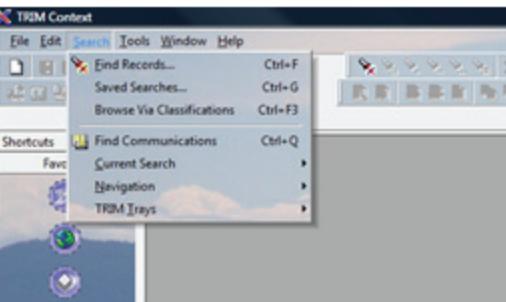
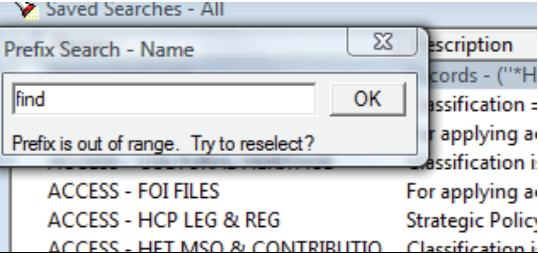
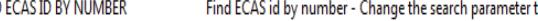
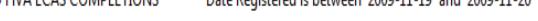
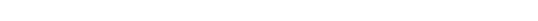


Audience: All staff dealing with licensees

The scenario is: a licensee would contact their local district office with the classification number **FOR-19400-46** and the **ECASid #**. Given either of these two numbers the local MoF records person can pinpoint the TRIM'd attachments and email them to the requestor. **ECAS id numbers are recorded in the Notes field of the TRIM record display.**

Find ECAS attachment using the saved search – Method 1 – the short way

 	<p>From the standard TRIM screen select Search -> Saved Searches</p> <p>Start typing Find – a dialog box will pop up and Click OK</p>
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
 	
<img alt="Screenshot of the 'Saved Searches - All	

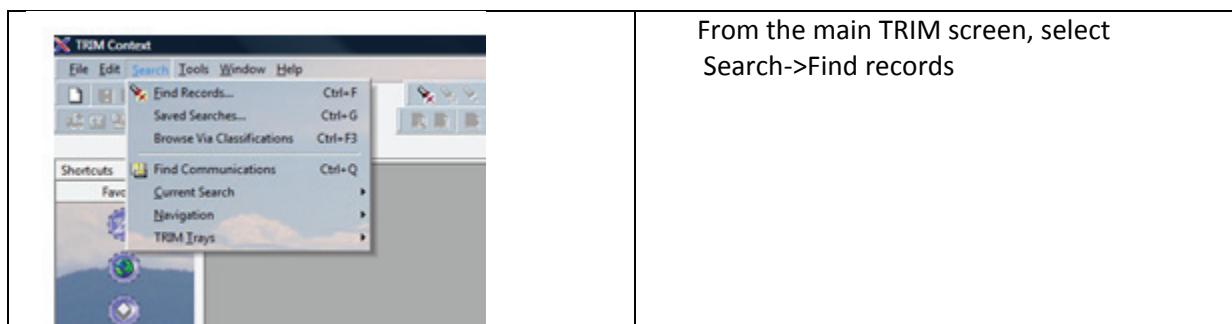
	<p>When the default search result is displayed, use the F7 key to open the search to change the search parameter.</p> <p>Change the ECAS ID number to the one that you are looking for and click OK.</p> <p><i>The search will run using the ECAS ID number and the results will be displayed on the screen</i></p>
--	--

Search for an ECAS attachment in TRIM – Method 2 – the long way

The scenario is: a licensee would contact their local district office with the classification number **FOR-19400-46** and their **ECASid #**. Given either of these two numbers the local MoF records person can pinpoint the TRIM'd attachments and email them to the requestor. **ECAS id numbers are recorded in the Notes field of the TRIM record display.**

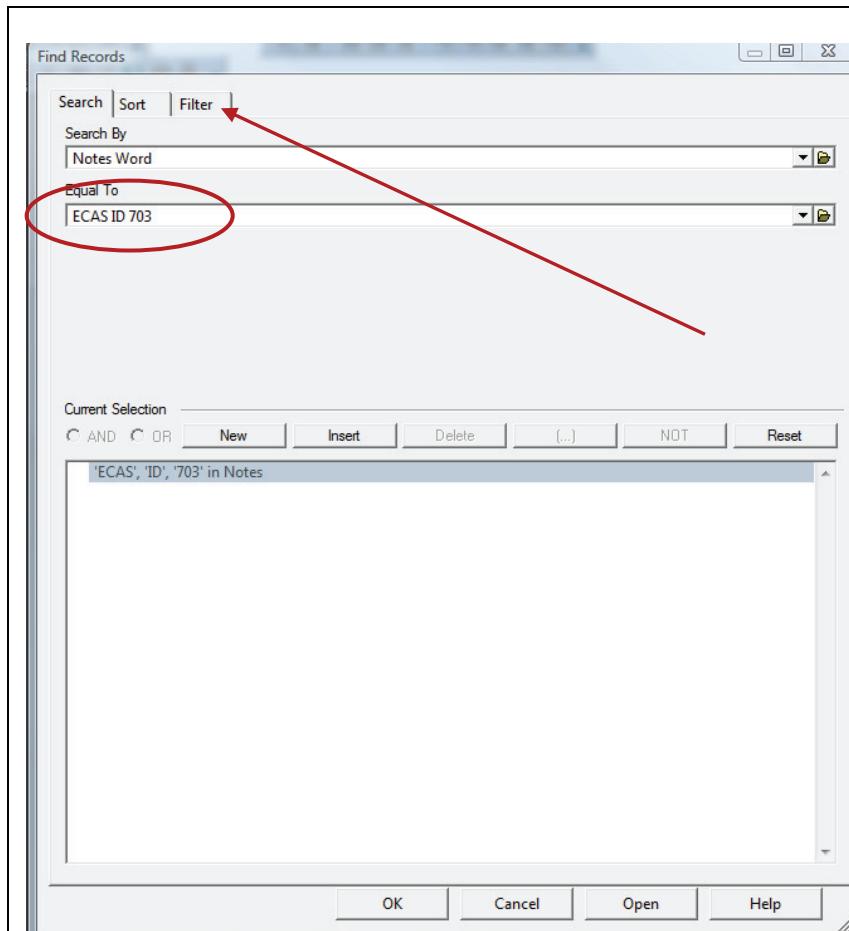
How to find, access and send and ECAS attachment to a licensee

Use the standard TRIM search to find the ecas id and classification number for the record type H-Revenue Branch.



Methods of finding ECAS Attachments in TRIM

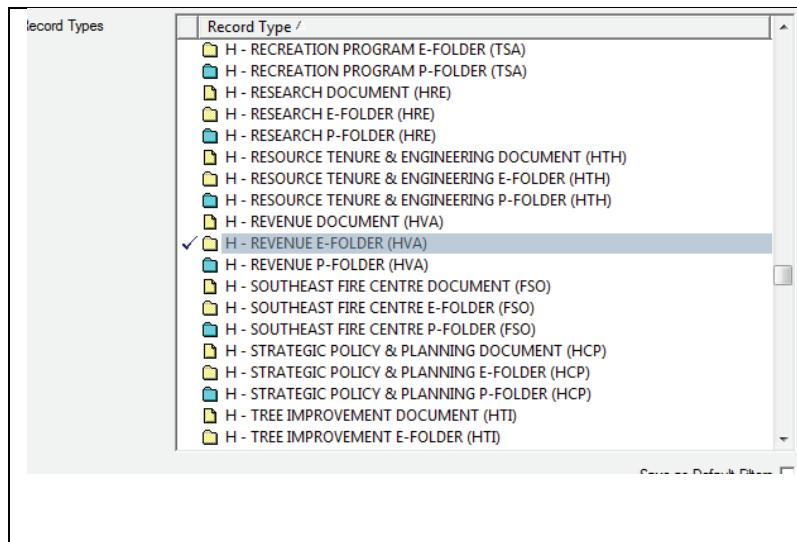
In the Find records screen, set up the following query:



The classification number will be FOR-19400-46 for all ECAS attachments

Use Notes word – ECAS ID NNN where NNN is the ecas id number.

Then click on the Filter Tab to filter the search to HVA electronic folders.



In the resulting window:

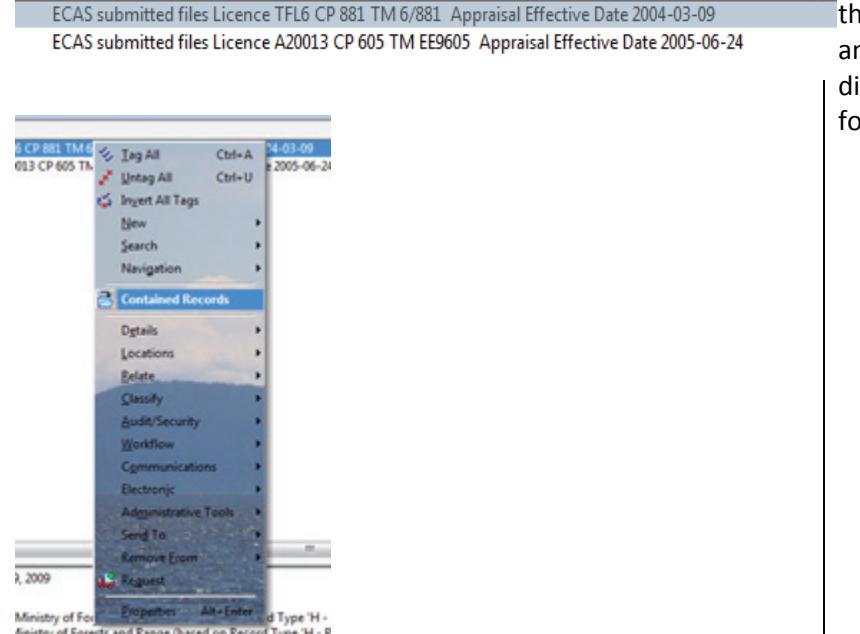
Click on the top column header to sort the record types.

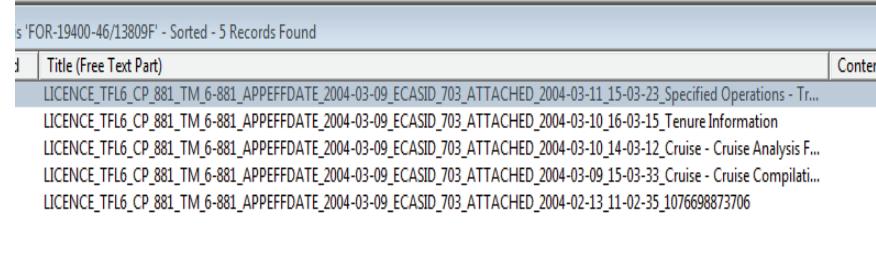
Right click and select – Untag all

Navigate down the list until you reach H-Revenue Branch E-Folder (HVA) and tag that folder.

Click the OK button at the bottom of the screen and the search will run.

Methods of finding ECAS Attachments in TRIM

 <p>The screenshot shows a software interface with a search bar at the top containing the text 'Title (Free Text Part) ECAS submitted files Licence TFL6 CP 881 TM 6/881 Appraisal Effective Date 2004-03-09 ECAS submitted files Licence A20013 CP 605 TM EE9605 Appraisal Effective Date 2005-06-24'. Below the search bar is a context menu with various options like 'Tag All', 'Untag All', 'Insert All Tags', 'New', 'Search', 'Navigation', and 'Contained Records'. The 'Contained Records' option is selected and highlighted in blue.</p>	<p>When the results are displayed on the screen, right click on the folder and select Contained records to display the documents inside the folder.</p>
---	---

 <p>The screenshot shows a list of attachments for file 'FOR-19400-46/13809F - Sorted - 5 Records Found'. The first attachment listed is 'LICENCE_TFL6_CP_881_TM_6-881_APPEFFDATE_2004-03-09_ECASID_703_ATTACHED_2004-03-11_15-03-23_Specified Operations - Tr...'. The list also includes other attachments such as 'Tenure Information', 'Cruise - Cruise Analysis F...', 'Cruise - Cruise Complati...', and 'LICENCE_TFL6_CP_881_TM_6-881_APPEFFDATE_2004-03-09_ECASID_703_ATTACHED_2004-03-09_15-03-33_Cruise - Cruise Complati...'. The attachments are listed in a table with columns for Title, Type, and Description.</p>	<p>Highlight the document requested by the licensee, right click on it and follow the instructions for either emailing it or viewing it ...</p>
---	---