

Ministry of Forests,Lands, NaturalResource Operations andRural DevelopmentTimber Pricing Branch

File: 195-25/CAPP

November 24, 2020

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett Director Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from December 1, 2020 to December 31, 2020, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

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Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

pc: **<u>Timber Pricing Branch:</u>**

Patrick Asante, Manager, Timber Pricing Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester Jeremy Harms, A/Economist Kelly Schellenberg, A/Senior Timber Pricing Forester, Coast Ross Harris, A/Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, Senior Timber Pricing Forester, Interior Shawna Young, Timber Pricing Forester, Interior Erich Geddert, A/Manager, Timber Measurements Glenn Beauvais, Timber Pricing Systems Specialist

Coast Area and Regional Operations Division

Randy Husband, Director, Pricing, Tenures and Administration Dave Southam, District Manager Mike Peters, District Manager Derek Lefler, District Manager Robert Glassford, Regional Appraisal Coordinator Alan Rudson, Coast Area Pricing Section Head Fred von Westarp, Business Analysis Forester

BC Timber Sales and Forest Policy and Indigenous Relations Division

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Corporate Services for the Natural Resource Ministries

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Appraisal Parameters for Coast Market Pricing System FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN DECEMBER 1, 2020 AND DECEMBER 31, 2020

Parameter	Value	Units		
B.C. Consumer Price Index - CPI	156.2	index 1992=100		
FOR APPRAISALS WITH EFFE	ECTIVE DATES ON OR AFTE	R DECEMBER 15, 2017		
Parameter	Value	Units		
Cedar Lumber AMV - CDRLBRAMV	1,204	CDN\$/mfbm		
Export Share - EXPORTSHARE	0.1904	fraction		
Hemlock Lumber AMV - HEMLBRAMV	840	CDN\$/mfbm		
Fir Lumber AMV - FIRLBRAMV	844	CDN\$/mfbm		
Total Harvest - TOTALHARVEST	11.48	million m ³		
	11.40			
FOR APPRAISALS WITH EFFE	ECTIVE DATES ON OR AFTE	R DECEMBER 15, 2019		
Parameter	Value	Units		
Hemlock Lumber StatsCan - HEMLBRSC	369.7	index 2010=100		
Fir Lumber/Veneer Composite - FIRLVAMV	204.6	CDN\$/m ³		
Cypress Lumber Stats Can - CYPLBRSC	530	CDN\$/m ³		
North American Housing Starts - NAHS	1,556	thousands		

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2020

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR

FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN DECEMBER 1, 2020 AND DECEMBER 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				272.25			
С				200.32			
D	208.54	509.61	358.63	594.01	208.54	79.77	378.36
E							308.33
F	171.96	443.84	203.92	394.24	171.96	79.77	285.39
G							203.41
Н	95.79	350.05	137.05	198.77	95.79	79.77	126.79
I	72.34	289.00	105.77	128.90	72.34	71.35	78.58
J	72.95	242.33	86.72	115.69	72.95	67.67	71.66
K		357.81					
L		274.37					
М		195.17					
U	51.02	148.81	105.37	67.72	51.02	50.69	49.76
Х	49.92	107.07	77.75	45.90	49.92	44.15	50.39
Y	48.65	20.53	25.11	37.16	48.65	47.35	50.41

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2020

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 OR

FOR APPRAISALS EFFECTIVE ON OR AFTER DECEMBER 15, 2017 AND BEFORE DECEMBER 15, 2019

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN DECEMBER 1, 2020 AND DECEMBER 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				142.69			
С				169.94			
D	92.92	315.05	358.63	142.69	92.92	79.77	92.92
E							92.92
F	92.92	315.05	203.92	142.69	92.92	79.77	92.92
G							92.92
Н	92.92	315.05	137.05	142.69	92.92	79.77	92.92
I	75.96	286.11	105.77	127.04	75.96	71.35	75.96
J	70.61	217.20	86.72	117.92	70.61	67.67	70.61
К		357.82					
L		274.12					
М		194.67					
U	52.00	147.37	105.37	76.30	52.00	50.69	52.00
Х	50.09	105.07	77.75	45.93	50.09	44.15	50.09
Y	48.37	20.50	25.11	37.23	48.37	47.35	48.37

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2020

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN DECEMBER 1, 2020 AND DECEMBER 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				272.25			
С				184.96			
D	195.75	509.61	358.63	594.01	208.54	79.77	378.36
E							308.33
F	161.41	443.84	203.92	394.24	171.96	79.77	285.39
G							203.41
Н	89.91	350.05	137.05	183.53	89.91	74.88	119.01
I	67.90	289.00	105.77	119.02	67.90	66.97	73.76
J	68.48	242.33	86.72	106.82	68.48	63.52	67.26
К		357.81					
L		274.37					
М		195.17					
U	48.67	148.81	105.37	62.53	48.67	48.36	47.47
Х	47.62	107.07	77.75	42.38	47.62	42.12	48.07
Y	46.41	20.53	25.11	34.31	46.41	45.17	48.09

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2020

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

BETWEEN DECEMBER 1, 2020 AND DECEMBER 31, 2020

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				142.69			
С				156.91			
D	87.22	315.05	358.63	142.69	92.92	79.77	92.92
E							92.92
F	87.22	315.05	203.92	142.69	92.92	79.77	92.92
G							92.92
Н	87.22	315.05	137.05	131.75	87.22	74.88	87.22
I	71.30	286.11	105.77	117.30	71.30	66.97	71.30
J	66.28	217.20	86.72	108.88	66.28	63.52	66.28
K		357.82					
L		274.12					
М		194.67					
U	49.61	147.37	105.37	70.45	49.61	48.36	49.61
Х	47.78	105.07	77.75	42.41	47.78	42.12	47.78
Y	46.14	20.50	25.11	34.38	46.14	45.17	46.14