

**PROVISION OF PWD APPLICATION (HR2883)
CLIENT IN RECEIPT OF INCOME ASSISTANCE APPLYING FOR DISABILITY ASSISTANCE**

Note:

- *In deciding whether a client demonstrates the financial eligibility required to be provided a PWD application, please review both assets and income in this table.*
- *A decision to refuse to provide a PWD application may be reconsidered.*
- *If assets in excess of the PWD limit, an eligible client must be informed of the Trust program and RDSP exemption and referred to the Disability Assistance and Trust booklet and the Trust Query Submission Guidelines. Staff must not provide legal or investment advice to clients. [see Trusts topic]*

Assets/Income <i>Note: Eligibility is determined month to month based on income and assets the client has received.</i>	Provide PWD application <i>Note: Must be 'yes' for both assets and income</i>	While completing an application for PWD designation or awaiting PWD decision, provide IA if all other eligibility requirements are met
Assets under IA limit	Yes	Yes
Assets over IA limit, but less than PWD limit	Yes	Yes
Assets over PWD limit which are intended to be held in a trust or RDSP Note: Clients are provided 3 months (from the date the asset is received) to transfer assets into a trust or RDSP [see Trust policy for details] *Note: If assets are reported late or discovered by investigation, clients are determined ineligible for further assistance at that time. If asset is to be transferred into a trust, clients must establish the trust and have it reviewed and determined valid before they will be eligible for assistance. [see Trust topic - policy – Transferring Income or Assets into a Trust]	Yes	Yes*
Assets over PWD limit which are held in a trust, but pending review by the ministry	Yes	Yes
Assets over IA and PWD limits with no indication that the asset will be transferred into a trust or RDSP	No	No
Income exceeds IA rates but less than PWD rates	Yes	No
Income exceeds PWD rates – appears to be a temporary situation, which will be resolved within 6 months (e.g., seasonal or intermittent employment)	Yes	No
Income exceeds PWD rates – appears to be a permanent situation (e.g., receives CPP or pension or permanently employed)	No	No

**PROVISION OF PWD APPLICATION (2883)
APPLICANT FOR DISABILITY ASSISTANCE**

Note:

- *In deciding whether an applicant demonstrates the financial eligibility required to be provided a PWD application, please review both assets and income in this table.*
- *Applicant must first complete the intake process, sign the SD0080 and have an open GA file (whether in pay or not) before a PWD application can be adjudicated by Health Assistance Branch.*
- *A decision to refuse to provide a PWD application may be reconsidered.*
- *If assets in excess of the PWD limit, an applicant must be informed of the Trust program and RDSP exemption and referred to the Disability Assistance and Trust booklet and the Trust Query Submission Guidelines. Staff must not provide legal or investment advice to applicants. [see Trusts topic]*

Assets/Income <i>Note: Eligibility is based on assets and income the applicant has received.</i>	Provide PWD application <i>Note: Must be 'yes' to both assets and income</i>	While completing an application for PWD designation or awaiting PWD decision, provide IA if all other eligibility requirements are met
Assets under IA limit	Yes	Yes
Assets over IA limit but under PWD limit	Yes	Yes
Assets over PWD limit but are expected to be under PWD limit within 6 months	Yes	No
Assets over PWD limit which are intended to be held in a trust or RDSP Note: Applicants are provided 3 months (from the date the PWD application is provided) to transfer assets into a trust or RDSP [see Trusts topic for details]	Yes	Yes
Assets over PWD limit which are held in a trust, but pending review by the ministry	Yes	Yes
Assets over PWD limit with no indication that the asset will be transferred into a trust or RDSP	No	No
Income exceeds IA rates but less than PWD rates	Yes	No
Income exceeds IA and PWD rates – appears to be a temporary situation which will be resolved within 6 months. For example, seasonal or intermittent employment or transitioning from other sources of income, including: <ul style="list-style-type: none"> • 17 1/2-year-old applicant • Child Services client – 18 1/2 year old (MCFD financially responsible until age19) • EI or EI medical applicant • Applicant in a facility • Applicant moving off reserve - not previously designated by INAC [see PWD Designation Application policy if designated by INAC] 	Yes	No
Assets and Income in Excess - Applicant not financially eligible for PWD and the situation is not likely to change in the immediate future (within 6 months)	No	No
Applicant wanting to apply for PWD <u>for reasons other than receiving benefits under the EAPWD Act</u>	No	N/A