

AMENDMENT #1

Pursuant to paragraph 11.1 of the Nuchatlaht First Nation Forest Agreement dated January 14, 2006:

Add the following paragraphs to Section 3.1:

- 3.2.4.1** On December 31, 2007, the Nuchatlaht First Nation will be paid one full year's payment (\$66,664) for the term October 1, 2007 to September 30, 2008. Regular quarterly payments will recommence at the end of the quarter October 1, 2008 to December 31, 2008.
- 3.2.8** In the circumstances that the Nuchatlaht First Nation provides notice under section 8.2.4 to terminate the agreement, and the termination date is after December 31, 2007 but prior to September 30, 2008, the Nuchatlaht First Nation agrees to reimburse the Government of British Columbia \$49,998 (\$66,664 minus the October 1, 2007 to December 31, 2007 quarterly payment) minus the amount calculated under section 3.2.9 for the period of time between December 31, 2007 and the date that the agreement is terminated.
- 3.2.9** For the purposes of determining the amount that the Nuchatlaht First Nation will reimburse to the Government of British Columbia under section 3.2.8, the amount will be determined by calculating the number of days between December 31, 2007 and the termination date, determining the percentage of the fiscal year that those days represent, converting that percentage into a dollar amount and deducting that dollar amount from \$49,998.

The Nuchatlaht First Nation hereby agree and consent to the amendment to the Nuchatlaht Forest Agreement with British Columbia, dated January 14, 2006, as set out above.

Walter Michael Date: Nov 29, 2007
Chief Walter Michael
Nuchatlaht First Nation

[Signature] Date: Nov 29, 2007
Witness

[Signature] Date: Dec 14/07
Deputy ~~Rich Coleman~~, Minister
Ministry of Forests and Range

[Signature] Date: December 14, 2007
Witness