Province of British Columbia

Euro Debt Issuance Programme

This 4th prospectus supplement (the “4th Supplement”) is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated May 14, 2019, as supplemented by the 1st prospectus supplement dated September 27, 2019, the 2nd prospectus supplement dated December 9, 2019 and the 3rd prospectus supplement dated March 6, 2020 (together, the “Prospectus”) prepared by the Province of British Columbia (the “Issuer”) with respect to its U.S.$6,000,000,000 Euro Debt Issuance Programme. Capitalised terms used but not otherwise defined in this 4th Supplement shall have the meaning ascribed thereto in the Prospectus.

Application has been made to Commission de Surveillance du Secteur Financier (the “CSSF”) in its capacity as competent authority under the Luxembourg Act dated July 10, 2005 on prospectuses for securities, as amended (the “Prospectus Act 2005”) to approve this 4th Supplement for use in connection with the issue of Notes (other than Exempt Notes) under the Programme. Application has also been made to the Luxembourg Stock Exchange to approve this 4th Supplement pursuant to Part IV of the Prospectus Act 2005 in respect of Exempt Notes to be admitted to the Luxembourg Stock Exchange’s Euro MTF Market.

The Issuer accepts responsibility for the information contained in this 4th Supplement. To the best of the knowledge and belief of the Issuer, having taken all reasonable care to ensure that such is the case, the information contained in this 4th Supplement is in accordance with the facts and contains no omission likely to affect the import of such information.

This 4th Supplement has been prepared pursuant to Article 13.1 of the Prospectus Act 2005. The purpose of this 4th Supplement is to incorporate by reference into the Prospectus:

(a) Supplementary Estimates, Fiscal Year Ending March 31, 2021, Presented to the Legislative Assembly March 23, 2020 (the “Supplementary Estimates”), in its entirety; and

(b) the press release published by the Issuer on March 23, 2020 entitled “COVID-19 Action Plan: B.C.’s first steps to support people, businesses”, except for (i) paragraphs 2, 4, 6, 8 to 10, 13 to 15 and 17 to 19 and (ii) the entire section entitled “Learn More” (the “Press Release”).

DOCUMENTS INCORPORATED BY REFERENCE

The Supplementary Estimates and the Press Release have been filed with the CSSF and are incorporated by reference into the Prospectus by this 4th Supplement.
GENERAL

To the extent that there is any inconsistency between (a) any statement in this 4th Supplement or any statement incorporated by reference into the Prospectus by this 4th Supplement and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this 4th Supplement, the statements in (a) will prevail.

Statements contained in this 4th Supplement (or the documents incorporated by reference into the Prospectus by this 4th Supplement) will, to the extent applicable and whether expressly, by implication or otherwise, be deemed to modify or supersede statements in the Prospectus (or the documents incorporated into the Prospectus by reference).

The Dealers have not separately verified the information contained in this 4th Supplement. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of any of the information in this 4th Supplement or any of the information incorporated by reference into the Prospectus by this 4th Supplement.

Save as disclosed in this 4th Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the publication of the Prospectus.

Copies of the Prospectus, any supplement to the Prospectus and the documents incorporated by reference into the Prospectus and any supplement to the Prospectus (i) can be viewed on the website of the Luxembourg Stock Exchange at www.bourse.lu and (ii) will be available for inspection during normal business hours at the principal offices in London, England of Deutsche Bank AG, London Branch, the fiscal agent, principal paying agent, transfer agent and exchange agent for the Notes, and for collection without charge from the Ministry of Finance, Provincial Treasury, Debt Management Branch, 620 Superior Street, Victoria, British Columbia, Canada, V8W 9V1. The Supplementary Estimates are posted on the official website of the Ministry of Finance at https://www2.gov.bc.ca/gov/content/governments/finances/reports and the Press Release at https://news.gov.bc.ca/releases/2020PREM0013-000545