

Ministry of Forests,Lands, NaturalResource Operations andRural DevelopmentTimber Pricing Branch

File: 195-25/CAPP

July 23, 2020

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett Director Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from August 1, 2020 to August 31, 2020, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

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On behalf of.

Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

pc: <u>Timber Pricing Branch:</u>

Patrick Asante, Manager, Timber Pricing Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester Jeremy Harms, A/Economist Kelly Schellenberg, A/Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, Senior Timber Pricing Forester, Interior Shawna Young, Timber Pricing Forester, Interior, Erich Geddert, A/Manager, Timber Measurements Glenn Beauvais, Timber Pricing Systems Specialist

Coast Area and Regional Operations Division

Randy Husband, Director, Pricing, Tenures and Administration Dave Southam, District Manager Mike Peters, District Manager Derek Lefler, District Manager Robert Glassford, Regional Appraisal Coordinator Alan Rudson, Coast Area Pricing Section Head Fred von Westarp, Business Analysis Forester

BC Timber Sales and Forest Policy and Indigenous Relations Division

Jim Schafthuizen, Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, Director, Sustainability and Forestry, BCTS Ross Pavan, Initiatives Analyst, BCTS Wendy Ward, Business Lead, BCTS

Corporate Services for the Natural Resource Ministries

Melissa Kortum, Chief Financial Officer and Executive Director

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Appraisal Parameters for Coast Market Pricing System FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN AUGUST 1, 2020 AND AUGUST 31, 2020

Parameter	Value	Units	
B.C. Consumer Price Index - CPI	155.0	index 1992=100	
FOR APPRAISALS WITH EFFE	ECTIVE DATES ON OR AFTEI	R DECEMBER 15, 2017	
Parameter	Value	Units	
Cedar Lumber AMV - CDRLBRAMV	1,186	CDN\$/mfbm	
Export Share - EXPORTSHARE	0.1852	fraction	
Fir Lumber AMV - FIRLBRAMV Hemlock Lumber AMV - HEMLBRAMV	595 580	CDN\$/mfbm	
FOR APPRAISALS WITH EFFECTIVE DATES ON Parameter	Value	Units	
Total Harvest - TOTALHARVEST	12.31	CDN\$/mfbm million m ³	
Total Halvest - TOTALIARVEST	12.31		
FOR APPRAISALS WITH EFFE	ECTIVE DATES ON OR AFTEI	R DECEMBER 15, 2019	
Parameter	Value	Units	
Hemlock Lumber StatsCan - HEMLBRSC	204.1	index 2010=100	
Fir Lumber/Veneer Composite - FIRLVAMV	156.2	CDN\$/m ³	
Cypress Lumber Stats Can - CYPLBRSC	572	CDN\$/m ³	
North American Housing Starts - NAHS	1,509	thousands	

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MAY 31, 2020

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR

FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2020 AND AUGUST 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				288.40			
С				185.53			
D	146.87	476.40	299.84	612.35	146.87	59.88	335.90
E							326.33
F	132.57	410.52	213.37	388.96	132.57	59.88	248.26
G							224.33
Н	84.83	336.32	150.43	195.90	84.83	59.88	114.40
I	73.01	275.60	106.62	117.30	73.01	51.09	85.19
J	70.72	225.89	87.30	104.52	70.72	59.75	70.46
K		340.45					
L		262.42					
Μ		180.19					
U	55.73	133.76	77.41	59.00	55.73	48.41	55.93
Х	53.66	92.76	67.12	45.87	53.66	43.49	59.16
Y	51.50	19.00	25.56	33.71	51.50	35.09	42.16

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MAY 31, 2020

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR

FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2020 AND AUGUST 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				172.42			
С				181.81			
D	82.29	302.69	299.84	172.42	82.29	59.88	82.29
E							82.29
F	82.29	302.69	213.37	172.42	82.29	59.88	82.29
G							82.29
Н	82.29	302.69	150.43	172.42	82.29	59.88	82.29
	76.66	272.84	106.62	139.25	76.66	51.09	76.66
J	73.58	208.27	87.30	121.11	73.58	59.75	73.58
К		339.97					
L		261.56					
Μ		179.31					
U	56.79	133.20	77.41	65.80	56.79	48.41	56.79
Х	53.63	89.88	67.12	44.43	53.63	43.49	53.63
Y	50.08	18.92	25.56	34.35	50.08	35.09	50.08

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MAY 31, 2020

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN AUGUST 1, 2020 AND AUGUST 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				288.40			
С				163.72			
D	131.86	476.40	299.84	612.35	146.87	59.88	335.90
E							326.33
F	119.02	410.52	213.37	388.96	132.57	59.88	248.26
G							224.33
Н	76.16	336.32	150.43	172.87	76.16	53.76	102.71
Ι	65.55	275.60	106.62	103.51	65.55	45.87	76.48
J	63.49	225.89	87.30	92.23	63.49	53.64	63.26
K		340.45					
L		262.42					
Μ		180.19					
U	50.89	133.76	77.41	52.06	50.89	44.20	51.07
Х	49.00	92.76	67.12	40.48	49.00	39.71	54.02
Y	47.03	19.00	25.56	29.75	47.03	32.04	38.50

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MAY 31, 2020

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				172.42			
С				160.44			
D	73.87	302.69	299.84	172.42	82.29	59.88	82.29
E							82.29
F	73.87	302.69	213.37	172.42	82.29	59.88	82.29
G							82.29
Н	73.87	302.69	150.43	152.15	73.87	53.76	73.87
I	68.82	272.84	106.62	122.88	68.82	45.87	68.82
J	66.06	208.27	87.30	106.87	66.06	53.64	66.06
K		339.97					
L		261.56					
М		179.31					
U	51.86	133.20	77.41	58.06	51.86	44.20	51.86
Х	48.97	89.88	67.12	39.20	48.97	39.71	48.97
Y	45.73	18.92	25.56	30.31	45.73	32.04	45.73

BETWEEN AUGUST 1, 2020 AND AUGUST 31, 2020