

Schedule A



Premium Priced Produce

Mastronardi has exclusive access to proprietary varieties that demand premium retails in the market.



Access to Global Market

Utilize Mastronardi's distribution network to access to the Global Export Market more efficiently.



Displace Imports

The ability to displace imports and expand "specialty" domestic market opportunities.



Access to Large Customer Base

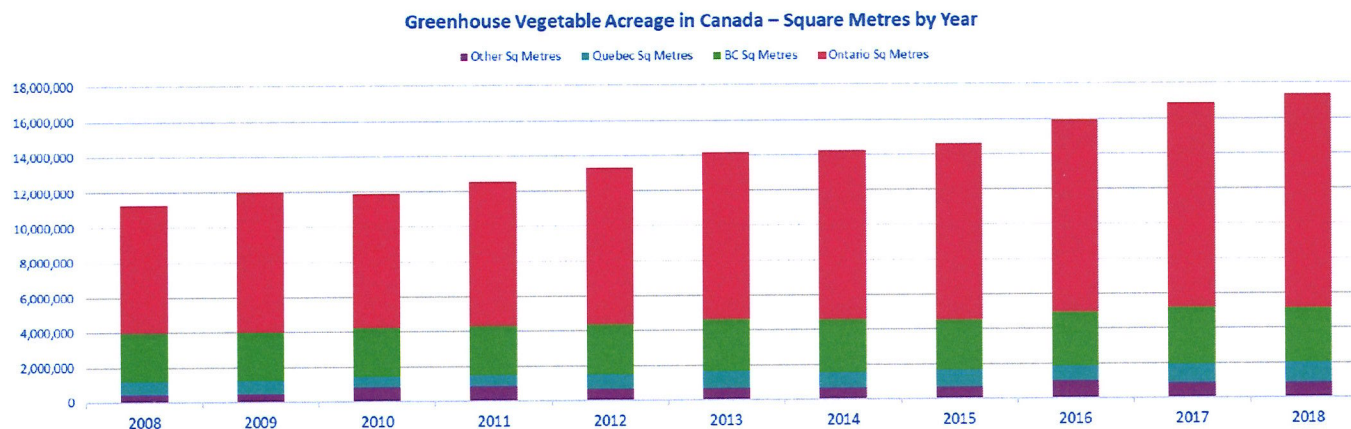
Access to Mastronardi's customer base, which includes the top retailers & food service providers in North America



Business Expansion Opportunities

Unique opportunities to leverage SUNSET's rapidly growing consumer demand to expand operations

Figure 5.9-A: Comparison of Vegetable Acreage in Canada 2008 to 2018

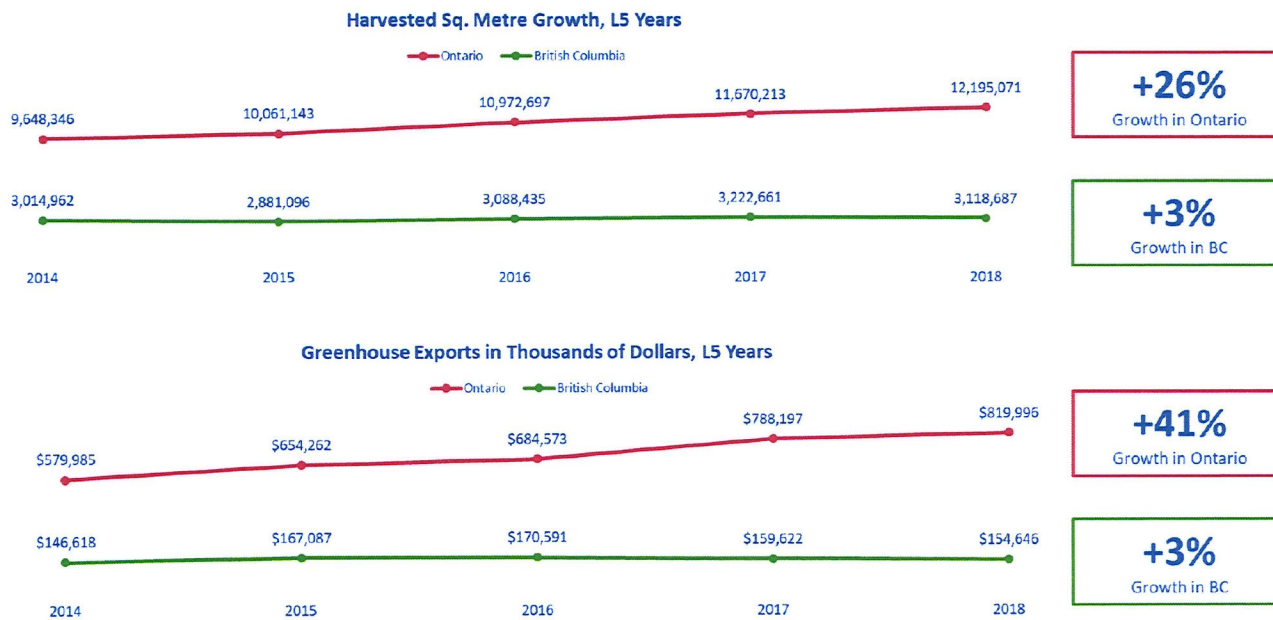


Over **6MM** sq. metres of Greenhouse Vegetable production added in this 10 year window,
 With **80% of growth** coming from Ontario & only **6% from BC**

- British Columbia accounts for 18% of the Total Greenhouse acreage in Canada vs. 70% in Ontario.
- Since 2008, roughly +1MM sq metres added in BC vs. +6MM sq metres added in Ontario

Source: <https://www150.statcan.gc.ca/t1/tbl1/en/tv.action?pid=3210045601>; Statistics Canada; Production and value of greenhouse vegetables; Table: 32-10-0456-01 (formerly CANSIM 001-0006)

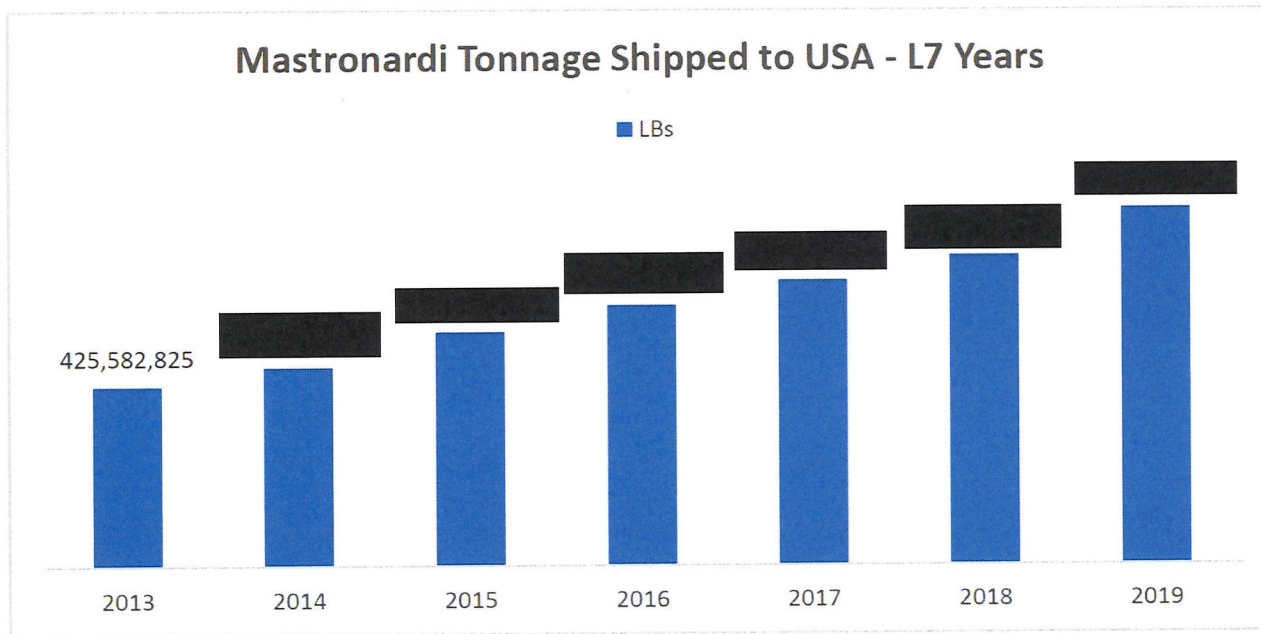
Figure 5.9-C: Greenhouse Harvested Sq. Metre and Exports – Last 5 Years Growth Trends



- This also correlates with job creation -- +1,375 permanent jobs created in Ontario over this time frame vs. **236 jobs lost in British Columbia**

Source: <https://www.agr.gc.ca/eng/horticulture/horticulture-sector-reports/statistical-overview-of-the-canadian-greenhouse-vegetable-industry-2018/?id=1578950554200>; Government of Canada; Statistical Overview of the Canadian Greenhouse Vegetable Industry, 2018; Statistics Canada. Table 32-10-0456-01 Production and value of greenhouse vegetables; Statistics Canada. Table 32-10-0019-01 Estimates of specialized greenhouse operations, greenhouse area, and months of operation; Statistics Canada. CATSNET

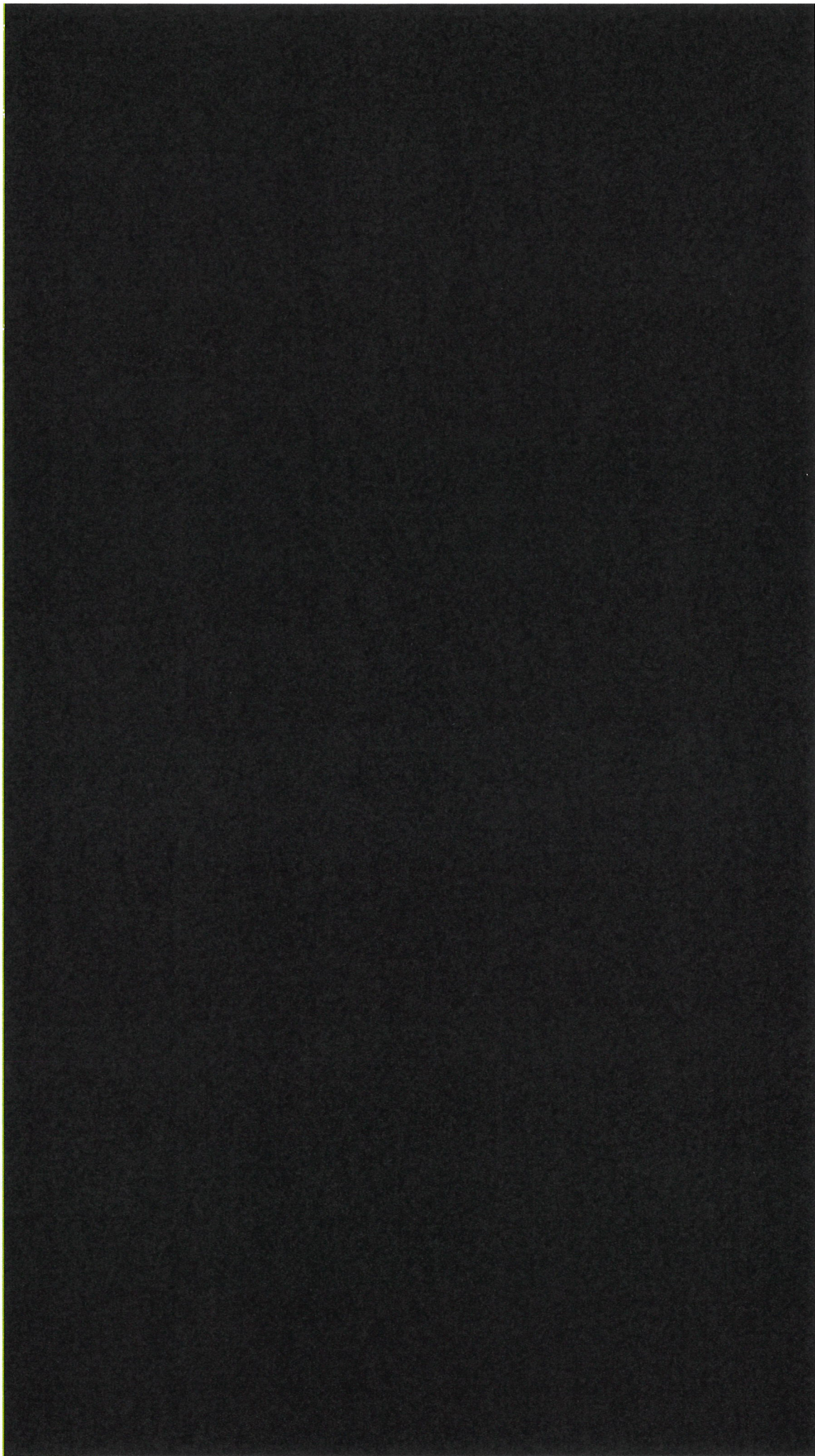
Mastronardi Produce has leveraged strong retailer relationships in the USA

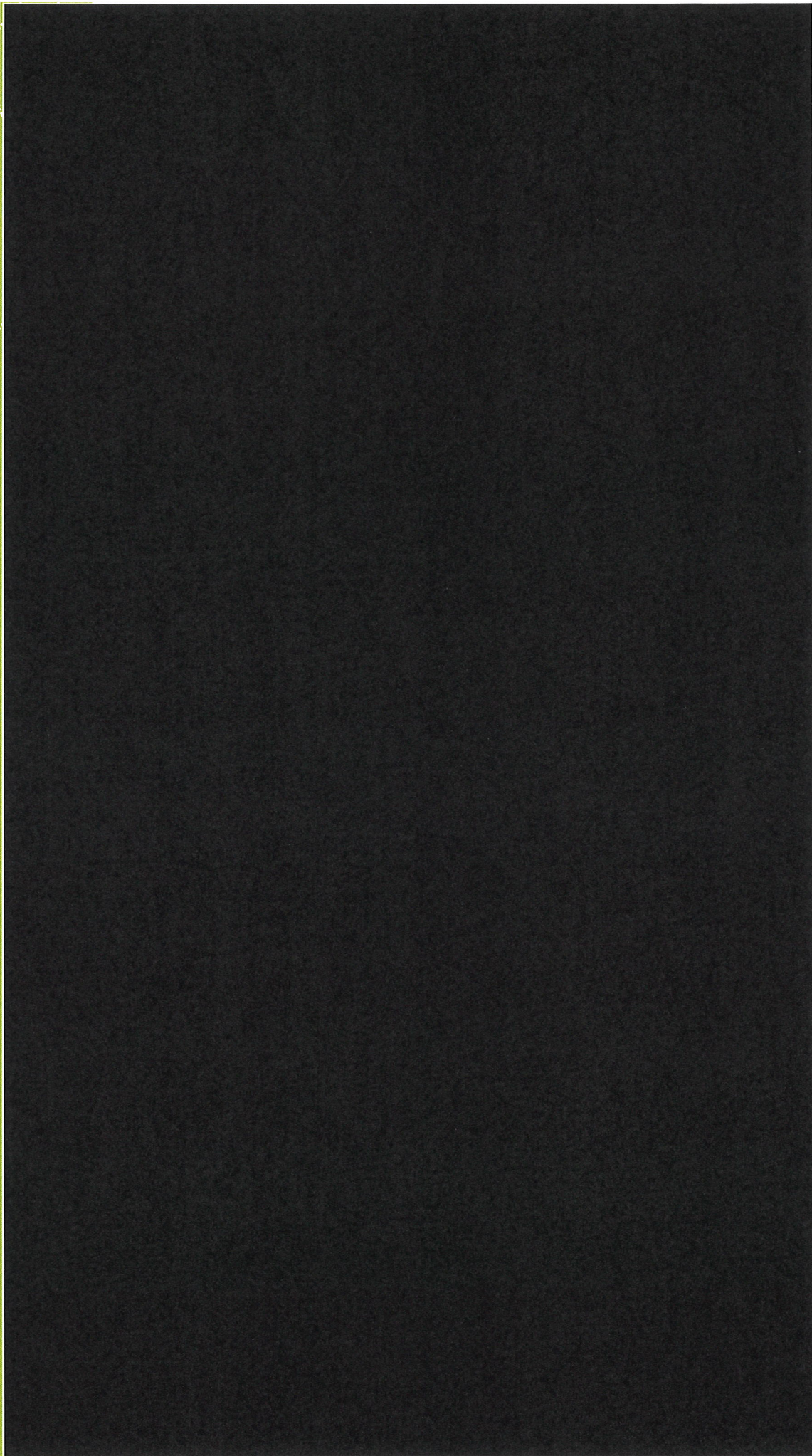


- Shipped more than **1 Billion LBs** to the USA the trailing 52 Weeks (through Week 35 2021)
- Specialty Tomato varieties are key in this growth & SUNSET has created multiple categories valued at **more than \$1B annually**

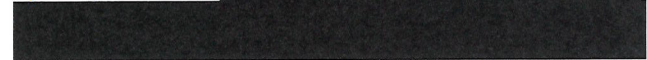
Figure 2.2: Distribution Map





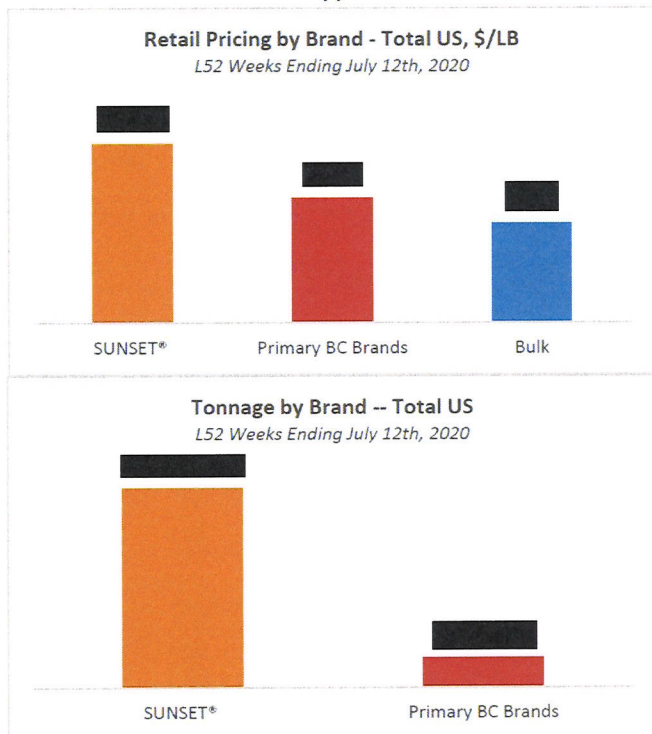


SUNSET® Branded products generate +43% higher retail pricing vs. primary BC brands,



** "Primary BC Brands" include Windset Farms, BC Hothouse & Houwelings

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In addition to higher returns, BC Growers would also benefit from:

- World-Class Marketing, Research & Development
- Access to exclusive, specialty seed varieties
- Collaborative Grower Liaison Program
- Network Utilization & Full Logistics Support
- Financing Advantages to Catalyze Growth
- Robust Food Safety & Logistics Program
- Greater ability to export to US Retailers



- SUNSET® is the market share leader in the Eastern USA with rapidly increasing demand in the Western USA
- Opportunity to expand Specialty Tomato consumption in the Western USA – [REDACTED]
- Launched National Snacking Program with Albertsons

