Ministry of Forests, Lands, Natural Resource Operations and Rural Development

Timber Pricing Branch

**MEMORANDUM** 

File: 195-25/CAPP

January 29, 2018

#### BY EMAIL

To: Coast Regional Executive Directors

From: Allan Bennett

Director

**Timber Pricing Branch** 

**Re:** Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from February 1, 2018 to February 28, 2018 under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters

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Allan W. Bennett, RPF

Director

**Timber Pricing Branch** 

Attachments

pc: Vera Sit, Executive Director, Timber Pricing and Softwood Lumber

## **Timber Pricing Branch:**

Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester, Systems David Grypma, Economist Charlie Klasen, Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, A/Manager, Timber Pricing Kelly Schellenberg, Timber Pricing Forester, Coast Keith Tudor, Manager, Timber Measurements

### **Regional Operations:**

Denis Collins, Director Pricing, Tenures and Mines, Coast Area Robert Glassford, Appraisal Coordinator, Coast Area Alan Rudson, Section Head Timber Pricing, Coast Area Darius Low, Revenue Team Lead, North Area Len Marsh, Director Pricing and Tenures, South Area Bruce Sullivan, Revenue Officer, Regional Operations Division - South Area

## BC Timber Sales, Timber Operations, Pricing and First Nations:

Scott Akerley, Business Lead Mike Falkiner, Executive Director Ray Luchkow, Director of Operations Wendy Ward, Business Lead

Alison Weir, Timber Appraisal Statistician, Western Forest Products

Coast Timber Pricing Advisory Committee

## CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

148.4

#### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN FEBRUARY 1, 2018 AND FEBRUARY 28, 2018

Parameter	Value	Units (1)
Cedar Lumber AMV	1,378	CDN\$/mfbm
Fir Lumber AMV	706	CDN\$/mfbm
Hemlock Lumber AMV	678	CDN\$/mfbm
Total Harvest	16.36	MCM
Export Share	0.2751	fraction

<sup>(1)</sup> CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2017

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

# **BETWEEN FEBRUARY 1, 2018 AND FEBRUARY 28, 2018**

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				362.13			
С				206.02			
D	198.43	487.18	429.16	657.00	198.43	64.95	323.06
E							284.01
F	152.82	394.57	267.97	470.14	152.82	64.95	264.30
G							211.44
Н	88.43	273.65	185.65	211.76	88.43	64.95	160.21
	60.89	217.86	132.25	133.12	60.89	49.79	77.70
J	58.84	228.20	93.61	110.68	58.84	63.96	48.01
K		308.71					
L		243.16					
M		171.12					
U	48.74	145.18	102.49	66.52	48.74	46.62	48.70
X	46.78	113.09	88.00	38.13	46.78	36.69	47.57
Υ	47.06	13.59	18.07	31.49	47.06	36.27	46.45

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2017

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

# BETWEEN FEBRUARY 1, 2018 AND FEBRUARY 28, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				154.63			
С				165.02			
D	85.78	246.29	429.16	154.63	85.78	64.95	85.78
E							85.78
F	85.78	246.29	267.97	154.63	85.78	64.95	85.78
G							85.78
Н	85.78	246.29	185.65	154.63	85.78	64.95	85.78
1	63.93	215.68	132.25	129.68	63.93	49.79	63.93
J	63.98	218.08	93.61	101.91	63.98	63.96	63.98
K		308.62					
L		242.47					
M		170.60					
U	49.20	144.45	102.49	59.72	49.20	46.62	49.20
X	46.64	111.45	88.00	36.28	46.64	36.69	46.64
Υ	46.44	13.32	18.07	27.01	46.44	36.27	46.44

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2017

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

## BETWEEN FEBRUARY 1, 2018 AND FEBRUARY 28, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				362.13			
С				201.16			
D	197.09	487.18	429.16	657.00	198.43	64.95	323.06
E							284.01
F	151.79	394.57	267.97	470.14	152.82	64.95	264.30
G							211.44
H	87.84	273.65	185.65	206.76	87.84	64.51	159.13
I	60.48	217.86	132.25	129.98	60.48	49.45	77.18
J	58.44	228.20	93.61	108.07	58.44	63.53	47.69
K		308.71					
L		243.16					
M		171.12					
U	49.23	145.18	102.49	64.95	49.23	47.09	49.19
X	47.25	113.09	88.00	37.23	47.25	37.06	48.05
Υ	47.54	13.59	18.07	30.75	47.54	36.64	46.92

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED NOVEMBER 30, 2017

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

## **BETWEEN FEBRUARY 1, 2018 AND FEBRUARY 28, 2018**

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				154.63			
С				161.13			
D	85.20	246.29	429.16	154.63	85.78	64.95	85.78
Е							85.78
F	85.20	246.29	267.97	154.63	85.78	64.95	85.78
G							85.78
Н	85.20	246.29	185.65	150.98	85.20	64.51	85.20
I	63.50	215.68	132.25	126.62	63.50	49.45	63.50
J	63.55	218.08	93.61	99.50	63.55	63.53	63.55
K		308.62					
L		242.47					
M		170.60					
U	49.69	144.45	102.49	58.31	49.69	47.09	49.69
X	47.11	111.45	88.00	35.42	47.11	37.06	47.11
Υ	46.91	13.32	18.07	26.37	46.91	36.64	46.91