



PROVINCE OF BRITISH COLUMBIA

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Eligible Business Corporation SHARE PURCHASE REPORT

Freedom of Information and Protection of Privacy Act (FIPPA) The information collected on this form is collected under the authority of the Small Business Venture Capital Act, RSBC 1996 c. 429 (Act) and is subject to the provisions of the FIPPA. The personal information will be used for the administration of the Act and the issuance of tax credits. For more information regarding this form and the FIPPA please contact the Investment Capital Branch, Box 9800 Stn Prov Govt, Victoria, B.C. V8W 9W1

To be completed by the investor. Please print clearly and legibly.

Form with sections: Full Name of the Eligible Business Corporation (EBC), Social Insurance Number (SIN) of the Individual Investor or Business Number (9 digits) of the Corporate Investor, Full Legal Name of the Individual or Corporate Investor, Full Address of Investor, Amount paid for the shares, Amount paid for a convertible right, Number of shares purchased, Share certificate class, Name on Share Certificate, Investment Date.

CERTIFICATION

I, the undersigned, do hereby certify that: As at the investment date noted above, I am an individual resident in British Columbia OR I am an authorized signing officer of a corporation which has a place of business or permanent establishment in British Columbia;

- List of 10 certification points regarding share disposal, tax credits, acquisition, restrictions, financial assistance, voting control, and ownership.

I am aware that the Province of British Columbia in no way guarantees the value of any shares issued by an EBC registered under the Small Business Venture Capital Act nor does it in any way express an opinion as to the financial condition of the issuing company or the merits of an investment in shares of the issuing company.

I am aware that the information provided on this form will be used to issue a tax credit certificate and may be shared with the Canada Revenue Agency.

Signature of Investor, Printed Name of Investor, Date