

British Columbia export values are down **-7%** for April 2019 year to date (YTD) compared to the same period in 2018 (**\$4.3 billion vs \$4.7 billion**)

- **Lumber export** - is down **-10%** while volumes are down **-1%**. The value of Other Wood Products is down **-9%** while log exports YTD are down (**-13%**).
- **Pulp and paper export** - Pulp value is down **-4%** and while the value of paper products is up (**+5%**).
- **Value by destination** - United States (**-12%**), Japan (**-13%**) and other countries (**-7%**) are down while China (**+2%**) has increased.

- **Lumber value decline (Table 3)** - The **+24%** increase in YTD value exports to China did not mitigate the decline for all other countries including the US and Japan.
- **Paper product share of value (Table 4)** - The YTD export value to the US has declined making up 49% total YTD paper exports (63% April 2018 YTD) with China up at 20% compared to 12% April 2018 YTD.
- **China's country share (Table 8)** - There was an increase in share of overall export values to 31% in April 2019 YTD compared to 28% in April 2018 YTD.

Table 1: Product Value Share (YTD)

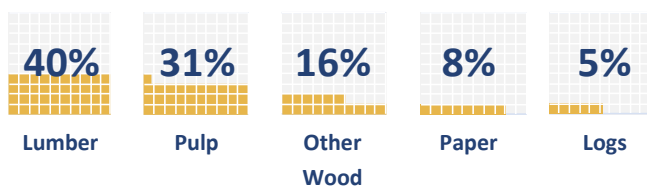


Table 2: Value by Country, YTD April 2019

	Value (\$m)	Change YoY ¹	Share of Value YTD	
			April 2018	April 2019
United States	\$1,874	-12%	45%	43%
China*	\$1,334	2%	28%	31%
Japan	\$442	-13%	11%	10%
Other	\$720	-7%	16%	16%
Grand Total	\$4,371	-7%	100%	100%

Table 3: Value by Product, YTD April 2019

	2018	2019	Change YoY ¹
Softwood Lumber	\$1,951	\$1,748	-10%
Pulp	\$1,400	\$1,343	-4%
Other Wood	\$771	\$702	-9%
Paper	\$334	\$352	5%
Logs	\$261	\$226	-13%
Grand Total	\$4,716	\$4,371	-7%

Table 4: Share of Value, YTD April 2019**

	Softwood Lumber	Pulp	Other Wood ²	Paper ³	Logs	Grand Total
United States	56%	13%	77%	48%	5%	43%
China*	20%	59%	1%	20%	47%	31%
Japan	13%	5%	9%	1%	35%	10%
Other	10%	23%	14%	31%	12%	16%
Grand Total	100%	100%	100%	100%	100%	100%

Table 5: Share of Quantity, YTD April 2019**

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	60%	12%	7%	84%	1%
China*	26%	61%	53%	1%	0%
Japan	8%	5%	30%	8%	34%
South Korea	1%	6%	10%	2%	1%
Indonesia	0%	5%	0%	0%	0%
United Kingdom	0%	0%	0%	1%	64%
Other	5%	11%	1%	4%	0%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD April 2019

	2018	2019	Change YoY ¹
Softwood Lumber ('000 m ³)	7,271	7,210	-1%
Pulp ('000 tonnes)	1,371	1,493	9%
Logs ('000 m ³)	1,814	1,588	-12%

*China includes exports to Hong Kong.

**Bars denote country share compared to other countries within each product

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 1: Total Export Value

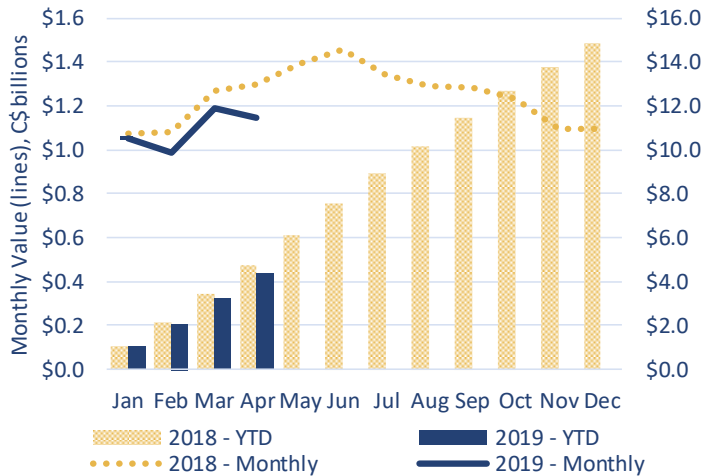


Figure 2: Total Export Value - 12 Month Moving Sum

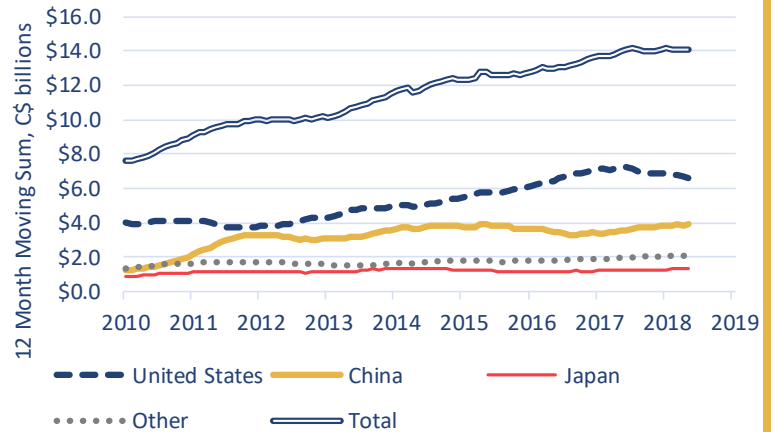


Figure 3: Softwood Lumber Export Value

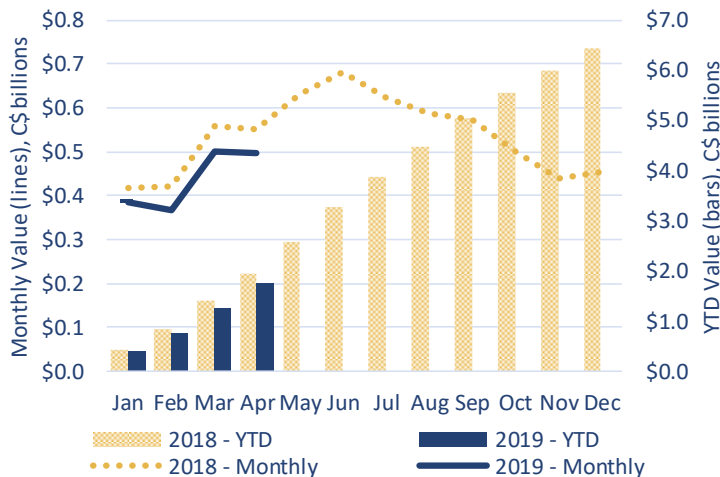


Figure 4: Softwood Lumber Export Value - 12 Month Moving Sum

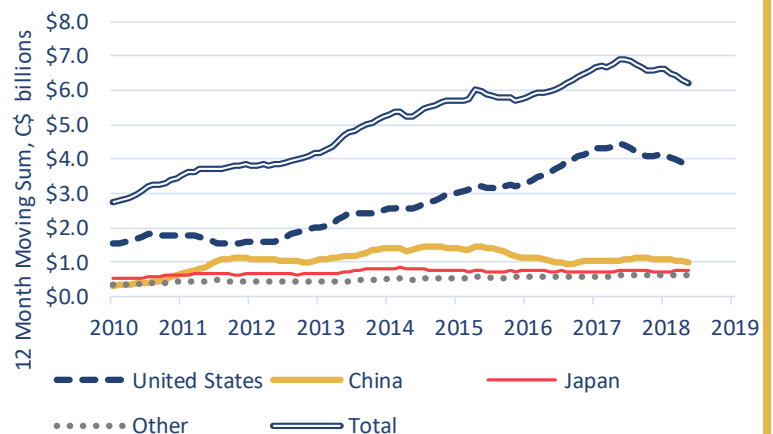


Figure 5: Pulp Export Value

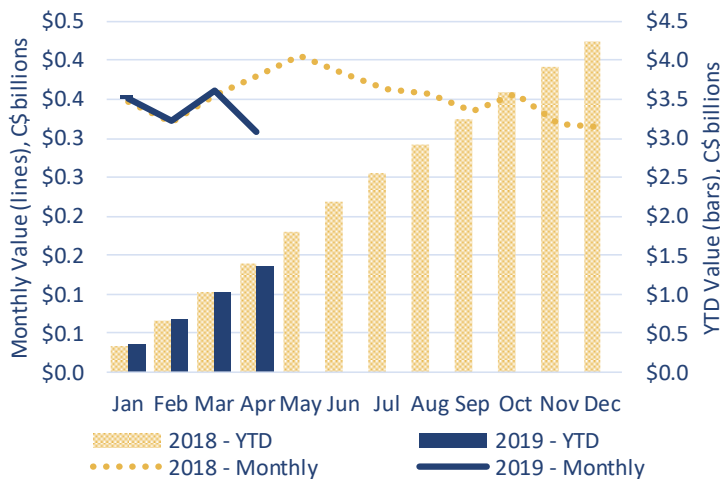
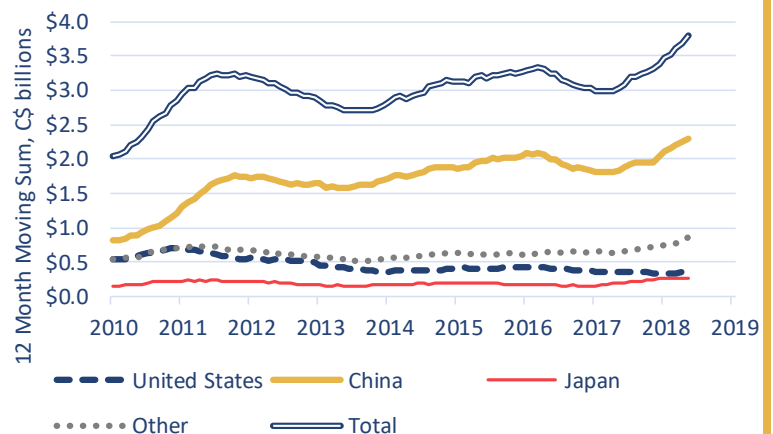


Figure 6: Pulp Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Other Wood Export Value

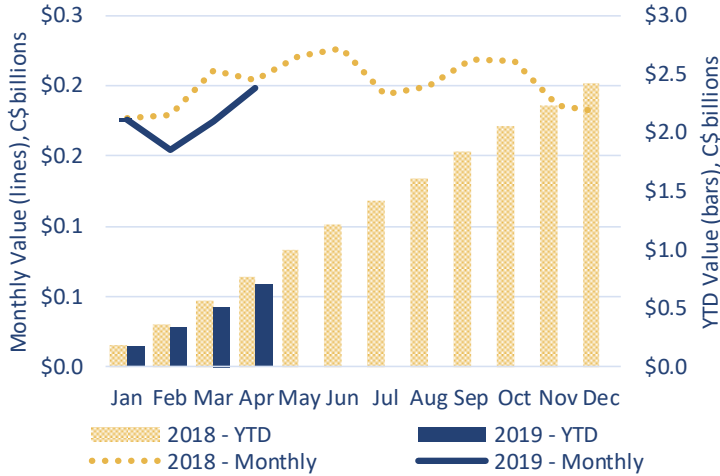


Figure 8: Other Wood Export Value - 12 Month Moving Sum

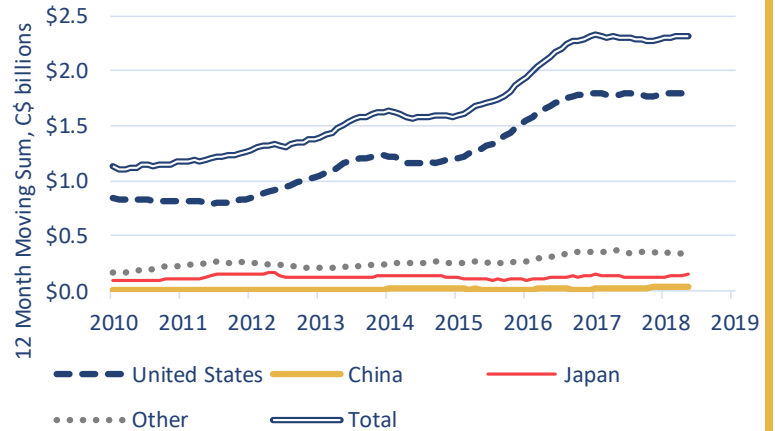


Figure 9: Paper Export Value

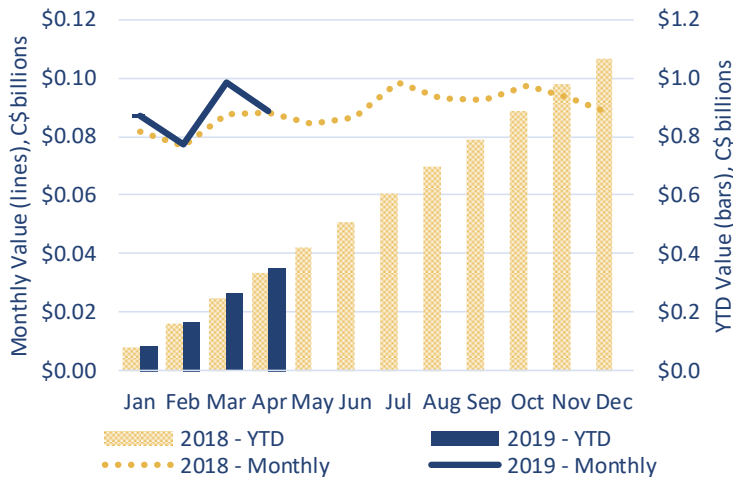


Figure 10: Paper Export Value - 12 Month Moving Sum

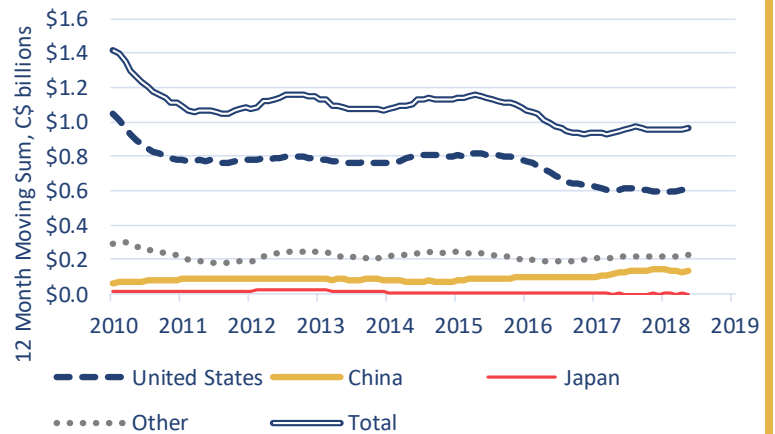


Figure 11: Logs Export Value

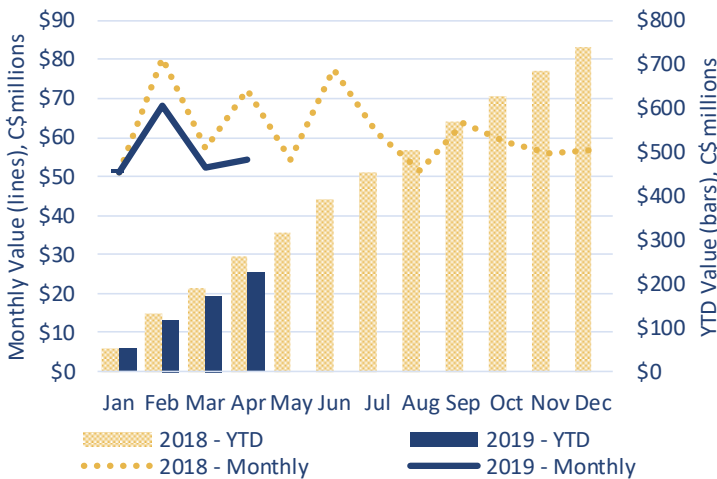
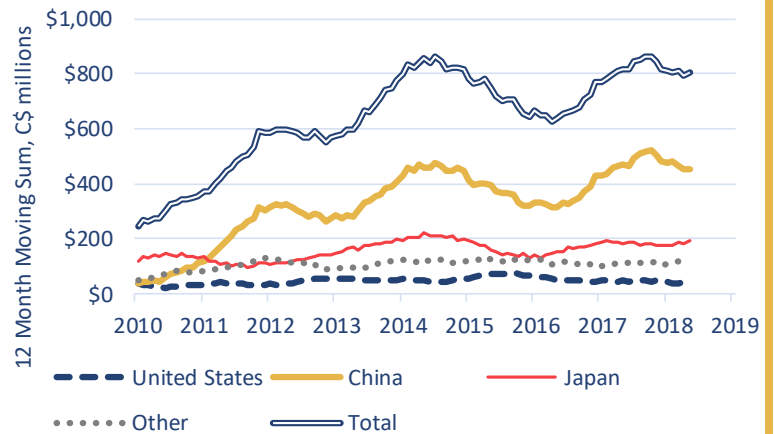


Figure 12: Log Export Value - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - April 2019

Published June 11, 2019

Table 7: Value in C\$ Millions, Month of April 2019

	Month of April 2019							Change Total YoY	Month of April 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$308	\$30	\$151	\$43	\$0	\$533	46%	-10%	United States	\$347	\$31	\$161	\$48	\$5	\$592	46%
China*	\$88	\$202	\$2	\$23	\$26	\$340	30%	-2%	China*	\$79	\$211	\$4	\$15	\$37	\$346	27%
Japan	\$57	\$18	\$15	\$2	\$24	\$118	10%	-14%	Japan	\$65	\$24	\$21	\$0	\$26	\$136	11%
Other	\$43	\$57	\$31	\$21	\$4	\$156	14%	-30%	Other	\$63	\$112	\$18	\$25	\$4	\$222	17%
Grand Total	\$497	\$308	\$199	\$89	\$55	\$1,146	100%	-12%	Grand Total	\$553	\$379	\$204	\$88	\$72	\$1,297	100%
Product Share	43%	27%	17%	8%	5%	100%			Product Share	43%	29%	16%	7%	6%	100%	
Change YoY	-10%	-19%	-3%	0%	-24%	-12%										

Table 8: Value in C\$ Millions, YTD April 2019

	YTD April 2019							Change Total YoY	YTD April 2018							
	Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share		Softwood Lumber	Pulp	Other Wood ¹	Paper ²	Logs	Country Total	Country Share	
United States	\$984	\$172	\$538	\$170	\$10	\$1,874	43%	-12%	United States	\$1,189	\$120	\$594	\$209	\$17	\$2,129	45%
China*	\$357	\$797	\$4	\$69	\$107	\$1,334	31%	2%	China*	\$288	\$840	\$14	\$41	\$126	\$1,309	28%
Japan	\$227	\$71	\$60	\$3	\$80	\$442	10%	-13%	Japan	\$264	\$98	\$65	\$1	\$78	\$505	11%
Other	\$180	\$302	\$100	\$109	\$28	\$720	16%	-7%	Other	\$211	\$342	\$98	\$83	\$40	\$773	16%
Grand Total	\$1,748	\$1,343	\$702	\$352	\$226	\$4,371	100%	-7%	Grand Total	\$1,951	\$1,400	\$771	\$334	\$261	\$4,716	100%
Product Share	40%	31%	16%	8%	5%	100%			Product Share	41%	30%	16%	7%	6%	100%	
Change YoY	-10%	-4%	-9%	5%	-13%	-7%										

Table 9: Quantity in Thousands, Month of April 2019

	Month of April 2019			Change YoY			Month of April 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	1,411	34	3	7%	6%	-92%	United States	1,314	32	33
China*	477	240	205	26%	22%	-31%	China*	379	196	298
Japan	148	23	136	-5%	0%	-14%	Japan	156	22	158
Other	102	63	22	-32%	-43%	-31%	Other	150	110	32
Grand Total	2,138	359	365	7%	-1%	-30%	Grand Total	1,999	361	521

Table 10: Quantity in Thousands, YTD April 2019

	YTD April 2019			Change YoY			YTD April 2018			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Softwood Lumber	Pulp	Logs	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	
United States	4,358	184	105	-7%	42%	-15%	United States	4,690	129	123
China*	1,883	906	843	34%	11%	-14%	China*	1,406	814	979
Japan	568	81	470	-15%	-14%	-3%	Japan	671	94	482
Other	402	323	171	-20%	-3%	-25%	Other	504	334	229
Grand Total	7,210	1,493	1,588	-1%	9%	-12%	Grand Total	7,271	1,371	1,814

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared to previous year.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2009 to YTD April 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
United States	\$4,017	\$4,125	\$3,825	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,927	\$6,763	\$1,874
China*	\$1,253	\$2,205	\$3,252	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,143	\$1,334
Japan	\$933	\$1,136	\$1,178	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$442
Other	\$1,400	\$1,677	\$1,729	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$720
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,891	\$4,371

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2009 to YTD April 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber	\$2,749	\$3,558	\$3,833	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,623	\$6,437	\$1,748
Pulp	\$2,056	\$2,939	\$3,200	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$1,343
Paper	\$1,419	\$1,098	\$1,079	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$352
Logs	\$249	\$373	\$588	\$577	\$802	\$784	\$665	\$771	\$810	\$740	\$226
Other Wood	\$1,129	\$1,175	\$1,284	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,416	\$702
Grand Total	\$7,602	\$9,143	\$9,985	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,160	\$14,891	\$4,371

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2009 to YTD April 2019

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD
Softwood Lumber (m ³)	17.82	20.85	22.84	24.16	25.88	25.84	26.20	27.67	25.28	24.01	7.21
Pulp (tonnes)	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.33	4.09	1.49
Logs (m ³)	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	6.02	5.12	1.59
Panel ⁴ (m ³)	1.22	1.05	1.56	1.54	1.63	1.48	1.74	2.05	2.16	2.14	0.60
Pellet (tonnes)	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.78	2.27	0.61

*China includes exports to Hong Kong.

2. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

3. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$

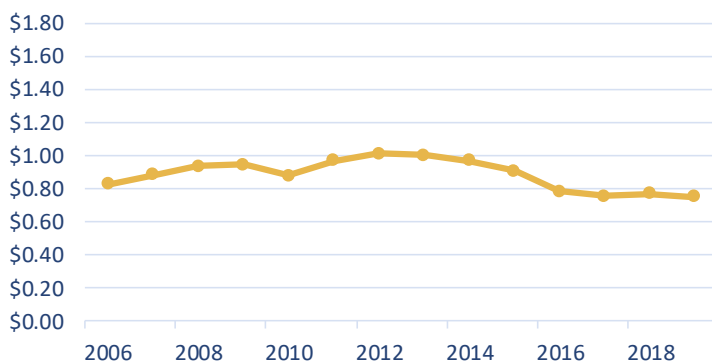
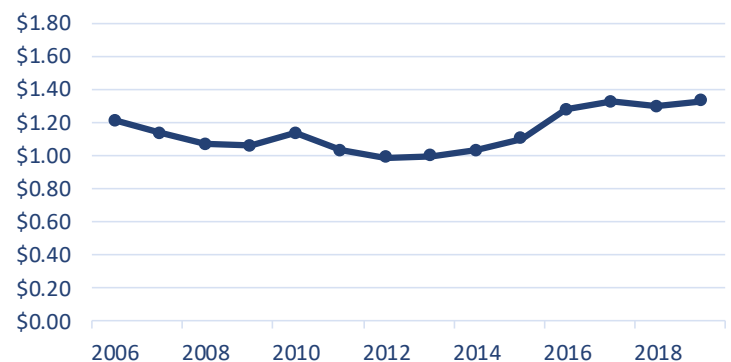


Figure 14: Exchange Rate C\$/US\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 15: Softwood Lumber Export Quantity

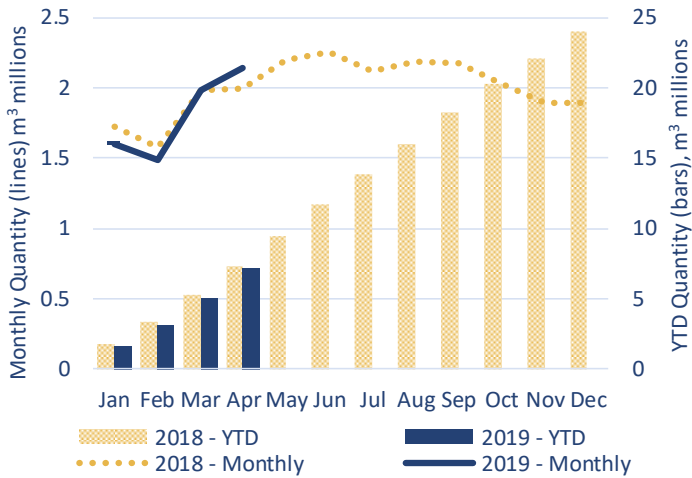


Figure 16: Softwood Lumber Export Quantity - 12 Month Moving Sum

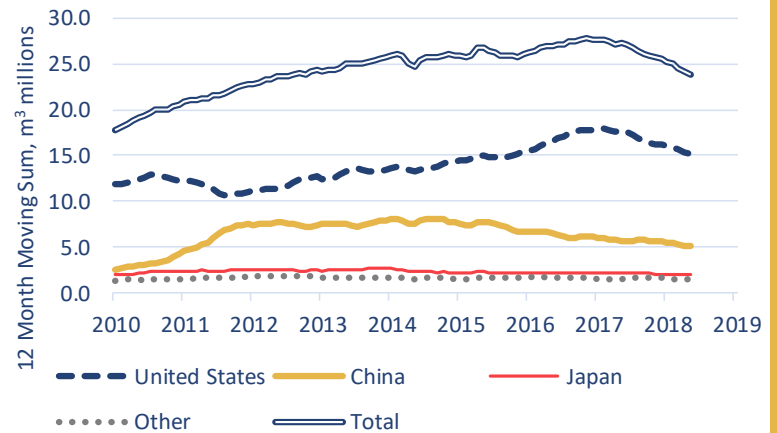


Figure 17: Pulp Export Quantity

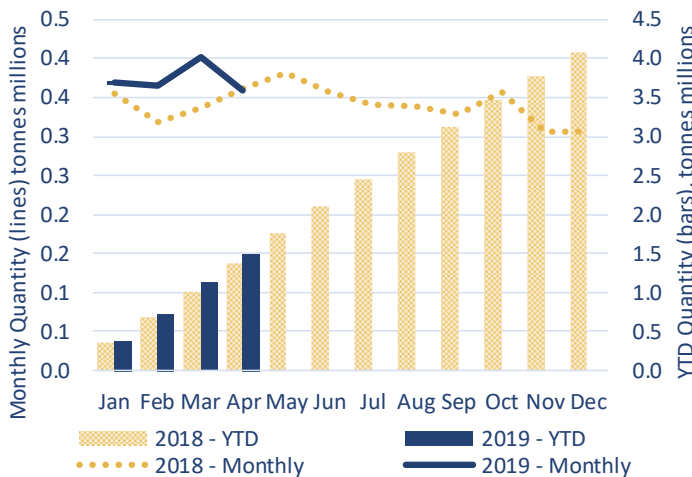


Figure 18: Pulp Export Quantity - 12 Month Moving Sum

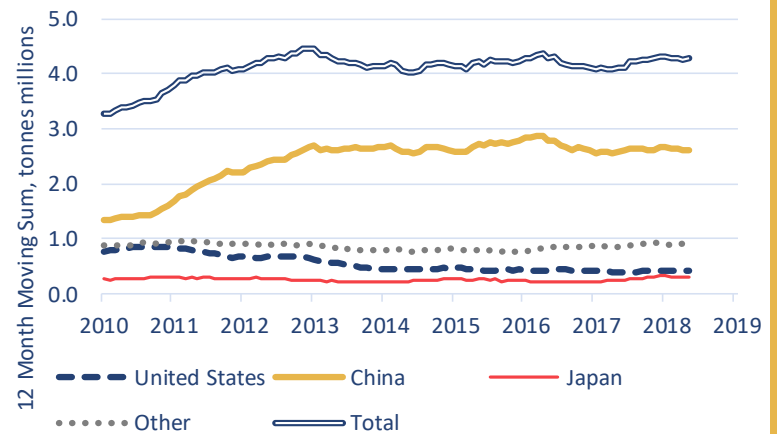


Figure 19: Logs Export Quantity

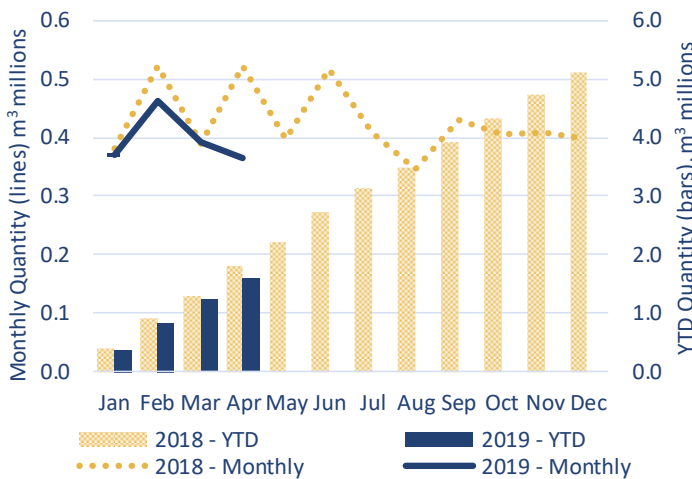
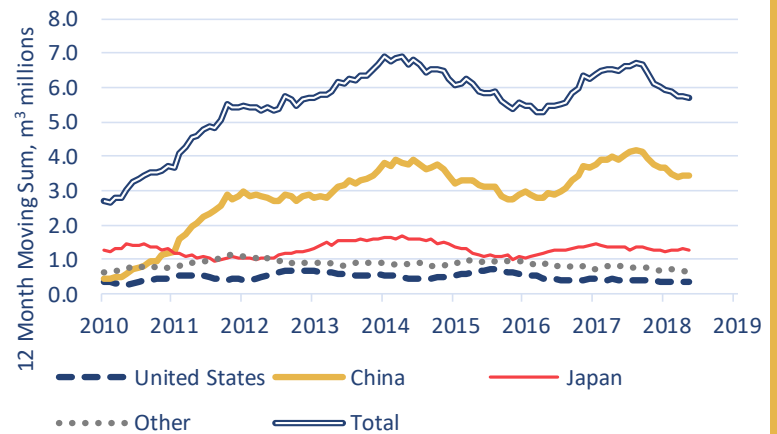


Figure 20: Log Export Quantity - 12 Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data