



B.C. Forest Product Exports

July 2018

Published September 5

Highlights for Year-to-Date (YTD)

B.C. export values are up **8.3%** for 2018 YTD July compared to the same period in 2017 (**\$8.90** billion vs. **\$8.22**). Lumber value is up **1%** (volumes are down **-7%**). Pulp export value is up (**31%**). The value of Other Wood Products¹ is up slightly (**6%**), and so is the value of Other Paper Products² (**4%**).

In terms of value by destination China (**8%**), Japan (**23%**), and Other countries are up (**18%**). The value to the United States is now up (**3%**).

Value and Quantity by Product (YTD)

| | Value | | Quantity | |
|--------------|-----------------|------------------|----------------------|------------------|
| | Value (\$m) | Change from 2017 | Quantity (thousands) | Change from 2017 |
| Lumber | \$ 3,881 | 1% | 13,831 m3 | -7% |
| Pulp | \$ 2,552 | 31% | 2,449 t | -2% |
| Other Wood | \$ 1,414 | 6% | - | - |
| Other Paper | \$ 605 | 4% | - | - |
| Logs | \$ 454 | -8% | 3133 m3 | -16% |
| Total | \$ 8,904 | 8.3% | - | - |

Value by Country (YTD)

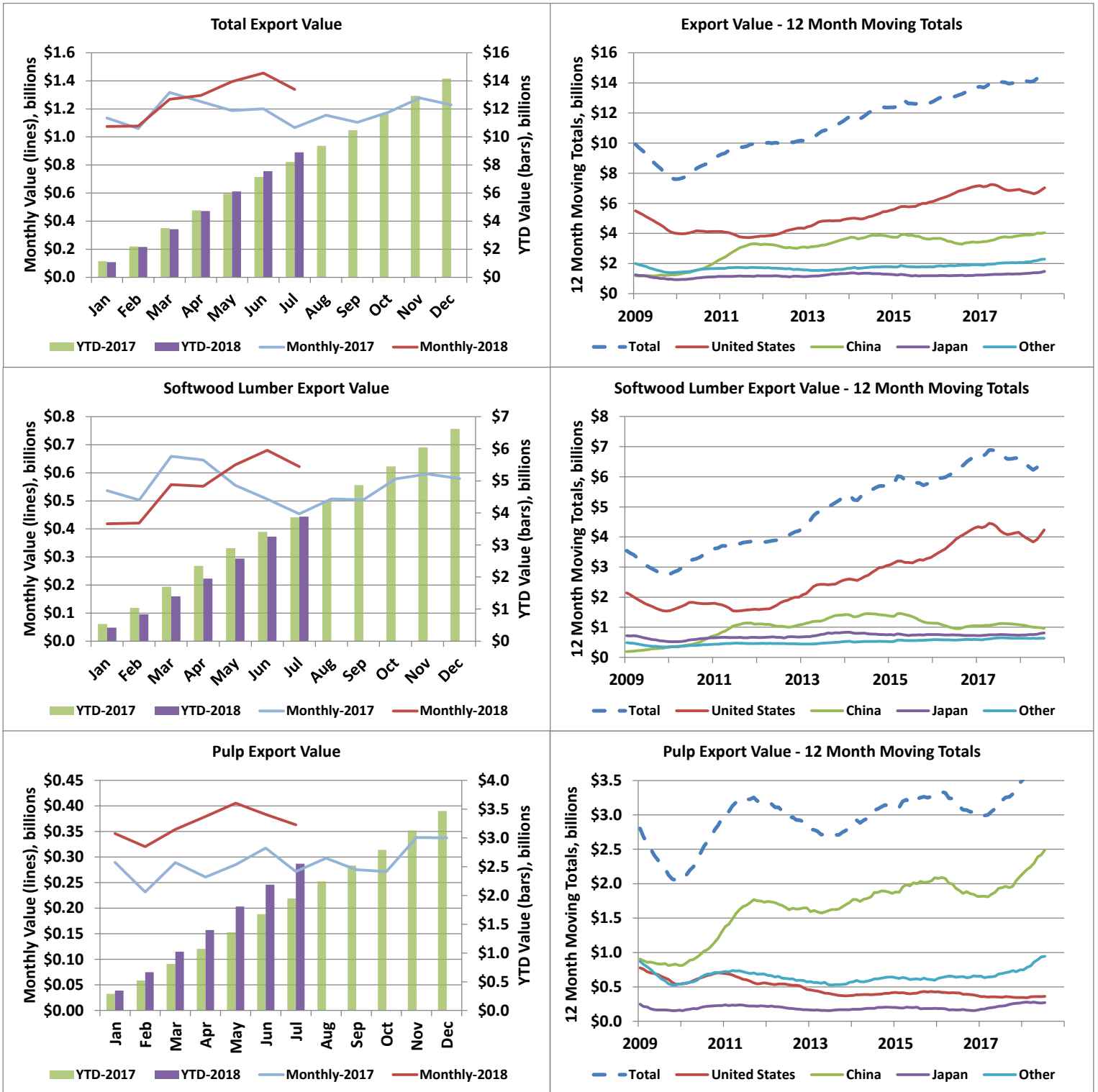
| | Value (\$m) | Change from 2017 | Share of Value in | |
|-----------------|-----------------|------------------|-------------------|---------------|
| | | | 2018* | Share in 2017 |
| USA | \$ 4,117 | 3% | 46% | 49% |
| China | \$ 2,453 | 8% | 28% | 28% |
| Japan | \$ 916 | 23% | 10% | 9% |
| Other Countries | \$ 1,419 | 18% | 16% | 15% |
| Total | \$ 8,904 | 8.3% | 100% | 100% |

*Colour denotes if share is up or down compared to previous year.

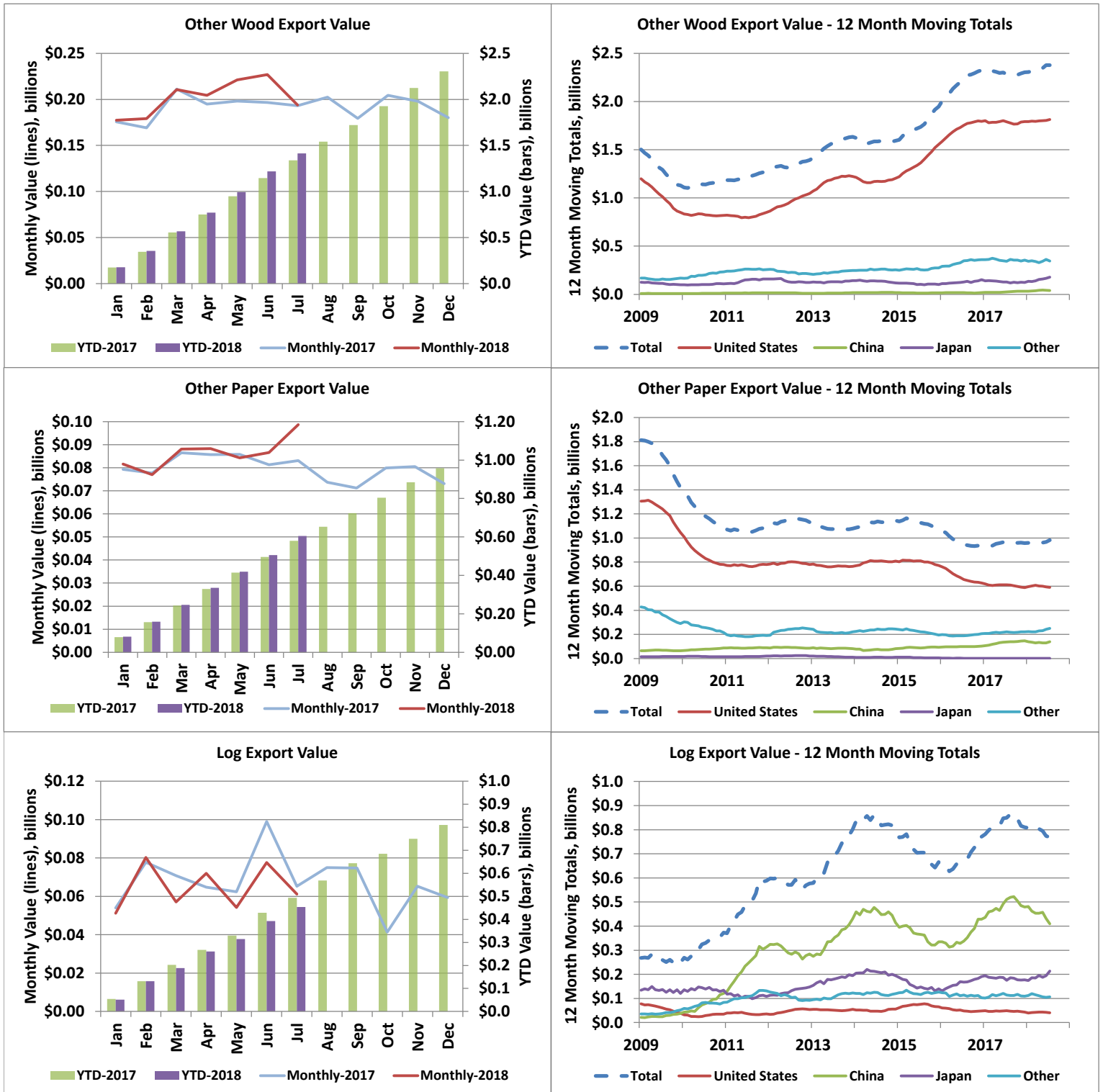
1. Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.

2. Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.

Export Values by Product and Destination



Export Values by Product and Destination



B.C. Forest Product Exports - July 2018

| Value (C\$ Millions) - July | | | | | | | | | | | | | | | | |
|-----------------------------|--------|------|---------------|----------------|------|------------------|------------------|---------------------------|------------------|--------|------|---------------|----------------|------|------------------|------------------|
| 2018 | | | | | | | | Change in Total YoY | 2017 | | | | | | | |
| | Lumber | Pulp | Other Wood | Other Paper | Logs | Country Total | Country Share | | | Lumber | Pulp | Other Wood | Other Paper | Logs | Country Total | Country Share |
| U.S.A. | 411 | 36 | 153 | 47 | 4 | 651 | 49% | 36% | U.S.A. | 243 | 35 | 143 | 51 | 6 | 478 | 45% |
| China | 77 | 222 | 2 | 15 | 27 | 343 | 26% | 11% | China | 95 | 149 | 6 | 10 | 49 | 308 | 29% |
| Japan | 78 | 25 | 22 | 0 | 24 | 149 | 11% | 56% | Japan | 62 | 17 | 11 | 0 | 5 | 96 | 9% |
| Other | 56 | 80 | 16 | 36 | 7 | 195 | 15% | 5% | Other | 54 | 71 | 34 | 22 | 5 | 185 | 17% |
| Product Total | 622 | 363 | 194 | 99 | 61 | 1,339 | 100% | 26% | Product Total | 453 | 272 | 193 | 83 | 65 | 1,067 | 100% |
| Product Share | 46% | 27% | 14% | 7% | 5% | 100% | | | Product Share | 43% | 25% | 18% | 8% | 6% | 100% | |
| Change in Total YoY | 37% | 34% | 0% | 19% | -6% | 26% | | | | | | | | | | |

*China includes exports to Hong Kong.

| Value (C\$ Millions) - Year to Date | | | | | | | | | | | | | | | | |
|-------------------------------------|--------|-------|---------------|----------------|------|------------------|------------------|---------------------------|------------------|--------|-------|---------------|----------------|------|------------------|------------------|
| 2018 | | | | | | | | Change in Total YoY | 2017 | | | | | | | |
| | Lumber | Pulp | Other Wood | Other Paper | Logs | Country Total | Country Share | | | Lumber | Pulp | Other Wood | Other Paper | Logs | Country Total | Country Share |
| U.S.A. | 2,443 | 217 | 1,075 | 354 | 28 | 4,117 | 46% | 3% | U.S.A. | 2,370 | 201 | 1,053 | 352 | 31 | 4,008 | 49% |
| China | 542 | 1,555 | 35 | 83 | 238 | 2,453 | 28% | 8% | China | 662 | 1,172 | 28 | 96 | 307 | 2,265 | 28% |
| Japan | 505 | 159 | 115 | 1 | 135 | 916 | 10% | 23% | Japan | 433 | 152 | 60 | 1 | 99 | 745 | 9% |
| Other | 391 | 620 | 189 | 166 | 53 | 1,419 | 16% | 18% | Other | 395 | 421 | 198 | 130 | 56 | 1,200 | 15% |
| Product Total | 3,881 | 2,552 | 1,414 | 605 | 454 | 8,904 | 100% | 8.3% | Product Total | 3,859 | 1,946 | 1,339 | 579 | 494 | 8,218 | 100% |
| Product Share | 44% | 29% | 16% | 7% | 5% | 100% | | | Product Share | 47% | 24% | 16% | 7% | 6% | 100% | |
| Change in Total YoY | 1% | 31% | 6% | 4% | -8% | 8.3% | | | | | | | | | | |

| Quantity (Thousands) - July | | | | | | | | | | |
|-----------------------------|-----------------------------|------------------|---------------------------|--------|------|------|--------|-----------------------------|------------------|---------------------------|
| 2018 | | | Change YoY | | | | 2017 | | | |
| | Lumber (m ³) | Pulp (tonnes) | Logs (m ³) | Lumber | Pulp | Logs | | Lumber (m ³) | Pulp (tonnes) | Logs (m ³) |
| U.S.A. | 1,445 | 37 | 26 | 24% | -15% | -55% | U.S.A. | 1,169 | 43 | 57 |
| China | 365 | 208 | 192 | -24% | 9% | -45% | China | 483 | 190 | 348 |
| Japan | 172 | 23 | 151 | 1% | 8% | 294% | Japan | 171 | 21 | 38 |
| Other | 130 | 73 | 38 | -7% | -18% | -4% | Other | 139 | 90 | 40 |
| Total | 2,113 | 340 | 407 | 8% | -1% | -16% | Total | 1,963 | 344 | 483 |
| Change in Total YoY | 8% | -1% | -16% | | | | | | | |

| Quantity (Thousands) - Year to Date | | | | | | | | | | |
|-------------------------------------|-----------------------------|------------------|---------------------------|--------|------|------|--------|-----------------------------|------------------|---------------------------|
| 2018 | | | Change YoY | | | | 2017 | | | |
| | Lumber (m ³) | Pulp (tonnes) | Logs (m ³) | Lumber | Pulp | Logs | | Lumber (m ³) | Pulp (tonnes) | Logs (m ³) |
| U.S.A. | 9,059 | 225 | 209 | -3% | -6% | -20% | U.S.A. | 9,381 | 238 | 262 |
| China | 2,615 | 1,473 | 1,726 | -21% | -5% | -25% | China | 3,316 | 1,546 | 2,312 |
| Japan | 1,225 | 149 | 835 | 2% | -20% | 17% | Japan | 1,204 | 187 | 713 |
| Other | 932 | 602 | 363 | -8% | 12% | -18% | Other | 1,018 | 540 | 444 |
| Total | 13,831 | 2,449 | 3,133 | -7% | -2% | -16% | Total | 14,919 | 2,511 | 3,731 |
| Change in Total YoY | -7% | -2% | -16% | | | | | | | |

B.C. Forest Product Exports - July 2018

| Share of Value - 2018 YTD July | | | | | | |
|--------------------------------|-------------|-------------|-------------|-------------|-------------|---------------|
| Country | Lumber | Pulp | Other Wood | Other Paper | Logs | Country Share |
| U.S.A. | 63% | 9% | 76% | 58% | 6% | 46% |
| China | 14% | 61% | 2% | 14% | 52% | 28% |
| Japan | 13% | 6% | 8% | 0% | 30% | 10% |
| Other | 10% | 24% | 13% | 28% | 12% | 16% |
| Total | 100% | 100% | 100% | 100% | 100% | 100% |
| Product Share | 44% | 29% | 16% | 7% | 5% | 100% |

| Share of Quantity - 2018 YTD July | | | | | |
|-----------------------------------|-------------|-------------|-------------|-------------|-------------|
| Country | Lumber | Pulp | Logs | Panels | Pellets |
| U.S.A. | 65% | 9% | 7% | 80% | 1% |
| China | 19% | 60% | 55% | 5% | 0% |
| Japan | 9% | 6% | 27% | 9% | 30% |
| South Korea | 1% | 5% | 10% | 0% | 2% |
| Indonesia | 0% | 8% | 0% | 0% | 0% |
| U.K | 0% | 0% | 0% | 1% | 67% |
| Other | 6% | 12% | 1% | 5% | 0% |
| Total | 100% | 100% | 100% | 100% | 100% |

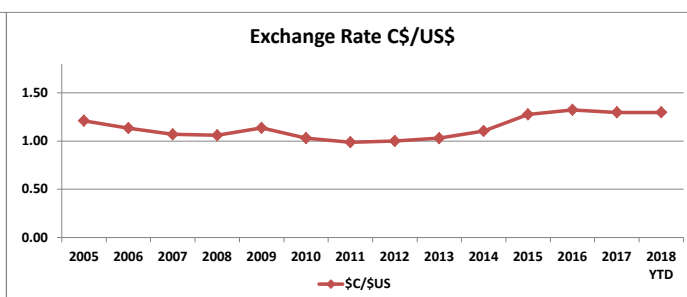
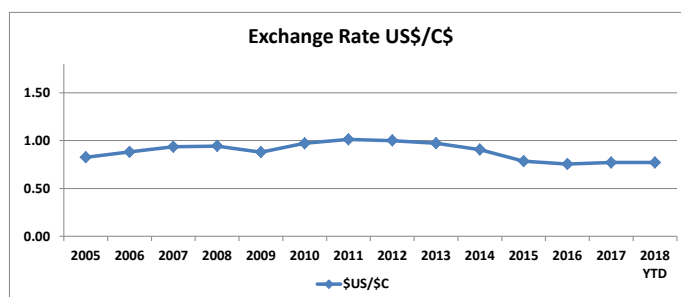
*Panels include OSB, plywood, particleboard, and fibreboard

| B.C. Forest Product Export Value (C\$ Million) by Market, 2005 to 2018 YTD July | | | | | | | | | | | | | | |
|---|---------------|---------------|---------------|---------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| Country | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 YTD |
| U.S.A. | 9,572 | 8,816 | 7,373 | 5,613 | 4,017 | 4,125 | 3,825 | 4,344 | 4,973 | 5,533 | 6,132 | 7,140 | 6,929 | 4,117 |
| China | 731 | 890 | 1,212 | 1,196 | 1,253 | 2,205 | 3,252 | 3,107 | 3,662 | 3,769 | 3,673 | 3,410 | 3,847 | 2,427 |
| Japan | 1,677 | 1,680 | 1,350 | 1,241 | 933 | 1,136 | 1,178 | 1,135 | 1,343 | 1,278 | 1,193 | 1,230 | 1,307 | 916 |
| Other | 2,482 | 2,154 | 2,175 | 2,347 | 2,057 | 1,400 | 1,677 | 1,729 | 1,574 | 1,676 | 1,804 | 1,815 | 1,919 | 1,445 |
| Total | 14,462 | 13,540 | 12,110 | 10,397 | 8,260 | 8,866 | 9,932 | 10,315 | 11,553 | 12,255 | 12,803 | 13,596 | 14,003 | 8,904 |

| B.C. Forest Product Export Value (C\$ Million) by Product, 2005 to 2018 YTD July | | | | | | | | | | | | | | |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|--------------|--------------|---------------|---------------|---------------|--------------|
| Products Category | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 YTD |
| Lumber (softwood) | 6,272 | 5,849 | 4,773 | 3,606 | 2,749 | 3,558 | 3,833 | 4,204 | 5,311 | 5,723 | 5,792 | 6,669 | 6,625 | 3,881 |
| Pulp | 2,643 | 2,887 | 3,379 | 2,878 | 2,056 | 2,939 | 3,200 | 2,852 | 2,831 | 3,121 | 3,301 | 2,998 | 3,466 | 2,552 |
| Other Wood Products | 2,679 | 2,440 | 2,022 | 1,524 | 1,129 | 1,175 | 1,284 | 1,394 | 1,633 | 1,594 | 1,948 | 2,325 | 2,303 | 1,414 |
| Other Paper Products | 2,006 | 1,897 | 1,739 | 1,821 | 1,419 | 1,098 | 1,079 | 1,132 | 1,077 | 1,144 | 1,066 | 937 | 958 | 605 |
| Logs | 534 | 487 | 369 | 278 | 249 | 373 | 588 | 577 | 802 | 784 | 665 | 771 | 805 | 454 |
| Total | 14,353 | 12,997 | 15,081 | 14,134 | 13,560 | 12,282 | 10,107 | 8,239 | 9,143 | 9,985 | 10,159 | 11,654 | 12,396 | 8,904 |

| B.C. Forest Product Export Quantity (millions) by Product, 2005 to 2018 YTD July | | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------|
| Products Category | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 YTD |
| Lumber (softwood) - m ³ | 33.30 | 32.83 | 28.25 | 21.21 | 17.82 | 20.85 | 22.84 | 24.16 | 25.88 | 25.84 | 26.20 | 27.66 | 25.29 | 13.83 |
| Pulp - tonnes | 4.45 | 4.73 | 4.87 | 3.95 | 3.29 | 3.79 | 4.10 | 4.45 | 4.15 | 4.14 | 4.27 | 4.07 | 4.33 | 2.45 |
| Logs - m ³ | 4.77 | 4.31 | 3.34 | 2.62 | 2.46 | 3.74 | 5.45 | 5.71 | 6.67 | 6.27 | 5.57 | 6.28 | 5.98 | 3.13 |
| Panels - m ³ | 2.53 | 2.90 | 2.68 | 1.86 | 1.25 | 1.10 | 1.63 | 1.57 | 1.67 | 1.52 | 1.78 | 2.14 | 2.23 | 1.27 |
| Pellets - tonnes | 0.41 | 0.51 | 0.63 | 0.68 | 0.76 | 1.06 | 1.22 | 1.17 | 1.28 | 1.29 | 1.26 | 1.93 | 1.78 | 1.24 |

*Panels include OSB, plywood, particleboard, and fibreboard. Veneer is excluded.



Source: OANDA

Additional exchange rates will be included in the near future

[Additional annual data and charts can be found in the annual Economic State of B.C.'s Forest Sector](#)

Export Quantities by Product and Destination

