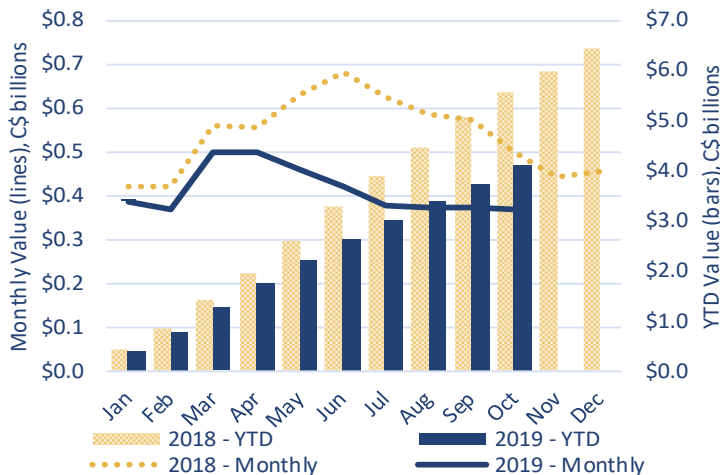


Figure 4: Softwood Lumber Export Value - 12 Month Moving Sum

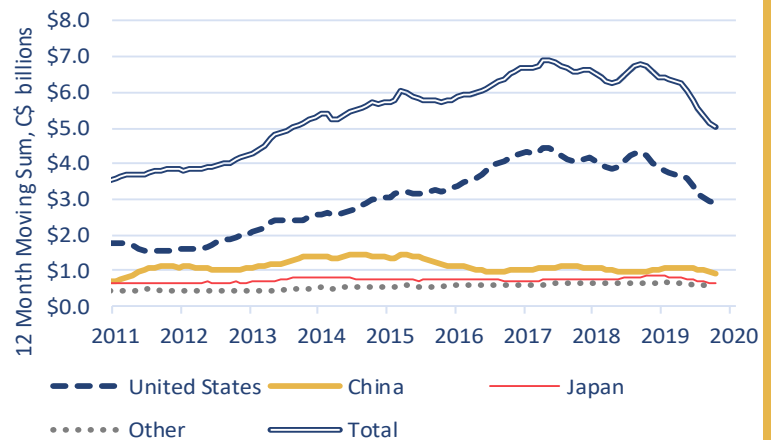


Figure 5: Pulp Export Value

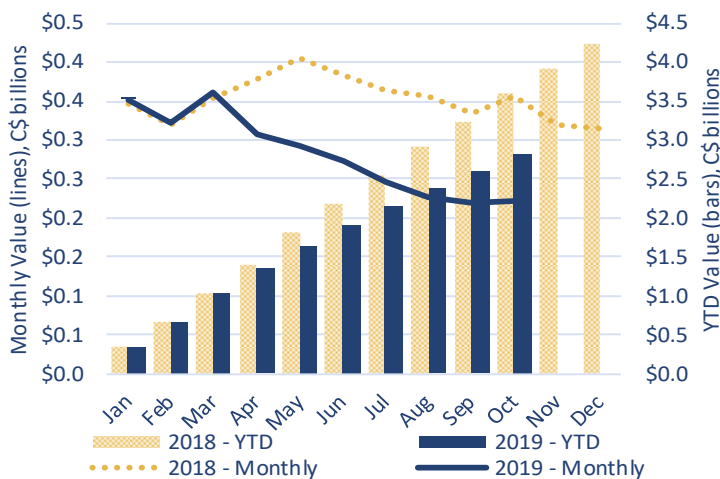
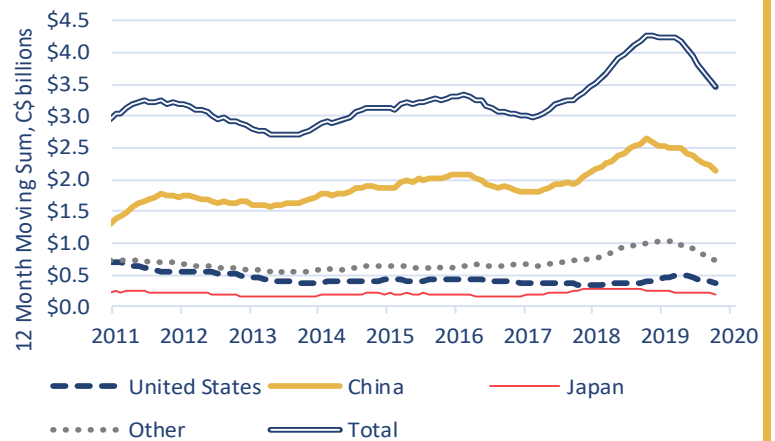


Figure 6: Pulp Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Other Wood Export Value

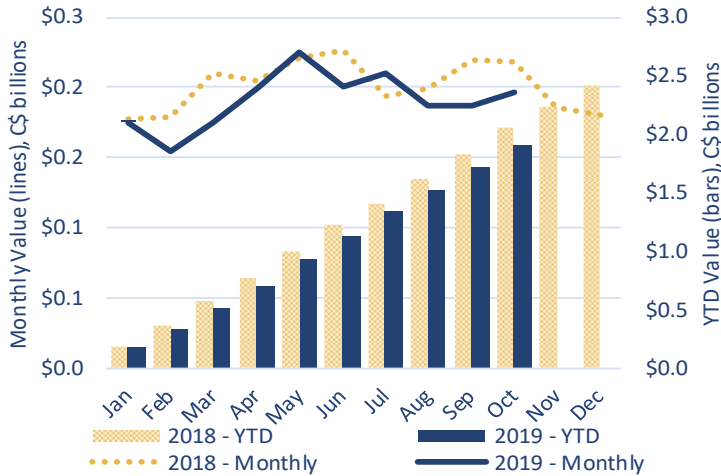


Figure 8: Other Wood Export Value - 12 Month Moving Sum

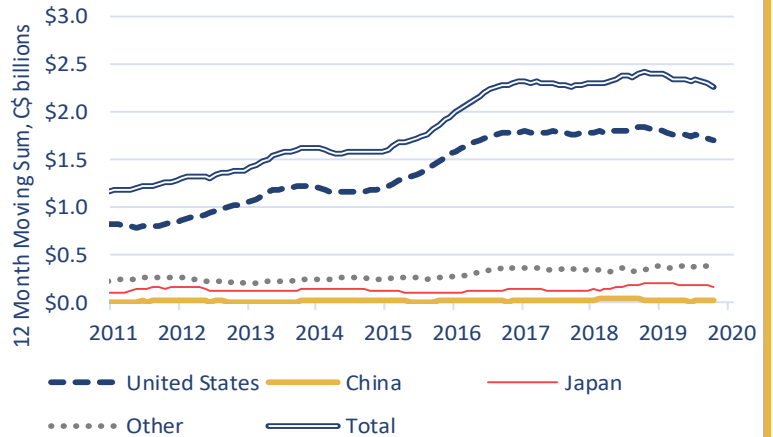


Figure 9: Paper Export Value

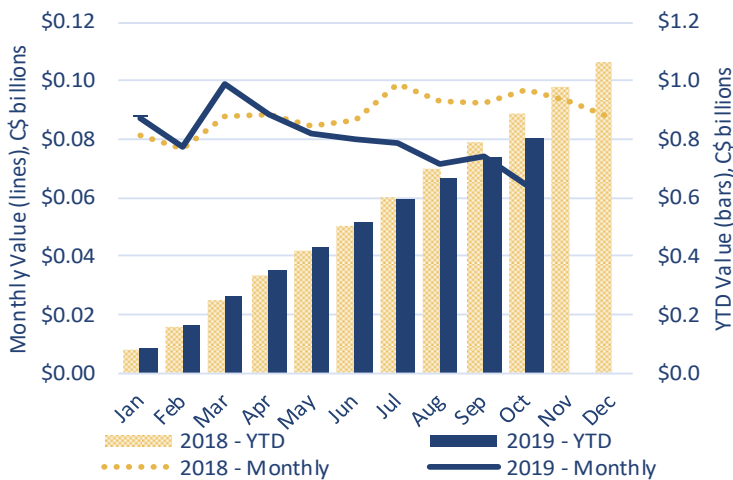


Figure 10: Paper Export Value - 12 Month Moving Sum

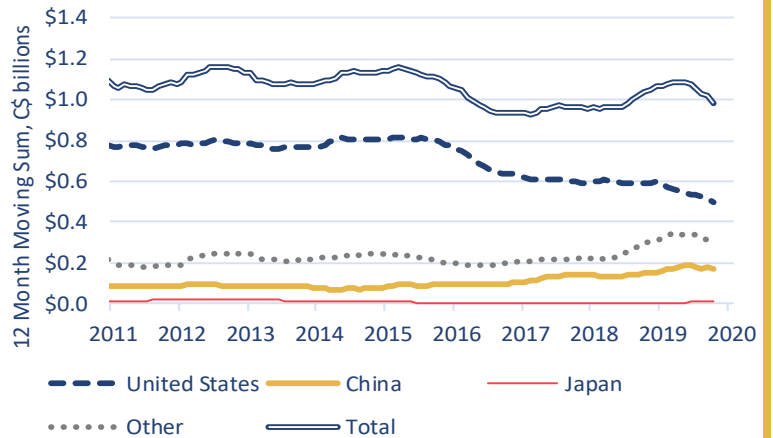


Figure 11: Logs Export Value

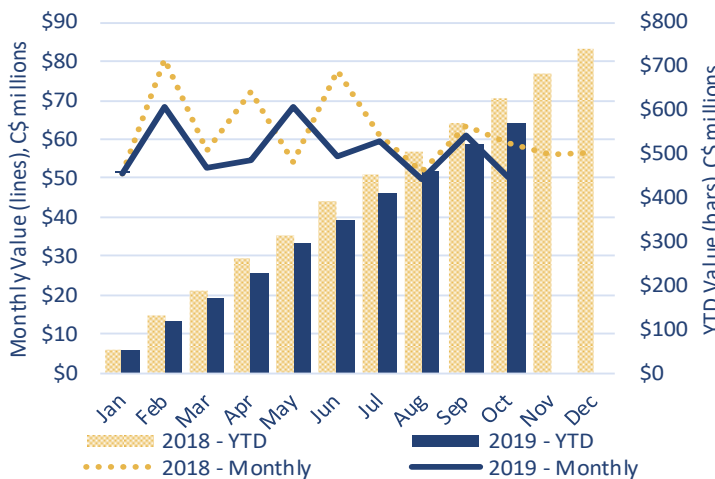
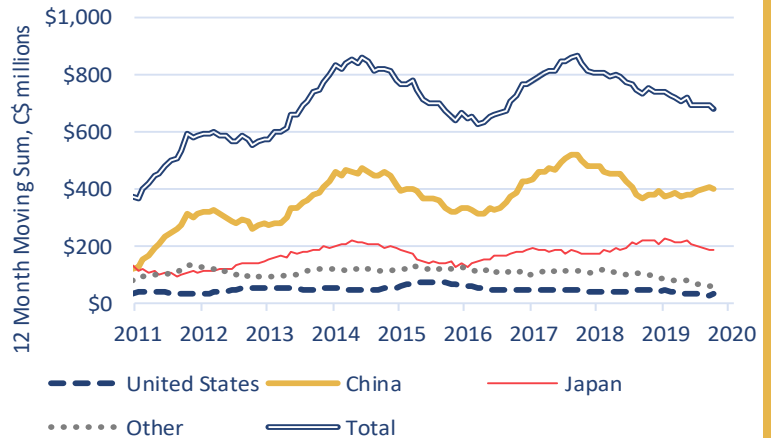


Figure 12: Log Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Table 7: Value in C\$ Millions, Month of October 2019

	Month of October 2019							Change Total YoY	Month of October 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$230	\$21	\$147	\$39	\$5	\$442	49%	-17%	United States	\$279	\$37	\$163	\$50	\$3	\$533	43%
China*	\$49	\$145	\$2	\$8	\$32	\$237	26%	-35%	China*	\$87	\$226	\$1	\$15	\$38	\$366	30%
Japan	\$48	\$13	\$14	\$0	\$11	\$86	10%	-33%	Japan	\$75	\$17	\$26	\$0	\$10	\$128	10%
Other	\$40	\$42	\$32	\$18	\$2	\$135	15%	-34%	Other	\$59	\$76	\$28	\$32	\$8	\$203	16%
Grand Total	\$368	\$221	\$196	\$64	\$50	\$900	100%	-27%	Grand Total	\$500	\$357	\$218	\$97	\$59	\$1,230	100%
Product Share	41%	25%	22%	7%	6%	100%			Product Share	41%	29%	18%	8%	5%	100%	
Change YoY	-26%	-38%	-10%	-34%	-15%	-27%										

Table 8: Value in C\$ Millions, YTD October 2019

	YTD October 2019							Change Total YoY	YTD October 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$2,463	\$287	\$1,439	\$405	\$31	\$4,625	45%	-21%	United States	\$3,442	\$338	\$1,554	\$500	\$43	\$5,877	46%
China*	\$691	\$1,786	\$19	\$141	\$323	\$2,960	29%	-14%	China*	\$808	\$2,179	\$25	\$125	\$312	\$3,449	27%
Japan	\$535	\$164	\$144	\$16	\$165	\$1,024	10%	-22%	Japan	\$727	\$219	\$171	\$1	\$188	\$1,307	10%
Other	\$428	\$584	\$305	\$241	\$52	\$1,609	16%	-22%	Other	\$568	\$864	\$299	\$260	\$85	\$2,075	16%
Grand Total	\$4,118	\$2,821	\$1,908	\$803	\$571	\$10,219	100%	-20%	Grand Total	\$5,546	\$3,599	\$2,049	\$886	\$628	\$12,708	100%
Product Share	40%	28%	19%	8%	6%	100%			Product Share	44%	28%	16%	7%	5%	100%	
Change YoY	-26%	-22%	-7%	-9%	-9%	-20%										

Table 9: Quantity in Thousands, Month of October 2019

	Month of October 2019			Change YoY			Month of October 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	1,057	24	44	-19%	-40%	108%	United States	1,310	40	21
China*	296	210	279	-27%	-4%	-3%	China*	409	219	287
Japan	139	18	74	-18%	-16%	47%	Japan	171	21	50
Other	93	57	16	-31%	-20%	-65%	Other	134	71	46
Grand Total	1,585	309	413	-22%	-12%	2%	Grand Total	2,024	352	405

Table 10: Quantity in Thousands, YTD October 2019

	YTD October 2019			Change YoY			YTD October 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	11,202	323	317	-16%	-9%	0%	United States	13,349	356	316
China*	3,854	2,217	2,525	0%	7%	6%	China*	3,842	2,076	2,381
Japan	1,410	202	986	-18%	-5%	-13%	Japan	1,725	211	1,130
Other	990	672	317	-25%	-18%	-35%	Other	1,323	824	486
Grand Total	17,456	3,414	4,145	-14%	-2%	-4%	Grand Total	20,239	3,468	4,314

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2009 to YTD October 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
United States	\$4,017	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,927	\$6,764	\$4,625
China*	\$1,253	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$2,961
Japan	\$933	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,024
Other	\$1,400	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,609
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,894	\$10,219

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2009 to YTD October 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber	\$2,749	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,623	\$6,439	\$4,118
Pulp	\$2,056	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$2,821
Paper	\$1,419	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$803
Logs	\$249	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$571
Other Wood	\$1,129	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$1,908
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,894	\$10,219

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2009 to YTD October 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber (m ³)	17.82	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.28	24.01	17.46
Pulp (tonnes)	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.33	4.08	3.41
Logs (m ³)	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.15
Panel ⁴ (m ³)	1.22	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	1.48
Pellet (tonnes)	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.78	2.27	1.79

*China includes exports to Hong Kong.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$

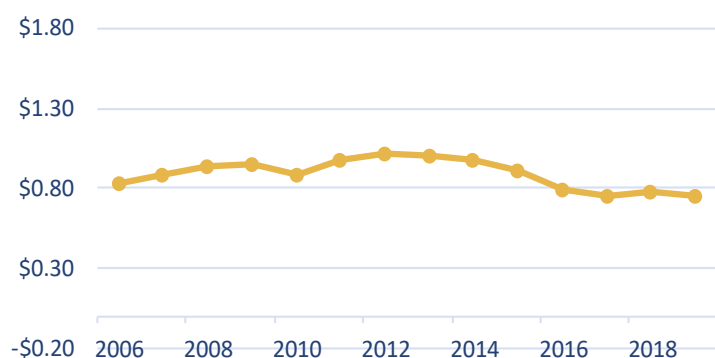
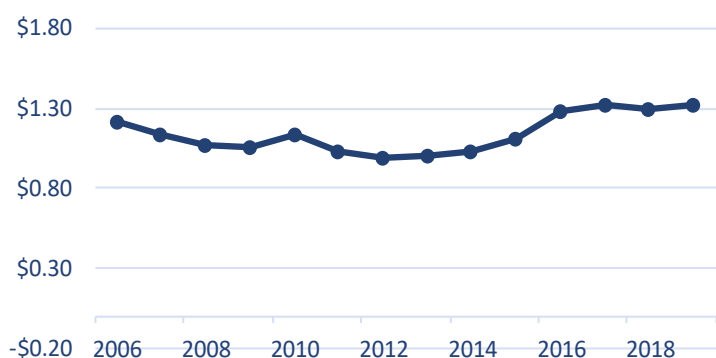


Figure 14: Exchange Rate C\$/US\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 15: Softwood Lumber Export Quantity

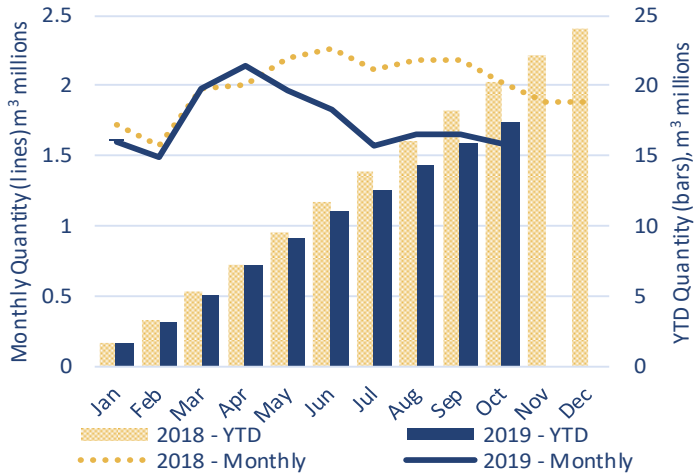


Figure 16: Softwood Lumber Export Quantity - 12 Month Moving Sum

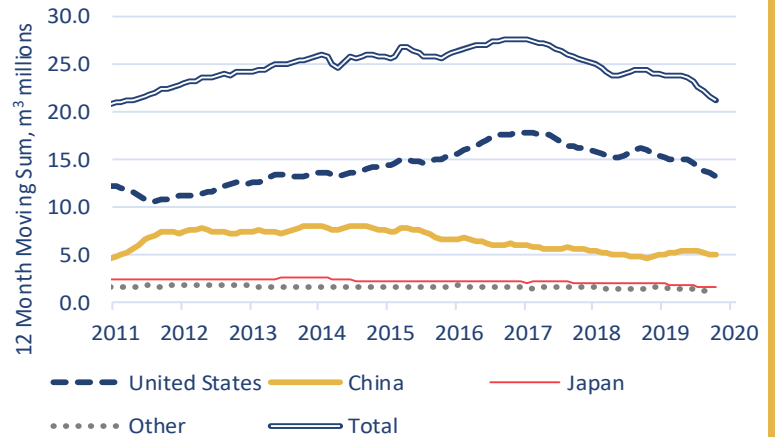


Figure 17: Pulp Export Quantity

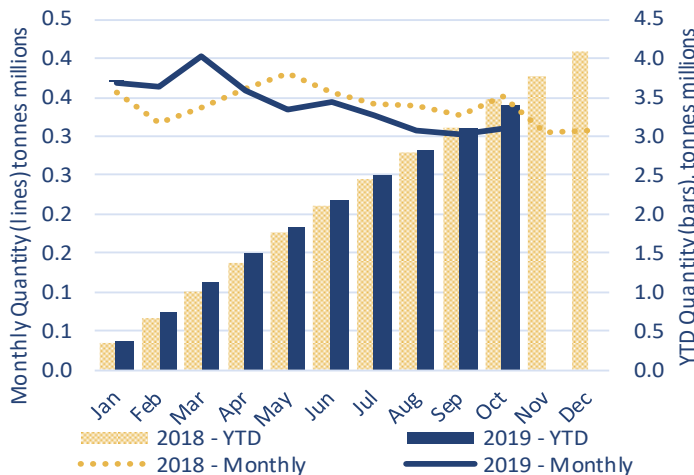


Figure 18: Pulp Export Quantity - 12 Month Moving Sum

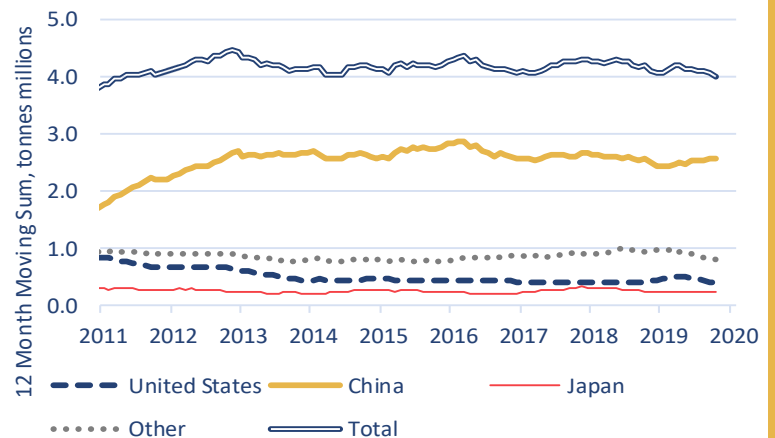


Figure 19: Logs Export Quantity

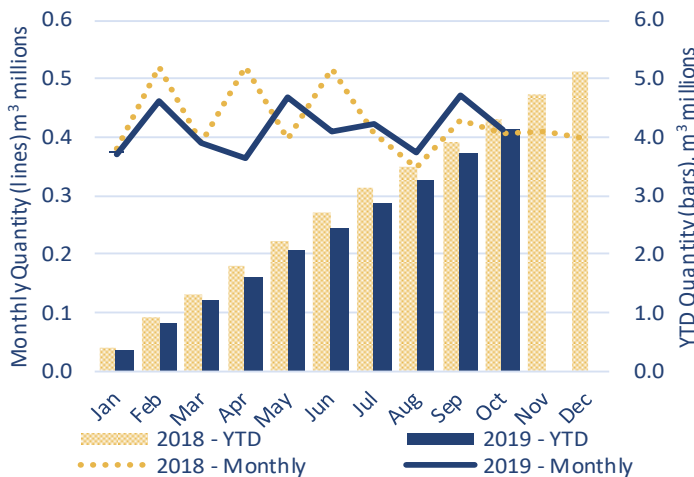
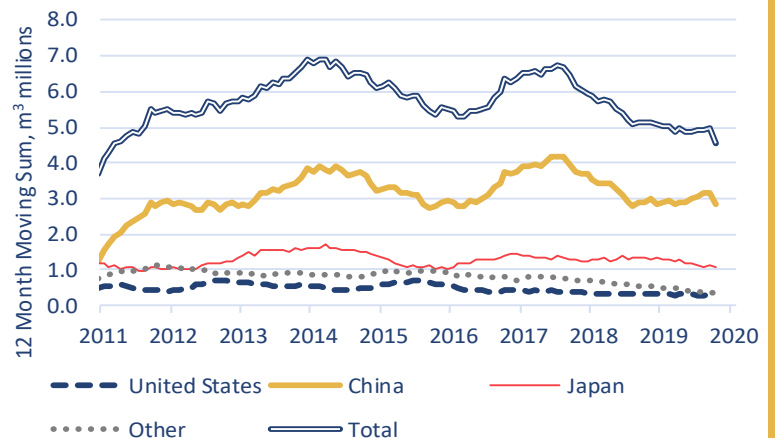


Figure 20: Log Export Quantity - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data