ANNUAL EARNINGS EXEMPTION INCOME TRACKING SHEET

BRITISH COLUMBIA | Ministry of Social Development and Poverty Reduction

Year _____

INSTRUCTIONS

Use this sheet to assist you with keeping track of your income and annual earnings exemption (AEE) limit during the year.

At the beginning of the year, your maximum AEE limit is: $16,200 if single PWD; $19,440 if 1 PWD couple; $32,400 if 2 PWD couple. If you only receive disability assistance for a part of the year, your maximum AEE limit is reduced. Unless your family circumstances change, your AEE limit at the end of one month becomes your AEE limit at the beginning of the next month.

Each calendar year, AEE applies to qualifying income received from January 1 to December 31. Qualifying income is either earned income or WCB temporary wage loss replacement benefits. Once your AEE balance is zero, any additional qualifying income you receive in the calendar year will be deducted from future disability assistance payments. (e.g. Suppose your AEE balance is $300 on September 1st and you earn $400 in September. Your cheque issued at the end of October will be reduced by $100.) Any unused AEE limit from one year does not carry over into the next year.

JANUARY
Limit at the beginning of the year _____
Qualifying Income   - _____
Limit at end of the month   = _____

FEBRUARY
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

MARCH
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

APRIL
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

MAY
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

JUNE
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

JULY
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

AUGUST
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

SEPTEMBER
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

OCTOBER
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

NOVEMBER
Limit at the beginning of the month _____
Qualifying Income   - _____
Limit at end of the month   = _____

DECEMBER
Limit at the beginning of the month _____
Qualifying Income   - _____
Unused limit   = _____