



Image courtesy: BC Government

**Benvoulin Court Affordable Housing project** is completed, 122 affordable, energy-efficient rental homes in the final building of the National Society of Hope's Apple Valley development in Kelowna. The modern nine-storey building will provide a mix of one- and two-bedroom homes for moderate- and low-income individuals, families, seniors and people with disabilities.

**Total Cost:** 20 million. The project is part of B.C.'s 10-year, \$7-billion housing plan.

# BRITISH COLUMBIA MAJOR PROJECTS INVENTORY

## FIRST QUARTER 2022



Ministry of  
Advanced Education  
and Skills Training

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## **British Columbia Major Projects Inventory**

### **First Quarter 2022**

Major Projects Inventory as of March 31, 2022.

Publisher: Workforce Innovation Skills Training Division, Ministry of Advanced Education and Skills Training.

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Report prepared by Workforce Innovation and Skills Training Division staff.

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## **About this Report**

The objectives of this report are to analyze the updates to the Major Projects Inventory and to provide additional context on changes to economic conditions and construction activities. These snapshots of current economic activities are provided to help readers form expectations of the construction activities into the next quarter. This report was prepared with the most current data from economic indicators.

Detailed project listings are available in a searchable Excel database: [www.majorprojectsinventory.com](http://www.majorprojectsinventory.com)

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# ABOUT THE MAJOR PROJECTS INVENTORY

The B.C. Major Projects Inventory (MPI), published quarterly, provides summary information on major projects in the Province of British Columbia. The MPI includes a listing of private and public sector construction projects in B.C. with an estimated capital cost of \$15 million (CAD) or greater (\$20 million or greater within the Lower Mainland–Vancouver area).

Since 2019 (Quarter 1), about 75% of all the existing projects received an update each quarter. New projects are added to the list every quarter. Projects on hold for longer than two years are removed from the inventory. Completed projects are removed from the list in the following quarter.

Information collected in the MPI includes:

Project identification	Project name, description, specific and regional location, geographic coordinates, developer, contact information, project type, and project category.
Project status	<ul style="list-style-type: none"><li>• Proposed, under construction, completed, or on hold</li><li>• Proposed stages</li><li>• Start and completion dates (if available)</li><li>• Update activity on project status</li><li>• Environmental assessment stage</li></ul>
Project size	Estimated capital cost (if available)
Other project characteristics	Construction type, construction subtype, public sector projects, clean energy projects and/or green (i.e. LEED) building projects, Indigenous peoples' agreements, the number of construction jobs and operating jobs.

While every effort is made to maintain a comprehensive project list that includes the most current publicly available information, it is important to note that projects are constantly added and re-evaluated by industry. Not all major projects are included in the MPI since projects need to be publicly announced in order to be included and some project information is not published due to confidentiality requirements.

## Sources of MPI Information

Information sources include print and electronic media, developers, architects, general contractors, and government agencies (provincial, regional, municipal) as well as occasional site visits. Projects that are under consideration or proposed to be funded by the provincial government may be listed where there is public information about such projects. The description may indicate the status of provincial funding applications if such information is publicly available.

## Project Location

Projects are listed within the eight economic development regions: Vancouver Island/Coast, Mainland/Southwest (Vancouver area), Thompson-Okanagan, Kootenay, Cariboo, North Coast, Nechako, and Northeast. A map showing the location of the regions and main population centres is included in the regional sections of the MPI. Projects are also listed according to the nearest population centre, which could be an unincorporated centre or a local government (e.g. a municipality).

# ABOUT THE MAJOR PROJECTS INVENTORY

## Estimated Cost

Cost estimates are general estimates from the information sources used and are not necessarily produced in a consistent manner. The estimated costs are revised when new information is available. All estimates are recorded in millions of dollars. All capital costs in this report are estimates and therefore subject to change. This is particularly applicable in the early stages of a project proposal. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

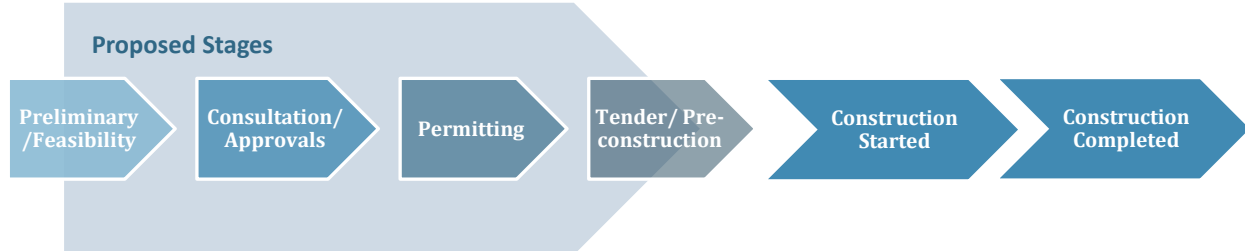
## Start and Finish Dates

Start and finish dates for proposed projects are based on estimates from the sources used, or in some cases, reasonable assumptions. These dates are revised as new information becomes available.

## Project Status

Projects are listed by status: proposed, under construction, completed, or on hold. Projects that are on hold for longer than two years are normally removed from the publication (although retained in our database). Cancelled projects are identified in the project description as “cancelled” and noted in Update Activity. Cancelled projects and completed projects in this quarter will be removed from the next issue of the MPI. Changes to project status are based on public information releases and/or information supplied by project proponents. Cancelled projects are not included in reported totals in this report.

The following diagram illustrates the project stages listed in the database.



Technically, projects can have their status moved to “cancelled” at any stage except at the construction completed stage.

## Proposed

Any major projects in the public realm with an intention to proceed on the part of a credible proponent are added to the database. Often major projects with an official news release or funding confirmed are added to the inventory. Projects released on the official websites may be included but are subject to approval for inclusion by the proponent. A review process for public projects is obtained by the project manager where the respective ministry can decide to include or remove the proposed projects based on feasibility or funding available for the project.

Proposed projects usually go through four stages prior to reaching the construction stage.

At the **Preliminary/Feasibility** stage, the feasibility of the project has been reviewed and the project’s design and planning are in process.

# ABOUT THE MAJOR PROJECTS INVENTORY

**The Consultation/Approvals** stage includes approvals for the zoning, environmental assessment, Indigenous peoples and other public open house processes.

A proposed project will enter the **Permitting** stage after obtaining the required approvals (i.e. environmental assessment certificate, if indicated). This stage includes development and building permits, mines, water licenses and other additional information required before moving into pre-construction stage.

**The Tender/Pre-construction** stage includes construction tenders and building site preparation such as pre-loading, demolition, and excavation. The pre-construction work such as excavation or site work may begin in preparation for the construction permit.

## **Sustainable Building Design**

Information on sustainable building designs and construction projects that are registered and certified under a recognized green building rating system are identified. Examples of green building rating system include Leadership in Energy and Environmental Design (LEED®) and Green Globes. LEED buildings provide an environmentally responsible standard for energy efficiency at home and in the workplace. This designation has been added to the project description to promote awareness of the benefits of green buildings.

## **Indigenous Affiliation**

Information related to Indigenous peoples' involvement in projects is based on news releases and published project information that is publicly available. The information is consistent with the information maintained in the Indigenous Business and Investment Council Database (BCIBIC: <https://biz.bcibic.ca/>).

# ABOUT THE MAJOR PROJECTS INVENTORY

## **Project Category**

Project Category lists the seven industrial categories:

- a.) manufacturing
- b.) mining, oil and gas extraction
- c.) other services
- d.) public services
- e.) residential or commercial
- f.) transportation and warehousing
- g.) utilities (including sewage treatment)

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

## **Environmental Assessment Stage**

The stages of environmental assessment for each project undergoing review under the *B.C. Environmental Assessment Act* are added to this issue.

## **Latitude and Longitude**

Field latitude and longitude are noted in the Degrees Minutes Seconds (DMS) format.

## **Telephone**

Contact number of the project developer or representative.

## **Update Activity**

Readers can search for and select projects based on the following seven criteria:

- a.) new proposed projects
- b.) project started construction
- c.) cancelled-removing next issue
- d.) project added-under construction
- e.) project completed-removing next issue
- f.) project placed on hold
- g.) project removed from hold

# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

## 1. B.C. Major Projects Highlights –Q1 2022

The estimated capital cost of all 959 major projects in the first quarter of 2022 increased slightly from \$388.57 billion (B) in the fourth quarter of 2021 to \$388.65 B. Note: the total capital cost is the combined estimated value of projects identified as proposed, construction started, completed, and on hold excluding cancelled projects.

There were 30 new proposed projects over \$15 million (M) with available capital cost estimates totalling \$1.68 B if all the projects were to proceed. The potential capital investment for new projects has increased from \$996 M in the fourth quarter of 2021.

There were 22 projects that started construction in B.C., representing an estimated capital cost of \$1.61 B, down from the \$3.76 B reported in the fourth quarter of 2021. Twenty-nine projects completed construction in the first quarter of 2022, with an estimated capital cost of \$2.67 B compared to \$2.35 B in the previous quarter.

There were 272 projects with public funding contributions with a total capital cost of \$74.15 B. Funding for these projects is allocated through municipal, provincial and/or federal levels of government, crown corporations, public institutions and may include private partnerships. Of these, 134 projects worth a total of \$33.72 B had provincial government funding contributions.

There were 59 projects with a total estimated cost of \$119.43 B involving Indigenous communities in capacities such as project owners, project partners or benefit agreements.

Major projects currently under construction in B.C. totalled \$135.39 B, down from \$136.01 B in the fourth quarter of 2021. Proposed projects totalled \$219.55 B, up slightly from \$219.10 B in the previous quarter. Several major project proposals listed were in very preliminary stages and were not approved for construction, therefore capital cost estimates should be viewed with caution. Projects with a total value of approximately \$31.05 B were judged to be 'on hold' in the first quarter of 2022, a small decline from the previous quarter.

All capital costs in this report were estimated and therefore subject to change. Some capital costs were not included because they were not available at press time, or the developer or owner requested that no capital cost be shown.

**Figure 1 B.C. MPI Highlights**

<b>959</b>	Number of total major projects
<b>\$388.65 B</b>	Value of all projects
<b>521</b>	Number of total proposed projects
<b>\$219.55 B</b>	Value of proposed projects
<b>349</b>	Number of projects under construction
<b>\$135.39 B</b>	Value of projects under construction
<b>29</b>	Number of projects completed
<b>\$2.67 B</b>	Value of projects completed
<b>30</b>	Number of new proposed projects
<b>\$1.68 B</b>	Value of newly proposed projects



# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

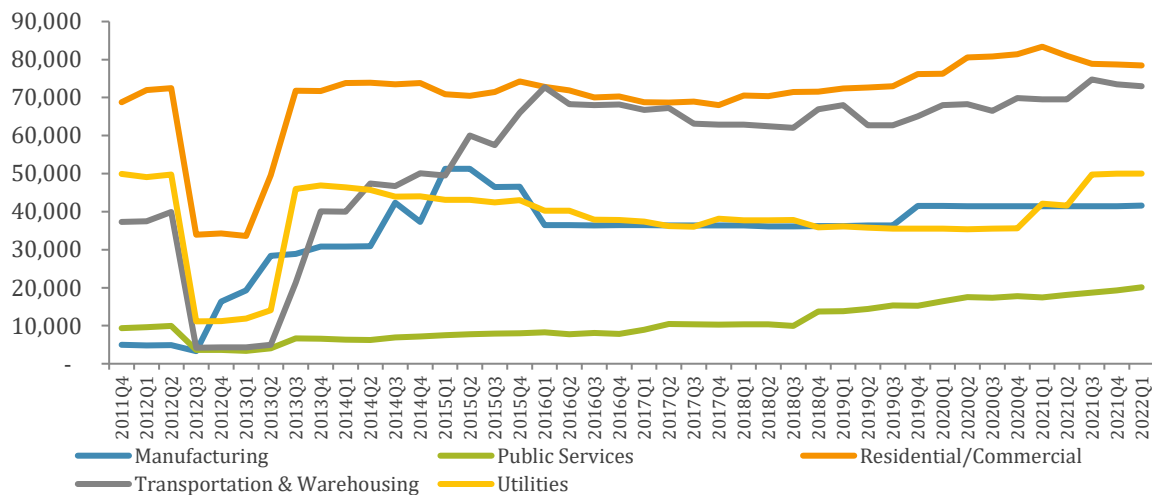
## 2. B.C. Major Projects Inventory – Q1 2022

### By Project Category, Construction Type or Subtype

**Exhibit 2.1 Estimated Cost Trends in B.C. Major Projects, by Project Category (\$ M)**

Project Category	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Change from the previous quarter	Change from the previous year
Mining & Oil & Gas Extraction	120,761	120,761	120,761	116,261	<b>116,161</b>	-0.1%	-3.8%
Residential/Commercial	83,376	81,017	78,845	78,667	<b>78,452</b>	-0.3%	-5.9%
Transportation & Warehousing	69,536	69,516	74,757	73,510	<b>72,994</b>	-0.7%	5.0%
Manufacturing	41,387	41,387	41,417	41,417	<b>41,559</b>	0.3%	0.4%
Utilities (incl sewage treatment)	42,082	41,580	49,721	49,992	<b>49,976</b>	0.0%	18.8%
Public Services	17,461	18,083	18,681	19,317	<b>20,099</b>	4.0%	15.1%
Other Services	9,036	9,036	9,226	9,405	<b>9,405</b>	0.0%	4.1%
<b>Grand Total</b>	<b>383,639</b>	<b>381,380</b>	<b>393,408</b>	<b>388,569</b>	<b>388,646</b>	<b>0.0%</b>	<b>1.3%</b>

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

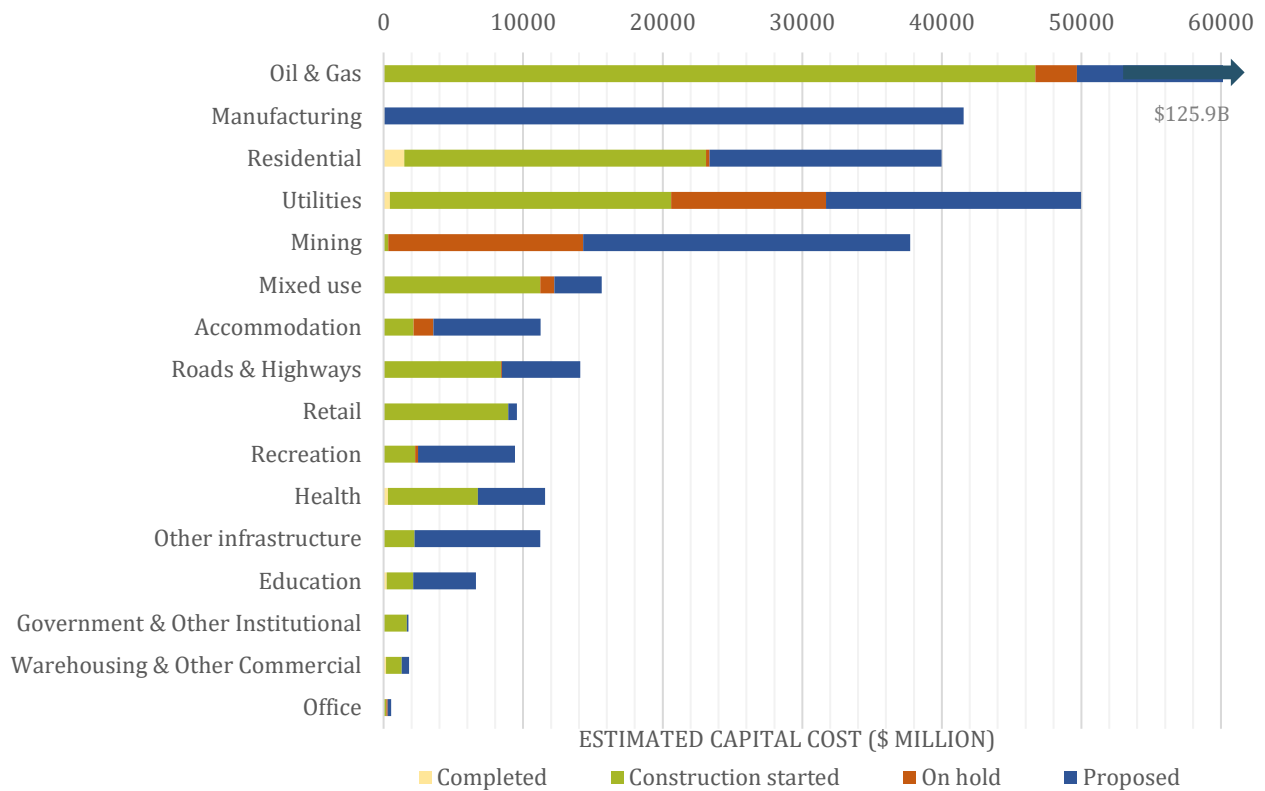


Note: chart excludes mining oil & gas extraction and other services projects

The total estimated capital cost of major projects in B.C was down in the first quarter of 2022 (Q1), totalling \$388.65 B, almost the same as the previous quarter and up 1.2% compared to last year.

# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

Exhibit 2.2 Major Projects Status in B.C., by Construction Subtype (\$ M)



Note: See Appendix 4 for the data underlying this chart.

- In the first quarter of 2022, Oil and Gas projects (including LNG) represented 32.4% of the total estimated capital cost in the MPI.
- Residential and Commercial development projects comprised 552 of the 959 projects listed in the first quarter of 2022, representing a total estimated capital cost of \$88.2 B.
- Residential projects were concentrated in the Mainland/Southwest region (69.2%), Vancouver Island (16.1%), and Thompson-Okanagan (10.5%).
- Utility projects continued to be a significant driver for the province. The total cost of utilities projects was nearly \$49.98 B while the total cost of projects which are currently underway was nearly \$20.16 B.
- There were 57 mining projects listed in the MPI with a total estimated value of \$37.73 B.
- The largest new proposed project was the Highway Flood Recovery Projects - Malahat in Vancouver Island, project valued at \$295 M.
- Public Infrastructure - The value of public funding contributions was \$74.15 B for 272 projects – across all levels of government. Of these, 134 projects worth a total of \$33.72 B had provincial government funding contributions. It is important to note that this figure reflects the total cost, not just the provincial contribution.

# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

Exhibit 2.3 Estimated Cost of Regional Major Projects, by Construction Type and Subtype (\$ M)

Construction Type & Subtype	Vancouver Island/Coast	Mainland/Southwest	Thompson-Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
<b>Residential Subtotal</b>	<b>12,536</b>	<b>31,812</b>	<b>9,321</b>	<b>80</b>			<b>100</b>	<b>20</b>	<b>53,869</b>
Primarily residential - Single use	3,900	8,622	1,450						13,972
Residential Mixed Use	8,636	23,190	7,871	80			100	20	39,897
<b>Commercial Subtotal</b>	<b>3,073</b>	<b>23,607</b>	<b>3,004</b>	<b>2,752</b>	<b>1,322</b>	<b>30</b>		<b>540</b>	<b>34,328</b>
Commercial Mixed Use		1,730							1,730
Accommodation	2,090	4,700	1,224	2,302	940				11,256
Recreation	393	6,897	1,665	450					9,405
Retail	480	8,460	115					500	9,555
Office	70	480							550
Warehousing		340							340
Other Commercial	40	1,000			382	30		40	1,492
<b>Industrial Subtotal</b>	<b>2,130</b>	<b>2,659</b>	<b>1,039</b>	<b>2,940</b>	<b>13,331</b>	<b>154,679</b>	<b>6,247</b>	<b>22,145</b>	<b>205,170</b>
Mining	130	160	1,039	2,940	3,546	19,669	6,247	4,001	37,732
Oil & Gas	2,000	2,185			4,570	102,980		14,144	125,879
Manufacturing - Wood Products						30			30
Manufacturing - Petrochemical					5,200	32,000		4,000	41,200
Other Manufacturing		314			15				329
<b>Institutional &amp; Government Subtotal</b>	<b>4,958</b>	<b>11,623</b>	<b>1,140</b>	<b>157</b>	<b>897</b>	<b>657</b>	<b>116</b>	<b>429</b>	<b>19,977</b>
Education	2,374	3,696	411	59	52	34			6,626
Health	985	7,796	729	98	845	623	116	378	11,570
Government buildings	1,599	131						51	1,781
<b>Infrastructure Subtotal</b>	<b>8,277</b>	<b>33,137</b>	<b>4,411</b>	<b>653</b>	<b>1,199</b>	<b>5,557</b>	<b>432</b>	<b>21,636</b>	<b>75,302</b>
Utilities	6,013	14,303	2,294	568	910	3,998	387	21,503	49,976
Roads & Highways	496	10,807	1,967	85	289	280	45	133	14,102
Other Transportation	1,768	8,027	150			1,279			11,224
<b>Grand Total</b>	<b>30,974</b>	<b>102,838</b>	<b>18,915</b>	<b>6,582</b>	<b>16,749</b>	<b>160,923</b>	<b>6,895</b>	<b>44,770</b>	<b>388,646</b>

# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

**Exhibit 2.4 Estimated Cost Trends in B.C. Major Projects, by Project Status (\$ M)**

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
<b>Proposed</b>	222,925	220,434	226,006	219,096	<b>219,549</b>	0.2%	-1.5%
<b>Construction started</b>	125,962	125,173	134,469	136,013	<b>135,387</b>	-0.5%	7.5%
<b>Completed</b>	3,370	4,345	1,827	2,350	<b>2665</b>	13.4%	-20.9%
<b>On hold</b>	31,382	31,428	31,106	31,110	<b>31,045</b>	-0.2%	-1.1%
<b>Grand Total</b>	<b>383,639</b>	<b>381,380</b>	<b>393,408</b>	<b>388,569</b>	<b>388,646</b>	0.0%	1.3%

The value of completed projects increased from the fourth quarter of 2022 to \$2.67 B in Q1 2022. Notable projects completed was Ponderosa Residential Development (\$1 B) in Peachland.

**Exhibit 2.5 Summary of B.C. Major Projects (by Project Status)**

	Estimated Capital Cost (\$M)	Percentage of Total	Number of Projects	Average Project Value (\$ M)	Average Years in Inventory
<b>Proposed</b>	<b>219,549</b>	<b>56%</b>	<b>521</b>	<b>476</b>	<b>6.4</b>
Preliminary/Feasibility	65,037	17%	114	699	5.2
Consultation/Approvals	72,973	19%	219	372	7.7
Permitting	43,993	11%	43	1100	4.1
Tender/Preconstruction	16,705	4%	88	201	2.9
Stage Unknown	20,841	5%	57	425	11.3
<b>On Hold</b>	<b>31,045</b>	<b>8%</b>	<b>60</b>	<b>564</b>	<b>13.7</b>
<b>Construction Started</b>	<b>135,387</b>	<b>35%</b>	<b>349</b>	<b>404</b>	<b>6.5</b>
<b>Completed</b>	<b>2665</b>	<b>1%</b>	<b>29</b>	<b>95</b>	<b>4.8</b>
<b>Total</b>	<b>388,646</b>	<b>100%</b>	<b>959</b>	<b>442</b>	<b>6.9</b>

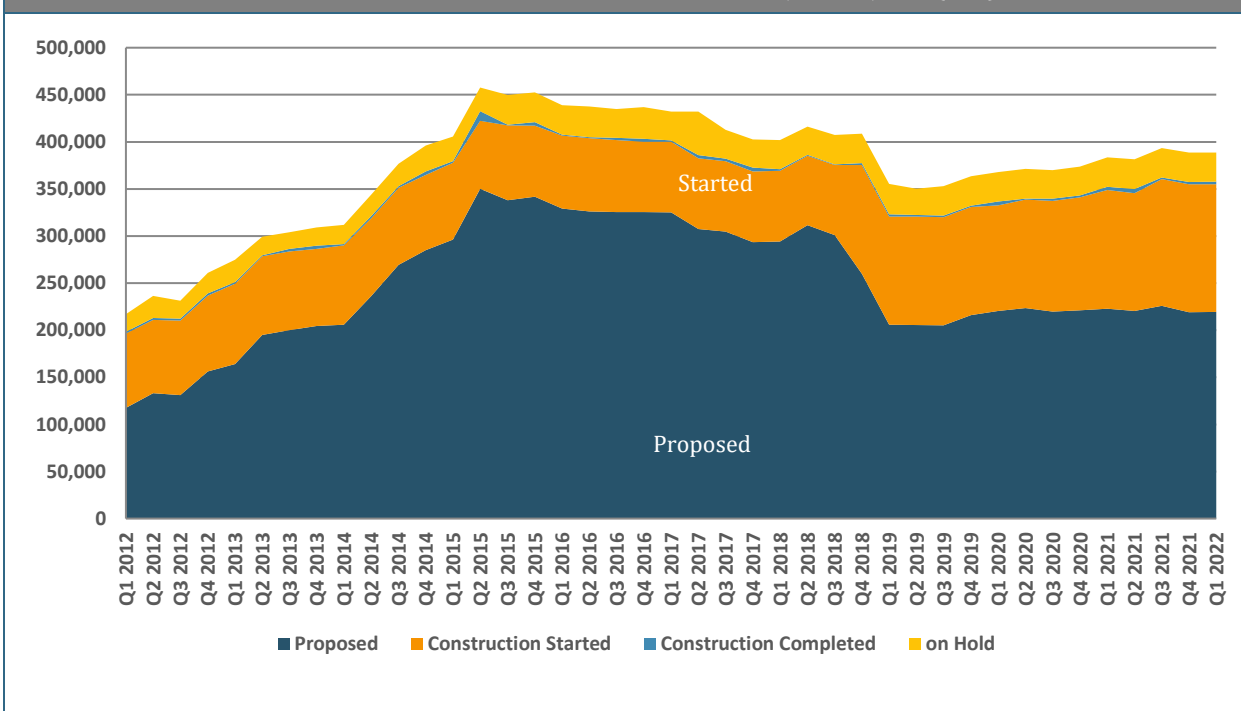
Note: Average project value is the average of those projects for which there is a cost estimate. An average year in inventory is the average time span between the projects as first recorded in the MPI and the current period. Regional details provided in Exhibit 2.6.

# B.C. MAJOR PROJECTS INVENTORY – Q1 2022

Exhibit 2.6 Estimated Cost of Regional Major Projects, by Project Status (\$ M)

Development Region	Proposed	Construction started	Completed	On Hold	Total	Total change from the previous quarter	Total change from the previous year
Vancouver Island/Coast	14,549	10,897	56	5,472	30,974	0.6%	-0.3%
Mainland/ Southwest	56,099	45,141	1,226	372	102,838	0.3%	14.9%
Thompson-Okanagan	4,204	10,824	1,383	2,504	18,915	0.0%	-4.6%
Kootenay	2,629	2,533	0	1,420	6,582	-0.5%	-13.9%
Cariboo	11,907	4,742	0	100	16,749	-0.3%	-0.2%
North Coast	111,061	37,881	0	11,981	160,923	0.1%	-3.3%
Nechako	4,433	267	0	2,195	6,895	0.0%	-1.1%
Northeast	14,667	23,102	0	7,001	44,770	-1.0%	-1.6%
<b>Total</b>	<b>219,549</b>	<b>135,387</b>	<b>2,665</b>	<b>31,045</b>	<b>388,646</b>	<b>0.0%</b>	<b>1.3%</b>

Exhibit 2.7 Estimated Cost Trends in B.C. Major Projects (\$ M)



# B.C. ECONOMY

## 3. B.C. Economy

Exhibit 3.1 Economic Activity - 2022 Q1

	2021	2022	2023	2024
<b>Real GDP</b>	+5.0 %	+4.0%	+2.5 %	+2.1 %

Source: B.C. Budget and Fiscal Plan 2022/23 – 2024/25

	Amount	Change from previous month	Change from previous year	Data Type
<b>Retail trade (\$ M)</b>	8,275	0.30%	0.70%	seasonally adjusted
<b>Manufacturing sales (\$ M)</b>	5,943	3.50%	10.80%	seasonally adjusted
<b>Residential - building permits (\$ M)</b>	1,664	20.40%	23.90%	seasonally adjusted
<b>Residential - housing starts (units)</b>	32,601	-6.90%	-54.10%	seasonally adjusted at annual rates
<b>Non-Residential building permits (\$ M)</b>	699	-55.00%	131.50%	seasonally adjusted
<b>Exports - all merchandise (\$ M)</b>	6,142	28%	37.40%	seasonally adjusted
<b>Prices</b>				
<b>B.C. Consumer price index (2002=100)</b>	143	0.70%	2.00%	not seasonally adjusted
<b>Exchange rate</b>	US 0.79	0.50%	-0.70%	not seasonally adjusted
<b>Average 5-year residential mortgage rate</b>	3.77%	0.19p.p.	0.51p.p.	not seasonally adjusted
<b>Labour Market</b>				
<b>Employment</b>	2,737,800	0.40%	2.80%	seasonally adjusted
<b>Unemployment rate</b>	5.10%	0.2p.p.	-1.7p.p.	seasonally adjusted
<b>Participation rate</b>	65.40%	0.3p.p.	-0.7p.p.	seasonally adjusted
<b>Average weekly earnings (current dollars)</b>	1141.25	0.70%	5.10%	not seasonally adjusted

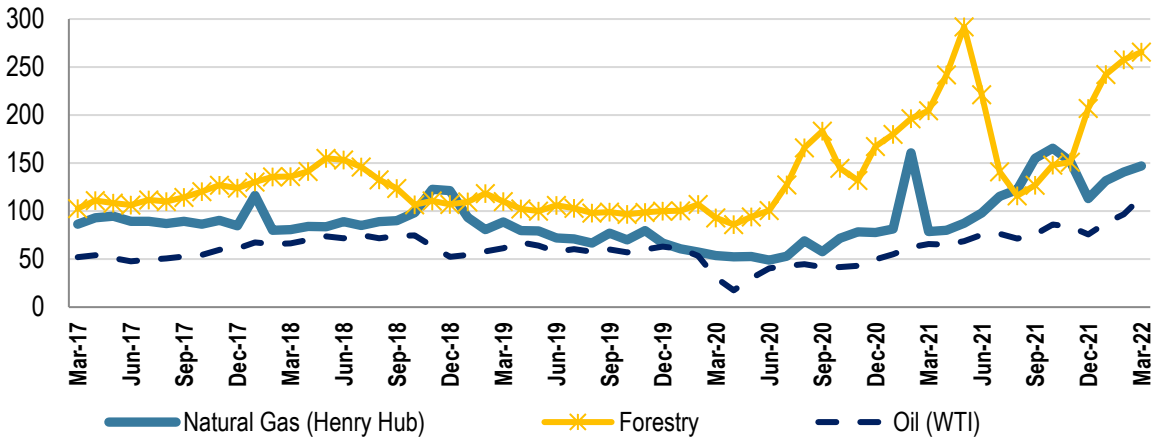
Source: Statistics Canada & Bank of Canada

Note: p.p. is percentage point, used here to show the difference between two percentage rates.

# B.C. ECONOMY

Exhibit 3.2 Key Commodity Prices

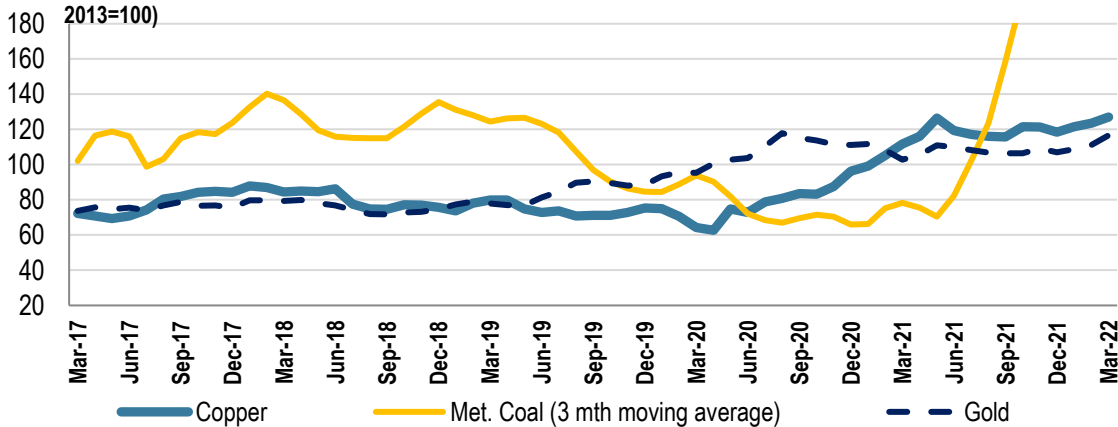
US\$ Index (Jan 2013=100)



Source: Forestry from Bank of Canada, Natural Gas and Oil from U.S. Energy Information Administration

- In March 2022, the forestry price index posted a gain for the seventh month in a row and increased by 3.1% from previous month and by 29.7% compared over the previous year.
- Natural gas remained at US\$4.9/mm BTU in March but increased 74% over last year.
- Oil (WTI) increased to US\$108.5 in March 2022, accelerating with upward trend.

US\$ Index (Jan 2013=100)

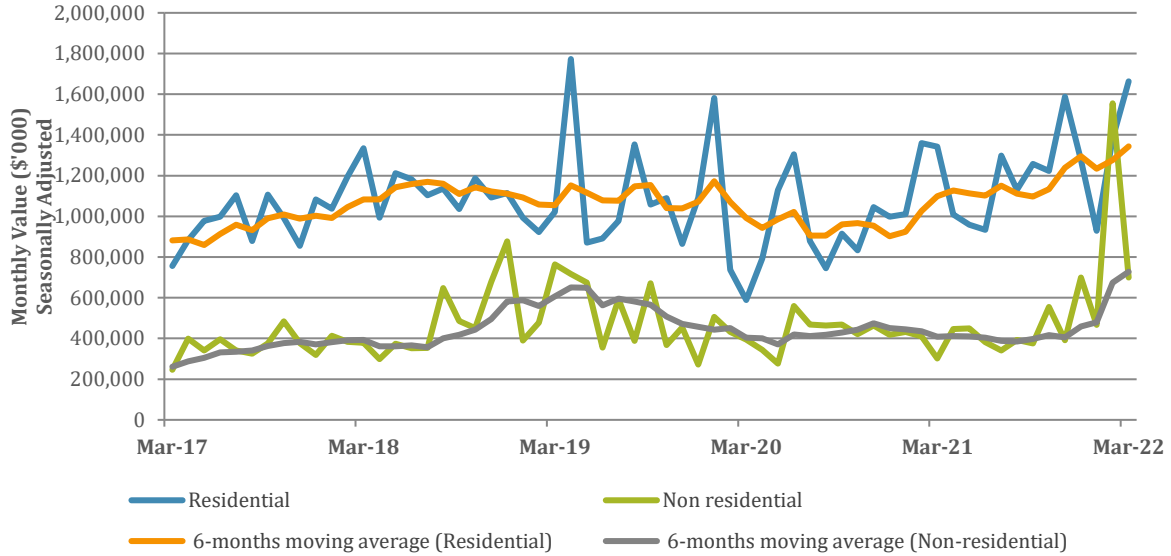


Source: B.C. Ministry of Energy and Mines, monthly average of daily values, Met. Coal: quarterly average to March 2016, 3-month moving average after March 2016

- Copper prices continued their climb since January 2022 and arrived at S\$4.64 per lb as of March and were up 14% from the previous year.
- The price of gold started to increase from October 2021, and almost reached an historical high in August 2020. The price increased (5%) from the previous month, and 13% from previous year.
- Metallurgical coal (3-month moving average) increased 20% from previous month in Mar 2022 and was 2.7 times higher than in the previous year.

# B.C. ECONOMY

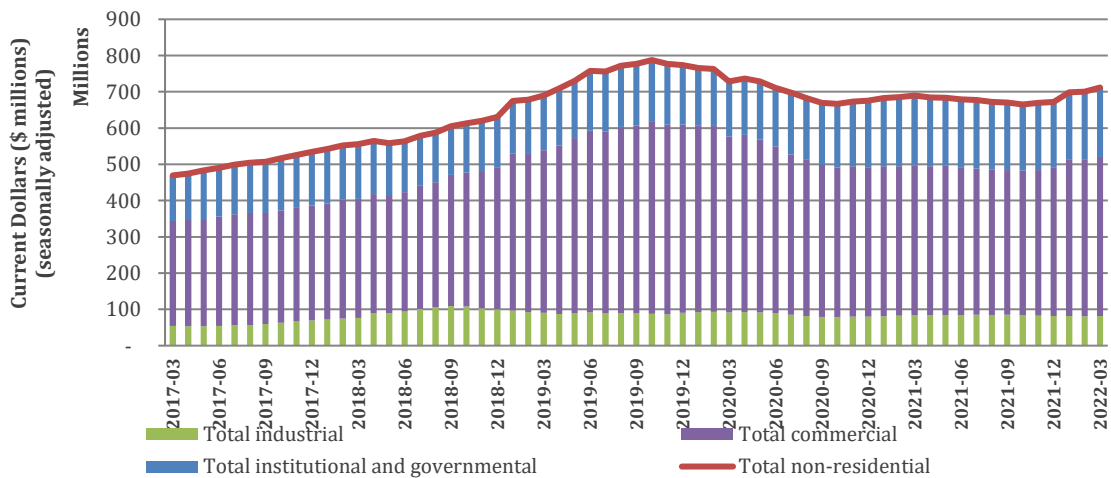
Exhibit 3.3 Value of Building Permits



Source: Statistics Canada

In March 2022, on average, over \$2.07 B worth of building permits was issued in B.C. (based on 6-month moving average), this was a 6.2% increase compared to the previous month and a 37.5% increase compared to the same month in the previous year.

Exhibit 3.4 Investment in Non-Residential Building Construction



Source: Statistics Canada

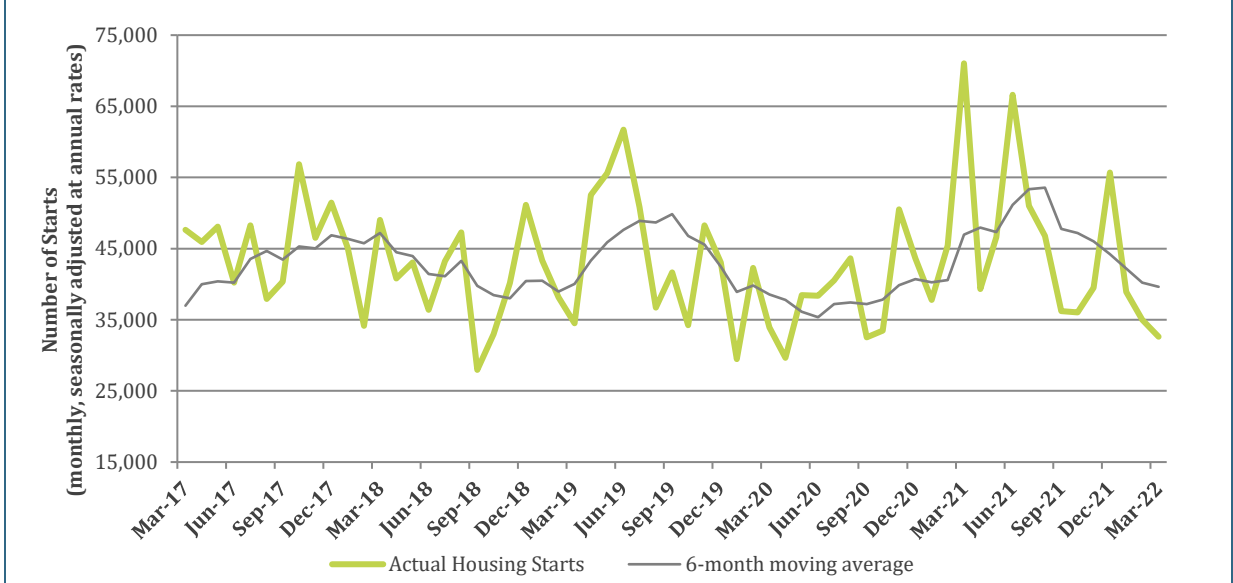
B.C. spending in non-residential building construction increased 1.5% from the previous month and was down 3.1% from the previous year. The current level of non-residential building investment in March 2022 was \$711.5 M.

Note that this is building investment only and does not include infrastructure investment.



# B.C. ECONOMY

Exhibit 3.5 B.C. Housing Starts

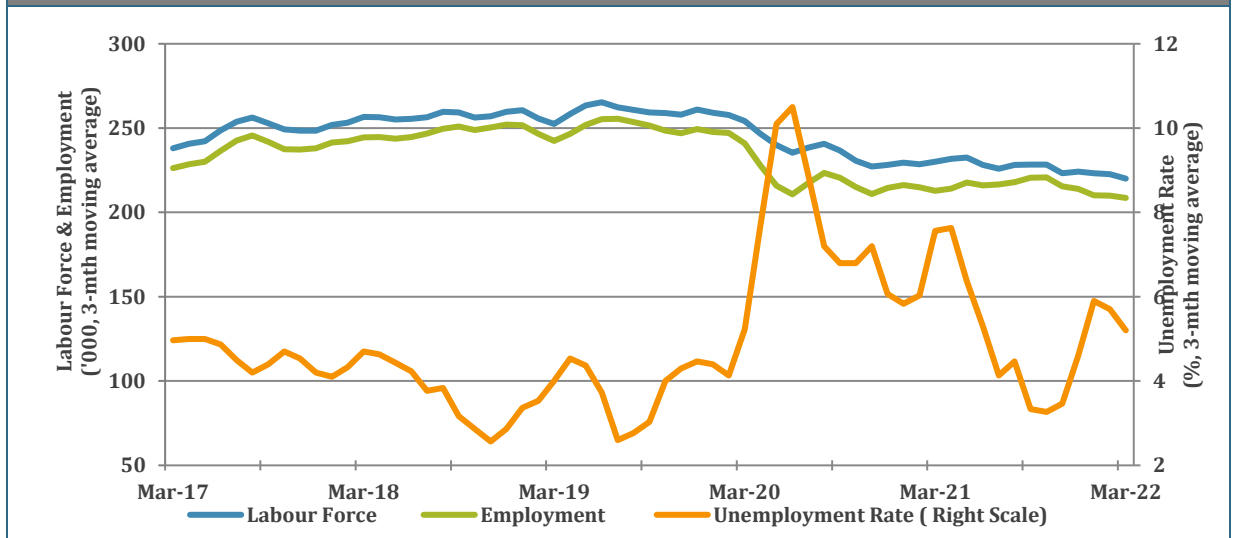


Source: Canada Mortgage and Housing Corporation (CMHC)

Note: All housing starts are the sum of the major centres with populations more than 10,000.

B.C.'s seasonally adjusted annualized housing starts declined to 32,601 units in March 2022. The 6-month moving average of the series was 1.5% lower than the previous month and down by 15.7% from the previous year.

Exhibit 3.6 B.C. Construction Industry Employment

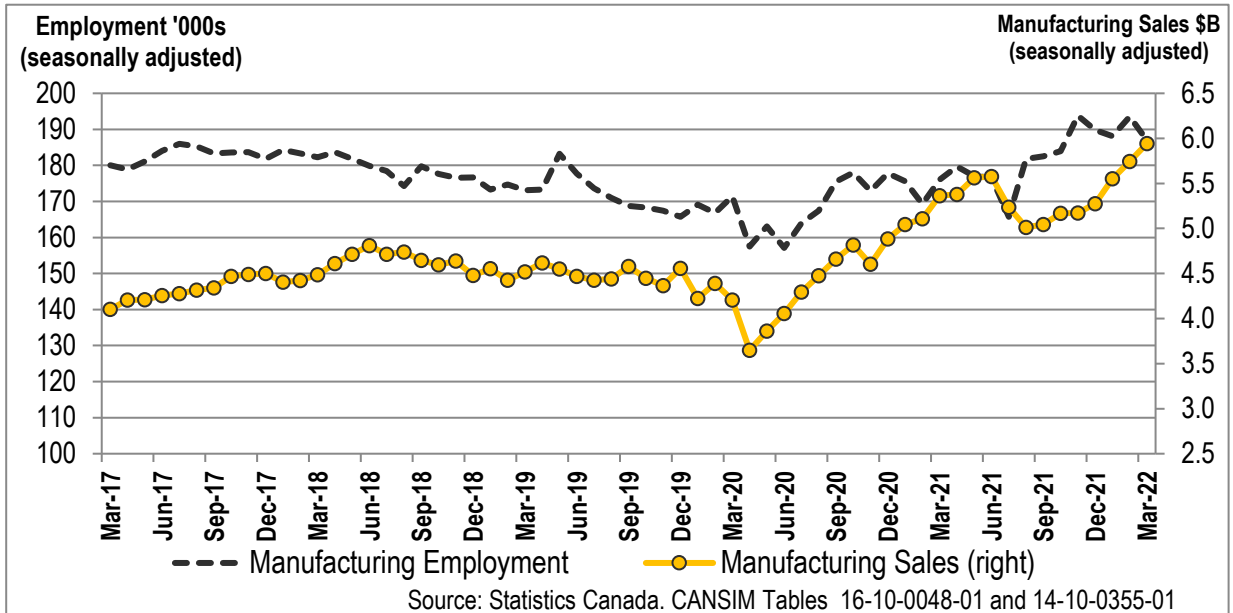


Source: Statistics Canada; North American Industry Classification System (NAICS 23), not seasonally adjusted

Employment in the construction sector in March 2022 had still not recovered to pre-pandemic levels. Compared to 12 months earlier, employment was down 4.4% while the labour force reported a 1.2% decline.

# B.C. ECONOMY

Exhibit 3.7 Manufacturing Sales

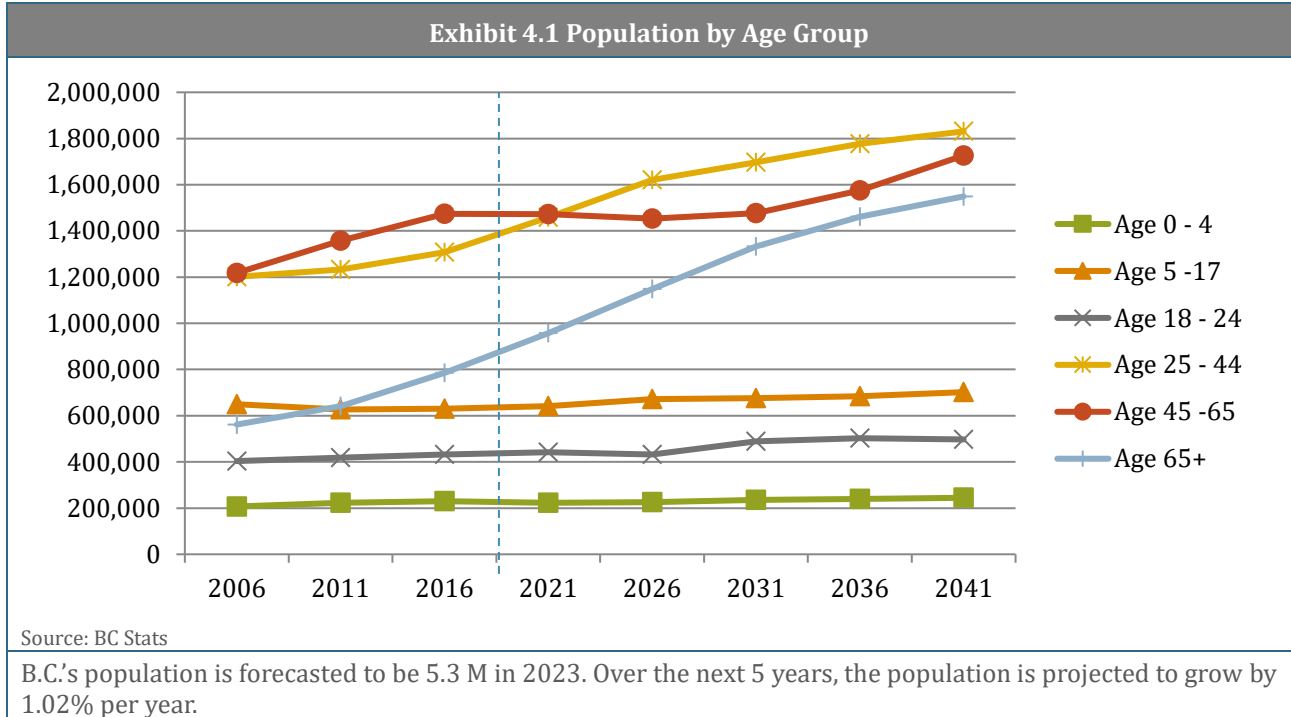


Source: Statistics Canada. CANSIM Tables 16-10-0048-01 and 14-10-0355-01

In March 2022, B.C.'s manufacturing sales were up 3.5% to \$5.94 B from the previous month. In comparison to March 2021, sales were up by 10.8%. Manufacturing employment continued to recover from its pandemic low in July 2020 and reached 187,000 in March 2022.

# B.C. DEMOGRAPHICS

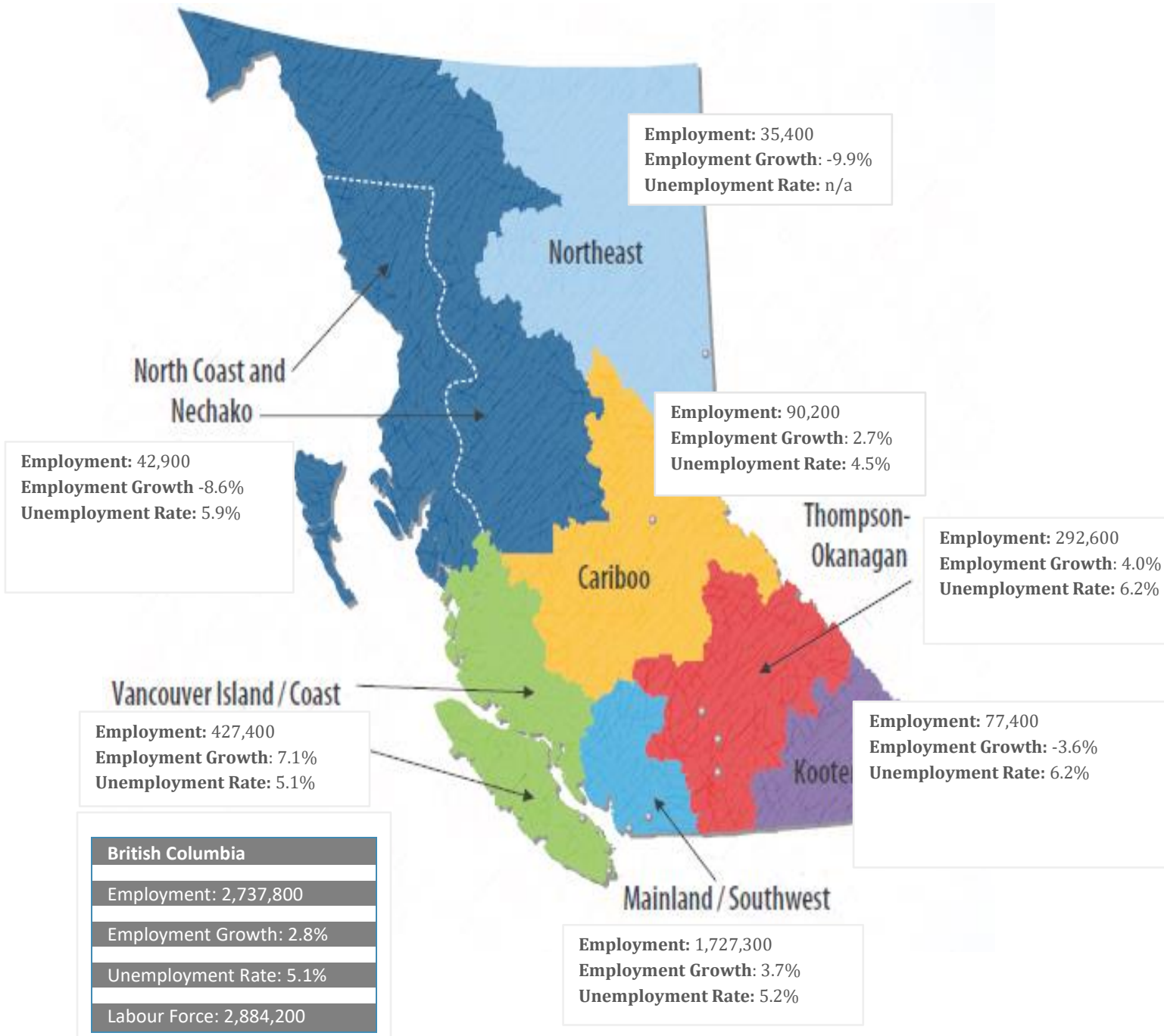
## 4. B.C. Demographics



# REGIONAL SUMMARIES

## 5. Regional Summaries

Regional Labour Market Statistics – March 2022

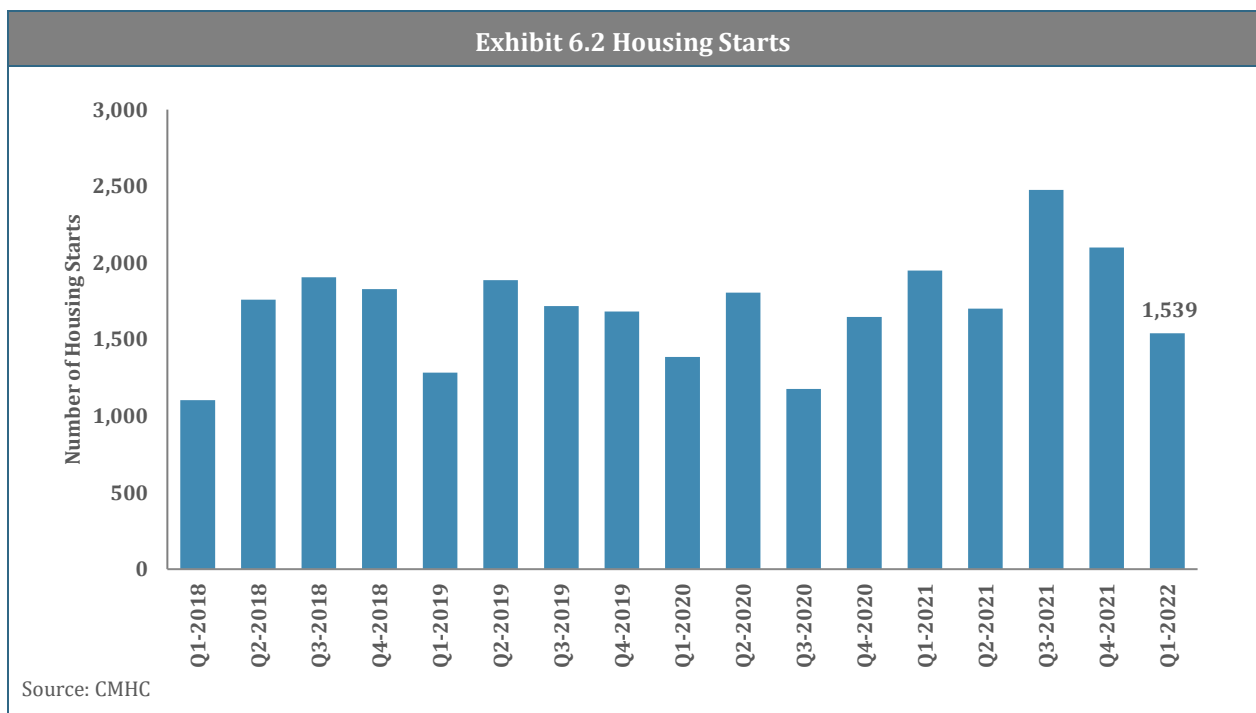
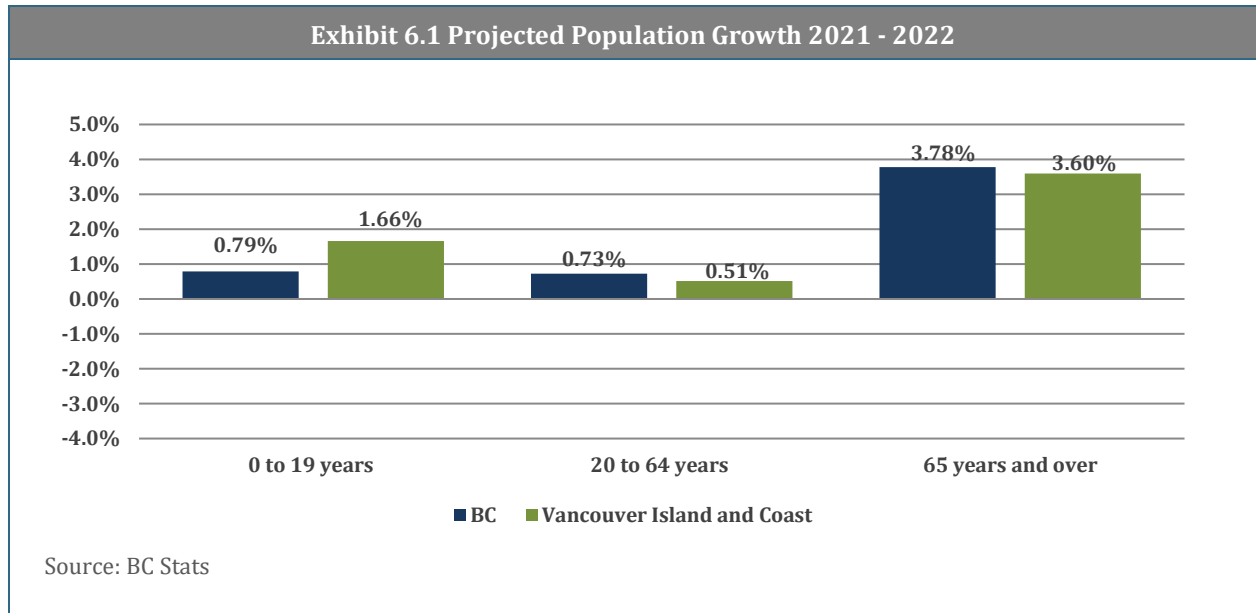


Note: Employment growth is over the previous 12 months. Data for B.C. at the provincial level is seasonally adjusted. Data for the regions is not seasonally adjusted and is based on 3-month moving averages. This means that the data at the provincial level is not directly comparable to the regional data, but the data for each region is directly comparable with the other regions.  
Source: Statistics Canada

# VANCOUVER ISLAND/COAST REGION

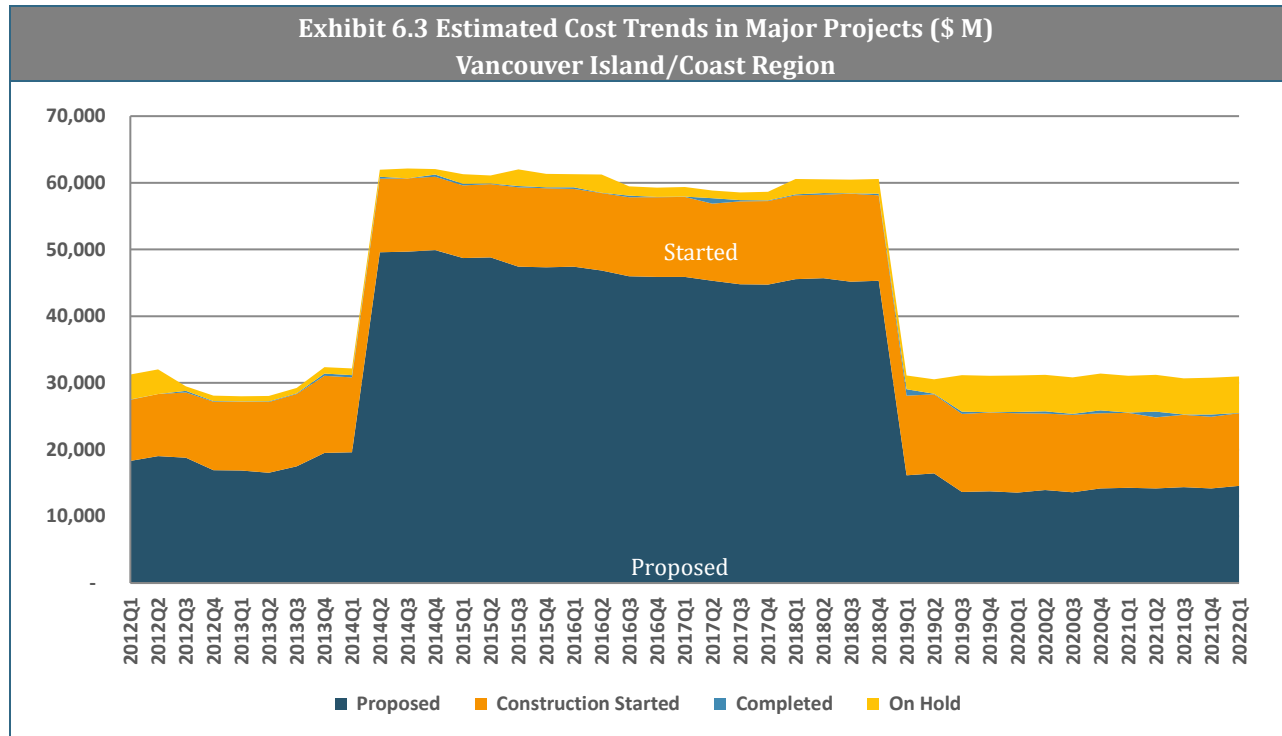
## 6. Vancouver Island/Coast Region

### Key Economic Indicators



# VANCOUVER ISLAND/COAST REGION

## Trends in Major Projects



- In Q1 2022, the Vancouver Island/Coast region had a total of 146 major projects with a combined value of \$30.97 B – a 0.6% increase from the fourth quarter of 2021 and slightly down 0.3% from the previous year.
- There were 4 newly proposed projects added to the MPI this quarter: Highway Flood Recovery Projects – Malahat (\$295 M), North Island College Student Housing (\$66 M) in Courteney, South Langford Elementary (\$41 M) in Sooke and Central Block Condominium (\$20 M) in Saanich.
- Two projects were completed: \$36 M Puntledge Recoat Interior and Exterior of Steel Penstock Project in Comox Area, and Esquimalt Village Project (20 M) in Esquimalt.
- There were 5 projects that began construction in this quarter, the top project is Comox-Puntledge Flow Control Improvements Project (\$46 M) in Comox.

**Exhibit 6.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Vancouver Island/Coast Region

Status	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Change from the previous quarter	Change from the previous year
Proposed	14,257	14,194	14,392	14,197	14,549	2.5%	2.0%
Construction started	11,260	10,654	10,839	10,754	10,897	1.3%	-3.2%
Completed	53	860	43	329	56	-83.0%	5.7%
On hold	5,508	5,508	5,428	5,497	5,472	-0.5%	-0.7%
<b>Total</b>	<b>31,078</b>	<b>31,216</b>	<b>30,702</b>	<b>30,777</b>	<b>30,974</b>	<b>0.6%</b>	<b>-0.3%</b>

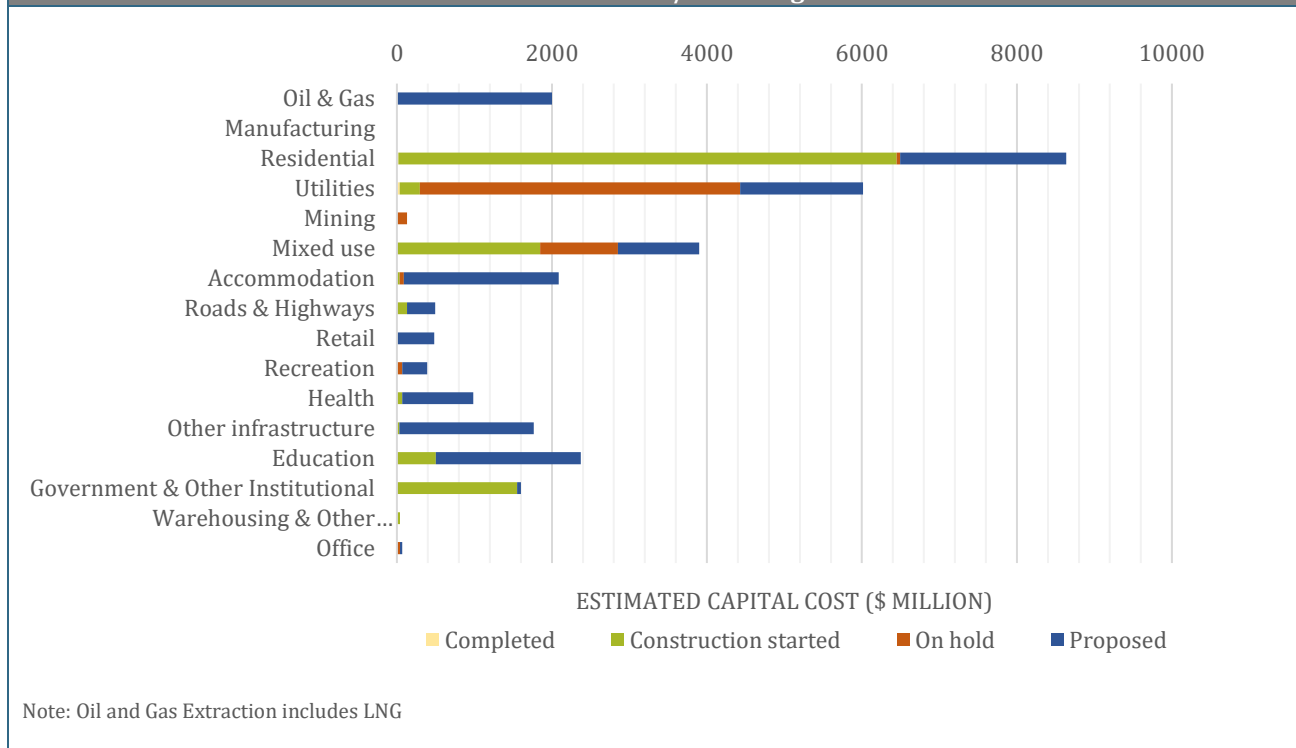
# VANCOUVER ISLAND/COAST REGION

**Exhibit 6.5 Summary of Major Projects (by Project Status)**  
Vancouver Island/Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>14,549</b>	<b>47%</b>	<b>76</b>	<b>217</b>	<b>7.4</b>
Preliminary/Feasibility	2,947	20%	12	268	6.7
Consultation/Approvals	5,706	39%	34	204	7.8
Permitting	1,279	9%	8	160	4.1
Tender/Preconstruction	1,337	9%	9	149	3.3
Stage Unknown	3,280	23%	13	298	11.7
<b>On hold</b>	<b>5,472</b>	<b>18%</b>	<b>14</b>	<b>421</b>	<b>12.5</b>
Construction started	10,897	35%	54	202	7.5
Completed	56	0%	2	28	4.5
<b>Total</b>	<b>30,974</b>	<b>100%</b>	<b>222</b>	<b>225</b>	<b>7.7</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

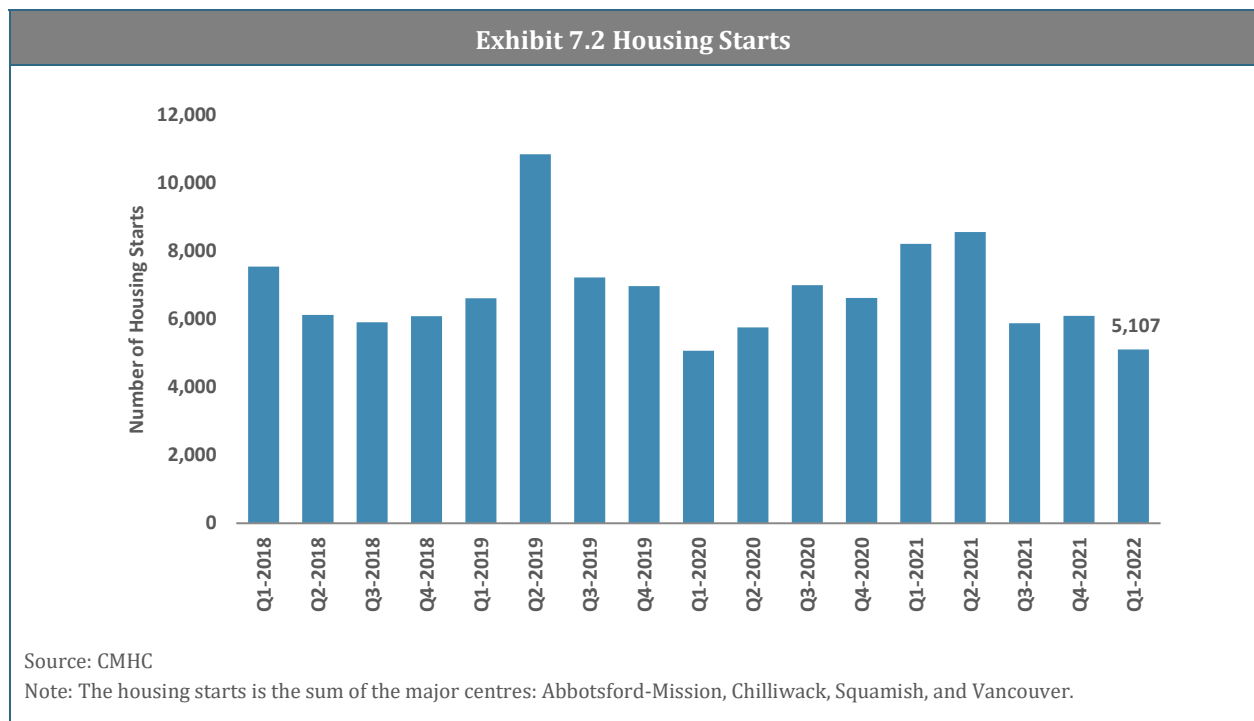
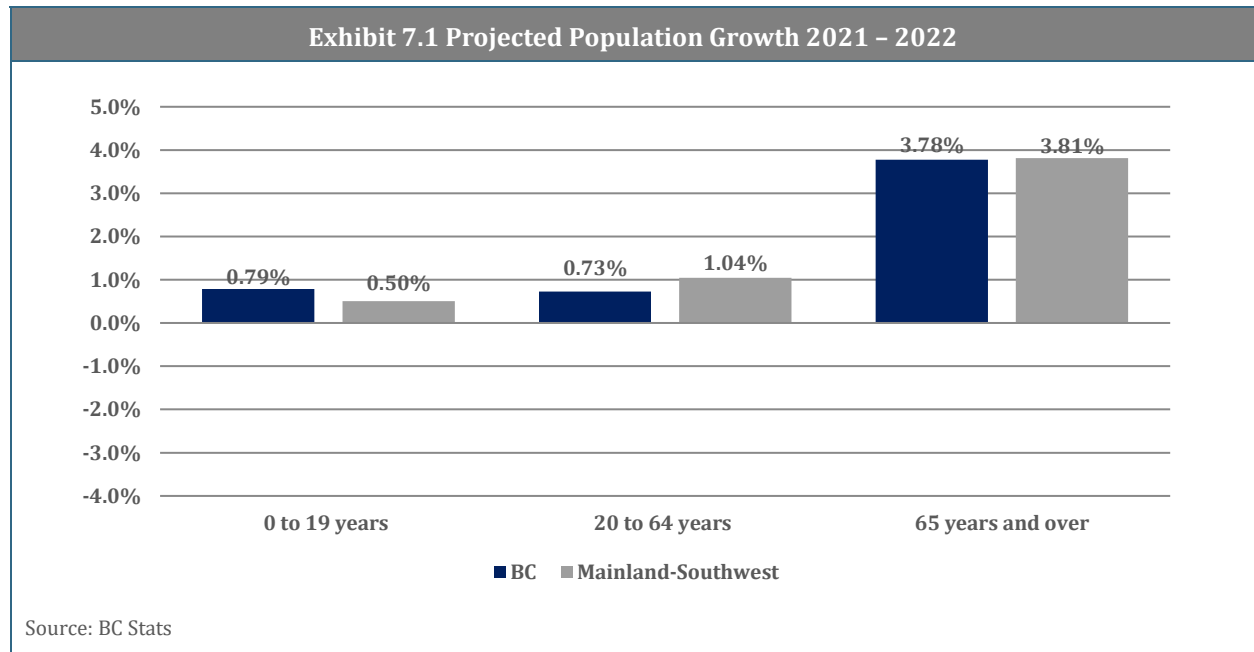
**Exhibit 6.6 Major Projects Status, by Construction Subtype**  
Vancouver Island/Coast Region



# MAINLAND/SOUTHWEST REGION

## 7. Mainland/Southwest Region

### Key Economic Indicators

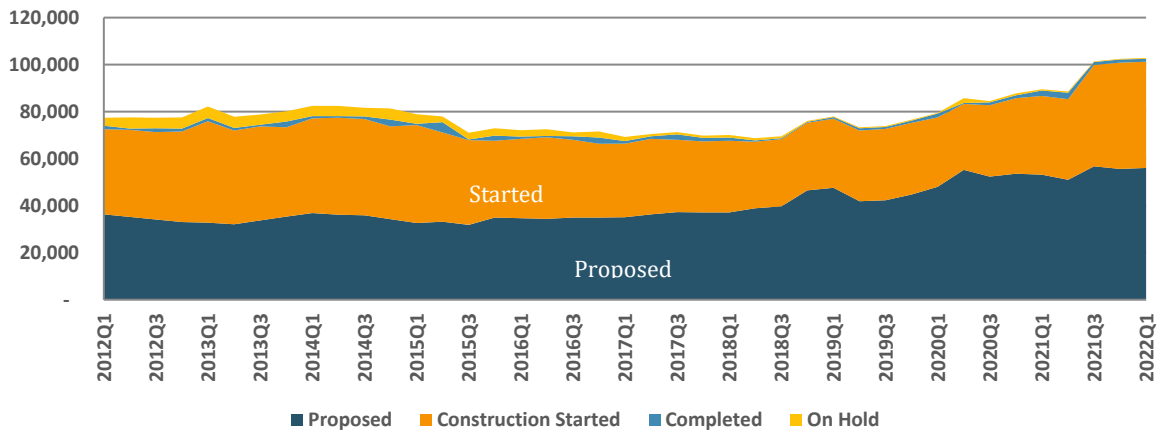




# MAINLAND/SOUTHWEST REGION

## Trends in Major Projects

Exhibit 7.3 Estimated Cost Trends in Major Projects (\$M)  
Mainland/Southwest Region



- In Q1 2022, the Mainland/Southwest region had a total of 526 major projects with a combined value of \$102.8 B, representing a 0.3% increase from the previous quarter and a 14.9% increase compared to the previous year.
- There were 20 newly proposed projects added to the MPI this quarter. The three top valued projects were: BCIT Trades & Technology Centre (\$163 M) in Burnaby, Delta Grinding Facility (\$142 M) in Delta, and Emerald City Condominium Development in Surrey (\$140 M) in Burnaby. See more new projects in Appendix 1.
- Twenty-one major projects were completed in the first quarter. Notable projects were Bremner/Trio Hydro Project (\$230 M) in Harrison Hot Springs, Walmart Distribution Centre (\$175 M) in Surrey and BCIT Health Sciences Centre for Advanced Simulation (\$88 M) in Burnaby. See more completed projects in Appendix 3.
- Nine major projects began construction this quarter, \$400 M North Harbour Waterfront Condominiums in North Vancouver, SOCO Condominium (\$90 M) in Burnaby and Station Access and Safety Project (\$74 M) in Metro Vancouver are top-value projects in this quarter. See more projects underway in Appendix 2.

Exhibit 7.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)  
Mainland/Southwest Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	53,230	51,035	56,750	55,625	56,099	0.9%	5.4%
Construction started	33,472	34,222	43,072	45,250	45,141	-0.2%	34.9%
Completed	2,218	2,754	1,212	1,314	1,226	-6.7%	-44.7%
On hold	548	594	352	332	372	12.0%	-32.1%
<b>Grand Total</b>	<b>89,468</b>	<b>88,605</b>	<b>101,386</b>	<b>102,521</b>	<b>102,838</b>	<b>0.3%</b>	<b>14.9%</b>

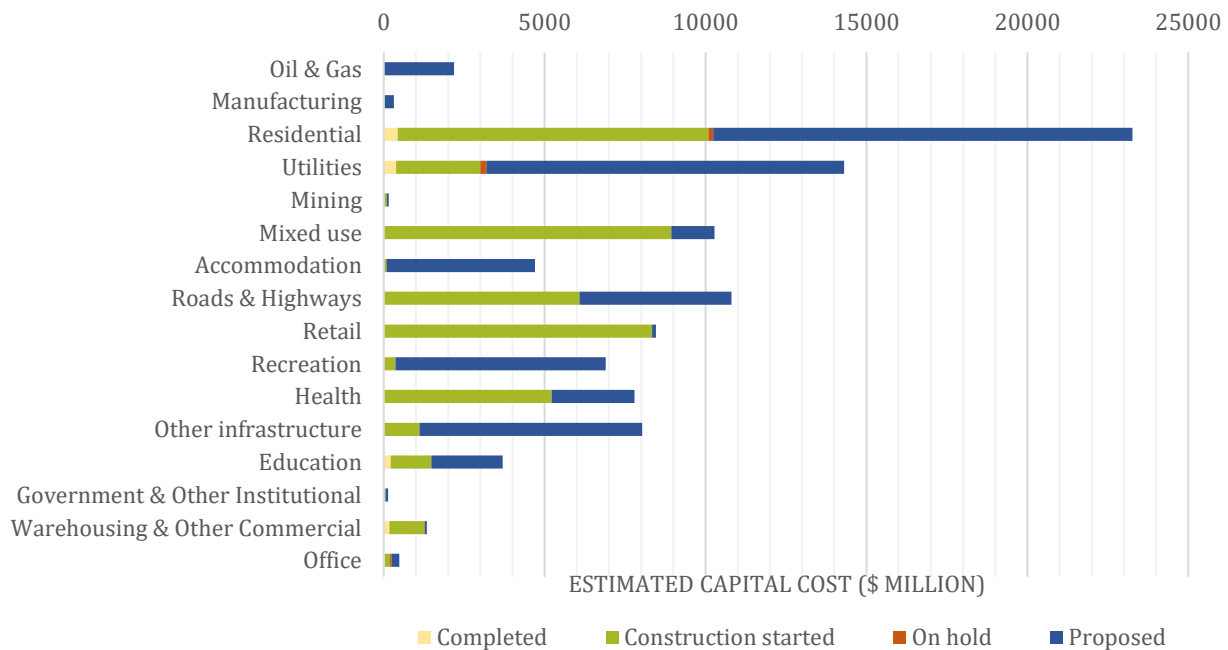
# MAINLAND/SOUTHWEST REGION

**Exhibit 7.5 Summary of Major Projects (by Project Status)**  
Mainland/Southwest Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>56,099</b>	<b>55%</b>	<b>270</b>	<b>208</b>	<b>5.0</b>
<b>Preliminary/Feasibility</b>	<b>19,135</b>	<b>19%</b>	<b>106</b>	<b>181</b>	<b>6.4</b>
<b>Consultation/Approvals</b>	<b>3,978</b>	<b>4%</b>	<b>25</b>	<b>159</b>	<b>2.9</b>
<b>Permitting</b>	<b>21,371</b>	<b>21%</b>	<b>54</b>	<b>396</b>	<b>4.5</b>
<b>Tender/Preconstruction</b>	<b>3,623</b>	<b>4%</b>	<b>63</b>	<b>58</b>	<b>2.0</b>
<b>Stage Unknown</b>	<b>7,992</b>	<b>8%</b>	<b>22</b>	<b>363</b>	<b>10.8</b>
<b>On Hold</b>	<b>372</b>	<b>0%</b>	<b>9</b>	<b>41</b>	<b>10.6</b>
<b>Construction Started</b>	<b>45,141</b>	<b>44%</b>	<b>184</b>	<b>245</b>	<b>5.2</b>
<b>Completed</b>	<b>1,226</b>	<b>1%</b>	<b>20</b>	<b>61</b>	<b>4.7</b>
<b>Total</b>	<b>102,838</b>	<b>100%</b>	<b>483</b>	<b>213</b>	<b>5.2</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 7.6 Major Projects Status, by Construction Subtype**  
Mainland/Southwest Region

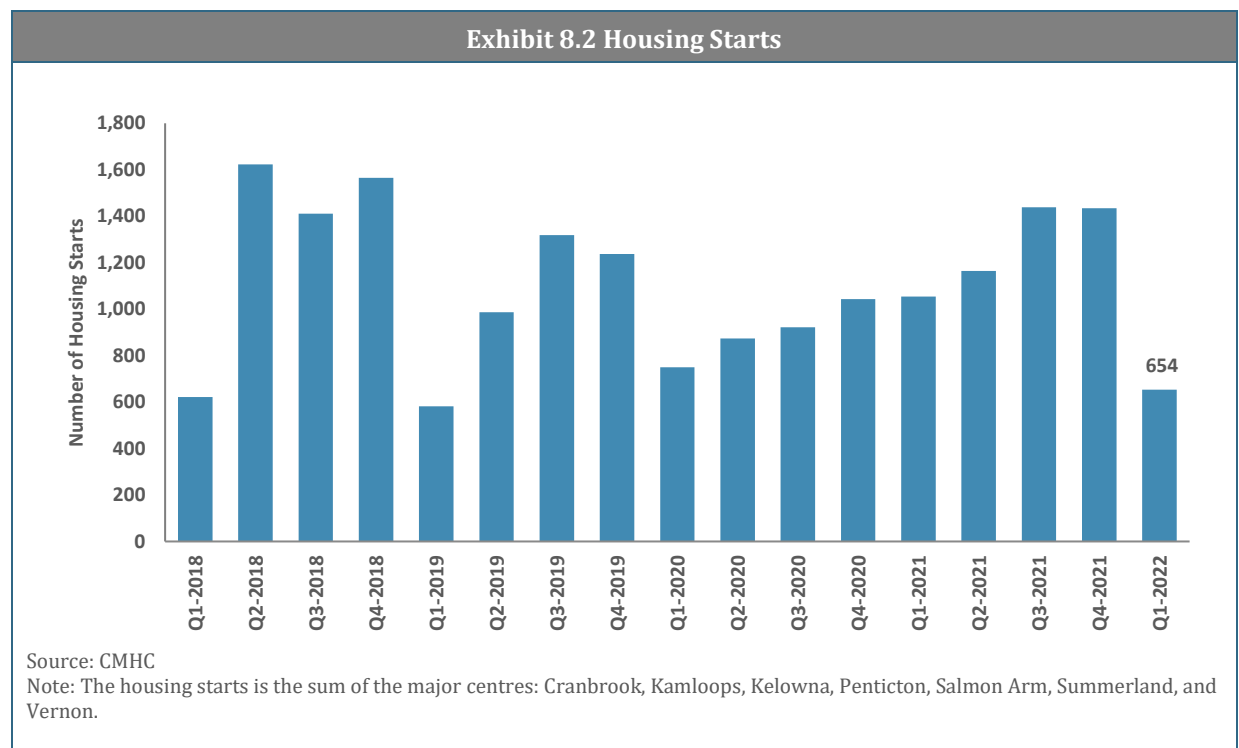
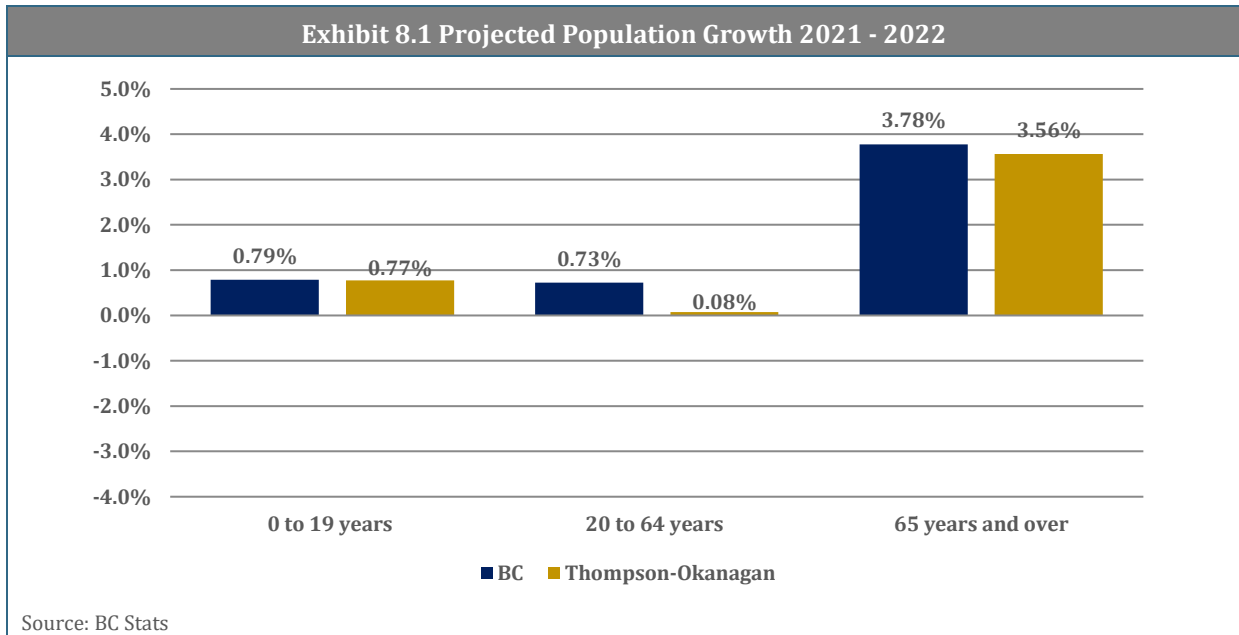


Note: Oil and Gas Extraction includes LNG

# THOMPSON - OKANAGAN REGION

## 8. Thompson - Okanagan Region

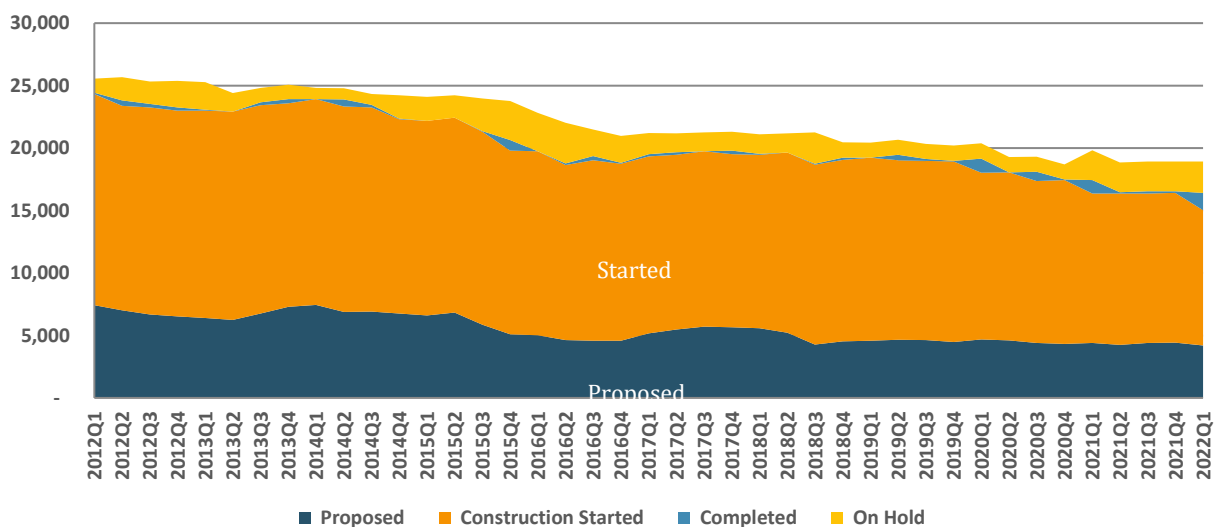
### Key Economic Indicators



# THOMPSON - OKANAGAN REGION

## Trends in Major Projects

Exhibit 8.3 Estimated Cost Trends in Major Projects (\$M)  
Thompson-Okanagan Region



- In Q1 2022, the Thompson-Okanagan region had a total of 101 major projects with a combined value of \$18.9 B, the same level as the previous quarter and a decrease of 4.6% compared to the previous year.
- There were 5 newly proposed projects added to the MPI this quarter, including two Highway Flood Recovery Projects: Coquihalla and Canyon from Othello to Merrit. See more new projects in Appendix 1.
- There were six projects completed: including \$1 B Ponderosa Residential Development in Peachland, Penticton Regional Hospital - Patient Care Tower (\$312 M) in Penticton and Benvoulin Court Affordable Housing (\$20 M) in Kelowna. See more new projects in Appendix 3.
- Three major projects began construction in this quarter, the top valued project was Highway 1 Four-Laning - Ford Road to Tappen (\$243 M). See more projects underway in Appendix 2.
- \$75 M Central Okanagan Multi-Modal Corridor in Kelowna was placed on hold in this quarter.

Exhibit 8.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)  
Thompson-Okanagan Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	4,407	4,258	4,397	4,436	4,204	-5.2%	-4.6%
Construction started	11,951	12,104	11,968	11,983	10,824	-9.7%	-9.4%
Completed	1080	91	186	110	1383	1157.3%	28.1%
On hold	2,384	2,384	2,384	2,384	2,504	5.0%	5.0%
<b>Grand Total</b>	<b>19,822</b>	<b>18,837</b>	<b>18,935</b>	<b>18,913</b>	<b>18,915</b>	<b>0.0%</b>	<b>-4.6%</b>

# THOMPSON - OKANAGAN REGION

**Exhibit 8.5 Summary of Major Projects (by Project Status)  
Thompson-Okanagan Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>4,204</b>	<b>22%</b>	<b>32</b>	<b>131</b>	<b>7.5</b>
Preliminary/Feasibility	1135	6%	11	103	4.5
Consultation/Approvals	2,526	13%	12	211	10.3
Permitting	150	1%	1	150	17.1
Tender/Preconstruction	154	1%	4	39	0.5
Stage Unknown	239	1%	4	60	11.7
<b>On hold</b>	<b>2,504</b>	<b>13%</b>	<b>9</b>	<b>278</b>	<b>15.9</b>
Construction started	10,824	57%	46	235	9.7
Completed	1383	7%	6	231	4.9
<b>Total</b>	<b>18,915</b>	<b>100%</b>	<b>93</b>	<b>203</b>	<b>9.2</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

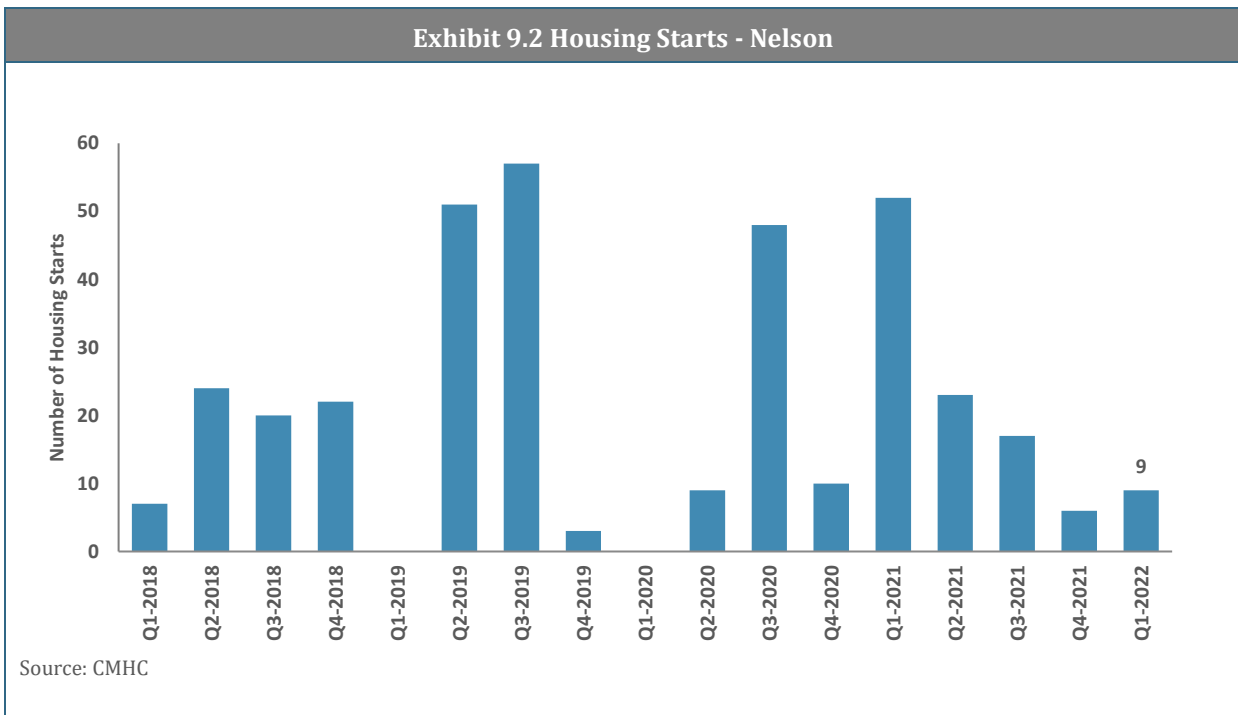
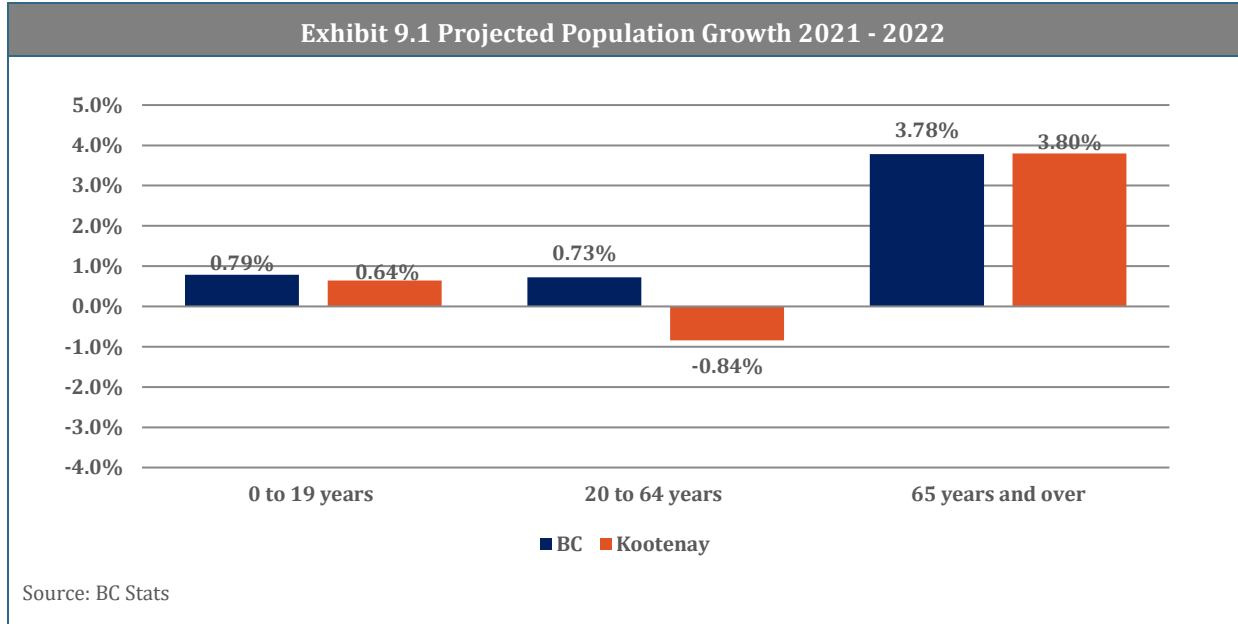
**Exhibit 8.6 Major Projects Status, by Construction Subtype  
Thompson-Okanagan Region**



# KOOTENAY REGION

## 9. Kootenay Region

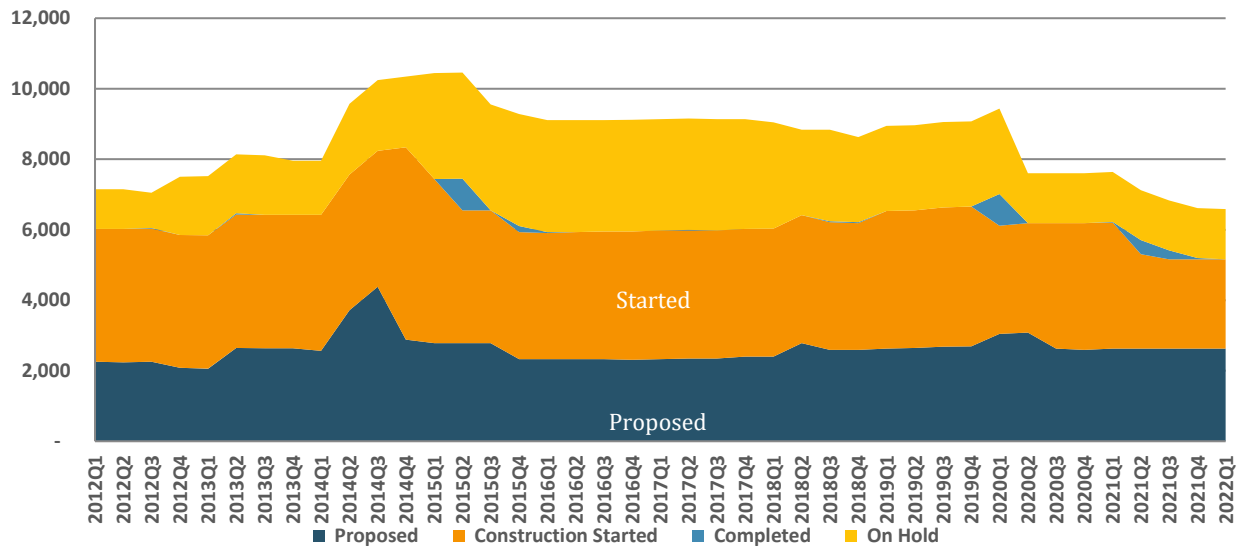
### Key Economic Indicators



# KOOTENAY REGION

## Trends in Major Projects

Exhibit 9.3 Estimated Cost Trends in Major Projects (\$M)  
Kootenay Region



- In Q1 2022, the Kootenay region had a total of 32 major projects with a combined value of \$6.58 B, down 0.5% from the previous quarter. This also represents a 13.9% decrease compared to the previous year.

Exhibit 9.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)  
Kootenay Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	2,628	2,628	2,629	2,629	2,629	0.0%	0.0%
Construction started	3,574	2,674	2,532	2,533	2,533	0.0%	-29.1%
Completed	19	400	250	32	-	n.a	n.a
On hold	1,420	1,420	1,420	1,420	1,420	0.0%	0.0%
<b>Grand Total</b>	<b>7,641</b>	<b>7,122</b>	<b>6,831</b>	<b>6,614</b>	<b>6,582</b>	<b>-0.5%</b>	<b>-13.9%</b>

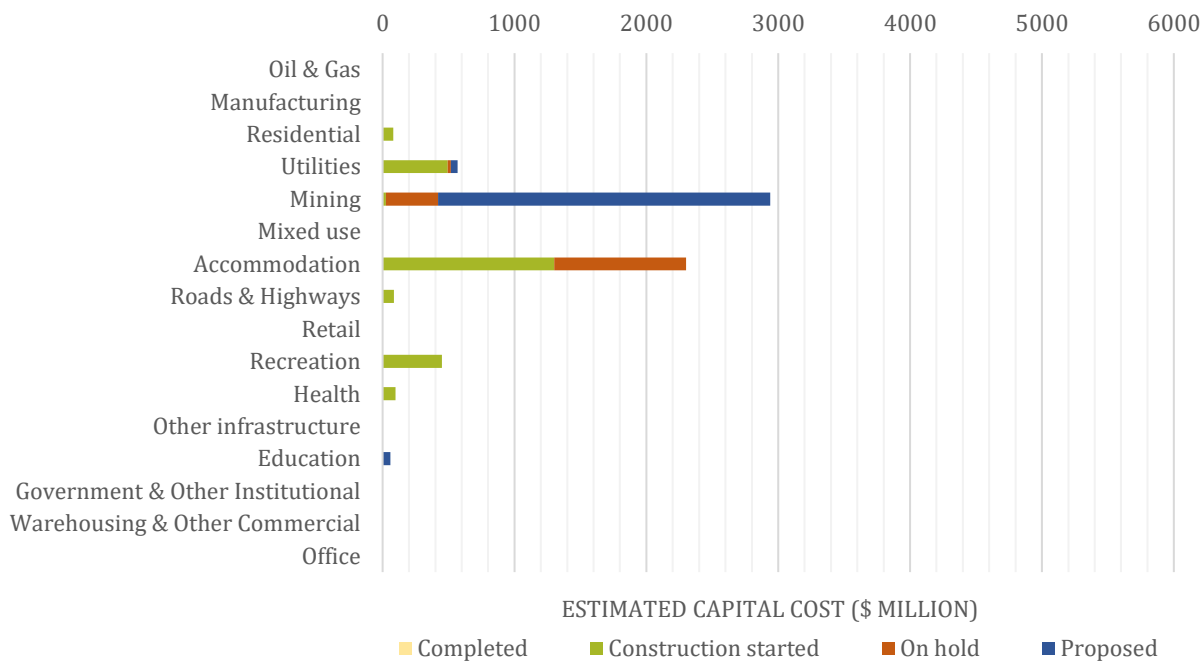
# KOOTENAY REGION

**Exhibit 9.5 Summary of Major Projects (by Project Status)**  
Kootenay Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>2,629</b>	<b>40%</b>	<b>7</b>	<b>376</b>	<b>7.4</b>
Preliminary/Feasibility	34	1%	1	34	3.8
Consultation/Approvals	2,520	38%	4	630	11.5
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	25	0%	1	25	0.6
Stage Unknown	50	1%	1	50	12.3
<b>On hold</b>	<b>1,420</b>	<b>22%</b>	<b>3</b>	<b>473</b>	<b>15.8</b>
Construction started	2,533	38%	19	133	11.5
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>6,582</b>	<b>100%</b>	<b>29</b>	<b>227</b>	<b>10.6</b>

Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 9.6 Major Projects Status, by Construction Subtype**  
Kootenay Region

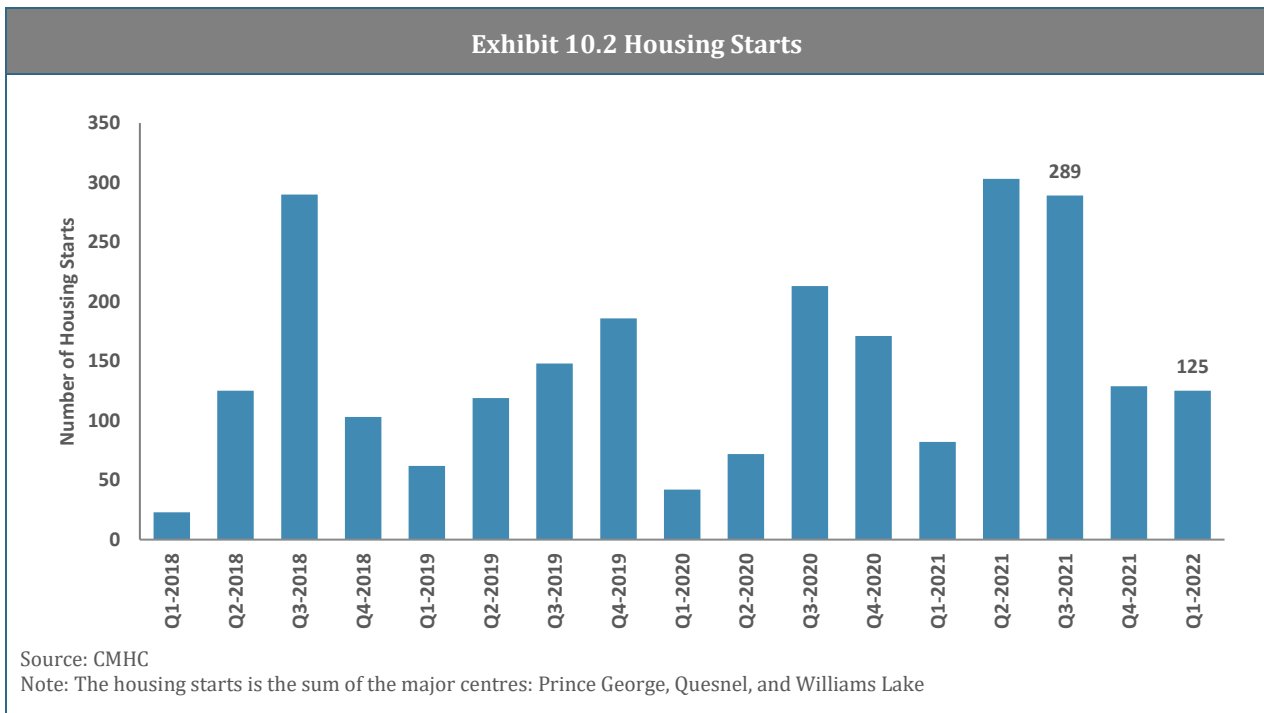
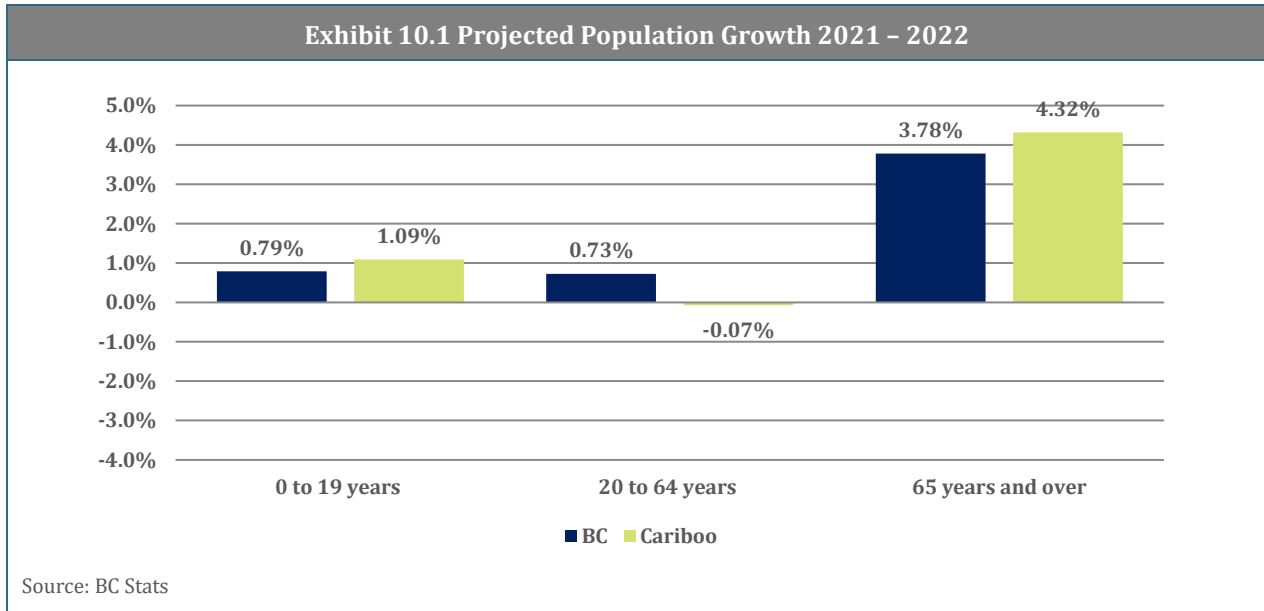




# CARIBOO REGION

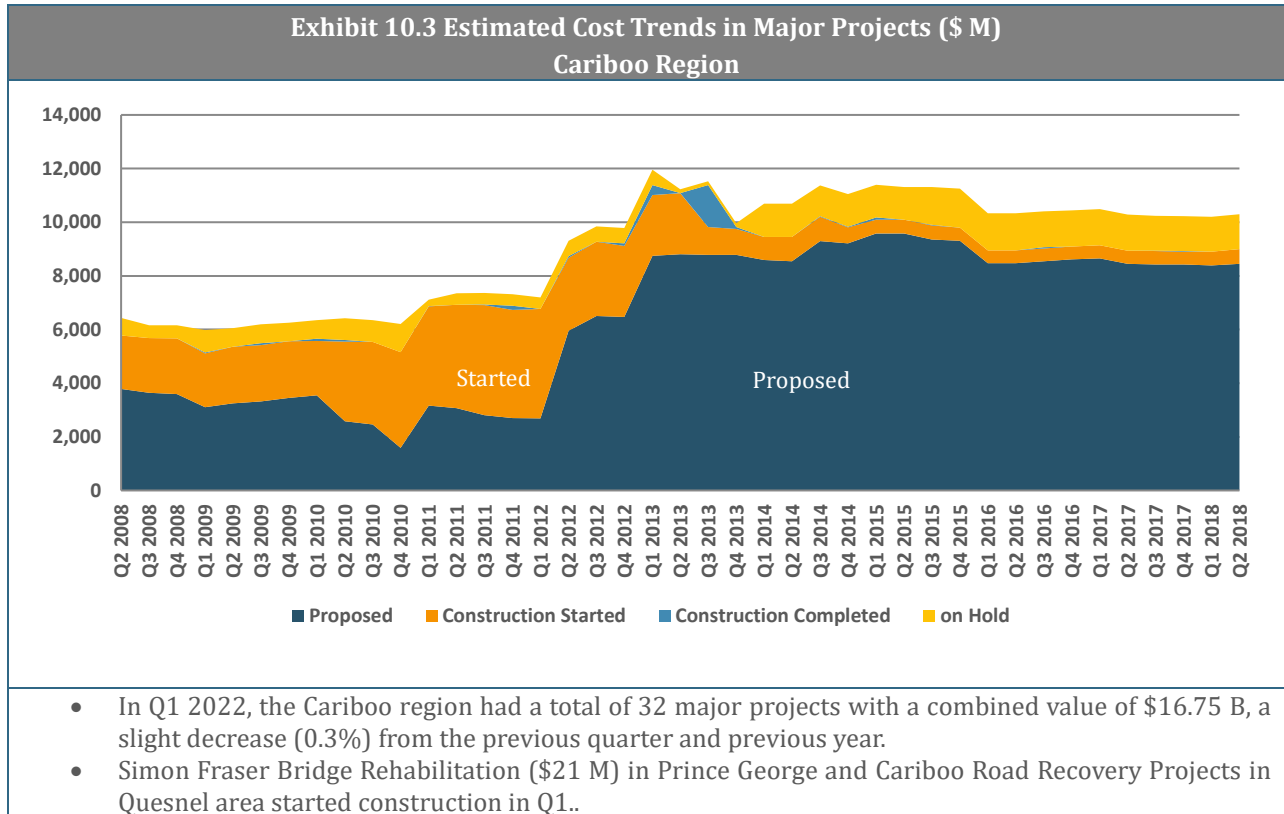
## 10. Cariboo Region

### Key Economic Indicators



# CARIBOO REGION

## Trends in Major Projects



**Exhibit 10.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Cariboo Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	11,864	11,780	11,761	11,782	11,907	1.1%	0.4%
Construction started	4619	4702	4721	4721	4742	0.4%	2.7%
Completed	0	20	0	0	0	n.a	n.a
On hold	300	300	300	300	100	-66.7%	-66.7%
<b>Grand Total</b>	<b>16,783</b>	<b>16,802</b>	<b>16,782</b>	<b>16,803</b>	<b>16,749</b>	<b>-0.3%</b>	<b>-0.2%</b>

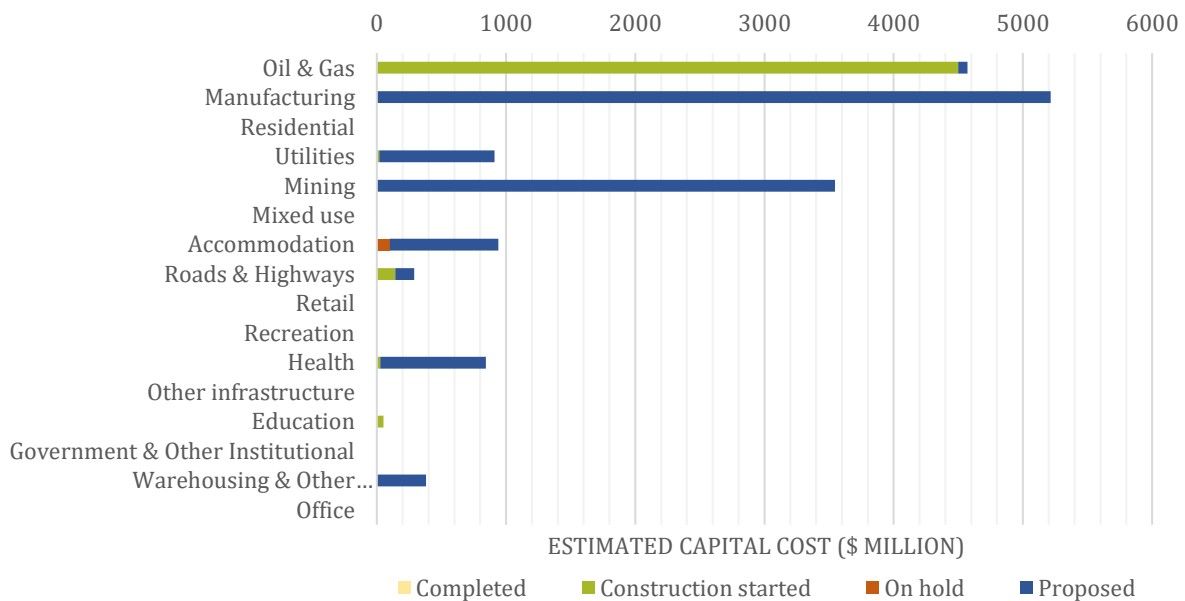
# CARIBOO REGION

**Exhibit 10.5 Summary of Major Projects (by Project Status)  
Cariboo Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>11,907</b>	<b>71%</b>	<b>21</b>	<b>567</b>	<b>9.0</b>
Preliminary/Feasibility	7,092	42%	6	1182	5.6
Consultation/Approvals	4,685	28%	11	426	9.4
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	60	0%	1	60	23.1
Stage Unknown	70	0%	3	23	13.0
<b>On hold</b>	<b>100</b>	<b>1%</b>	<b>1</b>	<b>100</b>	<b>22.1</b>
Construction started	4742	28%	7	677	4.1
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>16,749</b>	<b>100%</b>	<b>29</b>	<b>578</b>	<b>8.4</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 10.6 Major Projects Status, by Construction Subtype  
Cariboo Region**



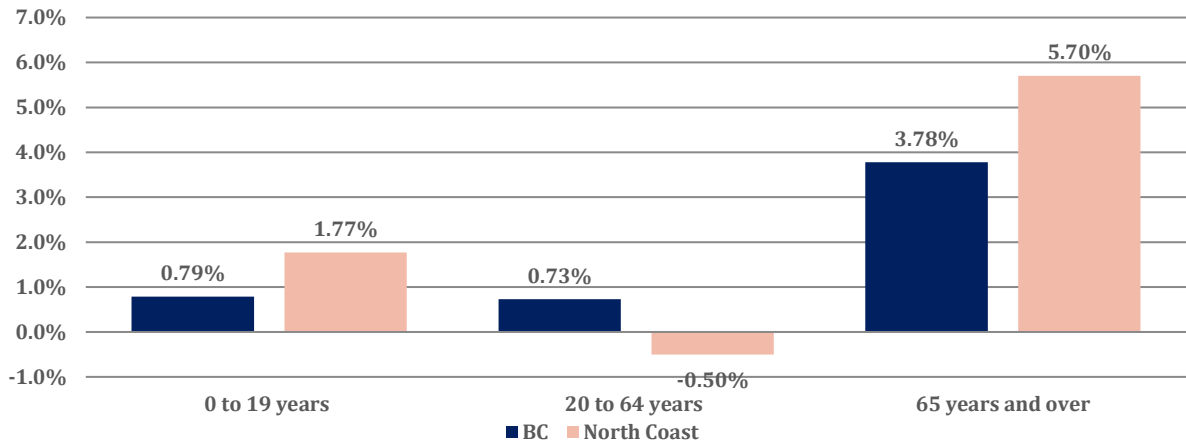
Note: Oil and Gas Extraction includes LNG

# NORTH COAST REGION

## 11. North Coast Region

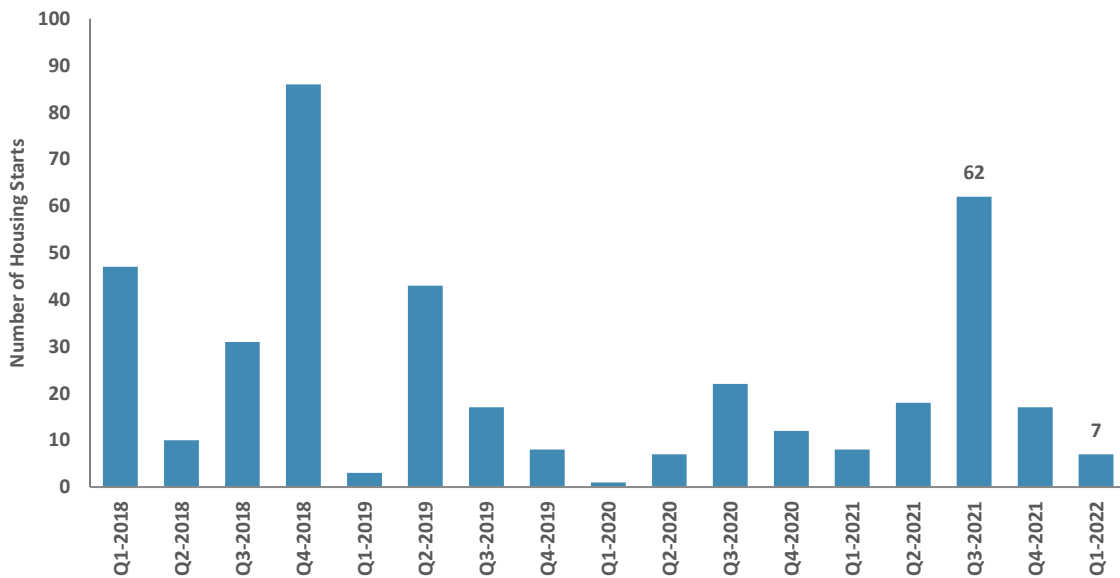
### Key Economic Indicators

Exhibit 11.1 Projected Population Growth 2021 - 2022



Source: BC Stats

Exhibit 11.2 Housing Starts - North Coast

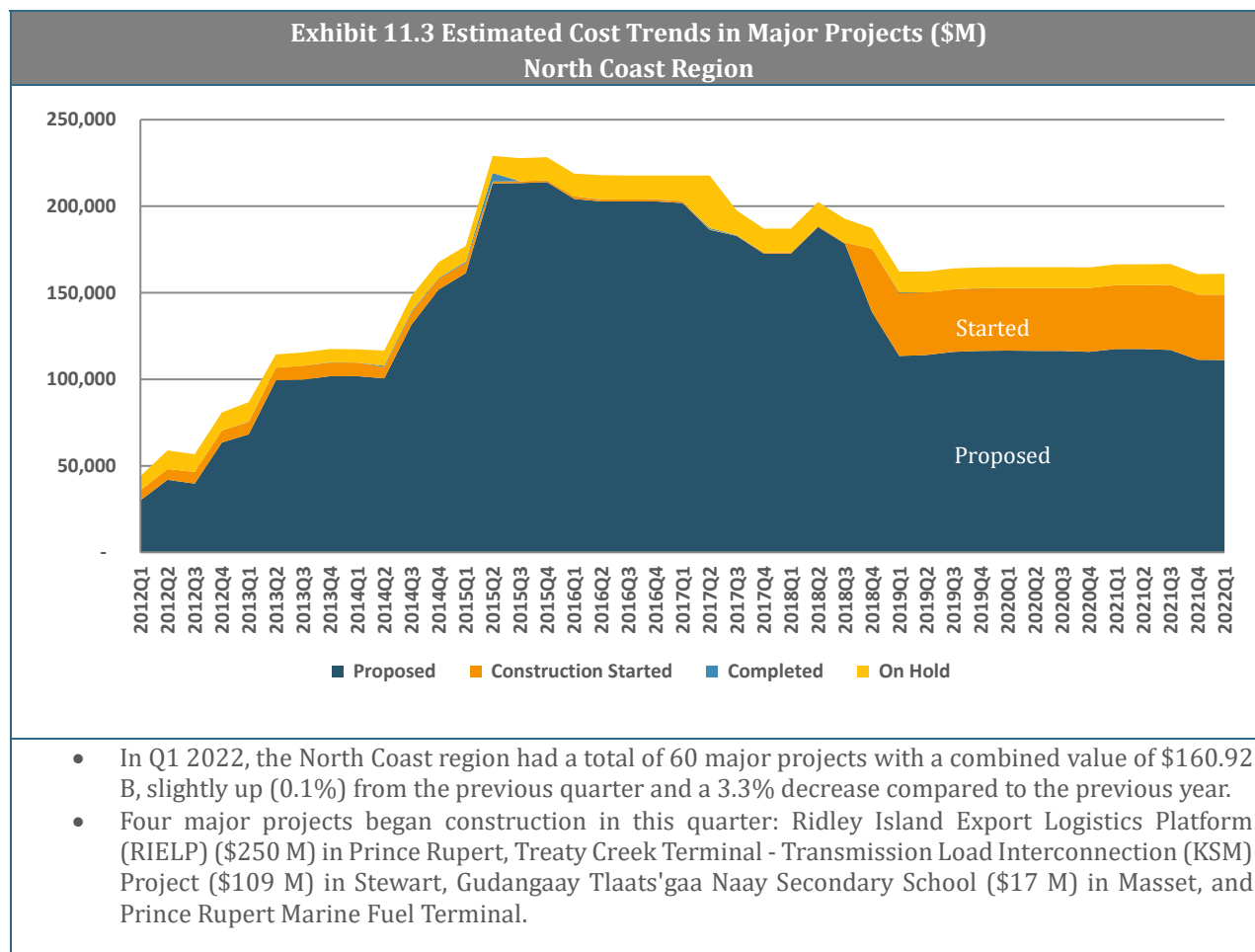


Source: CMHC

Note: The housing starts is the sum of the major centres: Prince Rupert and Terrace.

# NORTH COAST REGION

## Trends in Major Projects



**Exhibit 11.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
North Coast Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	117,442	117,442	116,977	111,327	111,061	-0.2%	-5.4%
Construction started	36,937	36,953	37,505	37,505	37,881	1.0%	2.6%
Completed	0	0	104	0	0	n.a	n.a
On hold	11,981	11,981	11,981	11,981	11,981	0.0%	0.0%
<b>Grand Total</b>	<b>166,360</b>	<b>166,376</b>	<b>166,567</b>	<b>160,813</b>	<b>160,923</b>	<b>0.1%</b>	<b>-3.3%</b>

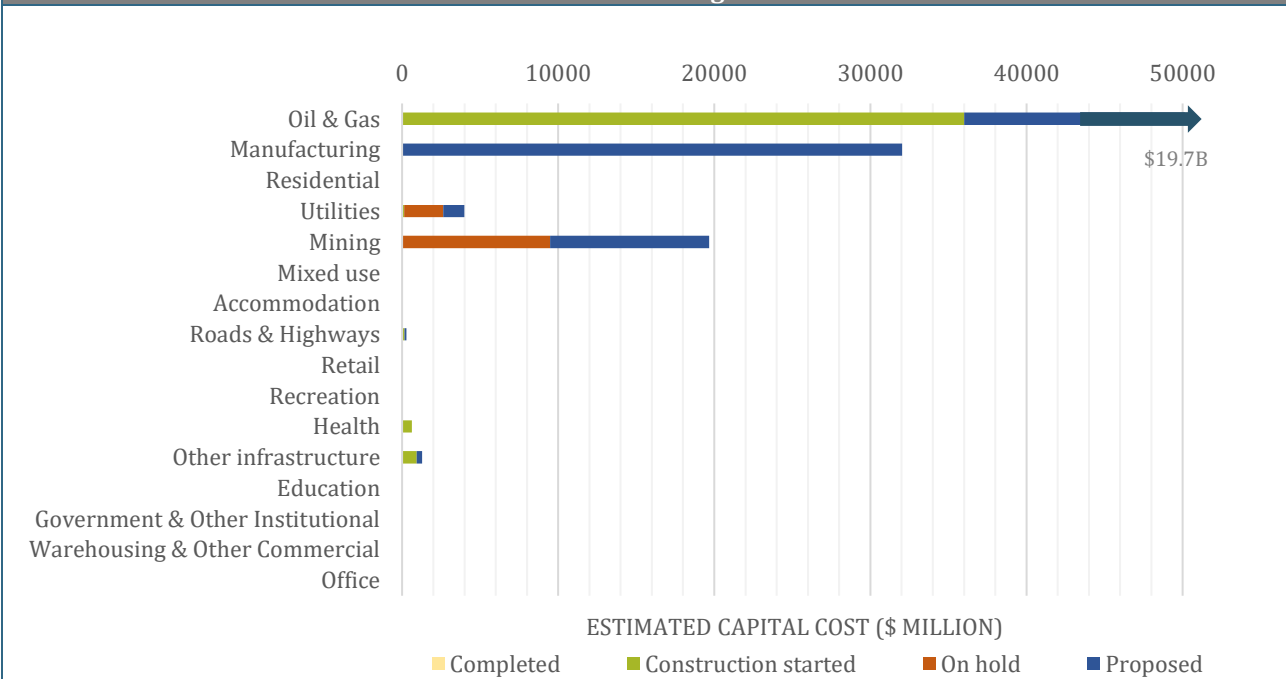
# NORTH COAST REGION

**Exhibit 11.5 Summary of Major Projects (by Project Status)  
North Coast Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>111,061</b>	<b>69%</b>	<b>31</b>	<b>3,583</b>	<b>9.1</b>
Preliminary/Feasibility	29,083	18%	7	4,155	8.0
Consultation/Approvals	29,823	19%	16	1,864	9.1
Permitting	35,650	22%	3	11,883	6.7
Tender/Preconstruction	11,300	7%	2	5650	11.3
Stage Unknown	5,205	3%	3	1,735	10.8
<b>On hold</b>	<b>11,981</b>	<b>7%</b>	<b>7</b>	<b>1,712</b>	<b>15.3</b>
Construction started	37,881	24%	12	4,167	3.3
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>160,923</b>	<b>100%</b>	<b>50</b>	<b>3,218</b>	<b>8.9</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 11.6 Major Projects Status, by Construction Subtype  
North Coast Region**

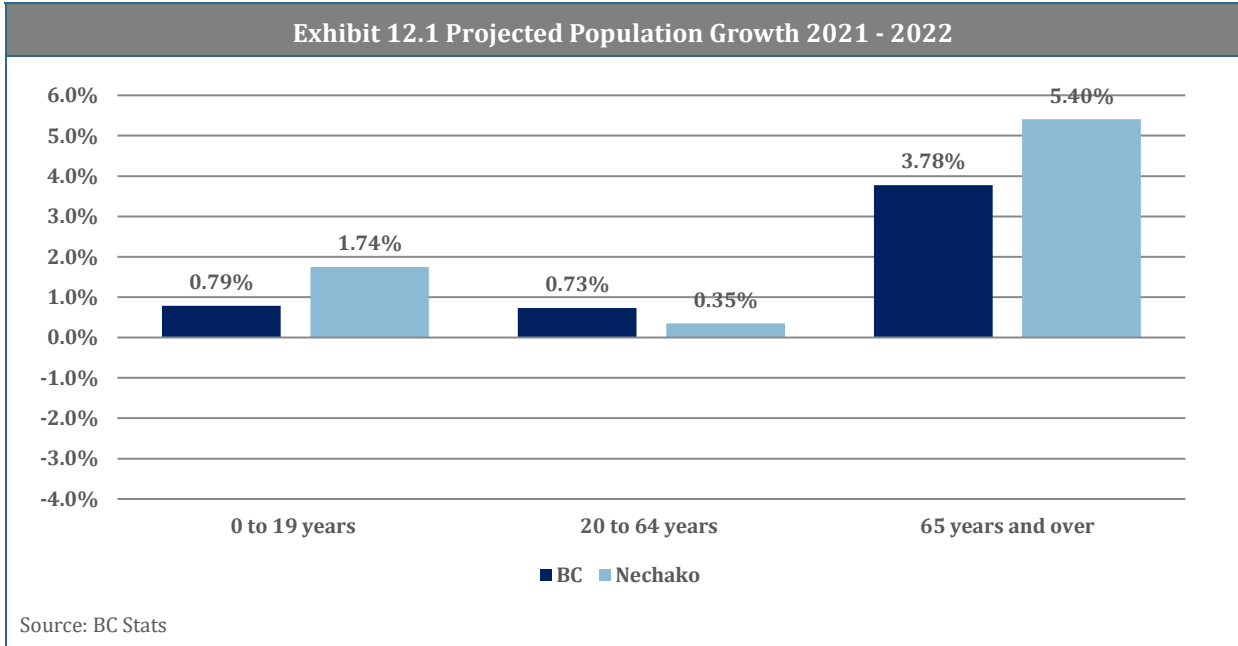


Note: Oil and Gas Extraction includes LNG

# NECHAKO REGION

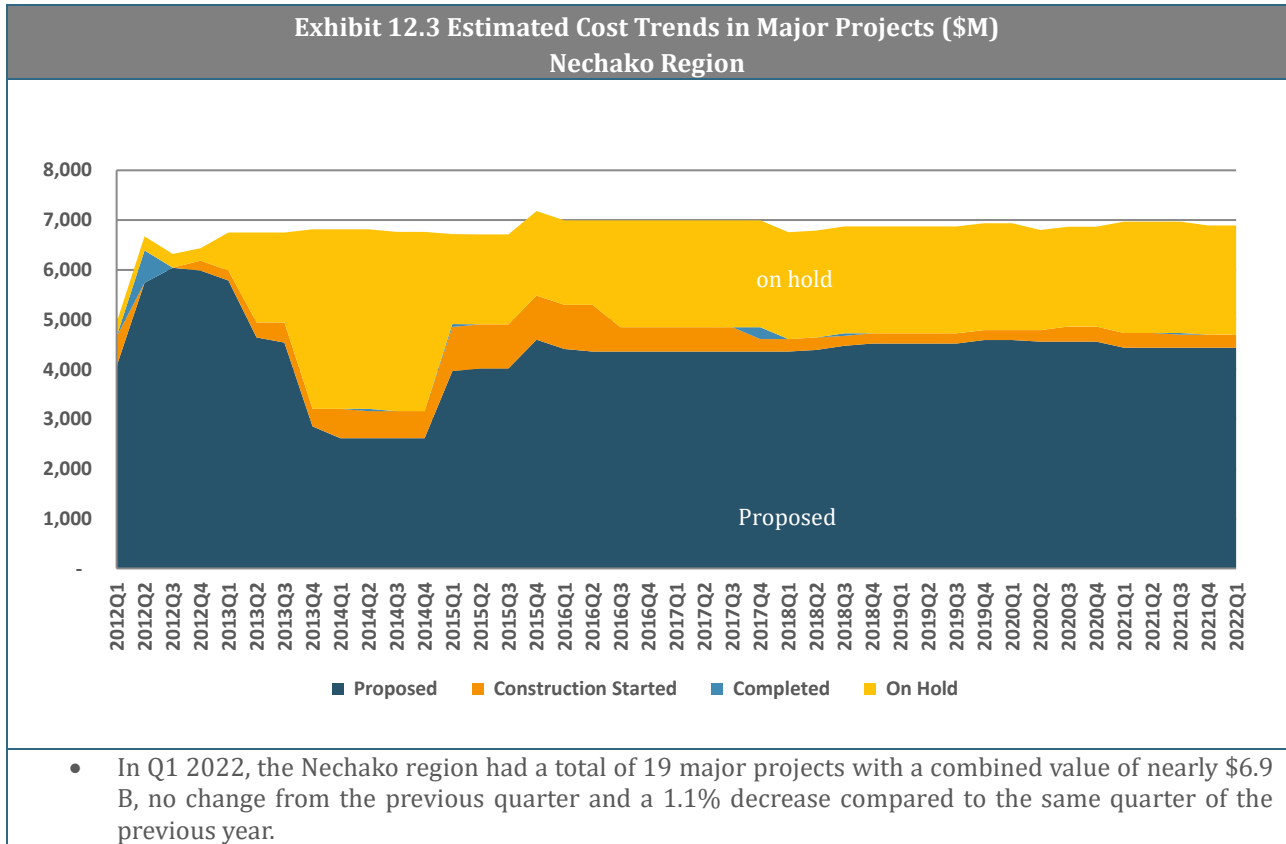
## 12. Nechako Region

### Key Economic Indicators



# NECHAKO REGION

## Trends in Major Projects



**Exhibit 12.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Nechako Region

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	4,433	4,433	4,433	4,433	4,433	0.0%	0.0%
Construction started	299	299	267	267	267	0.0%	-10.7%
Completed	0	0	32	0	0	n.a	n.a
On hold	2,240	2,240	2,240	2,195	2,195	0.0%	-2.0%
<b>Grand Total</b>	<b>6,972</b>	<b>6,972</b>	<b>6,972</b>	<b>6,895</b>	<b>6,895</b>	<b>0.0%</b>	<b>-1.1%</b>



# NECHAKO REGION

**Exhibit 12.5 Summary of Major Projects (by Project Status)**  
Nechako Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>4,433</b>	<b>64%</b>	<b>12</b>	<b>369</b>	<b>11.8</b>
Preliminary/Feasibility	875	13%	2	438	15.3
Consultation/Approvals	676	10%	6	113	11.1
Permitting	1416	21%	1	1416	9.8
Tender/Preconstruction	166	2%	2	83	10.8
Stage Unknown	1,300	19%	1	1300	12.6
<b>On hold</b>	<b>2,195</b>	<b>32%</b>	<b>4</b>	<b>549</b>	<b>17.7</b>
Construction started	267	4%	2	134	6.0
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>6,895</b>	<b>100%</b>	<b>18</b>	<b>383</b>	<b>12.5</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

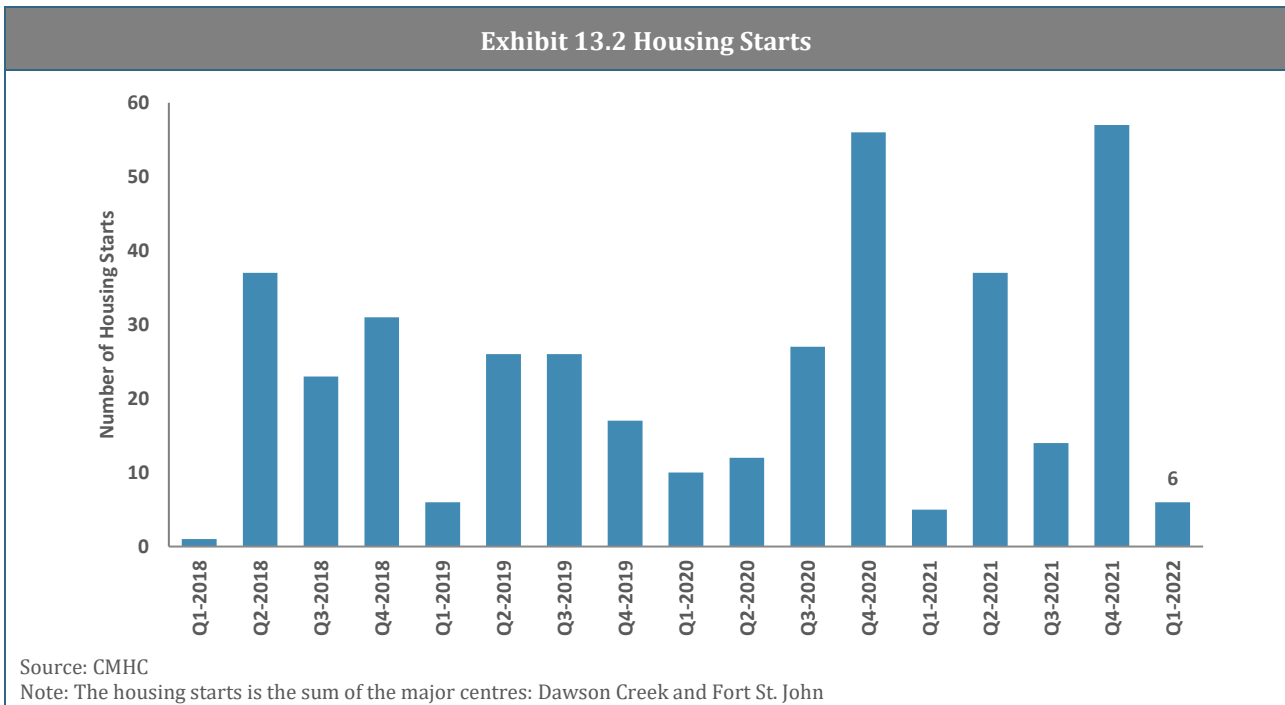
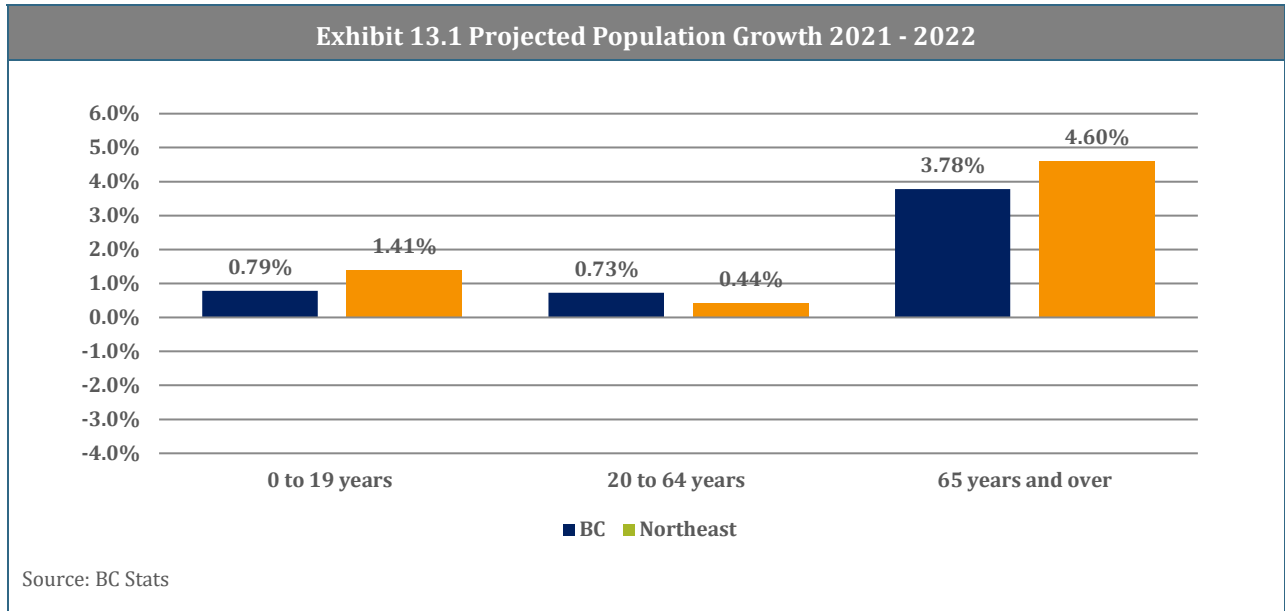
**Exhibit 12.6 Major Projects Status, by Construction Subtype**  
Nechako Region



# NORTHEAST REGION

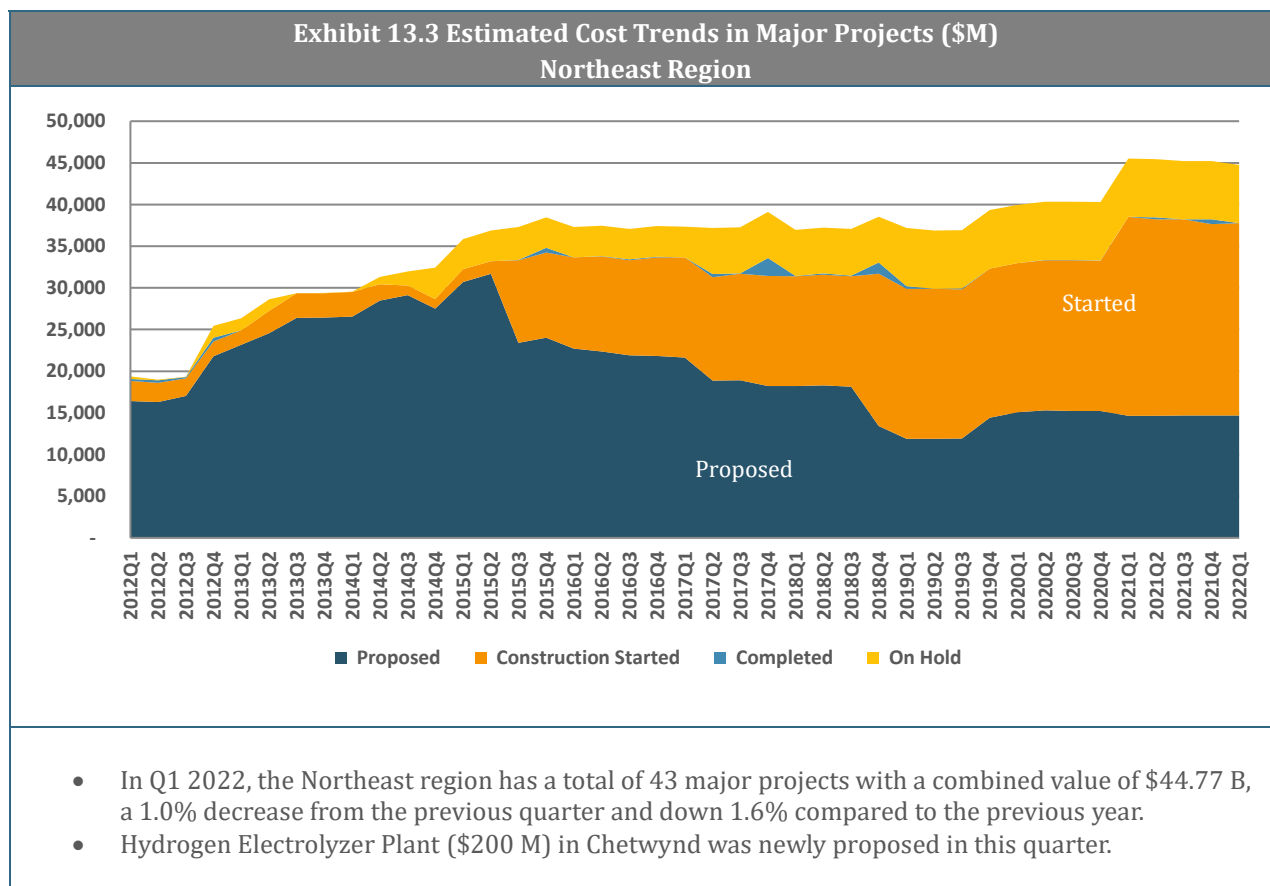
## 13. Northeast Region

### Key Economic Indicators



# NORTHEAST REGION

## Trends in Major Projects



**Exhibit 13.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)  
Northeast Region**

Status	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	Change from the previous quarter	Change from the previous year
Proposed	14,664	14,664	14,667	14,667	<b>14,667</b>	0.0%	0.0%
Construction started	23,850	23,565	23,565	23,000	<b>23,102</b>	0.4%	-3.1%
Completed	0	220	0	565	<b>0</b>	-100.0%	n.a
On hold	7,001	7,001	7,001	7,001	<b>7,001</b>	0.0%	0.0%
<b>Grand Total</b>	<b>45,515</b>	<b>45,450</b>	<b>45,233</b>	<b>45,233</b>	<b>44,770</b>	-1.0%	-1.6%

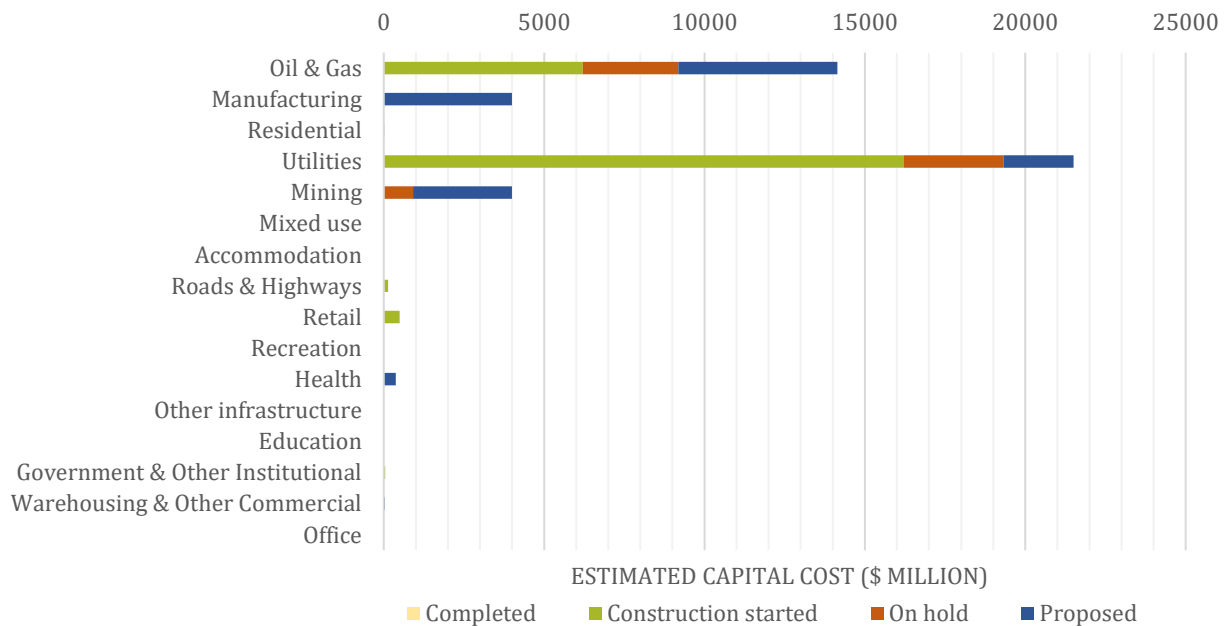
# NORTHEAST REGION

**Exhibit 13.5 Summary of Major Projects (by Project Status)**  
Northeast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>14,667</b>	<b>33%</b>	<b>21</b>	<b>698</b>	<b>9.3</b>
Preliminary/Feasibility	2500	6%	1	2500	2.3
Consultation/Approvals	7,902	18%	13	608	9.9
Permitting	1,520	3%	2	760	4.8
Tender/Preconstruction	40	0%	1	40	8.8
Stage Unknown	2705	6%	4	676	11.1
<b>On hold</b>	<b>7,001</b>	<b>16%</b>	<b>9</b>	<b>778</b>	<b>11.6</b>
<b>Construction started</b>	<b>23,102</b>	<b>52%</b>	<b>11</b>	<b>2100</b>	<b>5.9</b>
<b>Completed</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0</b>	<b>0.0</b>
<b>Total</b>	<b>44,770</b>	<b>100%</b>	<b>41</b>	<b>1092</b>	<b>8.9</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 13.6 Major Projects Status, by Construction Subtype**  
Northeast Region



Note: Oil and Gas Extraction includes LNG

# APPENDICES

## Appendices

### Appendix 1

New Proposed Projects (January – March 2022)			
Region	Municipality	Project	Estimated Cost (\$ Million)
<b>Vancouver Island/Coast</b>	Courtenay	Student Housing	66
	Goldstream	Highway Flood Recovery Projects - Malahat	295
	Saanich	Central Block Condominium	20
	Sooke	South Langford Elementary	41
<b>Mainland/Southwest</b>	Annacis Island	Annacis Auto Terminal (AAT)	43
	Burnaby	Contour Metrotown Condominium	22
		BCIT Trades & Technology	163
	Coquitlam	West on Austin	38
	Delta	Delta Grinding Facility	142
	Fraser Valley	Highway Flood Recovery Projects - Fraser Canyon	
	Langley	Smith Area Middle Secondary School	47
	North Vancouver	Student Housing	58
		Seymour Estates	42
	Port Moody	Moody Yards Condominiums	20
		Chroma Condominiums	20
		King George Boulevard Condominiums	65
	Surrey	Hendrix Condominium	
		Midrise Condominiums	34
		Georgetown 2 Condominium	40
		Emerald City Condominium Development	140
		Office Building	20
Vancouver	West Wind Highrise Condominium	35	
	UBC - Recreation Centre North	66	
West Vancouver	Hawksley Condominium	20	
<b>Thompson-Okanagan</b>	Kelowna	Clement Ave Extension (formerly Multi-modal Corridor)	
		The Anacapri Condominium	20
	Othello To Merrit	Highway Flood Recovery Projects - Highway 1 (Canyon)	
		Highway Flood Recovery Projects - Highway 5 (Coquihalla)	
Penticton	Beach House Condominium	20	
<b>Northeast</b>	Chetwynd	Hydrogen Electrolyzer Plant	200
<b>Total</b>			<b>1,677</b>

# APPENDICES

## Appendix 2

Construction Started (January – March 2022)				
Region	Municipality	Project	Completion Date	Estimated Cost (\$ Million)
Vancouver Island/Coast	Comox	Comox-Puntledge Flow Control Improvements Project	2026-Q2	46
	Esquimalt	Pacific House Condominium	2023-Q4	17
	Nanaimo	Ocean View Seniors Facility	2023-Q2	37
	Victoria	Scott Building Condominium	2023-Q4	22
		Mod Condominium	2023-Q4	22
Mainland/Southwest	Burnaby	SOCO Condominium	2024-Q4	90
	Coquitlam	Cardinal Condominium	2023-Q4	28
	Langley	Camden Lowrise Condominium	2022-Q4	
	Metro Vancouver	Station Access and Safety Project	2027-Q4	74
	North Vancouver	North Harbour Waterfront Condominiums	2026-Q4	400
		Parkside at Lynn Mixed use Development	2024-Q4	60
	Richmond	Park Residences 2 Condominium	2025-Q2	45
	Surrey	King George Hwy Affordable Housing	2023-Q2	50
	Vancouver	Coal Harbour Elementary	2024-Q3	42
	Thompson-Okanagan	Kamloops	Parkcrest Elementary (SPP Replacement)	2024-Q1
Merritt Area		Highway Flood Recovery Projects - South Okanagan		
Tappen		Highway 1 Four-Laning - Ford Road to Tappen	2024-Q4	243
Cariboo	Prince George	Simon Fraser Bridge Rehabilitation	2022-Q4	21
North Coast	Masset	Gudangaay Tlaats'gaa Naay Secondary School	2023-Q2	17
	Prince Rupert	Prince Rupert Marine Fuel Terminal	2023-Q1	
		Ridley Island Export Logistics Platform (RIELP)	2024-Q4	250
	Stewart	Treaty Creek Terminal - Transmission Load Interconnection (KSM) Project	2026-Q2	109
<b>Total</b>				<b>1,608</b>

# APPENDICES

## Appendix 3

Construction Completed (January – March 2022)			
Region:	Municipality:	Project:	Estimated Cost (\$ Million)
<b>Vancouver Island/Coast</b>	Comox Area	Puntledge Recoat Interior and Exterior of Steel Penstock Project	36
	Esquimalt	Esquimalt Village Project	20
<b>Mainland /Southwest</b>	Abbotsford	Academic Building Renewal	20
	Burnaby	Sussex Highrise Condominium	45
		BCIT Health Sciences Centre for Advanced Simulation	88
		Station Square Redevelopment	80
	Coquitlam	Coquitlam Transfer Station	78
		Wynwood Green Condominiums	45
	Harrison Hot Springs	Bremner/Trio Hydro Project	230
	Langley	Foundry Townhouses	20
		The Wesley Lowrise Condominium	20
	New Westminster	Richard McBride Elementary School Replacement	35
	North Vancouver	Handsworth Secondary School Replacement	69
		Belle Isle Townhomes	20
	Richmond	Cascade City	42
	Surrey	Walmart Distribution Centre	175
		Linea Condominium	28
	Vancouver	VAHA Affordable Housing	
		Avalon 3 Condominium	50
		Downtown Vancouver Electricity Supply: West End Strategic Property Purchase	74
		Condominium Development - 1335 Howe Street	45
		601 Hastings Office Tower	22
Avalon Park - River District		40	
<b>Thompson-Okanagan</b>	Clinton	Peace Region to Kelly Lake - Reactor Replacement (Phase I) Project	16
	Kamloops	Kamloops Affordable Housing	15
	Kelowna	Benvoulin Court Affordable Housing	20
	Peachland	Ponderosa Residential Development	1000
	Penticton	Penticton Regional Hospital - Patient Care Tower	312
	Revelstoke	Revelstoke Replace Downie Slide Instrumentation	
<b>Total</b>			<b>2,665</b>

# APPENDICES

## Appendix 4

Project Value and Project Status for each Industry Sector (January - March 2022)					
Category	Proposed	Construction started	Completed	On hold	Total
Oil & Gas	46,195	76,700	565	2,984	126,444
Manufacturing	41,387	30	0	0	41,417
Residential	16,401	22,530	768	229	39,928
Utilities	18,185	20,351	221	11,235	49,992
Mining	23,540	325	0	13,967	37,832
Mixed use	3,850	10,776	260	1,000	15,886
Accommodation	7,682	2,153	0	1,421	11,256
Roads & Highways	5,550	8,179	367	0	14,096
Retail	615	8,940	0	0	9,555
Recreation	6,946	2,265	0	194	9,405
Health	4,226	6,756	149	0	11,131
Other infrastructure	9,209	1,972	0	0	11,181
Education	4,414	1,871	0	0	6,285
Government & Other Institutional	124	1,655	0	0	1,779
Warehousing & Other Commercial	522	1,310	20	0	1,852
Office	250	200	0	80	530
<b>Total</b>	<b>219,096</b>	<b>166,013</b>	<b>2,350</b>	<b>31,110</b>	<b>388,569</b>



# APPENDICES

## Appendix 5

### Number of Regional Major Projects Excluding Completed Projects (by Project Category)

Development Region	Residential /Commercial	Transportation & Warehousing	Mining & Oil & Gas Extraction	Utilities	Manufacturing	Public Services	Other Services	Total
1. Vancouver Island/Coast	82	10	4	18	0	24	6	144
2. Mainland/Southwest	349	35	6	31	4	65	15	505
3. Thompson-Okanagan	50	12	3	17	0	8	5	95
4. Kootenay	10	1	8	7	0	4	2	32
5. Cariboo	5	5	8	7	3	4	0	32
6. North Coast	2	14	24	12	4	4	0	60
7. Nechako	1	1	13	3	0	1	0	19
8. Northeast	3	6	14	16	2	2	0	43
<b>Total</b>	502	84	80	111	13	112	28	930

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