Ministry of Forests, Lands, Natural Resource Operations and Rural Development

Timber Pricing Branch

MEMORANDUM

File: 195-25/CAPP

October 18, 2019

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett

Director

Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from November 1, 2019 to November 30, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

 $\frac{http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters}$

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Allan W. Bennett, RPF

Director

Timber Pricing Branch

Attachments

pc: <u>Timber Pricing Branch:</u>

Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester Patrick Asante, Manager, Timber Pricing Jeremy Harms, Economist Charlie Klasen, Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, Senior Timber Pricing Forester, Interior Shawna Young, Timber Pricing Forester, Interior Keith Tudor, Manager, Timber Measurements Glenn Beauvais, Timber Pricing Applications Analyst

Regional Operations:

Randy Husband, A/Director, Pricing, Tenures and Administration, West Coast Region Dave Southam, District Manager, Regional Operations Division – South Coast Region Mike Peters, District Manager, Regional Operations Division – South Coast Region Derek Lefler, District Manager, Regional Operations Division – South Coast Region Robert Glassford, Appraisal Coordinator, West Coast Area Kelly Schellenberg, A/Section Head, West Coast Area Fred von Westarp, Regional Operations Division - Coast Area

BC Timber Sales and Forest Policy and Indigenous Relations Division

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, A/Director of Operations, BCTS Ross Pavan, Initiatives Analyst Wendy Ward, Business Lead

Distribution List/Industry:

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CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

155.8

FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN NOVEMBER 1, 2019 AND NOVEMBER 30, 2019

Parameter	Value	Units (1)
Cedar Lumber AMV	1,169	CDN\$/mfbm
Fir Lumber AMV	466	CDN\$/mfbm
Hemlock Lumber AMV	481	CDN\$/mfbm
Total Harvest	16.86	MCM
Export Share	0.1762	fraction

⁽¹⁾ CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED AUGUST 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN NOVEMBER 1, 2019 AND NOVEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				228.85			
С				182.82			
D	202.38	464.16	332.79	640.14	202.38	60.68	305.03
Е							268.83
F	147.28	406.42	265.25	417.68	147.28	60.68	254.32
G							196.07
Н	90.91	312.21	176.46	177.05	90.91	60.68	113.52
I	69.99	242.62	120.05	130.82	69.99	52.82	80.23
J	67.33	231.81	83.17	105.20	67.33	53.59	76.06
K		287.35					
L		226.31					
M		151.08					
U	56.89	119.32	81.37	61.36	56.89	51.75	54.39
X	52.61	86.20	71.51	45.47	52.61	46.91	54.37
Υ	50.53	16.99	25.04	40.41	50.53	47.34	50.37

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED AUGUST 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN NOVEMBER 1, 2019 AND NOVEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				156.23			
С				169.03			
D	88.18	280.99	332.79	156.23	88.18	60.68	88.18
E							88.18
F	88.18	280.99	265.25	156.23	88.18	60.68	88.18
G							88.18
Н	88.18	280.99	176.46	156.23	88.18	60.68	88.18
Ī	73.49	240.19	120.05	157.05	73.49	52.82	73.49
J	67.41	214.86	83.17	102.61	67.41	53.59	67.41
K		287.20					
L		226.01					
M		150.91					
U	58.11	122.49	81.37	65.01	58.11	51.75	58.11
X	52.92	85.15	71.51	42.60	52.92	46.91	52.92
Υ	49.16	17.01	25.04	36.99	49.16	47.34	49.16

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED AUGUST 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN NOVEMBER 1, 2019 AND NOVEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				228.85			
С				185.03			
D	208.56	464.16	332.79	640.14	202.38	60.68	305.03
E							268.83
F	151.77	406.42	265.25	417.68	147.28	60.68	254.32
G							196.07
Н	93.68	312.21	176.46	179.19	93.68	62.53	116.98
I	72.13	242.62	120.05	132.40	72.13	54.43	82.68
J	69.38	231.81	83.17	106.47	69.38	55.23	78.38
K		287.35					
L		226.31					
M		151.08					
U	59.67	119.32	81.37	62.10	59.67	54.28	57.05
X	55.18	86.20	71.51	46.02	55.18	49.20	57.03
Υ	53.00	16.99	25.04	40.90	53.00	49.66	52.83

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED AUGUST 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN NOVEMBER 1, 2019 AND NOVEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				156.23			
С				171.08			
D	90.87	280.99	332.79	156.23	88.18	60.68	88.18
E							88.18
F	90.87	280.99	265.25	156.23	88.18	60.68	88.18
G							88.18
Н	90.87	280.99	176.46	158.12	90.87	62.53	90.87
I	75.73	240.19	120.05	158.95	75.73	54.43	75.73
J	69.47	214.86	83.17	103.85	69.47	55.23	69.47
K		287.20					
L		226.01					
M		150.91					
U	60.95	122.49	81.37	65.80	60.95	54.28	60.95
X	55.51	85.15	71.51	43.11	55.51	49.20	55.51
Υ	51.56	17.01	25.04	37.44	51.56	49.66	51.56