

British Columbia export values are down **-14%** for June 2019 year to date (YTD) compared to the same period in 2018 (\$6.5 billion vs \$7.6 billion)

- **Lumber export** - Value is down **-20%** while volumes are down **-6%**. The value of Other Wood Products is down **-7%** while log exports YTD are also down (**-9%**).
- **Pulp and paper export** - Pulp value is down **-13%** while the value of paper products is up (**+2%**).
- **Value by destination** - United States (**-18%**), China (**-6%**), Japan (**-15%**) and other countries (**-14%**) are all down in June 2019 YTD.

- **Quantities exported to China (Table 10)** - June 2019 YTD saw an **+18%** increase in softwood lumber and an **+8%** increase in pulp quantity exports to China.
- **Softwood Lumber Product Share (Table 8)** - The share of softwood lumber in export product values is **40%** in June 2019 YTD. It was **43%** in June 2018 YTD.
- **Paper Export Value (Fig. 9)** - The value of paper exports remains higher than YTD values last year. It represents **8%** of total export values (see Table 1) in June 2019 YTD which is up from **7%** in June 2018 YTD.

Table 1: Product Value Share (YTD)

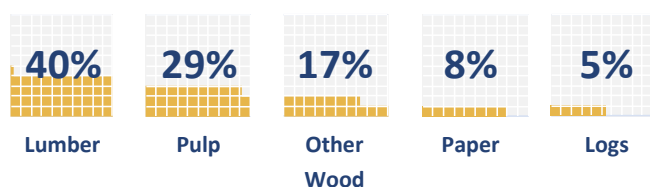


Table 4: Share of Value, YTD June 2019**

	Softwood Lumber	Pulp	Other Wood ²	Paper ³	Logs	Grand Total
United States	58%	11%	76%	48%	5%	44%
China*	19%	61%	1%	19%	52%	30%
Japan	13%	5%	8%	2%	32%	10%
Other	11%	22%	16%	31%	11%	16%
Grand Total	100%	100%	100%	100%	100%	100%

Table 2: Value by Country, YTD June 2019

	Value (\$m)	Change YoY ¹	Share of Value YTD	
			June 2018	June 2019
United States	\$2,856	-18%	46%	44%
China*	\$1,956	-6%	28%	30%
Japan	\$648	-15%	10%	10%
Other	\$1,072	-14%	17%	16%
Grand Total	\$6,531	-14%	100%	100%

Table 3: Value by Product, YTD June 2019

	2018	2019	Change YoY ¹
Softwood Lumber	\$3,263	\$2,626	-20%
Pulp	\$2,188	\$1,907	-13%
Other Wood	\$1,219	\$1,129	-7%
Paper	\$505	\$514	2%
Logs	\$393	\$356	-9%
Grand Total	\$7,567	\$6,531	-14%

Table 5: Share of Quantity, YTD June 2019**

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	62%	11%	7%	84%	1%
China*	24%	63%	58%	2%	0%
Japan	8%	5%	26%	9%	27%
South Korea	1%	6%	9%	1%	0%
Indonesia	0%	6%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	67%
Other	5%	10%	1%	4%	5%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD June 2019

	2018	2019	Change YoY ¹
Softwood Lumber ('000 m ³)	11,731	10,998	-6%
Pulp ('000 tonnes)	2,109	2,171	3%
Logs ('000 m ³)	2,726	2,490	-9%

*China includes exports to Hong Kong.

**Bars denote country share compared to other countries within each product

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 1: Total Export Value

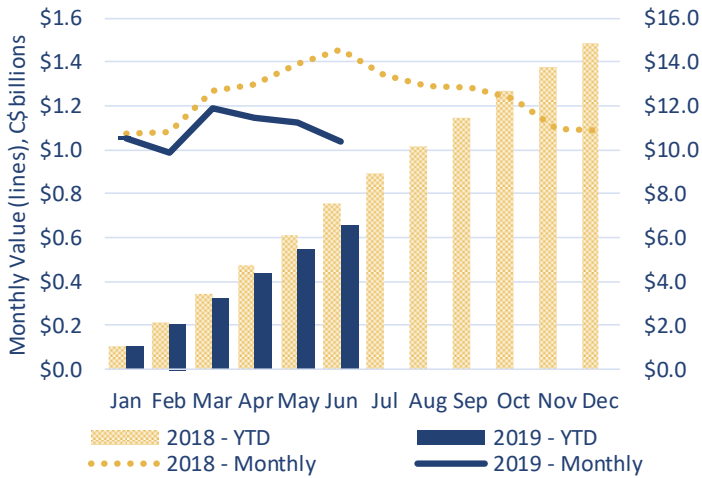


Figure 2: Total Export Value - 12 Month Moving Sum

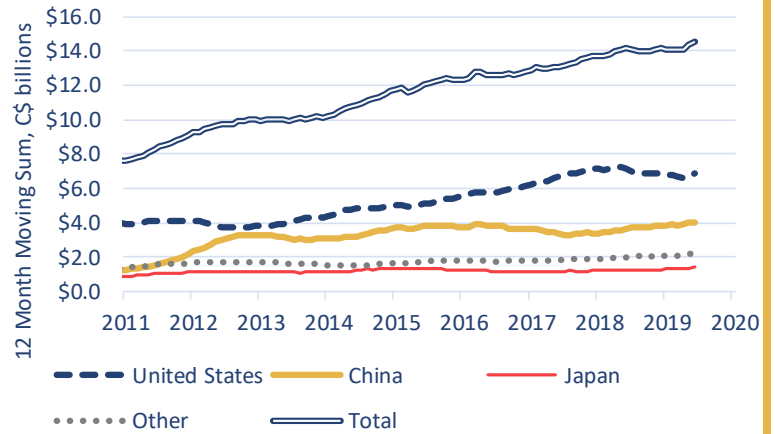


Figure 3: Softwood Lumber Export Value

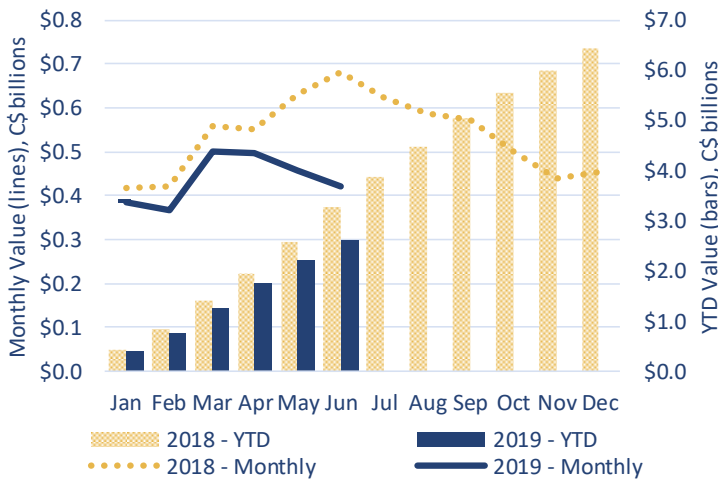


Figure 4: Softwood Lumber Export Value - 12 Month Moving Sum

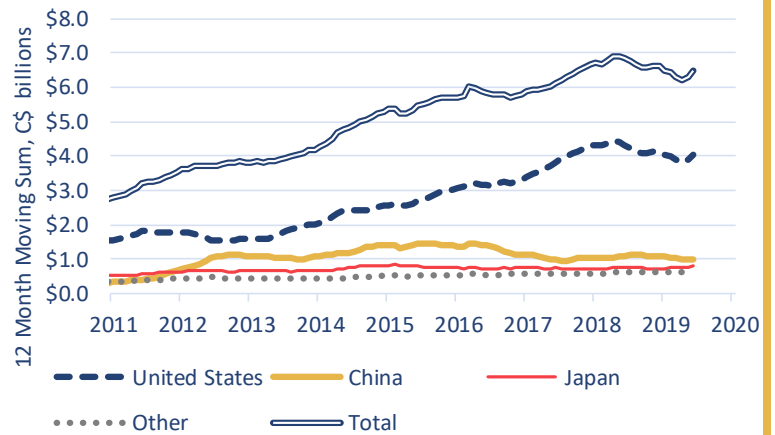


Figure 5: Pulp Export Value

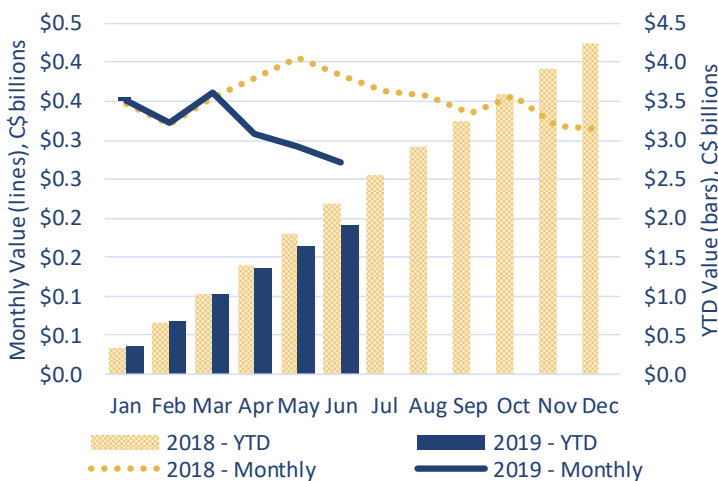
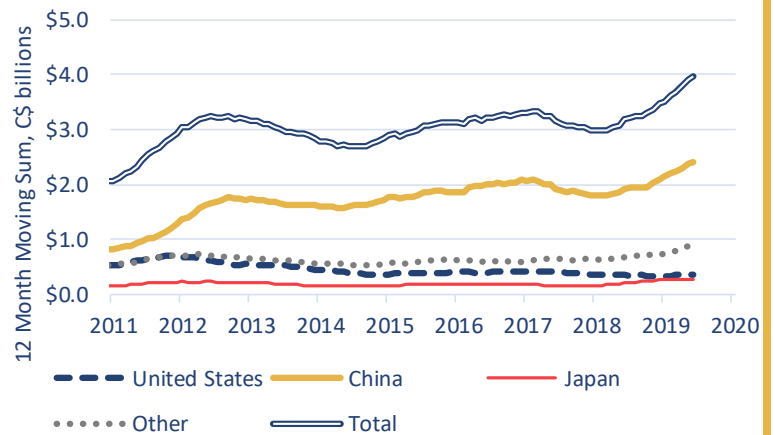


Figure 6: Pulp Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Other Wood Export Value

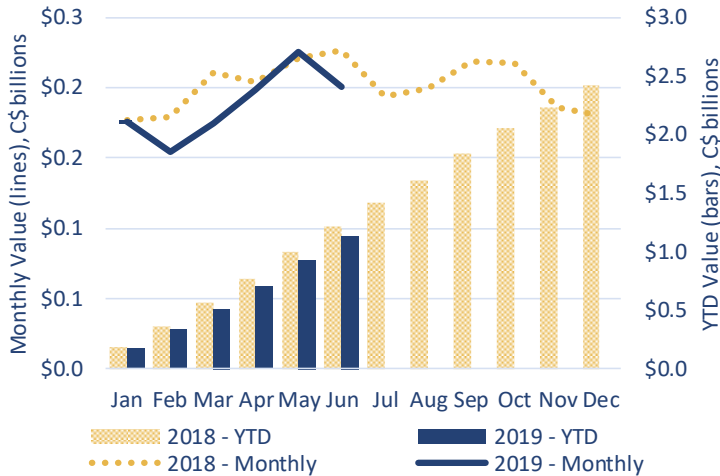


Figure 8: Other Wood Export Value - 12 Month Moving Sum

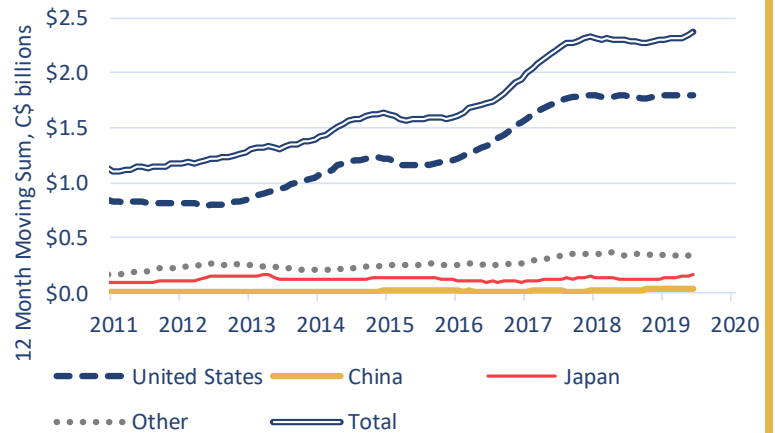


Figure 9: Paper Export Value

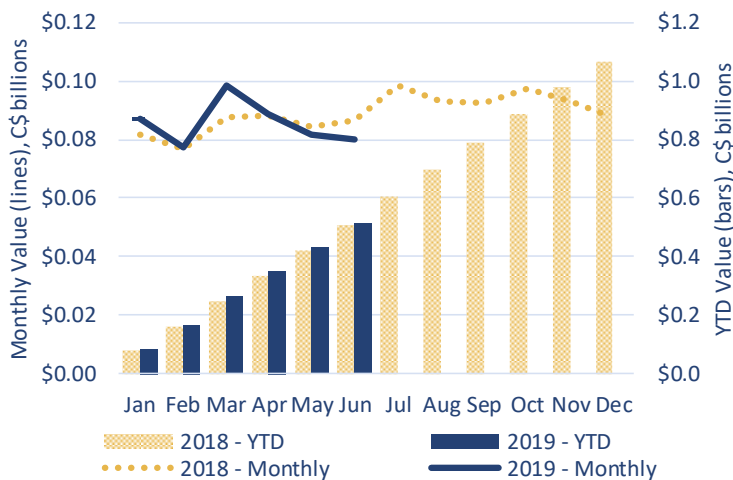


Figure 10: Paper Export Value - 12 Month Moving Sum

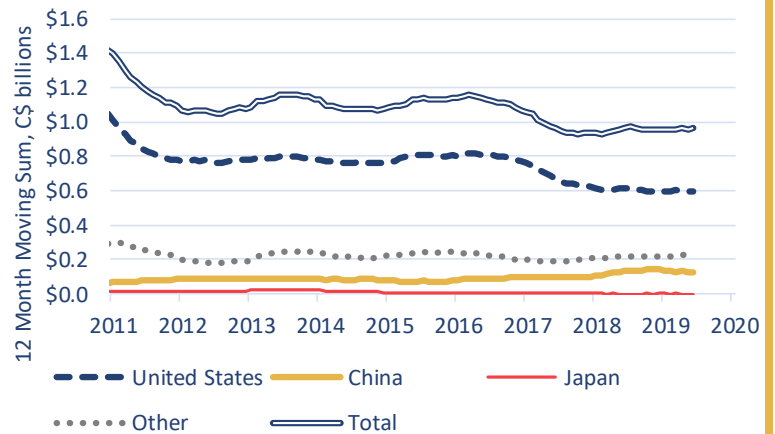


Figure 11: Logs Export Value

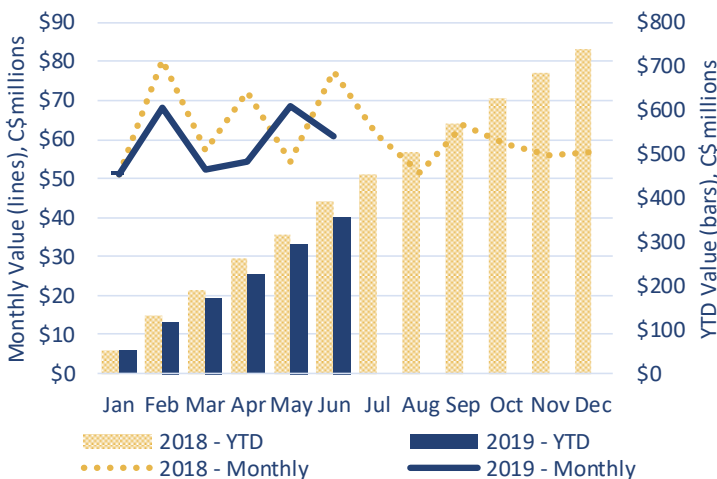
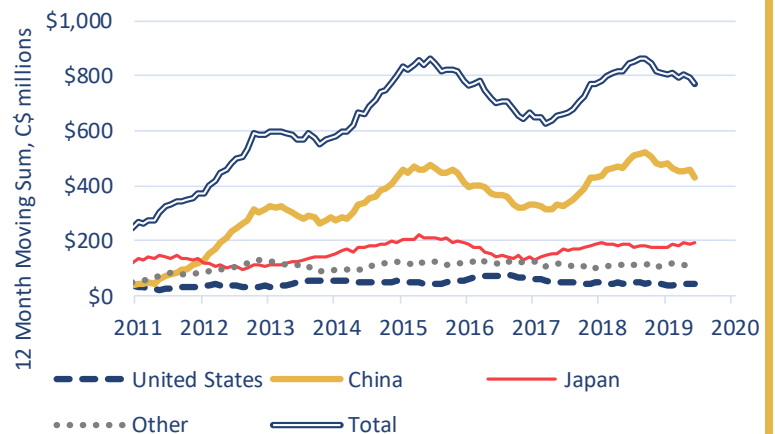


Figure 12: Log Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - June 2019

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Table 7: Value in C\$ Millions, Month of June 2019

	Month of June 2019							Change Total YoY	Month of June 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$246	\$17	\$151	\$39	\$3	\$456	44%	-33%	United States	\$443	\$30	\$160	\$45	\$4	\$681	47%
China*	\$68	\$191	\$2	\$12	\$39	\$312	30%	-13%	China*	\$89	\$214	\$4	\$13	\$38	\$357	25%
Japan	\$62	\$12	\$11	\$4	\$16	\$105	10%	-29%	Japan	\$87	\$22	\$14	\$0	\$25	\$148	10%
Other	\$44	\$53	\$37	\$26	\$2	\$162	16%	-40%	Other	\$63	\$117	\$50	\$28	\$11	\$270	19%
Grand Total	\$420	\$272	\$201	\$80	\$61	\$1,034	100%	-29%	Grand Total	\$682	\$383	\$227	\$87	\$78	\$1,456	100%
Product Share	41%	26%	19%	8%	6%	100%			Product Share	47%	26%	16%	6%	5%	100%	
Change YoY	-38%	-29%	-11%	-7%	-21%	-29%										

Table 8: Value in C\$ Millions, YTD June 2019

	YTD June 2019							Change Total YoY	YTD June 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$1,521	\$215	\$857	\$245	\$17	\$2,856	44%	-18%	United States	\$2,032	\$181	\$922	\$305	\$24	\$3,464	46%
China*	\$491	\$1,170	\$8	\$100	\$187	\$1,956	30%	-6%	China*	\$467	\$1,330	\$21	\$66	\$200	\$2,085	28%
Japan	\$338	\$99	\$88	\$10	\$113	\$648	10%	-15%	Japan	\$427	\$134	\$93	\$1	\$111	\$766	10%
Other	\$276	\$422	\$176	\$159	\$39	\$1,072	16%	-14%	Other	\$336	\$543	\$183	\$132	\$57	\$1,252	17%
Grand Total	\$2,626	\$1,907	\$1,129	\$514	\$356	\$6,531	100%	-14%	Grand Total	\$3,263	\$2,188	\$1,219	\$505	\$393	\$7,567	100%
Product Share	40%	29%	17%	8%	5%	100%			Product Share	43%	29%	16%	7%	5%	100%	
Change YoY	-20%	-13%	-7%	2%	-9%	-14%										

Table 9: Quantity in Thousands, Month of June 2019

	Month of June 2019			Change YoY			Month of June 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	1,167	20	31	-22%	-29%	5%	United States	1,499	28	29
China*	390	247	306	-6%	25%	7%	China*	414	198	286
Japan	160	14	90	-20%	-29%	-39%	Japan	201	20	147
Other	106	61	9	-28%	-44%	-84%	Other	147	110	54
Grand Total	1,824	343	435	-19%	-4%	-16%	Grand Total	2,261	356	516

Table 10: Quantity in Thousands, YTD June 2019

	YTD June 2019			Change YoY			YTD June 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	6,862	236	170	-10%	25%	-7%	United States	7,614	188	183
China*	2,655	1,364	1,439	18%	8%	-6%	China*	2,258	1,265	1,535
Japan	849	113	654	-19%	-11%	-4%	Japan	1,053	127	684
Other	633	457	227	-21%	-14%	-30%	Other	806	529	324
Grand Total	10,998	2,171	2,490	-6%	3%	-9%	Grand Total	11,731	2,109	2,726

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2009 to YTD June 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
United States	\$4,017	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,927	\$6,764	\$2,856
China*	\$1,253	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,143	\$1,956
Japan	\$933	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$648
Other	\$1,400	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,072
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,893	\$6,531

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2009 to YTD June 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber	\$2,749	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,623	\$6,438	\$2,626
Pulp	\$2,056	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$1,907
Paper	\$1,419	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$514
Logs	\$249	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$356
Other Wood	\$1,129	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$1,129
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,893	\$6,531

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2009 to YTD June 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber (m ³)	17.82	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.28	24.00	11.00
Pulp (tonnes)	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.33	4.09	2.17
Logs (m ³)	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	2.49
Panel ⁴ (m ³)	1.22	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	0.96
Pellet (tonnes)	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.78	2.27	1.02

*China includes exports to Hong Kong.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$

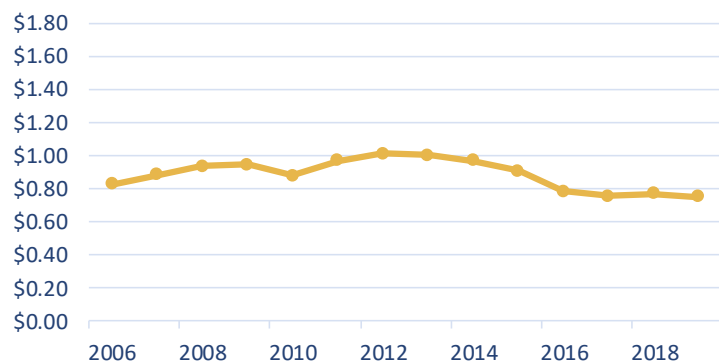
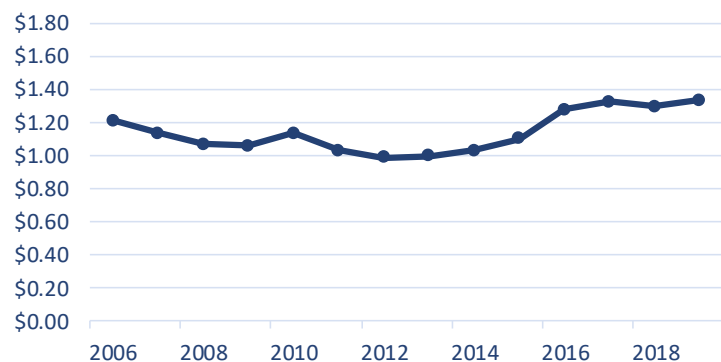


Figure 14: Exchange Rate C\$/US\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 15: Softwood Lumber Export Quantity

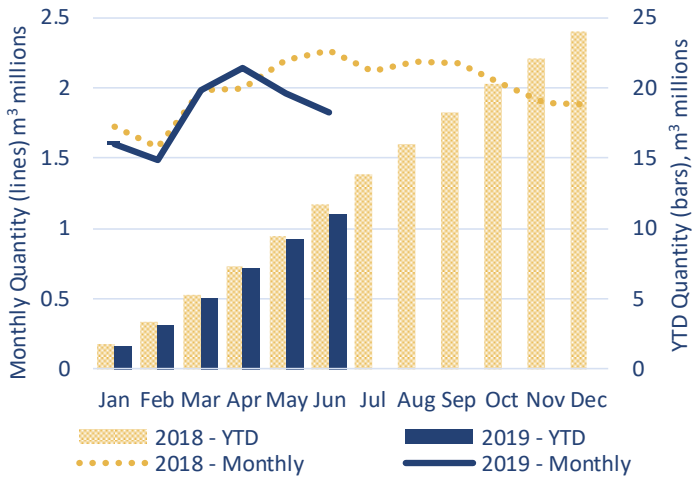


Figure 16: Softwood Lumber Export Quantity - 12 Month Moving Sum

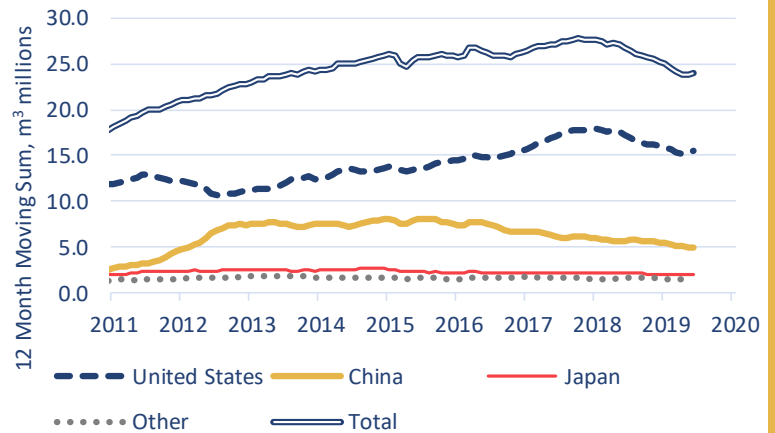


Figure 17: Pulp Export Quantity

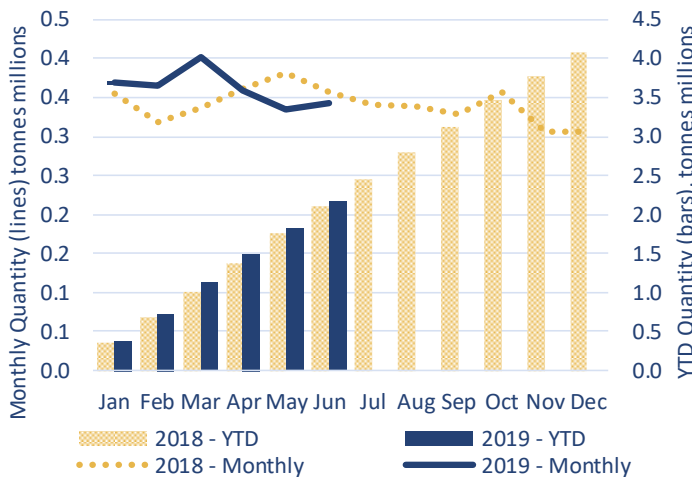


Figure 18: Pulp Export Quantity - 12 Month Moving Sum

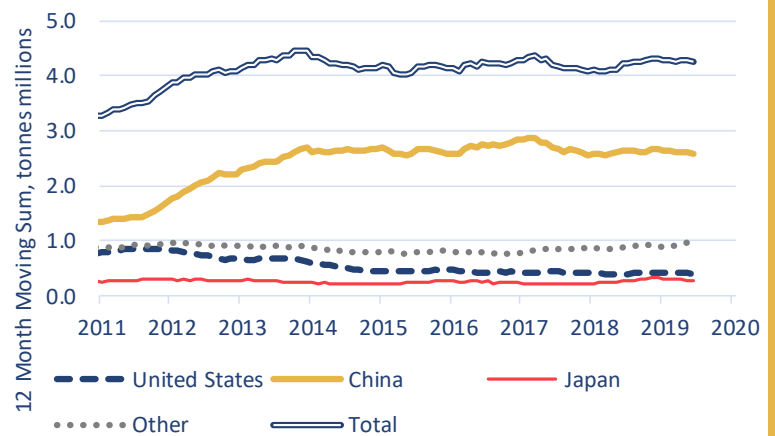


Figure 19: Logs Export Quantity

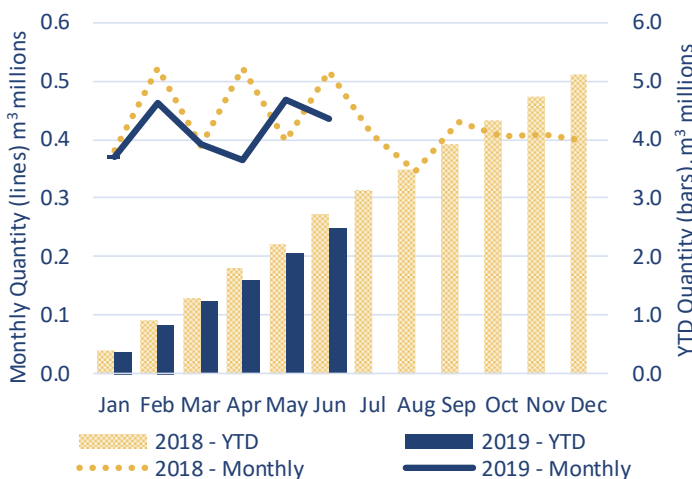
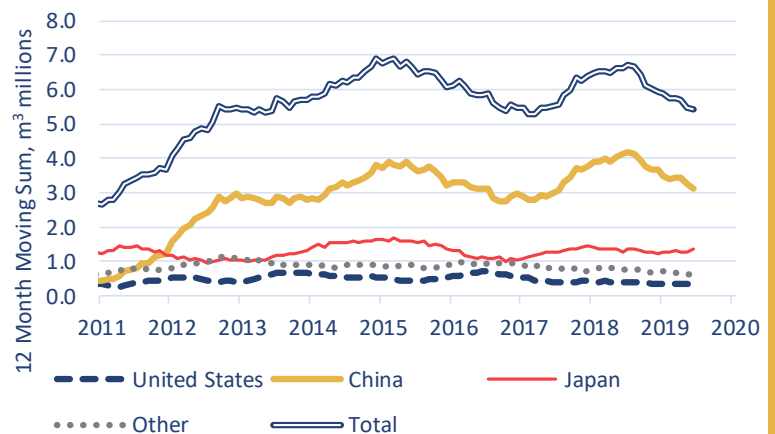


Figure 20: Log Export Quantity - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data