



## Province of British Columbia

### Euro Debt Issuance Programme

This 3rd prospectus supplement (this “**3rd Supplement**”) is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated September 27, 2024, as supplemented by the 1st prospectus supplement dated November 8, 2024 and the 2nd prospectus supplement dated December 23, 2024 (together, the “**Prospectus**”) prepared by the Province of British Columbia (the “**Issuer**”) with respect to its U.S.\$12,000,000,000 Euro Debt Issuance Programme. Capitalised terms used but not otherwise defined in this 3rd Supplement shall have the meaning ascribed thereto in the Prospectus.

This 3rd Supplement constitutes a prospectus supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”) and has been approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) as competent authority under the Prospectus Regulation in respect of Notes (other than Exempt Notes). The CSSF only approves this 3rd Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer and investors should make their own assessment as to the suitability of investing in the Notes. Application has also been made to the Luxembourg Stock Exchange to approve this 3rd Supplement pursuant to Part IV of the Law of 16 July 2019 on Prospectuses for Securities in respect of Exempt Notes to be admitted to the Luxembourg Stock Exchange’s Euro MTF Market. Application has also been made to the Luxembourg Stock Exchange for Notes issued under the Prospectus to be admitted to trading on either the Luxembourg Stock Exchange’s regulated market or its Euro MTF Market and to be listed on the official list of the Luxembourg Stock Exchange.

The Issuer accepts responsibility for the information contained in this 3rd Supplement. To the best of the knowledge of the Issuer, the information contained in this 3rd Supplement is in accordance with the facts and this 3rd Supplement does not omit anything likely to affect the import of such information.

The purpose of this 3rd Supplement is to incorporate by reference into the Prospectus Exhibit 99.5 (entitled “Recent Developments”, describing potential tariffs on Canadian and British Columbian goods) (the “**2024 Exhibit 99.5**”) (available at <https://dl.luxse.com/dlp/105c6031ba814e4f71a6ff6bdf46b3675d>) to the Issuer’s Form 18-K dated and filed with the United States Securities and Exchange Commission (the “**SEC**”) on October 31, 2024, as amended by a Form 18-K/A dated December 24, 2024 and filed with the SEC on December 31, 2024, in its entirety.

## **DOCUMENTS INCORPORATED BY REFERENCE**

The 2024 Exhibit 99.5 to the Issuer's 18-K dated and filed with the SEC on October 31, 2024, as amended by a Form 18-K/A dated December 24, 2024 and filed with the SEC on December 31, 2024, has been filed with the CSSF and is incorporated by reference into the Prospectus by this 3rd Supplement (the remainder of the Form 18-K/A is either not relevant to the Notes or covered elsewhere in the Prospectus).

## **GENERAL**

To the extent that there is any inconsistency between (a) any statement in this 3rd Supplement or any statement incorporated by reference in the Prospectus by this 3rd Supplement and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this 3rd Supplement, the statements in (a) will prevail.

Statements contained in this 3rd Supplement (or the documents incorporated by reference into the Prospectus by this 3rd Supplement) will, to the extent applicable and whether expressly, by implication or otherwise, be deemed to modify or supersede statements in the Prospectus (or the documents incorporated into the Prospectus by reference).

The Dealers have not separately verified the information contained in this 3rd Supplement. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of any of the information in this 3rd Supplement or any of the information incorporated by reference into the Prospectus by this 3rd Supplement.

Save as disclosed in this 3rd Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the publication of the Prospectus.

Copies of the Prospectus, any supplement to the Prospectus and the documents incorporated by reference into the Prospectus and any supplement to the Prospectus (i) can be viewed on the website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com) and (ii) will be available for inspection during normal business hours at the principal offices in London, England of Deutsche Bank AG, London Branch, the fiscal agent, principal paying agent, transfer agent and exchange agent for the Notes, and for collection without charge from the Ministry of Finance, Provincial Treasury, Debt Management Branch, 620 Superior Street, Victoria, British Columbia, Canada, V8V 1V2. The 2024 Exhibit 99.5 is posted on the official website of the Ministry of Finance at <https://www2.gov.bc.ca/gov/content/governments/finances/reports>.