



PROVINCE OF BRITISH COLUMBIA

Toll Free: (800) 665-6597
Phone: (250) 952-0136
Email: ecp@tbc.gov.bc.ca

Eligible Business Corporation SHARE PURCHASE REPORT

Freedom of Information and Protection of Privacy Act (FIPPA) The information collected on this form is collected under the authority of the Small Business Venture Capital Act, RSBC 1996 c. 429 (Act) and is subject to the provisions of the FIPPA. The personal information will be used for the administration of the Act and the issuance of tax credits. For more information regarding this form and the FIPPA please contact the Investment Capital Branch, Box 9800 Stn Prov Govt, Victoria, BC V8W 9W1

To be completed by the investor. Please print clearly and legibly.

Name of the Eligible Business Corporation (the "EBC")
SIN of the Individual Investor or BN (9-Digits) of the Corporate investor
Legal Name of the Individual or Corporate Investor
Full Address of Investor (residential address of individual or place of business of corporation)
Amount Paid for the Shares
Number of Shares Purchased
Share Certificate Class
Name on Share Certificate (if the shares are to be registered in the name of an RSP Trustee or in joint names)
Investment Date

CERTIFICATION I, the undersigned, do hereby certify that: As at the investment date noted above, I am an individual resident in British Columbia OR I am an authorized signing officer of a corporation which has a place of business or permanent establishment in British Columbia;

- no tax credit has been previously allowed or paid for the Shares;
the Shares were acquired for cash consideration directly from the EBC or its agent, and the Shares have been fully paid for in cash;
the Shares purchased do not carry rights or restrictions prohibited by the Small Business Venture Capital Act and Regulation;
I have not received any financial assistance to purchase these Shares from the EBC or any affiliates of the EBC;
neither myself nor my associates (i.e. relatives) nor my affiliates (i.e. other companies controlled by myself or associates) have voting control over the EBC, or in any manner control the EBC;
I have not disposed of any class or type of EBC shares in the two years prior to the investment date;
I am the beneficial and registered owner of the Shares; and
all information set out above is true and correct.

I am aware that the Province of British Columbia in no way guarantees the value of any shares issued by an EBC registered under the Small Business Venture Capital Act nor does it in any way express an opinion as to the financial condition of the issuing company or the merits of an investment in shares of the issuing company.

I am aware that the information provided on this form will be used to issue a tax credit certificate and may be shared with Canada Revenue Agency.

Signature of Investor Printed Name of Investor Date