

# B.C. Forest Product Exports October 2018

**Published December 11** 

#### **Highlights for Year-to-Date (YTD)**

B.C. export values are up **9.0%** for 2018 YTD October compared to the same period in 2017 (**\$12.71** billion vs. **\$11.66**). Lumber value is up **2%** (volumes are down **-4%**). Pulp export value is up (**29%**). The value of Other Wood Products<sup>1</sup> is up slightly (**6%**), and so is the value of Other Paper Products<sup>2</sup> (**10%**).

In terms of value by destination China (10%), Japan (21%), and Other countries are up (20%). The value to the United States is now up (3%).

#### Value and Quantity by Product (YTD)

		Va	lue	Quant	tity
			Change from	Quantity	Change from
	V	alue (\$m)	2017	(thousands)	2017
Lumber	\$	5,542	2%	20,226 m3	-4%
Pulp	\$	3,599	29%	3,473 t	-3%
Other Wood	\$	2,048	6%	-	-
Other Paper	\$	887	10%	-	-
Logs	\$	629	-8%	4393 m3	-15%
Total	\$	12,706	9.0%	-	-

### Value by Country (YTD)

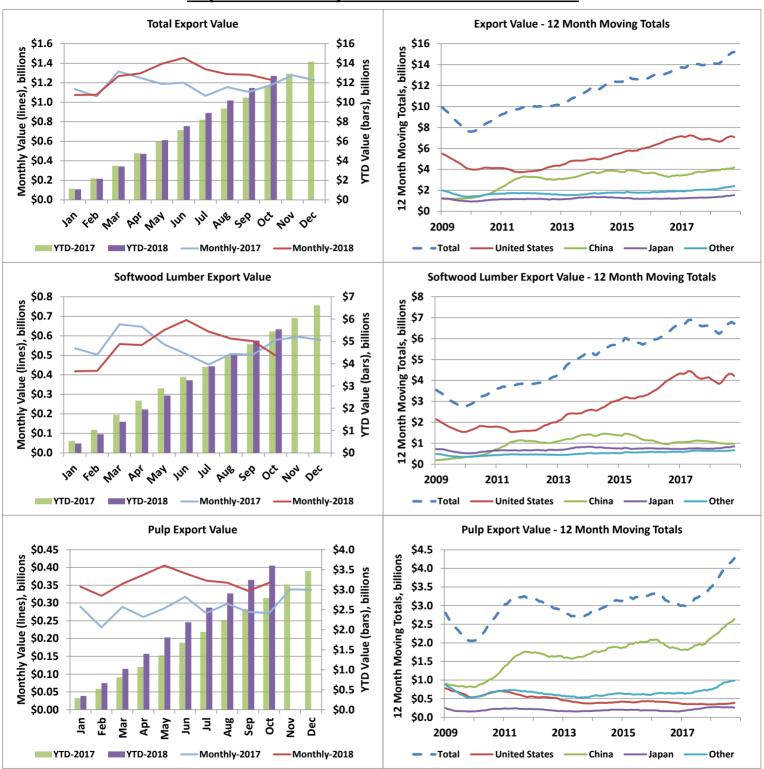
			Change from	Share of Value in	
	Va	ılue (\$m)	2017	2018*	Share in 2017
USA	\$	5,878	3%	46%	49%
China	\$	3,484	10%	27%	27%
Japan	\$	1,307	21%	10%	9%
Other Countries	\$	2,038	20%	16%	15%
Total	\$	12,706	9.0%	100%	100%

<sup>\*</sup>Colour denotes if share is up or down compared to previous year.

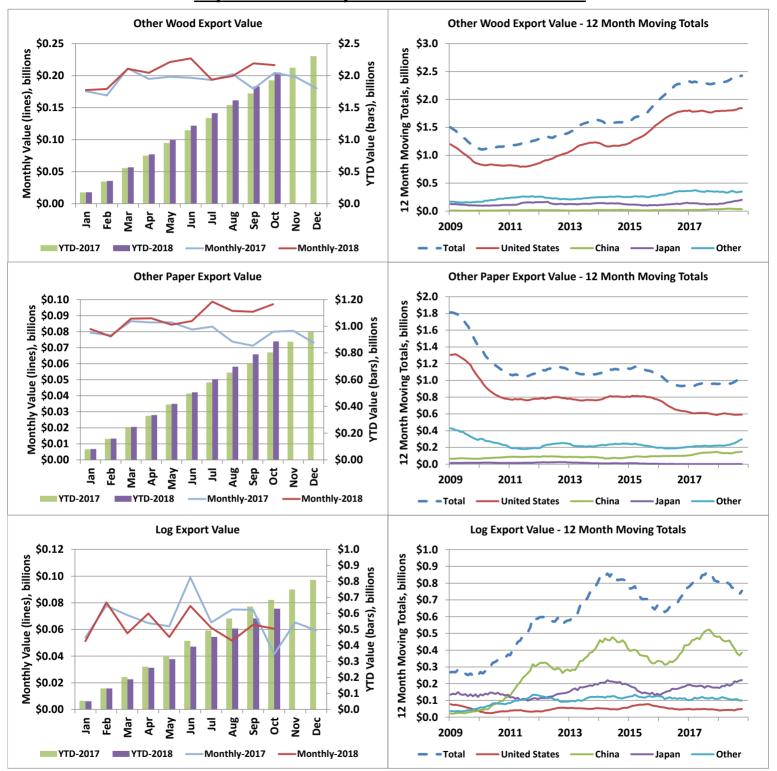
<sup>1.</sup> Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

<sup>2.</sup> Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

### **Export Values by Product and Destination**



## **Export Values by Product and Destination**



#### B.C. Forest Product Exports - October 2018

						Valu	ue (C\$ Mil	lions) - O	ctober							
			201	3				Change				201	L <b>7</b>			
	Lumber	Pulp	Other	Other	Logs	Country	Country	in Total		Lumber	Pulp	Other	Other	Logs	Country	Country
	Luilibei	ruip	Wood	Paper	Logs	Total	Share	YoY		Luilibei	ruip	Wood	Paper	Lugs	Total	Share
U.S.A.	279	37	162	50	5	533	43%	-14%	U.S.A.	379	24	161	50	3	618	53%
China	87	225	2	14	39	368	30%	27%	China	94	155	5	12	24	291	25%
Japan	75	17	26	0	10	128	10%	25%	Japan	58	24	14	0	7	103	9%
Other	59	77	26	32	7	201	16%	22%	Other	47	69	24	18	7	165	14%
Product									Product							
Total	500	357	216	97	61	1,231	100%	5%	Total	578	272	205	80	41	1,176	100%
Product									Product							
Share	41%	29%	18%	8%	5%	100%			Share	49%	23%	17%	7%	4%	100%	
Change in																
Total YoY	-14%	31%	6%	22%	46%	5%										

<sup>\*</sup>China includes exports to Hong Kong.

						Value	(C\$ Millio	ns) - Year	to Date							
			201	8				Change				201	L <b>7</b>			
	Lumber	Pulp	Other	Other	Logs	Country	Country	in Total		Lumber	Pulp	Other	Other	Logs	Country	Country
	Luilibei	ruip	Wood	Paper	Lugs	Total	Share	YoY		Luilibei	ruip	Wood	Paper	Logs	Total	Share
U.S.A.	3,442	338	1,552	501	45	5,878	46%	3%	U.S.A.	3,384	295	1,502	498	40	5,719	49%
China	807	2,181	43	123	330	3,484	27%	10%	China	914	1,651	43	128	424	3,160	27%
Japan	728	219	171	1	188	1,307	10%	21%	Japan	614	225	93	1	144	1,078	9%
Other	566	861	282	262	67	2,038	16%	20%	Other	537	621	287	177	77	1,699	15%
Product									Product							
Total	5,542	3,599	2,048	887	629	12,706	100%	9.0%	Total	5,449	2,791	1,926	804	685	11,655	100%
Product									Product							
Share	44%	28%	16%	7%	5%	100%			Share	47%	24%	17%	7%	6%	100%	
Change in																
Total YoY	2%	29%	6%	10%	-8%	9.0%										

			Qu	antity (Th	y (Thousands) - October							
	201	L8		Cl	nange Y	οΥ	2017					
	Lumber	Pulp	Logs			1		Lumber	Pulp	Logs		
	(m³)	(tonnes)	(m³)	Lumber	Pulp	Logs		(m <sup>3</sup> )	(tonnes)	(m³)		
U.S.A.	1,309	40	100	-8%	44%	236%	U.S.A.	1,419	28	30		
China	410	219	287	-1 <b>7</b> %	16%	52%	China	496	189	189		
Japan	171	21	50	7%	-23%	-6%	Japan	159	27	53		
Other	134	76	46	22%	-10%	-25%	Other	109	84	62		
Total	2,024	357	484	- <b>7</b> %	9%	45%	Total	2,183	328	334		
Change in												
<b>Total YoY</b>	- <b>7</b> %	9%	45%									

			Quar	ntity (Thou	ısands)	- Year to D	ate			
	201	L8		Cl	nange Y	ΌΥ		20	)17	
	Lumber	Pulp	Logs					Lumber	Pulp	Logs
	(m <sup>3</sup> )	(tonnes)	(m³)	Lumber	Pulp	Logs		(m <sup>3</sup> )	(tonnes)	(m³)
U.S.A.	13,349	356	395	0%	1%	18%	U.S.A.	13,386	354	335
China	3,837	2,076	2,381	-18%	-4%	-25%	China	4,666	2,168	3,187
Japan	1,725	211	1,130	1%	-25%	7%	Japan	1,711	282	1,054
Other	1,315	829	486	-3%	5%	-19%	Other	1,361	791	604
Total	20,226	3,473	4,393	-4%	-3%	-15%	Total	21,124	3,595	5,180
Change in										
Total YoY	-4%	-3%	-15%							

#### B.C. Forest Product Exports - October 2018

	Share of Value - 2018 YTD October													
Country	Lumber	Pulp	Other Wood	Other Paper	Logs	Country Share								
U.S.A.	62%	9%	76%	56%	7%	46%								
China	15%	61%	2%	14%	52%	27%								
Japan	13%	6%	8%	0%	30%	10%								
Other	10%	24%	14%	30%	11%	16%								
Total	100%	100%	100%	100%	100%	100%								
Product Share	44%	28%	16%	7%	5%	100%								

SI	hare of Qu	antity - 2	018 YTD	October	
Country	Lumber	Pulp	Logs	Panels	Pellets
U.S.A.	66%	10%	9%	82%	1%
China	19%	60%	54%	3%	0%
Japan	9%	6%	26%	9%	30%
South Korea	1%	4%	10%	1%	2%
Indonesia	0%	8%	0%	0%	0%
U.K	0%	0%	0%	1%	64%
Other	5%	12%	1%	5%	3%
Total	100%	100%	100%	100%	100%

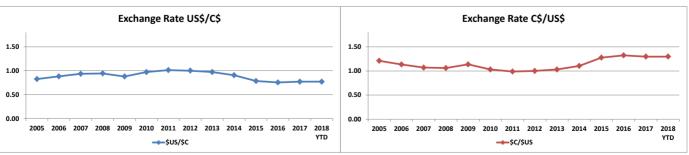
<sup>\*</sup>Panels include OSB, plywood, particleboard, and fibreboard

	B.C. Forest Product Export Value (C\$ Million) by Market, 2005 to 2018 YTD October													
Country	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD
U.S.A.	9,572	8,816	7,373	5,613	4,017	4,125	3,825	4,344	4,973	5,533	6,132	7,140	6,929	5,878
China	731	890	1,212	1,196	1,253	2,205	3,252	3,107	3,662	3,769	3,673	3,410	3,847	3,448
Japan	1,677	1,680	1,350	1,241	933	1,136	1,178	1,135	1,343	1,278	1,193	1,230	1,307	1,307
Other	2,482	2,154	2,175	2,347	2,057	1,400	1,677	1,729	1,574	1,676	1,804	1,815	1,919	2,074
Total	14,462	13,540	12,110	10,397	8,260	8,866	9,932	10,315	11,553	12,255	12,803	13,596	14,003	12,706

	B.C. Forest Product Export Value (C\$ Million) by Product, 2005 to 2018 YTD October													
Products Category	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD
Lumber														
(softwood)	6,272	5,849	4,773	3,606	2,749	3,558	3,833	4,204	5,311	5,723	5,792	6,669	6,625	5,542
Pulp	2,643	2,887	3,379	2,878	2,056	2,939	3,200	2,852	2,831	3,121	3,301	2,998	3,466	3,599
Other Wood														
Products	2,679	2,440	2,022	1,524	1,129	1,175	1,284	1,394	1,633	1,594	1,948	2,325	2,303	2,048
Other Paper														
Products	2,006	1,897	1,739	1,821	1,419	1,098	1,079	1,132	1,077	1,144	1,066	937	958	887
Logs	534	487	369	278	249	373	588	577	802	784	665	771	805	629
Total	14,353	12,997	15,081	14,134	13,560	12,282	10,107	8,239	9,143	9,985	10,159	11,654	12,396	12,706

	B.C. Forest Product Export Quantity (millions) by Product, 2005 to 2018 YTD October													
Products Category	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD
Lumber														
(softwood) - m <sup>3</sup>	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.88	25.84	26.20	27.66	25.29	20.23
Pulp - tonnes	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	4.33	3.47
Logs - m <sup>3</sup>	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	5.98	4.39
Panels - m³	2.53	2.90	2.68	1.86	1.25	1.10	1.63	1.57	1.67	1.52	1.78	2.14	2.23	1.89
Pellets - tonnes	0.41	0.51	0.63	0.68	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.78	1.84

<sup>\*</sup>Panels include OSB, plywood, particleboard, and fibreboard. Veneer is excluded.



Source: OANDA Additional exchange rates will be included in the near future

Additional annual data and charts can be found in the annual Economic State of B.C.'s Forest Sector

## **Export Quantities by Product and Destination**

