

PUBLIC ACCOUNTABILITY AND REPORTING PROJECT – QUOTA MANAGEMENT AND MOVEMENT
Draft Measures for Discussion – April 25, 2018

<i>Outcomes</i>	<i>Establishing Baseline - 2018/19 April 1, 2019</i>	<i>Annual Measure Going Forward April 1, 2020 and beyond</i>
1. Quota is managed in accord with legislation, regulations, agreements and FIRB decisions and directions.	<ul style="list-style-type: none"> • Commodity Board orders, policies, procedures and decisions are in accord with legislation, regulations, any agreements and BCFIRB decisions and directions. 	<ul style="list-style-type: none"> • Annual statements of compliance • Number and outcome of quota-related appeals to BCFIRB
2. Quota management that supports strategic planning and sustainable industry development	<p><u>Industry Structure</u></p> <ol style="list-style-type: none"> 1) Boards to produce and publish a definition of sustainable industry development. 2) <u>Where is the quota in 2018/19 (April 1, 2018 to March 31, 2019)?</u> <ul style="list-style-type: none"> • Total # of producers in sector • Breakdown of total # of producers by type (i.e., new entrant, established) and by type of quota produced – new entrant, specialty, organic, mainstream, etc. • Total # of farm operations in sector. • Breakdown of total # of farm operations by size - small, medium and large (commodity board to define small, med, large), and also by location/region of BC (commodity boards to define regions). • Total quota allocated in BC (BC's total allowable production), broken down by type of production, region, size of farm operation and type of producer (new entrant or established or other).¹ 	<p><u>Industry Structure over Time</u></p> <ul style="list-style-type: none"> • Ongoing and updated definition of sustainable industry development. <p>Where is the quota in 2019/20 (April 1, 2019 to March 31, 2020)? - and for subsequent years</p> <ul style="list-style-type: none"> • Same statistics for 2019/20, 2020/21, 2021/22 etc

¹ Please note that names of producers and farm operations are not being requested. The statistics are intended to provide an indication of the evolution of each supply managed sector based on quota distribution and movement on an annual basis.

<p>2. Quota management that supports strategic planning and sustainable industry development continued.</p>	<p>3) <u>Report on existing Quota Production – Was existing quota produced?</u></p> <ul style="list-style-type: none"> • Total volume of actual production by type of production, region, size of farm and by type of producer (new entrant or established). <p>4) <u>Report on new growth quota – Was any new growth quota allocated? If so, where/why?</u></p> <ul style="list-style-type: none"> • Total new growth quota allocated in BC, broken down by type of production, region, size of farm operation and type of producer (new entrant or established or other). • # of producers that “turned down” or “did not take up” any growth allocation on offer. <p>5) <u>Where is quota moving?</u></p> <ul style="list-style-type: none"> • Total volume of quota that moved (April 1, 2018 – March 31, 2019), broken down by quota type. • Type of farm operation and producer that the quota moved from and to (size of operation, location, new entrant, established producer) • Total volume of quota that transferred under current assessment exemption rules (e.g., family transfers, business name change, etc). • Total volume of quota that transferred outside of current exemption rules (e.g., exchange, non-family transfers). • # of producers not eligible to receive quota growth allocations in year due to transferring or selling quota in prior 12 months (by size, region, producer type and type of quota produced). • # and amount of any quota transfer assessments levied by commodity boards. <p>6) <u>Quota Price</u></p> <ul style="list-style-type: none"> • Price that producers are trading quota at between themselves where commodity board has involvement (quota exchange or other). 	<p>Report on existing quota production in 2019/20 (April 1, 2019 to March 31, 2020) and for subsequent years</p> <ul style="list-style-type: none"> • Same statistics for 2019/20, 2020/21, 2021/22 etc. <p>Report on allocations of new growth quota in 2019/20 (April 1, 2019 to March 31, 2020) and for subsequent years</p> <ul style="list-style-type: none"> • Same statistics for 2019/20, 2020/21, 2021/22 etc. <ul style="list-style-type: none"> • Where is quota moving in 2019/20 (April 1, 2019 to March 31, 2020) and for subsequent years? Same statistics for 2019/20, 2020/21, 2021/22 etc. <ul style="list-style-type: none"> • Quota price over time
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<p>3. Producer Engagement and Commitment to the Industry</p>	<ul style="list-style-type: none"> • # of industry exits and length of time each was in industry prior to exit • Survey producers who have chosen to exit the industry –identify issues and impediments to producer success and develop response to identified issues and impediments 	<ul style="list-style-type: none"> • # of industry exits and length of time each was in industry prior to exit • Completed surveys and survey reports
<p>4. Quota management supports delivery of Ministry Policy (Regulated Marketing Economic Policy 2004)</p> <p><i>Development of New Markets</i></p> <p><i>Activities at national level to secure opportunities for growth, including specialty</i></p> <p><i>Serves BCs demand & capture markets outside of BC where add strength & stability</i></p> <p><i>Services organic and other products differentiated at farm level</i></p>	<ul style="list-style-type: none"> • % of total provincial production available for distribution and source (e.g., growth, share of provincial production, transfer assessments) • Specialty & niche markets being filled - quota & non-quota programs • Volumes and % total production • Provincial share of total national production compared to other provinces <ul style="list-style-type: none"> ○ Conventional, speciality or other markets • Amount of product exported by commodity type, by market destination • If any, how many import volume supplementals were granted by the federal government this year? • % of provincial production volume by type • # specialty' producers (including permit) 	<ul style="list-style-type: none"> • % of total provincial production available for distribution and source (e.g., growth, share of provincial production, transfer assessments) • # and type of new markets developed – quota & non-quota • Volumes and % total production • Provincial production share changes over time, compared to other provinces (growth allocated or quota retracted) conventional, specialty or other markets • Related activities at national table (e.g. FPA or Operating Agreement negotiations, development of a new national allocation type) • Amount of product exported by commodity type, by market destination • If any, how many import volume supplementals were granted by the federal government this year? • % of provincial production volume by type • # specialty producers (including permit)

<p><i>Facilitates entry of new producers</i></p>	<ul style="list-style-type: none"> • # of new entrants & type (i.e. family succession, buying quota, new producer programs, permit programs) • Types of production 	<ul style="list-style-type: none"> • # of new entrants & types • Types of production
<p>4. Quota management supports delivery of Ministry Policy (Regulated Marketing Economic Policy 2004), continued</p> <p><i>Contribute to economic activity & regional stability in all regions</i></p> <p><i>Accommodate production & processing pursuing innovative/specialty markets in regions</i></p>	<ul style="list-style-type: none"> • # of farms per region, including small lot/permit production) • Volume per region • # and size of processors filling innovative/specialty markets 	<ul style="list-style-type: none"> • # of farms per region, including small lot/permit production) • Volume per region • # and size of processors filling innovative/specialty markets • Related activities in support within mandate