



Image courtesy: BC Government

Phase 4 of the Kicking Horse Canyon Project is underway. Phase 4 section lies between the previously completed Phase 3 West (Golden Hill to West Portal) and Phase 1 (Yoho Bridge) sections.

Cost: More than \$600 million is being invested in the project, with the Government of Canada contributing \$215.19 million and the B.C. government providing the remaining \$385.58 million

BRITISH COLUMBIA MAJOR PROJECTS INVENTORY

SECOND QUARTER 2023



Ministry of
Post-Secondary Education
and Future Skills

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British Columbia Major Projects Inventory

Second Quarter 2023

Major Projects Inventory as of June 30, 2023.

Publisher: Labour Market Development Division, Ministry of Post-Secondary Education and Future Skills.

Major projects data collection and highlights by Rene Corcoran, Research Contractor.

Report prepared by Labour Market Development Division staff.

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About this Report

The objectives of this report are to analyze the updates to the Major Projects Inventory and to provide additional context on changes to economic conditions and construction activities. These snapshots of current economic activities are provided to help readers form expectations of the construction activities into the next quarter. This report was prepared with the most current data from economic indicators.

Detailed project listings are available in a searchable Excel database: www.majorprojectsinventory.com

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ABOUT THE MAJOR PROJECTS INVENTORY

The B.C. Major Projects Inventory (MPI), published quarterly, provides summary information on major projects in the Province of British Columbia. The MPI includes a listing of private and public sector construction projects in B.C. with an estimated capital cost of \$15 million (CAD) or greater (\$20 million or greater within the Lower Mainland–Vancouver area).

Since 2019 (Quarter 1), about 75% of all the existing projects received an update each quarter. New projects are added to the list every quarter. Projects on hold for longer than two years are removed from the inventory. Completed projects are removed from the list in the following quarter.

Information collected in the MPI includes:

Project identification	Project name, description, specific and regional location, geographic coordinates, developer, contact information, project type, and project category.
Project status	<ul style="list-style-type: none">• Proposed, under construction, completed, or on hold• Proposed stages• Start and completion dates (if available)• Update activity on project status• Environmental assessment stage
Project size	Estimated capital cost (if available)
Other project characteristics	Construction type, construction subtype, public sector projects, clean energy projects and/or green (i.e. LEED) building projects, Indigenous peoples' agreements, the number of construction jobs and operating jobs.

While every effort is made to maintain a comprehensive project list that includes the most current publicly available information, it is important to note that projects are constantly added and re-evaluated by industry. Not all major projects are included in the MPI since projects need to be publicly announced in order to be included and some project information is not published due to confidentiality requirements.

Sources of MPI Information

Information sources include print and electronic media, developers, architects, general contractors, and government agencies (provincial, regional, municipal) as well as occasional site visits. Projects that are under consideration or proposed to be funded by the provincial government may be listed where there is public information about such projects. The description may indicate the status of provincial funding applications if such information is publicly available.

Project Location

Projects are listed within the eight economic development regions: Vancouver Island/Coast, Mainland/Southwest (Vancouver area), Thompson-Okanagan, Kootenay, Cariboo, North Coast, Nechako, and Northeast. A map showing the location of the regions and main population centres is included in the regional sections of the MPI. Projects are also listed according to the nearest population centre, which could be an unincorporated centre or a local government (e.g. a municipality).

ABOUT THE MAJOR PROJECTS INVENTORY

Estimated Cost

Cost estimates are general estimates from the information sources used and are not necessarily produced in a consistent manner. The estimated costs are revised when new information is available. All estimates are recorded in millions of dollars. All capital costs in this report are estimates and therefore subject to change. This is particularly applicable in the early stages of a project proposal. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

Note that cost estimates for some major projects were not available, whereas our analysis in this report includes all projects in the inventory.

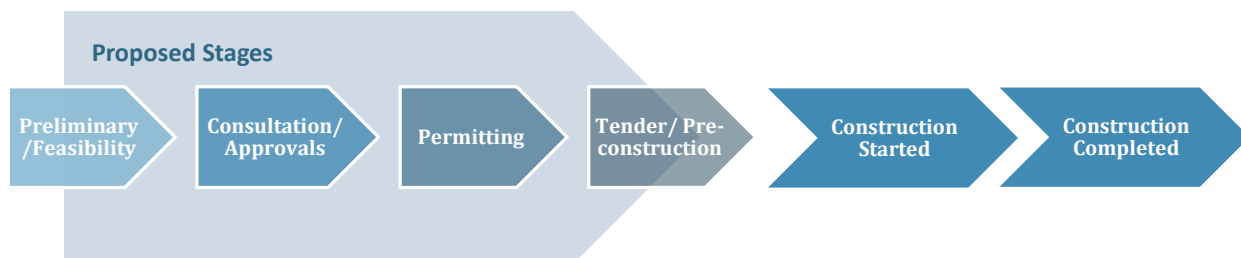
Start and Finish Dates

Start and finish dates for proposed projects are based on estimates from the sources used, or in some cases, reasonable assumptions. These dates are revised as new information becomes available.

Project Status

Projects are listed by status: proposed, under construction, completed, or on hold. Projects that are on hold for longer than two years are normally removed from the publication (although retained in our database). Cancelled projects are identified in the project description as “cancelled” and noted in Update Activity. Cancelled projects and completed projects in this quarter will be removed from the next issue of the MPI. Changes to project status are based on public information releases and/or information supplied by project proponents. Cancelled projects are not included in reported totals in this report.

The following diagram illustrates the project stages listed in the database.



Technically, projects can have their status moved to “cancelled” at any stage except at the construction completed stage.

Proposed

Any major projects in the public realm with an intention to proceed on the part of a credible proponent are added to the database. Often major projects with an official news release or funding confirmed are added to the inventory. Projects released on the official websites may be included but are subject to approval for inclusion by the proponent. A review process for public projects is obtained by the project manager where the respective ministry can decide to include or remove the proposed projects based on feasibility or funding available for the project.

Proposed projects usually go through four stages prior to reaching the construction stage.

ABOUT THE MAJOR PROJECTS INVENTORY

At the **Preliminary/Feasibility** stage, the feasibility of the project has been reviewed and the project's design and planning are in process.

The Consultation/Approvals stage includes approvals for the zoning, environmental assessment, Indigenous peoples and other public open house processes.

A proposed project will enter the **Permitting** stage after obtaining the required approvals (i.e. environmental assessment certificate, if indicated). This stage includes development and building permits, mines, water licenses and other additional information required before moving into pre-construction stage.

The Tender/Pre-construction stage includes construction tenders and building site preparation such as pre-loading, demolition, and excavation. The pre-construction work such as excavation or site work may begin in preparation for the construction permit.

Sustainable Building Design

Information on sustainable building designs and construction projects that are registered and certified under a recognized green building rating system are identified. Examples of green building rating system include Leadership in Energy and Environmental Design (LEED®) and Green Globes. LEED buildings provide an environmentally responsible standard for energy efficiency at home and in the workplace. This designation has been added to the project description to promote awareness of the benefits of green buildings.

Indigenous Affiliation

Information related to Indigenous peoples' involvement in projects is based on news releases and published project information that is publicly available.

ABOUT THE MAJOR PROJECTS INVENTORY

Project Category

Project Category lists the seven industrial categories:

- a.) manufacturing
- b.) mining, oil and gas extraction
- c.) other services
- d.) public services
- e.) residential or commercial
- f.) transportation and warehousing
- g.) utilities (including sewage treatment)

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

Environmental Assessment Stage

The stages of environmental assessment for each project undergoing review under the *B.C. Environmental Assessment Act* are added to this issue.

Latitude and Longitude

Field latitude and longitude are noted in the Degrees Minutes Seconds (DMS) format.

Telephone

Contact number of the project developer or representative.

Update Activity

Readers can search for and select projects based on the following seven criteria:

- a.) new proposed projects
- b.) project started construction
- c.) cancelled-removing next issue
- d.) project added-under construction
- e.) project completed-removing next issue
- f.) project placed on hold
- g.) project removed from hold

B.C. MAJOR PROJECTS INVENTORY – Q2 2023

1. B.C. Major Projects Highlights –Q2 2023

The estimated capital cost of all 961 major projects in the second quarter of 2023 decreased from \$366.1 billion (B) in the first quarter of 2023 to \$361.3 B. Note: the total capital cost is the combined estimated value of projects identified as proposed, construction started, completed, and on hold excluding cancelled projects.

There were 29 new proposed projects over \$15 million (M) with available capital cost estimates equaling \$1.94 B if all the projects were to proceed. The potential capital investment for new projects has increased from \$1.36 B in the first quarter of 2023.

There were 26 projects that started construction in B.C., representing an estimated capital cost of \$4.25 B, up from the \$2.34 B reported in the first quarter of 2023. Twenty-two projects completed construction in the second quarter of 2023, with an estimated capital cost of \$1.8 B compared to \$2.42 B in the previous quarter.

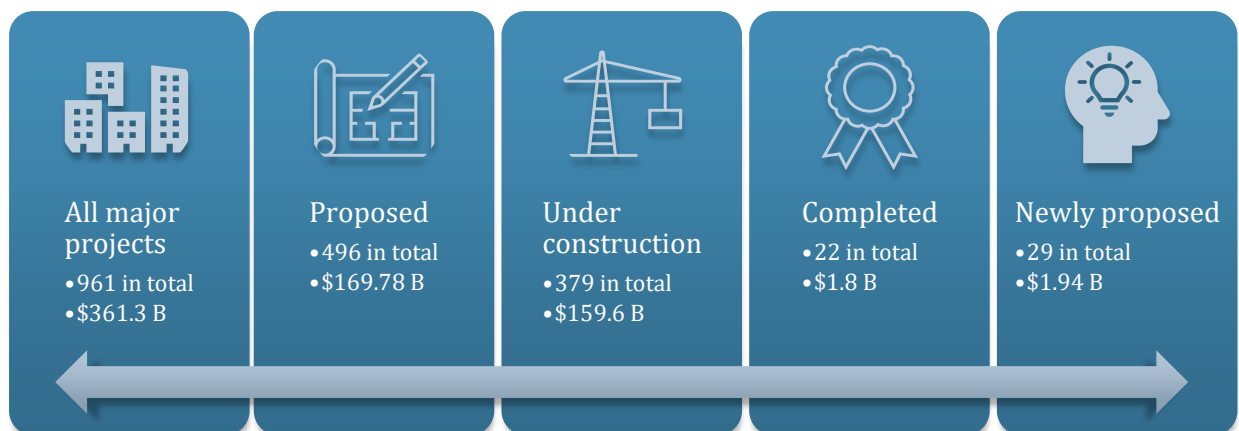
There were 297 projects with public funding contributions with a total capital cost of \$81.0 B. Funding for these projects is allocated through municipal, provincial and/or federal levels of government, crown corporations, public institutions and may include private partnerships. Of these, 142 projects worth a total of \$37.24 B had provincial government funding contributions.

There were 58 projects with a total estimated cost of \$120.94 B involving Indigenous communities in capacities such as project owners, project partners or benefit agreements.

Major projects currently under construction in B.C. equaled \$159.6 B, an increase from \$156.79 B in the first quarter of 2023. Proposed projects equaled \$169.78 B, down from \$174.07 B in the previous quarter. Several major project proposals listed were in very preliminary stages and were not approved for construction, therefore capital cost estimates should be viewed with caution. Projects with a total value of \$30.16 B were judged to be 'on hold' in the second quarter of 2023, down from \$32.77 B in the previous quarter.

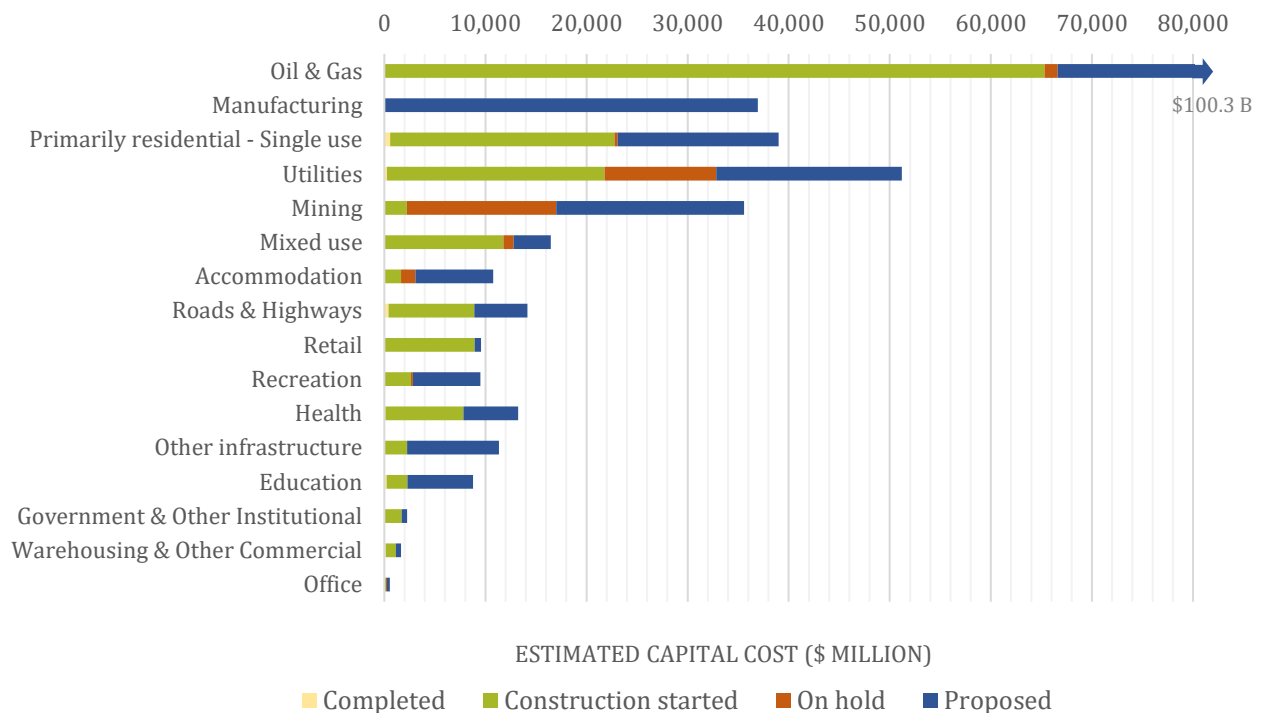
All capital costs in this report were estimated and therefore subject to change. Some capital costs were not included because they were not available at press time, or the developer or owner requested that no capital cost be shown.

Figure 1 B.C. MPI Highlights



B.C. MAJOR PROJECTS INVENTORY – Q2 2023

Exhibit 2.2 Major Projects Status in B.C., by Construction Subtype (\$ M)



Note: See Appendix 4 for the data underlying this chart.

- In the second quarter of 2023, Oil and Gas projects (including LNG) represented 27.8% of the total estimated capital costs in the MPI.
- Residential and Commercial development projects comprised 548 of the 961 projects listed in the second quarter of 2023, representing a total estimated capital cost of \$87.51 B.
- Residential projects were concentrated in the Mainland/Southwest region (75.0%), Vancouver Island/Coast (16.4%), and Thompson-Okanagan (7.9%).
- Utility projects continued to be a significant driver for the province. The total cost of utilities projects was \$51.19 B while the total cost of projects currently underway was \$21.53 B.
- There were 50 mining projects listed in the MPI with a total estimated value of \$35.60 B.
- The largest new proposed project was the complex care support centre for youth and children in Vancouver, with estimated cost of \$222 M.
- Public Infrastructure - The value of public funding contributions was \$81.0 B for 297 projects – across all levels of government. Of these, 142 projects worth a total of \$37.24 B had some provincial government funding. It is important to note that this figure reflects the total cost, not just the provincial contribution.

B.C. MAJOR PROJECTS INVENTORY – Q2 2023

Exhibit 2.3 Estimated Cost of Regional Major Projects, by Construction Type and Subtype (\$ M)

Construction Type & Subtype	Vancouver Island/Coast	Mainland/Southwest	Thompson-Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
Residential Subtotal	12,236	33,138	8,168	80			100	20	53,742
Primarily residential - Single use	7,736	24,365	6,718	80			100	20	39,019
Residential Mixed Use	4,500	8,773	1,450						14,723
Commercial Subtotal	3,056	23,537	2,527	2,752	1,322	30		540	33,764
Commercial Mixed Use		1,730							1,730
Accommodation	2,056	4,730	747	2,302	940				10,775
Recreation	410	6,964	1,665	450					9,489
Retail	480	8,460	115					500	9,555
Office	70	488							558
Warehousing		165							165
Other Commercial	40	1,000			382	30		40	1,492
Industrial Subtotal		6,259	1,039	1,286	26,701	112,419	6,231	18,950	172,885
Mining		160	1,039	1,286	3,716	19,669	6,231	3,500	35,601
Oil & Gas		5,185			22,970	60,720		11,450	100,325
Manufacturing - Wood Products						30			30
Manufacturing - Petrochemical		600				32,000		4,000	36,600
Other Manufacturing		314			15				329
Institutional & Government Subtotal	5,340	14,852	1,340	171	993	784	158	641	24,279
Education	2,538	5,116	901	73		161			8,789
Health	1,223	9,105	439	98	993	623	158	590	13,229
Government buildings	1,579	631						51	2,261
Infrastructure Subtotal	9,086	33,688	4,684	714	1,193	5,392	432	21,476	76,665
Utilities	6,857	14,454	2,487	629	923	4,000	387	21,448	51,185
Roads & Highways	416	11,073	2,047	85	270	188	45	28	14,152
Other Transportation	1,813	8,161	150			1,204			11,328
Grand Total	29,718	111,474	17,758	5,003	30,209	118,625	6,921	41,627	361,335

B.C. MAJOR PROJECTS INVENTORY – Q2 2023

Exhibit 2.4 Estimated Cost Trends in B.C. Major Projects, by Project Status (\$ M)

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	220,121	220,945	217,960	174,073	169,783	-2.5%	-22.9%
Construction started	135,975	136,552	137,733	156,793	159,596	1.8%	17.4%
Completed	1,113	775	2,441	2,423	1,799	-25.8%	61.6%
On hold	30,970	30,970	30,183	32,768	30,157	-8.0%	-2.6%
Total	388,179	389,242	388,317	366,057	361,335	-1.3%	-6.9%

The value of completed projects decreased from the first quarter of 2023 to \$1.8 B in the second quarter of 2023. A notable project completed was the Highway Flood Recovery Project - Fraser Canyon (\$295 M) in the Fraser Valley.

Exhibit 2.5 Summary of B.C. Major Projects (by Project Status)

	Estimated Capital Cost (\$M)	Percentage of Total	Number of Projects	Average Project Value (\$ M)	Average Years in Inventory
Proposed	169,783	47%	496	376	6.9
Preliminary/Feasibility	40,963	11%	117	422	5.4
Consultation/Approvals	67,251	19%	193	372	8.2
Permitting	5,903	2%	27	227	5.7
Tender/Preconstruction	23,122	6%	83	289	3.2
Stage Unknown	32,544	9%	76	486	10.1
On Hold	30,157	8%	64	580	13.4
Construction Started	159,596	44%	379	433	6.5
Completed	1,799	0%	22	82	4.7
Total	361,335	100%	961	404	7.1

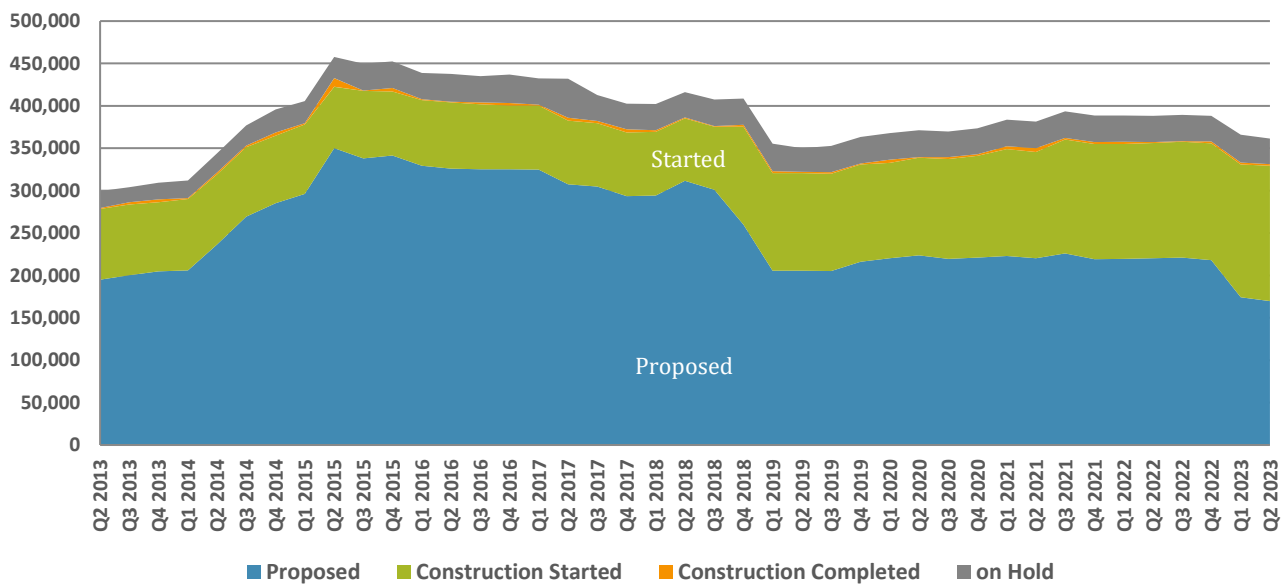
Note: Average project value is the average of those projects for which there is a cost estimate. An average year in inventory is the average time span between the projects as first recorded in the MPI and the current period. Regional details provided in Exhibit 2.6.

B.C. MAJOR PROJECTS INVENTORY – Q2 2023

Exhibit 2.6 Estimated Cost of Regional Major Projects, by Project Status (\$ M)

Development Region	Proposed	Construction started	Completed	On Hold	Total	Total change from the previous quarter	Total change from the previous year
Vancouver Island/Coast	11,252	12,487	637	5,342	29,718	-3.9%	-4.1%
Mainland/ Southwest	62,971	47,045	1,003	455	111,474	5.1%	8.4%
Thompson-Okanagan	4,444	10,857	73	2,384	17,758	0.4%	-6.1%
Kootenay	940	2,584	59	1,420	5,003	-24.1%	-24.0%
Cariboo	7,159	21,923	27	1,100	30,209	80.9%	80.4%
North Coast	68,480	37,894	0	12,251	118,625	-26.2%	-26.3%
Nechako	3,086	1,640	0	2,195	6,921	2.7%	0.4%
Northeast	11,451	25,166	0	5,010	41,627	-2.8%	-7.0%
Total	169,783	159,596	1,799	30,157	361,335	-6.9%	-7.0%

Exhibit 2.7 Estimated Cost Trends in B.C. Major Projects (\$ M)



B.C. ECONOMY

3. B.C. Economy

Exhibit 3.1 Economic Activity - 2023 Q2

	2019	2020	2021	2022
Real GDP* Growth	+2.8 %	-3.1%	+6.2 %	+3.6 %

*Chained (2012) dollars

Period ending March 31, 2023	Amount	Change from previous month	Change from previous year	Data Type
Retail trade (\$ M)	8,991	-3.5%	-1.0%	seasonally adjusted
Manufacturing sales (\$ M)	5,396	0.8%	-6.5%	seasonally adjusted
Residential - building permits (\$ M)	1,525	7.2%	1.1%	seasonally adjusted
Residential - housing starts (units)	63,543	64.0%	20.3%	seasonally adjusted at annual rates
Non-Residential building permits (\$ M)	859	128.6%	51.7%	seasonally adjusted
Exports - all merchandise (\$ M)	4,617	-4.7%	-24.9%	seasonally adjusted
Prices				
B.C. Consumer price index (2002=100)	152	0.4%	3.5%	not seasonally adjusted
Exchange rate (USD)	0.75	1.7%	-3.6%	not seasonally adjusted
Average 5-year residential mortgage rate	5.85%	0.1p.p.	0.8p.p.	not seasonally adjusted
Labour Market				
Employment	2,778,200	-0.1%	1.1%	seasonally adjusted
Unemployment rate	5.6%	0.6p.p.	0.9p.p.	seasonally adjusted
Participation rate	65.2%	0.2p.p.	0.1p.p.	seasonally adjusted
Average weekly earnings (current dollars)	1,205	-0.2%	3.3%	not seasonally adjusted

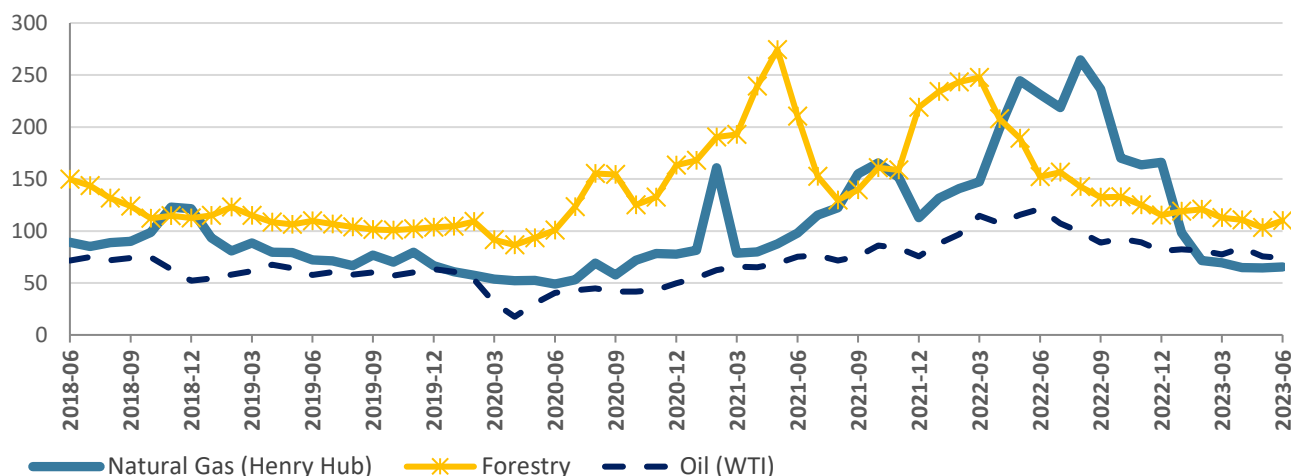
Source: Statistics Canada & Bank of Canada

Note: p.p. is percentage point, used here to show the difference between two percentage rates.

B.C. ECONOMY

Exhibit 3.2 Key Commodity Prices

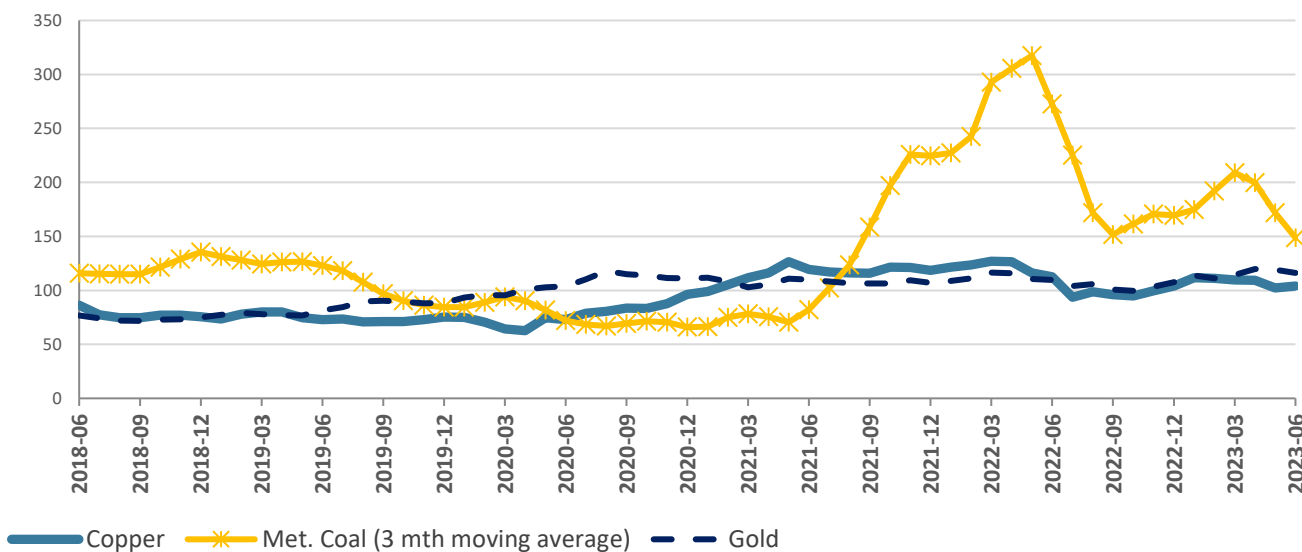
US\$ Index (Jan 2013=100)



Source: Forestry from Bank of Canada, Natural Gas and Oil from U.S. Energy Information Administration

- In June, the forestry price index rose by 6.6% from May 2023 and fell by 27.6% compared to 12 months earlier.
- Natural gas increased to US\$2.18/mm BTU in June 2023 from the previous month.
- Oil (WTI) dropped to US\$70.25 in June 2023, declining for the third consecutive month.

US\$ Index (Jan 2013=100)

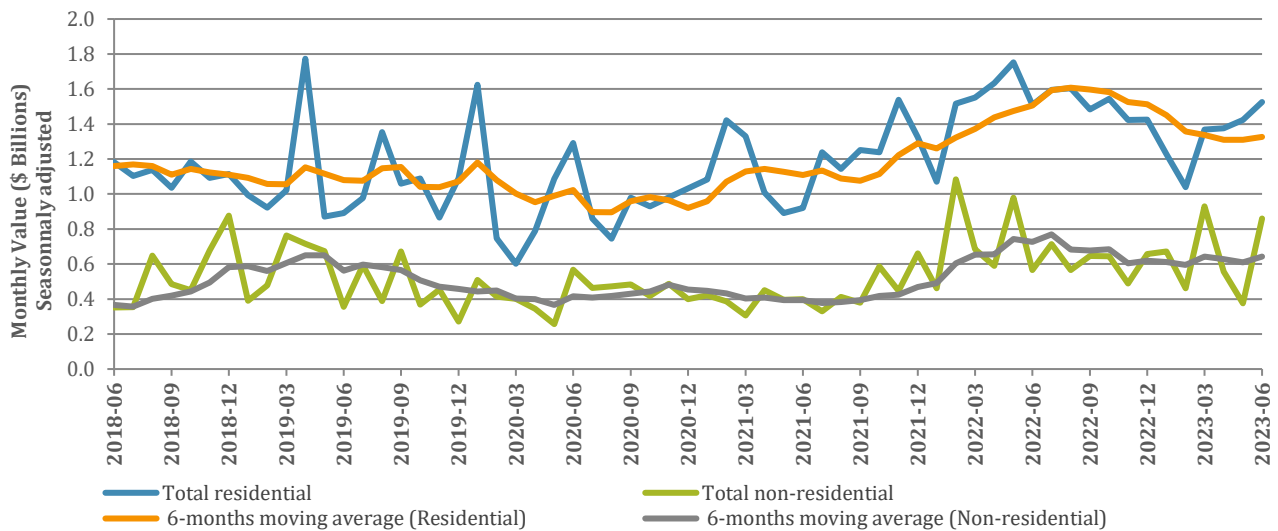


Source: B.C. Ministry of Energy and Mines, monthly average of daily values, Met. Coal: 3-month moving average

- The price of copper increased to US\$3.8 per lb in June, 7.4% lower than June 2022.
- The price of gold was US\$ 1943/oz in June, a decrease of 2.4% from the previous month and 5.9% increase from a year before.
- The price of metallurgical coal (3-month moving average) in June was 13.6% lower than the previous month and 45.5% lower than the previous year.

B.C. ECONOMY

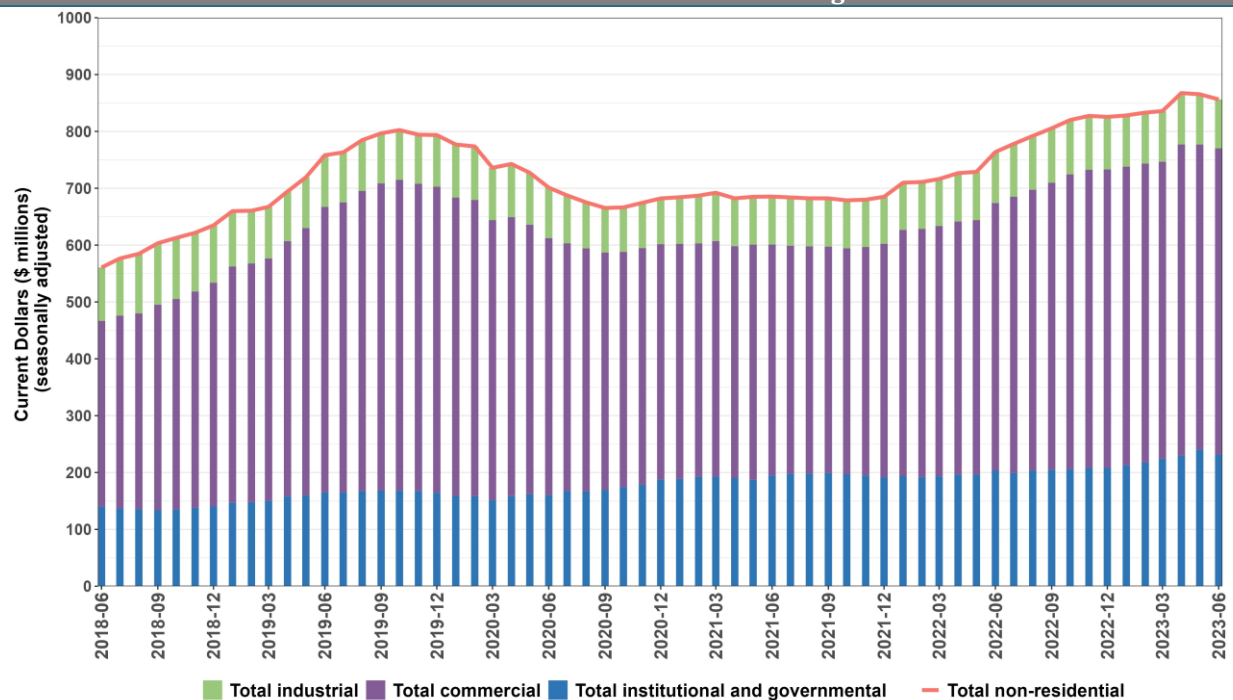
Exhibit 3.3 Value of Building Permits



Source: Statistics Canada

In June 2023, over \$1.97 B (6-month moving average) worth of building permits were issued in B.C., this was a 2.6% increase compared to the previous month and a 11.8% decrease compared to 12 months earlier.

Exhibit 3.4 Investment in Non-Residential Building Construction



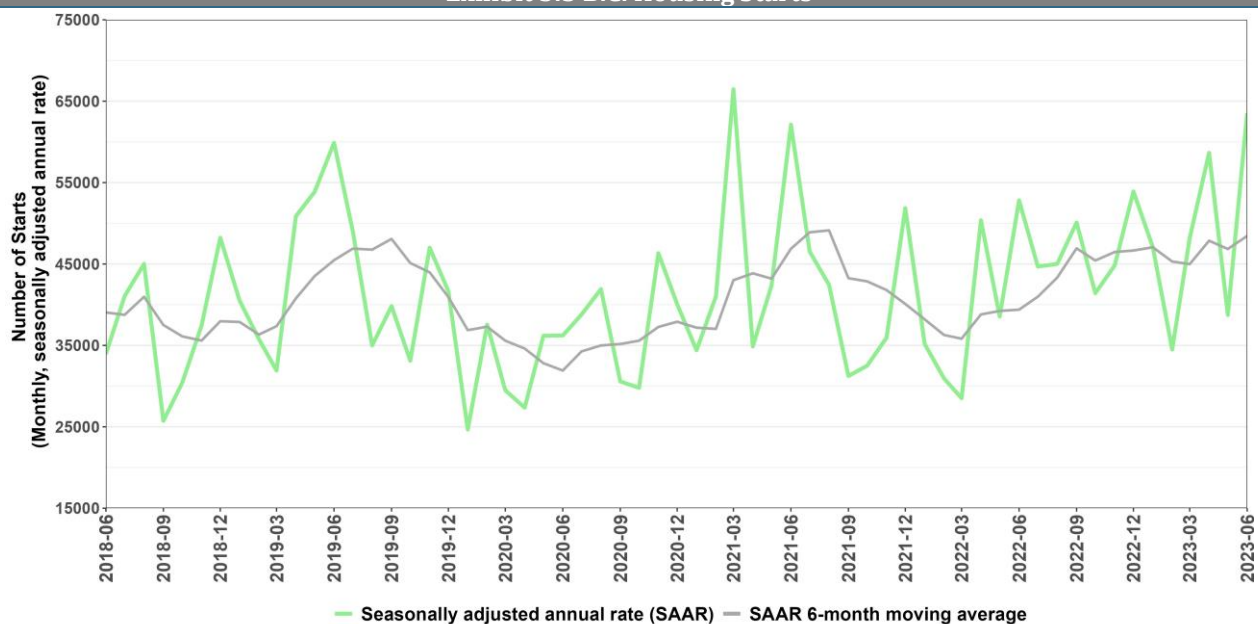
Source: Statistics Canada

B.C. spending on non-residential building construction decreased 1.1% from the previous month and was up 11.6% from the previous year. The level of non-residential building investment in June 2023 was \$855.88 M.

Note that this is building investment only and does not include infrastructure investment.

B.C. ECONOMY

Exhibit 3.5 B.C. Housing Starts

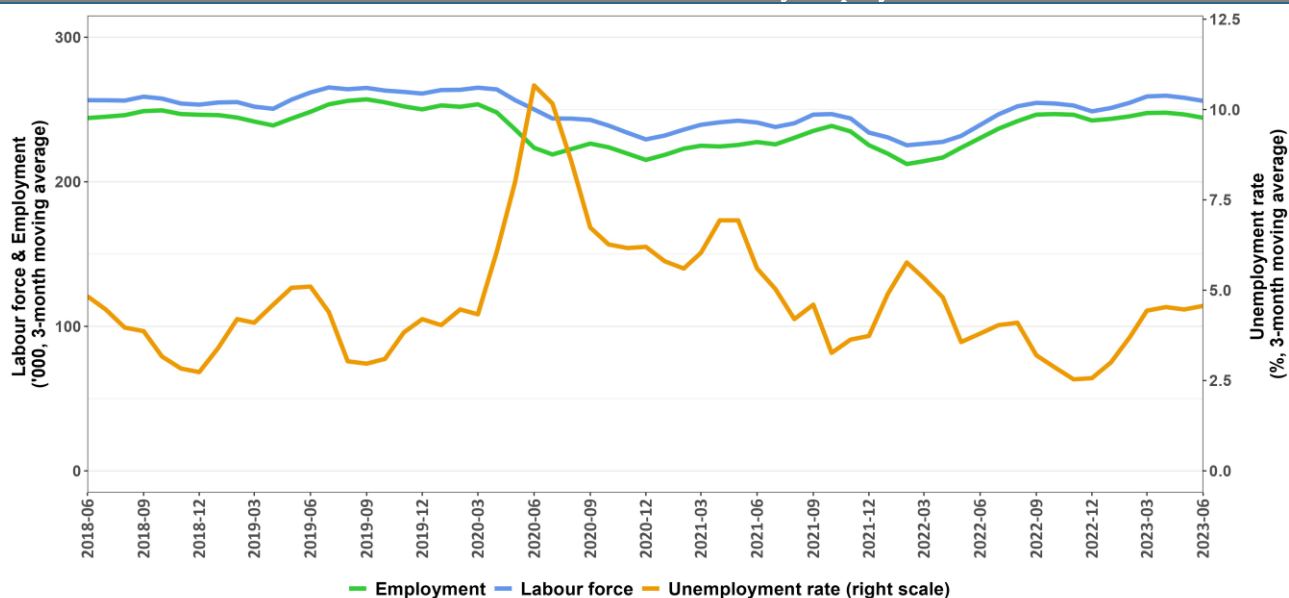


Source: Canada Mortgage and Housing Corporation (CMHC)

Note: All housing starts are the sum of the major centres with populations more than 10,000.

B.C.'s seasonally adjusted annualized housing starts rose to 63,543 units in June 2023. The 6-month moving average was 3.4% higher than the previous month and up 23.0% from the previous year.

Exhibit 3.6 B.C. Construction Industry Employment

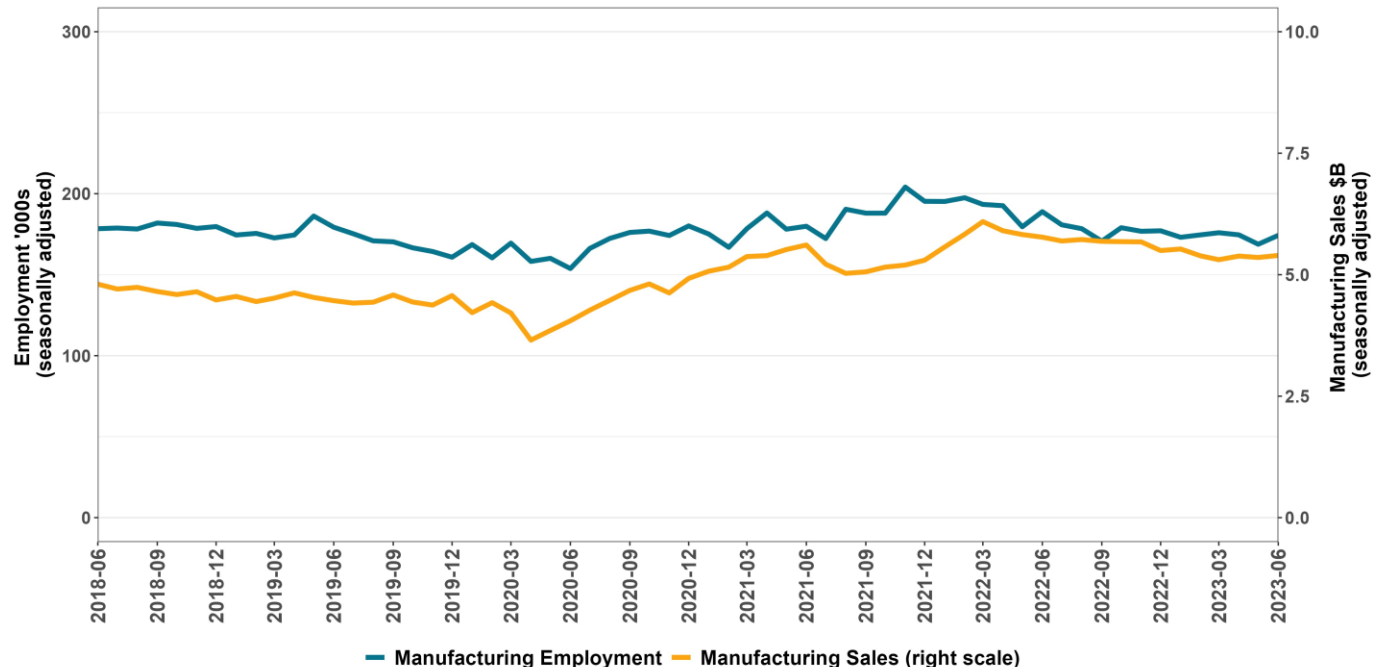


Source: Statistics Canada; North American Industry Classification System (NAICS), not seasonally adjusted

Employment in the construction sector recovered to pre-pandemic levels in June 2022. The 3-month moving average was up 6.1% compared to 12 months earlier while the labour force reported a 7.0% increase over the same period.

B.C. ECONOMY

Exhibit 3.7 Manufacturing Sales

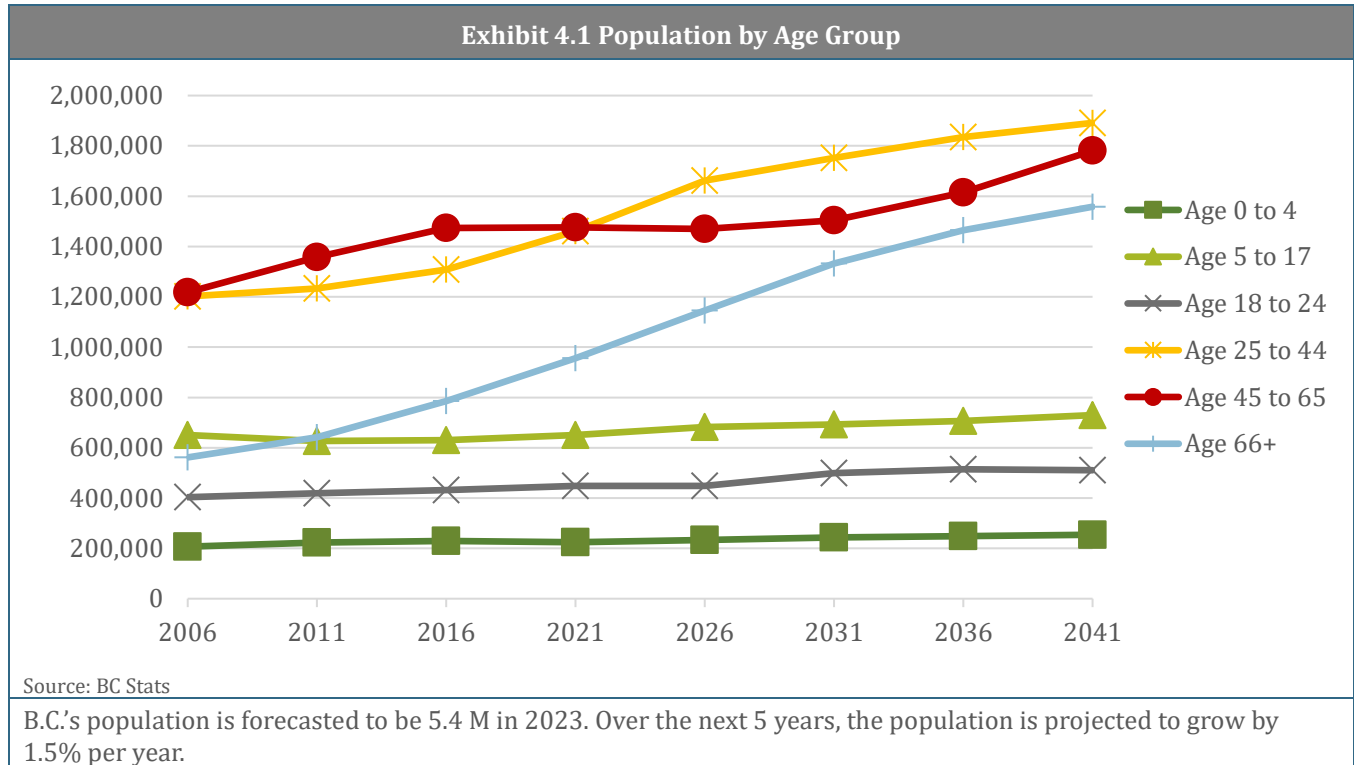


Source: Statistics Canada; North American Industry Classification System (NAICS), not seasonally adjusted

In June 2023, B.C.'s manufacturing sales were up 0.8% to \$5.4 B from the previous month. In comparison to June 2022, sales were down by -6.5%. Employment in the manufacturing sector was 174,300, an increase of 3.3% from the previous month and a decrease of 7.7% from the previous year.

B.C. DEMOGRAPHICS

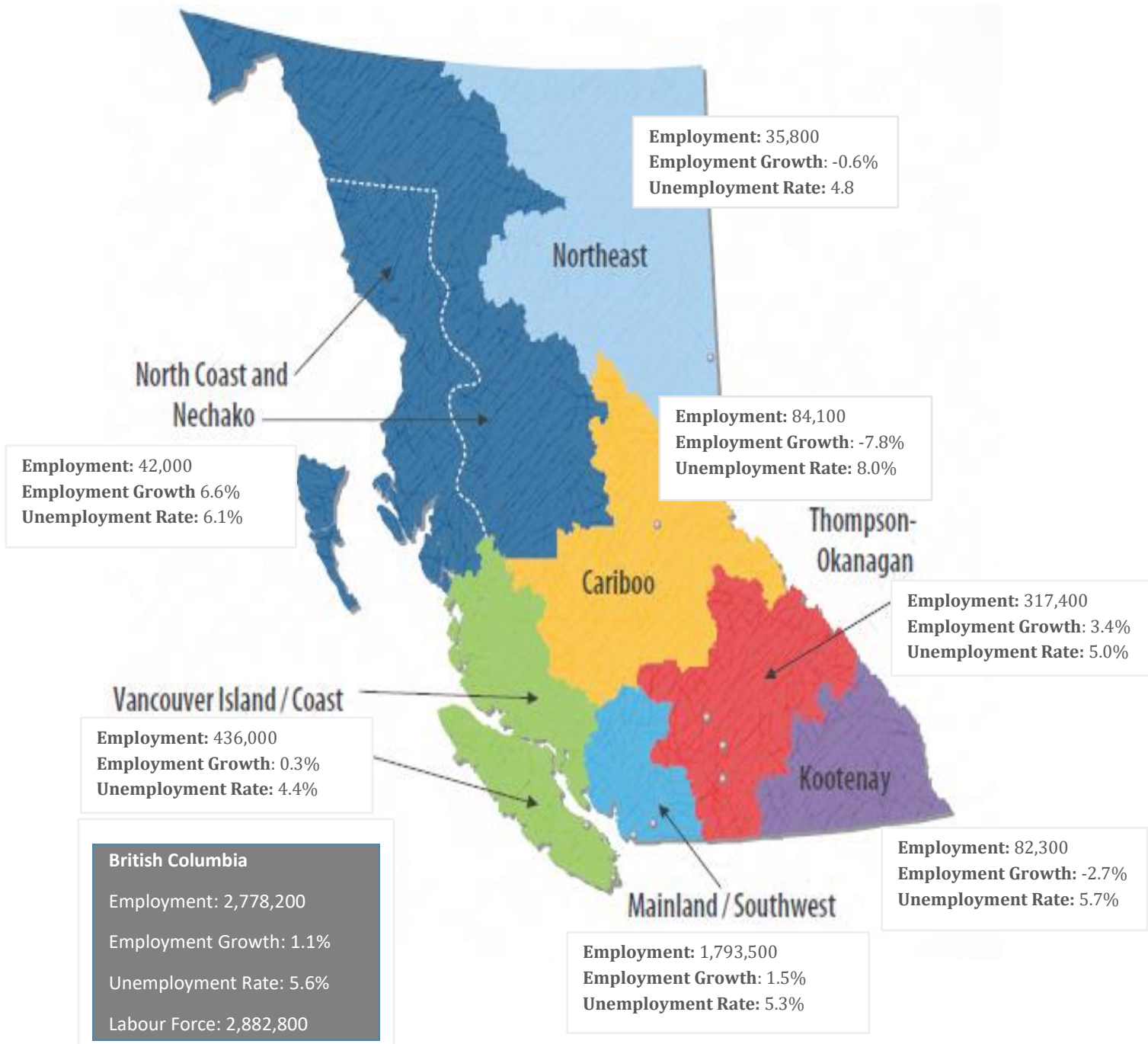
4. B.C. Demographics



REGIONAL SUMMARIES

5. Regional Summaries

Regional Labour Market Statistics – March 2023



Note: Employment growth is over the previous 12 months. Data for B.C. at the provincial level is seasonally adjusted. Data for the regions is not seasonally adjusted and is based on 3-month moving averages. This means that the data at the provincial level is not directly comparable to the regional data, but the data for each region is directly comparable with the other regions.

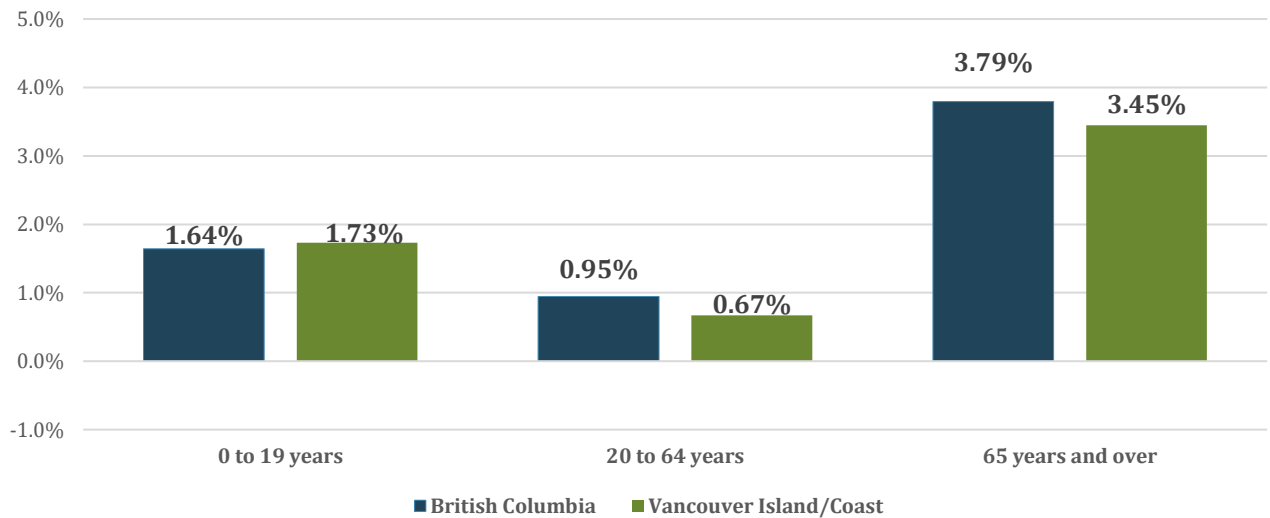
Source: Statistics Canada

VANCOUVER ISLAND/COAST REGION

6. Vancouver Island/Coast Region

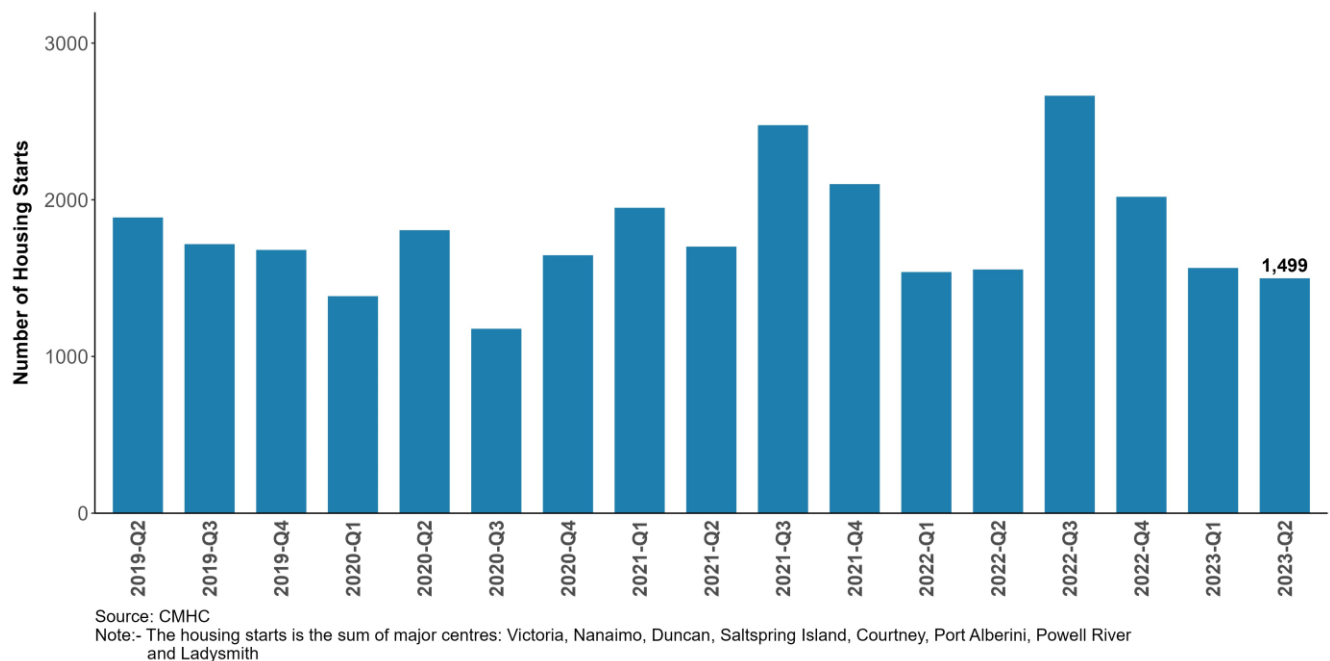
Key Economic Indicators

Exhibit 6.1 Projected Population Growth 2022-2023



Source: BC Stats

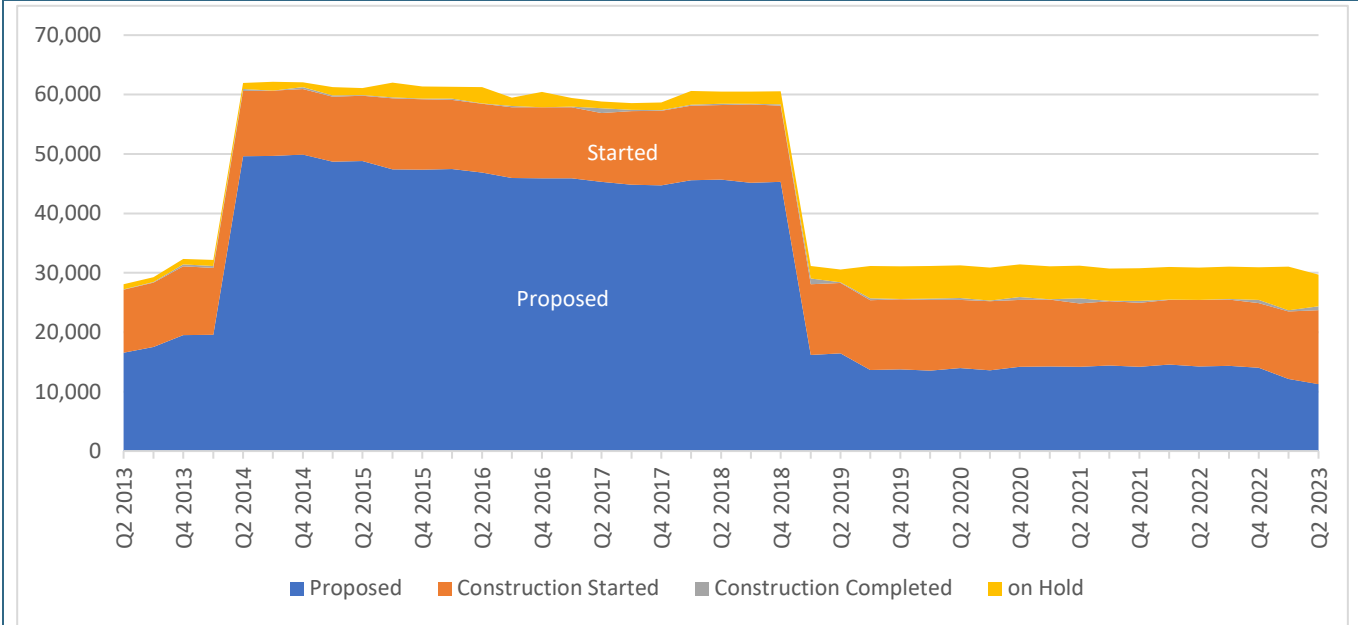
Exhibit 6.2 Housing Starts – Vancouver Island/Coast



VANCOUVER ISLAND/COAST REGION

Trends in Major Projects

Exhibit 6.3 Estimated Cost Trends in Major Projects (\$ M)
Vancouver Island/Coast Region



- In Q2 2023, the Vancouver Island/Coast region had a total of 142 major projects with a combined value of \$29.72 B – a 4.2% decrease from the first quarter of 2023 and a 3.8% decrease from the previous year.
- There were no newly proposed projects added to the MPI this quarter.
- There were three projects that began construction this quarter; the top two were John Hart Dam Seismic Upgrade Project (\$913 M) in Campbell River and Cowichan District Hospital Replacement (\$ 887 M) in Cowichan. See more projects underway in Appendix 2.
- Four projects, including Railyards Residential and Commercial Development (\$270 M) and Student Housing at University of Victoria (\$236 M), both in Victoria, completed construction this quarter. See more in Appendix 3.

Exhibit 6.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Vancouver Island/Coast Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	14,260	14,343	14,039	12,151	11,252	-7.4%	-21.1%
Construction started	11,168	11,140	10,871	11,330	12,487	10.2%	11.8%
Completed	0	98	538	214	637	197.7%	-
On hold	5,472	5,472	5,472	7,342	5,342	-27.2%	-2.4%
Total	30,900	31,053	30,920	31,037	29,718	-4.2%	-3.8%

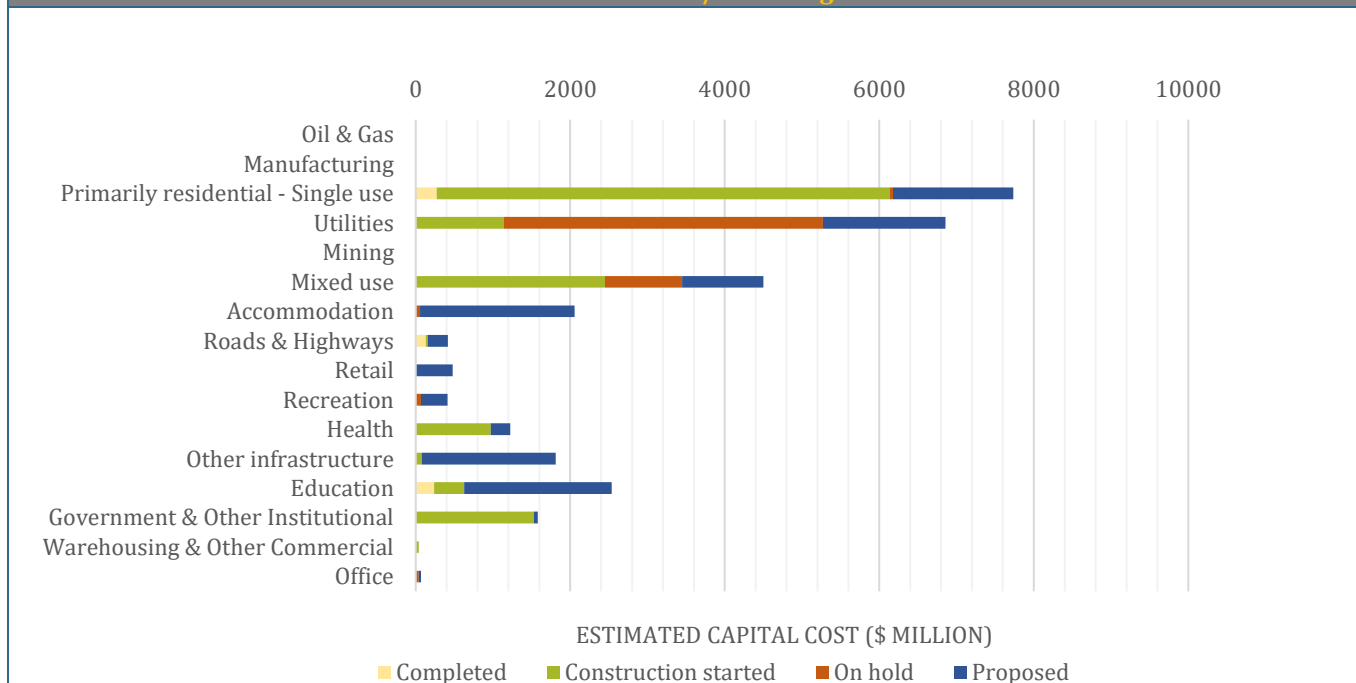
VANCOUVER ISLAND/COAST REGION

Exhibit 6.5 Summary of Major Projects (by Project Status)
Vancouver Island/Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	11,252	38%	67	179	8.5
Preliminary/Feasibility	2,797	9%	9	311	8.4
Consultation/Approvals	5,261	18%	27	210	10.1
Permitting	607	2%	6	101	6.2
Tender/Preconstruction	1,139	4%	11	104	2.4
Stage Unknown	1,448	5%	14	121	11.1
On hold	5,342	18%	15	486	11.6
Construction started	12,487	42%	56	223	6.7
Completed	637	2%	4	159	10.1
Total	29,718	100%	142	222	8.2

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 6.6 Major Projects Status, by Construction Subtype
Vancouver Island/Coast Region



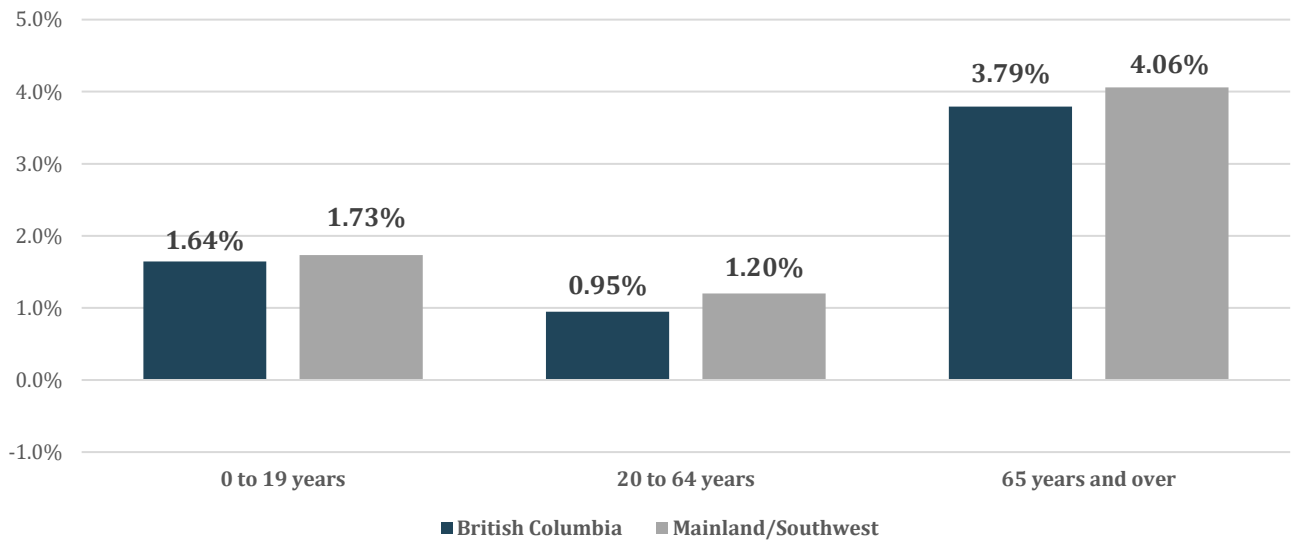
Note: Oil and Gas Extraction includes LNG

MAINLAND/SOUTHWEST REGION

7. Mainland/Southwest Region

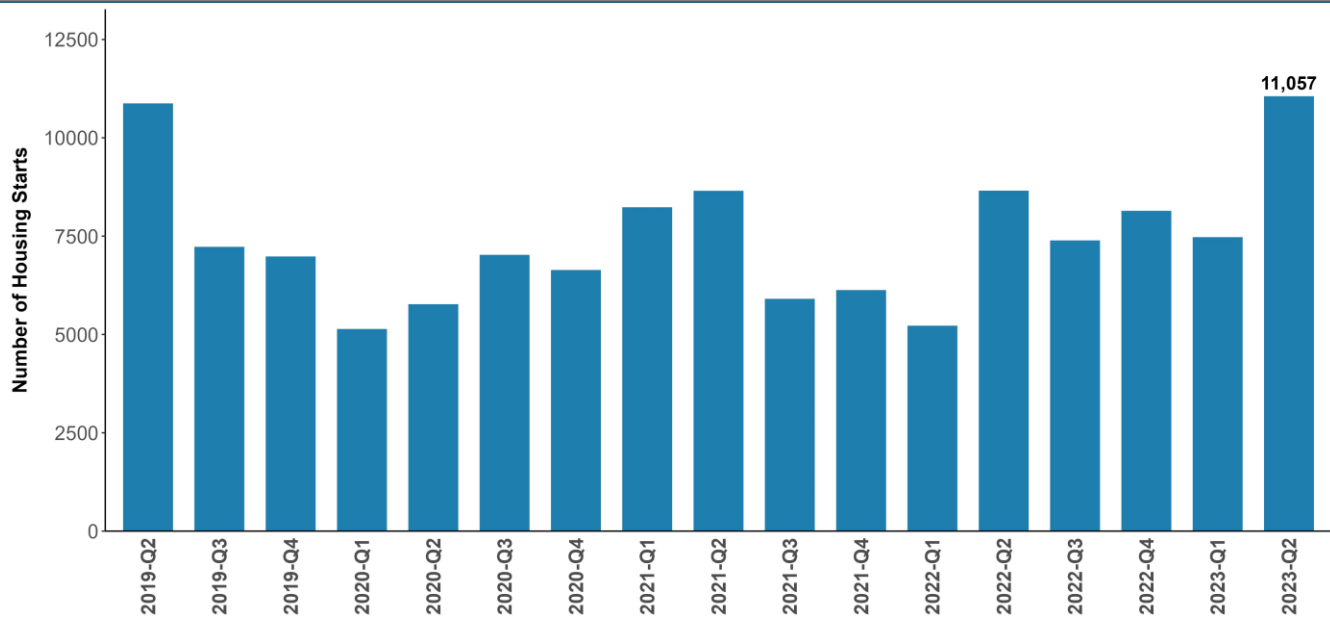
Key Economic Indicators

Exhibit 7.1 Projected Population Growth 2022-2023



Source: BC Stats

Exhibit 7.2 Housing Starts – Mainland/Southwest



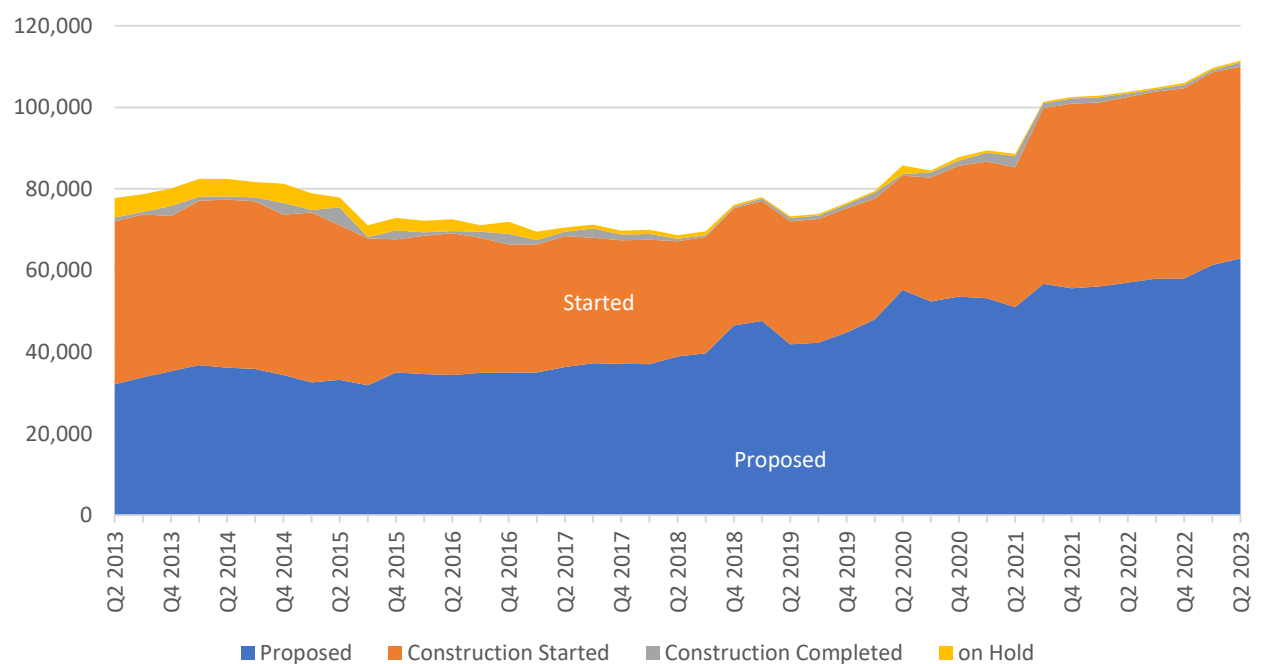
Source: CMHC

Note:- The housing starts is the sum of major centres: Vancouver, Abbotsford-Mission, Chilliwack, Whistler, Squamish and Sechelt

MAINLAND/SOUTHWEST REGION

Trends in Major Projects

Exhibit 7.3 Estimated Cost Trends in Major Projects (\$M)
Mainland/Southwest Region



- In Q2 2023, the Mainland/Southwest region had a total of 546 major projects with a combined value of \$111.47 B, representing a 1.7% increase from the previous quarter and a 7.7% increase compared to the previous year.
- There were 25 newly proposed projects added to the MPI this quarter. The three top valued projects were: Complex Care Centre (\$222 M) in Vancouver, Long Term Care Home (\$211 M) in Abbotsford, and Long Term Care Home (\$180 M) in Delta. See more new projects in Appendix 1.
- Fourteen major projects were completed in the second quarter. The most notable project was the Highway Flood Recovery Projects - Fraser Canyon (\$295 M) in Fraser Valley. See more completed projects in Appendix 3.
- Sixteen major projects began construction this quarter. The total value of these projects was \$557 M. See more projects underway in Appendix 2.

Exhibit 7.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)
Mainland/Southwest Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	57,047	57,957	58,068	61,377	62,971	2.6%	10.4%
Construction started	45,484	45,939	46,640	47,254	47,045	-0.4%	3.4%
Completed	883	571	843	480	1,003	109.0%	13.6%
On hold	372	372	485	520	455	-12.5%	22.3%
Total	103,786	104,839	106,036	109,631	111,474	1.7%	7.4%

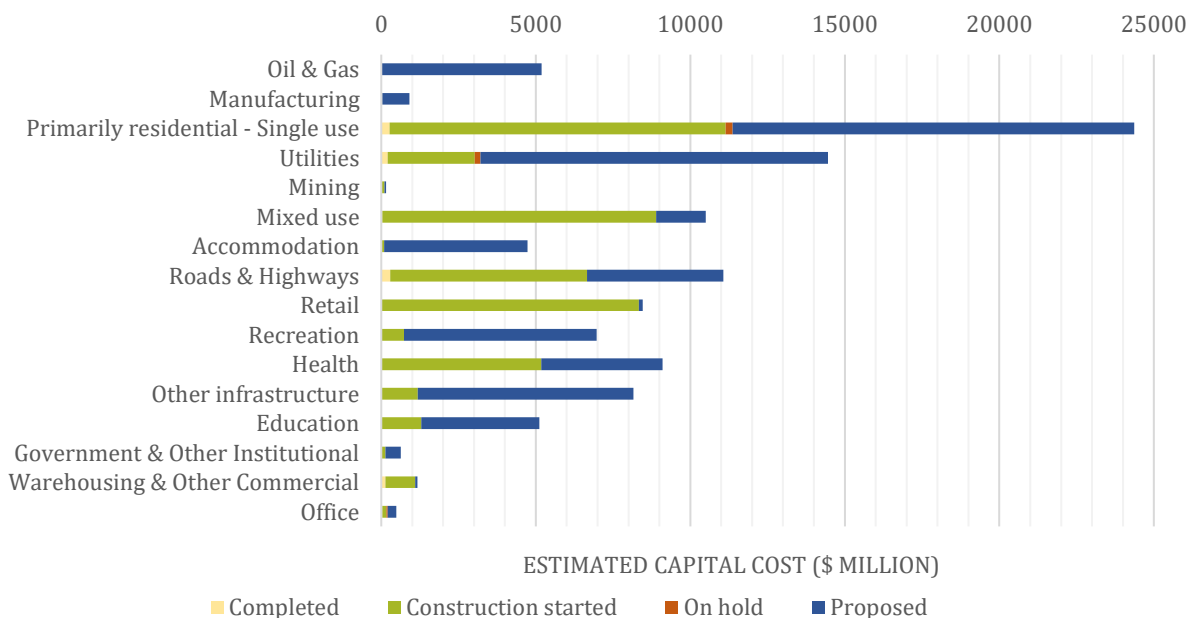
MAINLAND/SOUTHWEST REGION

Exhibit 7.5 Summary of Major Projects (by Project Status)
Mainland/Southwest Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	62,971	56%	301	229	5.3
Preliminary/Feasibility	21,463	19%	76	335	4.3
Consultation/Approvals	21,206	19%	114	200	6.7
Permitting	3,236	3%	16	216	4.2
Tender/Preconstruction	9,645	9%	60	166	2.6
Stage Unknown	7,421	7%	35	232	8.2
On hold	455	0%	13	41	9.3
Construction started	47,045	42%	218	221	5.3
Completed	1,003	1%	14	72	3.3
Total	111,474	100%	546	217	5.4

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 7.6 Major Projects Status, by Construction Subtype
Mainland/Southwest Region



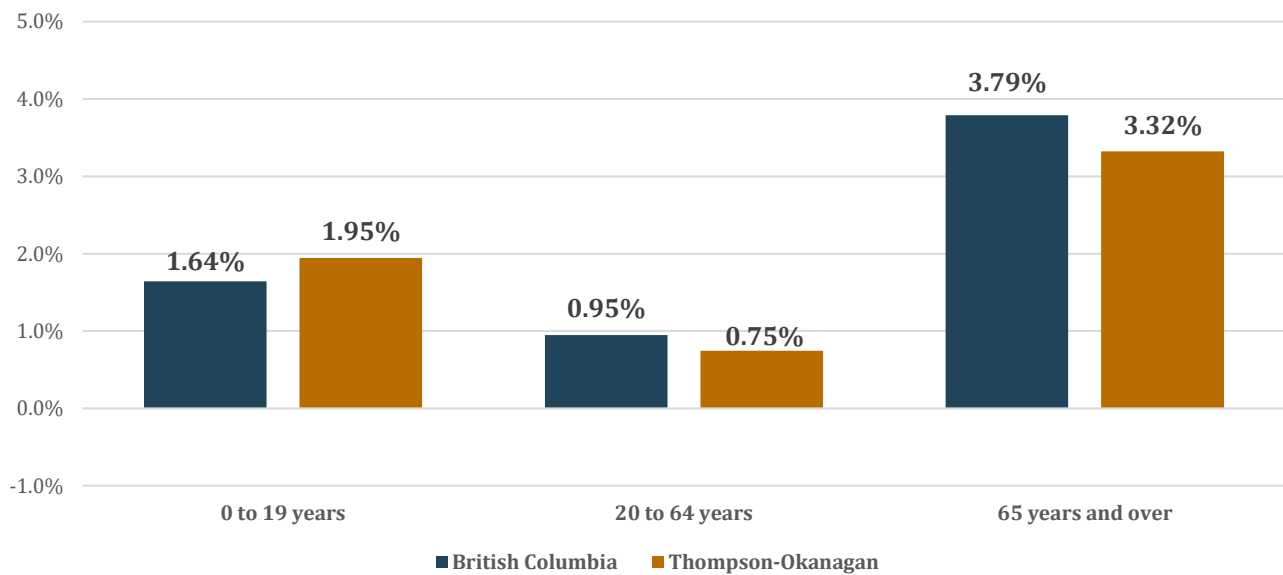
Note: Oil and Gas Extraction includes LNG

THOMPSON - OKANAGAN REGION

8. Thompson - Okanagan Region

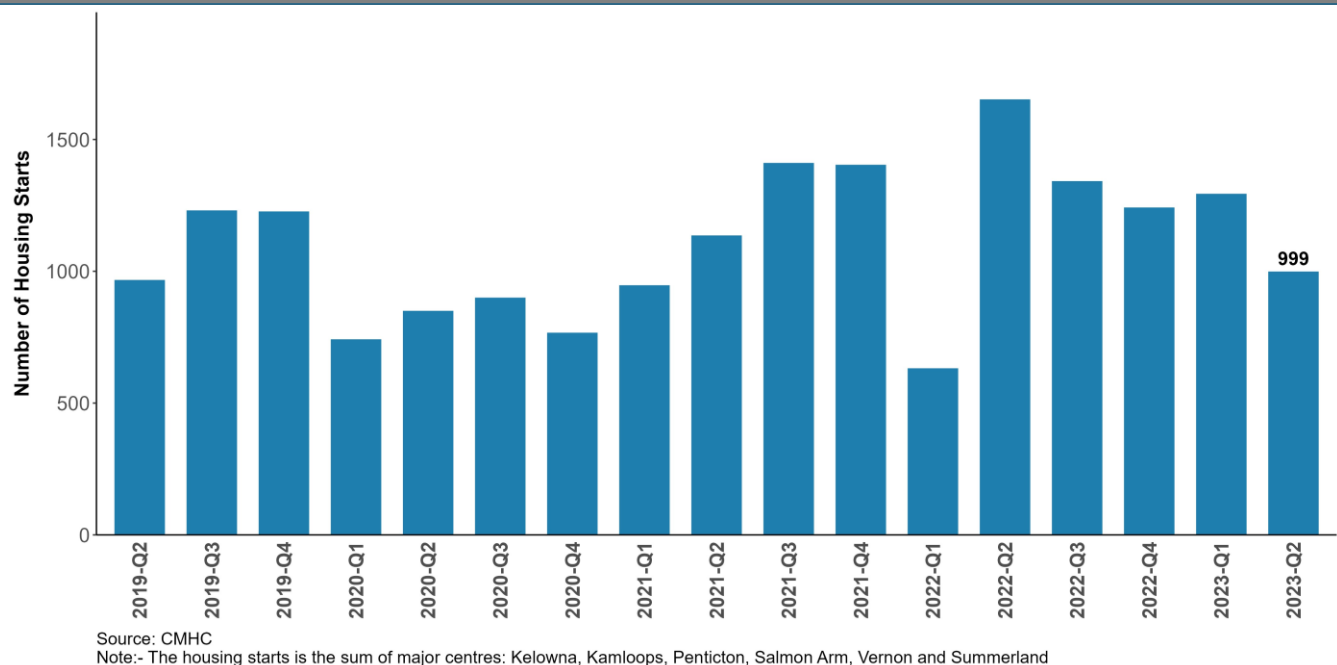
Key Economic Indicators

Exhibit 8.1 Projected Population Growth 2022-2023



Source: BC Stats

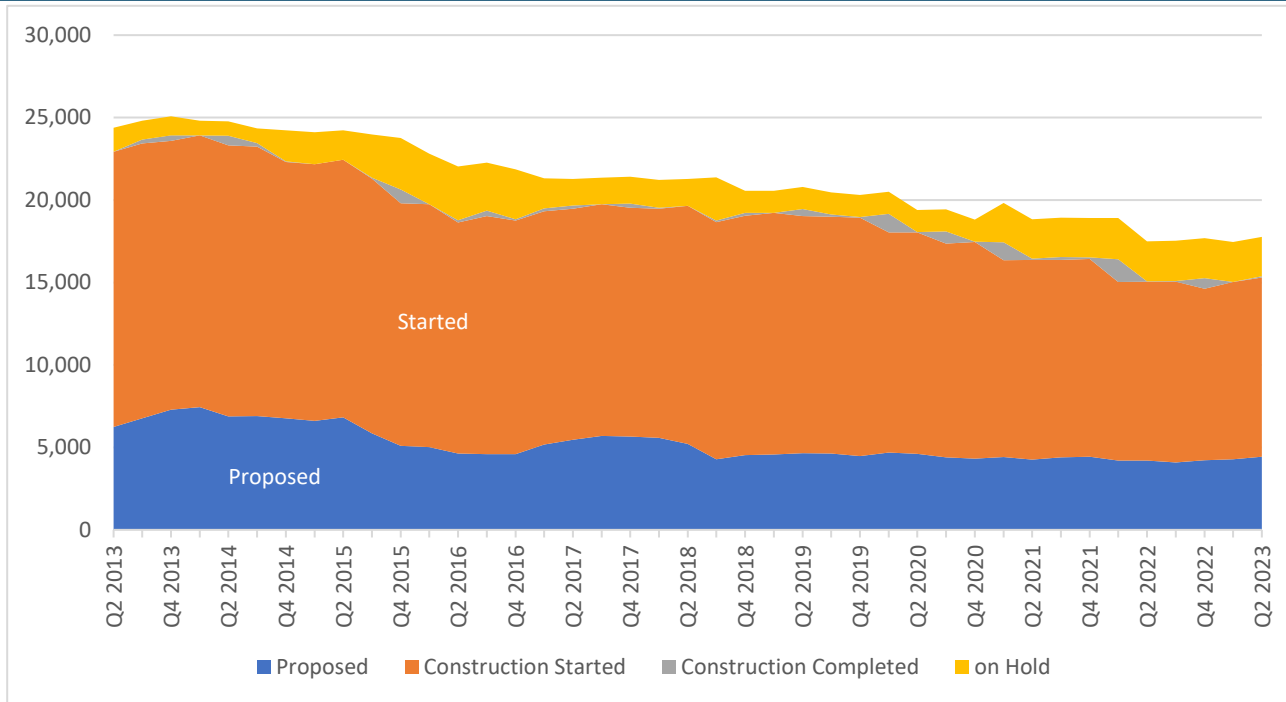
Exhibit 8.2 Housing Starts – Thompson-Okanagan



THOMPSON - OKANAGAN REGION

Trends in Major Projects

Exhibit 8.3 Estimated Cost Trends in Major Projects (\$M)
Thompson-Okanagan Region



- In Q2 2023, the Thompson-Okanagan region had a total of 99 major projects with a combined value of \$17.76 B, increases of 1.7% from the previous quarter and a 1.5% from the previous year.
- There were two newly proposed projects added to the MPI this quarter. The top project was the UBC Okanagan's *łel sic snpałnwix^wtn* Collaborative Teaching and Research Centre (\$119 M) in Kelowna.
- Two projects completed construction this quarter. Supportive Housing in Vernon (\$30 M) and Mica-Reactor Replacement project (\$43 M) in Revelstoke.
- Among the three projects that began construction this quarter, the top project was Mica Townsite Studio Dorms Project (\$34 M) in Revelstoke.

Exhibit 8.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)
Thompson-Okanagan Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	4,199	4,092	4,221	4,286	4,444	3.7%	5.8%
Construction started	10,855	10,950	10,399	10,748	10,857	1.0%	0.0%
Completed	15	54	640	0	73	-	386.7%
On hold	2,429	2,429	2,429	2,429	2,384	-1.9%	-1.9%
Total	17,498	17,525	17,689	17,463	17,758	1.7%	1.5%

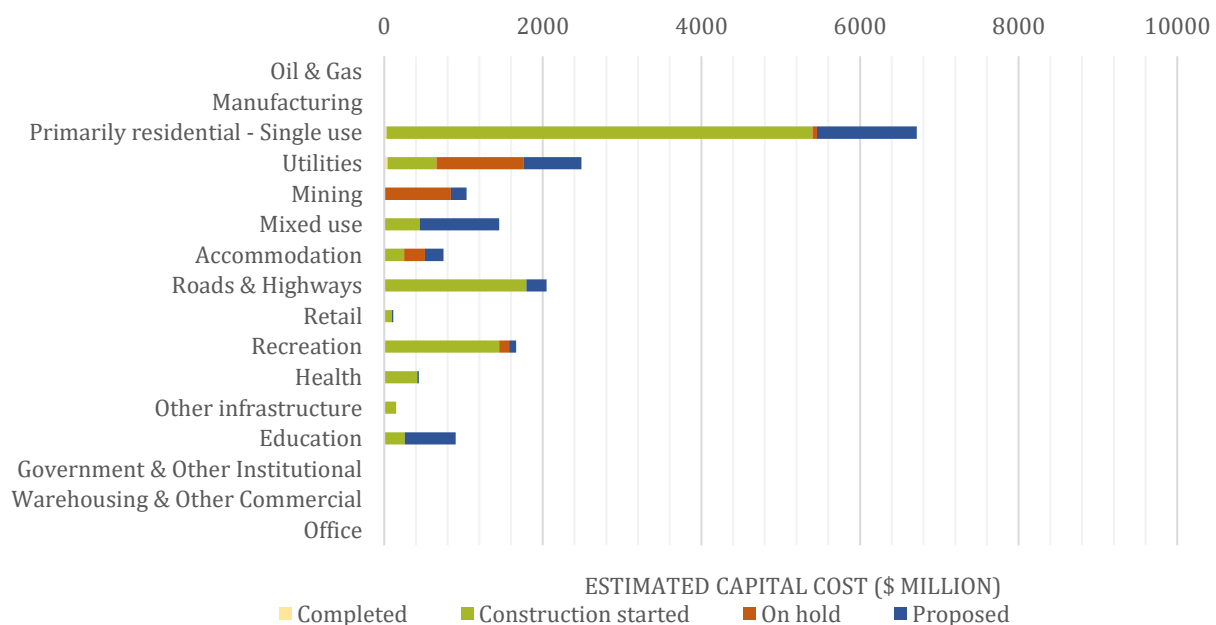
THOMPSON - OKANAGAN REGION

Exhibit 8.5 Summary of Major Projects (by Project Status)
Thompson-Okanagan Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	4,444	25%	39	127	7.6
Preliminary/Feasibility	1,011	6%	14	84	4.3
Consultation/Approvals	2,818	16%	13	217	11.5
Permitting	150	1%	1	150	18.3
Tender/Preconstruction	226	1%	5	45	0.8
Stage Unknown	239	1%	6	60	10.8
On hold	2,384	13%	7	341	16.9
Construction started	10,857	61%	51	226	9.9
Completed	73	0%	2	37	3.2
Total	17,758	1	99	193	9.4

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 8.6 Major Projects Status, by Construction Subtype
Thompson-Okanagan Region



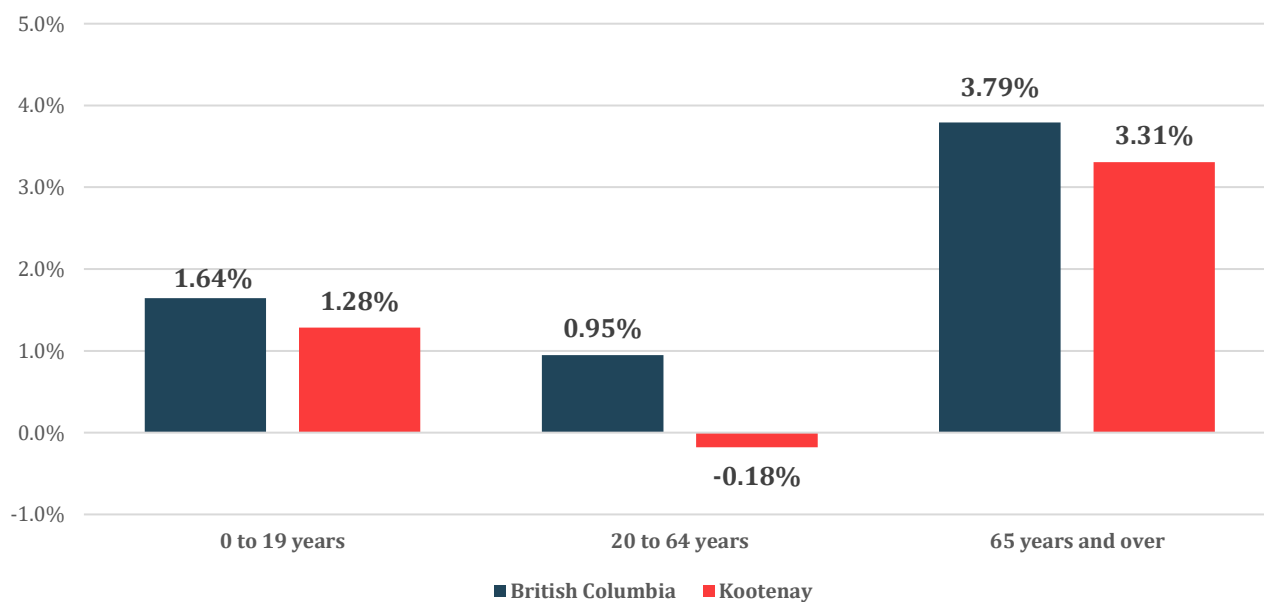
Note: Oil and Gas Extraction includes LNG

KOOTENAY REGION

9. Kootenay Region

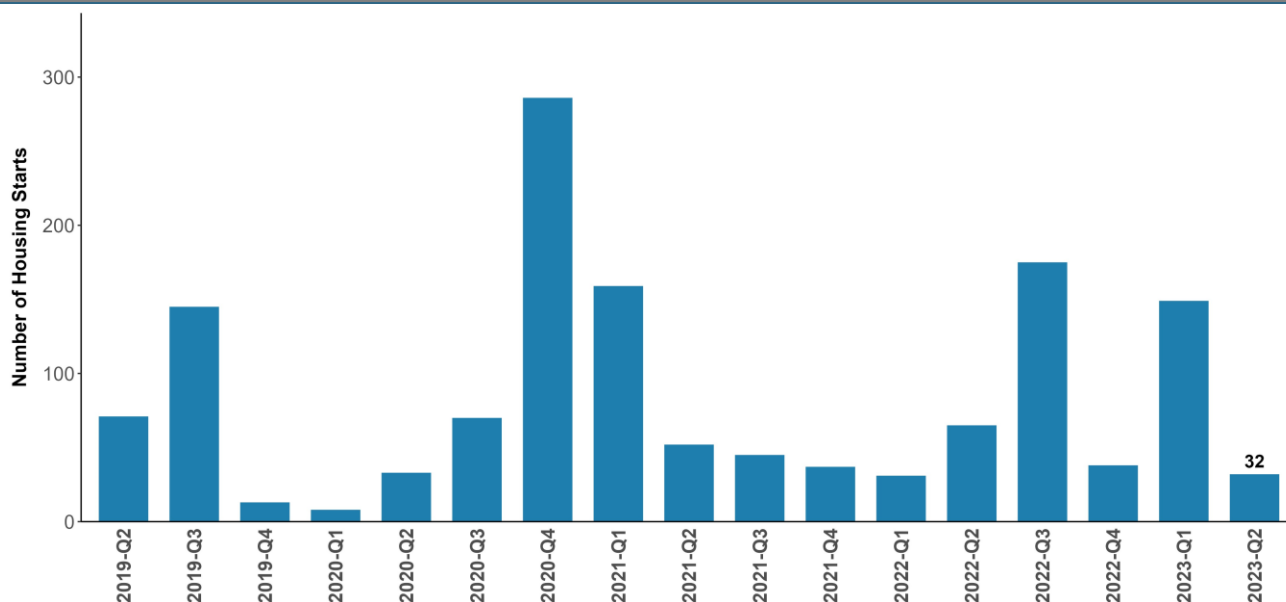
Key Economic Indicators

Exhibit 9.1 Projected Population Growth 2022-2023



Source: BC Stats

Exhibit 9.2 Housing Starts - Kootenay



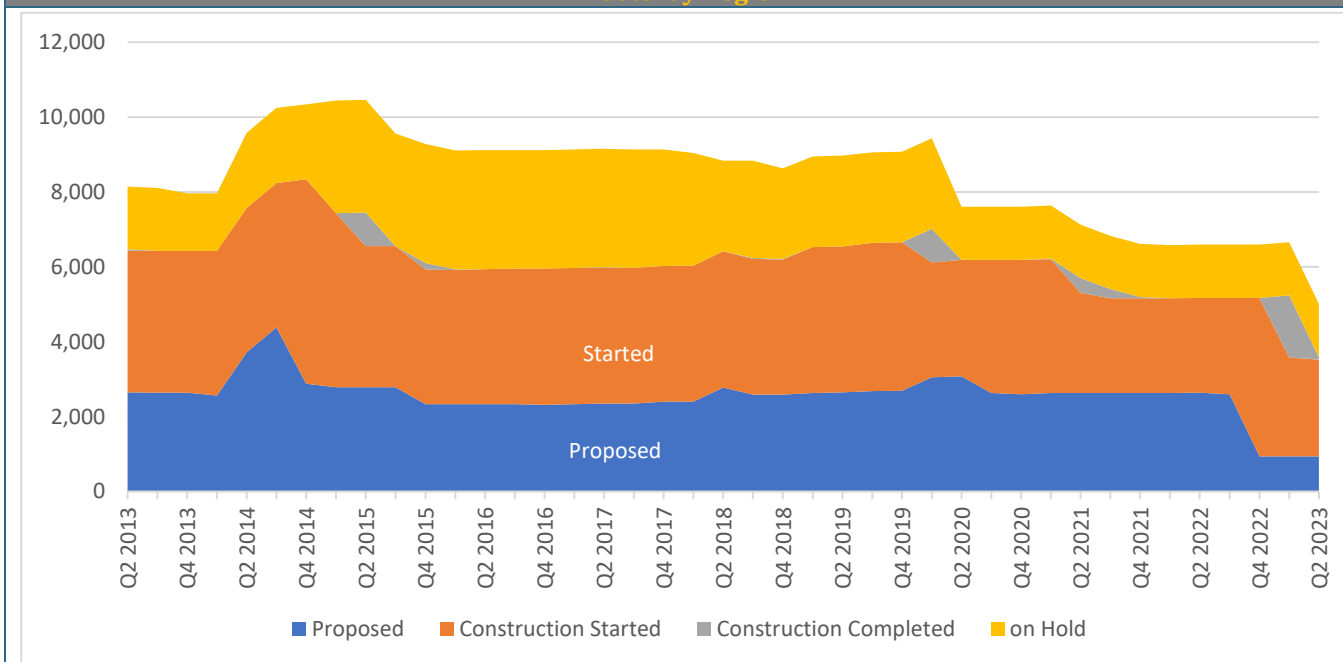
Source: CMHC

Note:- The housing starts is the sum of major centres: Nelson, Cranbrook, Trail

KOOTENAY REGION

Trends in Major Projects

Exhibit 9.3 Estimated Cost Trends in Major Projects (\$M)
Kootenay Region



- In Q2 2023, the Kootenay region had a total of 33 major projects with a combined value of \$5.03 B, a 24.8% decrease from the previous quarter. This also represents a 24.1% decrease compared to the previous year.

Exhibit 9.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Kootenay Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	2,640	2,601	940	940	940	0.0%	-64.4%
Construction started	2,533	2,572	4,233	2,643	2,584	-2.2%	2.0%
Completed	0	0	0	1,654	59	-96.4%	-
On hold	1,420	1,420	1,420	1,420	1,420	0.0%	0.0%
Total	6,593	6,593	6,593	6,657	5,003	-24.8%	-24.1%

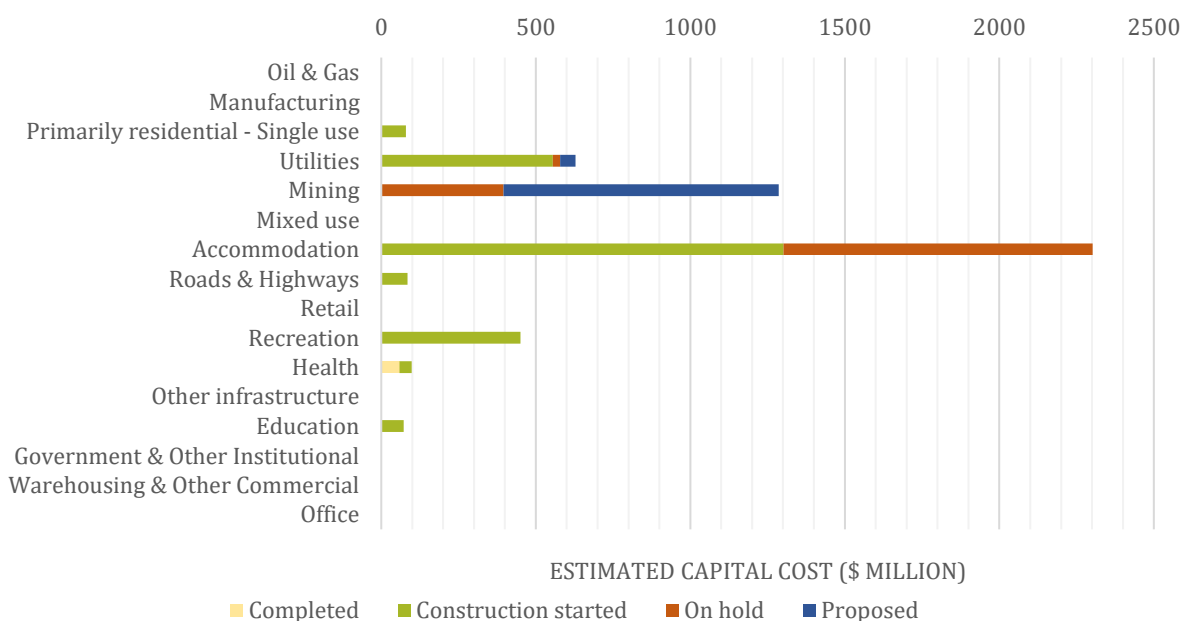
KOOTENAY REGION

Exhibit 9.5 Summary of Major Projects (by Project Status)
Kootenay Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	940	19%	9	235	8.2
Preliminary/Feasibility	0	0%	3	0	5.9
Consultation/Approvals	750	15%	3	375	9.4
Permitting	140	3%	1	140	13.8
Tender/Preconstruction	0	0%	0	0	0.0
Stage Unknown	59	1%	1	59	6.1
On hold	1,420	28%	3	473	17.0
Construction started	2,584	52%	20	129	11.7
Completed	59	1%	1	59	6.1
Total	5,003	100%	33	179	11.0

Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 9.6 Major Projects Status, by Construction Subtype
Kootenay Region



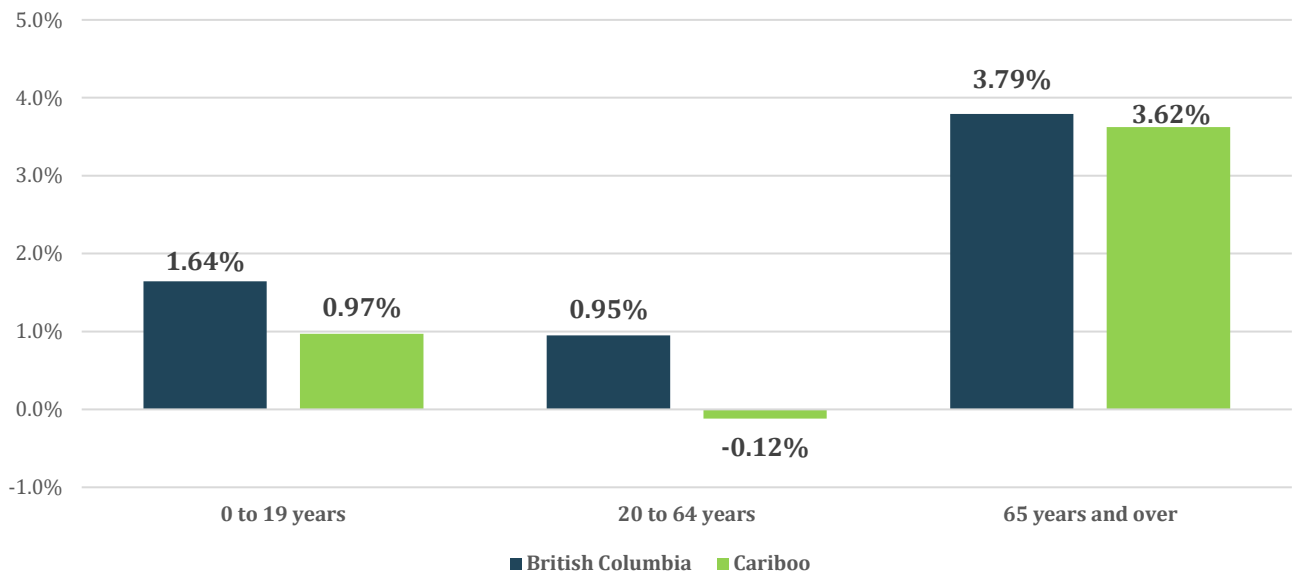
Note: Oil and Gas Extraction includes LNG

CARIBOO REGION

10. Cariboo Region

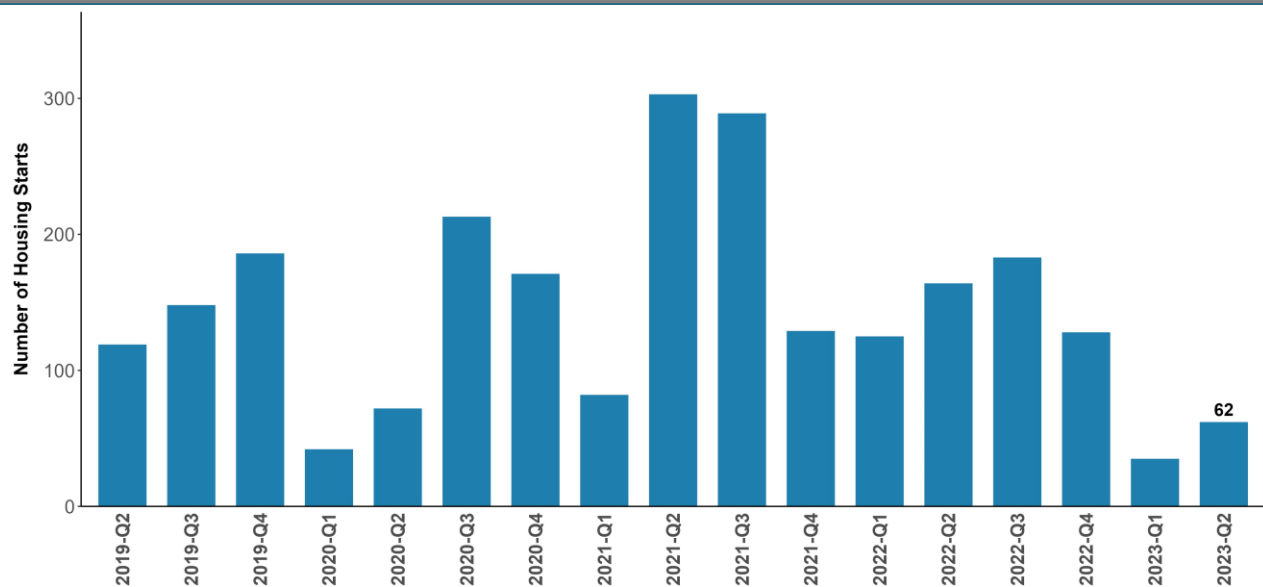
Key Economic Indicators

Exhibit 10.1 Projected Population Growth 2022-2023



Source: BC Stats

Exhibit 10.2 Housing Starts - Cariboo



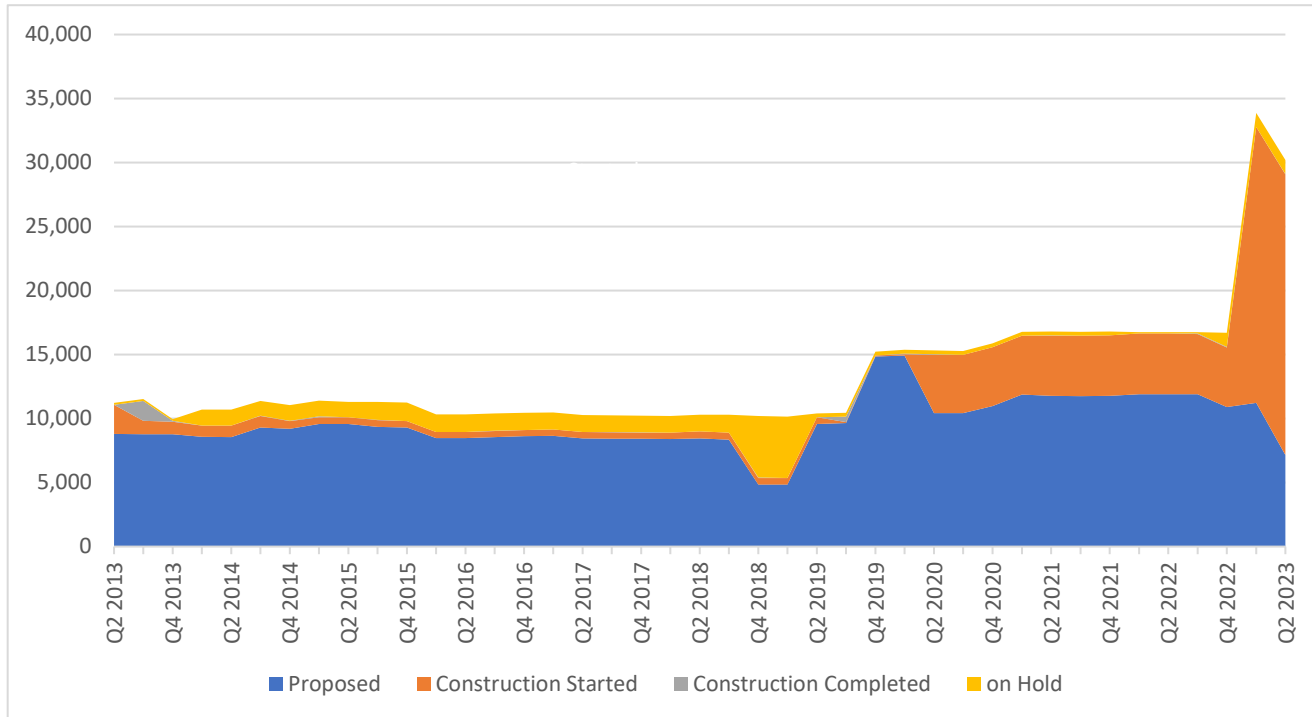
Source: CMHC

Note:- The housing starts is the sum of major centres: Prince George, Quensel, and Williams Lake

CARIBOO REGION

Trends in Major Projects

Exhibit 10.3 Estimated Cost Trends in Major Projects (\$ M)
Cariboo Region



- In Q2 2023, the Cariboo region had a total of 30 major projects with a combined value of \$30.21 B, 10.8% lower than the previous quarter and 80.4% higher than Q2 2022.
- Three projects started construction in Q2 2023. The top project is Cariboo Memorial Hospital (\$366 M) in Williams Lake. See more in Appendix 2.
- The Natural Gas Liquid (NGL) Recovery Plant, Prince George, first proposed in Q4 2019, is now valued at \$1.5 B.
- West Coast Olefins Ethylene Plant, Prince George, valued \$5.2 B when proposed in Q4 2019, cancelled in Q2 2023.

Exhibit 10.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Cariboo Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	11,907	11,907	10,907	11,225	7,159	-36.2%	-39.9%
Construction started	4,742	4,690	4,651	21,551	21,923	1.7%	362.3%
Completed	0	52	39	0	27	-	-
On hold	100	100	1,100	1,100	1,100	0.0%	1000.0%
Total	16,749	16,749	16,697	33,876	30,209	-10.8%	80.4%

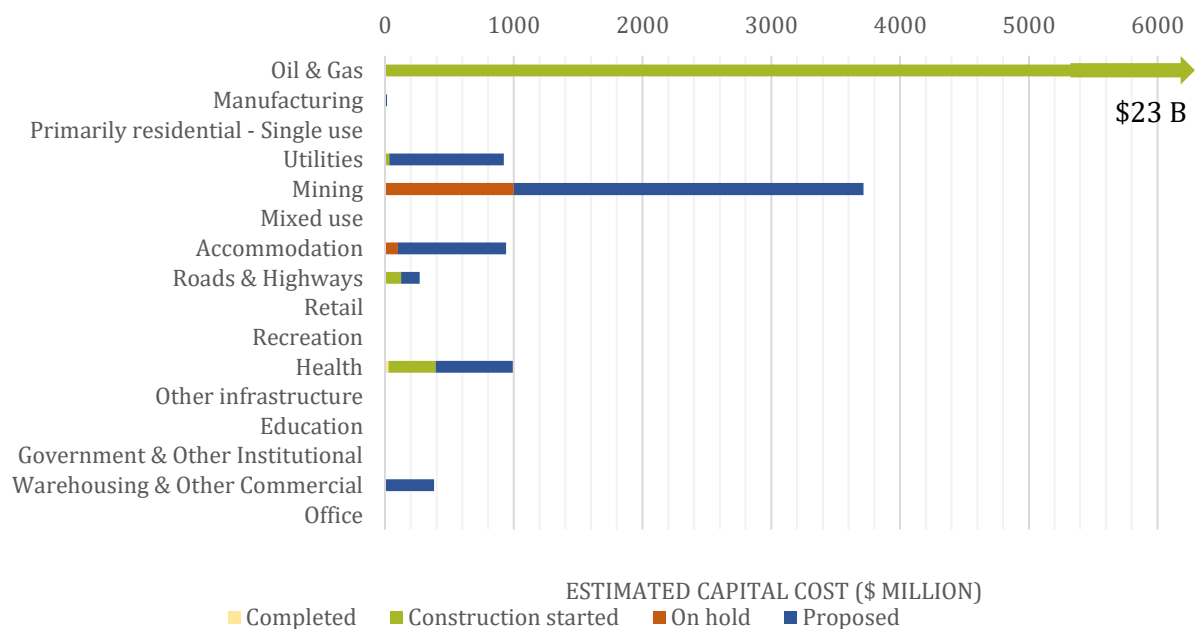
CARIBOO REGION

Exhibit 10.5 Summary of Major Projects (by Project Status)
Cariboo Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	7,159	24%	21	377	10.1
Preliminary/Feasibility	1,892	6%	7	378	7.8
Consultation/Approvals	2,837	9%	8	355	9.6
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	60	0%	1	60	24.3
Stage Unknown	2,370	8%	5	474	11.1
On hold	1,100	4%	2	550	24.5
Construction started	21,923	73%	6	3,654	5.0
Completed	27	0%	1	27	4.1
Total	30,209	100%	30	1,079	9.8

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 10.6 Major Projects Status, by Construction Subtype
Cariboo Region



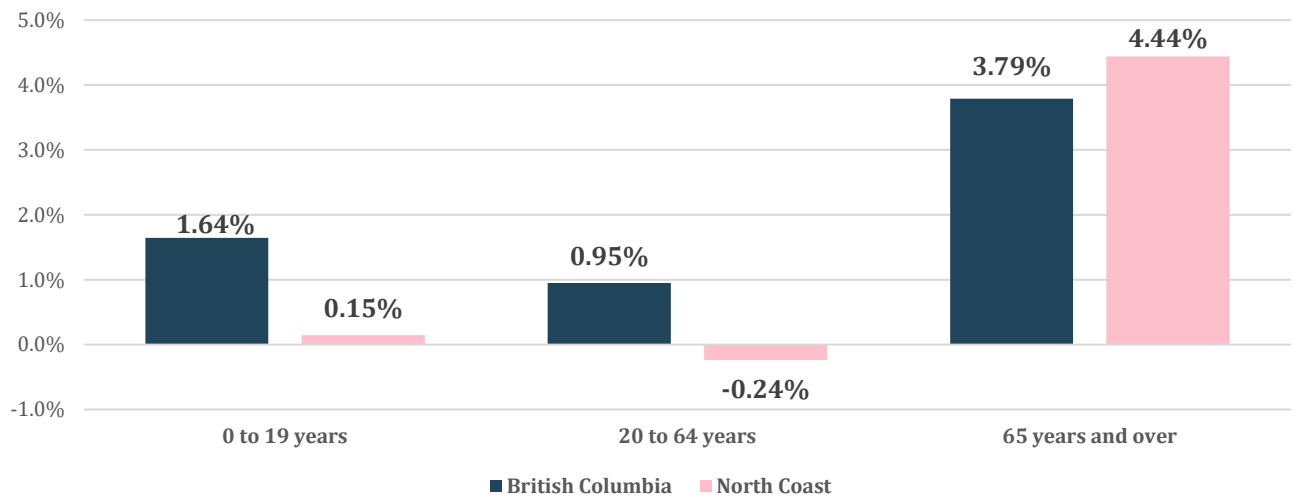
Note: Oil and Gas Extraction includes LNG

NORTH COAST REGION

11. North Coast Region

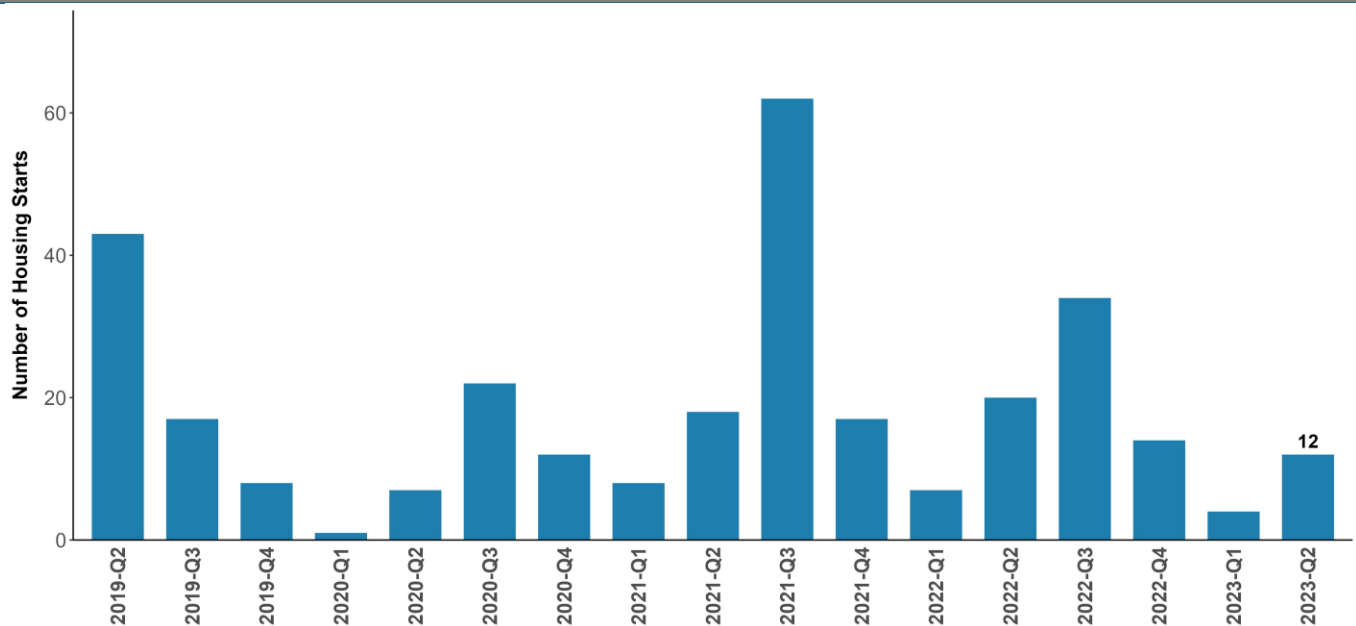
Key Economic Indicators

Exhibit 11.1 Projected Population Growth 2022-2023



Source: BC Stats

Exhibit 11.2 Housing Starts – North Coast

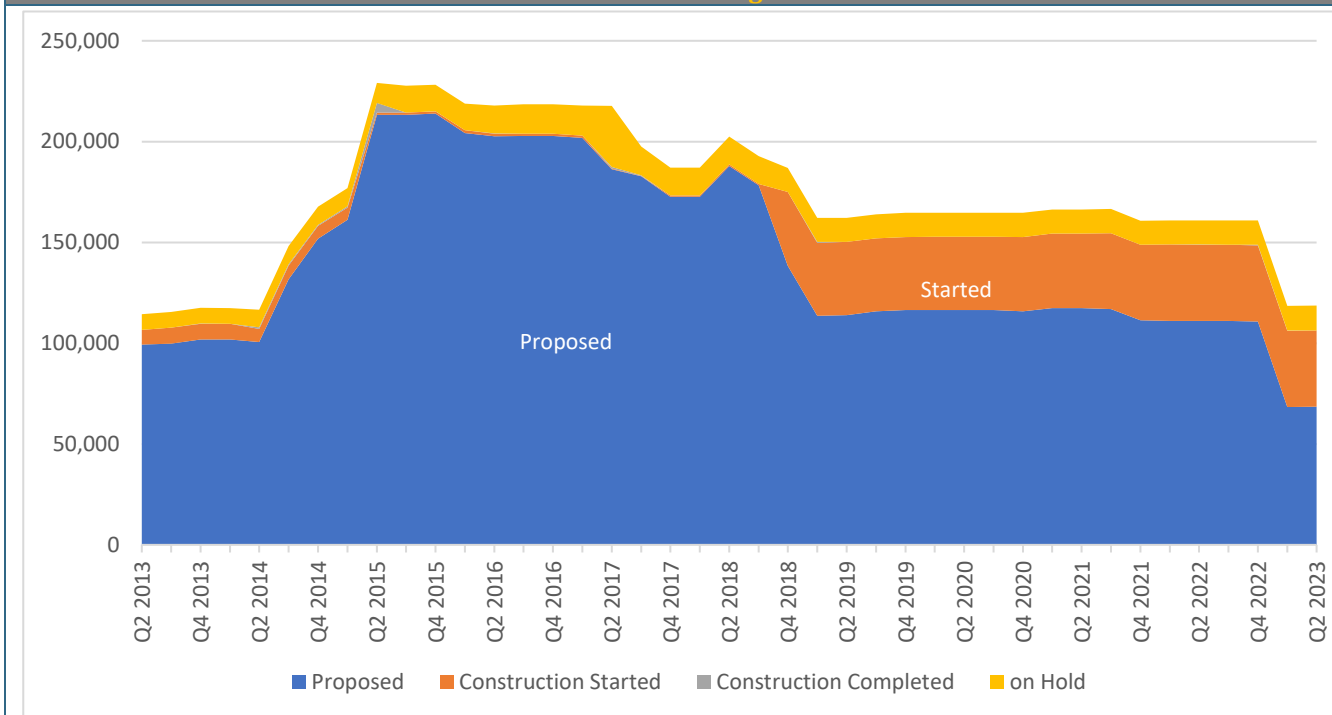


Source: CMHC
Note:- The housing starts is the sum of major centres: Prince Rupert and Terrace

NORTH COAST REGION

Trends in Major Projects

Exhibit 11.3 Estimated Cost Trends in Major Projects (\$M)
North Coast Region



- In Q2 2023, the North Coast region had a total of 57 major projects with a combined value of \$118.63 B, an increase of 0.1% and a decrease of 26.3% from the previous quarter and the previous year, respectively.

Exhibit 11.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
North Coast Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	111,084	111,061	110,801	68,353	68,480	0.2%	-38.4%
Construction started	37,766	37,789	37,773	37,877	37,894	0.0%	0.3%
Completed	115	0	276	75	0	-100.0%	-100.0%
On hold	11,981	11,981	11,981	12,251	12,251	0.0%	2.3%
Total	160,946	160,831	160,831	118,556	118,625	0.1%	-26.3%

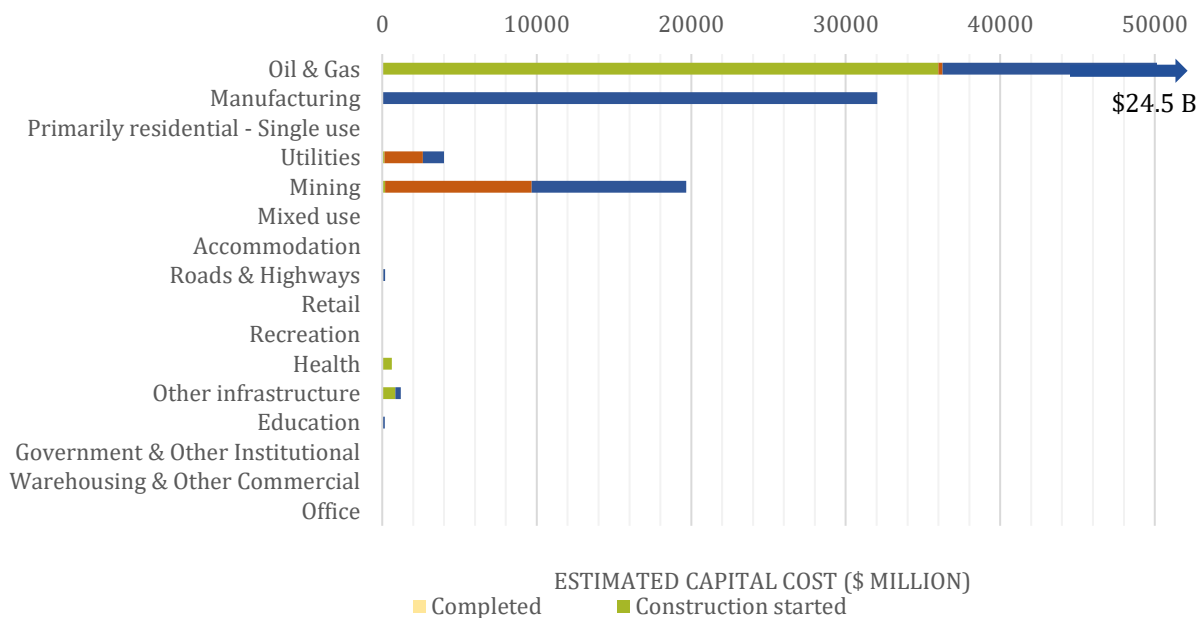
NORTH COAST REGION

Exhibit 11.5 Summary of Major Projects (by Project Status)
North Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	68,480	58%	30	2,446	10.8
Preliminary/Feasibility	10,375	9%	4	3,458	12.5
Consultation/Approvals	29,778	25%	15	1,985	9.6
Permitting	250	0%	1	250	5.1
Tender/Preconstruction	11,422	10%	4	3,807	10.3
Stage Unknown	16,655	14%	6	2,776	13.7
On hold	12,251	10%	14	1,531	13.4
Construction started	37,894	32%	13	3,158	3.5
Completed	0	0%	0	0	0.0
Total	118,625	100%	57	2,471	9.8

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 11.6 Major Projects Status, by Construction Subtype
North Coast Region



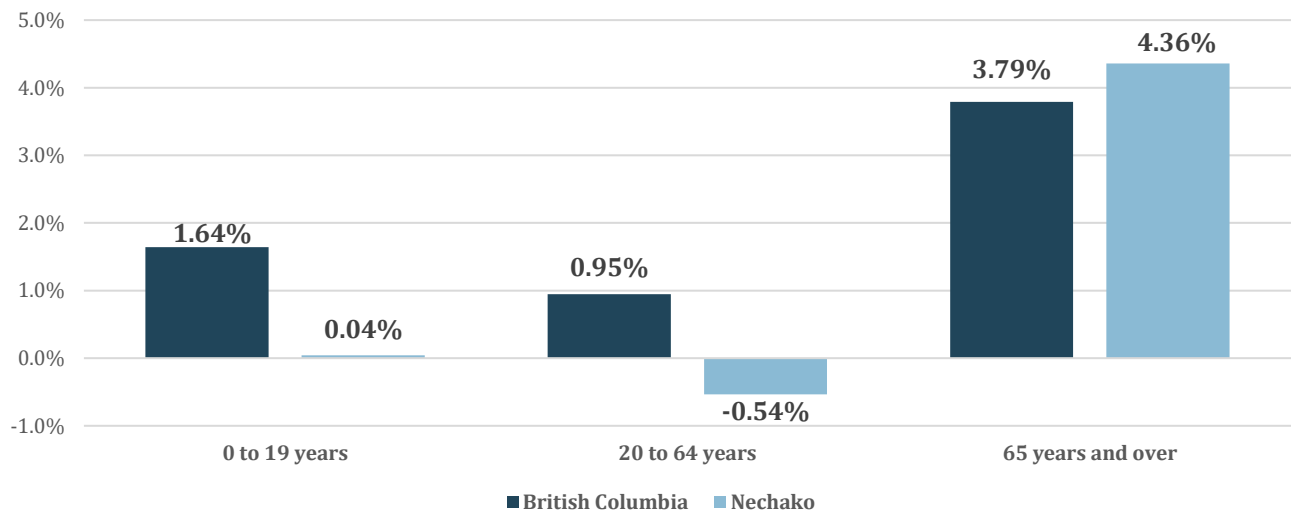
Note: Oil and Gas Extraction includes LNG

NECHAKO REGION

12. Nechako Region

Key Economic Indicators

Exhibit 12.1 Projected Population Growth 2022-2023

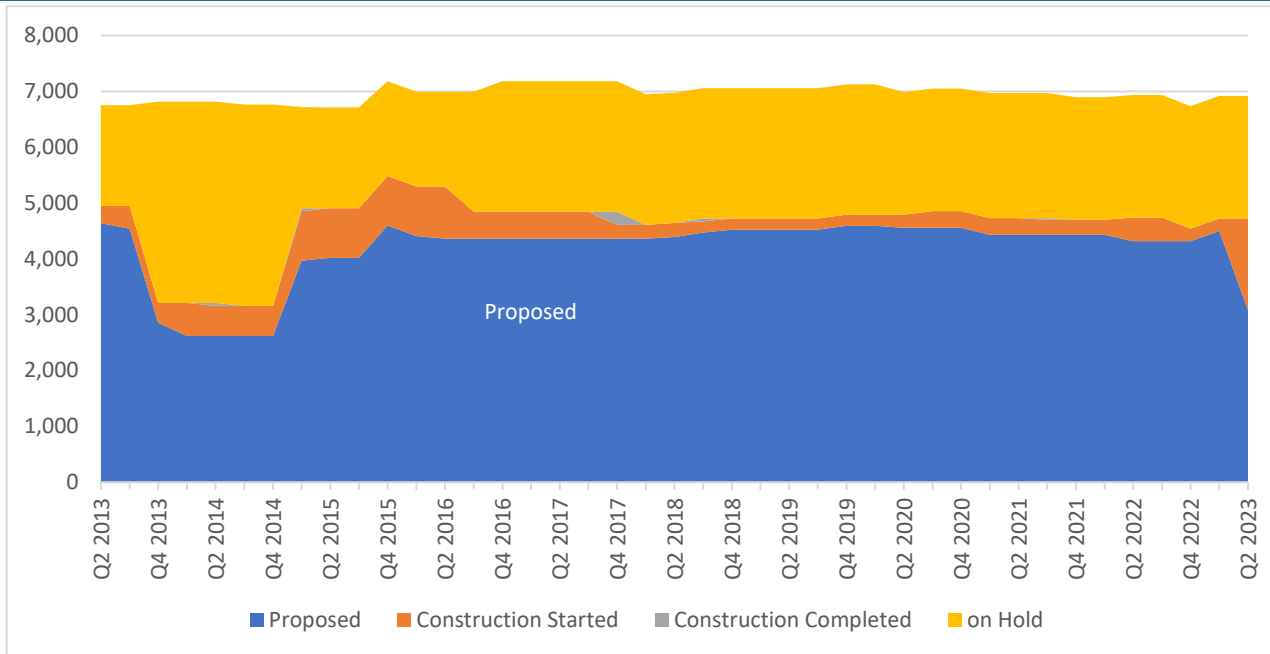


Source: BC Stats

NECHAKO REGION

Trends in Major Projects

Exhibit 12.3 Estimated Cost Trends in Major Projects (\$M)
Nechako Region



- In Q2 2023, the Nechako region had a total of 19 major projects with a combined value of \$6.92 B, no change from the previous quarter and a 0.2% decrease from the same quarter in 2022.
- The Blackwater Gold Project valued at \$1.42 B, located in Vanderhoof, started construction in Q2 2023.

Exhibit 12.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Nechako Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	4,317	4,317	4,317	4,502	3,086	-31.5%	-28.5%
Construction started	425	425	224	224	1,640	632.1%	285.9%
Completed	0	0	0	0	0	-	-
On hold	2,195	2,195	2,195	2,195	2,195	0.0%	0.0%
Total	6,937	6,937	6,736	6,921	6,921	0.0%	-0.2%

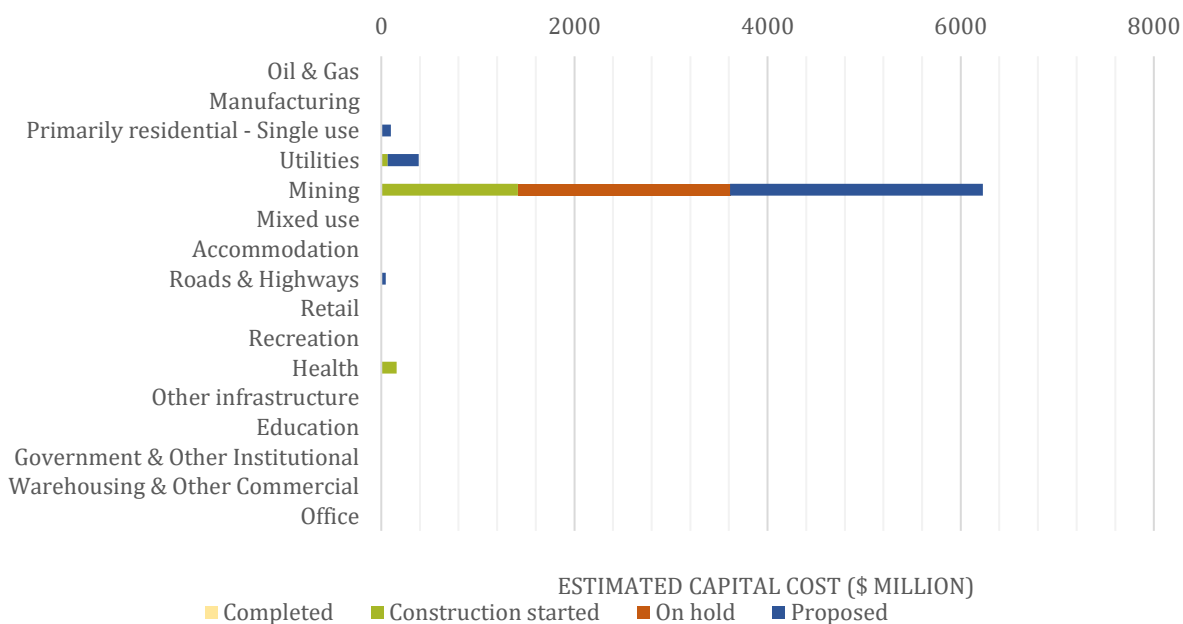
NECHAKO REGION

Exhibit 12.5 Summary of Major Projects (by Project Status)
Nechako Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	3,086	45%	11	309	14.0
Preliminary/Feasibility	925	13%	3	308	17.5
Consultation/Approvals	861	12%	6	144	12.3
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	0	0%	0	0	0.0
Stage Unknown	1,300	19%	2	1,300	13.8
On hold	2,195	32%	4	549	19.0
Construction started	1,640	24%	4	547	7.6
Completed	0	0%	0	0	0.0
Total	6,921	100%	19	407	13.7

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 12.6 Major Projects Status, by Construction Subtype
Nechako Region



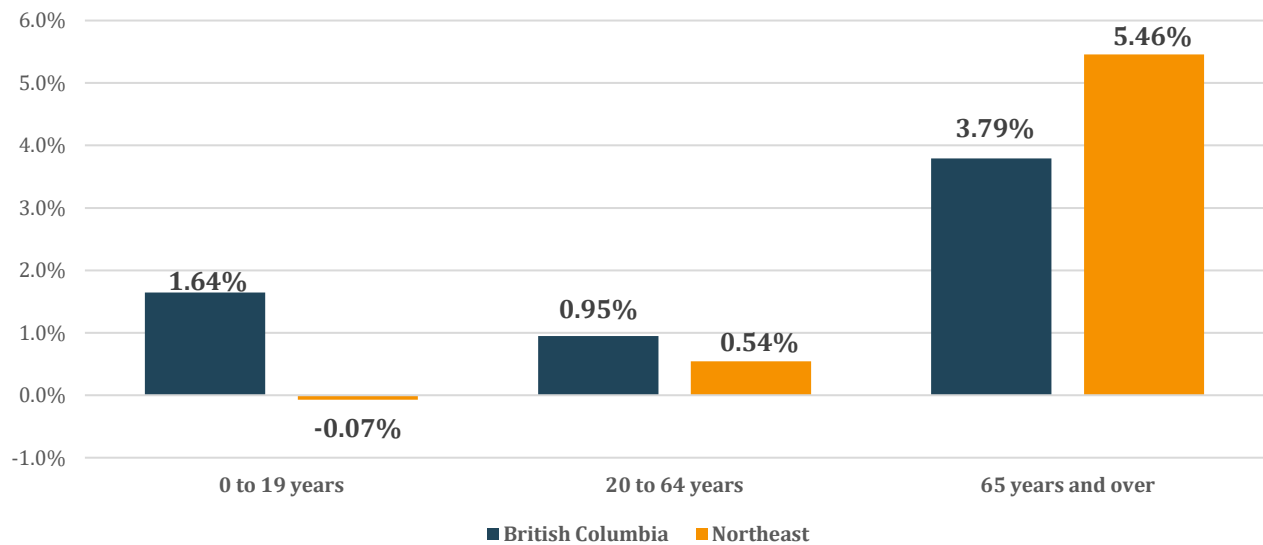
Note: Oil and Gas Extraction includes LNG

NORTHEAST REGION

13. Northeast Region

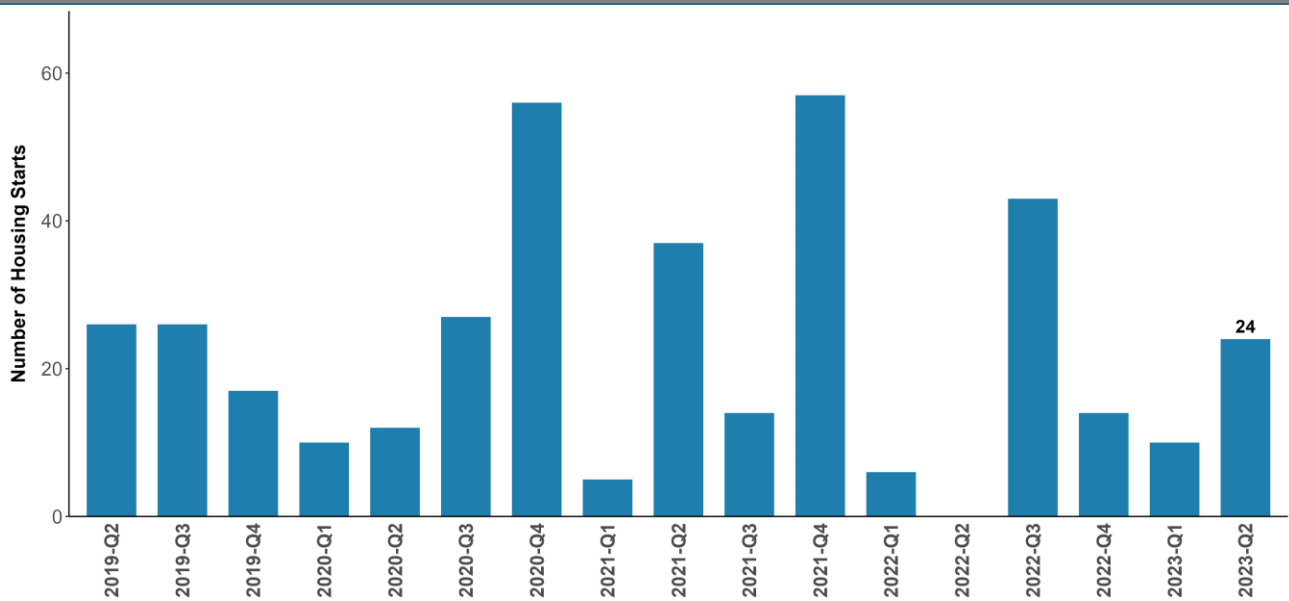
Key Economic Indicators

Exhibit 13.1 Projected Population Growth 2022-2023



Source: BC Stats

Exhibit 13.2 Housing Starts - Northeast



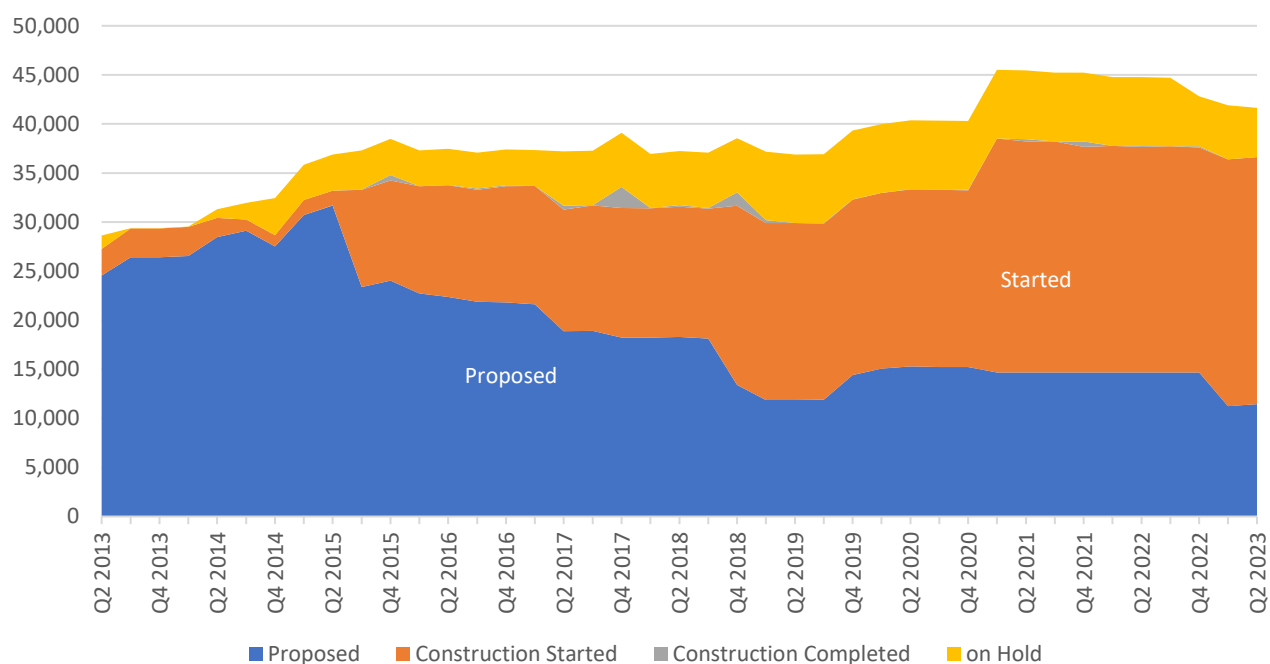
Source: CMHC

Note:- The housing starts is the sum of major centres: Dawson Creek and Fort St. John

NORTHEAST REGION

Trends in Major Projects

Exhibit 13.3 Estimated Cost Trends in Major Projects (\$M)
Northeast Region



- In Q2 2023, the Northeast region had a total of 35 major projects with a combined value of \$41.63 B, a 0.7% decrease from the previous quarter and 7.0% lower than a year before.

Exhibit 13.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Northeast Region

Status	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Change from the previous quarter	Change from the previous year
Proposed	14,667	14,667	14,667	11,239	11,451	1.9%	-21.9%
Construction started	23,002	23,047	22,942	25,166	25,166	0.0%	9.4%
Completed	100	0	105	0	0	-	-100.0%
On hold	7,001	7,001	5,101	5,511	5,010	-9.1%	-28.4%
Total	44,770	44,715	42,815	41,916	41,627	-0.7%	-7.0%

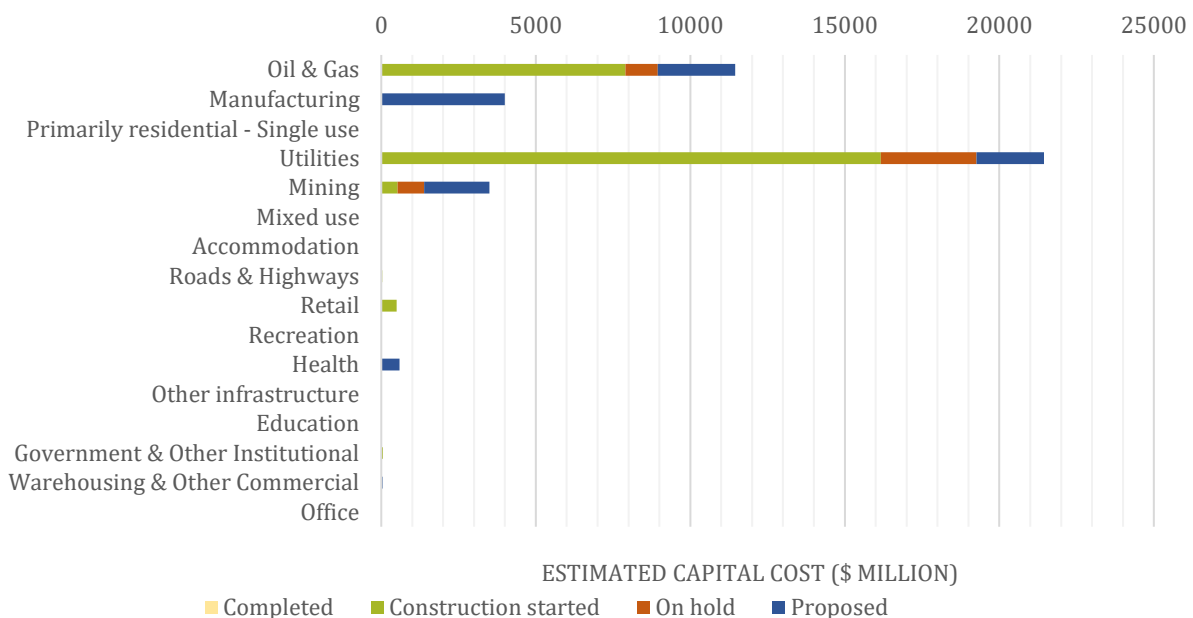
NORTHEAST REGION

Exhibit 13.5 Summary of Major Projects (by Project Status)
Northeast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	11,451	28%	18	674	10.4
Preliminary/Feasibility	2,500	6%	1	2,500	3.6
Consultation/Approvals	3,740	9%	7	623	11.0
Permitting	1,520	4%	2	760	6.1
Tender/Preconstruction	630	2%	2	315	7.5
Stage Unknown	3,061	7%	6	510	13.2
On hold	5,010	12%	6	835	13.0
Construction started	25,166	60%	11	2,288	7.8
Completed	0	0%	0	0	0.0
Total	41,627	100%	35	1,224	10.0

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 13.6 Major Projects Status, by Construction Subtype
Northeast Region



Note: Oil and Gas Extraction includes LNG

APPENDICES

Appendices

Appendix 1

New Proposed Projects (April - June 2023)			
Region	Municipality	Project	Estimated Cost (\$ Million)
Mainland/Southwest	Abbotsford	Abbotsford Long Term Care Home	211
	Burnaby	Greenhouse Condominium	58
	Burnaby	Solhouse 6035 by Bosa	40
	Burnaby	Moonlight Sonata Lowrise Condos	20
	Burnaby	Lee Vallee School	66
	Burnaby	Concord Metrotown Grand Tower	100
	Coquitlam	Kemsley at Gardena	62
	Coquitlam	Komo Condominiums	44
	Coquitlam	Thompson Avenue Townhomes	21
	Delta	Delta Long Term Care Home	180
	New Westminster	825 McBride Boulevard Condos	42
	New Westminster	Columbia Square Development	
	Richmond	Howard DeBeck Elementary School Seismic Upgrades	21
	Richmond	Aurora at Talistar Condominium	25
	Richmond	Richmond Long Term Care Home	178
	Richmond	Gilley Road Condominiums	22
	Surrey	Simon Fraser University - Medical School	
	Surrey	Guildford Park Secondary School Expansion	65
	Vancouver	UBC Beaty Biodiversity Centre Expansion	45
	Vancouver	UBC Jack Bell Building Renewal	27
	Vancouver	UBC Power House Sauder School of Business Expansion	120
	Vancouver	Complex Care Centre	222
	Vancouver	Sir Wilfred Grenfell Community Elementary School	29
	Vancouver	Forest Edge Condominium	20
	Vancouver	Earl Condominium	22
Thompson-Okanagan	Kelowna	UBC Okanagan's ʔəɫ sɪc snpəʔnwɪx ^w tn Collaborative Teaching and Research Centre	119
	Kelowna	UBC Okanagan Downtown Campus	54
Kootenay	Sparwood	Baldy Ridge Utilities Corridor	
North Coast	Prince Rupert	Prince Rupert Middle School	127
Total			1,940

APPENDICES

Appendix 2

Construction Started (April - June 2023)				
Region	Municipality	Project	Completion Date	Estimated Cost (\$ Million)
Vancouver Island/Coast	Campbell River	John Hart Dam Seismic Upgrade Project	2029-Q3	913
	Cowichan	Cowichan District Hospital Replacement	2027-Q4	887
	Esquimalt	Esquimalt Lions Lodge Redevelopment	2024-Q2	22
Mainland/Southwest	Brittania Beach	Seniors Housing	2025-Q1	20
	Burnaby	O2 Highrise Condominium	2025-Q4	40
	Coquitlam	Band Condominium	2026-Q1	63
	Coquitlam	Florin Condominium	2025-Q1	30
	Langley	Peter Ewart Middle School Expansion	2024-Q4	39
	Langley	Canvas on Brydon Crescent	2024-Q2	20
	Mission	Mission - Feeder 25F51 Tie (FV-ABT-039) Project	2024-Q2	40
	North Vancouver	Baden Park Condominiums	2025-Q4	58
	North Vancouver	Norgate - Offload NOR loads to NVR feeders (LM-NSH-074)	2025-Q2	48
	Port Moody	Chroma Condominiums	2024-Q3	20
	Surrey	Elwynn Green Townhouses	2024-Q4	38
	Surrey	The Loop Condominium	2024-Q3	36
	Surrey	Georgetown 2 Condominium	2026-Q2	40
	Vancouver	Grafia Condominium	2024-Q3	22
	Vancouver	Powell Street Affordable Housing	2024-Q1	20
	Vancouver	Rental Apartments - Arbutus Street	2024-Q4	23
Thompson-Okanagan	Kelowna	Aqua Residential Development	2026-Q4	
	Kelowna	Dr. Knox Middle School Expansion	2024-Q3	23
	Revelstoke	Mica Townsite Studio Dorms Project	2024-Q4	34
Cariboo	Prince George	Control PLC984 and RTU Replacement at Williston Substation (WSN) Project	2025-Q4	17
	Williams Lake	Williams Lake Interiors Project	2024-Q3	16
	Williams Lake	Cariboo Memorial Hospital	2029-Q1	366
Nechako	Vanderhoof	Blackwater Gold Project	2024-Q3	1416
Total				4,251

APPENDICES

Appendix 3

Construction Completed (April - June 2023)			
Region:	Municipality:	Project:	Estimated Cost (\$ Million)
Vancouver Island/Coast	Langford	Highway 14 Corridor Improvements	77
	Ucluelet	Highway 4 Kennedy Lake Realignment	54
	Victoria	Student Housing	236
	Victoria	Railyards Residential and Commercial Development	270
Mainland/Southwest	Abbotsford	Clayburn Substation Upgrade Project	36
	Burnaby	Pattullo Gas Line Replacement	175
	Burnaby	Byrnpark Lowrise Condominium	20
	Coquitlam	Emerson Street Mixed Housing	35
	Coquitlam	The Heights on Austin	62
	Coquitlam	The Oaks	22
	Fraser Valley	Highway Flood Recovery Projects - Fraser Canyon	295
	New Westminster	Portside Townhomes	35
	North Vancouver	The Sentinel Condominium	20
	Surrey	Electric Vehicle (EV) Manufacturing Plant	30
	Surrey	Hendrix Lowrise Condominium	35
	Surrey	One Central at West Village	80
	Tsawwassen	Delta iPort Cargo Centre	130
	Vancouver	Vancouver Centre II	28
Thompson-Okanagan	Revelstoke	Mica - Reactor Replacement Project	43
	Vernon	Vernon Supportive Housing	30
Kootenay	Trail	Kootenay Boundary Regional Hospital Upgrades	59
Cariboo	Quesnel	GR Baker Memorial Hospital Upgrades	27
Total			1,799

APPENDICES

Appendix 4

Project Value and Project Status for each Industry Sector (April - June 2023)

Category	Proposed	Construction started	Completed	On hold	Total
Oil & Gas	33,705	65,300	0	1,320	100,325
Manufacturing	36,929	0	30	0	36,959
Primarily residential - Single use	15,941	22,177	574	327	39,019
Utilities	18,364	21,532	254	11,035	51,185
Mining	18,603	2,218	0	14,780	35,601
Mixed use	3,660	11,758	35	1,000	16,453
Accommodation	7,712	1,642	0	1,421	10,775
Roads & Highways	5,244	8,482	426	0	14,152
Retail	615	8,940	0	0	9,555
Recreation	6,663	2,632	0	194	9,489
Health	5,390	7,753	86	0	13,229
Other infrastructure	9,073	2,255	0	0	11,328
Education	6,500	2,053	236	0	8,789
Government & Other Institutional	548	1,713	0	0	2,261
Warehousing & Other Commercial	522	1,005	130	0	1,657
Office	314	136	28	80	558
Total	169,783	159,596	1,799	30,157	361,335

APPENDICES

Appendix 5

Number of Regional Major Projects Excluding Completed Projects (by Project Category)

Development Region	Residential/ Commercial	Transportation & Warehousing*	Mining & Oil & Gas Extraction	Utilities (incl sewage treatment)	Manufacturing	Public Services	Other Services	Total
Vancouver Island/Coast	79	10	0	19	0	23	7	138
Mainland/Southwest	360	36	7	34	2	78	15	532
Thompson/Okanagan	44	12	3	16	0	17	5	97
Kootenay	10	2	7	8	0	3	2	32
Cariboo	5	4	8	8	3	2	0	30
North Coast	2	14	21	12	4	4	0	57
Nechako	1	1	13	3	0	1	0	19
Northeast	3	4	9	15	2	2	0	35
Total	504	83	68	115	11	130	29	940

Note*: Pipelines and transportation-related manufacturing are included in Transportation and Warehousing category

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