

## Extended Health Plan Claim Form With Healthcare Spending Account

### Benefits to be paid from:

- Healthcare Plan Only  
 Healthcare Spending Account Only  
 Both

### INSTRUCTIONS

1. Complete page 1 and 2 of this form in full.
2. Sign and date the form.
3. Please retain copies for your files as original receipts will not be returned.
4. Send to the appropriate Benefit Payment Office for your plan. See PART 9.

All claims under this group benefits plan are submitted through the plan member. We may exchange personal information about claims with the plan member and a person acting on his or her behalf when necessary to confirm eligibility and to mutually manage the claims.

### PART 1 - Plan Member Information 1

You must complete this section fully.

If you are unsure of your plan name, plan number or plan member I.D. number, please contact your plan administrator.

Plan name			
Plan number		Plan member I.D. number	
<b>Plan Member Name</b>			
Last name		First name	
<b>Plan Member Address</b>			
Number and street		City or town	Province
			Postal code
<b>Date of birth:</b>			
Day	Month	Year	
		<b>Language preference:</b>	
		<input type="checkbox"/> English	<input type="checkbox"/> French

### PART 2 - Coordination of benefits 2

Complete this section to indicate whether you or any member of your family have benefits coverage from any other plan.

1. Are you, or any member of your family, entitled to benefits under any other plan for the expenses being claimed?  Yes  No If yes, please provide:

Name of insurance company	Plan number	Plan member I.D. number
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If spouse's plan, please provide spouse's date of birth:

Day	Month	Year
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2. Is treatment required as the result of a motor vehicle accident?  Yes  No  
 3. Is a claim being made for Workers' Compensation Benefits?  Yes  No

### PART 3 - Patient information 3

Complete for all expenses; one line per patient.

Patient name	Relationship to plan member	Date of birth Day Month Year			If child over 18 years			Does Patient Reside with Plan Member? Yes No	
					Full time student hours per week	If employed, how many hours worked per week?			
						Yes	No	Yes	No
					<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

### PART 4 - Prescription drug expenses 4

For all prescription drug claims

Attach all original receipts.  
 • Patient name, date of purchase, drug identification number and drug name.

**PART 5 - Paramedical Expenses**

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For chiropractor, physiotherapist, massage therapist, psychologist, etc.

Attach original receipts. Receipts must indicate the:

- Patient name, length and type of service and date of service
- Healthcare provider's name, address, phone number, designation and professional association
- Date last paid by provincial plan (if applicable)

Provider's name	Type of service	Phone number

**PART 6 - Medical Expenses**

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For medical equipment, appliances and services.

Attach original receipts and recommendation from prescribing physician, including diagnosis.

Receipts must indicate the:

- Patient name, date of service and description of item purchased
- Provider's name, address and telephone number
- Provincial plan statement of payment (if applicable)

**PART 7 - Visioncare Expenses**

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Laser eye surgery, glasses, contact lenses and eye exams.

Attach original receipts.

Reason for purchase of lenses? (check all that apply)

- Initial prescription     
  Prescription change     
  Loss or breakage  
 None of the above

**PART 8 - Confirmation, Authorization and Signature**

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*At Great-West Life, we recognize and respect the importance of privacy. Personal information that we collect will be used for the purposes of assessing your claim and administering the group benefits plan. For a copy of our Privacy Guidelines, or if you have questions about our personal information policies and practices (including with respect to service providers), write to Great-West Life's Chief Compliance Officer or refer to [www.greatwestlife.com](http://www.greatwestlife.com).*

I authorize Great-West Life, any healthcare or dentalcare provider, my plan administrator, other insurance or reinsurance companies, administrators of government benefits or other benefits programs, other organizations or service providers working with Great-West Life, located within or outside Canada, to exchange personal information when necessary for these purposes.

I understand that personal information may be subject to disclosure to those authorized under applicable law within or outside Canada.

I certify that the information given is true, correct and complete to the best of my knowledge.

I certify that all goods and services being claimed have been received by me, my spouse and/or my dependants.

I certify that I am claiming expenses that were incurred by myself or a person(s) for whom I am entitled to claim a medical expense credit under the Income Tax Act (Canada).

**FREEDOM OF INFORMATION AND PROTECTION OF PRIVACY ACT (FOIPPA)**

This information is collected by the British Columbia Public Service under s.26(c) of FOIPPA. Any questions about the collection and the use of this information can be directed to an HR Service Representative at the BC Public Service Agency by submitting a request to AskMyHR at [www.gov.bc.ca/myhr/contact](http://www.gov.bc.ca/myhr/contact), phoning 1.877.277.0772 or writing to: Manager, Contact Centre Operations, BC Public Service Agency, 810 Blanshard Street, Victoria BC V8W 2H2.

Plan Member signature **X** \_\_\_\_\_

Date:  Day  Month  Year


**PART 9 - Submitting Your Claim**

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Please send your claim to the Benefit Payment Office below.

Questions? Call Toll Free: 1.855.644.0538

Winnipeg Benefit Payments  
PO Box 6040 Station Main  
Winnipeg MB R3C 0S2

 For the deaf or hard of hearing:  
Toll Free: 1.800.990.6654