

Ministry of Forests, Lands, Natural Resource Operations and Rural Development

Timber Pricing Branch

File: 195-25/CAPP

July 24, 2019

### **BY EMAIL**

To: Coast Regional Executive Directors

From: Allan W. Bennett Director Timber Pricing Branch

#### Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from August 1, 2019 to August 31, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

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On behalf of Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

#### pc: <u>Timber Pricing Branch:</u>

Patrick Asante, Manager, Timber Pricing Keith Tudor, Manager, Timber Measurements Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester Jeremy Harms, A/Economist Charlie Klasen, Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, Senior Timber Pricing Forester, Interior Shawna Young, Timber Pricing Forester, Interior Glenn Beauvais, Timber Pricing Applications Analyst

#### **Regional Operations:**

Jessica Ruskin, Director, Pricing, Tenures and Administration, West Coast Region Dave Southam, District Manager, Regional Operations Division – South Coast Area Mike Peters, District Manager, Regional Operations Division – South Coast Area Derek Lefler, District Manager, Regional Operations Division – South Coast Area Robert Glassford, Appraisal Coordinator, West Coast Area Randy Husband, A/Section Head Timber Pricing, West Coast Area Darius Low, Revenue Team Lead, Omineca Region Len Marsh, Director Pricing and Tenures, Thomson Okanagan Region Bruce Sullivan, Revenue Officer, Regional Operations Division – Thomson Okanagan Region Randy Husband, Section Head, West Coast Area

#### **BC Timber Sales and Forest Policy and Indigenous Relations Division**

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, A/Director of Operations, BCTS Ross Pavan, Initiatives Analyst Wendy Ward, Business Lead

#### **Distribution List/Industry:**

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## **CPI**, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

155.4

#### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

#### FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN AUGUST 1, 2019 AND AUGUST 31, 2019

Parameter	Value	Units (1)	
Cedar Lumber AMV	1,191	CDN\$/mfbm	
Fir Lumber AMV	412	CDN\$/mfbm	
Hemlock Lumber AMV	421	CDN\$/mfbm	
Total Harvest	16.95	МСМ	
Export Share	0.1674	fraction	

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³) FOR THE THREE MONTHS ENDED MAY 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

### FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN AUGUST 1, 2019 AND AUGUST 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				361.23			
С				166.70			
D	213.23	493.28	364.58	603.39	213.23	73.40	300.29
E							264.01
F	152.23	445.53	297.76	403.39	152.23	73.40	244.91
G							190.00
Н	102.51	319.17	188.44	187.41	102.51	73.40	116.50
	74.81	241.48	131.74	143.12	74.81	50.24	81.03
J	71.55	237.30	88.92	111.83	71.55	61.32	80.20
K		321.29					
L		228.13					
М		147.05					
U	57.79	128.48	76.58	61.88	57.79	55.63	54.44
Х	55.14	99.47	65.97	45.50	55.14	44.96	56.05
Y	49.37	17.80	23.80	40.83	49.37	35.65	47.28

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³) FOR THE THREE MONTHS ENDED MAY 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN AUGUST 1, 2019 AND AUGUST 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				180.64			
С				191.63			
D	99.43	287.25	364.58	180.64	99.43	73.40	99.43
E							99.43
F	99.43	287.25	297.76	180.64	99.43	73.40	99.43
G							99.43
Н	99.43	287.25	188.44	180.64	99.43	73.40	99.43
I	78.55	239.07	131.74	159.41	78.55	50.24	78.55
J	75.20	233.34	88.92	113.55	75.20	61.32	75.20
K		321.00					
L		227.27					
М		146.70					
U	58.21	131.39	76.58	71.87	58.21	55.63	58.21
Х	55.30	99.06	65.97	42.98	55.30	44.96	55.30
Y	48.32	18.83	23.80	39.04	48.32	35.65	48.32

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

#### FOR THE THREE MONTHS ENDED MAY 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN AUGUST 1, 2019 AND AUGUST 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				361.23			
С				166.12			
D	216.08	493.28	364.58	603.39	213.23	73.40	300.29
E							264.01
F	154.27	445.53	297.76	403.39	152.23	73.40	244.91
G							190.00
Н	103.88	319.17	188.44	186.76	103.88	74.38	118.06
I	75.81	241.48	131.74	142.62	75.81	50.91	82.11
J	72.51	237.30	88.92	111.44	72.51	62.14	81.27
K		321.29					
L		228.13					
Μ		147.05					
U	59.54	128.48	76.58	61.66	59.54	57.31	56.09
Х	56.81	99.47	65.97	45.34	56.81	46.32	57.75
Y	50.86	17.80	23.80	40.69	50.86	36.73	48.71

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MAY 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

# BETWEEN AUGUST 1, 2019 AND AUGUST 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				180.64			
С				190.96			
D	100.77	287.25	364.58	180.64	99.43	73.40	99.43
E							99.43
F	100.77	287.25	297.76	180.64	99.43	73.40	99.43
G							99.43
Н	100.77	287.25	188.44	180.01	100.77	74.38	100.77
Ι	79.60	239.07	131.74	158.85	79.60	50.91	79.60
J	76.21	233.34	88.92	113.15	76.21	62.14	76.21
K		321.00					
L		227.27					
Μ		146.70					
U	59.97	131.39	76.58	71.62	59.97	57.31	59.97
Х	56.97	99.06	65.97	42.83	56.97	46.32	56.97
Y	49.78	18.83	23.80	38.91	49.78	36.73	49.78

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

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