



Image courtesy: BC Government

People travelling the Trans-Canada Highway through the Kicking Horse Canyon are now using a wider, safer, four-lane divided highway, with the opening of the new westbound lanes through Phase 4 of the project.

Cost: More than \$600 million is being invested in the project, with the B.C. government contributing \$385.58 million and the Government of Canada providing the remaining \$215.19 million.

BRITISH COLUMBIA MAJOR PROJECTS INVENTORY

FOURTH QUARTER 2023



Ministry of
Post-Secondary Education
and Future Skills

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British Columbia Major Projects Inventory

Fourth Quarter 2023

Major Projects Inventory as of December 31, 2023.

Publisher: Labour Market Development Division, Ministry of Post-Secondary Education and Future Skills.

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Report prepared by Labour Market Development Division staff.

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About this Report

The objectives of this report are to analyze the updates to the Major Projects Inventory and to provide additional context on changes to economic conditions and construction activities. These snapshots of current economic activities are provided to help readers form expectations of the construction activities into the next quarter. This report was prepared with the most current data from economic indicators.

Detailed project listings are available in a searchable Excel database: www.majorprojectsinventory.com

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ABOUT THE MAJOR PROJECTS INVENTORY

The B.C. Major Projects Inventory (MPI), published quarterly, provides summary information on major projects in the Province of British Columbia. The MPI includes a listing of private and public sector construction projects in B.C. with an estimated capital cost of \$15 million (CAD) or greater (\$20 million or greater within the Lower Mainland–Vancouver area).

Since 2019 (Quarter 1), about 75% of all the existing projects received an update each quarter. New projects are added to the list every quarter. Projects on hold for longer than two years are removed from the inventory. Completed projects are removed from the list in the following quarter.

Information collected in the MPI includes:

Project identification	Project name, description, specific and regional location, geographic coordinates, developer, contact information, project type, and project category.
Project status	<ul style="list-style-type: none">• Proposed, under construction, completed, or on hold• Proposed stages• Start and completion dates (if available)• Update activity on project status• Environmental assessment stage
Project size	Estimated capital cost (if available)
Other project characteristics	Construction type, construction subtype, public sector projects, clean energy projects and/or green (i.e. LEED) building projects, Indigenous peoples' agreements, the number of construction jobs and operating jobs.

While every effort is made to maintain a comprehensive project list that includes the most current publicly available information, it is important to note that projects are constantly added and re-evaluated by industry. Not all major projects are included in the MPI since projects need to be publicly announced in order to be included and some project information is not published due to confidentiality requirements.

Sources of MPI Information

Information sources include print and electronic media, developers, architects, general contractors, and government agencies (provincial, regional, municipal) as well as occasional site visits. Projects that are under consideration or proposed to be funded by the provincial government may be listed where there is public information about such projects. The description may indicate the status of provincial funding applications if such information is publicly available.

Project Location

Projects are listed within the eight economic development regions: Vancouver Island/Coast, Mainland/Southwest (Vancouver area), Thompson-Okanagan, Kootenay, Cariboo, North Coast, Nechako, and Northeast. A map showing the location of the regions and main population centres is included in the regional sections of the MPI. Projects are also listed according to the nearest population centre, which could be an unincorporated centre or a local government (e.g. a municipality).

ABOUT THE MAJOR PROJECTS INVENTORY

Estimated Cost

Cost estimates are general estimates from the information sources used and are not necessarily produced in a consistent manner. The estimated costs are revised when new information is available. All estimates are recorded in millions of dollars. All capital costs in this report are estimates and therefore subject to change. This is particularly applicable in the early stages of a project proposal. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

Note that cost estimates for some major projects were not available, whereas our analysis in this report includes all projects in the inventory.

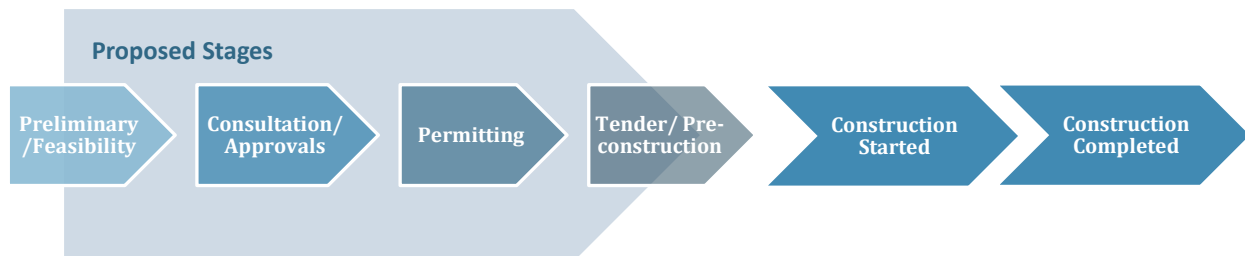
Start and Finish Dates

Start and finish dates for proposed projects are based on estimates from the sources used, or in some cases, reasonable assumptions. These dates are revised as new information becomes available.

Project Status

Projects are listed by status: proposed, under construction, completed, or on hold. Projects that are on hold for longer than two years are normally removed from the publication (although retained in our database). Cancelled projects are identified in the project description as “cancelled” and noted in Update Activity. Cancelled projects and completed projects in this quarter will be removed from the next issue of the MPI. Changes to project status are based on public information releases and/or information supplied by project proponents. Cancelled projects are not included in reported totals in this report.

The following diagram illustrates the project stages listed in the database.



Technically, projects can have their status moved to “cancelled” at any stage except at the construction completed stage.

Proposed

Any major projects in the public realm with an intention to proceed on the part of a credible proponent are added to the database. Often major projects with an official news release or funding confirmed are added to the inventory. Projects released on the official websites may be included but are subject to approval for inclusion by the proponent. A review process for public projects is obtained by the project manager where the respective ministry can decide to include or remove the proposed projects based on feasibility or funding available for the project.

Proposed projects usually go through four stages prior to reaching the construction stage.

ABOUT THE MAJOR PROJECTS INVENTORY

At the **Preliminary/Feasibility** stage, the feasibility of the project has been reviewed and the project's design and planning are in process.

The Consultation/Approvals stage includes approvals for the zoning, environmental assessment, Indigenous peoples and other public open house processes.

A proposed project will enter the **Permitting** stage after obtaining the required approvals (i.e. environmental assessment certificate, if indicated). This stage includes development and building permits, mines, water licenses and other additional information required before moving into pre-construction stage.

The Tender/Pre-construction stage includes construction tenders and building site preparation such as pre-loading, demolition, and excavation. The pre-construction work such as excavation or site work may begin in preparation for the construction permit.

Sustainable Building Design

Information on sustainable building designs and construction projects that are registered and certified under a recognized green building rating system are identified. Examples of green building rating system include Leadership in Energy and Environmental Design (LEED®) and Green Globes. LEED buildings provide an environmentally responsible standard for energy efficiency at home and in the workplace. This designation has been added to the project description to promote awareness of the benefits of green buildings.

Indigenous Affiliation

Information related to Indigenous peoples' involvement in projects is based on news releases and published project information that is publicly available.

ABOUT THE MAJOR PROJECTS INVENTORY

Project Category

Project Category lists the seven industrial categories:

- a.) manufacturing
- b.) mining, oil and gas extraction
- c.) other services
- d.) public services
- e.) residential or commercial
- f.) transportation and warehousing
- g.) utilities (including sewage treatment)

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

Environmental Assessment Stage

The stages of environmental assessment for each project undergoing review under the *B.C. Environmental Assessment Act* are added to this issue.

Latitude and Longitude

Field latitude and longitude are noted in the Degrees Minutes Seconds (DMS) format.

Telephone

Contact number of the project developer or representative.

Update Activity

Readers can search for and select projects based on the following seven criteria:

- a.) new proposed projects
- b.) project started construction
- c.) cancelled-removing next issue
- d.) project added-under construction
- e.) project completed-removing next issue
- f.) project placed on hold
- g.) project removed from hold

B.C. MAJOR PROJECTS INVENTORY – Q4 2023

1. B.C. Major Projects Highlights – Q4 2023

The estimated capital cost of all 977 major projects in the fourth quarter of 2023 increased from \$372.95 billion (B) in the third quarter of 2023 to \$373.86 B. Note: the total capital cost is the combined estimated value of projects identified as proposed, construction started, completed, and on hold excluding cancelled projects.

There were 26 new proposed projects over \$15 million (M) with available capital cost estimates equaling \$1.46 B if all the projects were to proceed. The potential capital investment for new projects has decreased from \$1.85 B in the third quarter of 2023.

There were 29 projects that started construction during the fourth quarter of 2023 in B.C., representing an estimated capital cost of \$3.60 B, down from the \$4.85 B reported in the third quarter of 2023. Thirty-six projects completed construction in the fourth quarter of 2023, with an estimated capital cost of \$8.16 B compared to \$1.12 B in the previous quarter.

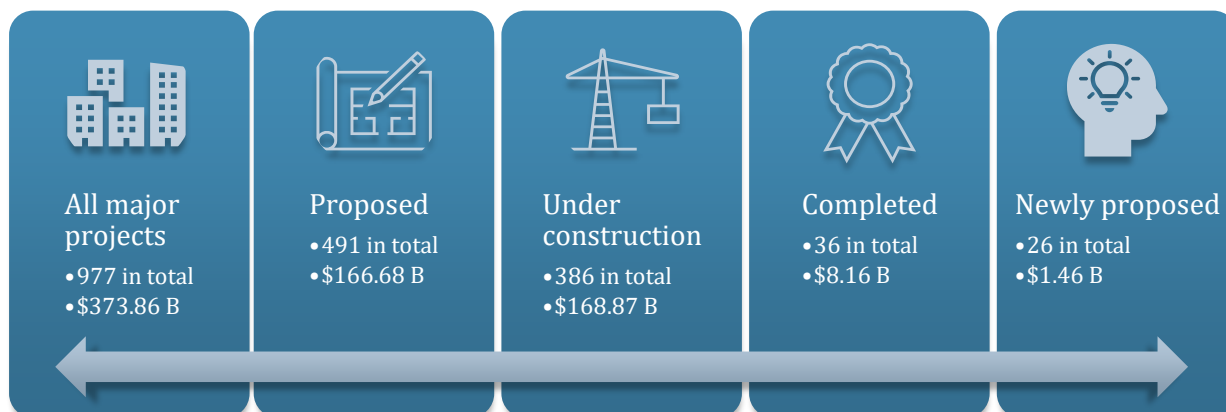
There were 314 projects with public funding contributions with a total capital cost of \$115.70 B. Funding for these projects is allocated through municipal, provincial and/or federal levels of government, crown corporations, public institutions and may include private partnerships. Of these, 158 projects worth a total of \$40.24 B had provincial government funding contributions.

There were 57 projects with a total estimated cost of \$120.84 B involving Indigenous communities in capacities such as project owners, project partners or benefit agreements.

Major projects currently under construction in B.C. totalled \$168.87 B, a decrease from \$173.13 B in the third quarter of 2023. Proposed projects totalled \$166.68 B, down from \$168.55 B in the previous quarter. Several major project proposals listed were in the very preliminary stages and were not approved for construction, therefore capital cost estimates should be viewed with caution. Projects with a total value of \$30.16 B were judged to be 'on hold' in the fourth quarter of 2023, the same as in the previous quarter.

All capital costs in this report were estimated and therefore subject to change. Some capital costs were not included because they were not available at press time, or the developer or owner requested that no capital cost be shown.

Figure 1 B.C. MPI Highlights



B.C. MAJOR PROJECTS INVENTORY – Q4 2023

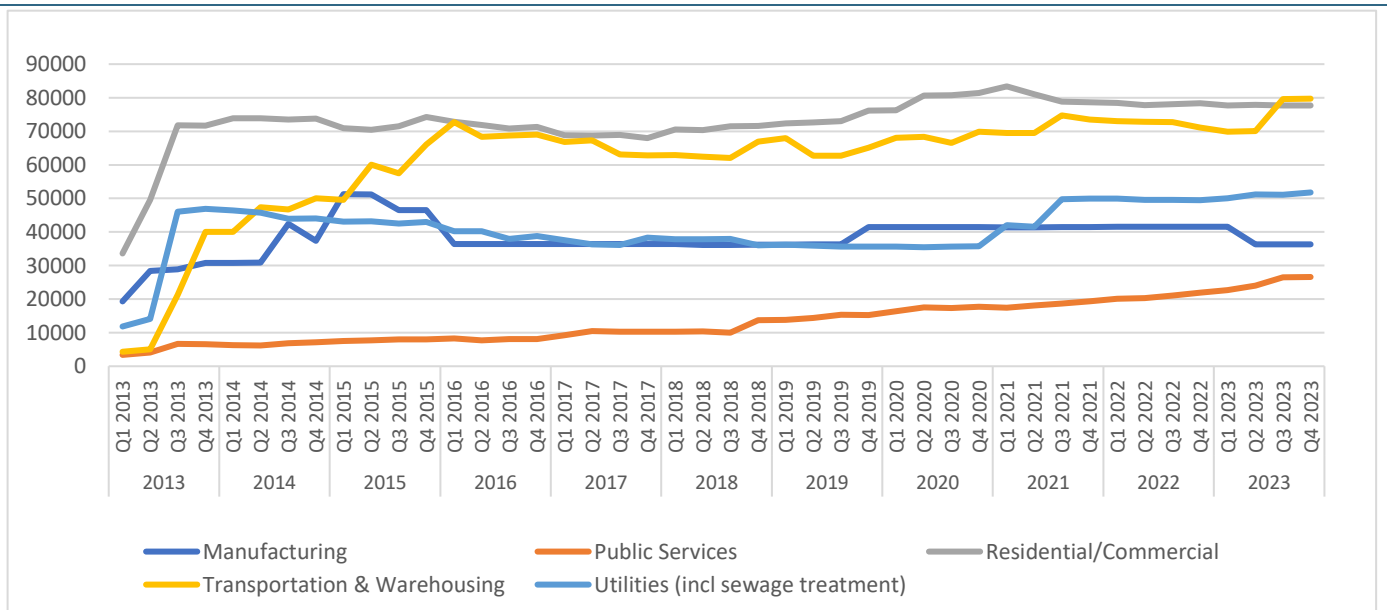
2. B.C. Major Projects Inventory – Q4 2023

By Project Category, Construction Type or Subtype

Exhibit 2.1 Estimated Cost Trends in B.C. Major Projects, by Project Category (\$ M)

Project Category	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Mining, Oil & Gas Extraction	116,560	94,731	92,076	92,076	92,076	0.0%	-21.0%
Residential/Commercial	78,352	77,651	77,852	77,718	77,731	0.0%	-0.8%
Transportation & Warehousing	71,074	69,868	70,095	79,630	79,712	0.1%	12.2%
Manufacturing	41,559	41,559	36,359	36,329	36,329	0.0%	-12.6%
Utilities	49,512	50,053	51,185	51,096	51,771	1.3%	4.6%
Public Services	21,954	22,706	24,057	26,470	26,588	0.4%	21.1%
Other Services	9,306	9,489	9,489	9,632	9,653	0.2%	3.7%
Grand Total	388,317	366,057	361,113	372,951	373,860	0.2%	-3.7%

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

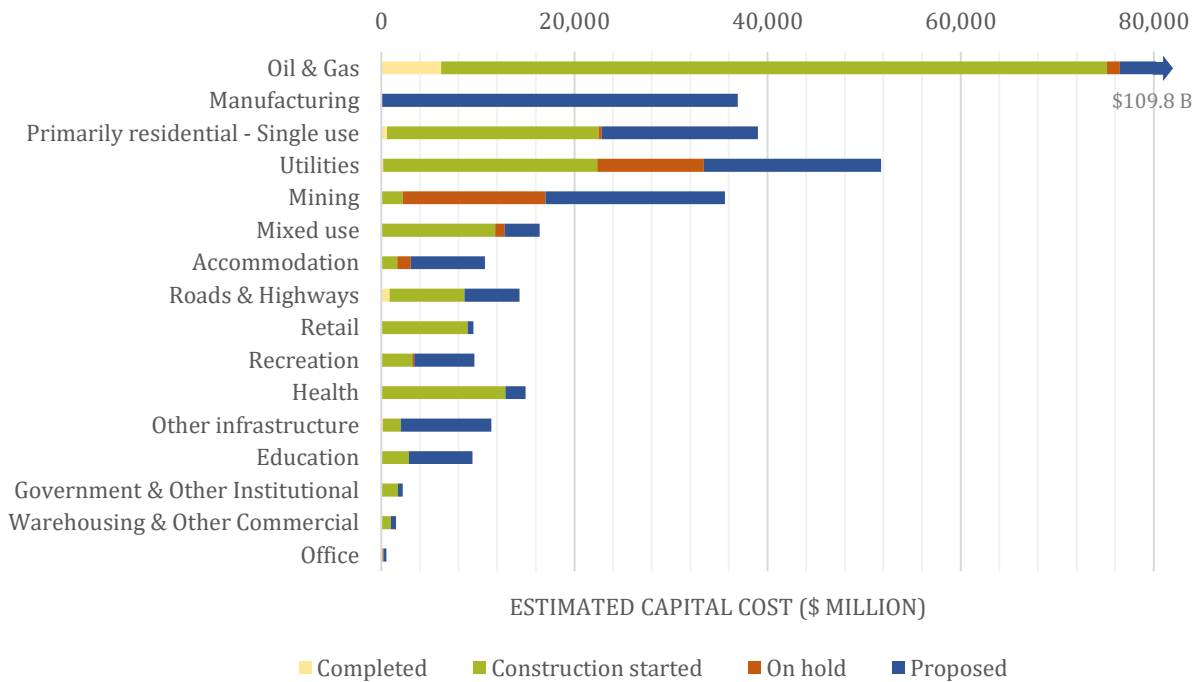


Note: Chart excludes Mining & Oil & Gas extraction and Other services projects

The total estimated capital cost of major projects in B.C. was up (0.2%) in the fourth quarter of 2023 (Q4) compared with the third quarter of 2023, equaling \$373.86 B, while down (3.7%) compared to previous year.

B.C. MAJOR PROJECTS INVENTORY – Q4 2023

Exhibit 2.2 Major Projects Status in B.C., by Construction Subtype (\$ M)



Note: See Appendix 4 for the data underlying this chart.

- In the fourth quarter of 2023, Oil and Gas projects (including LNG) represented 29.4% of the total estimated capital costs in the MPI.
- Residential and Commercial development projects comprised 555 of the 977 projects listed in the fourth quarter of 2023, representing a total estimated capital cost of \$87.42 B.
- Residential projects were concentrated in the Mainland/Southwest region (75.7%), Vancouver Island/Coast (15.9%), and Thompson-Okanagan (7.5%).
- Utility projects continued to be a significant driver for the province. The total cost of utilities projects was \$51.77 B while the total cost of projects currently underway was \$22.17 B.
- There were 50 mining projects listed in the MPI with a total estimated value of \$35.60 B.
- The largest new proposed project was the Belleville Terminal Redevelopment, at an estimated cost of \$304 M.
- Public Infrastructure - The value of public funding contributions was \$115.70 B for 314 projects – across all levels of government. Of these, 158 projects worth a total of \$40.24 B had some provincial government funding. It is important to note that this figure reflects the total cost, not just the provincial contribution.

B.C. MAJOR PROJECTS INVENTORY – Q4 2023

Exhibit 2.3 Estimated Cost of Regional Major Projects, by Construction Type and Subtype (\$ M)

Construction Type & Subtype	Vancouver Island/Coast	Mainland/Southwest	Thompson-Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
Residential Subtotal	11,966	33,372	8,138	80		23	100	20	53,699
Primarily residential - Single use	7,466	24,634	6,688	80		23	100	20	39,011
Residential Mixed Use	4,500	8,738	1,450						14,688
Commercial Subtotal	3,056	23,493	2,527	2,752	1,322	30		540	33,720
Commercial Mixed Use		1,730							1,730
Accommodation	2,056	4,680	747	2,302	940				10,725
Recreation	410	7,128	1,665	450					9,653
Retail	480	8,460	115					500	9,555
Office	70	460							530
Warehousing		35							35
Other Commercial	40	1,000			382	30		40	1,492
Industrial Subtotal		6,229	1,039	1,286	36,201	112,419	6,231	18,950	182,355
Mining		160	1,039	1,286	3,716	19,669	6,231	3,500	35,601
Oil & Gas		5,185			32,470	60,720		11,450	109,825
Manufacturing - Wood Products						30			30
Manufacturing - Petrochemical		600				32,000		4,000	36,600
Other Manufacturing		284			15				299
Institutional & Government Subtotal	5,308	17,073	1,358	273	1,027	784	158	607	26,588
Education	2,354	5,841	919	77	61	161		17	9,430
Health	1,357	10,601	439	196	966	623	158	590	14,930
Government buildings	1,597	631							2,228
Infrastructure Subtotal	9,319	33,129	4,707	756	1,731	6,014	366	21,476	77,498
Utilities	6,890	14,439	2,500	646	923	4,604	321	21,448	51,771
Roads & Highways	285	10,779	2,057	110	808	206	45	28	14,318
Other Transportation	2,144	7,911	150			1,204			11,409
Grand Total	29,649	113,296	17,769	5,147	40,281	119,270	6,855	41,593	373,860

B.C. MAJOR PROJECTS INVENTORY – Q4 2023

Exhibit 2.4 Estimated Cost Trends in B.C. Major Projects, by Project Status (\$ M)

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	217,960	174,073	169,561	168,545	166,682	-1.1%	-23.5%
Construction started	137,733	156,793	159,596	173,125	168,866	-2.5%	22.6%
Completed	2,441	2,423	1,799	1,124	8,155	625.5%	234.1%
On hold	30,183	32,768	30,157	30,157	30,157	0.0%	-0.1%
Total	388,317	366,057	361,113	372,951	373,860	0.2%	-3.7%

The value of completed projects increased from the third quarter of 2023 to \$8.16 B in the fourth quarter of 2023. A notable project completed was the Coastal GasLink Pipeline Project (6.2 B) in Dawson Creek.

Exhibit 2.5 Summary of B.C. Major Projects (by Project Status)

	Estimated Capital Cost (\$M)	Percentage of Total	Number of Projects	Average Project Value (\$ M)	Average Years in Inventory
Proposed	166,682	45%	491	374	7.1
Preliminary/Feasibility	39,628	11%	114	426	5.9
Consultation/Approvals	65,750	18%	197	355	8.2
Permitting	5,676	2%	23	258	6.2
Tender/Preconstruction	22,169	6%	71	321	3.2
Stage Unknown	33,459	9%	86	435	9.8
On Hold	30,157	8%	64	580	13.6
Construction Started	168,866	45%	386	447	6.6
Completed	8,155	2%	36	233	4.7
Total	373,860	100%	977	410	7.3

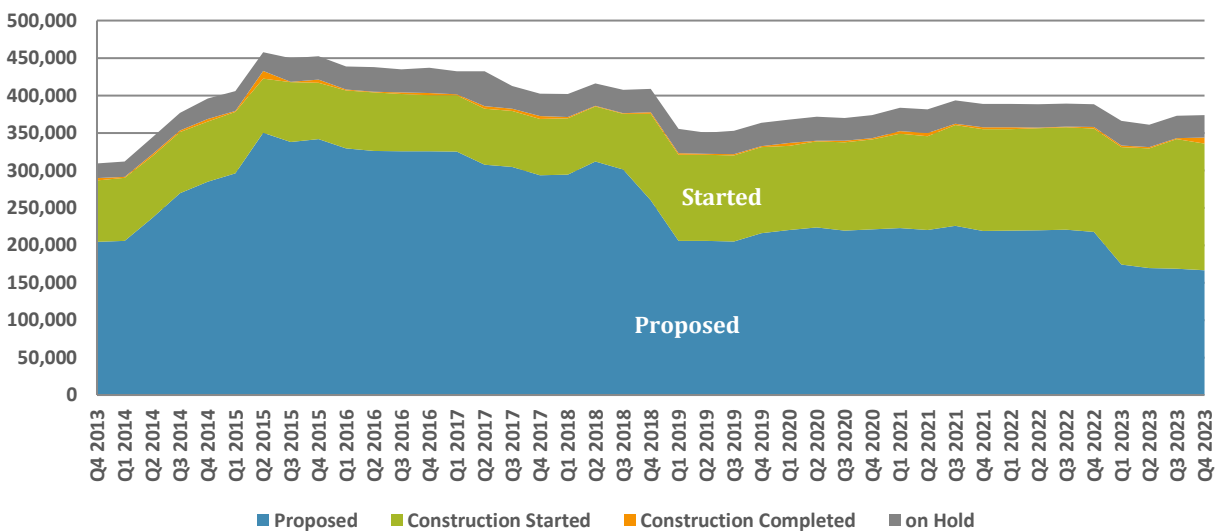
Note: Average project value is the average of those projects for which there is a cost estimate. An average year in inventory is the average time span between the projects as first recorded in the MPI and the current period. Regional details provided in Exhibit 2.6.

B.C. MAJOR PROJECTS INVENTORY – Q4 2023

Exhibit 2.6 Estimated Cost of Regional Major Projects, by Project Status (\$ M)

Development Region	Proposed	Construction started	Completed	On Hold	Total	Total change from the previous quarter	Total change from the previous year
Vancouver Island/Coast	11,069	13,192	46	5,342	29,649	1.3%	-4.1%
Mainland/ Southwest	59,904	51,974	963	455	113,296	-0.1%	6.8%
Thompson-Okanagan	4,369	10,412	604	2,384	17,769	0.5%	0.5%
Kootenay	1,097	2,506	124	1,420	5,147	0.1%	-21.9%
Cariboo	7,758	31,299	124	1,100	40,281	0.0%	141.2%
North Coast	68,521	38,432	66	12,251	119,270	0.5%	-25.8%
Nechako	3,086	1,574	0	2,195	6,855	-0.8%	1.8%
Northeast	10,878	19,477	6,228	5,010	41,593	-0.1%	-2.9%
Total	166,682	168,866	8,155	30,157	373,860	0.2%	-3.7%

Exhibit 2.7 Estimated Cost Trends in B.C. Major Projects (\$ M)



B.C. ECONOMY

3. B.C. Economy

Exhibit 3.1 Economic Activity - 2023 Q4

	2020	2021	2022	2023
Real GDP* Growth	-3.1 %	+7.0 %	+3.9 %	+1.6 %

*Chained (2017) dollars

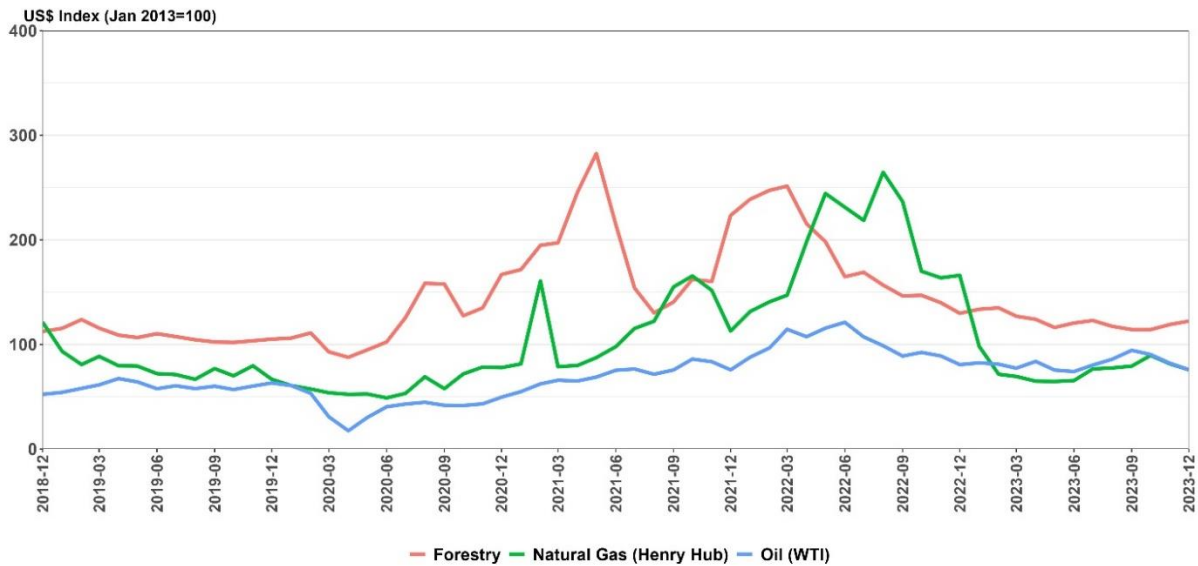
Period ending December 31, 2023	Amount	Change from previous month	Change from previous year	Data Type
Retail trade (\$ M)	9,131	1.1%	3.5%	seasonally adjusted
Manufacturing sales (\$ M)	5,660	3.3%	3.0%	seasonally adjusted
Residential - building permits (\$ M)	1,034	3.1%	-27.6%	seasonally adjusted
Residential - housing starts (units)	59,940	60.9%	10.8%	seasonally adjusted at annual rates
Non-Residential building permits (\$ M)	452	-19.6%	-33.8%	seasonally adjusted
Exports - all merchandise (\$ M)	4,816	4.8%	-7.1%	seasonally adjusted
Prices				
B.C. Consumer price index (2002=100)	152	-0.5%	3.4%	not seasonally adjusted
Exchange rate (USD)	0.74	2.1%	1.2%	not seasonally adjusted
Average 5-year residential mortgage rate	6.39%	-0.1p.p.	0.5p.p.	not seasonally adjusted
Labour Market				
Employment	2,837,900	0.6%	2.7%	seasonally adjusted
Unemployment rate	5.5%	0.2p.p.	1.3p.p.	seasonally adjusted
Participation rate	65.7%	0.5p.p.	0.9p.p.	seasonally adjusted
Average weekly earnings (current dollars)	1,235	0.0%	6.8%	not seasonally adjusted

Source: Statistics Canada & Bank of Canada

Note: p.p. is percentage point, used here to show the difference between two percentage rates.

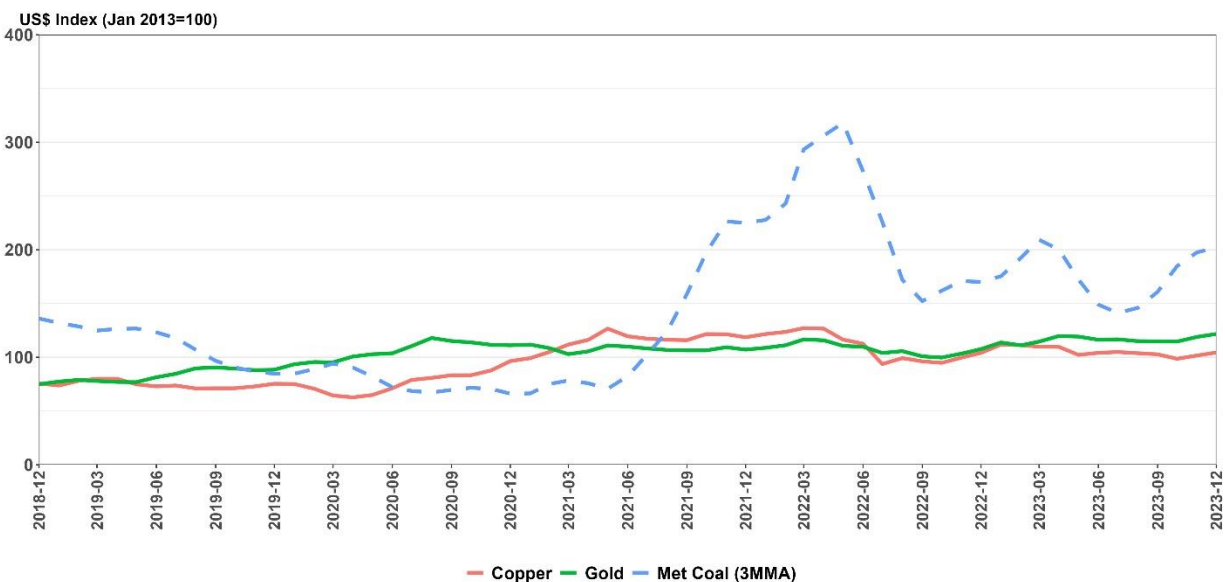
B.C. ECONOMY

Exhibit 3.2 Key Commodity Prices



Source: Forestry from Bank of Canada, Natural Gas and Oil from U.S. Energy Information Administration

- In December, the forestry price index increased by 2.7% from November 2023 and fell by 5.8% compared to 12 months earlier.
- Natural gas decreased to US\$2.52/mm BTU in December 2023 from US\$2.71 in the previous month.
- Oil (WTI) fell to US\$71.9 in December 2023, a 7.5% & 5.9% decline from previous month and year, respectively.

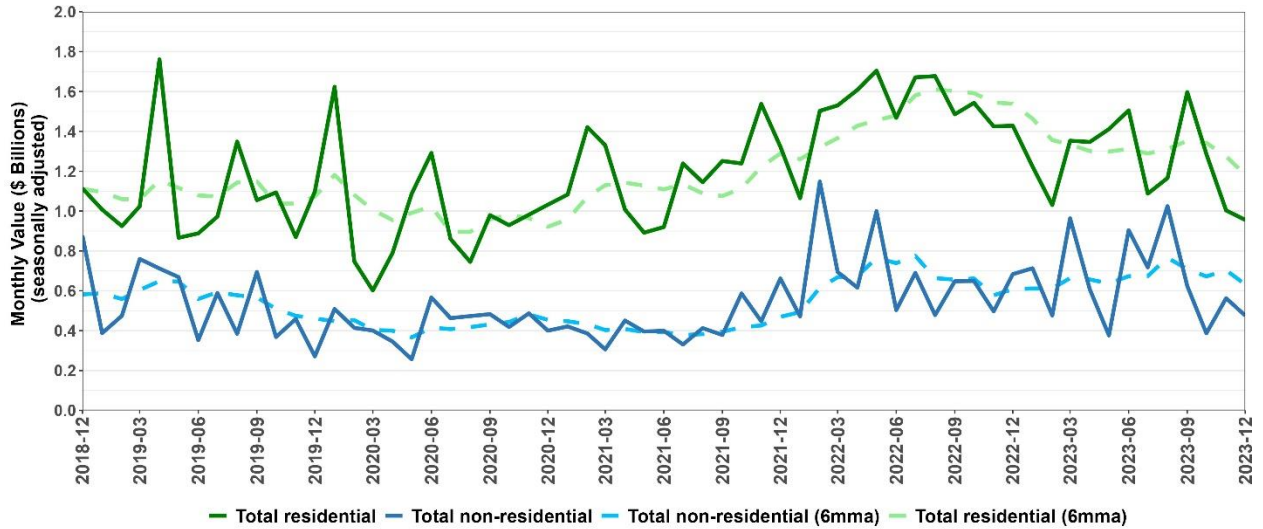


Source: B.C. Ministry of Energy, Mines and Low Carbon Innovation, monthly average of daily values; Met Coal: 3-months moving average (3MMA)

- The price of copper increased to US\$3.81 per lb in December 2023, 0.3% higher than the previous year.
- The price of gold was US\$ 2,032/oz in December 2023, an increase of 2.4% from the previous month and a 13.1% increase from a year before.
- The price of metallurgical coal (3-month moving average) in December was 2.3% higher than the previous month and 18.9% higher than 12 months earlier.

B.C. ECONOMY

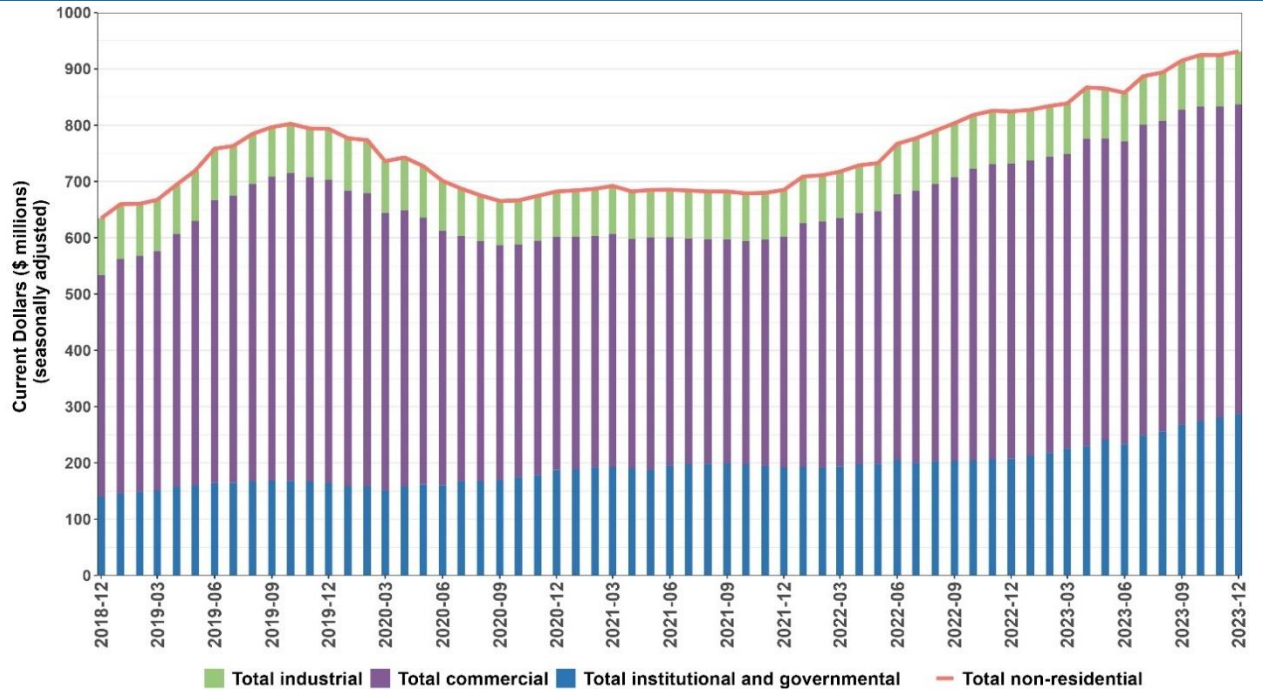
Exhibit 3.3 Value of Building Permits



Source: Statistics Canada

In December 2023, over \$1.2 B (6-month moving average) worth of building permits were issued in B.C., this was a 6.2% decline compared to the previous month and an 22.3% decrease compared to 12 months earlier.

Exhibit 3.4 Investment in Non-Residential Building Construction

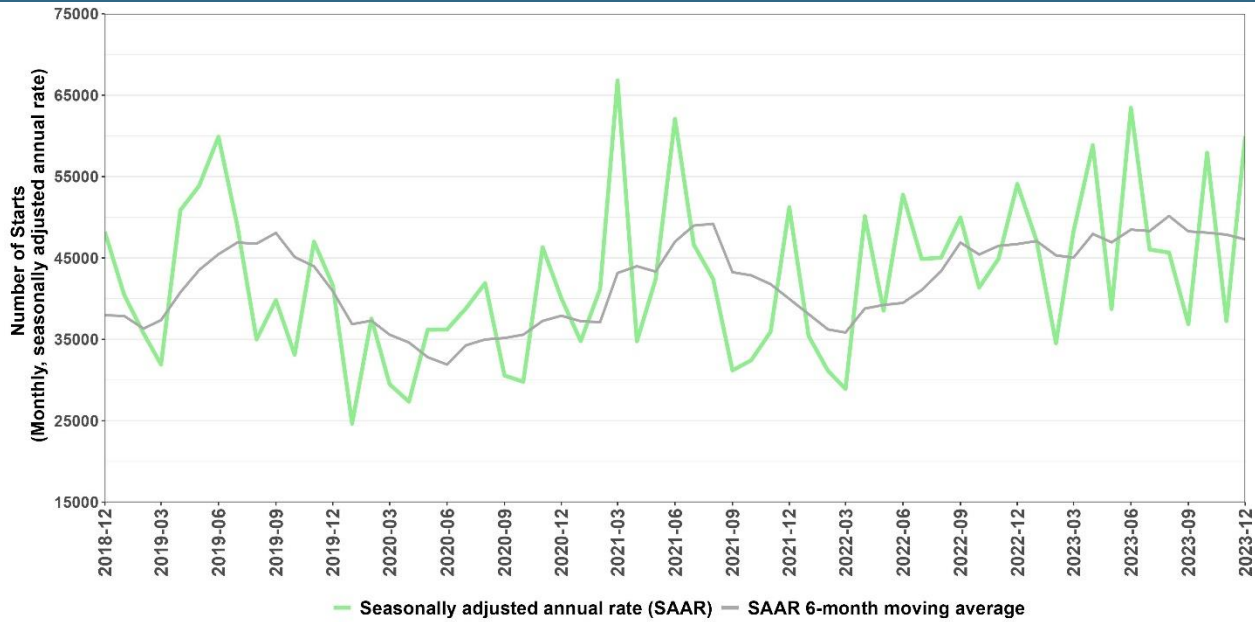


Source: Statistics Canada

B.C. spending on non-residential building construction increased 0.6% from the previous month and was up 12.5% from the previous year. The level of non-residential building investment in December 2023 was \$927.32 M. Note that this is building investment only and does not include infrastructure investment.

B.C. ECONOMY

Exhibit 3.5 B.C. Housing Starts

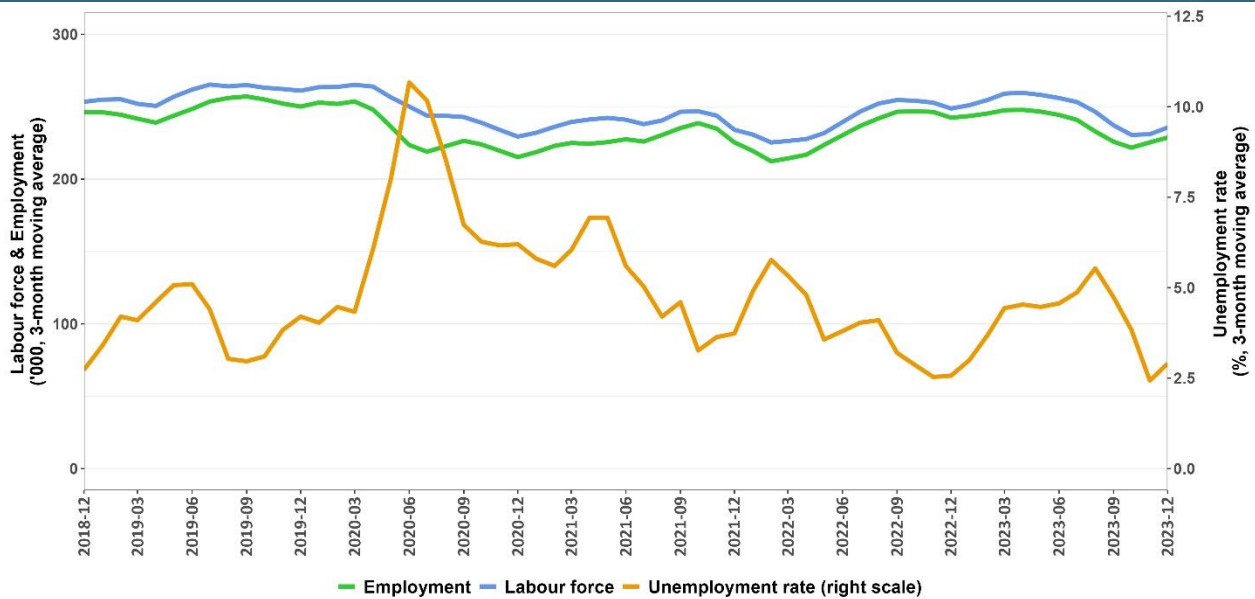


Source: Canada Mortgage and Housing Corporation (CMHC)

Note: All housing starts are the sum of the major centres with populations more than 10,000.

B.C.'s seasonally adjusted annualized housing starts increased to 59,940 units in December 2023. The 6-month moving average was 1.2% lower than the previous month and up 1.2% from the previous year.

Exhibit 3.6 B.C. Construction Industry Employment

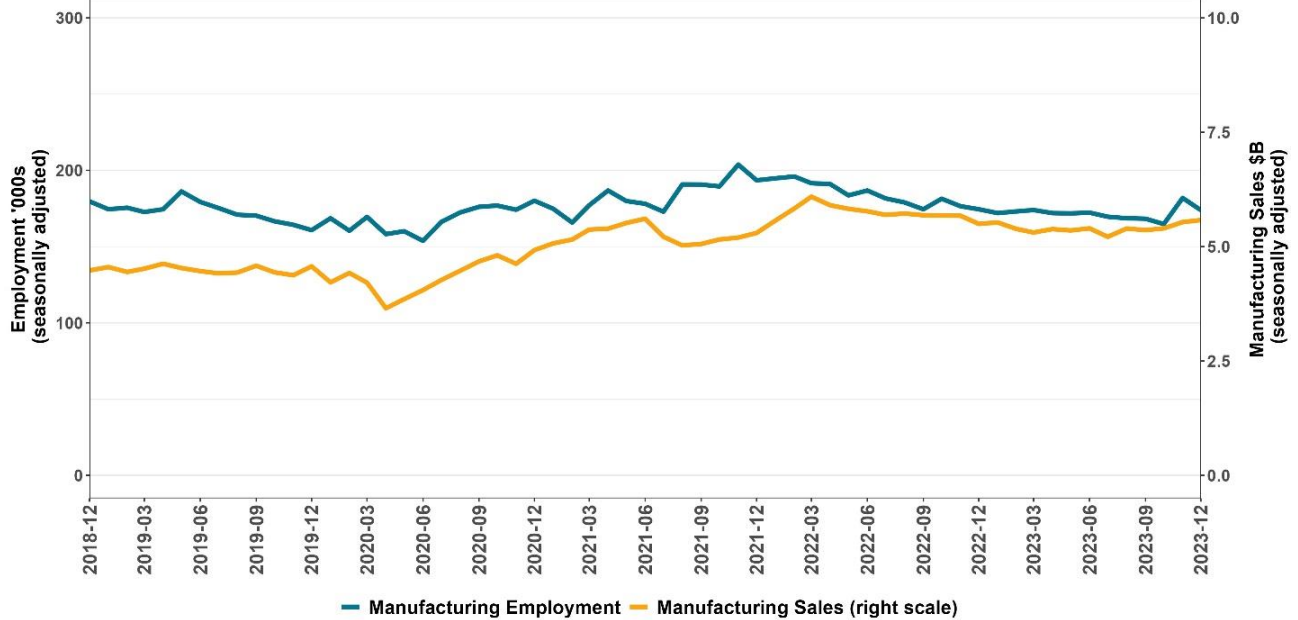


Source: Statistics Canada; North American Industry Classification System (NAICS), not seasonally adjusted

Employment (three-months moving average) in the construction sector increased 1.5% in December 2023. The 3-month moving average for employment was down 5.7% compared to 12 months earlier while the labour force reported a 5.3% decrease over the same period.

B.C. ECONOMY

Exhibit 3.7 Manufacturing Sales



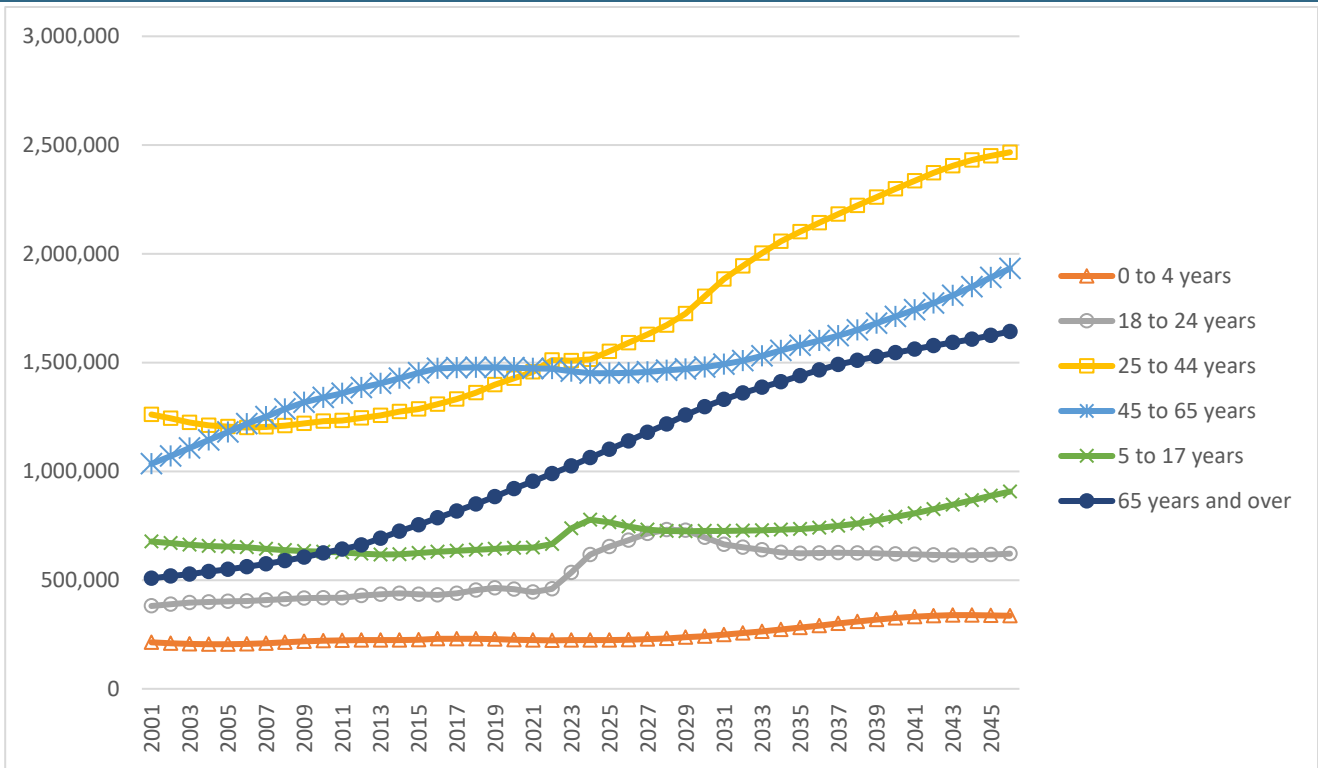
Source: Statistics Canada; North American Industry Classification System (NAICS), not seasonally adjusted

In December 2023, B.C.'s manufacturing sales were up 3.3% to \$5.7 B from the previous month. In comparison to December 2022, sales were up by 3.0%. Employment in the manufacturing sector was 179,900, a decrease of 4.4% from the previous month and a decrease of 0.3% from the previous year.

B.C. DEMOGRAPHICS

4. B.C. Demographics

Exhibit 4.1 Population by Age Group



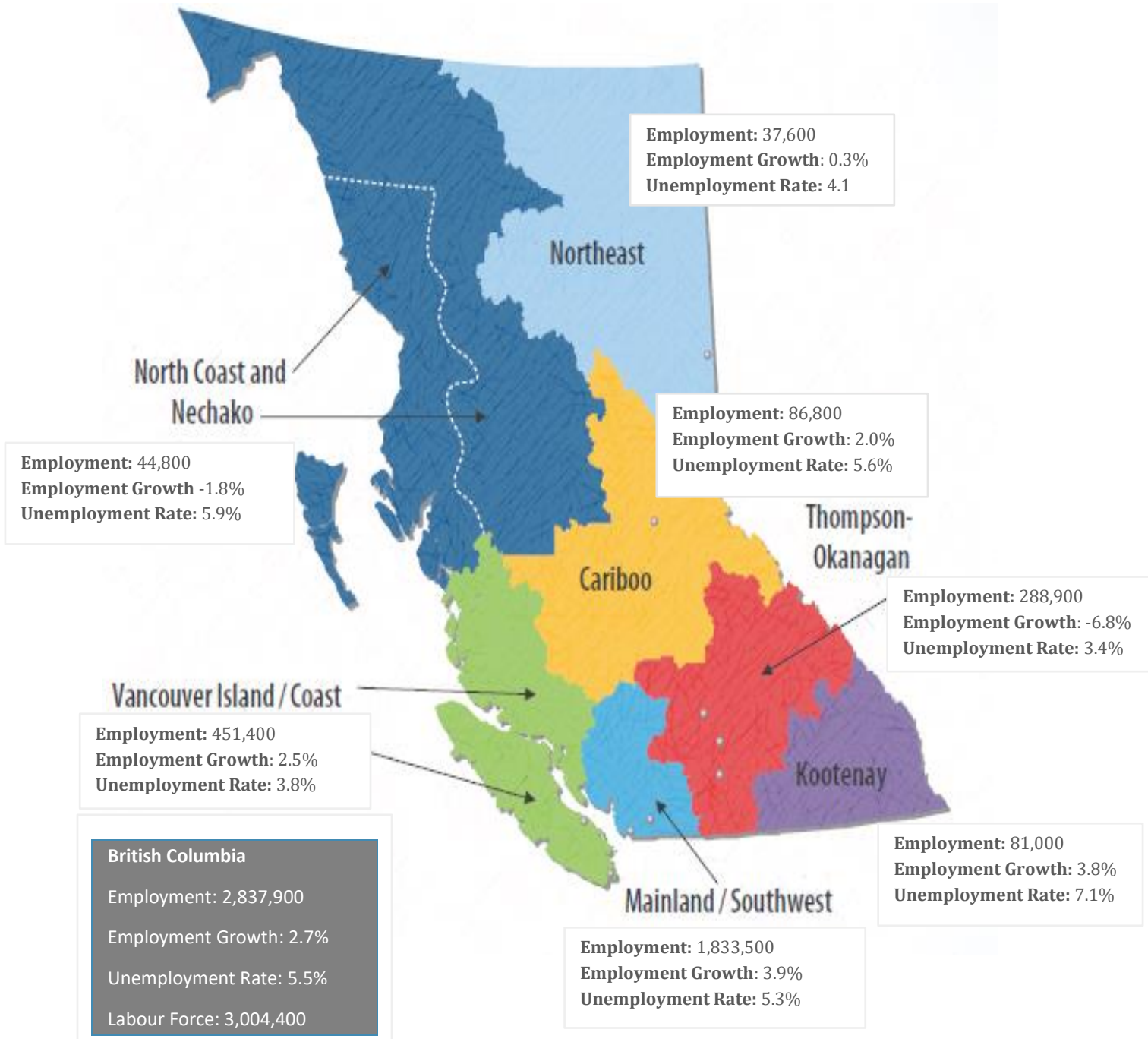
Source: BC Stats

B.C.'s population is forecasted to be 5.7 M in 2025. Over the next 5 years, the population is projected to grow by 2.0% per year.

REGIONAL SUMMARIES

5. Regional Summaries

Regional Labour Market Statistics – September 2023

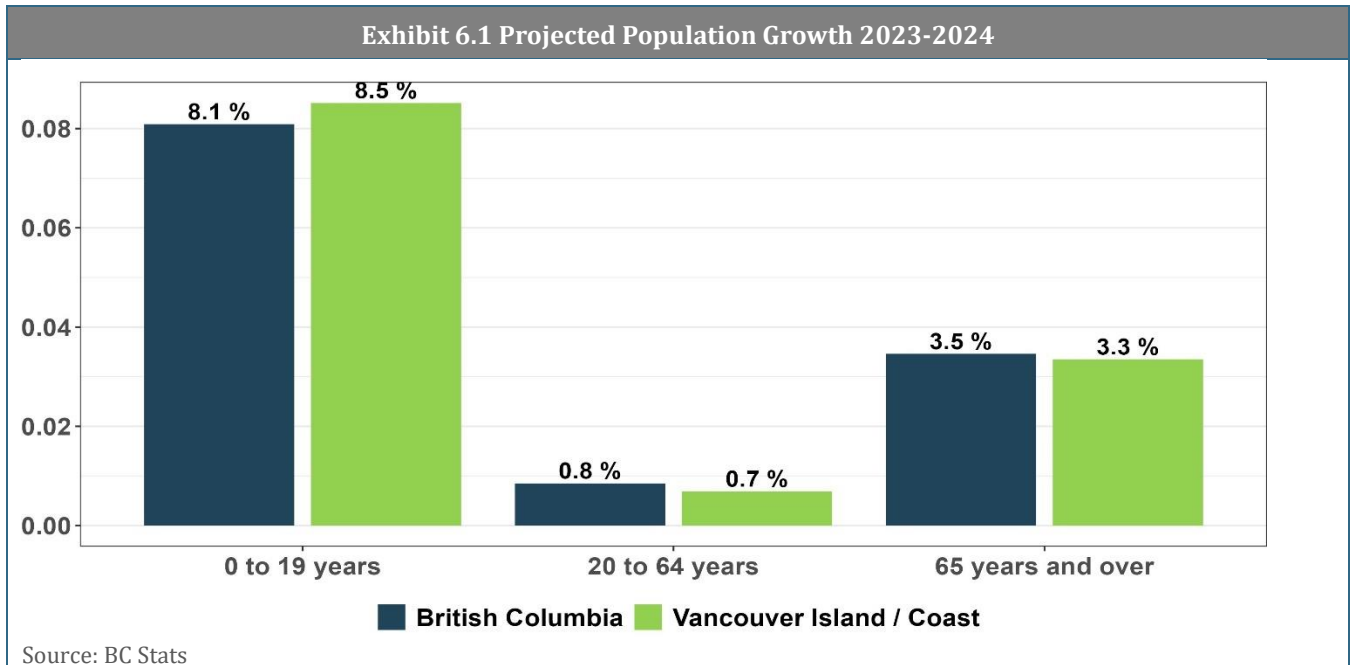


Note: Employment growth is over the previous 12 months. Data for B.C. at the provincial level is seasonally adjusted. Data for the regions is not seasonally adjusted and is based on 3-month moving averages. This means that the data at the provincial level is not directly comparable to the regional data, but the data for each region is directly comparable with the other regions.
Source: Statistics Canada

VANCOUVER ISLAND/COAST REGION

6. Vancouver Island/Coast Region

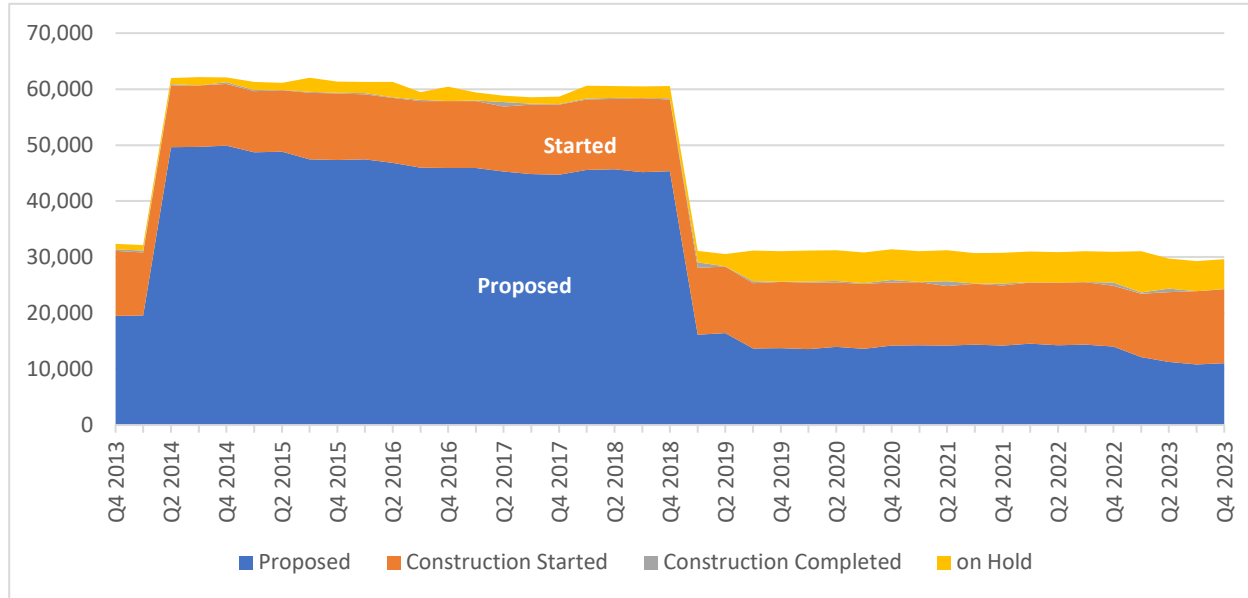
Key Economic Indicators



VANCOUVER ISLAND/COAST REGION

Trends in Major Projects

Exhibit 6.3 Estimated Cost Trends in Major Projects (\$ M)
Vancouver Island/Coast Region



- In Q4 2023, the Vancouver Island/Coast region had a total of 141 major projects with a combined value of \$29.65 B for a 1.3% increase from the third quarter of 2023 and a 4.1% decrease from the previous year.
- There were three newly proposed projects, of which the largest was Belleville Terminal Redevelopment in Victoria, valued at \$304 M.
- There were four projects that began construction this quarter, including Tofino Wastewater Treatment Plant in Tofino, valued at \$78 M. See projects underway in Appendix 2.
- Construction is completed for Malahat Highway Flood Recovery Project (\$24 M) in Goldstream. See more in Appendix 3.

Exhibit 6.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Vancouver Island/Coast Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	14,039	12,151	11,252	10,831	11,069	2.2%	-21.2%
Construction started	10,871	11,330	12,487	13,059	13,192	1.0%	21.4%
Completed	538	214	637	42	46	9.5%	-91.4%
On hold	5,472	7,342	5,342	5,342	5,342	0.0%	-2.4%
Total	30,920	31,037	29,718	29,274	29,649	1.3%	-4.1%

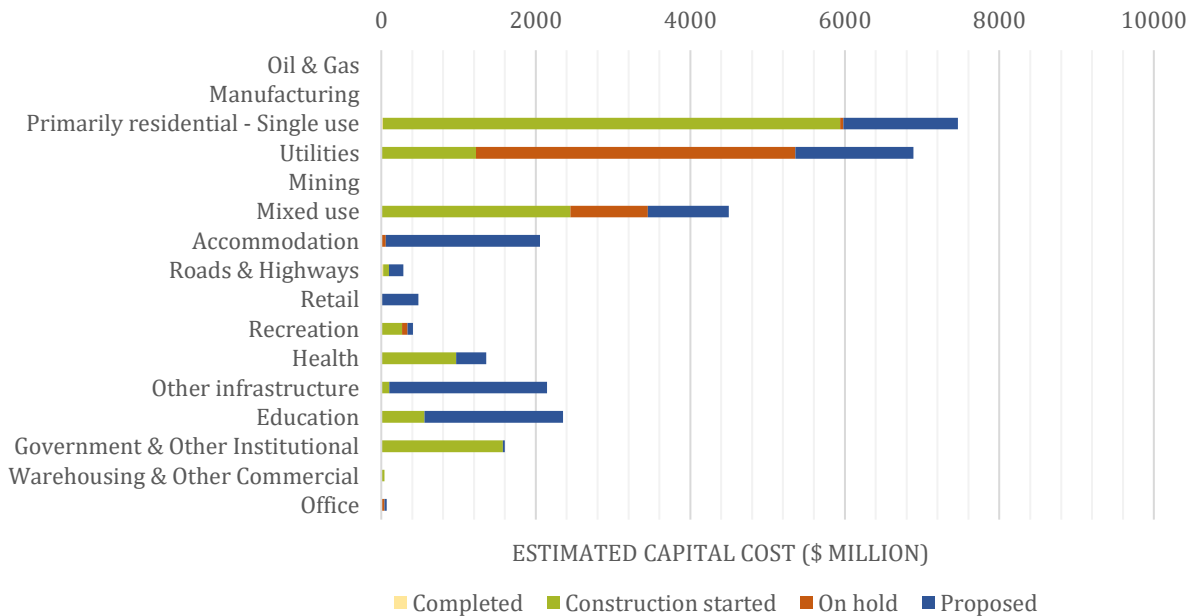
VANCOUVER ISLAND/COAST REGION

Exhibit 6.5 Summary of Major Projects (by Project Status)
Vancouver Island/Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	11,069	37%	62	191	9.2
Preliminary/Feasibility	2,855	10%	9	317	9.0
Consultation/Approvals	5,248	18%	25	228	11.0
Permitting	540	2%	4	135	7.9
Tender/Preconstruction	966	3%	8	121	3.4
Stage Unknown	1,460	5%	16	104	9.9
On hold	5,342	18%	15	486	12.1
Construction started	13,192	44%	62	213	6.8
Completed	46	0%	2	23	2.8
Total	29,649	100%	141	223	8.4

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 6.6 Major Projects Status, by Construction Subtype
Vancouver Island/Coast Region



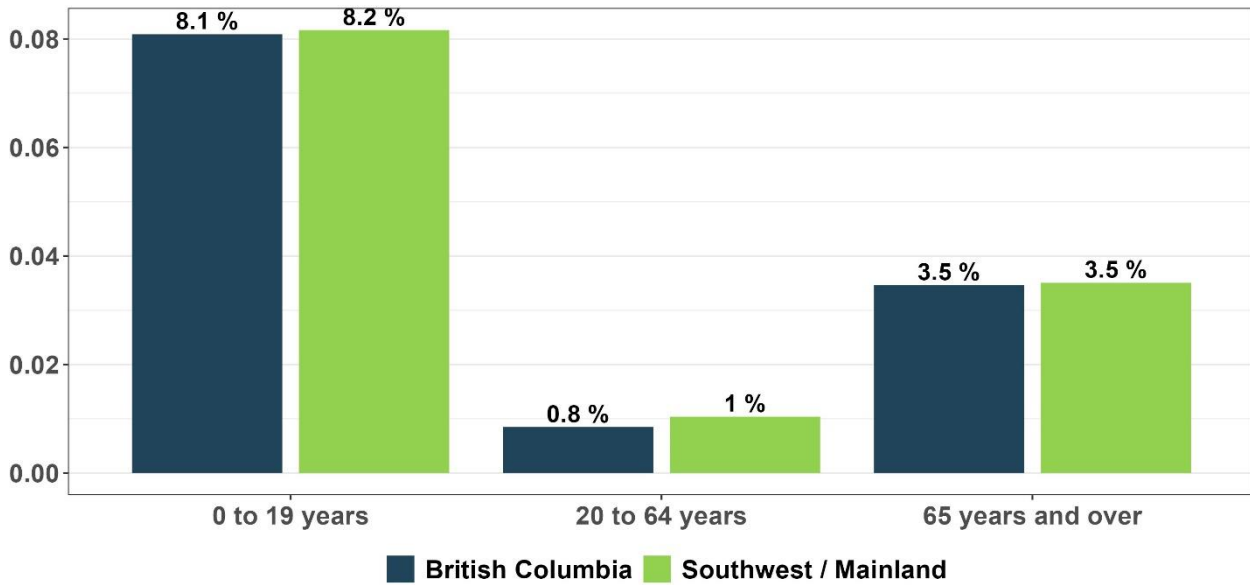
Note: Oil and Gas Extraction includes LNG

MAINLAND/SOUTHWEST REGION

7. Mainland/Southwest Region

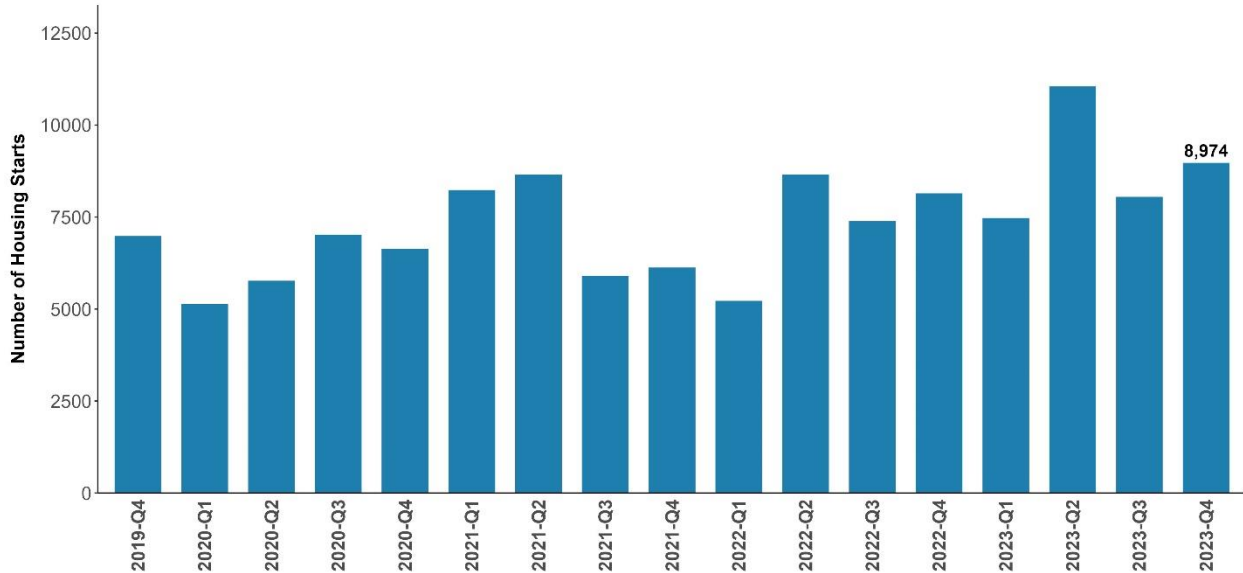
Key Economic Indicators

Exhibit 7.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 7.2 Housing Starts – Mainland/Southwest



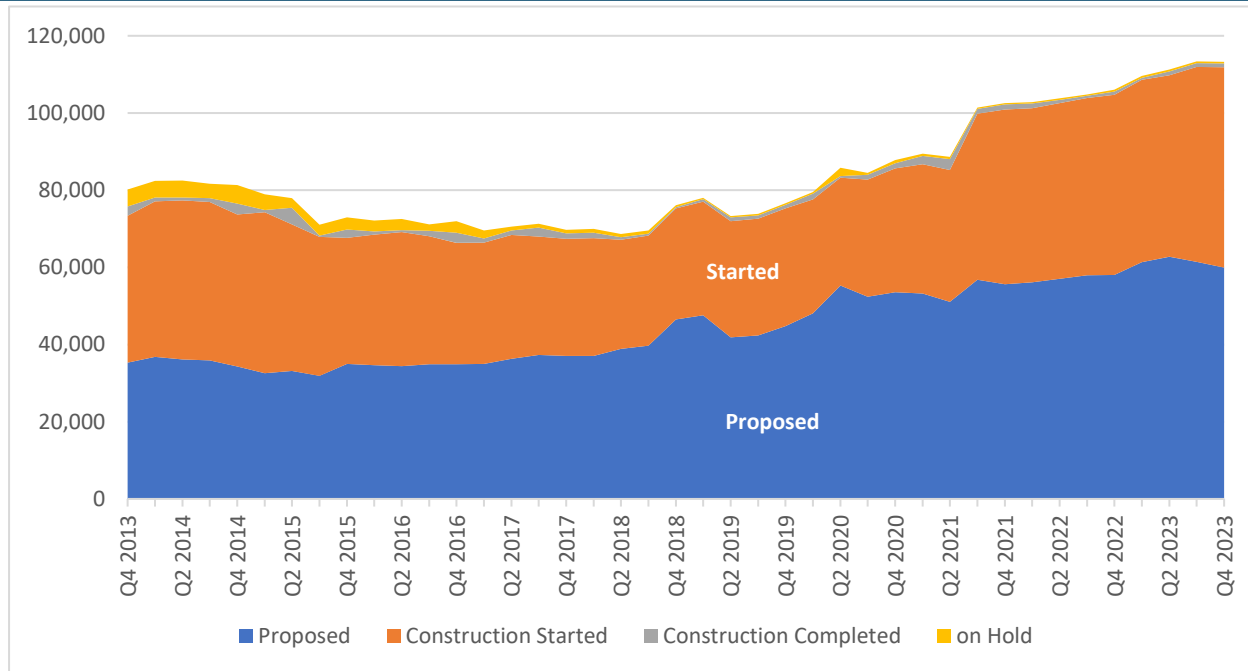
Source: CMHC

Note: The housing starts is the sum of major centres: Vancouver, Abbotsford-Mission, Chilliwack, Whistler, Squamish and Sechelt

MAINLAND/SOUTHWEST REGION

Trends in Major Projects

Exhibit 7.3 Estimated Cost Trends in Major Projects (\$M)
Mainland/Southwest Region



- In Q4 2023, the Mainland/Southwest region had a total of 559 major projects with a combined value of \$113.30 B, representing a 0.1% decrease from the previous quarter and a 6.8% increase compared to the previous year.
- There were 19 newly proposed projects added to the MPI this quarter. The top valued project was Vancouver Community College - Centre for Clean Energy and Automotive Innovation (\$291 M) in Vancouver. See more new projects in Appendix 1.
- Twenty-two major projects began construction this quarter. Two notable projects that started construction were Richmond Hospital New Patient Care Tower (\$861 M) in Richmond and Vancouver General Hospital - Operating Room Renewal Phase 2 (\$332 M) in Vancouver. See more projects underway in Appendix 2.
- Twenty-one major projects were completed in the fourth quarter. The most notable projects were GCT Vanterm Densification Project (\$160 M) in Vancouver and University District Condominiums (\$120 M) in Surrey. See more completed projects in Appendix 3.

Exhibit 7.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)
Mainland/Southwest Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	58,068	61,377	62,749	61,397	59,904	-2.4%	3.2%
Construction started	46,640	47,254	47,045	50,539	51,974	2.8%	11.4%
Completed	843	480	1,003	978	963	-1.5%	14.2%
On hold	485	520	455	455	455	0.0%	-6.2%
Total	106,036	109,631	111,252	113,369	113,296	-0.1%	6.8%

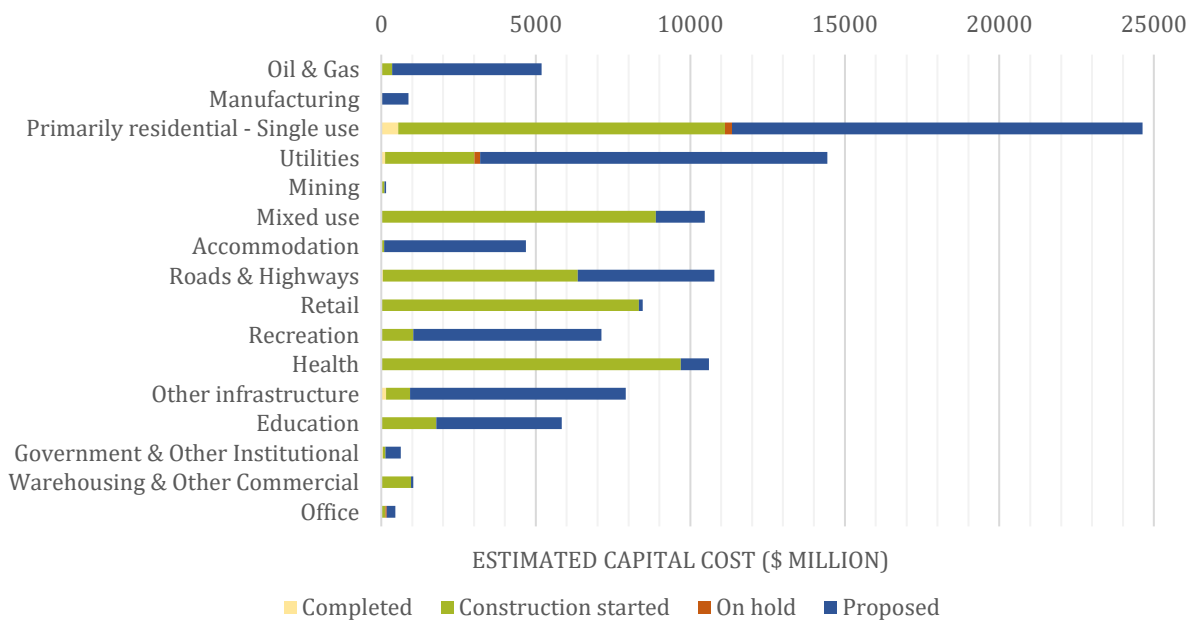
MAINLAND/SOUTHWEST REGION

Exhibit 7.5 Summary of Major Projects (by Project Status)
Mainland/Southwest Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	59,904	53%	295	222	5.5
Preliminary/Feasibility	19,769	17%	71	335	4.8
Consultation/Approvals	19,547	17%	118	178	6.5
Permitting	3,216	3%	15	230	5.0
Tender/Preconstruction	9,532	8%	52	191	2.5
Stage Unknown	7,840	7%	39	212	8.2
On hold	455	0%	14	41	9.5
Construction started	51,974	46%	229	231	5.3
Completed	963	1%	21	48	5.0
Total	113,296	100%	559	215	5.5

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 7.6 Major Projects Status, by Construction Subtype
Mainland/Southwest Region



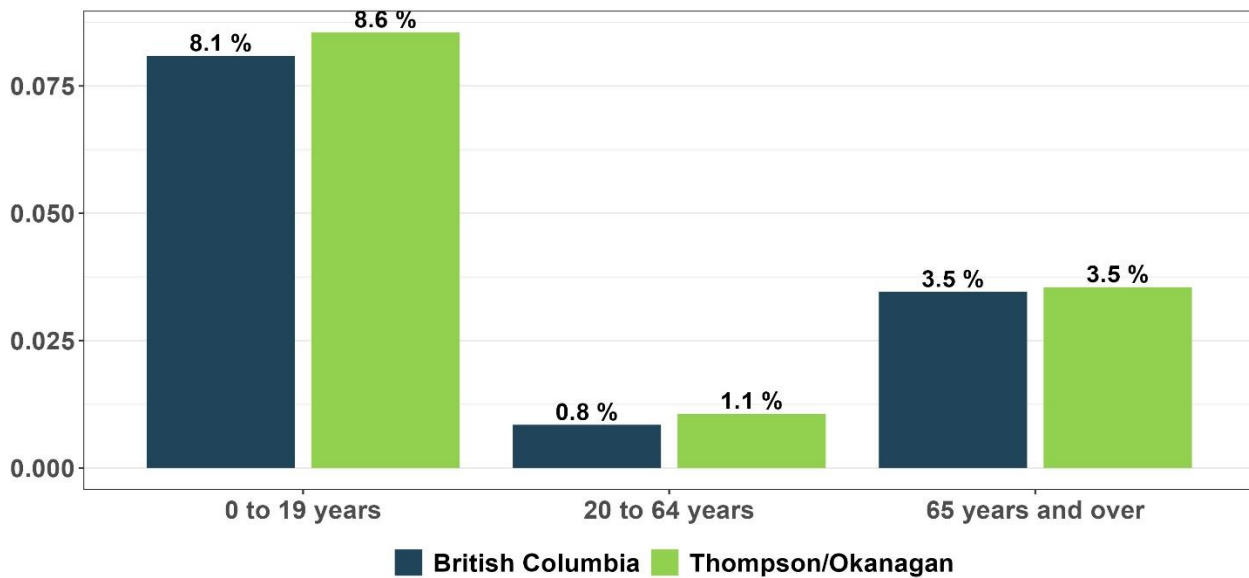
Note: Oil and Gas Extraction includes LNG

THOMPSON - OKANAGAN REGION

8. Thompson - Okanagan Region

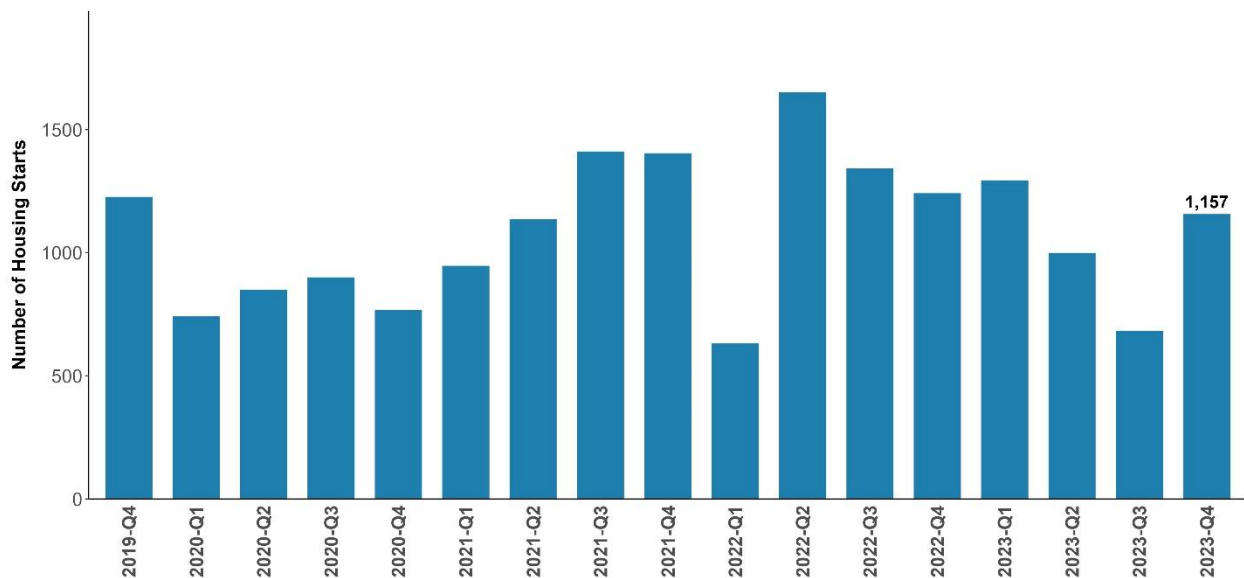
Key Economic Indicators

Exhibit 8.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 8.2 Housing Starts – Thompson-Okanagan



Source: CMHC

Note:- The housing starts is the sum of major centres: Kelowna, Kamloops, Penticton, Salmon Arm, Vernon and Summerland

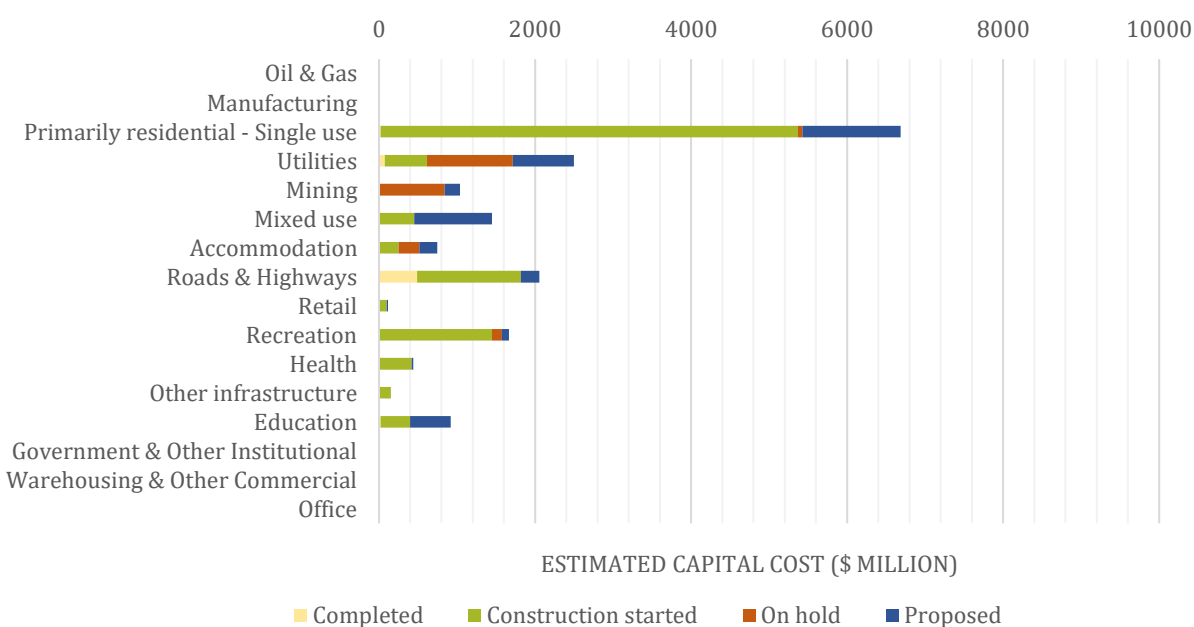
THOMPSON - OKANAGAN REGION

**Exhibit 8.5 Summary of Major Projects (by Project Status)
Thompson-Okanagan Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	4,369	25%	38	129	8.3
Preliminary/Feasibility	774	4%	13	70	4.7
Consultation/Approvals	2,771	16%	13	213	12.1
Permitting	150	1%	1	150	18.8
Tender/Preconstruction	108	1%	4	27	1.1
Stage Unknown	566	3%	7	113	10.3
On hold	2,384	13%	7	341	17.4
Construction started	10,412	59%	48	231	10.8
Completed	604	3%	5	121	3.7
Total	17,769	1	98	195	9.9

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 8.6 Major Projects Status, by Construction Subtype
Thompson-Okanagan Region**



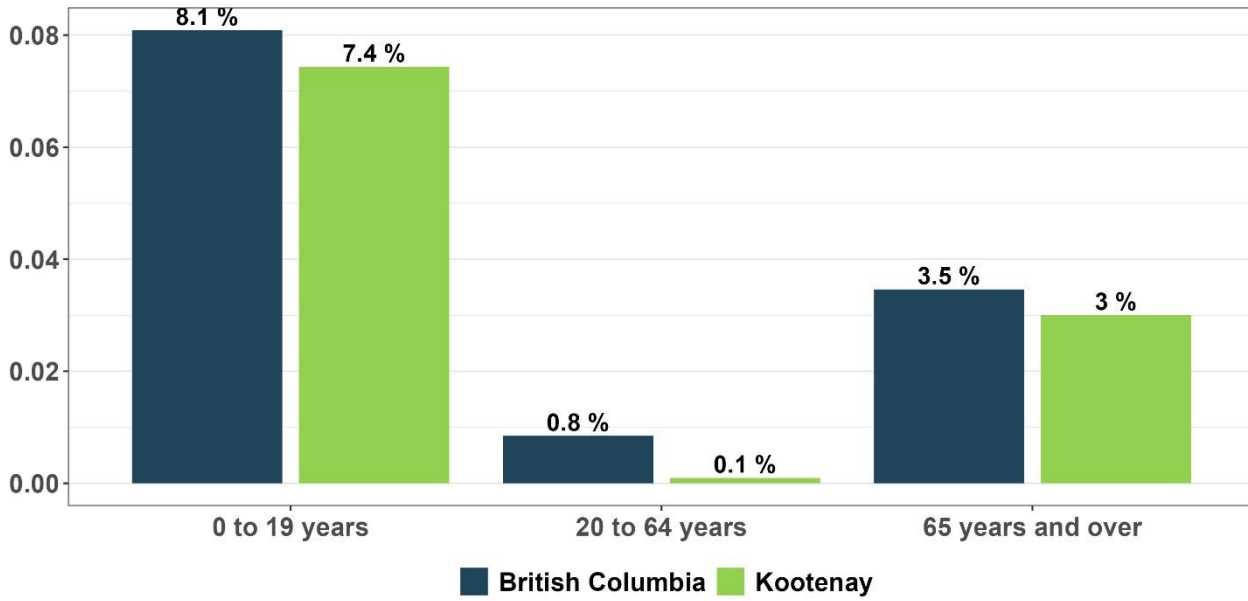
Note: Oil and Gas Extraction includes LNG

KOOTENAY REGION

9. Kootenay Region

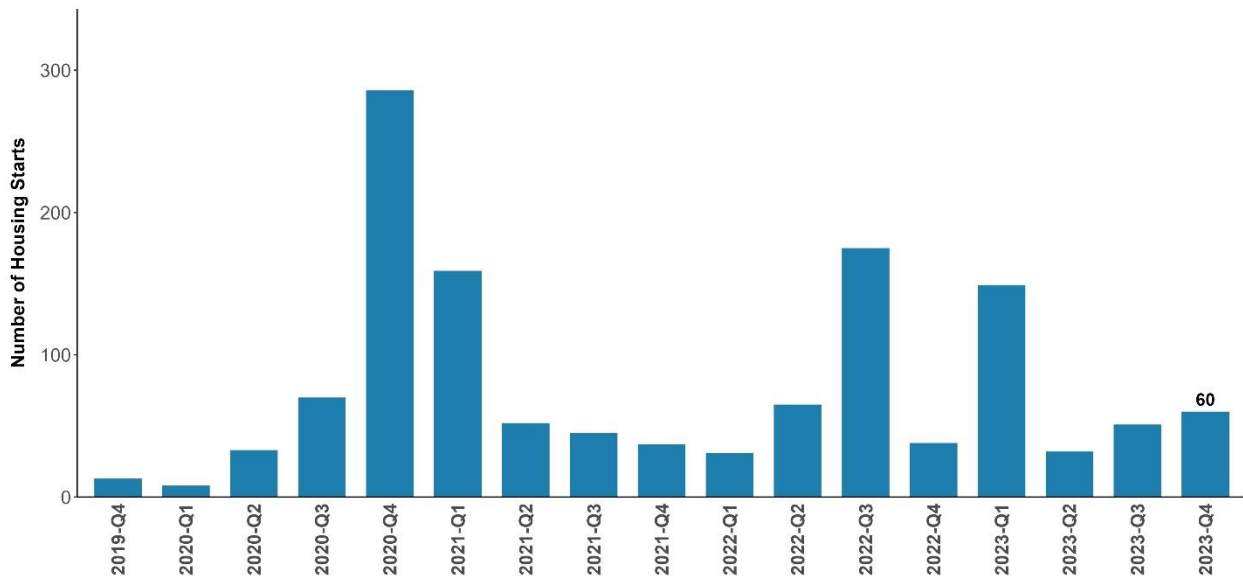
Key Economic Indicators

Exhibit 9.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 9.2 Housing Starts - Kootenay

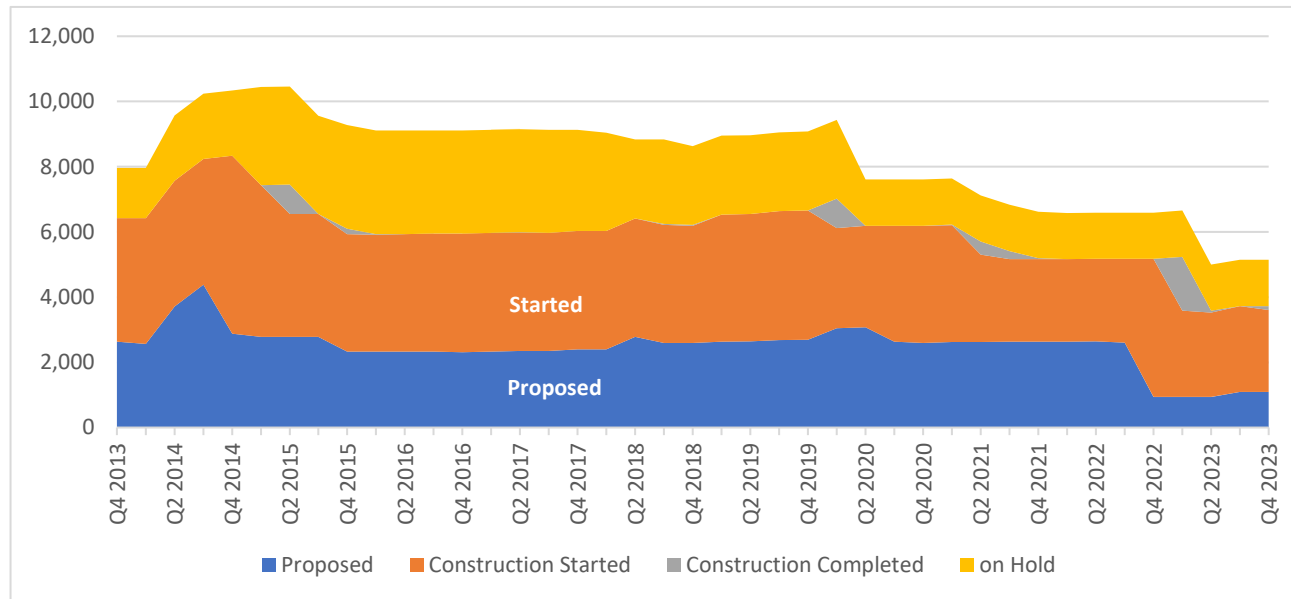


Source: CMHC
 Note: - The housing starts is the sum of major centres: Nelson, Cranbrook, Trail

KOOTENAY REGION

Trends in Major Projects

Exhibit 9.3 Estimated Cost Trends in Major Projects (\$M)
Kootenay Region



- In Q4 2023, the Kootenay region had a total of 34 major projects with a combined value of \$5.15 B, an increase of 0.1% from the previous quarter. This also represents a 21.9% decrease compared to the previous year.
- Two projects completed construction this quarter. These are Kootenay Lake Ferry Service Upgrade (\$85 M) in Belfour and Kootenay Boundary Regional Hospital Ambulatory Care (\$39 M) in Trail.

Exhibit 9.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Kootenay Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	940	940	940	1,097	1,097	0.0%	16.7%
Construction started	4,233	2,643	2,584	2,626	2,506	-4.6%	-40.8%
Completed	0	1,654	59	0	124	-	-
On hold	1,420	1,420	1,420	1,420	1,420	0.0%	0.0%
Total	6,593	6,657	5,003	5,143	5,147	0.1%	-21.9%

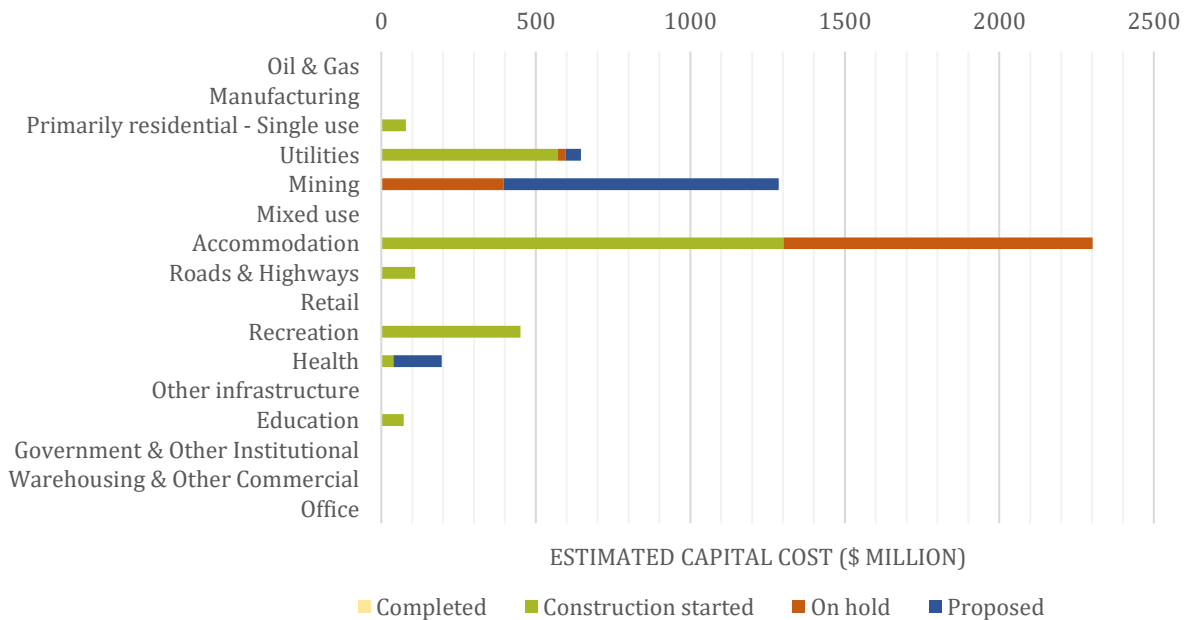
KOOTENAY REGION

Exhibit 9.5 Summary of Major Projects (by Project Status)
Kootenay Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	1,097	21%	10	219	7.9
Preliminary/Feasibility	0	0%	3	0	6.4
Consultation/Approvals	907	18%	4	302	7.5
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	0	0%	0	0	0.0
Stage Unknown	124	2%	2	62	4.8
On hold	1,420	28%	3	473	17.5
Construction started	2,506	49%	19	132	12.3
Completed	124	2%	2	62	4.8
Total	5,147	100%	34	177	11.0

Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 9.6 Major Projects Status, by Construction Subtype
Kootenay Region



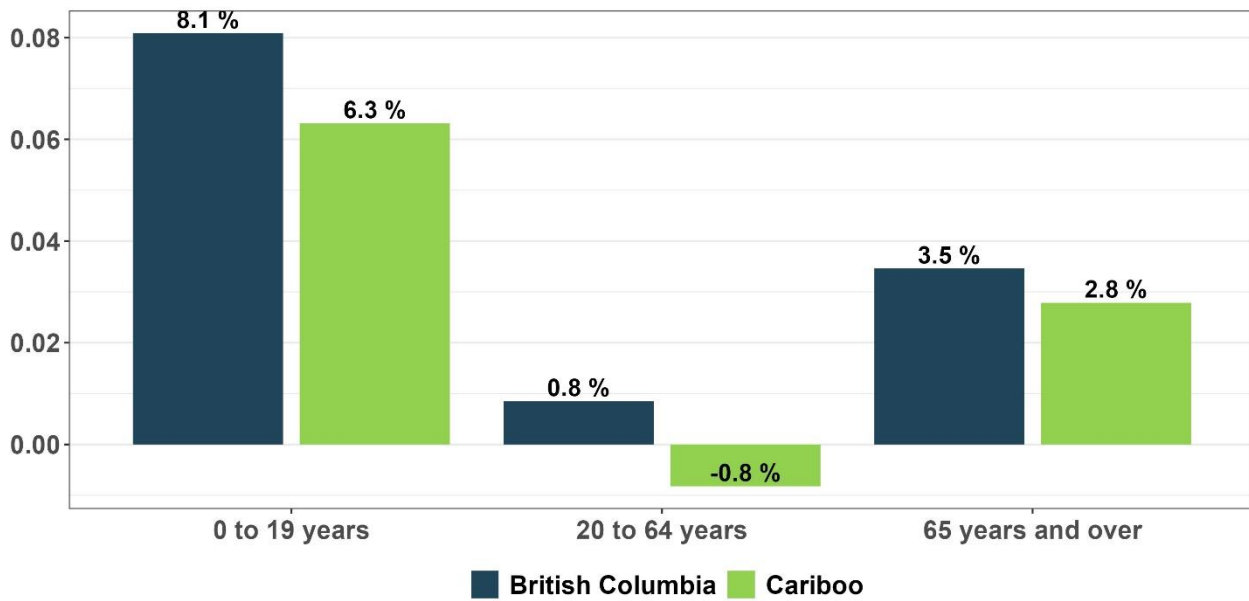
Note: Oil and Gas Extraction includes LNG

CARIBOO REGION

10. Cariboo Region

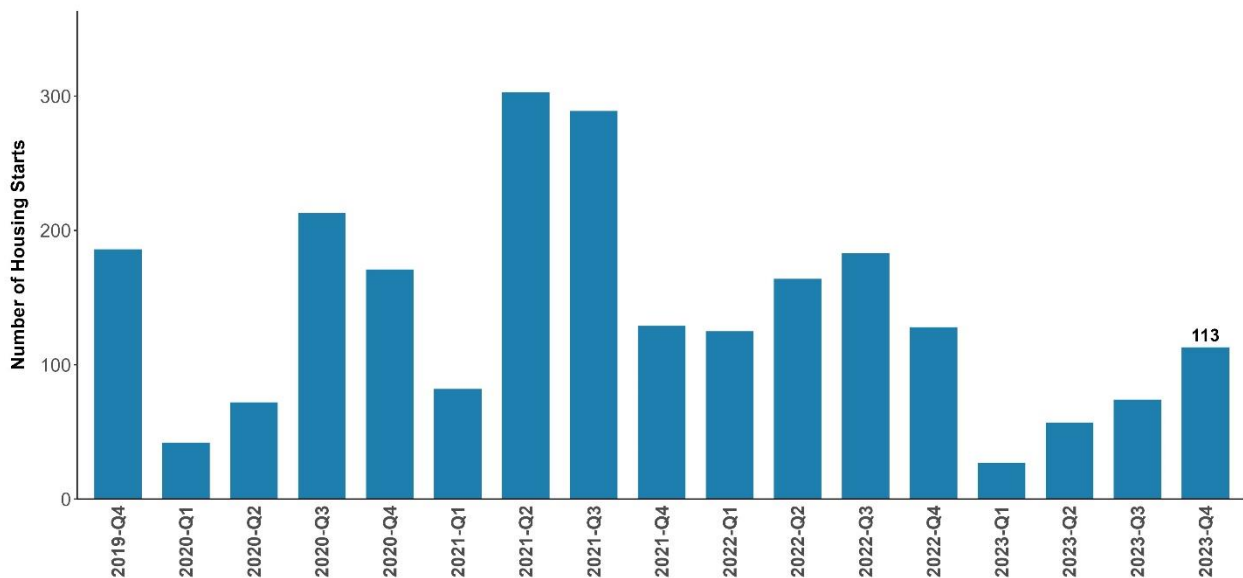
Key Economic Indicators

Exhibit 10.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 10.2 Housing Starts - Cariboo



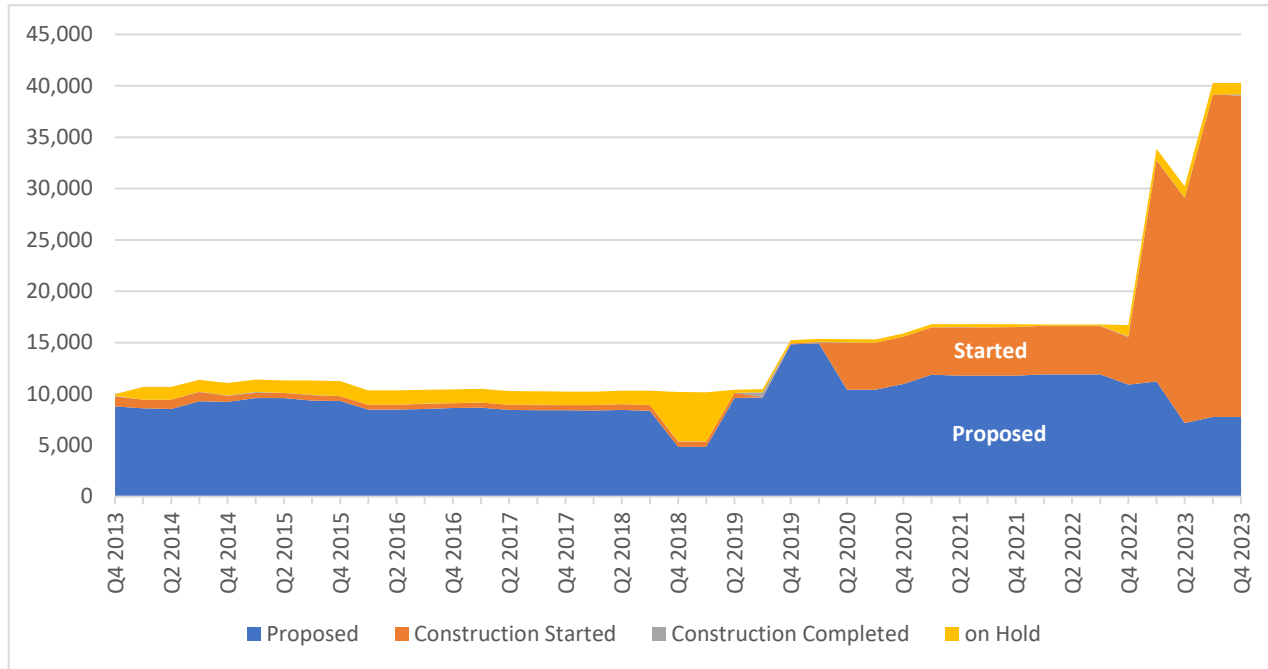
Source: CMHC

Note: - The housing starts is the sum of major centres: Prince George, Quensel, and Williams Lake

CARIBOO REGION

Trends in Major Projects

Exhibit 10.3 Estimated Cost Trends in Major Projects (\$ M)
Cariboo Region



- In Q4 2023, the Cariboo region had a total of 33 major projects with a combined value of \$40.28 B, same as the previous quarter and 141.2% higher than Q4 2022.
- There was one new proposed project, Long-term Care Facility in Prince George.
- Two projects completed construction, including West Fraser Road Realignment (\$103 M) in Quesnel.

Exhibit 10.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Cariboo Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	10,907	11,225	7,159	7,758	7,758	0.0%	-28.9%
Construction started	4,651	21,551	21,923	31,423	31,299	-0.4%	573.0%
Completed	39	0	27	0	124	-	217.9%
On hold	1,100	1,100	1,100	1,100	1,100	0.0%	0.0%
Total	16,697	33,876	30,209	40,281	40,281	0.0%	141.2%

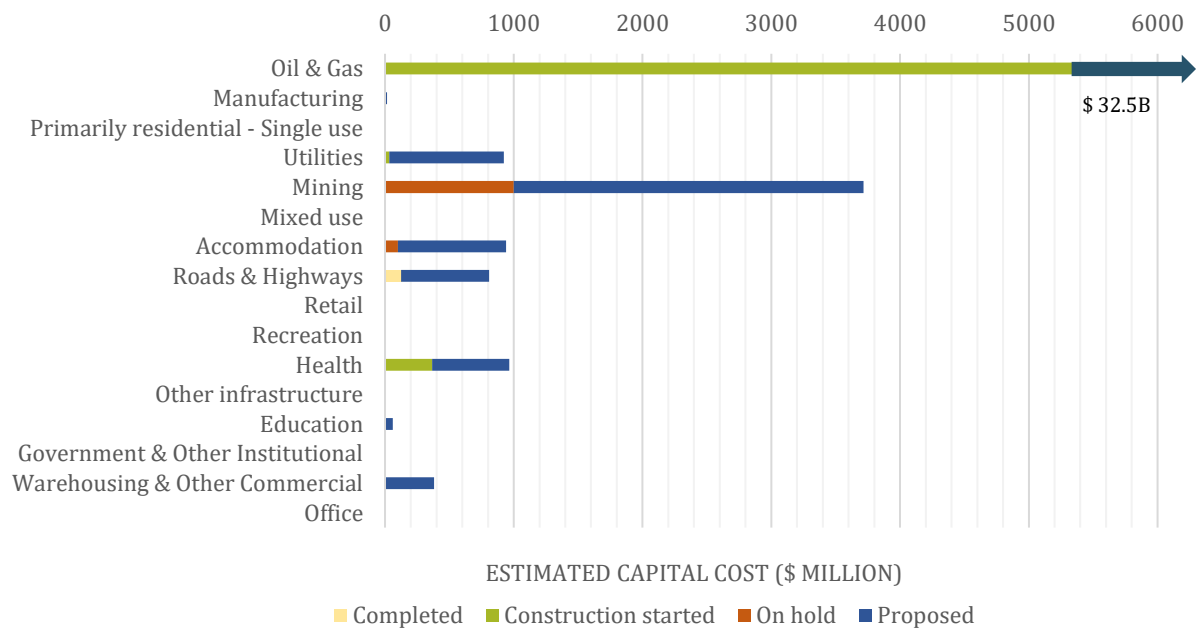
CARIBOO REGION

**Exhibit 10.5 Summary of Major Projects (by Project Status)
Cariboo Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	7,758	19%	25	353	8.9
Preliminary/Feasibility	2,430	6%	10	347	5.9
Consultation/Approvals	2,898	7%	9	322	9.0
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	60	0%	1	60	24.9
Stage Unknown	2,370	6%	5	474	11.6
On hold	1,100	3%	2	550	25.0
Construction started	31,299	78%	4	7,825	6.8
Completed	124	0%	2	62	3.0
Total	40,281	100%	33	1,343	9.3

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 10.6 Major Projects Status, by Construction Subtype
Cariboo Region**



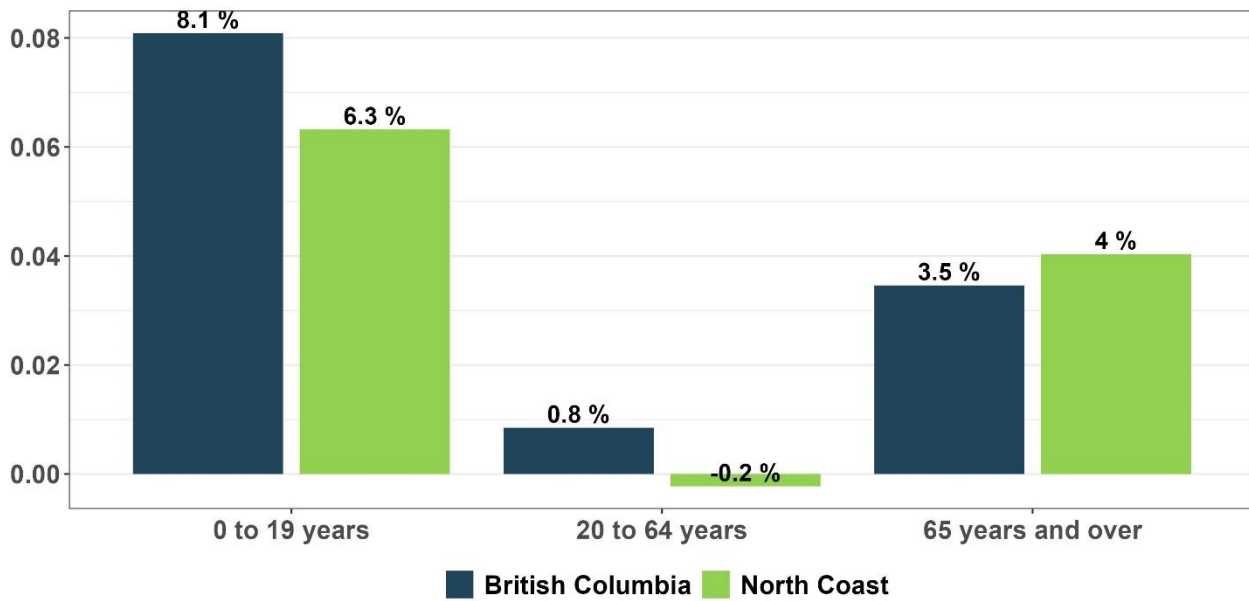
Note: Oil and Gas Extraction includes LNG

NORTH COAST REGION

11. North Coast Region

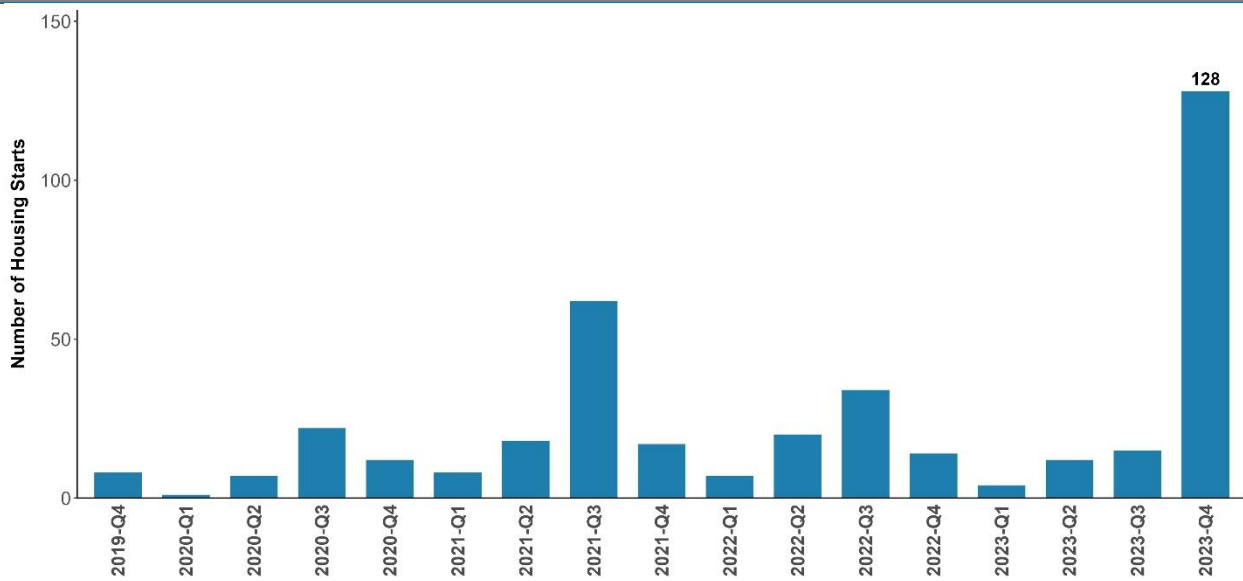
Key Economic Indicators

Exhibit 11.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 11.2 Housing Starts – North Coast

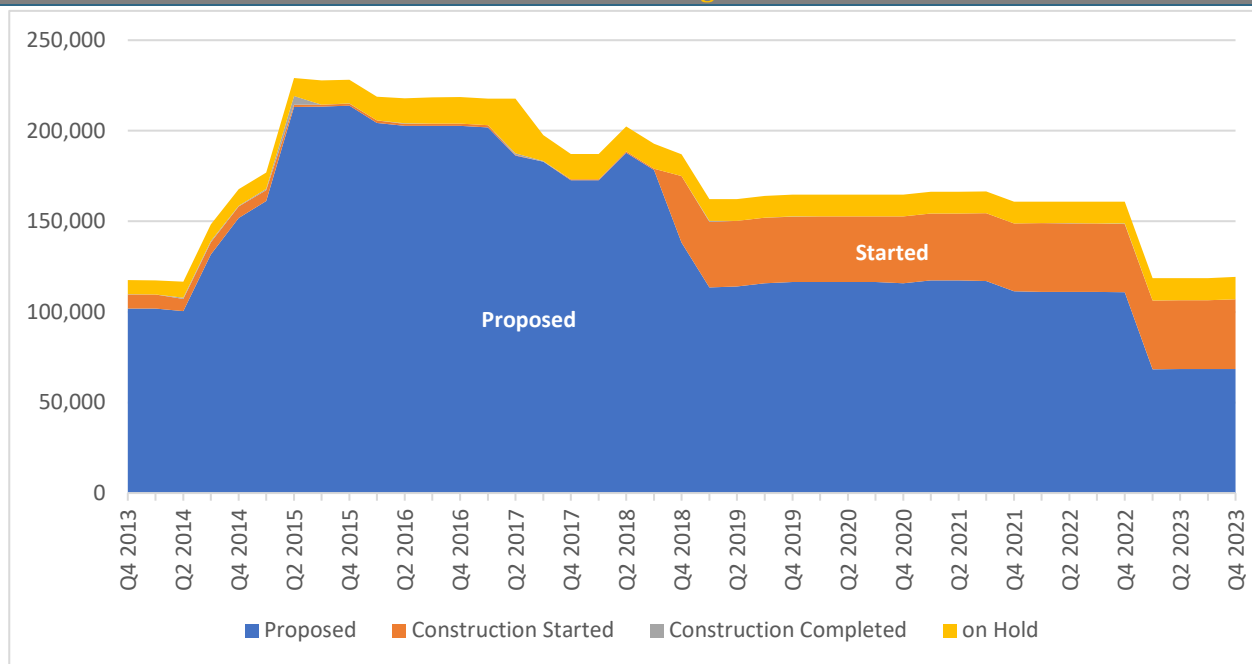


Source: CMHC
 Note:- The housing starts is the sum of major centres: Prince Rupert and Terrace

NORTH COAST REGION

Trends in Major Projects

Exhibit 11.3 Estimated Cost Trends in Major Projects (\$M)
North Coast Region



- In Q4 2023, the North Coast region had a total of 59 major projects with a combined value of \$119.27 B, an increase of 0.53% from the previous quarter and a decrease of 25.8% from the previous year.
- There were two new proposed projects this quarter. See list in Appendix 1.
- Prince George to Terrace Capacitors Project (\$582 M) started construction in Q4-2023.
- Two projects completed construction this quarter. See list in Appendix 3.

Exhibit 11.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
North Coast Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	110,801	68,353	68,480	68,480	68,521	0.1%	-38.2%
Construction started	37,773	37,877	37,894	37,916	38,432	1.4%	1.7%
Completed	276	75	0	0	66	-	-76.1%
On hold	11,981	12,251	12,251	12,251	12,251	0.0%	2.3%
Total	160,831	118,556	118,625	118,647	119,270	0.53%	-25.8%

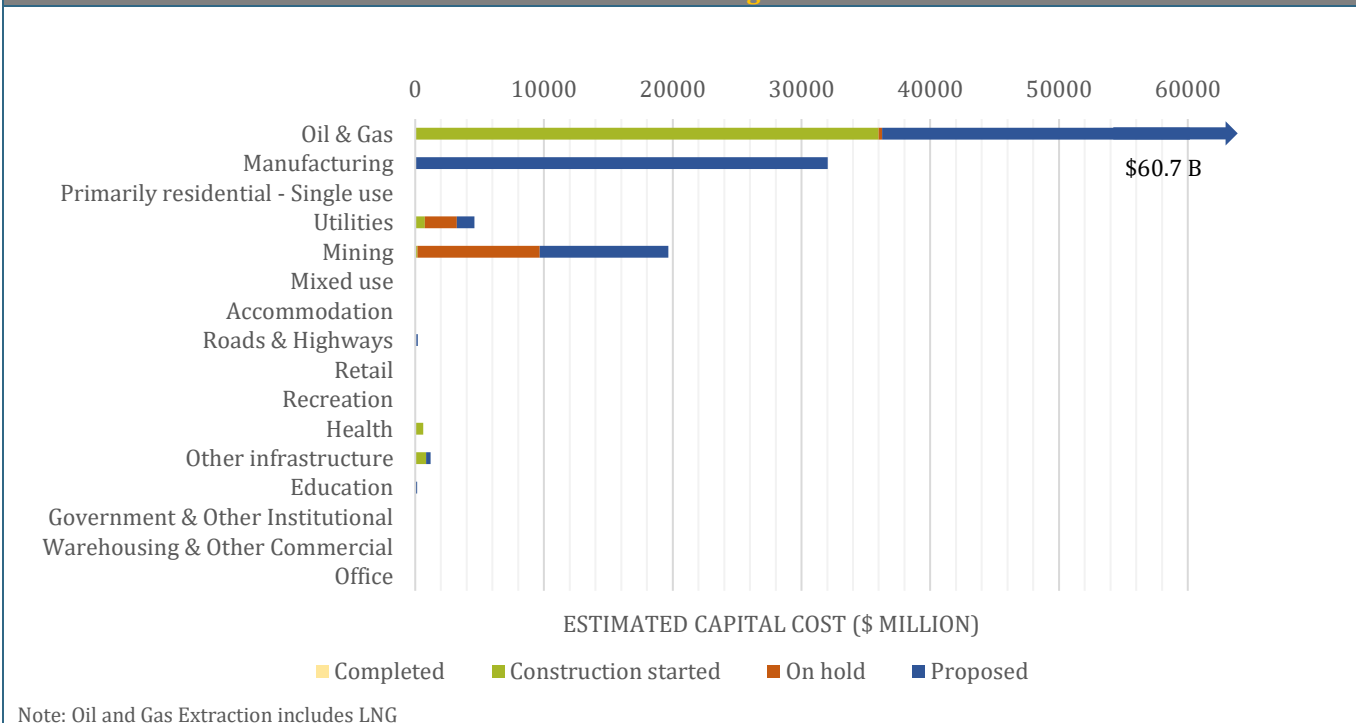
NORTH COAST REGION

**Exhibit 11.5 Summary of Major Projects (by Project Status)
North Coast Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	68,521	57%	32	2,284	10.6
Preliminary/Feasibility	10,375	9%	4	3,458	13.0
Consultation/Approvals	29,778	25%	15	1,985	10.1
Permitting	250	0%	1	250	5.6
Tender/Preconstruction	11,463	10%	5	2,293	6.3
Stage Unknown	16,655	14%	7	2,776	13.9
On hold	12,251	10%	13	1,531	13.5
Construction started	38,432	32%	12	3,203	3.6
Completed	66	0%	2	33	4.0
Total	119,270	100%	59	2,294	9.6

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 11.6 Major Projects Status, by Construction Subtype
North Coast Region**

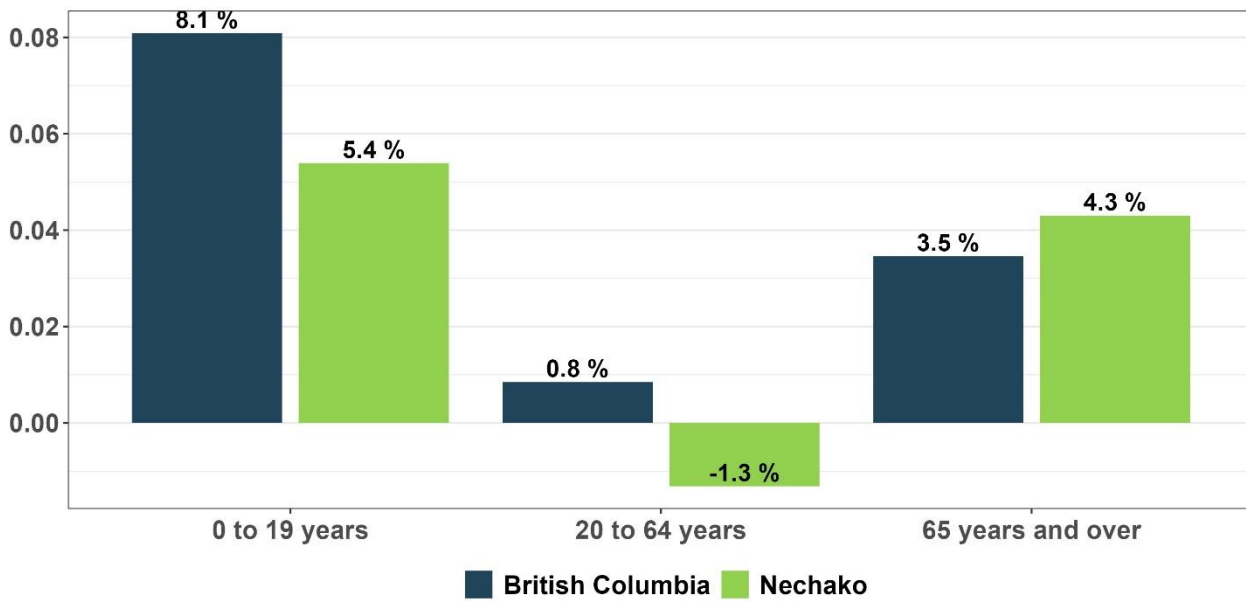


NECHAKO REGION

12. Nechako Region

Key Economic Indicators

Exhibit 12.1 Projected Population Growth 2023-2024

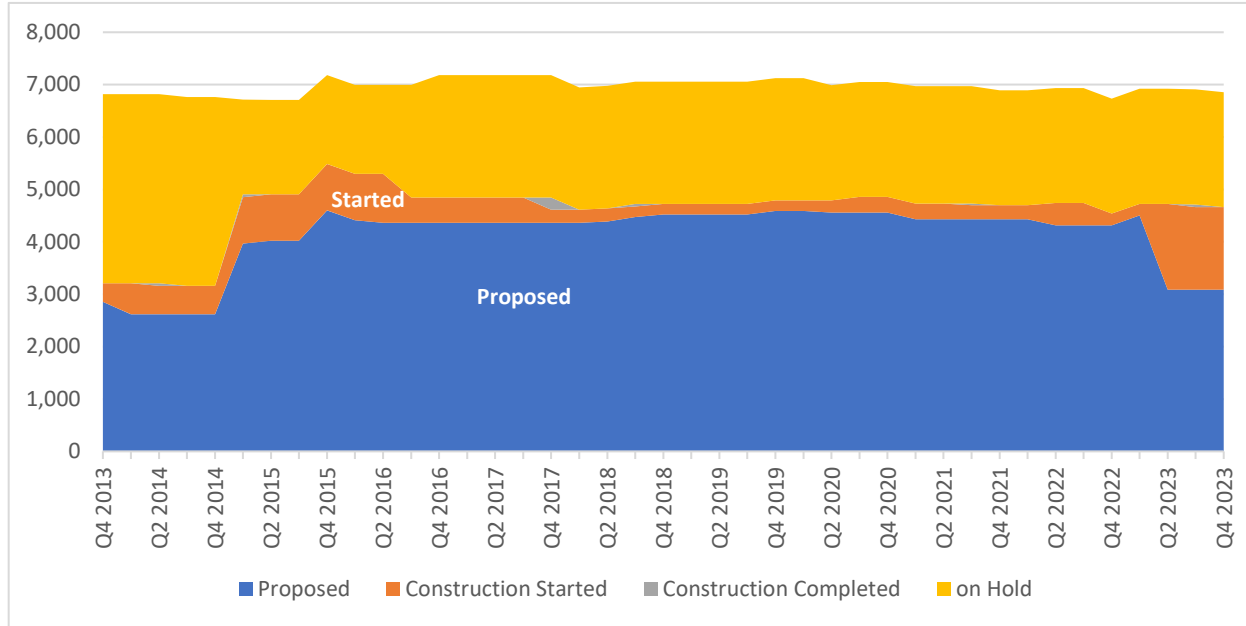


Source: BC Stats

NECHAKO REGION

Trends in Major Projects

**Exhibit 12.3 Estimated Cost Trends in Major Projects (\$M)
Nechako Region**



In Q4 2023, the Nechako region had a total of 18 major projects with a combined value of \$6.86 B, a 0.8% decline from the previous quarter and a 1.8% increase from the same quarter in 2022.

**Exhibit 12.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Nechako Region**

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	4,317	4,502	3,086	3,086	3,086	0.0%	-28.5%
Construction started	224	224	1,640	1,574	1,574	0.0%	602.7%
Completed	0	0	0	53	0	-100.0%	-
On hold	2,195	2,195	2,195	2,195	2,195	0.0%	0.0%
Total	6,736	6,921	6,921	6,908	6,855	-0.8%	1.8%

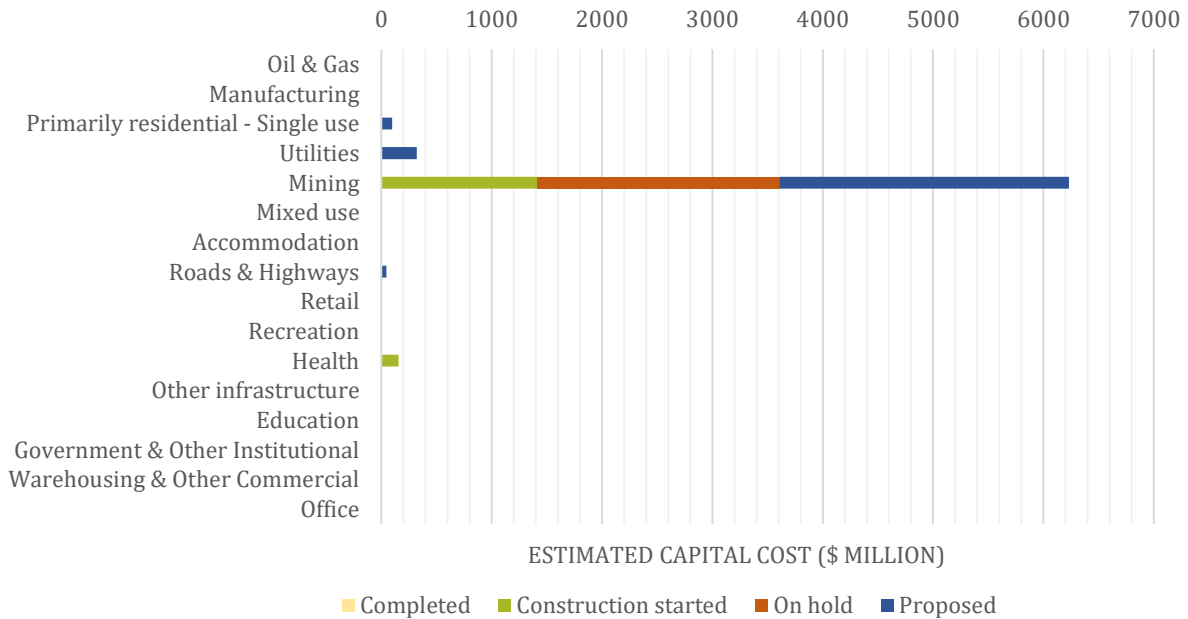
NECHAKO REGION

Exhibit 12.5 Summary of Major Projects (by Project Status)
Nechako Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	3,086	45%	11	309	14.5
Preliminary/Feasibility	925	13%	3	308	18.0
Consultation/Approvals	861	13%	6	144	12.8
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	0	0%	0	0	0.0
Stage Unknown	1,300	19%	2	1,300	14.3
On hold	2,195	32%	4	549	19.5
Construction started	1,574	23%	3	787	9.7
Completed	0	0%	0	0	0.0
Total	6,855	100%	18	428	14.8

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 12.6 Major Projects Status, by Construction Subtype
Nechako Region



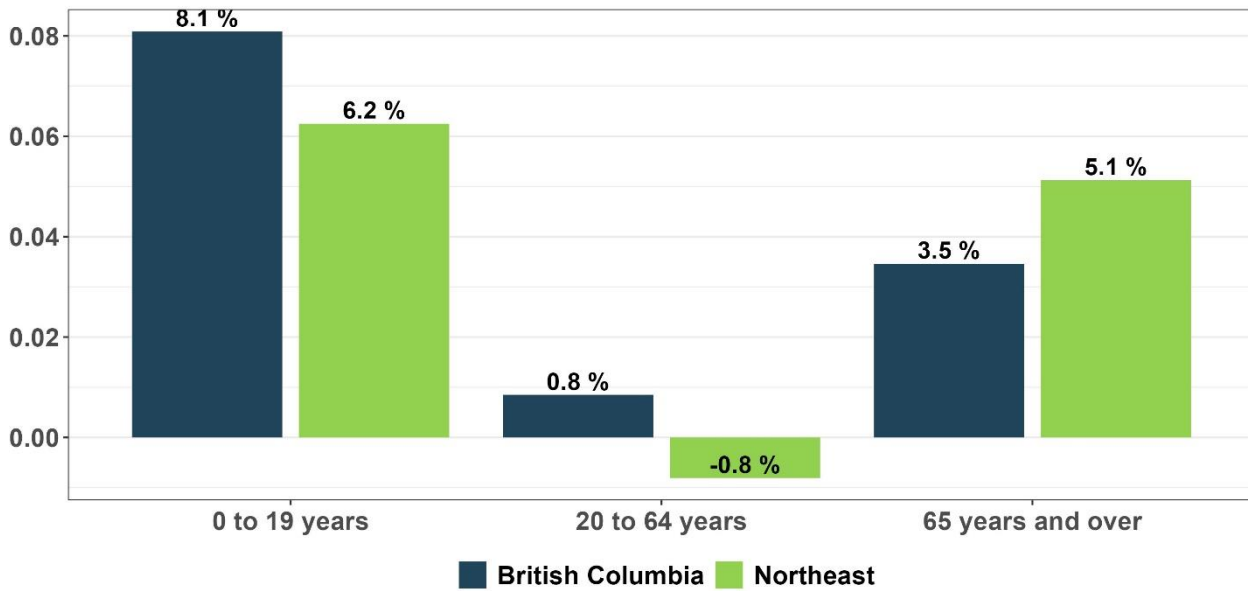
Note: Oil and Gas Extraction includes LNG

NORTHEAST REGION

13. Northeast Region

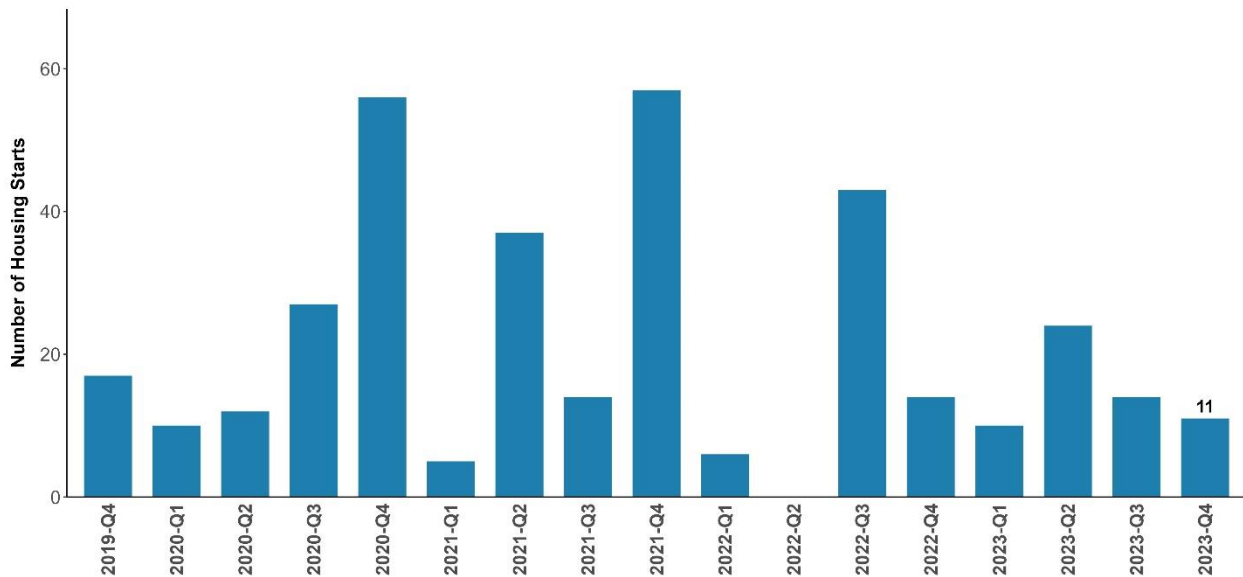
Key Economic Indicators

Exhibit 13.1 Projected Population Growth 2023-2024



Source: BC Stats

Exhibit 13.2 Housing Starts - Northeast



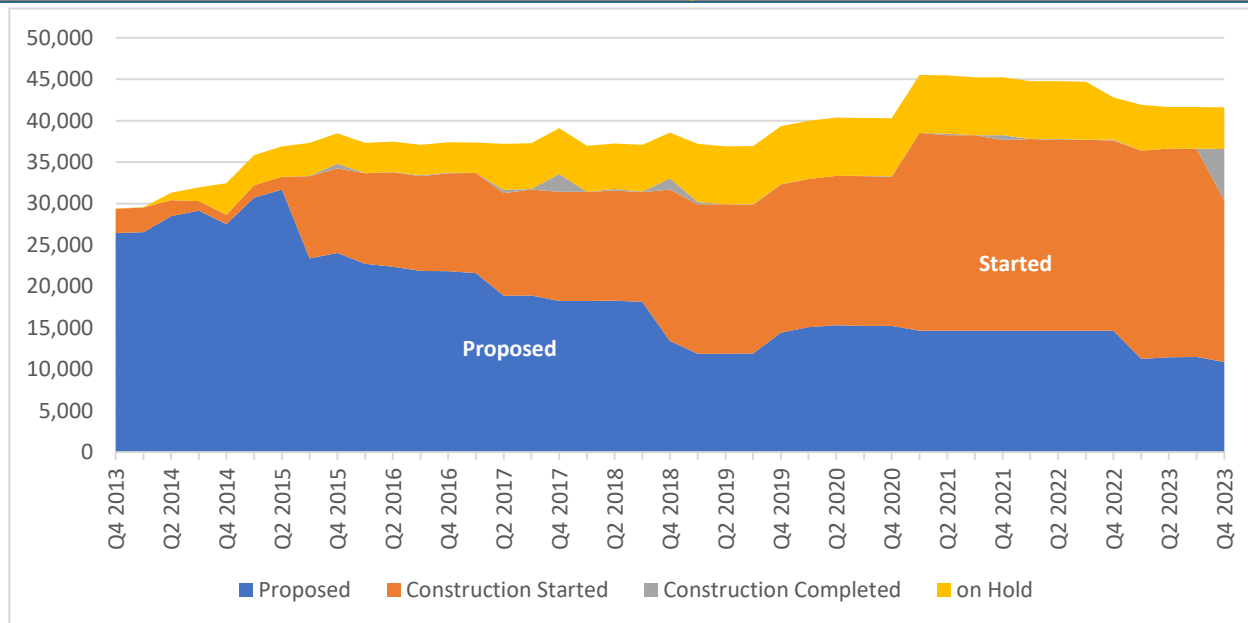
Source: CMHC

Note:- The housing starts is the sum of major centres: Dawson Creek and Fort St. John

NORTHEAST REGION

Trends in Major Projects

Exhibit 13.3 Estimated Cost Trends in Major Projects (\$M)
Northeast Region



- In Q4 2023, the Northeast region had a total of 35 major projects with a combined value of \$41.59 B, 0.12% lower than the previous quarter and 2.9% lower than a year before.
- Dawson Creek Hospital (\$590 M) in Dawson Creek started construction in Q4-2023.
- Two projects completed construction in the fourth quarter of 2023, including the Coastal GasLink Pipeline Project (\$6.2 B) in Dawson Creek.

Exhibit 13.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Northeast Region

Status	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Change from the previous quarter	Change from the previous year
Proposed	14,667	11,239	11,451	11,468	10,878	-5.1%	-25.8%
Construction started	22,942	25,166	25,166	25,115	19,477	-22.4%	-15.1%
Completed	105	0	0	51	6,228	12111.8%	5831.4%
On hold	5,101	5,511	5,010	5,010	5,010	0.0%	-1.8%
Total	42,815	41,916	41,627	41,644	41,593	-0.12%	-2.9%

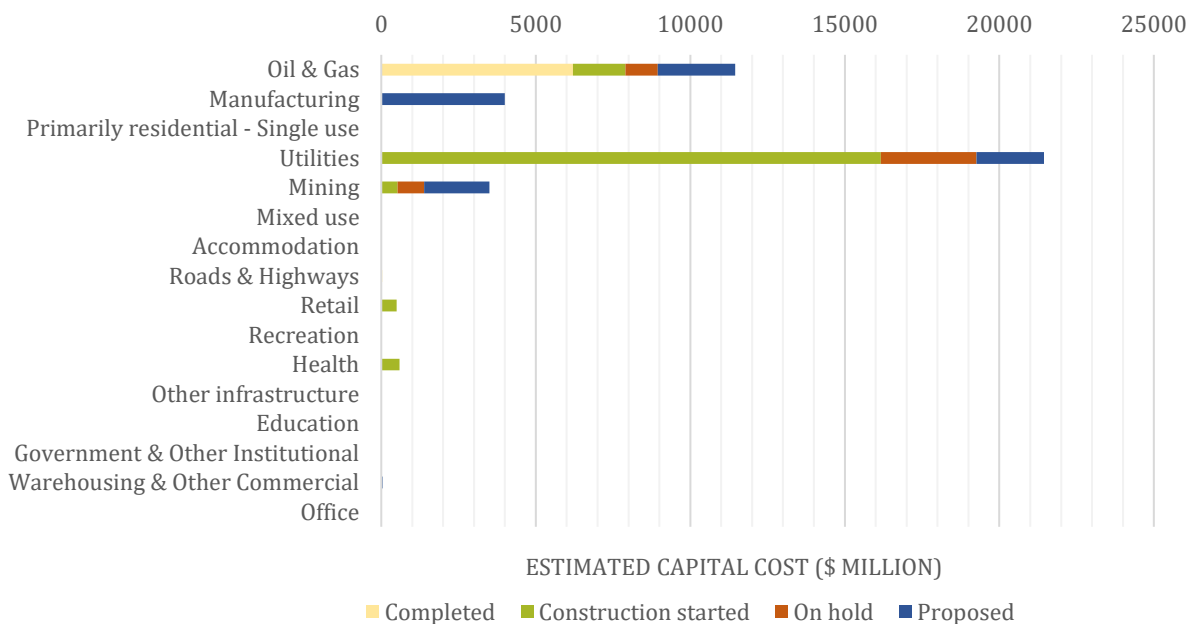
NORTHEAST REGION

Exhibit 13.5 Summary of Major Projects (by Project Status)
Northeast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	10,878	26%	18	640	10.6
Preliminary/Feasibility	2,500	6%	1	2,500	4.1
Consultation/Approvals	3,740	9%	7	623	11.5
Permitting	1,520	4%	2	760	6.6
Tender/Preconstruction	40	0%	1	40	10.6
Stage Unknown	3,078	7%	7	440	11.8
On hold	5,010	12%	6	835	13.5
Construction started	19,477	47%	9	2,164	8.6
Completed	6,228	15%	2	3,114	7.5
Total	41,593	100%	35	1,223	10.4

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 13.6 Major Projects Status, by Construction Subtype
Northeast Region



Note: Oil and Gas Extraction includes LNG

APPENDICES

Appendices

Appendix 1

New Proposed Projects (October - December 2023)			
Region	Municipality	Project	Estimated Cost (\$ Million)
Mainland/Southwest	Burnaby	Brentwood Park Elementary Upgrades	39
	Burnaby	Rosser Ave Condominium	68
	Coquitlam	Pine and Glen East Tower	58
	Coquitlam	Kora by Strand	58
	Langley	Azure Grove Condominium	48
	Maple Ridge	Dewdney Trunk Road Condominium	22
	Port Coquitlam	Town and Centre Highrise Condominium	40
	Richmond	Riva 4 Condominium	48
	Surrey	Parkway 2 - Intersect Highrise	65
	Surrey	Elementary School Additions	54
	Surrey	Halo Lowrise Condominiums	20
	Surrey	The Manhattan Condominium	60
	Surrey	Guilden Condominium	35
	Vancouver	Fraser Street Condominium	24
	Vancouver	Vancouver Community College - Centre for Clean Energy and Automotive Innovation	291
	Vancouver	Social Housing	30
	Vancouver	Edition Condominium	20
	Vancouver	375 East 1st Avenue Condominium	40
	White Rock	The Landmark at Foster Martin	23
Vancouver Island/Coast	Nanaimo	Park & Fourth Condominium	26
	Sooke	Elementary School Additions	24
	Victoria	Belleville Terminal Redevelopment	304
Thompson-Okanagan	Enderby	Baxter Bridge Replacement	17
Cariboo	Prince George	Long-term Care Facility	
North Coast	Prince Rupert	Social Housing	23
	Prince Rupert	McBride Street Roundabout	18
Total			1,455

APPENDICES

Appendix 2

Construction Started (October - December 2023)				
Region	Municipality	Project	Completion Date	Estimated Cost (\$ Million)
Vancouver Island/Coast	Saanich	Royal Oak Fire Station Replacement	2024-Q4	44
	Saanich	Central Block Condominium	2025-Q1	20
	Tofino	Tofino Wastewater Treatment Plant	2024-Q4	78
	Victoria	Spencer Block Apartment Building	2025-Q4	32
Mainland/Southwest	Burnaby	Perla Condominiums		62
	Burnaby	South Yards Condominiums	2027-Q2	95
	Burnaby	Stride Avenue Community Elementary	2026-Q1	47
	Coquitlam	Skylark Condominiums	2024-Q4	35
	Langley	Cascadia Townhomes	2025-Q4	48
	Metro Vancouver	Station Access and Safety Project	2026-Q4	63
	New Westminister	First and Royal Condominium	2025-Q4	28
	North Vancouver	Elle Condominiums	2026-Q2	30
	Port Coquitlam	Westminster Junction Affordable Housing	2025-Q4	96
	Richmond	Richmond Hospital New Patient Care Tower	2031-Q4	861
	Surrey	Onyx & Ivory Lowrise Condominium	2024-Q4	20
	Surrey	Chelsea at the Boroughs	2024-Q4	20
	Surrey	Lucent Highrise Condominium	2026-Q4	80
	Surrey	Fleetwood - Distribution Feeder Ductbank and Feeder Installation (FV-FVW-023)		41
	Surrey	Viva Condominium	2025-Q1	20
	Vancouver	Vancouver General Hospital - Operating Room Renewal (Phase 2)	2028-Q2	332
	Vancouver	Marpole Community Centre	2026-Q4	91
	Vancouver	Block Residences	2026-Q4	35
	Vancouver	Davie Village Social Housing	2026-Q4	91
	Vancouver	Block Condominium Development	2025-Q4	30
Vancouver	1818 Alberni Highrise Condominium	2025-Q2	30	
West Vancouver	Gleneagles Pump Station Upgrades	2027-Q4		
Thompson-Okanagan	Kelowna	UBC Okanagan's xəl sic snpax̄nwix̄w̄tn Collaborative Teaching and Research Centre	2025-Q4	119
North Coast	Vanderhoof, Burns Lake, Terrace	Prince George to Terrace Capacitors Project		582
Northeast	Dawson Creek	Dawson Creek Hospital	2027-Q4	590
Total				3,620

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Appendix 3

Construction Completed (October - December 2023)			
Region:	Municipality	Project	Estimated Cost (\$ Million)
Vancouver Island/Coast	Goldstream	Highway Flood Recovery Projects - Malahat	24
	Victoria	Mod Condominium	22
Mainland/Southwest	Abbotsford	Highway 11 Nexus Lane and Vye Road Overpass	47
	Burnaby	Laurel Street Works Yard	55
	Burnaby	Ballantree Townhomes	20
	Chilliwack	Wahleach Refurbish Generator Project	61
	Coquitlam	Lake Buntzen 1 Coquitlam Tunnel Gates Refurbishment Project	67
	Coquitlam	Port & Mill Condominium	34
	Coquitlam	Cardinal Condominium	28
	Delta	Scott & Nicholson Lowrise Condominium	38
	New Westminster	618 Carnarvon Condominium	48
	Port Coquitlam	Condominium Development	20
	Surrey	University District Condominiums	120
	Surrey	Habitat@81st Affordable Housing	50
	Surrey	Hazelwood Townhouses	28
	Surrey	Woodward Townhouses	28
	Surrey	The Boroughs Condominium	20
	Vancouver	GCT Vanterm Densification Project	160
	Vancouver	The Conservatory Condominiums	40
	Vancouver	David Lloyd George Elementary School Replacement	24
	Vancouver	The Conservatory Condominium	40
	Vancouver	Cambie Gardens Condominiums	
White Rock	Soleil Highrise Condominium	35	
Thompson-Okanagan	Kamloops	TRU Student Housing	19
	Kelowna	Rose Valley Water Treatment Plant	75
	Lake Country	Zara at Lakestone	20
	Othello To Merrit	Highway Flood Recovery Projects - Highway 5 (Coquihalla)	350
	Salmon Arm	Highway 1 - Salmon Arm West	140
Kootenay	Balfour	Kootenay Lake Ferry Service Upgrade	85
	Trail	Kootenay Boundary Regional Hospital Ambulatory Care	39
Cariboo	Prince George	Simon Fraser Bridge Rehabilitation	21
	Quesnel	West Fraser Road Realignment	103
North Coast	Prince Rupert, Terrace, Smithers, Topley & Vanderhoof	Highway 16 Passing Lanes and Intersection	43

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	Terrace	Old Skeena Bridge Rehabilitation	23
Northeast	Dawson Creek	Coastal GasLink Pipeline Project	6200
	Dawson Creek	Eighth Street Bridge	28
Total			8,155

Appendix 4

Project Value and Project Status for each Industry Sector (October - December 2023)					
Category	Proposed	Construction started	Completed	On hold	Total
Oil & Gas	33,355	68,950	6,200	1,320	109,825
Manufacturing	36,929	0	0	0	36,929
Primarily residential - Single use	16,173	21,920	591	327	39,011
Utilities	18,366	22,167	203	11,035	51,771
Mining	18,603	2,218	0	14,780	35,601
Mixed use	3,630	11,788	0	1,000	16,418
Accommodation	7,662	1,642	0	1,421	10,725
Roads & Highways	5,710	7,744	864	0	14,318
Retail	615	8,940	0	0	9,555
Recreation	6,253	3,206	0	194	9,653
Health	2,074	12,817	39	0	14,930
Other infrastructure	9,377	1,872	160	0	11,409
Education	6,578	2,809	43	0	9,430
Government & Other Institutional	521	1,652	55	0	2,228
Warehousing & Other Commercial	522	1,005	0	0	1,527
Office	314	136	0	80	530
Total	166,682	168,866	8,155	30,157	373,860

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Appendix 5

Number of Regional Major Projects Excluding Completed Projects (by Project Category)

Development Region	Residential/Commercial	Transportation & Warehousing*	Mining & Oil & Gas Extraction	Utilities (incl sewage treatment)	Manufacturing	Public Services	Other Services	Total
Vancouver Island/Coast	78	10	0	19	0	25	7	139
Mainland/Southwest	362	32	7	36	2	83	16	538
Thompson/Okanagan	43	11	3	15	0	16	5	93
Kootenay	10	2	7	8	0	3	2	32
Cariboo	5	4	8	8	2	4	0	31
North Coast	3	11	21	14	4	4	0	57
Nechako	1	1	13	2	0	1	0	18
Northeast	3	2	9	15	2	2	0	33
Total	505	73	68	117	10	138	30	941

Note*: Pipelines and transportation-related manufacturing are included in Transportation and Warehousing category

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