

Ministry of Forests, Lands, Natural Resource Operations and Rural Development

File: 195-25/CAPP

March 23, 2018

# **BY EMAIL**

To: Coast Regional Executive Directors

From: Allan Bennett Director Timber Pricing Branch

## Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from April 1, 2018 to April 30, 2018 under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

This document and information is intended for personal use, and may be protected under the *Federal Copyright Act* (see attached guidelines).

12000

Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

pc: Vera Sit, Executive Director, Timber Pricing and Softwood Lumber

# **Timber Pricing Branch:**

Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester, Systems David Grypma, Economist Charlie Klasen, Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, A/Manager, Timber Pricing Kelly Schellenberg, Timber Pricing Forester, Coast Keith Tudor, Manager, Timber Measurements Glenn Beauvais, Timber Pricing Applications Analyst

# **Regional Operations:**

Randy Husband, A/Director Pricing, Tenures and Mines, Coast Area Robert Glassford, Appraisal Coordinator, Coast Area Alan Rudson, Section Head Timber Pricing, Coast Area Darius Low, Revenue Team Lead, North Area Len Marsh, Director Pricing and Tenures, South Area Bruce Sullivan, Revenue Officer, Regional Operations Division - South Area

# **BC Timber Sales, Timber Operations, Pricing and First Nations:**

Scott Akerley, Business Lead Mike Falkiner, Executive Director Ross Pavan, Initiatives Analyst Ray Luchkow, Director of Operations Wendy Ward, Business Lead

Alison Weir, Timber Appraisal Statistician, Western Forest Products

Coast Timber Pricing Advisory Committee

# **Copyright Guidelines**

### **Copyright statement**

Copyright of this material belongs exclusively to the Province of British Columbia. This copy is intended for private study or research purposes only.

No person or entity is permitted to reproduce this material, in whole or in part, for distribution either free of charge or for 'commercial purposes', unless that person or entity has a signed licence agreement with the Intangible Property Program for British Columbia. Reproduction for commercial purposes is reproduction for the purposes of sale, rent, trade or distribution, or posting it on the Internet or on electronic bulletin boards. Further details over these and other government-owned works can be obtained by reference to the *Federal Copyright Act*.

#### Freedom of Information versus Copyright Releases and Licences

The Freedom of Information and Protection of Privacy Act gives you access to material for private study or research purposes only. It does not, in any manner, give you copyright release. A copyright release authorizes you to reproduce and distribute the information for a non-profit purpose. An exclusive or non-exclusive licence authorizes distribution for profit.

Copyright releases, in the majority of cases, only cover portions of documents. It is general practice that any person wanting to reproduce whole documents, even for non-profit purposes, must obtain a license agreement.

The conditions of a copyright release may include that you publish with the material:

- A disclaimer that states that you are not the owner of the information you are distributing
- That copyright and ownership remains exclusively with the Province of British Columbia
- A statement that you are not the official source of this information
- A statement that there is no implied endorsement from the Province of British Columbia
- An errors and omissions statement that says the Province of British Columbia is not responsible for the accuracy and completeness of the information you are distributing
- A limitation of liability to the Province of British Columbia from any damages arising from the use of the material being distributed

The conditions of a licence may include the above copyright release conditions, plus:

- Posting of a notice of intent for non-exclusive licences or an open bidding process for exclusive licences
- Schedules and amount of royalty payments to the Province of British Columbia
- Duration of licence agreement and conditions of renewal or extension
- Requirements for reporting

#### Where to obtain a copyright release or licence

All requests for copyright releases and licences are handled by the Province of British Columbia, Intangible Property Program, Ministry of Finance and Corporate Relations.

Intangible Property Program Ministry of Finance and Corporate Relations Location: Main Floor, 541 Superior Street, Victoria, BC Mailing Address: P.O. Box 9459 Stn Prov Govt, Victoria, BC, V8W 9V7 Telephone at: (250) 356-0843 Fax Number: (250) 356-0846

# CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

148.6

### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

### FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN APRIL 1, 2018 AND APRIL 30, 2018

Parameter	Value	Units (1)	
Cedar Lumber AMV	1,331	CDN\$/mfbm	
Fir Lumber AMV	686	CDN\$/mfbm	
Hemlock Lumber AMV	665	CDN\$/mfbm	
Total Harvest	16.68	МСМ	
Export Share	0.2724	fraction	

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

### FOR THE THREE MONTHS ENDED JANUARY 31, 2018

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN APRIL 1, 2018 AND APRIL 30, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				287.87			
С				196.73			
D	195.86	532.05	549.32	668.68	195.86	59.49	364.34
E							358.60
F	149.63	454.97	325.93	460.72	149.63	59.49	267.51
G							220.11
Н	87.59	303.97	199.25	200.91	87.59	59.49	169.42
I	60.73	238.04	139.36	111.53	60.73	58.30	78.79
J	64.67	234.05	100.15	113.80	64.67	58.39	63.70
K		336.84					
L		246.03					
Μ		167.29					
U	50.78	138.86	114.77	69.11	50.78	42.25	50.96
Х	48.29	113.84	95.80	40.34	48.29	38.89	49.61
Y	47.95	8.77	18.07	33.43	47.95	36.61	48.65

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>) FOR THE THREE MONTHS ENDED JANUARY 31, 2018

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN APRIL 1, 2018 AND APRIL 30, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				154.85			
С				169.05			
D	84.96	273.57	549.32	154.85	84.96	59.49	84.96
E							84.96
F	84.96	273.57	325.93	154.85	84.96	59.49	84.96
G							84.96
Н	84.96	273.57	199.25	154.85	84.96	59.49	84.96
	63.77	235.66	139.36	136.42	63.77	58.30	63.77
J	66.44	229.98	100.15	104.26	66.44	58.39	66.44
K		336.06					
L		245.81					
М		167.39					
U	51.74	142.33	114.77	63.08	51.74	42.25	51.74
Х	48.54	110.93	95.80	37.77	48.54	38.89	48.54
Y	47.14	9.10	18.07	31.60	47.14	36.61	47.14

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

### FOR THE THREE MONTHS ENDED JANUARY 31, 2018

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN APRIL 1, 2018 AND APRIL 30, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				287.87			
С				201.24			
D	203.95	532.05	549.32	668.68	195.86	59.49	364.34
E							358.60
F	155.81	454.97	325.93	460.72	149.63	59.49	267.51
G							220.11
Н	91.21	303.97	199.25	205.51	91.21	61.95	176.42
I	63.24	238.04	139.36	114.08	63.24	60.71	82.04
J	67.34	234.05	100.15	116.41	67.34	60.80	66.33
K		336.84					
L		246.03					
Μ		167.29					
U	53.81	138.86	114.77	70.69	53.81	44.77	54.00
Х	51.17	113.84	95.80	41.26	51.17	41.21	52.57
Y	50.81	8.77	18.07	34.20	50.81	38.80	51.56

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

### FOR THE THREE MONTHS ENDED JANUARY 31, 2018

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

# BETWEEN APRIL 1, 2018 AND APRIL 30, 2018

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				154.85			
С				172.92			
D	88.47	273.57	549.32	154.85	84.96	59.49	84.96
E							84.96
F	88.47	273.57	325.93	154.85	84.96	59.49	84.96
G							84.96
Н	88.47	273.57	199.25	158.40	88.47	61.95	88.47
	66.40	235.66	139.36	139.54	66.40	60.71	66.40
J	69.18	229.98	100.15	106.65	69.18	60.80	69.18
K		336.06					
L		245.81					
Μ		167.39					
U	54.83	142.33	114.77	64.52	54.83	44.77	54.83
Х	51.44	110.93	95.80	38.63	51.44	41.21	51.44
Y	49.96	9.10	18.07	32.32	49.96	38.80	49.96