

Sector Snapshot 2016:

B.C. Food and Beverage Manufacturing

Sector Defined: B.C.'s food and beverage manufacturing sector comprises agrifood, seafood, beverage & tobacco.

- The food and beverage processing industry is comprised of about 2,600 establishments and is the second largest manufacturing sector in the province in sales and in GDP.

FOOD & BEVERAGE MANUFACTURING KEY FACTS

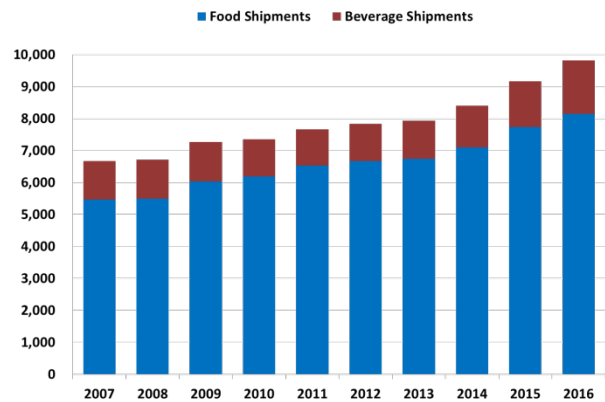
- **Sales: \$9.8 billion**
- **GDP: \$2.8 billion**
- **Share of Provincial Total GDP: 1.3%**
- **Exports: \$3.8 billion**

- Food and beverage manufacturing in B.C. generated \$9.8 billion in 2016 - a seven per cent increase over 2015.
- The sector employed 36,900 people in close to 2,600 establishments in 2016.
- Top Shipments: \$1.7 billion in meat and poultry products; \$1.4 billion in dairy products; \$1.0 billion in seafood products; \$0.8 billion in animal food products; \$0.8 billion in bakeries and tortillas; \$0.7 billion from breweries; \$0.6 billion from wineries; \$0.5 billion in fruit and vegetable products; and \$0.4 billion from soft drink and ice manufacturing.
- Combined sales from B.C. breweries, wineries, and distilleries amounted to \$1.3 billion in 2016.
- Food and beverage manufacturing made up 62 per cent of B.C.'s agrifood and seafood GDP in 2016, with contributions of \$2.8 billion.
- In 2016 B.C. ranked fourth among provinces in Canada in food and beverage manufacturing sales.

FOOD & BEVERAGE MANUFACTURING PRODUCTS EXPORT PROFILE

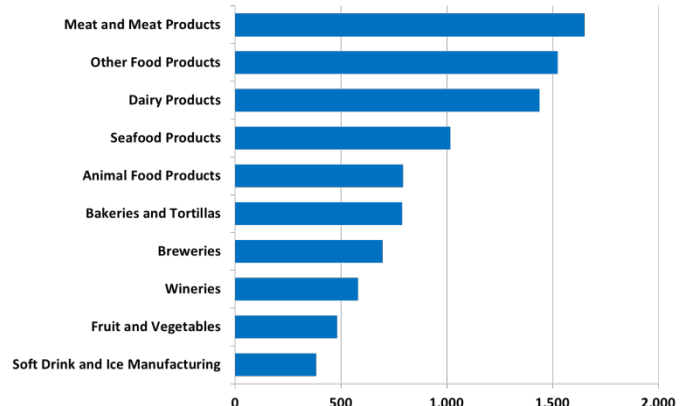
- B.C. exported \$3.8 billion worth of agrifood and seafood products in 2016. Processed products comprised 80 per cent of these exports, with the remaining 20 per cent comprised of live and fresh products.
- Top Five Food Exports: \$524 million in farmed Atlantic salmon; \$307 million in food preparations for manufacturing and natural health products; \$293 million in baked goods and cereal products; \$200 million in blueberries; and \$156 million in mushrooms.
- Top Five Beverage Exports: \$35 million in water; \$22 million in fruit & vegetable juice; \$10 million in wine; \$7 million in beer and cider; and \$3 million in other non-alcoholic beverages.

B.C. Food and Beverage Manufacturing Shipments (\$ Millions)



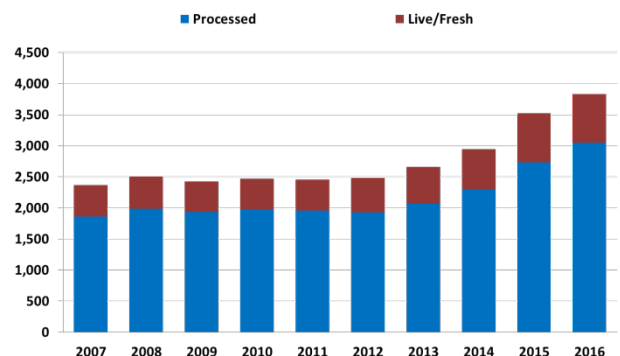
Source: Statistics Canada, Table 304-0015, CANSIM Database

B.C. Top Food and Beverage Manufacturing Shipments 2016 Ranked (\$ Millions)



Source: Statistics Canada, Table 304-0015, CANSIM Database

B.C. Processed and Live/Fresh Exports (\$ Millions)



Source: Statistics Canada, CATSNET Analytics