



Image courtesy: BC Government

Phase 4 of the **Kicking Horse Canyon** project is underway now and has seen notable progress, with new infrastructure taking shape along this section of the Trans-Canada Highway. This \$601 million project is cost-shared between the B.C. government and the Government of Canada.

# BRITISH COLUMBIA MAJOR PROJECTS INVENTORY

## SECOND QUARTER 2022



Ministry of  
Advanced Education  
and Skills Training

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## **British Columbia Major Projects Inventory**

### **Second Quarter 2022**

Major Projects Inventory as of June 30, 2022.

Publisher: Workforce Innovation Skills Training Division, Ministry of Advanced Education and Skills Training.

Major projects data collection and highlights by Rene Corcoran, Research Contractor.

Report prepared by Workforce Innovation and Skills Training Division staff.

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## **About this Report**

The objectives of this report are to analyze the updates to the Major Projects Inventory and to provide additional context on changes to economic conditions and construction activities. These snapshots of current economic activities are provided to help readers form expectations of the construction activities into the next quarter. This report was prepared with the most current data from economic indicators.

Detailed project listings are available in a searchable Excel database: [www.majorprojectsinventory.com](http://www.majorprojectsinventory.com)

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# ABOUT THE MAJOR PROJECTS INVENTORY

The B.C. Major Projects Inventory (MPI), published quarterly, provides summary information on major projects in the Province of British Columbia. The MPI includes a listing of private and public sector construction projects in B.C. with an estimated capital cost of \$15 million (CAD) or greater (\$20 million or greater within the Lower Mainland–Vancouver area).

Since 2019 (Quarter 1), about 75% of all the existing projects received an update each quarter. New projects are added to the list every quarter. Projects on hold for longer than two years are removed from the inventory. Completed projects are removed from the list in the following quarter.

Information collected in the MPI includes:

Project identification	Project name, description, specific and regional location, geographic coordinates, developer, contact information, project type, and project category.
Project status	<ul style="list-style-type: none"><li>• Proposed, under construction, completed, or on hold</li><li>• Proposed stages</li><li>• Start and completion dates (if available)</li><li>• Update activity on project status</li><li>• Environmental assessment stage</li></ul>
Project size	Estimated capital cost (if available)
Other project characteristics	Construction type, construction subtype, public sector projects, clean energy projects and/or green (i.e. LEED) building projects, Indigenous peoples' agreements, the number of construction jobs and operating jobs.

While every effort is made to maintain a comprehensive project list that includes the most current publicly available information, it is important to note that projects are constantly added and re-evaluated by industry. Not all major projects are included in the MPI since projects need to be publicly announced in order to be included and some project information is not published due to confidentiality requirements.

## Sources of MPI Information

Information sources include print and electronic media, developers, architects, general contractors, and government agencies (provincial, regional, municipal) as well as occasional site visits. Projects that are under consideration or proposed to be funded by the provincial government may be listed where there is public information about such projects. The description may indicate the status of provincial funding applications if such information is publicly available.

## Project Location

Projects are listed within the eight economic development regions: Vancouver Island/Coast, Mainland/Southwest (Vancouver area), Thompson-Okanagan, Kootenay, Cariboo, North Coast, Nechako, and Northeast. A map showing the location of the regions and main population centres is included in the regional sections of the MPI. Projects are also listed according to the nearest population centre, which could be an unincorporated centre or a local government (e.g. a municipality).

# ABOUT THE MAJOR PROJECTS INVENTORY

## Estimated Cost

Cost estimates are general estimates from the information sources used and are not necessarily produced in a consistent manner. The estimated costs are revised when new information is available. All estimates are recorded in millions of dollars. All capital costs in this report are estimates and therefore subject to change. This is particularly applicable in the early stages of a project proposal. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

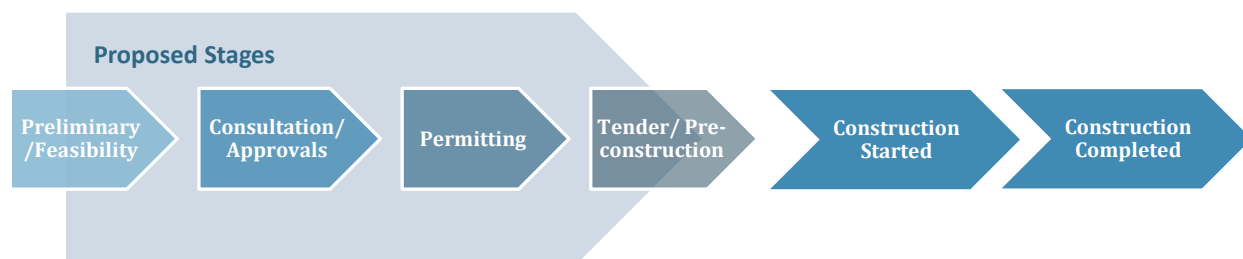
## Start and Finish Dates

Start and finish dates for proposed projects are based on estimates from the sources used, or in some cases, reasonable assumptions. These dates are revised as new information becomes available.

## Project Status

Projects are listed by status: proposed, under construction, completed, or on hold. Projects that are on hold for longer than two years are normally removed from the publication (although retained in our database). Cancelled projects are identified in the project description as “cancelled” and noted in Update Activity. Cancelled projects and completed projects in this quarter will be removed from the next issue of the MPI. Changes to project status are based on public information releases and/or information supplied by project proponents. Cancelled projects are not included in reported totals in this report.

The following diagram illustrates the project stages listed in the database.



Technically, projects can have their status moved to “cancelled” at any stage except at the construction completed stage.

## Proposed

Any major projects in the public realm with an intention to proceed on the part of a credible proponent are added to the database. Often major projects with an official news release or funding confirmed are added to the inventory. Projects released on the official websites may be included but are subject to approval for inclusion by the proponent. A review process for public projects is obtained by the project manager where the respective ministry can decide to include or remove the proposed projects based on feasibility or funding available for the project.

Proposed projects usually go through four stages prior to reaching the construction stage.

At the **Preliminary/Feasibility** stage, the feasibility of the project has been reviewed and the project's design and planning are in process.

# ABOUT THE MAJOR PROJECTS INVENTORY

**The Consultation/Approvals** stage includes approvals for the zoning, environmental assessment, Indigenous peoples and other public open house processes.

A proposed project will enter the **Permitting** stage after obtaining the required approvals (i.e. environmental assessment certificate, if indicated). This stage includes development and building permits, mines, water licenses and other additional information required before moving into pre-construction stage.

**The Tender/Pre-construction** stage includes construction tenders and building site preparation such as pre-loading, demolition, and excavation. The pre-construction work such as excavation or site work may begin in preparation for the construction permit.

## **Sustainable Building Design**

Information on sustainable building designs and construction projects that are registered and certified under a recognized green building rating system are identified. Examples of green building rating system include Leadership in Energy and Environmental Design (LEED®) and Green Globes. LEED buildings provide an environmentally responsible standard for energy efficiency at home and in the workplace. This designation has been added to the project description to promote awareness of the benefits of green buildings.

## **Indigenous Affiliation**

Information related to Indigenous peoples' involvement in projects is based on news releases and published project information that is publicly available. The information is consistent with the information maintained in the Indigenous Business and Investment Council Database (BCIBIC: <https://biz.bcibic.ca/>).

# ABOUT THE MAJOR PROJECTS INVENTORY

## Project Category

Project Category lists the seven industrial categories:

- a.) manufacturing
- b.) mining, oil and gas extraction
- c.) other services
- d.) public services
- e.) residential or commercial
- f.) transportation and warehousing
- g.) utilities (including sewage treatment)

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

## Environmental Assessment Stage

The stages of environmental assessment for each project undergoing review under the *B.C. Environmental Assessment Act* are added to this issue.

## Latitude and Longitude

Field latitude and longitude are noted in the Degrees Minutes Seconds (DMS) format.

## Telephone

Contact number of the project developer or representative.

## Update Activity

Readers can search for and select projects based on the following seven criteria:

- a.) new proposed projects
- b.) project started construction
- c.) cancelled-removing next issue
- d.) project added-under construction
- e.) project completed-removing next issue
- f.) project placed on hold
- g.) project removed from hold



# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

## 1. B.C. Major Projects Highlights –Q2 2022

The estimated capital cost of all 963 major projects in the second quarter of 2022 decreased slightly from \$388.57 billion (B) in the first quarter of 2022 to \$388.18 B. Note: the total capital cost is the combined estimated value of projects identified as proposed, construction started, completed, and on hold excluding cancelled projects.

There were 31 new proposed projects over \$15 million (M) with available capital cost estimates totalling \$2.06 B if all the projects were to proceed. The potential capital investment for new projects has increased from \$1.68 B in the first quarter of 2022.

There were 26 projects that started construction in B.C., representing an estimated capital cost of \$1.58 B, down from the \$1.61 B reported in the first quarter of 2022. Twenty projects completed construction in the second quarter of 2022, with an estimated capital cost of \$1.11 B compared to \$2.67 B in the previous quarter.

There were 269 projects with public funding contributions with a total capital cost of \$74.12 B. Funding for these projects is allocated through municipal, provincial and/or federal levels of government, crown corporations, public institutions and may include private partnerships. Of these, 135 projects worth a total of \$33.91 B had provincial government funding contributions.

There were 57 projects with a total estimated cost of \$118.20 B involving Indigenous communities in capacities such as project owners, project partners or benefit agreements.

Major projects currently under construction in B.C. totalled \$135.98 B, slightly increase from \$135.39 B in the first quarter of 2022. Proposed projects totalled \$220.12 B, up slightly from \$219.55 B in the previous quarter. Several major project proposals listed were in very preliminary stages and were not approved for construction, therefore capital cost estimates should be viewed with caution. Projects with a total value of \$30.97 B were judged to be 'on hold' in the second quarter of 2022, decline from \$31.05 B from the previous quarter.

All capital costs in this report were estimated and therefore subject to change. Some capital costs were not included because they were not available at press time, or the developer or owner requested that no capital cost be shown.

**Figure 1 B.C. MPI Highlights**

<b>963</b>	Number of total major projects
<b>\$388.18 B</b>	Value of all projects
<b>525</b>	Number of total proposed projects
<b>\$220.12 B</b>	Value of proposed projects
<b>357</b>	Number of projects under construction
<b>\$135.98 B</b>	Value of projects under construction
<b>20</b>	Number of projects completed
<b>\$1.11 B</b>	Value of projects completed
<b>31</b>	Number of new proposed projects
<b>\$2.06 B</b>	Value of newly proposed projects



# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

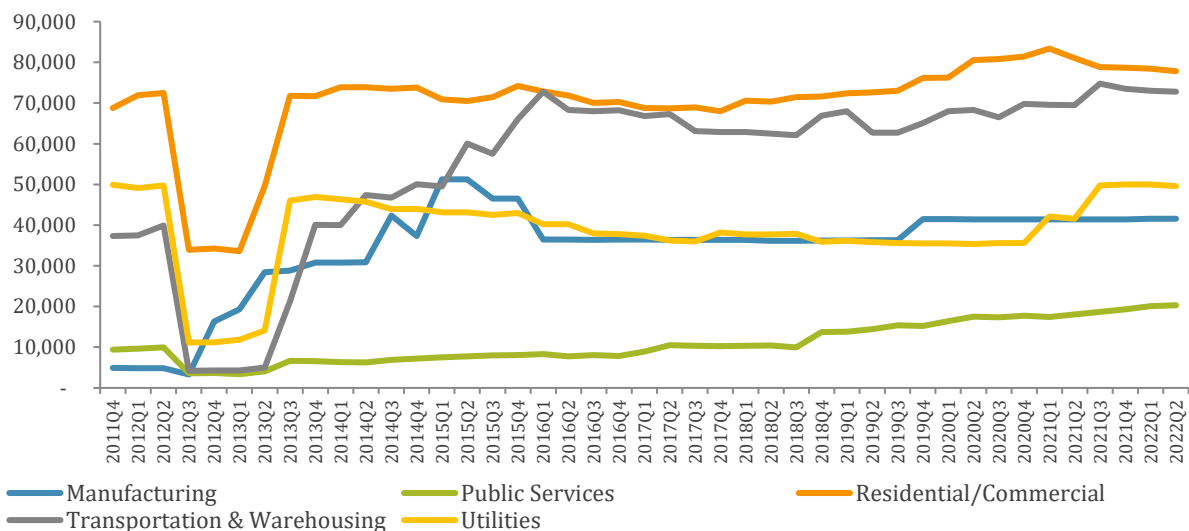
## 2. B.C. Major Projects Inventory – Q2 2022

By Project Category, Construction Type or Subtype

Exhibit 2.1 Estimated Cost Trends in B.C. Major Projects, by Project Category (\$ M)

Project Category	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Mining, Oil & Gas Extraction	120,761	120,761	116,261	116,161	<b>116,761</b>	0.5%	-3.3%
Residential/Commercial	81,017	78,845	78,667	78,452	<b>77,781</b>	-0.9%	-4.0%
Transportation & Warehousing	69,516	74,757	73,510	72,994	<b>72,798</b>	-0.3%	4.7%
Manufacturing	41,387	41,417	41,417	41,559	<b>41,559</b>	0.0%	0.4%
Utilities	41,580	49,721	49,992	49,976	<b>49,564</b>	-0.8%	19.2%
Public Services	18,083	18,681	19,317	20,099	<b>20,311</b>	1.1%	12.3%
Other Services	9,036	9,226	9,405	9,405	<b>9,405</b>	0.0%	4.1%
<b>Grand Total</b>	<b>381,380</b>	<b>393,408</b>	<b>388,569</b>	<b>388,646</b>	<b>388,179</b>	<b>-0.1%</b>	<b>1.8%</b>

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

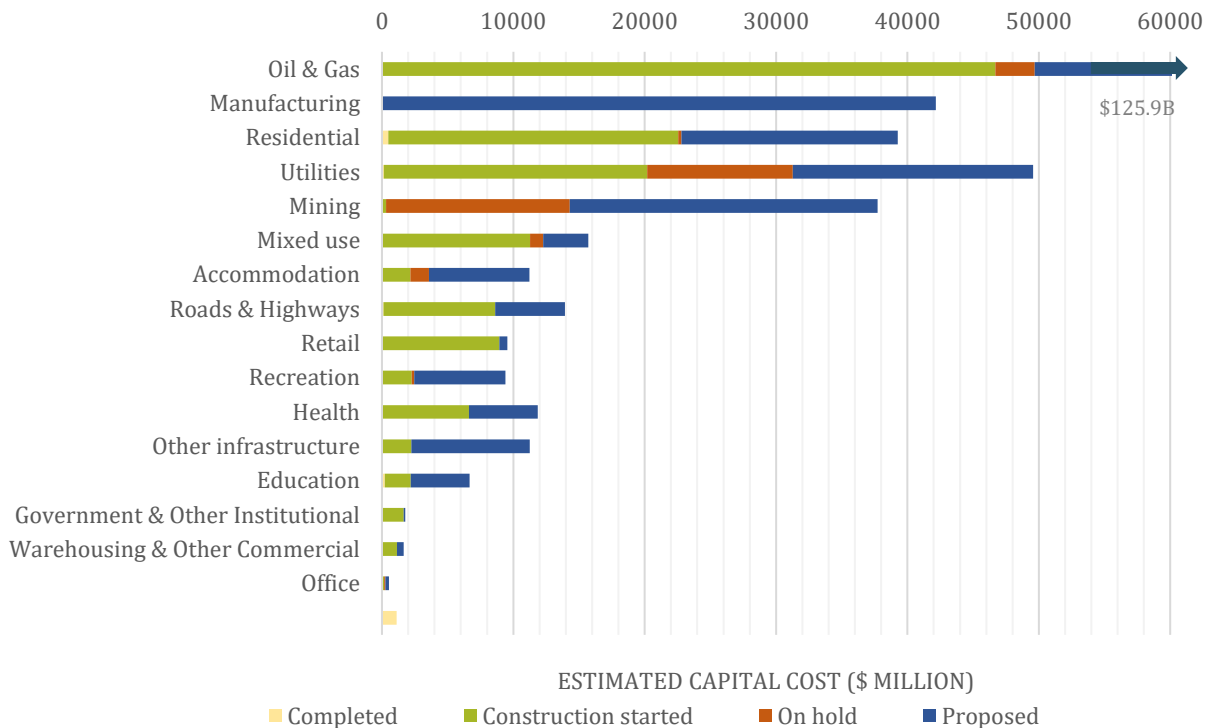


Note: chart excludes mining oil & gas extraction and other services projects

The total estimated capital cost of major projects in B.C was slightly down (-0.1%) in the second quarter of 2022 (Q2) compare with first quarter, totalling \$388.18 B, while still up 1.9% compared to previous year.

# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

Exhibit 2.2 Major Projects Status in B.C., by Construction Subtype (\$ M)



Note: See Appendix 4 for the data underlying this chart.

- In the second quarter of 2022, Oil and Gas projects (including LNG) represented 32.4% of the total estimated capital cost in the MPI.
- Residential and Commercial development projects comprised 557 of the 963 projects listed in the second quarter of 2022, representing a total estimated capital cost of \$87.4 B.
- Residential projects were concentrated in the Mainland/Southwest region (73.1%), Vancouver Island (17.5%), and Thompson-Okanagan (8.7%).
- Utility projects continued to be a significant driver for the province. The total cost of utilities projects was nearly \$49.54 B while the total cost of projects which are currently underway was nearly \$20.03 B.
- There were 57 mining projects listed in the MPI with a total estimated value of \$37.73 B.
- The largest new proposed project was Fuel Refinery Upgrade in Burnaby, project valued at \$600 M.
- Public Infrastructure - The value of public funding contributions was \$74.12 B for 269 projects – across all levels of government. Of these, 135 projects worth a total of \$33.91 B had provincial government funding contributions. It is important to note that this figure reflects the total cost, not just the provincial contribution.

# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

Exhibit 2.3 Estimated Cost of Regional Major Projects, by Construction Type and Subtype (\$ M)

Construction Type & Subtype	Vancouver Island/Coast	Mainland/Southwest	Thompson-Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
<b>Residential Subtotal</b>	<b>12,663</b>	<b>32,096</b>	<b>8,286</b>	<b>80</b>			<b>100</b>	<b>20</b>	<b>53,245</b>
Primarily residential - Single use	3,900	8,622	1,450						13,972
Residential Mixed Use	8,763	23,474	6,836	80			100	20	39,273
<b>Commercial Subtotal</b>	<b>3,073</b>	<b>23,385</b>	<b>3,004</b>	<b>2,752</b>	<b>1,322</b>	<b>30</b>		<b>540</b>	<b>34,106</b>
Commercial Mixed Use		1,730							1,730
Accommodation	2,090	4,675	1,224	2,302	940				11,231
Recreation	393	6,897	1,665	450					9,405
Retail	480	8,460	115					500	9,555
Office	70	458							528
Warehousing		165							165
Other Commercial	40	1,000			382	30		40	1,492
<b>Industrial Subtotal</b>	<b>2,130</b>	<b>3,259</b>	<b>1,039</b>	<b>2,940</b>	<b>13,331</b>	<b>154,679</b>	<b>6,247</b>	<b>22,145</b>	<b>205,770</b>
Mining	130	160	1,039	2,940	3,546	19,669	6,247	4,001	37,732
Oil & Gas	2,000	2,185			4,570	102,980		14,144	125,879
Manufacturing - Wood Products						30			30
Manufacturing - Petrochemical		600			5,200	32,000		4,000	41,800
Other Manufacturing		314			15				329
<b>Institutional &amp; Government Subtotal</b>	<b>4,984</b>	<b>12,149</b>	<b>869</b>	<b>168</b>	<b>897</b>	<b>657</b>	<b>158</b>	<b>429</b>	<b>20,311</b>
Education	2,400	3,668	452	70	52	34			6,676
Health	985	8,350	417	98	845	623	158	378	11,854
Government buildings	1,599	131						51	1,781
<b>Infrastructure Subtotal</b>	<b>8,050</b>	<b>32,897</b>	<b>4,300</b>	<b>653</b>	<b>1,199</b>	<b>5,580</b>	<b>432</b>	<b>21,636</b>	<b>74,747</b>
Utilities	5,977	13,963	2,258	568	910	3,998	387	21,503	49,564
Roads & Highways	278	10,907	1,892	85	289	303	45	133	13,932
Other Transportation	1,795	8,027	150			1,279			11,251
<b>Grand Total</b>	<b>30,900</b>	<b>103,786</b>	<b>17,498</b>	<b>6,593</b>	<b>16,749</b>	<b>160,946</b>	<b>6,937</b>	<b>44,770</b>	<b>388,179</b>

# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

**Exhibit 2.4 Estimated Cost Trends in B.C. Major Projects, by Project Status (\$ M)**

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
<b>Proposed</b>	220,434	226,006	219,096	219,549	<b>220,121</b>	0.3%	-0.1%
<b>Construction started</b>	125,173	134,469	136,013	135,387	<b>135,975</b>	0.4%	8.6%
<b>Completed</b>	4,345	1,827	2,350	2,665	<b>1,113</b>	-58.2%	-74.4%
<b>On hold</b>	31,428	31,106	31,110	31,045	<b>30,970</b>	-0.2%	-1.5%
<b>Total</b>	381,380	393,408	388,569	388,646	<b>388,179</b>	-0.1%	1.8%

The value of completed projects increased from the fourth quarter of 2022 to \$2.67 B in Q1 2022. Notable projects completed was Ponderosa Residential Development (\$1 B) in Peachland.

**Exhibit 2.5 Summary of B.C. Major Projects (by Project Status)**

	Estimated Capital Cost (\$M)	Percentage of Total	Number of Projects	Average Project Value (\$ M)	Average Years in Inventory
<b>Proposed</b>	<b>220,121</b>	<b>57%</b>	<b>525</b>	<b>474</b>	<b>6.5</b>
Preliminary/Feasibility	59,807	15%	111	665	5.4
Consultation/Approvals	78,735	20%	233	382	7.4
Permitting	43,781	11%	42	1123	4.3
Tender/Preconstruction	16,121	4%	78	215	3.2
Stage Unknown	21,677	6%	61	401	10.9
<b>On Hold</b>	<b>30,970</b>	<b>8%</b>	<b>61</b>	<b>574</b>	<b>13.6</b>
<b>Construction Started</b>	<b>135,975</b>	<b>35%</b>	<b>357</b>	<b>400</b>	<b>6.4</b>
<b>Completed</b>	<b>1113</b>	<b>0%</b>	<b>20</b>	<b>56</b>	<b>4.3</b>
<b>Total</b>	<b>388,179</b>	<b>100%</b>	<b>963</b>	<b>442</b>	<b>6.9</b>

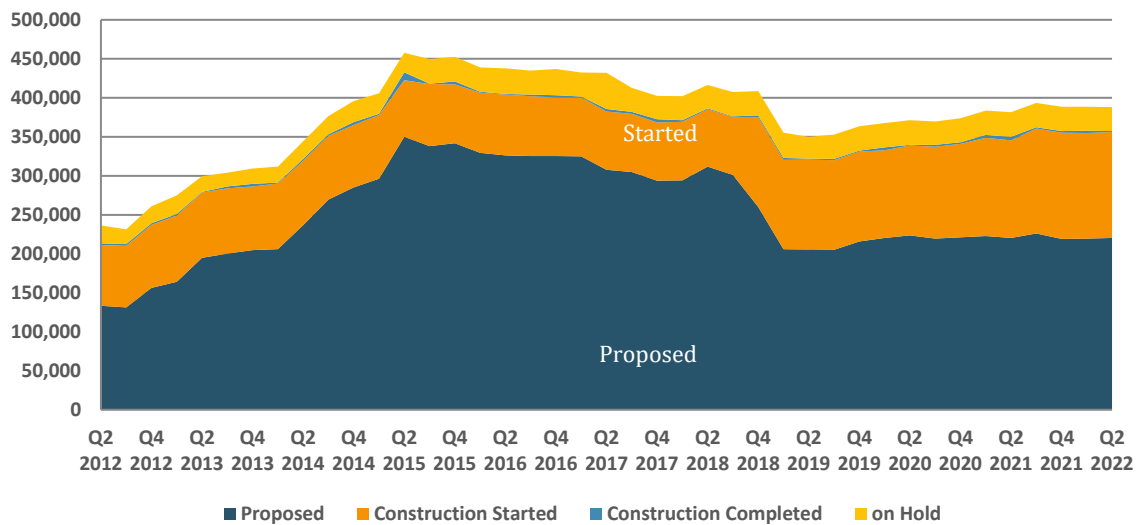
Note: Average project value is the average of those projects for which there is a cost estimate. An average year in inventory is the average time span between the projects as first recorded in the MPI and the current period. Regional details provided in Exhibit 2.6.

# B.C. MAJOR PROJECTS INVENTORY – Q2 2022

**Exhibit 2.6 Estimated Cost of Regional Major Projects, by Project Status (\$ M)**

Development Region	Proposed	Construction started	Completed	On Hold	Total	Total change from the previous quarter	Total change from the previous year
Vancouver Island/Coast	14,260	11,168	0	5,472	30,900	-0.2%	-1.0%
Mainland/ Southwest	57,047	45,484	883	372	103,786	0.9%	17.1%
Thompson-Okanagan	4,199	10,855	15	2,429	17,498	-7.5%	-7.1%
Kootenay	2,640	2,533	0	1,420	6,593	0.2%	-7.4%
Cariboo	11,907	4,742	0	100	16,749	0.0%	-0.3%
North Coast	111,084	37,766	115	11,981	160,946	0.0%	-3.3%
Nechako	4,317	425	0	2,195	6,937	0.6%	-0.5%
Northeast	14,667	23,002	100	7,001	44,770	0.0%	-1.5%
<b>Total</b>	<b>220,121</b>	<b>135,975</b>	<b>1,113</b>	<b>30,970</b>	<b>388,179</b>	<b>-0.1%</b>	<b>1.8%</b>

**Exhibit 2.7 Estimated Cost Trends in B.C. Major Projects (\$ M)**



# B.C. ECONOMY

## 3. B.C. Economy

**Exhibit 3.1 Economic Activity - 2022 Q2**

	2021	2022	2023	2024
<b>Real GDP</b>	+5.0 %	+4.0%	+2.5 %	+2.1 %

Source: B.C. Budget and Fiscal Plan 2022/23 – 2024/25

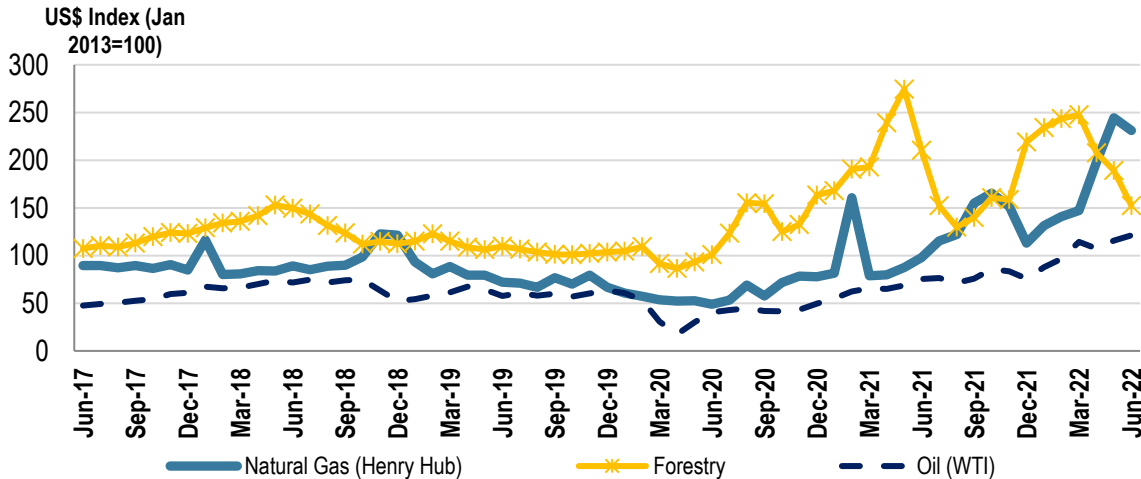
Jun-22	Amount	Change from previous month	Change from previous year	Data Type
<b>Retail trade (\$ M)</b>	8,565	1.1%	3.5%	seasonally adjusted
<b>Manufacturing sales (\$ M)</b>	5,663	-1.4%	1.5%	seasonally adjusted
<b>Residential - building permits (\$ M)</b>	1,501	-12.9%	60.8%	seasonally adjusted
<b>Residential - housing starts (units)</b>	55,997	34.6%	-15.9%	seasonally adjusted at annual rates
<b>Non-Residential building permits (\$ M)</b>	534	-36.1%	39.9%	seasonally adjusted
<b>Exports - all merchandise (\$ M)</b>	6,043	-5%	15.2%	seasonally adjusted
<b>Prices</b>				
<b>B.C. Consumer price index (2002=100)</b>	146.5	1.3%	2.4%	not seasonally adjusted
<b>Exchange rate</b>	US 0.78	0.3%	-4.6%	not seasonally adjusted
<b>Average 5-year residential mortgage rate</b>	5.05%	0.42p.p.	1.79p.p.	not seasonally adjusted
<b>Labour Market</b>				
<b>Employment</b>	2,747,000	0.2%	3.3%	seasonally adjusted
<b>Unemployment rate</b>	4.6%	0.1p.p.	-1.8p.p.	seasonally adjusted
<b>Participation rate</b>	65.1%	0.2p.p.	-0.4p.p.	seasonally adjusted
<b>Average weekly earnings (current dollars)</b>	1153.01	0.9%	4.1%	not seasonally adjusted

Source: Statistics Canada & Bank of Canada

Note: p.p. is percentage point, used here to show the difference between two percentage rates.

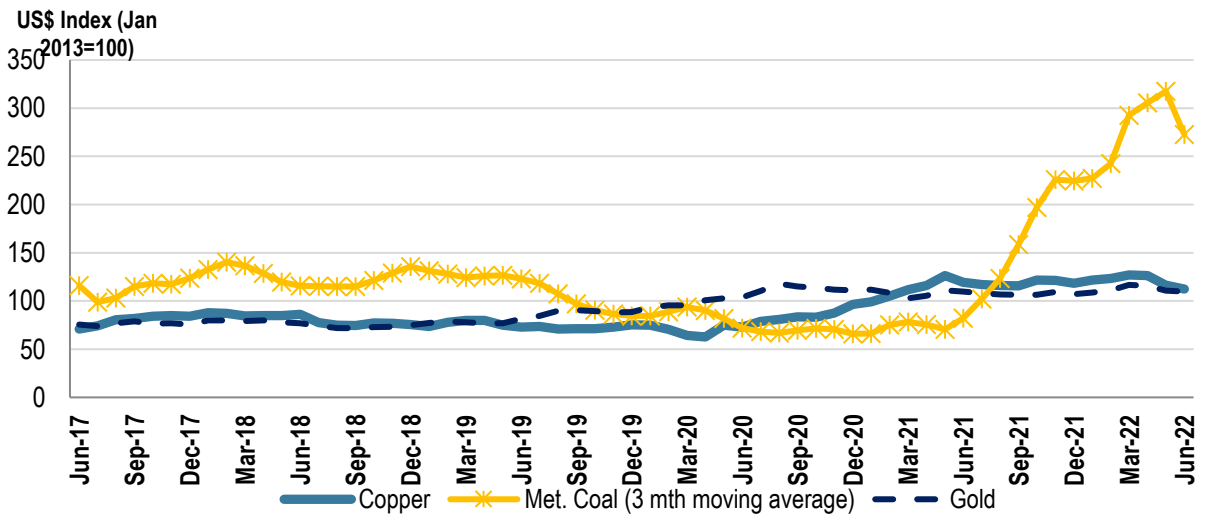
# B.C. ECONOMY

Exhibit 3.2 Key Commodity Prices



Source: Forestry from Bank of Canada. Natural Gas and Oil from U.S. Energy Information Administration

- In June 2022, the forestry price index starts decline since April, decreased by 19.6% from previous month and by 27.7% compared over the previous year.
- Natural gas jumped to US\$7.7/mm BTU in June, which more than doubled over last year.
- Oil (WTI) increased to US\$114.8 in June 2022, accelerating with upward trend.



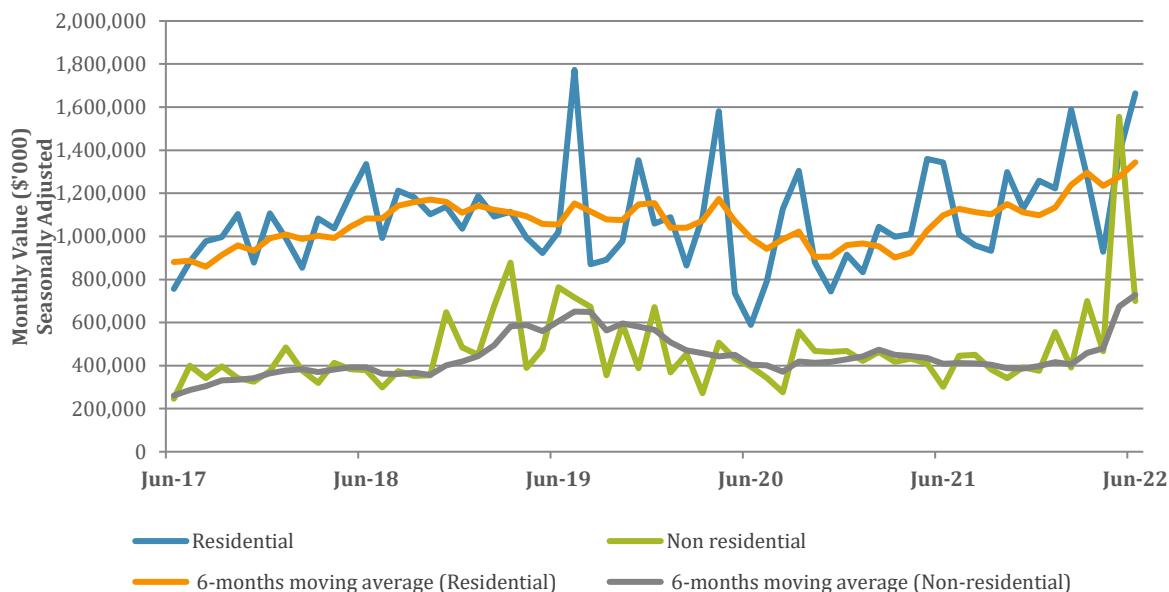
Source: B.C. Ministry of Energy and Mines, monthly average of daily values, Met. Coal: quarterly average to March 2016, 3-month moving average after March 2016

- The upward trend of the prices of copper stopped in April 2022 and decreased to \$4.11 per lb as of June and were down 5.7% from the previous year.
- The price of gold started to decline from April 2022, the price slightly decreased (0.7%) from the previous month and remain the same level as previous year.
- Although experiencing decline from May 2022, the price of metallurgical coal (3-month moving average) was still over 3 times higher than in the previous year.



# B.C. ECONOMY

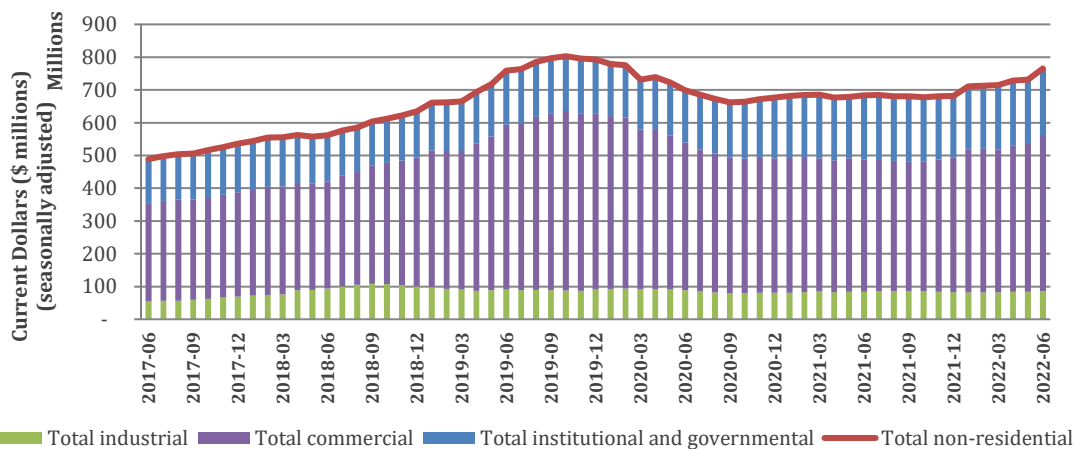
Exhibit 3.3 Value of Building Permits



Source: Statistics Canada

In June 2022, on average, over \$2.23 B worth of building permits was issued in B.C. (based on 6-month moving average), this was a 0.4% increase compared to the previous month and a 44.8% increase compared to the same month in the previous year.

Exhibit 3.4 Investment in Non-Residential Building Construction



Source: Statistics Canada

B.C. spending in non-residential building construction increased 4.6% from the previous month and was up 12% from the previous year. The current level of non-residential building investment in June 2022 was \$765.6 M.

Note that this is building investment only and does not include infrastructure investment.

# B.C. ECONOMY

Exhibit 3.5 B.C. Housing Starts

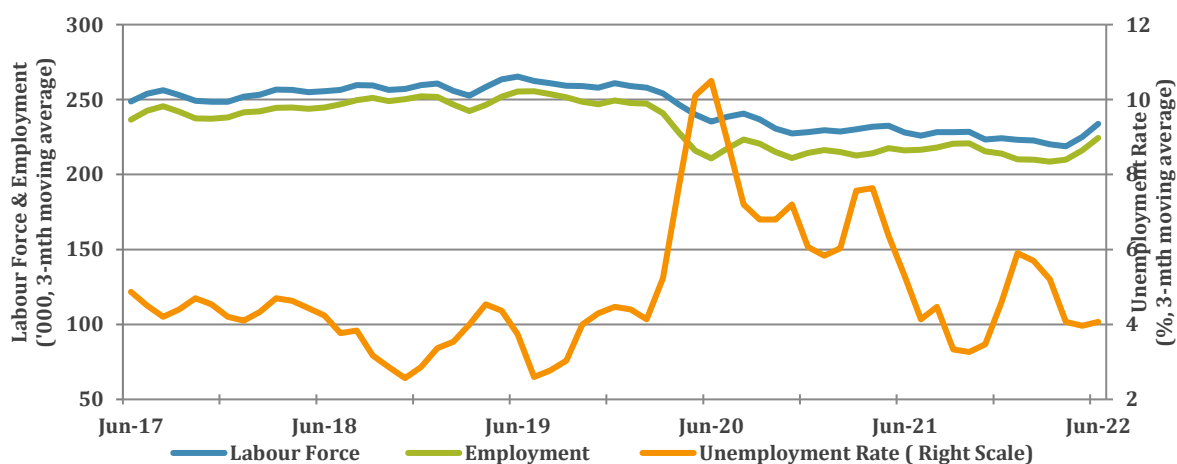


Source: Canada Mortgage and Housing Corporation (CMHC)

Note: All housing starts are the sum of the major centres with populations more than 10,000.

B.C.'s seasonally adjusted annualized housing starts climbed up to 55,997 units in June 2022. The 6-month moving average of the series was 1.1% higher than the previous month and down by nearly 16% from the previous year.

Exhibit 3.6 B.C. Construction Industry Employment

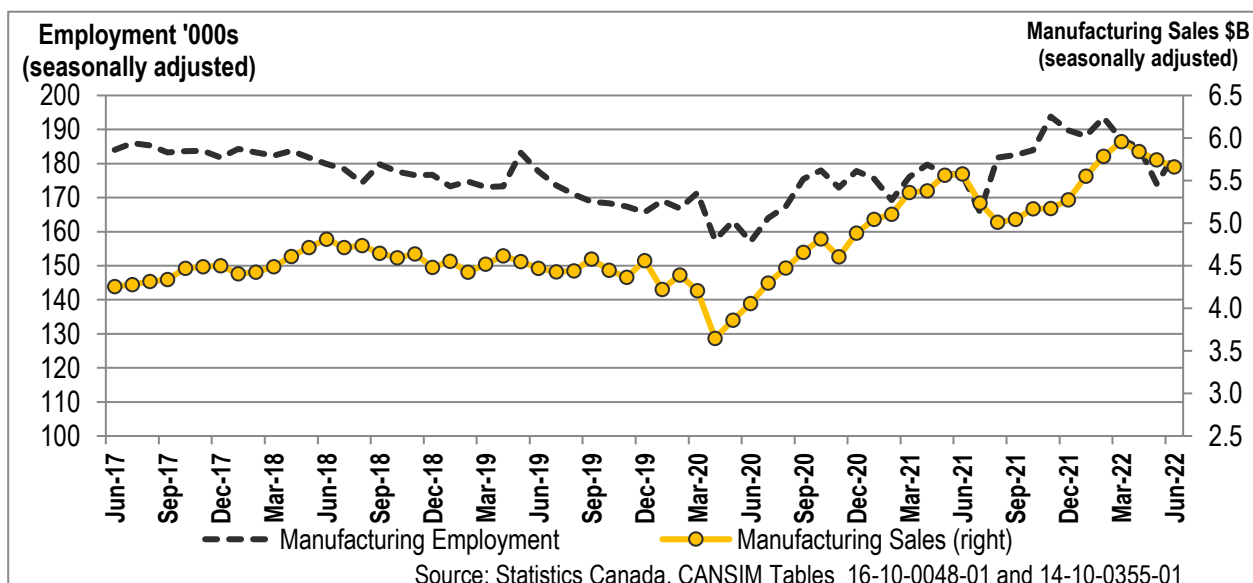


Source: Statistics Canada; North American Industry Classification System (NAICS 23), not seasonally adjusted

Though still lower than pre-pandemic levels, employment in the construction sector showed significant increase in June 2022. Compared to 12 months earlier, employment was up 3.9% while the labour force reported a 2.5% increase.

# B.C. ECONOMY

Exhibit 3.7 Manufacturing Sales

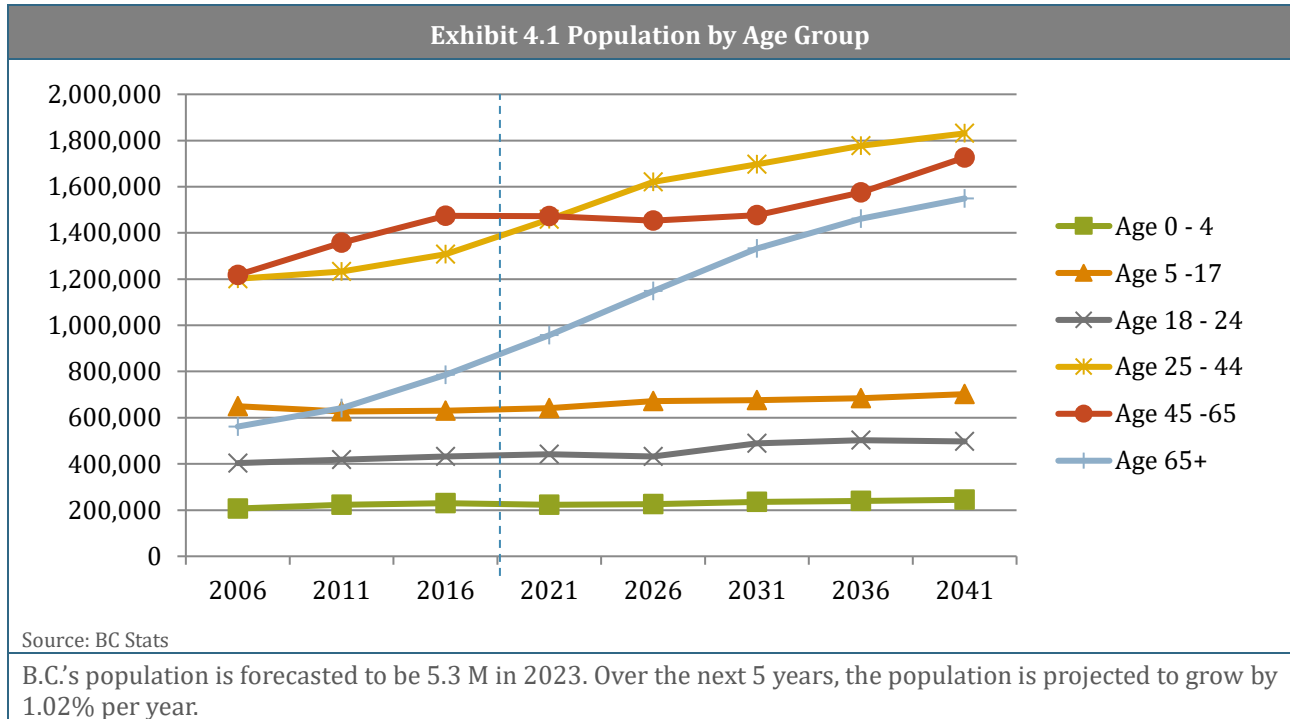


Source: Statistics Canada. CANSIM Tables 16-10-0048-01 and 14-10-0355-01

In June 2022, B.C.'s manufacturing sales were down 1.4% to \$5.66 B from the previous month. In comparison to June 2021, sales were up by 1.5%. Manufacturing employment continued to recover from its pandemic low in July 2020 and reached 182,500 in June 2022.

# B.C. DEMOGRAPHICS

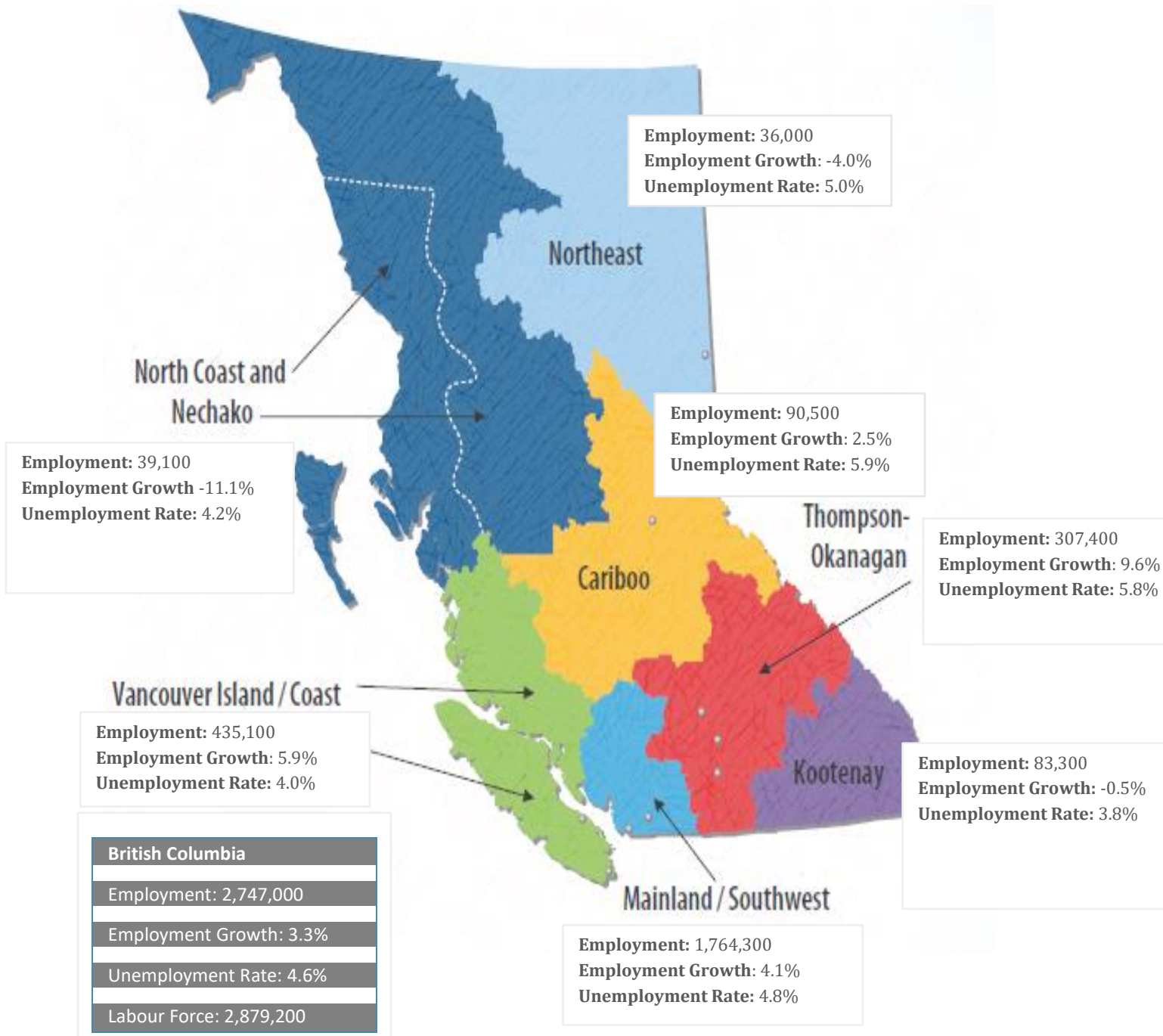
## 4. B.C. Demographics



# REGIONAL SUMMARIES

## 5. Regional Summaries

Regional Labour Market Statistics – June 2022



Note: Employment growth is over the previous 12 months. Data for B.C. at the provincial level is seasonally adjusted. Data for the regions is not seasonally adjusted and is based on 3-month moving averages. This means that the data at the provincial level is not directly comparable to the regional data, but the data for each region is directly comparable with the other regions.

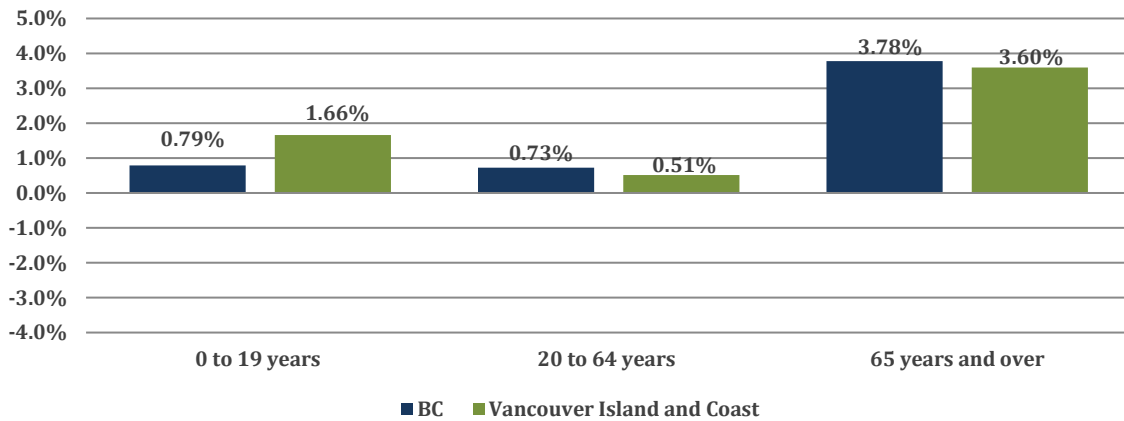
Source: Statistics Canada

# VANCOUVER ISLAND/COAST REGION

## 6. Vancouver Island/Coast Region

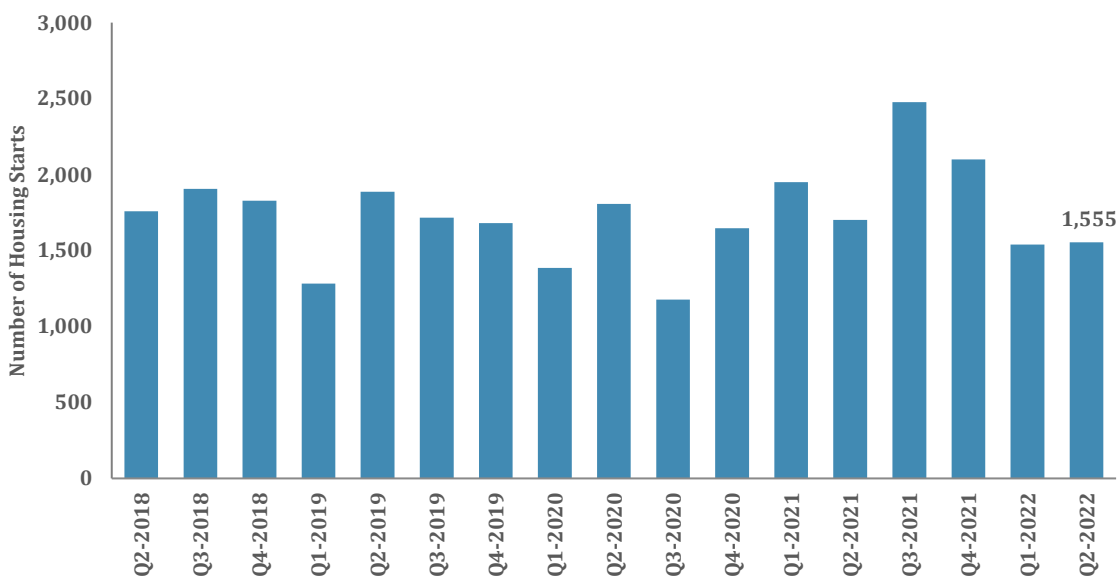
### Key Economic Indicators

Exhibit 6.1 Projected Population Growth 2021 - 2022



Source: BC Stats

Exhibit 6.2 Housing Starts

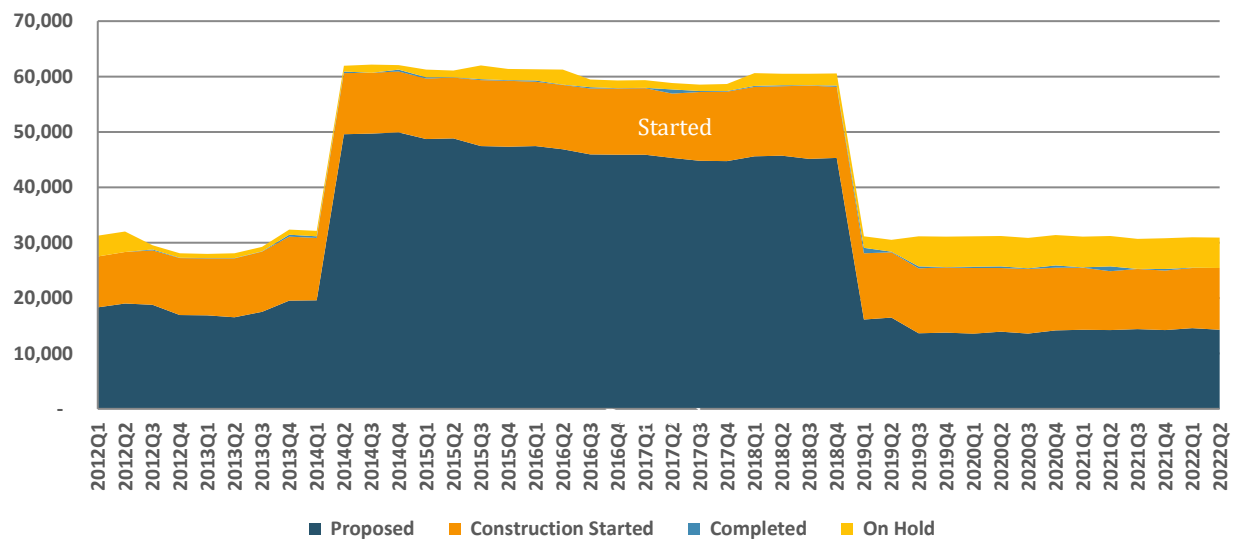


Source: CMHC

# VANCOUVER ISLAND/COAST REGION

## Trends in Major Projects

**Exhibit 6.3 Estimated Cost Trends in Major Projects (\$ M)**  
Vancouver Island/Coast Region



- In Q2 2022, the Vancouver Island/Coast region had a total of 150 major projects with a combined value of \$30.9 B – a 0.2% decrease from the first quarter of 2022 and 1% from the previous year.
- There were 4 newly proposed projects added to the MPI this quarter: Mateah Condominium (\$45 M), Douglas & Discovery Condominium (\$32 M) and Millstream Condominium (\$20 M) in Victoria and École Élémentaire Beausoleil (\$16 M) in Saanich.
- There were 6 projects that began construction in this quarter, the top project is Michigan Square Lowrise Affordable Housing (\$32 M) in Victoria. See more projects underway in Appendix 2.

**Exhibit 6.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Vancouver Island/Coast Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	14,194	14,392	14,197	14,549	14,260	-2.0%	0.5%
Construction started	10,654	10,839	10,754	10,897	11,168	2.5%	4.8%
Completed	860	43	329	56	0	-100.0%	-100.0%
On hold	5,508	5,428	5,497	5,472	5,472	0.0%	-0.7%
Total	31,216	30,702	30,777	30,974	30,900	-0.2%	-1.0%

**Exhibit 6.5 Summary of Major Projects (by Project Status)**



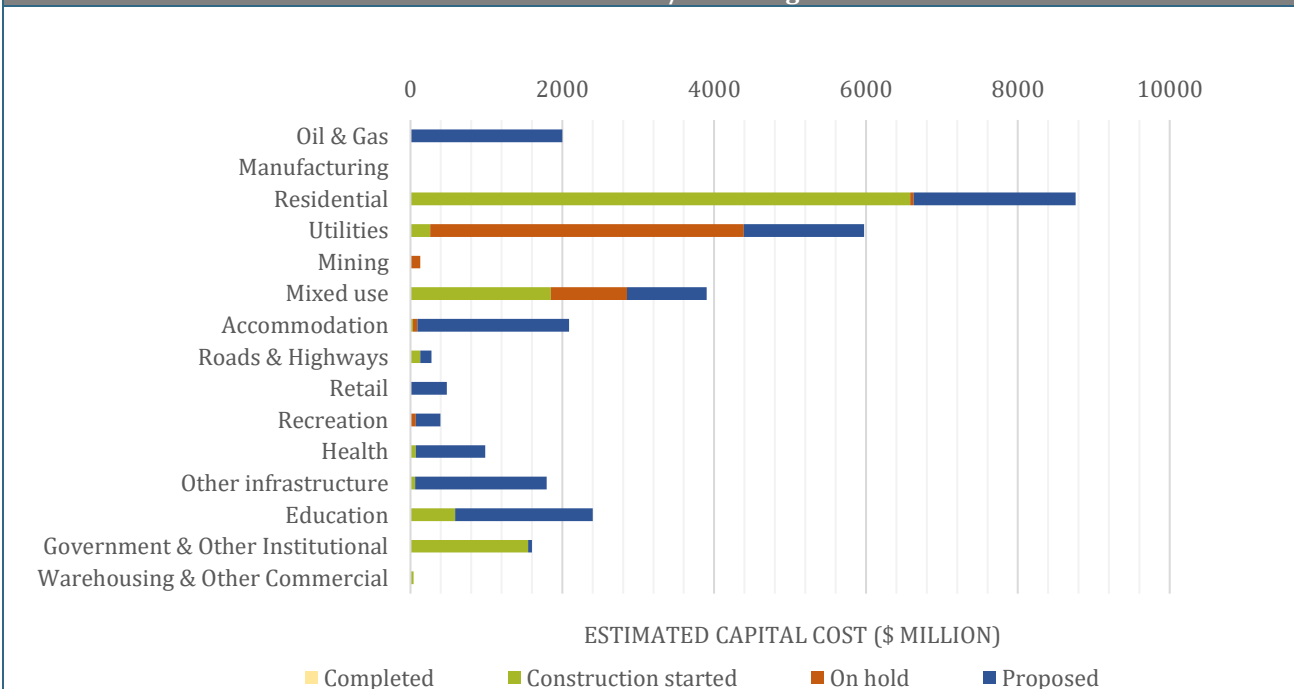
# VANCOUVER ISLAND/COAST REGION

**Exhibit 6.5 Summary of Major Projects (by Project Status)**  
**Vancouver Island/Coast Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	14,260	46.1%	66	216.1	7.5
Preliminary/Feasibility	2,864	9.3%	9	318.2	7.6
Consultation/Approvals	5,562	18.0%	30	185.4	7.4
Permitting	1,287	4.2%	8	160.9	4.4
Tender/Preconstruction	1,267	4.1%	8	158.4	3.2
Stage Unknown	3,280	10.6%	11	298.2	12.5
On hold	5,472	17.7%	13	420.9	12.8
Construction started	11,168	36.1%	61	183.1	7.2
Completed	0	0.0%	0	0.0	0.0
<b>Total</b>	<b>30,900</b>	<b>100.0%</b>	<b>140</b>	<b>220.7</b>	<b>7.9</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 6.6 Major Projects Status, by Construction Subtype**  
**Vancouver Island/Coast Region**



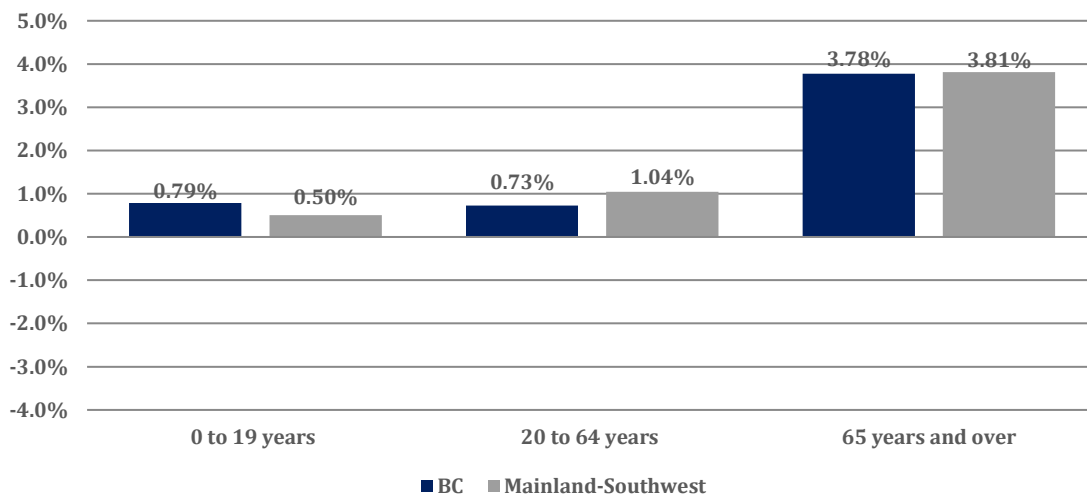
Note: Oil and Gas Extraction includes LNG

# MAINLAND/SOUTHWEST REGION

## 7. Mainland/Southwest Region

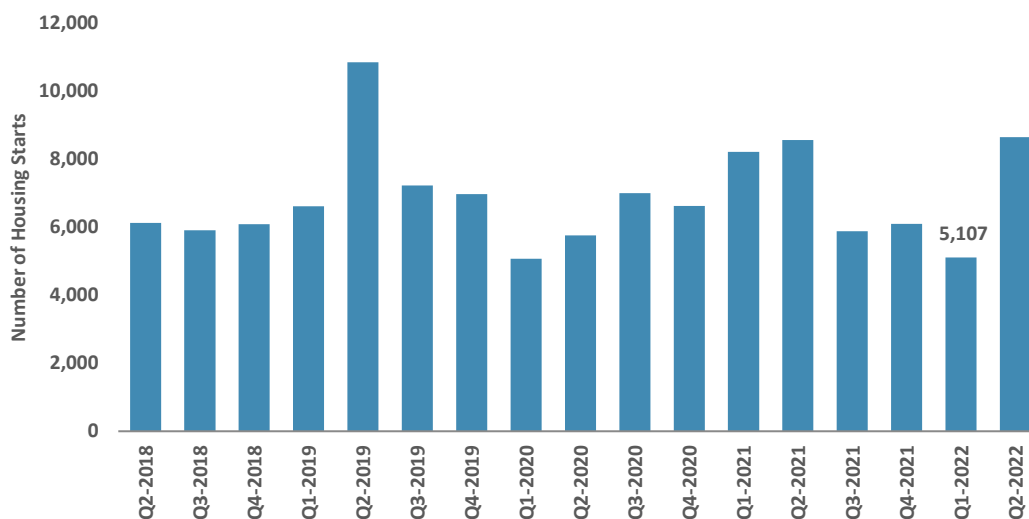
### Key Economic Indicators

Exhibit 7.1 Projected Population Growth 2021 – 2022



Source: BC Stats

Exhibit 7.2 Housing Starts



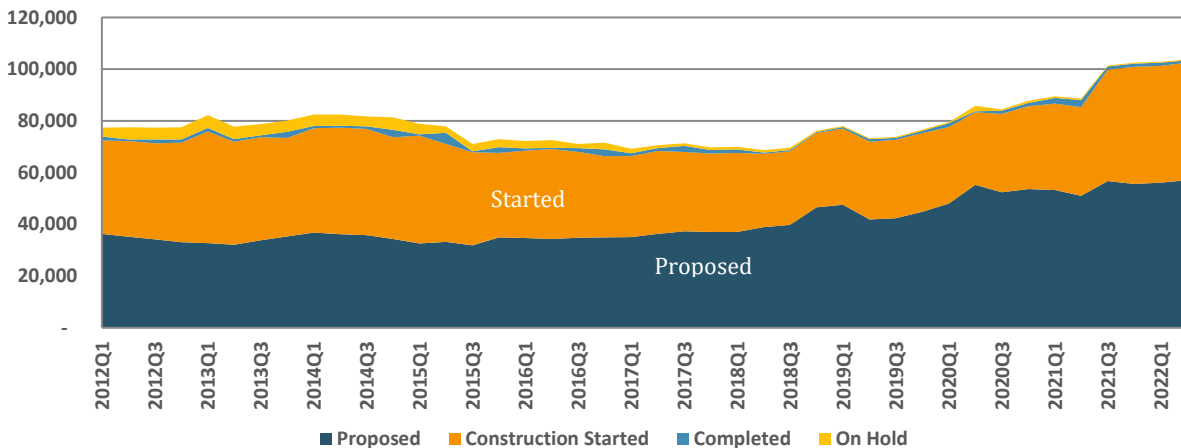
Source: CMHC

Note: The housing starts is the sum of the major centres: Abbotsford-Mission, Chilliwack, Squamish, and Vancouver.

# MAINLAND/SOUTHWEST REGION

## Trends in Major Projects

**Exhibit 7.3 Estimated Cost Trends in Major Projects (\$M)**  
Mainland/Southwest Region



- In Q2 2022, the Mainland/Southwest region had a total of 530 major projects with a combined value of \$103.8 B, representing a 0.9% increase from the previous quarter and a 17.1% increase compared to the previous year.
- There were 24 newly proposed projects added to the MPI this quarter. The three top valued projects were: Fuel Refinery Upgrade (\$600 M) in Burnaby, Vancouver General Hospital - Operating Room Renewal (Phase 2) (\$332 M) in Vancouver, and E Children and Youth Complex Care Centre (\$222 M) in Vancouver. See more new projects in Appendix 1.
- Sixteen major projects were completed in the second quarter. Notable projects were District Condominium (\$230 M) in Langley, UBC - tə šx<sup>w</sup>həleləm̓s tə k<sup>w</sup>ałk<sup>w</sup>əʔaʔ (formerly Pacific Residence) (\$165 M) in Vancouver and Solo District Mixed-Use Highrise Development (\$80 M) in Burnaby. See more completed projects in Appendix 3.
- Eighteen major projects began construction this quarter, \$235 M Highway 1 Widening - 216 Street to 264 Street in North Vancouver, Holland Park Residential Development (\$200 M) in Surrey and Gateway Building (Nursing, Kinesiology, UBC Health & Integrated Student Health Services) (\$190 M) in Vancouver are top-value projects in this quarter. See more projects underway in Appendix 2.
- The George Marine Resort Hotel and Residential Development in Gibson was on hold in this quarter.

**Exhibit 7.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)**  
Mainland/Southwest Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	51,035	56,750	55,625	56,099	57,047	1.7%	11.8%
Construction started	34,222	43,072	45,250	45,141	45,484	0.8%	32.9%
Completed	2,754	1,212	1,314	1,226	883	-28.0%	-67.9%
On hold	594	352	332	372	372	0.0%	-37.4%
<b>Total</b>	<b>88,605</b>	<b>101,386</b>	<b>102,521</b>	<b>102,838</b>	<b>103,786</b>	<b>0.9%</b>	<b>17.1%</b>

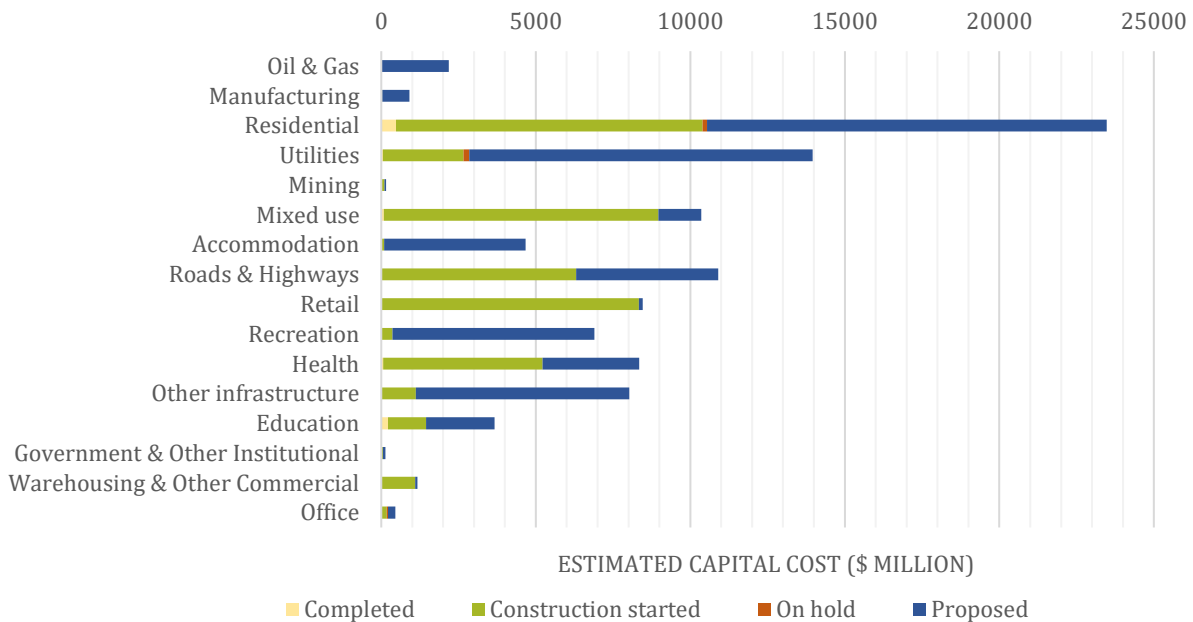
# MAINLAND/SOUTHWEST REGION

**Exhibit 7.5 Summary of Major Projects (by Project Status)**  
Mainland/Southwest Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>57,047</b>	<b>55%</b>	<b>273</b>	<b>209</b>	<b>5.1</b>
Preliminary/Feasibility	16,219	16%	52	312	4.8
Consultation/Approvals	25,041	24%	114	220	6.0
Permitting	3,758	4%	24	157	3.0
Tender/Preconstruction	3,201	3%	56	57	2.4
Stage Unknown	8,828	9%	27	327	9.4
<b>On Hold</b>	<b>372</b>	<b>0%</b>	<b>9</b>	<b>41</b>	<b>9.8</b>
<b>Construction Started</b>	<b>45,484</b>	<b>44%</b>	<b>184</b>	<b>247</b>	<b>5.1</b>
<b>Completed</b>	<b>883</b>	<b>1%</b>	<b>16</b>	<b>55</b>	<b>4.5</b>
<b>Total</b>	<b>103,786</b>	<b>100%</b>	<b>482</b>	<b>215</b>	<b>5.2</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 7.6 Major Projects Status, by Construction Subtype**  
Mainland/Southwest Region

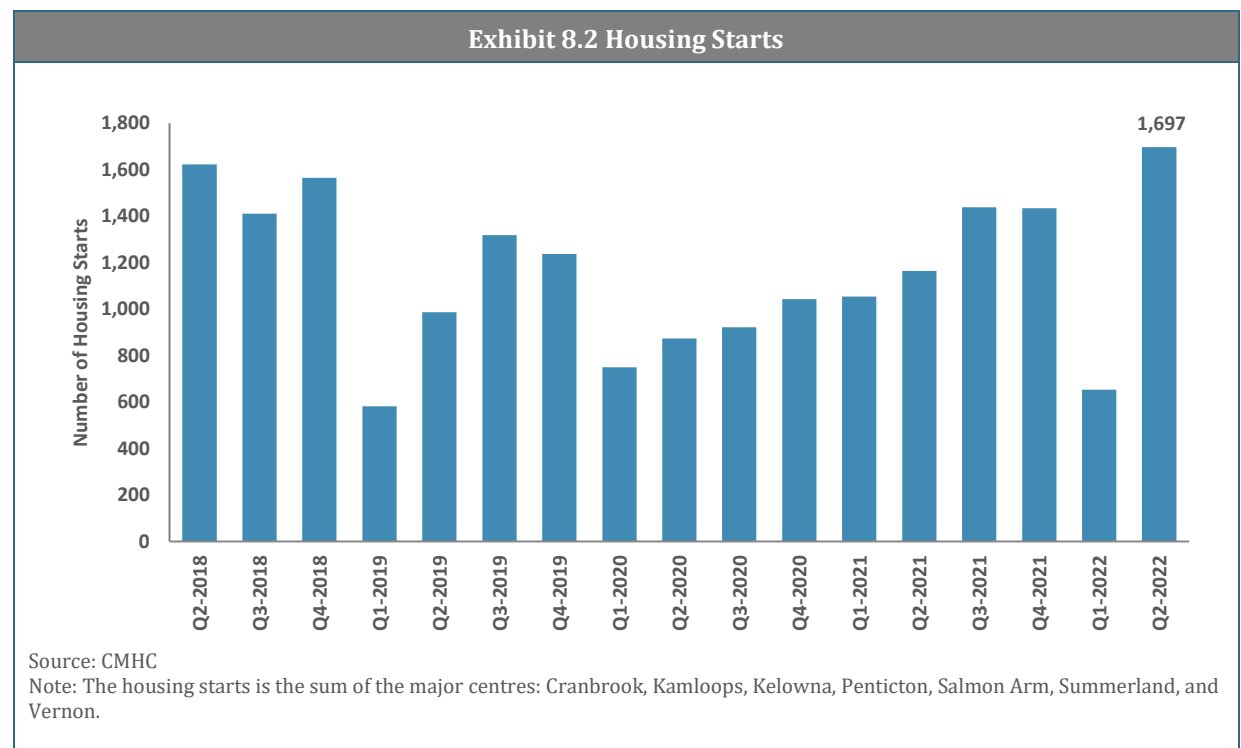
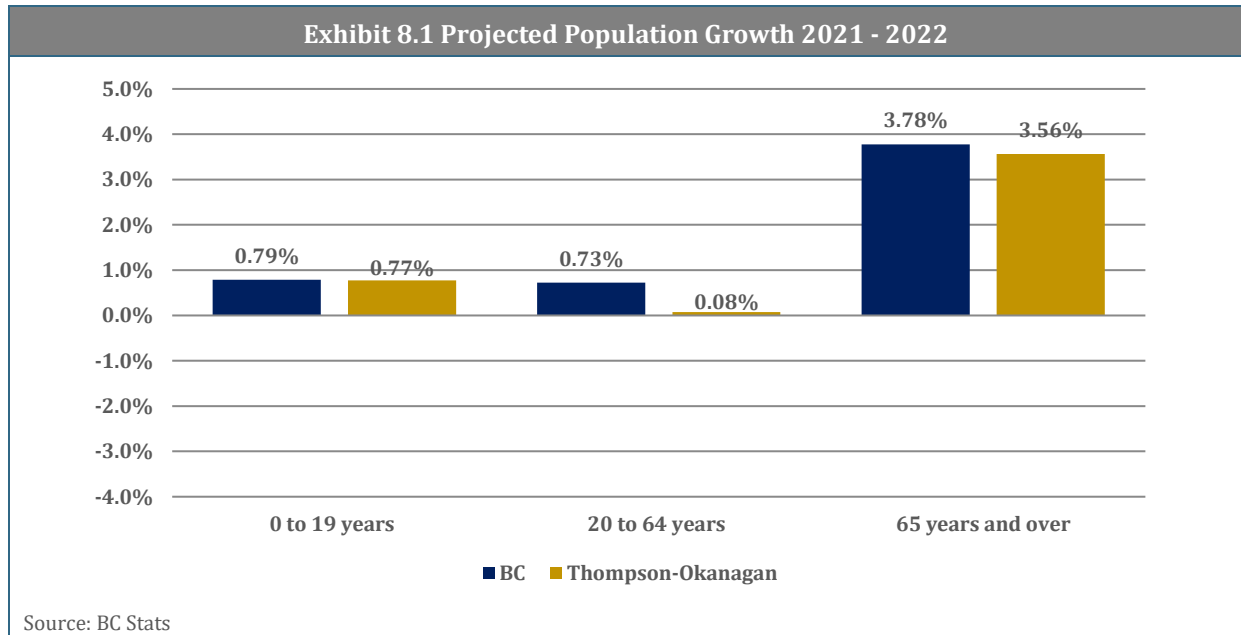


Note: Oil and Gas Extraction includes LNG

# THOMPSON - OKANAGAN REGION

## 8. Thompson - Okanagan Region

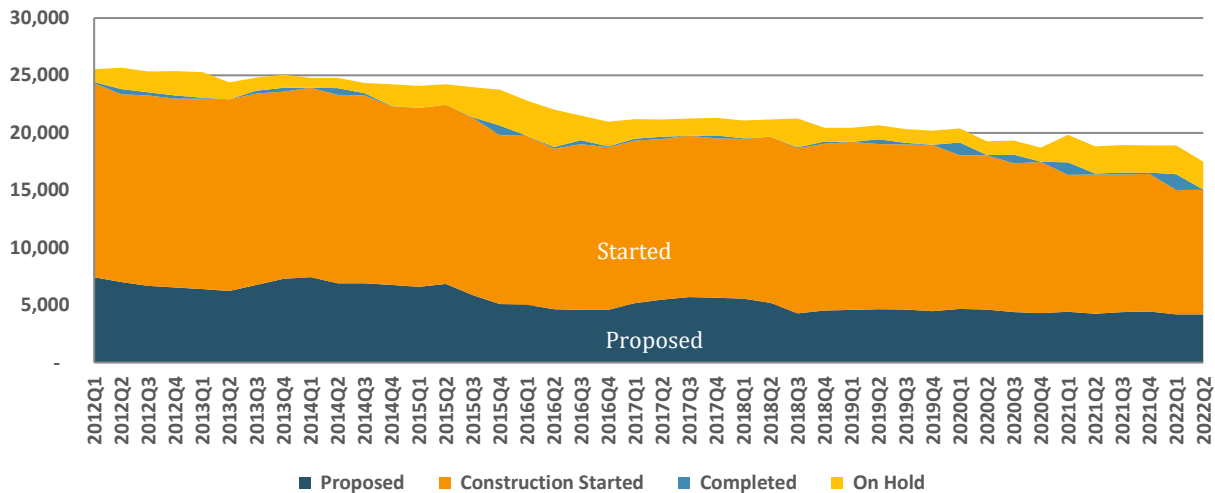
### Key Economic Indicators



# THOMPSON - OKANAGAN REGION

## Trends in Major Projects

**Exhibit 8.3 Estimated Cost Trends in Major Projects (\$M)**  
**Thompson-Okanagan Region**



- In Q2 2022, the Thompson-Okanagan region had a total of 96 major projects with a combined value of \$17.5 B, decrease of 7.5% and 7.1% compared to the previous quarter and previous year.
- There were 2 newly proposed projects added to the MPI this quarter, Dr. Knox Middle School Expansion (\$20 M) in Kelowna and Pleasant Valley Secondary school gym replacement project (\$16 M) in Salmon Arm.
- Keremeos Affordable Housing (\$15 M) in Keremeos was completed in this quarter.
- Movala Condominium (\$46 M) in Kelowna began construction in this quarter.

**Exhibit 8.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)**  
**Thompson-Okanagan Region**

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	4,258	4,397	4,436	4,204	4,199	-0.1%	-1.4%
Construction started	12,104	11,968	11,983	10,824	10,855	0.3%	-10.3%
Completed	91	186	110	1,383	15	-98.9%	-83.5%
On hold	2,384	2,384	2,384	2,504	2,429	-3.0%	1.9%
<b>Total</b>	<b>18,837</b>	<b>18,935</b>	<b>18,913</b>	<b>18,915</b>	<b>17,498</b>	<b>-7.5%</b>	<b>-7.1%</b>

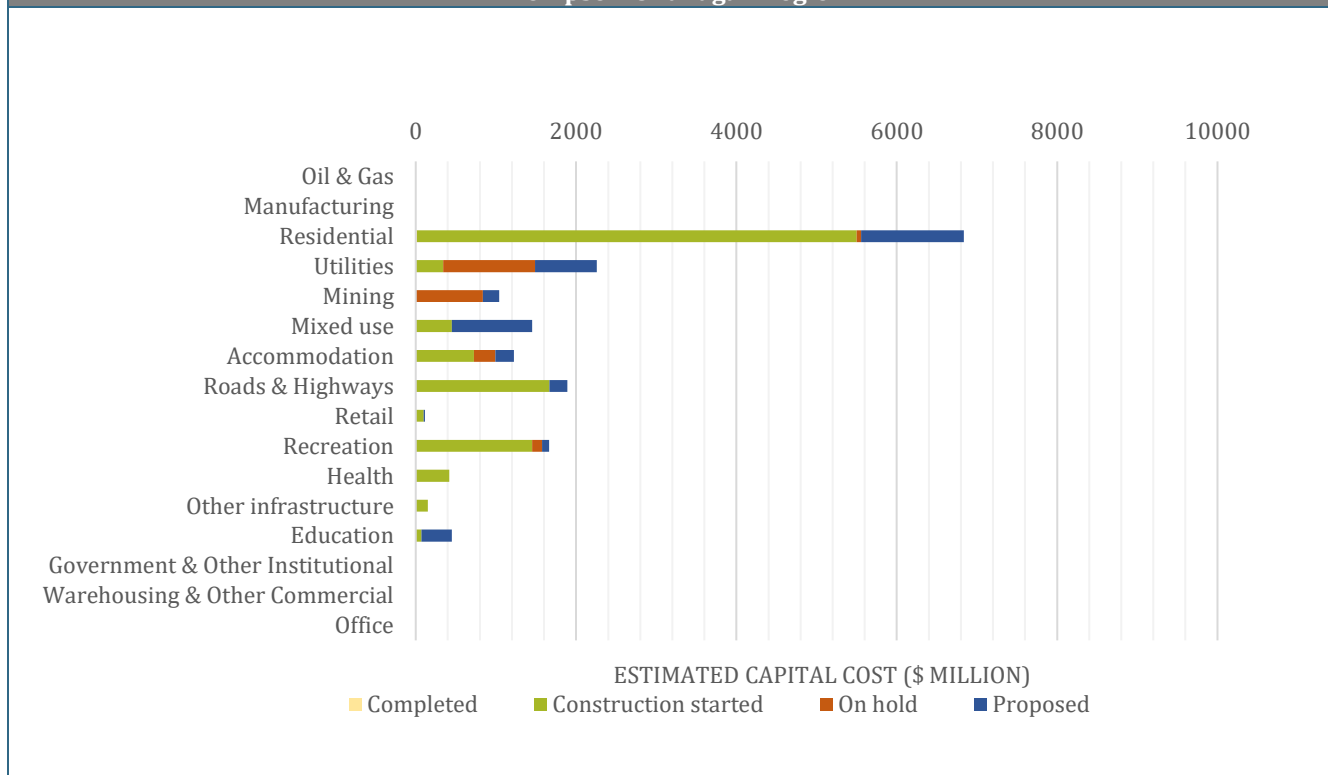
# THOMPSON - OKANAGAN REGION

**Exhibit 8.5 Summary of Major Projects (by Project Status)**  
**Thompson-Okanagan Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>4,199</b>	<b>24%</b>	<b>33</b>	<b>127</b>	<b>7.5</b>
Preliminary/Feasibility	1,174	7%	13	90	4.2
Consultation/Approvals	2,526	14%	12	211	10.6
Permitting	150	1%	1	150	17.3
Tender/Preconstruction	110	1%	3	37	0.7
Stage Unknown	239	1%	4	60	11.9
<b>On hold</b>	<b>2,429</b>	<b>14%</b>	<b>8</b>	<b>304</b>	<b>15.9</b>
Construction started	10,855	62%	46	236	9.9
Completed	15	0%	1	15	1.8
<b>Total</b>	<b>17,498</b>	<b>100%</b>	<b>88</b>	<b>199</b>	<b>9.4</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 8.6 Major Projects Status, by Construction Subtype**  
**Thompson-Okanagan Region**



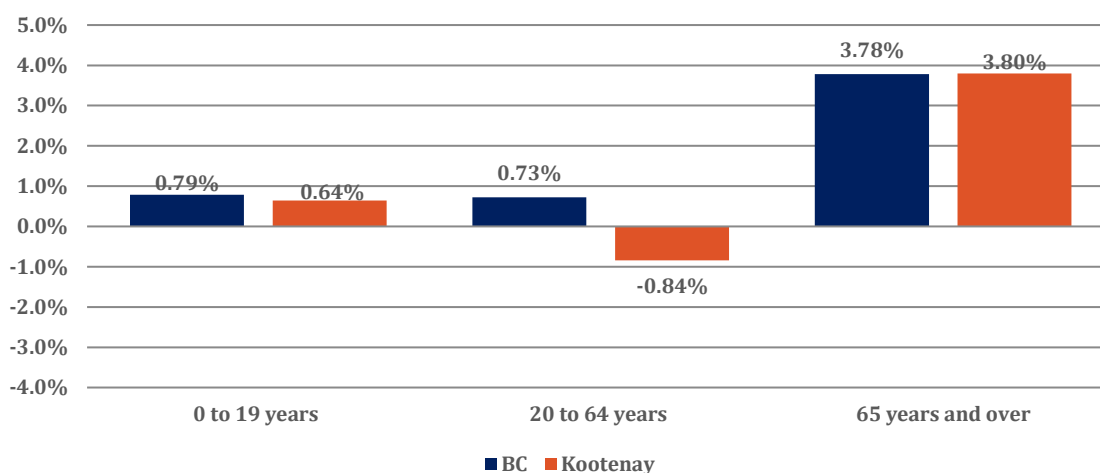


# KOOTENAY REGION

## 9. Kootenay Region

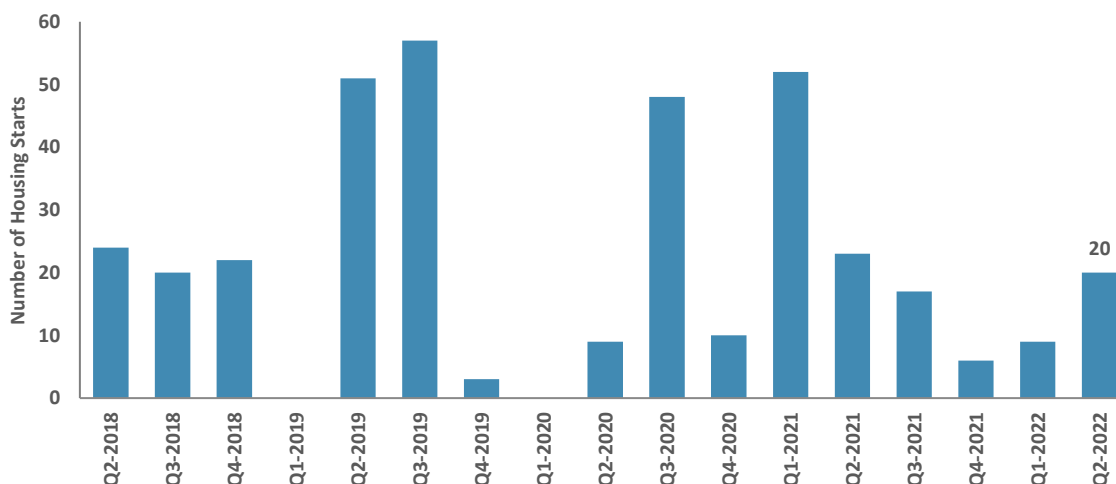
### Key Economic Indicators

Exhibit 9.1 Projected Population Growth 2021 - 2022



Source: BC Stats

Exhibit 9.2 Housing Starts - Nelson



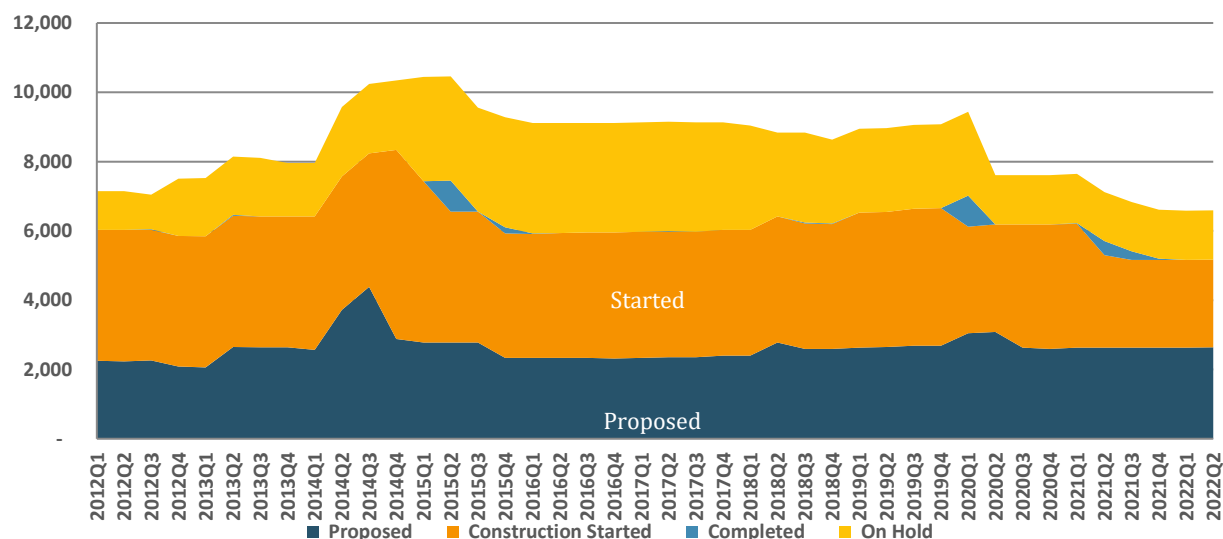
Source: CMHC

# KOOTENAY REGION

## Trends in Major Projects

Exhibit 9.3 Estimated Cost Trends in Major Projects (\$M)

### Kootenay Region



- In Q2 2022, the Kootenay region had a total of 32 major projects with a combined value of \$6.59 B, slightly up 0.2% from the previous quarter. This also represents a 7.4% decrease compared to the previous year.

Exhibit 9.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)

### Kootenay Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	2,628	2,629	2,629	2,629	2,640	0.4%	0.5%
Construction started	2,674	2,532	2,533	2,533	2,533	0.0%	-5.3%
Completed	400	250	32	0	0	n/a	-100.0%
On hold	1,420	1,420	1,420	1,420	1,420	0.0%	0.0%
Total	7,122	6,831	6,614	6,582	6,593	0.2%	-7.4%

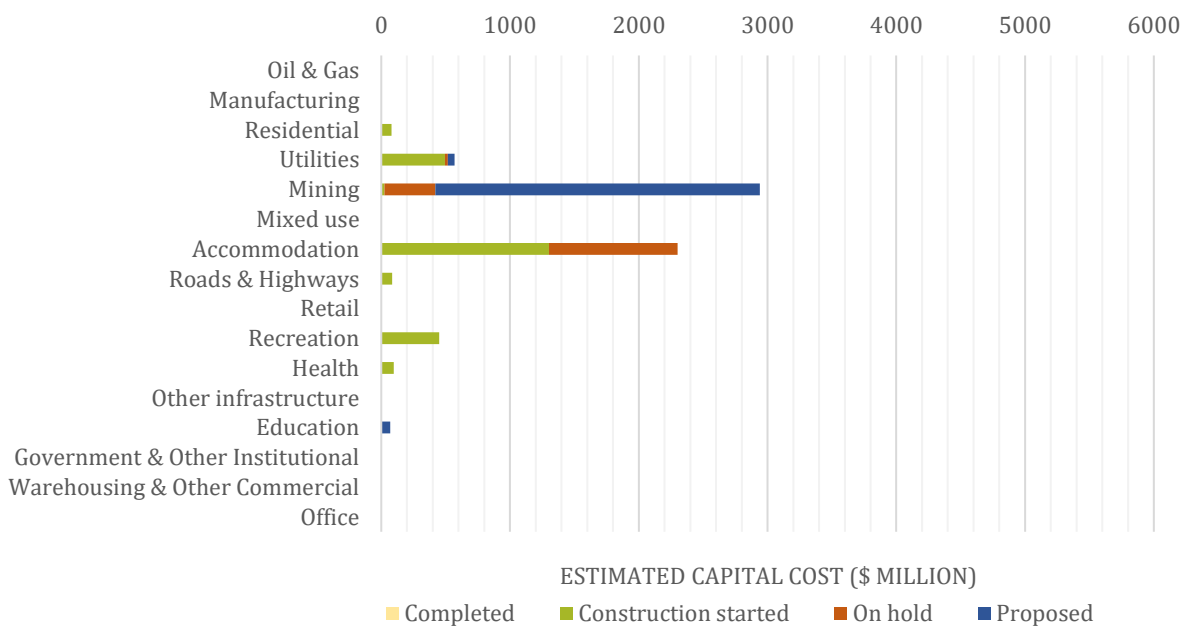
# KOOTENAY REGION

**Exhibit 9.5 Summary of Major Projects (by Project Status)**  
Kootenay Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>2,640</b>	<b>40%</b>	<b>7</b>	<b>377</b>	<b>7.7</b>
Preliminary/Feasibility	0	0%	0	0	0.0
Consultation/Approvals	2,520	38%	4	630	11.8
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	70	1%	2	35	1.1
Stage Unknown	50	1%	1	50	12.6
<b>On hold</b>	<b>1,420</b>	<b>22%</b>	<b>3</b>	<b>473</b>	<b>16.0</b>
Construction started	2,533	38%	19	133	11.7
<b>Completed</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0</b>	<b>0.0</b>
<b>Total</b>	<b>6,593</b>	<b>100%</b>	<b>29</b>	<b>227</b>	<b>10.8</b>

Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 9.6 Major Projects Status, by Construction Subtype**  
Kootenay Region

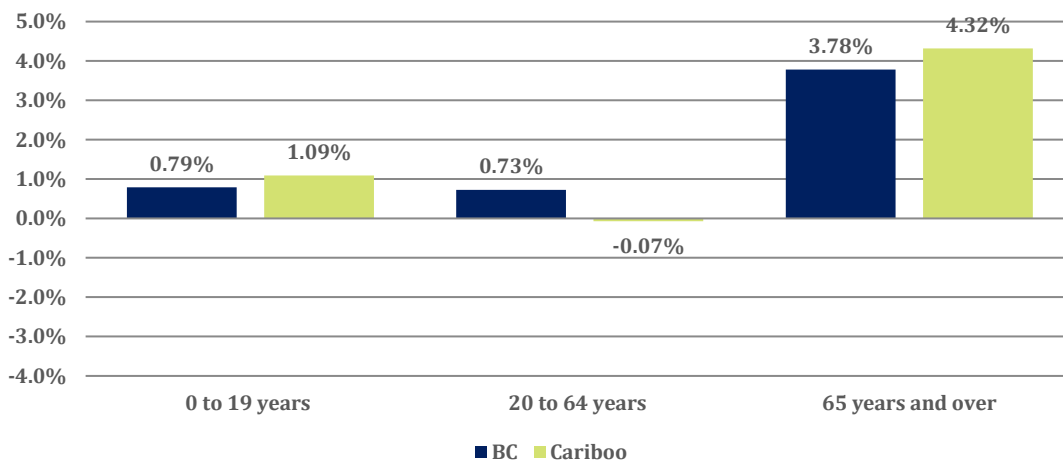


# CARIBOO REGION

## 10. Cariboo Region

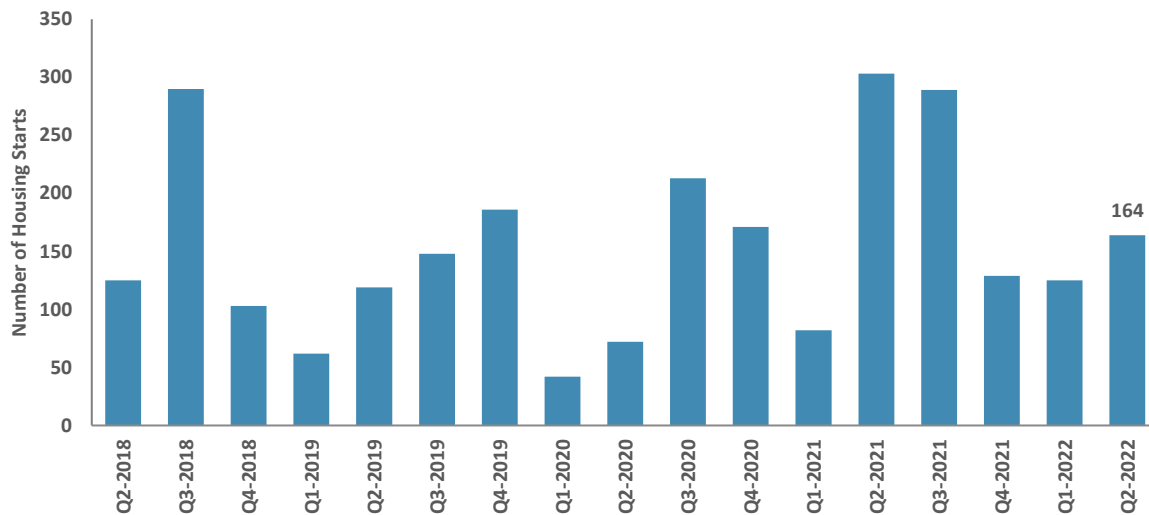
### Key Economic Indicators

Exhibit 10.1 Projected Population Growth 2021 – 2022



Source: BC Stats

Exhibit 10.2 Housing Starts

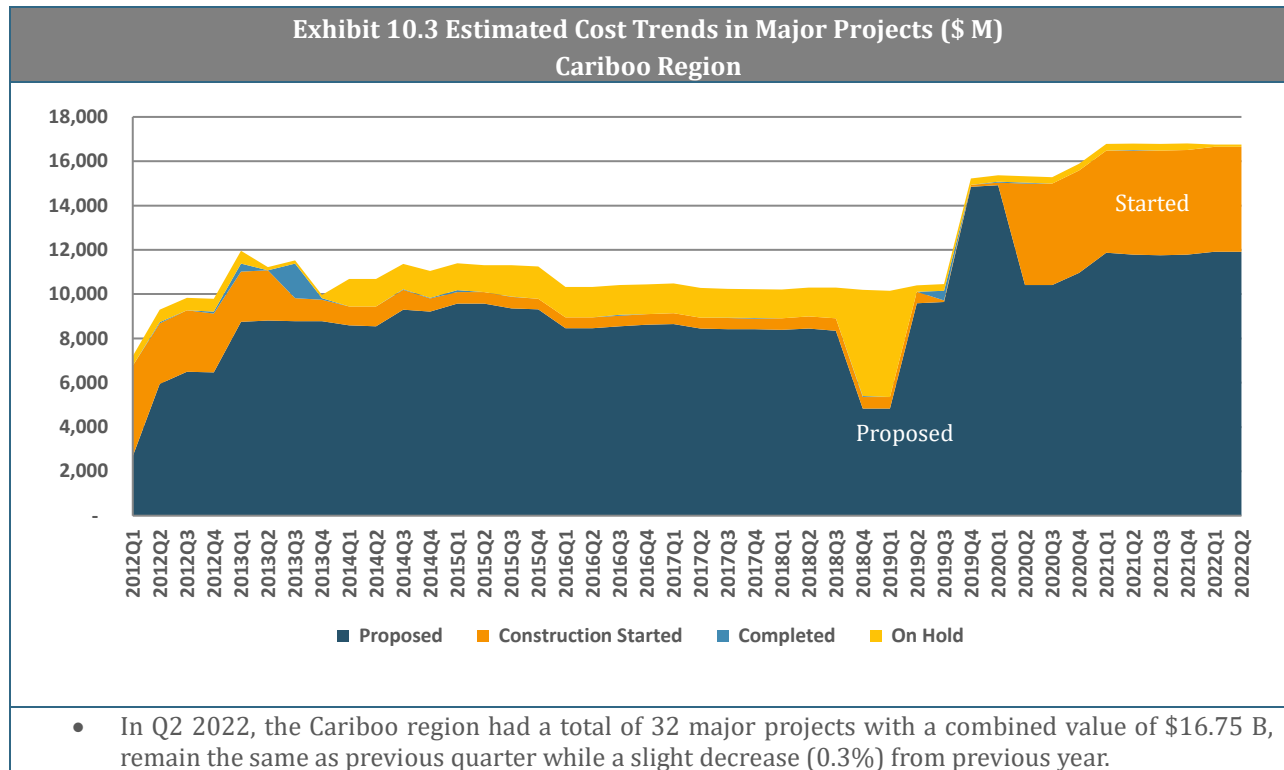


Source: CMHC

Note: The housing starts is the sum of the major centres: Prince George, Quesnel, and Williams Lake

# CARIBOO REGION

## Trends in Major Projects



**Exhibit 10.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Cariboo Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	11,780	11,761	11,782	11,907	11,907	0.0%	1.1%
Construction started	4,702	4,721	4,721	4,742	4,742	0.0%	0.9%
Completed	20	0	0	0	0	n/a	n/a
On hold	300	300	300	100	100	0.0%	-66.7%
<b>Total</b>	<b>16,802</b>	<b>16,782</b>	<b>16,803</b>	<b>16,749</b>	<b>16,749</b>	<b>0.0%</b>	<b>-0.3%</b>

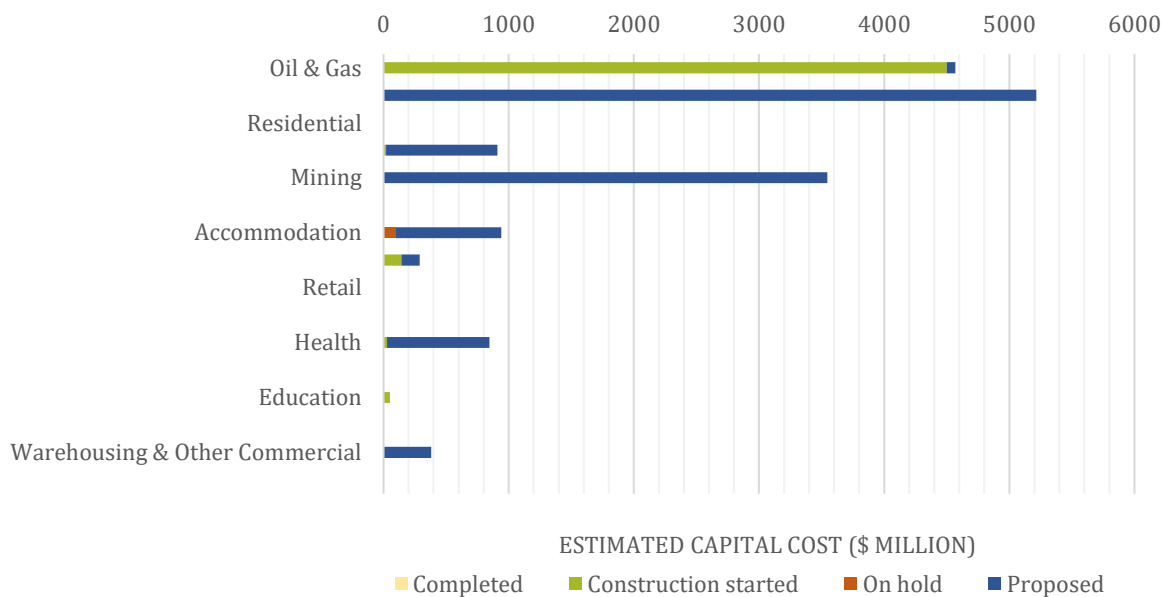
# CARIBOO REGION

**Exhibit 10.5 Summary of Major Projects (by Project Status)**  
**Cariboo Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>11,907</b>	<b>71%</b>	<b>21</b>	<b>567</b>	<b>9.3</b>
Preliminary/Feasibility	7,092	42%	6	1,182	5.9
Consultation/Approvals	4,685	28%	11	426	9.7
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	60	0%	1	60	23.3
Stage Unknown	70	0%	3	23	13.3
<b>On hold</b>	<b>100</b>	<b>1%</b>	<b>1</b>	<b>100</b>	<b>22.3</b>
Construction started	4,742	28%	7	677	4.3
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>16,749</b>	<b>100%</b>	<b>29</b>	<b>578</b>	<b>8.6</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 10.6 Major Projects Status, by Construction Subtype**  
**Cariboo Region**



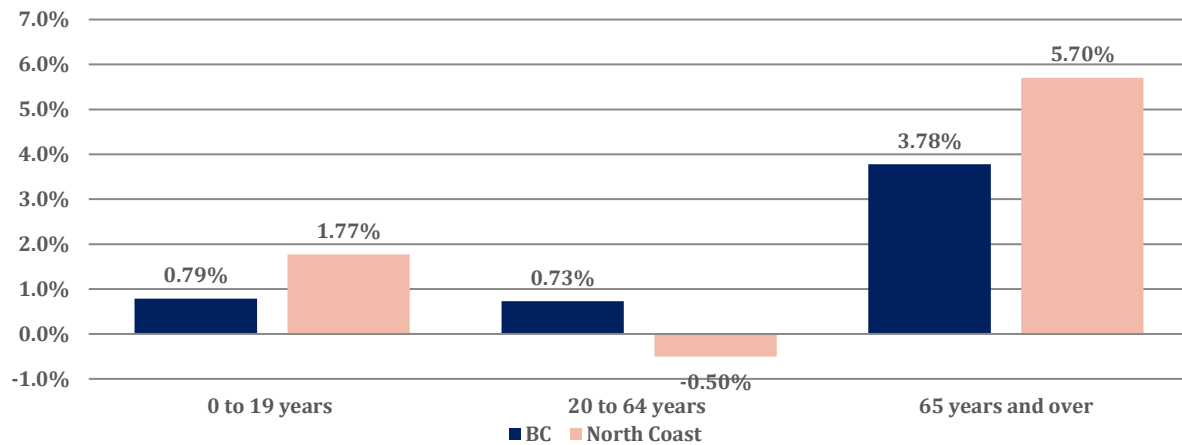
Note: Oil and Gas Extraction includes LNG

# NORTH COAST REGION

## 11. North Coast Region

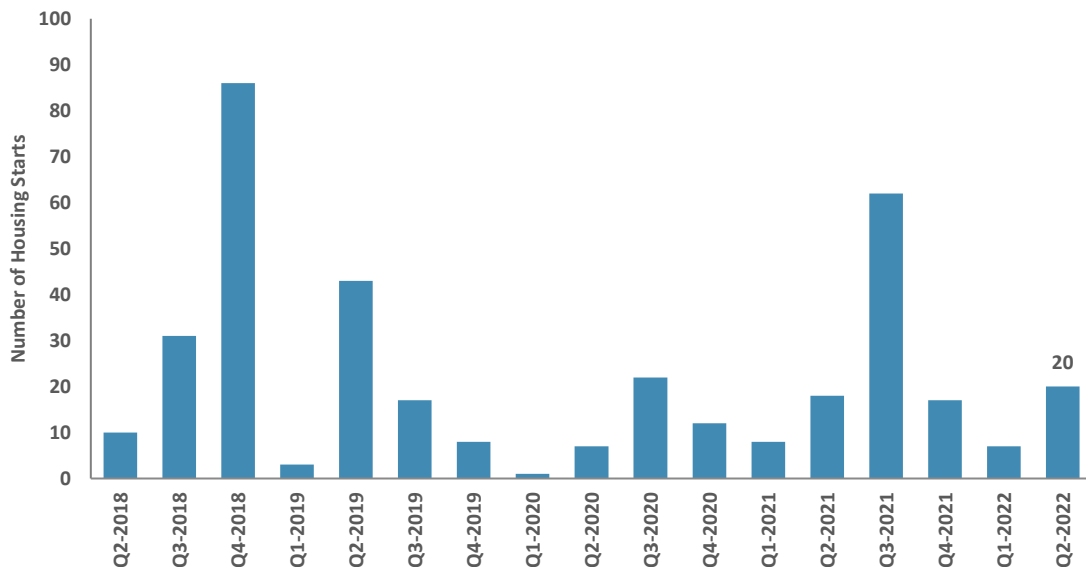
### Key Economic Indicators

Exhibit 11.1 Projected Population Growth 2021 - 2022



Source: BC Stats

Exhibit 11.2 Housing Starts – North Coast

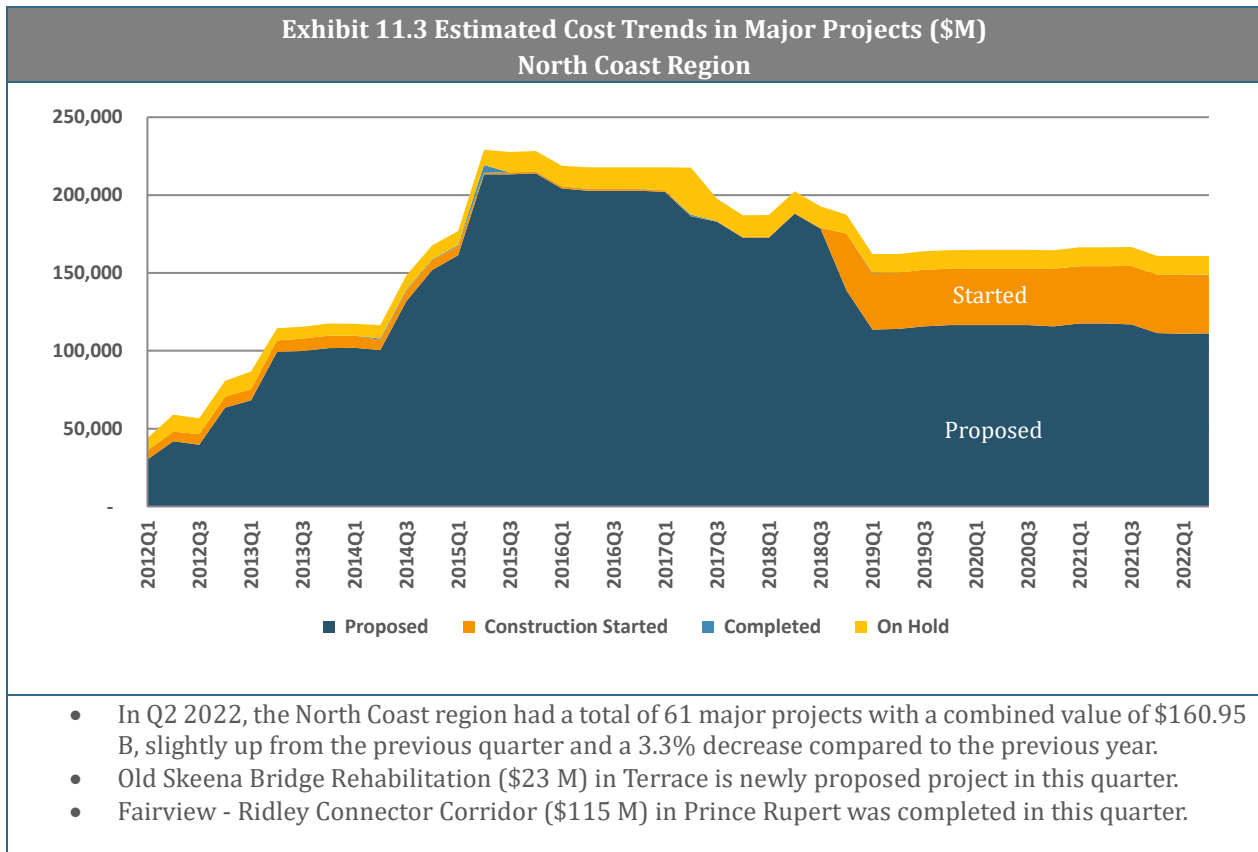


Source: CMHC

Note: The housing starts is the sum of the major centres: Prince Rupert and Terrace.

# NORTH COAST REGION

## Trends in Major Projects



**Exhibit 11.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
North Coast Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	117,442	116,977	111,327	111,061	111,084	0.0%	-5.4%
Construction started	36,953	37,505	37,505	37,881	37,766	-0.3%	2.2%
Completed	0	104	0	0	115	n/a	n/a
On hold	11,981	11,981	11,981	11,981	11,981	0.0%	0.0%
Total	166,376	166,567	160,813	160,923	160,946	0.0%	-3.3%



# NORTH COAST REGION

**Exhibit 11.5 Summary of Major Projects (by Project Status)**  
North Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>111,084</b>	<b>69%</b>	<b>32</b>	<b>3,471</b>	<b>9.1</b>
Preliminary/Feasibility	29,083	18%	7	4,155	8.2
Consultation/Approvals	29,823	19%	16	1,864	9.4
Permitting	35,650	22%	3	11,883	7.0
Tender/Preconstruction	11,323	7%	3	3,774	8.6
Stage Unknown	5,205	3%	3	1,735	11.1
<b>On hold</b>	<b>11,981</b>	<b>7%</b>	<b>7</b>	<b>1,712</b>	<b>15.6</b>
Construction started	37,766	23%	11	4,167	3.6
Completed	115	0%	1	115	2.3
<b>Total</b>	<b>160,946</b>	<b>100%</b>	<b>51</b>	<b>3,156</b>	<b>9.0</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

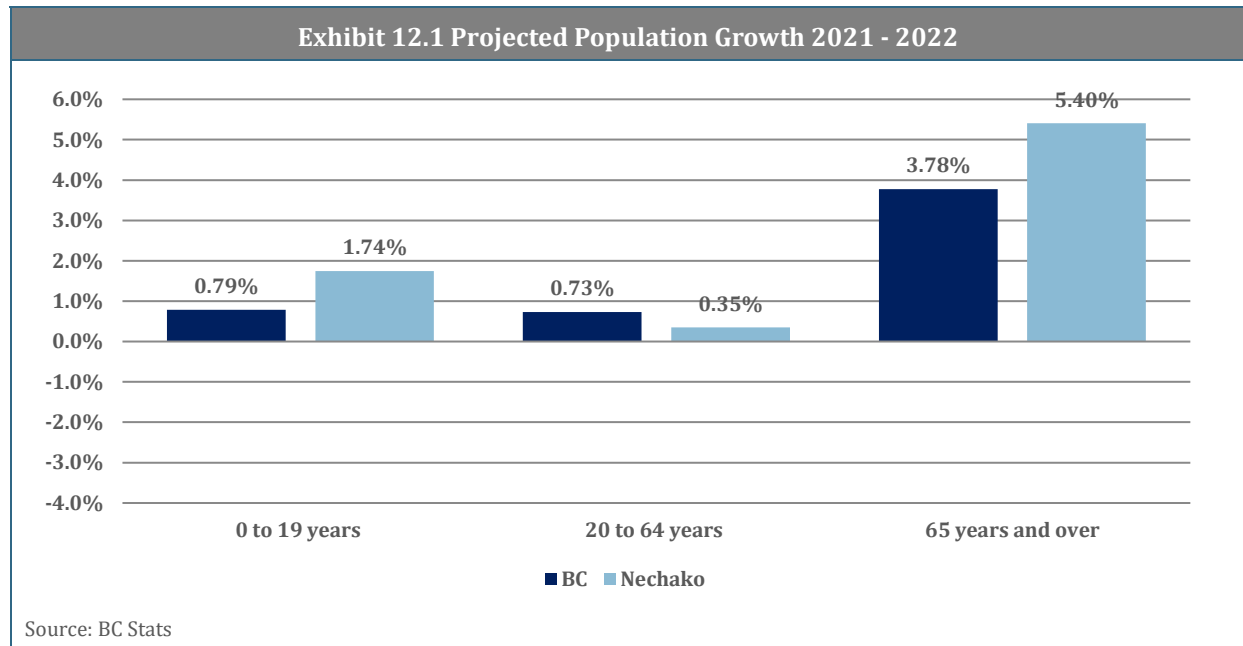
**Exhibit 11.6 Major Projects Status, by Construction Subtype**  
North Coast Region



# NECHAKO REGION

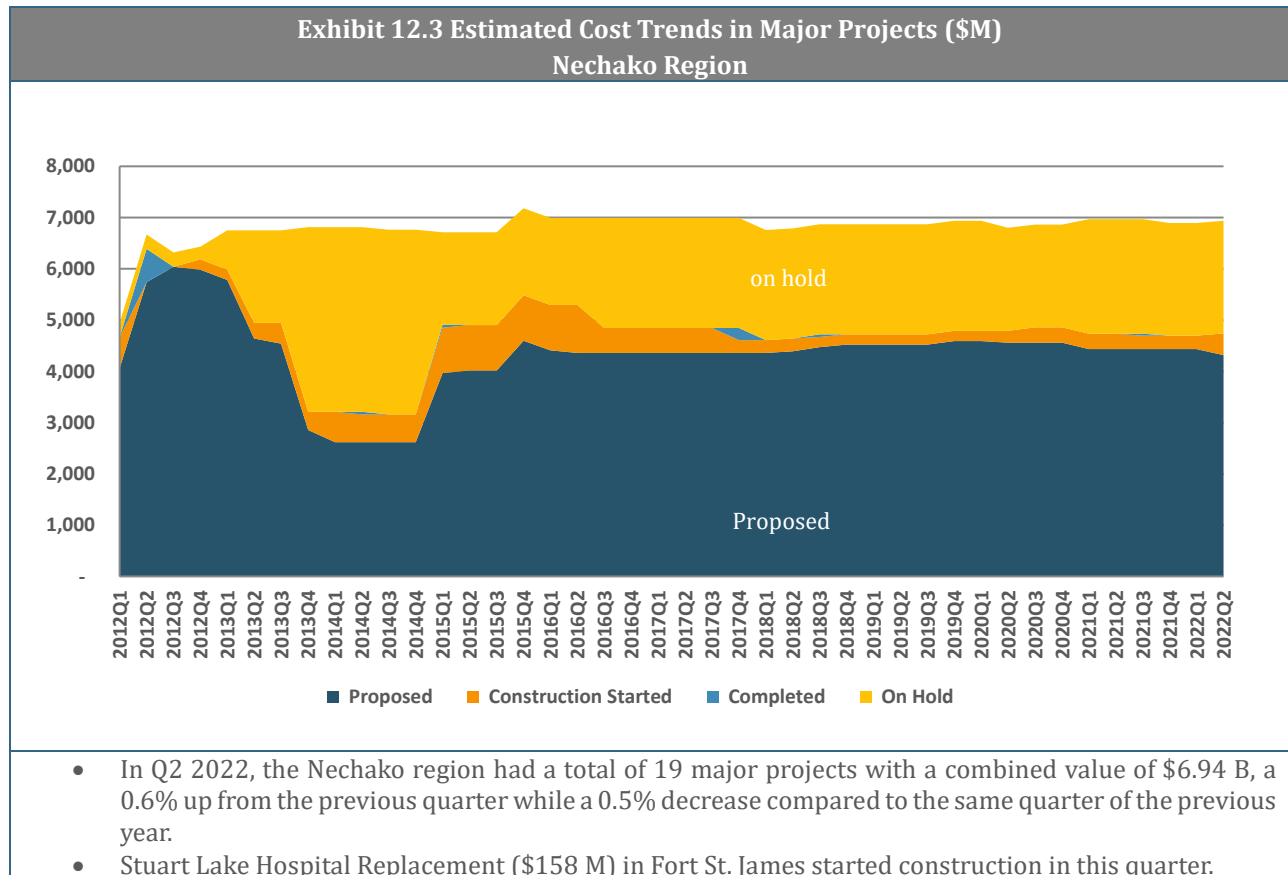
## 12. Nechako Region

### Key Economic Indicators



# NECHAKO REGION

## Trends in Major Projects



**Exhibit 12.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Nechako Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	4,433	4,433	4,433	4,433	4,317	-2.6%	-2.6%
Construction started	299	267	267	267	425	59.2%	42.1%
Completed	0	32	0	0	0	n/a	n/a
On hold	2,240	2,240	2,195	2,195	2,195	0.0%	-2.0%
<b>Total</b>	<b>6,972</b>	<b>6,972</b>	<b>6,895</b>	<b>6,895</b>	<b>6,937</b>	<b>0.6%</b>	<b>-0.5%</b>

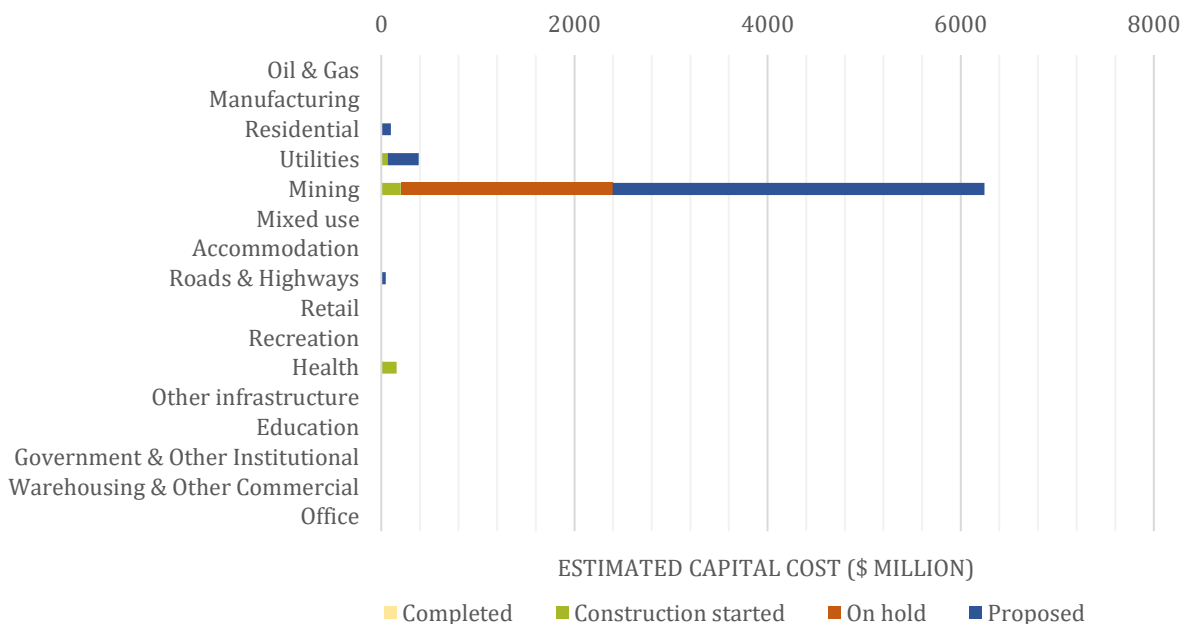
# NECHAKO REGION

**Exhibit 12.5 Summary of Major Projects (by Project Status)**  
Nechako Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>4,317</b>	<b>63%</b>	<b>11</b>	<b>392</b>	<b>12.8</b>
Preliminary/Feasibility	875	13%	2	438	15.6
Consultation/Approvals	676	10%	6	113	11.3
Permitting	1,416	21%	1	1,416	10.1
Tender/Preconstruction	50	1%	1	50	18.3
Stage Unknown	1,300	19%	1	1,300	12.8
<b>On hold</b>	<b>2,195</b>	<b>32%</b>	<b>4</b>	<b>549</b>	<b>18.0</b>
Construction started	425	6%	3	142	5.4
Completed	0	0%	0	0	0.0
<b>Total</b>	<b>6,895</b>	<b>100%</b>	<b>18</b>	<b>383</b>	<b>12.5</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 12.6 Major Projects Status, by Construction Subtype**  
Nechako Region

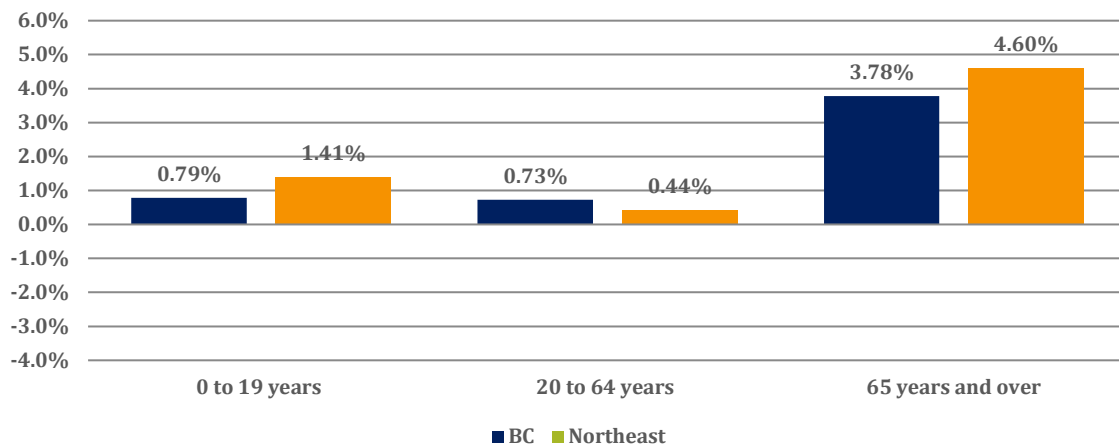


# NORTHEAST REGION

## 13. Northeast Region

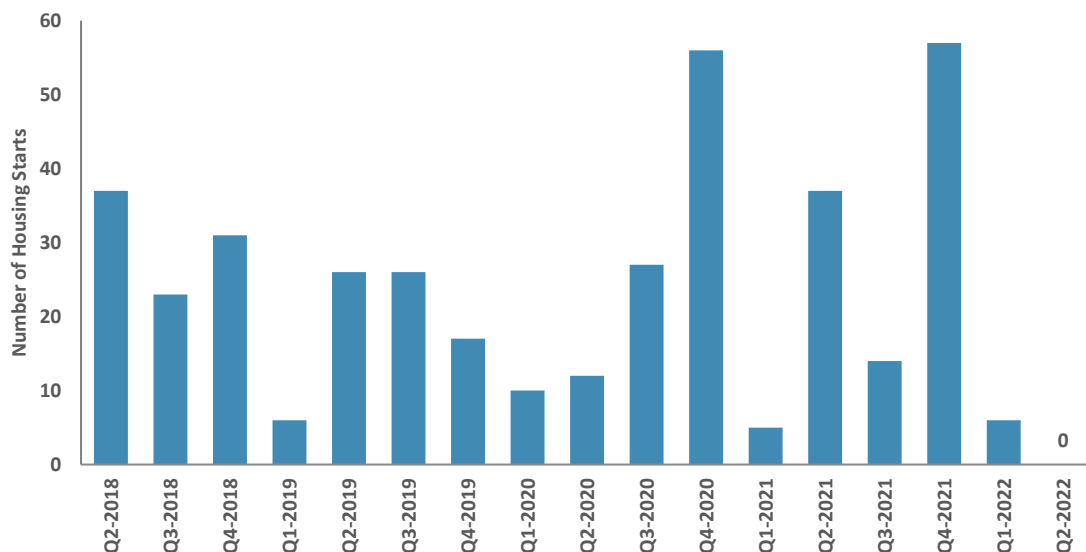
### Key Economic Indicators

Exhibit 13.1 Projected Population Growth 2021 - 2022



Source: BC Stats

Exhibit 13.2 Housing Starts



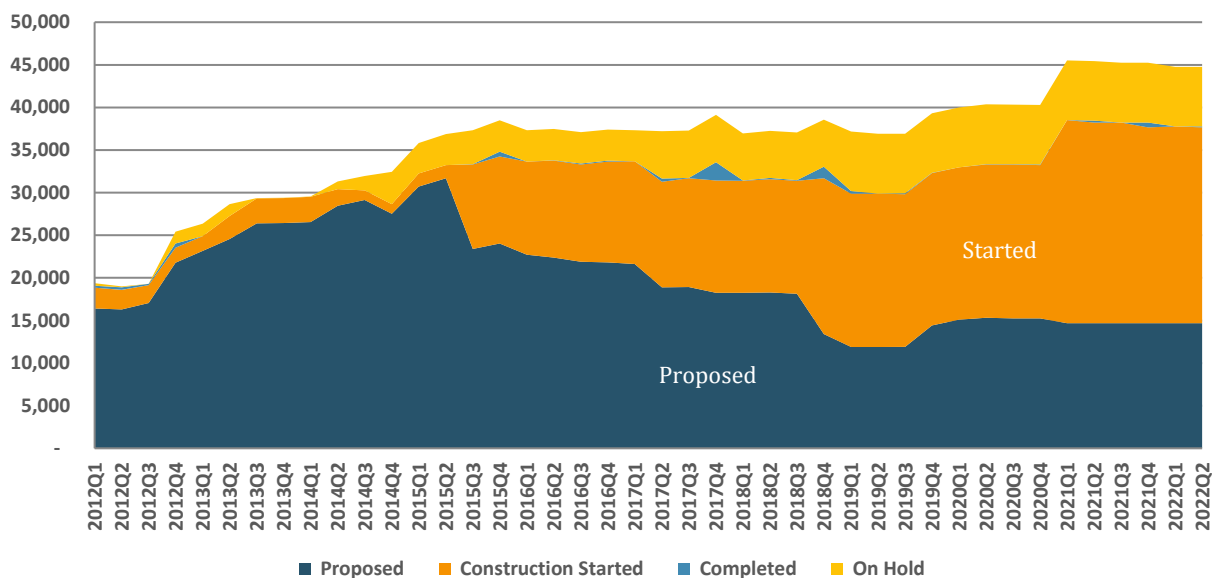
Source: CMHC

Note: The housing starts is the sum of the major centres: Dawson Creek and Fort St. John

# NORTHEAST REGION

## Trends in Major Projects

**Exhibit 13.3 Estimated Cost Trends in Major Projects (\$M)**  
Northeast Region



- In Q2 2022, the Northeast region has a total of 43 major projects with a combined value of \$44.77 B, with no change from the previous quarter and down 1.5% compared to the previous year.
- Two projects in Chetwynd: Zonnebeke Wind Energy Project (\$50 M) and Sukunka Wind Energy Project (\$50 M) were completed in this quarter.

**Exhibit 13.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)**  
Northeast Region

Status	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Change from the previous quarter	Change from the previous year
Proposed	14,664	14,667	14,667	14,667	14,667	0.0%	0.0%
Construction started	23,565	23,565	23,000	23,102	23,002	-0.4%	-2.4%
Completed	220	0	565	0	100	n/a	-54.5%
On hold	7,001	7,001	7,001	7,001	7,001	0.0%	0.0%
Total	45,450	45,233	45,233	44,770	44,770	0.0%	-1.5%

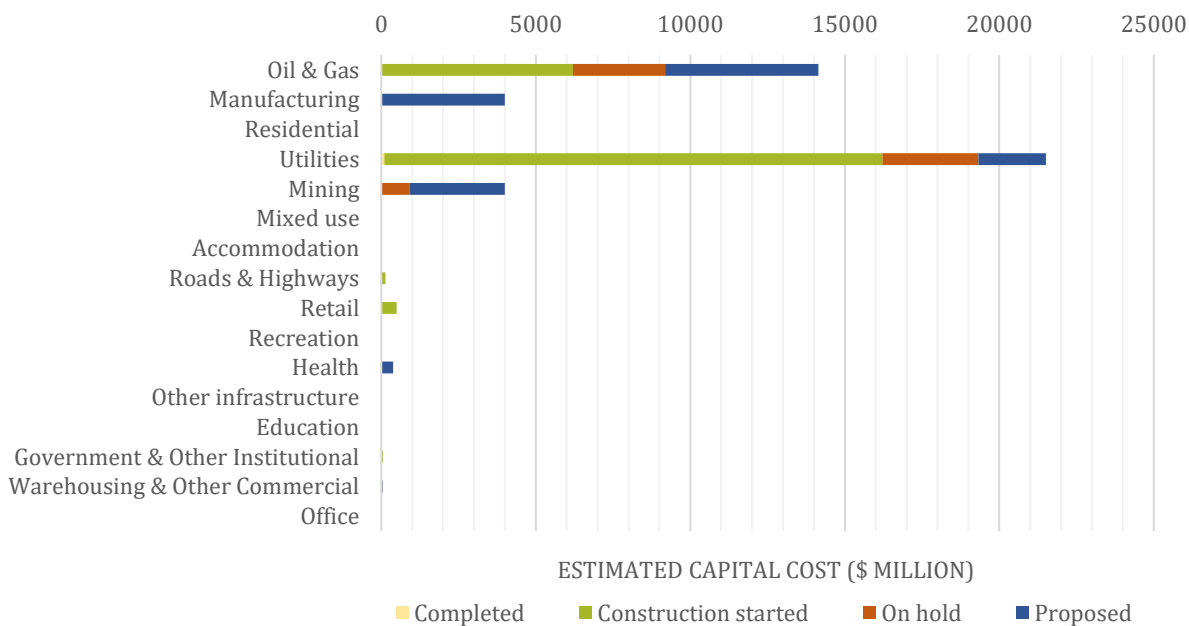
# NORTHEAST REGION

**Exhibit 13.5 Summary of Major Projects (by Project Status)**  
**Northeast Region**

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
<b>Proposed</b>	<b>14,667</b>	<b>33%</b>	<b>21</b>	<b>698</b>	<b>9.5</b>
Preliminary/Feasibility	2,500	6%	1	2,500	2.6
Consultation/Approvals	7,902	18%	13	608	10.1
Permitting	1,520	3%	2	760	5.1
Tender/Preconstruction	40	0%	1	40	9.1
Stage Unknown	2,705	6%	4	676	11.3
<b>On hold</b>	<b>7,001</b>	<b>16%</b>	<b>9</b>	<b>778</b>	<b>11.8</b>
Construction started	23,002	51%	9	2,556	6.6
Completed	100	0%	2	50	4.6
<b>Total</b>	<b>44,770</b>	<b>100%</b>	<b>41</b>	<b>1,092</b>	<b>9.1</b>

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

**Exhibit 13.6 Major Projects Status, by Construction Subtype**  
**Northeast Region**



Note: Oil and Gas Extraction includes LNG

# APPENDICES

## Appendices

### Appendix 1

New Proposed Projects (April – June 2022)			
Region	Municipality	Project	Estimated Cost (\$ Million)
Vancouver Island/Coast	Saanich	École Élémentaire Beausoleil	16
	Victoria	Mateah Condominium	45
		Douglas & Discovery Condominium	32
		Millstream Condominium	20
Mainland/Southwest	Abbotsford	Student Housing	74
	Burnaby	Fuel Refinery Upgrade	600
		O2 Highrise Condominium	
	Coquitlam	Alina Condominium	45
		Band Condominium	63
		Terrayne Townhouses	28
		Florin Condominium	30
	Langley	Peter Ewart Middle School Expansion	38
	New Westminster	First and Royal Condominium	
	North Vancouver	Baden Park Condominiums	58
	Surrey	Viva Condominium	20
		Piano Condominium	
		Physical Therapy Training Expansion	33
		Hartley Condominiums	20
		The Passages Condominium	80
		Onyx & Ivory Lowrise Condominium	20
	Vancouver	7510 Cambie Street Condos	
		Children and Youth Complex Care Centre	222
		Vancouver General Hospital - Operating Room Renewal (Phase 2)	332
		Cambie & 43rd Condominium	28
		Oku Condominiums	24
		Curv Highrise Condominium	80
		Frame Highrise Condominium	40
	West Vancouver	Wentworth Condominium	48
Thompson-Okanagan	Kelowna	Dr. Knox Middle School Expansion	23
	Salmon Arm	Pleasant Valley Secondary	16
North Coast	Terrace	Old Skeena Bridge Rehabilitation	23
Total			2,058



# APPENDICES

## Appendix 2

Construction Started (April – June 2022)				
Region	Municipality	Project	Completion Date	Estimated Cost (\$ Million)
Vancouver Island/Coast	Comox	Providence Living Place Seniors Housing	2024-Q4	24
	Saanich	The Affinity Lowrise Condominium	2023-Q4	16
	Victoria	Cadence Condominium		20
		The Wedge Condominium	2023-Q4	25
		Michigan Square Lowrise Affordable Housing	2023-Q4	34
		Nest by Chard Condominium	2024-Q4	32
Mainland/Southwest	Burnaby	Nuvo Highrise Condominium	2022-Q4	65
		The Standard Condominium	2024-Q4	65
	Coquitlam	West on Austin	2024-Q4	38
		Smith & Farrow Condominium	2024-Q4	65
		Forester at Burke Mountain	2023-Q3	
		Vue Highrise Condominium	2024-Q4	60
		Port & Mill Condominium	2023-Q3	34
	Langley	Highway 1 Widening - 216 Street to 264 Street	2024-Q4	235
	Port Moody	Moody Yards Condominiums	2023-Q3	20
	Richmond	Luxe Landsdowne	2025-Q2	68
	Surrey	King George Boulevard Condominiums	2023-Q4	65
		Hendrix Condominium	2022-Q4	
		The Grand Condominium	2024-Q4	60
		Holland Park Residential Development	2025-Q3	200
	Vancouver	Henry Hudson Elementary School Replacement	2024-Q3	41
		Gateway Building (Nursing, Kinesiology, UBC Health & Integrated Student Health Services)	2024-Q3	190
	West Vancouver	LM-NSC-088 Glenmore Voltage Conversion Project	2024-Q2	23
	White Rock	Monaco Condominium	2024-Q2	
Thompson-Okanagan	Kelowna	Movala Condominium	2025-Q4	46
Nechako	Fort St. James	Stuart Lake Hospital Replacement	2024-Q4	158
Total				1,584

# APPENDICES

## Appendix 3

Construction Completed (April – June 2022)			
Region:	Municipality:	Project:	Estimated Cost (\$ Million)
Mainland/Southwest	Abbotsford	Elmstone Condominium	26
	Burnaby	Barnard 50/60 Feeder Section Replacement Project	48
		Solo District Mixed-Use Highrise Development	80
	Coquitlam	Irvine Elementary School Replacement	27
	Langley	Union Park Condominium	35
		Yorkson Park West	40
		District Condominium	230
		Westbrooke at Willoughby	28
	Mission	Wren + Raven Condominiums	30
	North Vancouver	Mountainside Secondary School Seismic Upgrade	24
	Port Coquitlam	Montrose Square	40
	Port Moody	Eagle Ridge Hospital Emergency Expansion	38
	Surrey	Belvedere Mixed Use Development	30
	Vancouver	UBC - tə šxʷhələləm̓s tə kʷaʔkʷəʔaʔ (formerly Pacific Residence)	165
		Vancouver General Hospital - Food Services Redesign	22
		Habitat Lowrise Condominium	20
Thompson-Okanagan	Keremeos	Keremeos Affordable Housing	15
North Coast	Prince Rupert	Fairview - Ridley Connector Corridor	115
Northeast	Chetwynd	Zonnebeke Wind Energy Project	50
		Sukunka Wind Energy Project	50
Total			1,113

# APPENDICES

## Appendix 4

Project Value and Project Status for each Industry Sector (April – June 2022)					
Category	Proposed	Construction started	Completed	On hold	Total
Oil & Gas	76,195	46,700	0	2,984	125,879
Manufacturing	42,129	30	0	0	42,159
Residential	16,472	22,063	494	244	39,273
Utilities	18,285	20,051	148	11,080	49,564
Mining	23,440	325	0	13,967	37,732
Mixed use	3,432	11,190	80	1,000	15,702
Accommodation	7,657	2,153	0	1,421	11,231
Roads & Highways	5,306	8,511	115	0	13,932
Retail	615	8,940	0	0	9,555
Recreation	6,946	2,265	0	194	9,405
Health	5,244	6,550	60	0	11,854
Other infrastructure	9,002	2,249	0	0	11,251
Education	4,482	1,978	216	0	6,676
Government & Other Institutional	124	1,657	0	0	1,781
Warehousing & Other Commercial	522	1,135	0	0	1,657
Office	270	178	0	80	528
<b>Total</b>	<b>220,121</b>	<b>135,975</b>	<b>1,113</b>	<b>30,970</b>	<b>388,179</b>

# APPENDICES

## Appendix 5

Number of Regional Major Projects Excluding Completed Projects (by Project Category)

Development Region	Residential /Commercial	Transportation & Warehousing	Mining & Oil & Gas Extraction	Utilities	Manufacturing	Public Services	Other Services	Total
Vancouver Island/Coast	87	10	4	18	0	25	6	150
Mainland/Southwest	357	35	7	30	4	66	15	514
Thompson-Okanagan	49	11	3	17	0	10	5	95
Kootenay	10	1	8	7	0	4	2	32
Cariboo	5	5	8	7	3	4	0	32
North Coast	2	15	24	12	4	3	0	60
Nechako	1	1	13	3	0	1	0	19
Northeast	3	6	14	14	2	2	0	41
Total	514	84	81	108	13	115	28	943

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