



PROVINCE OF BRITISH COLUMBIA

Toll Free: (800) 665-6597
Telephone: (250) 952-0136
Email: InvestmentCapital@gov.bc.ca

Venture Capital Corporation SHARE PURCHASE REPORT

Freedom of Information and Protection of Privacy Act (FIPPA) The information collected on this form is collected under the authority of the Small Business Venture Capital Act, RSBC 1996 c. 429 (Act) and is subject to the provisions of the FIPPA. The personal information will be used for the administration of the Act and the issuance of tax credits. For more information regarding this form and the FIPPA please contact the Venture Capital Tax Credit Program, Box 9800 Stn Prov Govt, Victoria, BC V8W 9W1

To be completed by the investor. Please print clearly and legibly.

Form with fields: Name of the Venture Capital Corporation (VCC), Social Insurance Number (SIN) of the Individual Investor or Business Number (9 digits) of the Corporate Investor, Full Legal Name of the Individual or Corporate Investor, Full Address of Investor, Amount paid for the shares, Number of shares purchased, Share certificate class, Name on Share Certificate, Investment Date.

CERTIFICATION

I, the undersigned, do hereby certify that: As at the investment date noted above, I am an individual resident in British Columbia OR I am an authorized signing officer of a corporation which has a place of business or permanent establishment in British Columbia;

- no tax credit has been previously allowed or paid for the shares;
the shares were acquired for cash consideration directly from the VCC or its agent, and the shares have been fully paid for in cash;
the shares purchased do not carry rights or restrictions prohibited by the Small Business Venture Capital Act and Regulation;
I have not received any financial assistance to purchase these shares from the VCC or any business that the VCC has invested in or any affiliates of the VCC or business;
I am the beneficial and registered owner of the shares; and
all information set out above is true and correct.

I am aware that the Province of British Columbia in no way guarantees the value of any shares issued by an eligible business corporation (EBC) registered under the Small Business Venture Capital Act nor does it in any way express an opinion as to the financial condition of the issuing company or the merits of an investment in shares of the issuing company.

I am aware that the information provided on this form will be used to issue a tax credit certificate and may be shared with the Canada Revenue Agency.

Signature of Investor, Printed Name of Investor, Date