Province of British Columbia
Euro Debt Issuance Programme

This 1st prospectus supplement (the “1st Supplement”) is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated May 14, 2019 (the “Prospectus”) prepared by the Province of British Columbia (the “Issuer”) with respect to its U.S.$6,000,000,000 Euro Debt Issuance Programme. Capitalised terms used but not otherwise defined in this 1st Supplement shall have the meaning ascribed thereto in the Prospectus.

Application has been made to Commission de Surveillance du Secteur Financier (the “CSSF”) in its capacity as competent authority under the Luxembourg Act dated July 10, 2005 on prospectuses for securities, as amended (the “Prospectus Act 2005”) to approve this 1st Supplement for use in connection with the issue of Notes (other than Exempt Notes) under the Programme. Application has also been made to the Luxembourg Stock Exchange to approve this 1st Supplement pursuant to Part IV of the Prospectus Act 2005 in respect of Exempt Notes to be admitted to the Luxembourg Stock Exchange’s Euro MTF Market.

The Issuer accepts responsibility for the information contained in this 1st Supplement. To the best of the knowledge and belief of the Issuer, having taken all reasonable care to ensure that such is the case, the information contained in this 1st Supplement is in accordance with the facts and contains no omission likely to affect the import of such information.

This 1st Supplement has been prepared pursuant to Article 13.1 of the Prospectus Act 2005. The purpose of this 1st Supplement is:

(a) to incorporate by reference into the Prospectus:

(i) Exhibit 99.8 (containing the 2018/2019 Public Accounts for the Fiscal Year ended March 31, 2019) (the “2018/19 Public Accounts”), including the following sections:

(A) Overview (Unaudited) on pages 9 to 29;
(B) Summary Financial Statements on pages 31 to 101;
(C) Supplementary Information (Unaudited) on pages 103 to 111;
(D) Consolidated Revenue Fund Extracts (Unaudited) on pages 113 to 127;
(E) Provincial Debt Summary (Unaudited) on pages 129 to 146;
(F) Definitions (Unaudited) on pages 147 to 149; and
(G) Acronyms (Unaudited) on page 150; and

to the Issuer’s Form 18-K dated and filed with the SEC on October 29, 2018, as amended by a Form 18-K/A dated July 29, 2019 and filed with the SEC on August 1, 2019; and


(b) to amend the cross-reference table on pages 22 and 23 of the Prospectus accordingly; and

(c) to update the Legal and Arbitration Proceedings section on page 157 of the Prospectus with respect to the information contained in the 2018/19 Public Accounts.

DOCUMENTS INCORPORATED BY REFERENCE

The 2018/19 Public Accounts and the 2019 Review to the Issuer’s Form 18-K/A dated July 29, 2019 and filed with the SEC on August 1, 2019 and the 2019/20 First Quarterly Report to the Issuer’s Form 18-K/A dated September 10, 2019 and filed with the SEC on September 13, 2019 have been filed with the CSSF and are incorporated by reference into the Prospectus by this 1st Supplement (the remainder of the Form 18-K/A is either not relevant to the Notes or covered elsewhere in the Prospectus).

The cross-reference table on pages 22 and 23 of the Prospectus is amended and restated as follows:

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<tr>
<td>Constitutional Framework</td>
<td>pages 52 and 53 of the 2019 Review</td>
</tr>
<tr>
<td>Provincial Government</td>
<td>pages 53 through 55 of the 2019 Review</td>
</tr>
</tbody>
</table>
| Description of the Economy and Gross Domestic Product | pages 3 through 15 of the 2019 Review  
  pages 29 through 43 of the 2018/19 Second Quarterly Report  
  pages 27 through 47 of the 2019/20 First Quarterly Report  
  pages 67 through 89 of the 2019 Budget                                                                                             |
| Tax and Budgetary Systems                 | pages 57 through 62 of the 2018 Review  
  pages 59 through 65 of the 2019 Review  
  pages 59 through 66 and pages 107 through 121 of the 2019 Budget                                                                     |
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<tr>
<th>Debt of the Province</th>
<th>pages 2 through 20 (references are on page 212)</th>
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<td></td>
<td>pages 19 and 20 (references are on page numbers on the bottom of each page) of the 2018 Exhibit 99.3 pages 5 and 6 of the 2019 Review pages 33 and 34 of the 2018/19 Second Quarterly Report pages 33 and 34 of the 2019/20 First Quarterly Report</td>
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<td>pages 74 of the 2018/19 Public Accounts pages 74 of the 2018/19 Public Accounts pages 74 of the 2018/19 Public Accounts</td>
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<td>pages 75 of the 2018/19 Public Accounts pages 75 and 76 of the 2018/19 Public Accounts pages 77 of the 2018/19 Public Accounts</td>
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<td>page 54 through 58 of the 2019 Budget</td>
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LEGAL AND ARBITRATION PROCEEDINGS

The following text shall replace the bullet points under the heading “Legal and Arbitration Proceedings” on page 157 of the Prospectus:

• in the 2019 Budget, at page 57 under the subheading “Pending Litigation”; and

• in the 2018/19 Public Accounts, at pages 74 to 77, under the subheadings “Contingent Liabilities—Litigation”, “—Tax Appeals”, “—Guarantees and Indemnities”, “—Environmental Clean-up”, “—Aboriginal Land Claims” and “—Crown Corporations, Agencies and School Districts, Universities, Colleges, Institutes and Health Organizations (SUCH)”.

GENERAL

To the extent that there is any inconsistency between (a) any statement in this 1st Supplement or any statement incorporated by reference into the Prospectus by this 1st Supplement and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this 1st Supplement, the statements in (a) will prevail.

Statements contained in this 1st Supplement (or the documents incorporated by reference into the Prospectus by this 1st Supplement) will, to the extent applicable and whether expressly, by implication or otherwise, be deemed to modify or supersede statements in the Prospectus (or the documents incorporated into the Prospectus by reference).

The Dealers have not separately verified the information contained in this 1st Supplement. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of any of the information in this 1st Supplement or any of the information incorporated by reference into the Prospectus by this 1st Supplement.

Save as disclosed in this 1st Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the publication of the Prospectus.

Copies of the Prospectus, any supplement to the Prospectus and the documents incorporated by reference into the Prospectus and any supplement to the Prospectus (i) can be viewed on the website of the Luxembourg Stock Exchange at www.bourse.lu and (ii) will be available for inspection during normal business hours at the principal offices in London, England of Deutsche