

B.C. Forest Product Exports – November 2017

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Highlights for Year-to-Date (YTD)

B.C. export values are up **0.8%** for 2017 YTD November compared to the same period in 2016 (**\$12.93 billion vs. \$12.83**). Lumber value is down **-5%** (volumes are down **-14%**). Pulp export value is up (**14%**). The value of Other Wood Products¹ have declined (**-2%**). The value of Other Paper Products² is up (**3%**).

In terms of value by destination country China (**12%**) and Japan (**7%**) are up, and so is value to Other countries (**8%**). The value to the United States (**-7%**) is down.

Value and Quantity by Product (YTD)

	Value		Quantity	
	Value (\$m)	Change from 2016	Quantity (thousands)	Change from 2016
Lumber	\$ 6,045	-5%	23,263 m3	-14%
Pulp	\$ 3,129	14%	3,975 t	6%
Other Wood	\$ 2,124	-2%	-	-
Other Paper	\$ 885	3%	-	-
Logs	\$ 747	6%	5,584 m3	-3%
Total	\$ 12,930	0.8%	-	-

Value by Country (YTD)

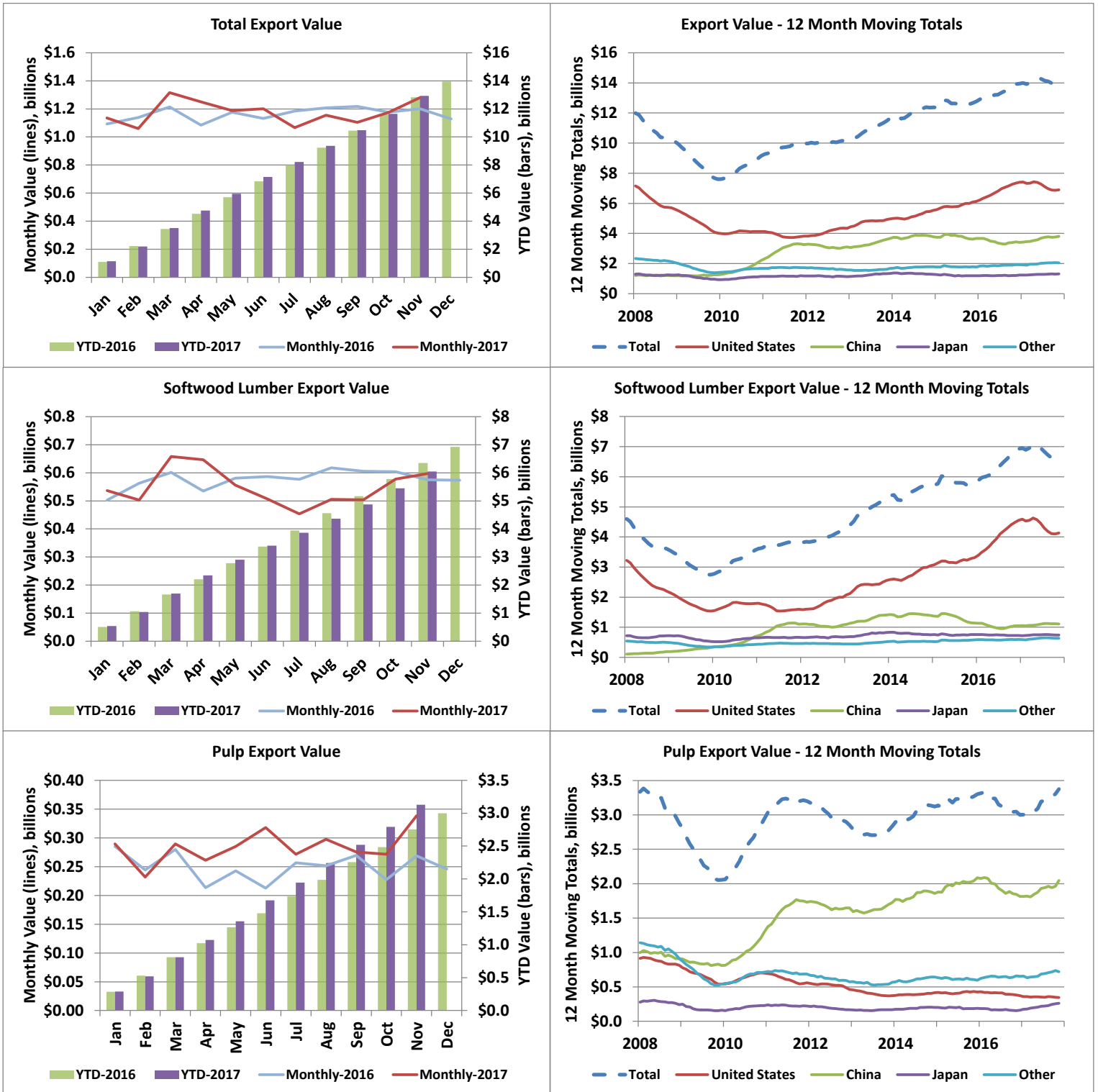
	Value (\$m)	Change from 2016	Share of Value in	
			2017*	Share in 2016
USA	\$ 6,350	-7%	49%	53%
China	\$ 3,552	12%	27%	25%
Japan	\$ 1,190	7%	9%	9%
Other Countries	\$ 1,838	8%	14%	13%
Total	\$ 12,930	0.8%	100%	100%

*Colour denotes if share is up or down compared to previous year.

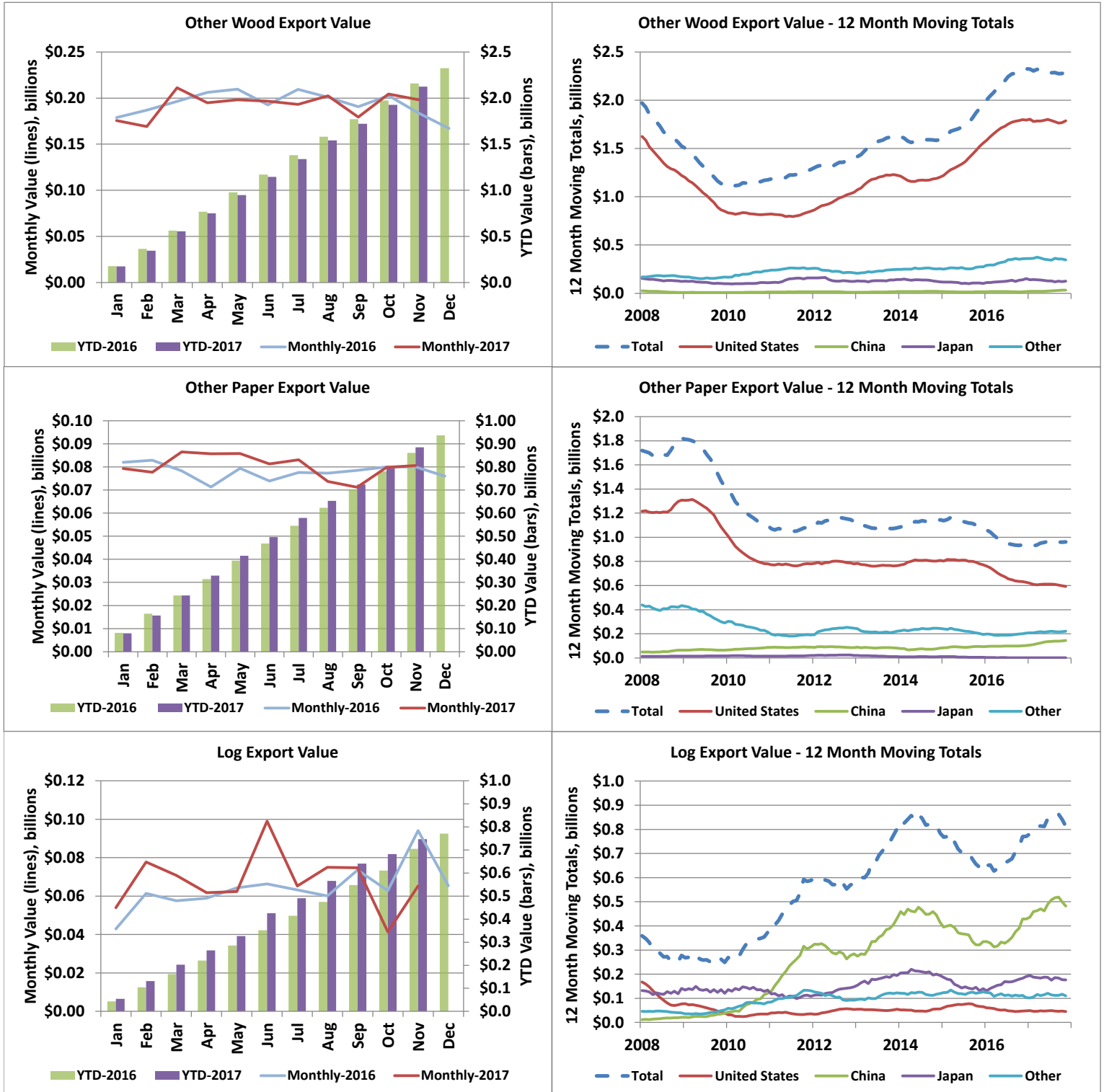
1. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

2. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Export Values by Product and Destination



Export Values by Product and Destination



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Value (C\$ Millions) - November																
2017								Change in Total YoY	2016							
	Lumber	Pulp	Other Wood	Other Paper	Logs	Country Total	Country Share			Lumber	Pulp	Other Wood	Other Paper	Logs	Country Total	Country Share
U.S.A.	394	27	163	47	2	633	49%	6%	U.S.A.	362	31	145	53	4	594	49%
China	95	239	5	11	46	395	31%	16%	China	104	158	4	10	65	341	28%
Japan	61	21	17	0	13	112	9%	4%	Japan	67	13	14	0	13	108	9%
Other	47	51	13	23	5	139	11%	-12%	Other	43	67	21	17	12	159	13%
Product Total	597	338	198	81	65	1,279	100%	6%	Product Total	575	269	184	80	94	1,202	100%
Product Share	47%	26%	15%	6%	5%	100%			Product Share	48%	22%	15%	7%	8%	100%	
Change in Total YoY	4%	26%	8%	1%	-31%	6%										

*China includes exports to Hong Kong.

Value (C\$ Millions) - Year to Date																
2017								Change in Total YoY	2016							
	Lumber	Pulp	Other Wood	Other Paper	Logs	Country Total	Country Share			Lumber	Pulp	Other Wood	Other Paper	Logs	Country Total	Country Share
U.S.A.	3,778	322	1,665	545	41	6,350	49%	-7%	U.S.A.	4,197	347	1,673	579	45	6,841	53%
China	1,009	1,889	48	139	467	3,552	27%	12%	China	949	1,662	39	103	419	3,172	25%
Japan	675	246	110	1	157	1,190	9%	7%	Japan	661	144	137	2	172	1,115	9%
Other	583	672	301	199	82	1,838	14%	8%	Other	541	599	309	178	70	1,698	13%
Product Total	6,045	3,129	2,124	885	747	12,930	100%	0.8%	Product Total	6,349	2,753	2,158	861	705	12,826	100%
Product Share	47%	24%	16%	7%	6%	100%			Product Share	49%	21%	17%	7%	5%	100%	
Change in Total YoY	-5%	14%	-2%	3%	6%	0.8%										

Quantity (Thousands) - November										
2017			Change YoY			2016				
	Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs		Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
U.S.A.	1,391	31	13	-6%	-7%	-64%	U.S.A.	1,484	33	36
China	469	271	312	-12%	25%	-39%	China	532	218	510
Japan	171	22	73	-13%	29%	-24%	Japan	196	17	96
Other	104	56	33	-8%	-36%	-67%	Other	113	87	100
Total	2,135	380	432	-8%	7%	-42%	Total	2,325	355	742
Change in Total YoY	-8%	7%	-42%							

Quantity (Thousands) - Year to Date										
2017			Change YoY			2016				
	Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs		Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
U.S.A.	14,781	385	349	-18%	-2%	-12%	U.S.A.	18,075	394	394
China	5,135	2,439	3,461	-7%	4%	1%	China	5,534	2,339	3,418
Japan	1,882	304	1,127	-4%	59%	-12%	Japan	1,966	191	1,283
Other	1,465	848	648	1%	4%	-2%	Other	1,445	814	661
Total	23,263	3,975	5,584	-14%	6%	-3%	Total	27,021	3,738	5,758
Change in Total YoY	-14%	6%	-3%							

B.C. Forest Product Exports - November 2017

Share of Value - 2017 YTD November						
Country	Lumber	Pulp	Other Wood	Other Paper	Logs	Country Share
U.S.A.	62%	10%	78%	62%	6%	49%
China	17%	60%	2%	16%	62%	27%
Japan	11%	8%	5%	0%	21%	9%
Other	10%	21%	14%	23%	11%	14%
Total	100%	100%	100%	100%	100%	100%
Product Share	47%	24%	16%	7%	6%	100%

Share of Quantity - 2017 YTD November					
Country	Lumber	Pulp	Logs	Panels	Pellets
U.S.A.	64%	10%	6%	82%	1%
China	22%	61%	62%	4%	0%
Japan	8%	8%	20%	8%	13%
South Korea	1%	6%	11%	0%	3%
Indonesia	0%	7%	0%	0%	0%
U.K	0%	0%	0%	1%	76%
Other	5%	8%	0%	5%	6%
Total	100%	100%	100%	100%	100%

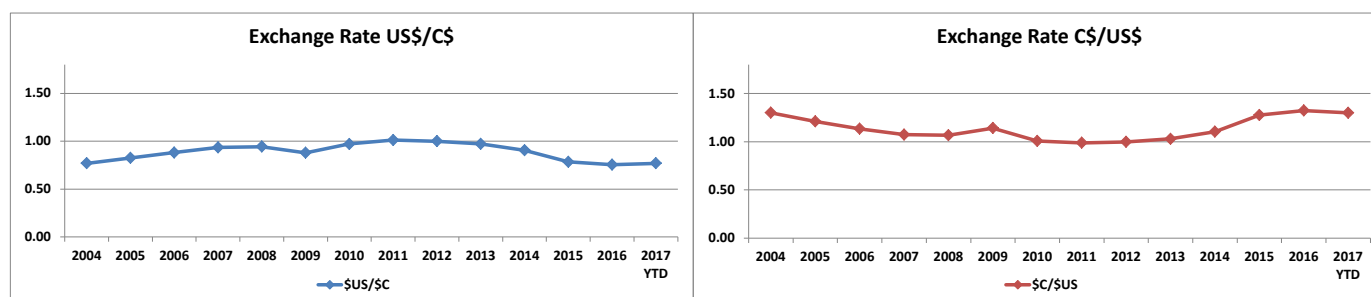
*Panels include OSB, plywood, particleboard, and fibreboard

B.C. Forest Product Export Value (C\$ Million) by Market, 2004 to 2017 YTD November														
Country	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD
U.S.A.	9,662	9,572	8,816	7,373	5,613	4,017	4,125	3,825	4,344	4,973	5,532	6,132	7,393	6,350
China	807	731	890	1,212	1,196	1,253	2,205	3,252	3,107	3,662	3,804	3,741	3,412	3,504
Japan	2,130	1,677	1,680	1,350	1,241	933	1,136	1,178	1,135	1,343	1,257	1,188	1,230	1,190
Other	2,482	2,154	2,175	2,347	2,057	1,400	1,677	1,729	1,574	1,676	1,804	1,815	1,919	1,886
Total	15,081	14,134	13,560	12,282	10,107	7,602	9,143	9,985	10,159	11,654	12,397	12,876	13,955	12,930

B.C. Forest Product Export Value (C\$ Million) by Product, 2004 to 2017 YTD November														
Products Category	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD
Lumber (softwood)	6,895	6,272	5,849	4,773	3,606	2,749	3,558	3,833	4,204	5,311	5,754	5,897	6,924	6,045
Pulp	3,033	2,643	2,887	3,379	2,878	2,056	2,939	3,200	2,852	2,831	3,121	3,301	2,998	3,129
Other Wood Products	2,742	2,679	2,440	2,022	1,524	1,129	1,175	1,284	1,394	1,633	1,594	1,948	2,325	2,124
Other Paper Products	1,986	2,006	1,897	1,739	1,821	1,419	1,098	1,079	1,132	1,077	1,144	1,066	937	885
Logs	425	534	487	369	278	249	373	588	577	802	784	666	771	747
Total	14,353	12,997	15,081	14,134	13,560	12,282	10,107	8,239	9,143	9,985	10,159	11,654	12,396	12,930

B.C. Forest Product Export Quantity (millions) by Product, 2004 to 2017 YTD November														
Products Category	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD
Lumber (softwood) - m ³	32.11	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.88	25.85	26.21	29.24	23.26
Pulp - tonnes	4.69	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.15	4.14	4.27	4.07	3.97
Logs - m ³	3.46	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67	6.27	5.57	6.28	5.58
Panels - m ³	2.59	2.53	2.90	2.68	1.86	1.25	1.10	1.63	1.57	1.67	1.52	1.78	2.14	2.04
Pellets - tonnes	0.39	0.41	0.51	0.63	0.68	0.76	1.06	1.22	1.17	1.28	1.29	1.26	1.93	1.61

*Panels include OSB, plywood, particleboard, and fibreboard. Veneer is excluded.



Source: OANDA Additional exchange rates will be included in the near future

Additional annual data and charts can be found in the annual Economic State of B.C.'s Forest Sector

Export Quantities by Product and Destination

