

Ministry of Forests, Lands, Natural Resource Operations and Rural Development T

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August 9, 2019

### **BY EMAIL**

To: Coast Regional Executive Directors

From: Allan W. Bennett Director Timber Pricing Branch

#### Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from September 1, 2019 to September 30, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

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Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

#### pc: <u>Timber Pricing Branch:</u>

Amali De Silva-Mitchell, Senior Timber Pricing Accountant Steve Fletcher, Senior Timber Pricing Forester, Systems Sabina Ghazarian, Timber Pricing Forester Patrick Asante, Manager, Timber Pricing Jeremy Harms, Economist Charlie Klasen, Senior Timber Pricing Forester, Coast Kim McGarry, Forest Products Values Analyst Jason Nunn, Senior Timber Pricing Forester, Interior Shawna Young, Timber Pricing Forester, Interior Keith Tudor, Manager, Timber Measurements Glenn Beauvais, Timber Pricing Applications Analyst

#### **Regional Operations:**

Randy Husband, A/Director, Pricing, Tenures and Administration, West Coast Region Dave Southam, District Manager, Regional Operations Division – South Coast Region Mike Peters, District Manager, Regional Operations Division – South Coast Region Derek Lefler, District Manager, Regional Operations Division – South Coast Region Robert Glassford, Appraisal Coordinator, West Coast Area Alan Rudson, Section Head Timber Pricing, West Coast Area Darius Low, Revenue Team Lead, Omineca Region Len Marsh, Director Pricing and Tenures, Thomson Okanagan Region Bruce Sullivan, Revenue Officer, Regional Operations Division – Thomson Okanagan Region Kelly Schellenberg, A/Section Head, West Coast Area

#### **BC Timber Sales and Forest Policy and Indigenous Relations Division**

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, A/Director of Operations, BCTS Ross Pavan, Initiatives Analyst Wendy Ward, Business Lead

#### **Distribution List/Industry:**

Coast MPS Technical Sub-committee Coast Timber Pricing Advisory Committee Coast Timber Pricing Committee Stakeholders

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# **CPI**, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

155.5

#### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

#### FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN SEPTEMBER 1, 2019 AND SEPTEMBER 30, 2019

Parameter	Value	Units (1)
Cedar Lumber AMV	1,186	CDN\$/mfbm
Fir Lumber AMV	420	CDN\$/mfbm
Hemlock Lumber AMV	431	CDN\$/mfbm
Total Harvest	17.23	МСМ
	11.25	
Export Share	0.1753	fraction

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³) FOR THE THREE MONTHS ENDED JUNE 30, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN SEPTEMBER 1, 2019 AND SEPTEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				242.61			
С				172.10			
D	205.39	492.44	378.85	573.84	205.39	66.06	308.67
Е							274.91
F	148.32	428.35	306.42	375.06	148.32	66.06	266.14
G							200.67
Н	97.78	315.31	186.97	191.61	97.78	66.06	106.39
I	72.66	242.31	120.12	142.03	72.66	54.02	78.17
J	69.06	235.30	82.72	111.17	69.06	57.77	77.21
K		302.27					
L		227.40					
Μ		149.46					
U	57.20	126.57	74.17	62.33	57.20	54.28	54.60
Х	53.93	96.85	64.22	45.63	53.93	48.22	54.06
Y	50.92	17.62	24.29	40.41	50.92	42.84	51.84

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M<sup>3</sup>) FOR THE THREE MONTHS ENDED JUNE 30, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN SEPTEMBER 1, 2019 AND SEPTEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				176.08			
С				185.18			
D	94.85	283.78	378.85	176.08	94.85	66.06	94.85
E							94.85
F	94.85	283.78	306.42	176.08	94.85	66.06	94.85
G							94.85
Н	94.85	283.78	186.97	176.08	94.85	66.06	94.85
I	76.29	239.89	120.12	160.89	76.29	54.02	76.29
J	70.46	234.12	82.72	112.05	70.46	57.77	70.46
K		302.17					
L		227.16					
М		149.41					
U	58.26	129.55	74.17	70.31	58.26	54.28	58.26
Х	53.95	97.44	64.22	43.09	53.95	48.22	53.95
Y	49.81	18.32	24.29	37.91	49.81	42.84	49.81

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

#### FOR THE THREE MONTHS ENDED JUNE 30, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

## FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN SEPTEMBER 1, 2019 AND SEPTEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				242.61			
С				171.48			
D	208.11	492.44	378.85	573.84	205.39	66.06	308.67
E							274.91
F	150.29	428.35	306.42	375.06	148.32	66.06	266.14
G							200.67
Н	99.08	315.31	186.97	190.92	99.08	66.94	107.80
I	73.62	242.31	120.12	141.52	73.62	54.74	79.21
J	69.98	235.30	82.72	110.77	69.98	58.54	78.23
K		302.27					
L		227.40					
М		149.46					
U	58.92	126.57	74.17	62.11	58.92	55.92	56.25
Х	55.56	96.85	64.22	45.47	55.56	49.67	55.69
Y	52.45	17.62	24.29	40.26	52.45	44.13	53.40

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED JUNE 30, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

# BETWEEN SEPTEMBER 1, 2019 AND SEPTEMBER 30, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				176.08			
С				184.51			
D	96.10	283.78	378.85	176.08	94.85	66.06	94.85
E							94.85
F	96.10	283.78	306.42	176.08	94.85	66.06	94.85
G							94.85
Н	96.10	283.78	186.97	175.44	96.10	66.94	96.10
I	77.31	239.89	120.12	160.31	77.31	54.74	77.31
J	71.39	234.12	82.72	111.65	71.39	58.54	71.39
K		302.17					
L		227.16					
М		149.41					
U	60.01	129.55	74.17	70.06	60.01	55.92	60.01
Х	55.57	97.44	64.22	42.94	55.57	49.67	55.57
Y	51.31	18.32	24.29	37.78	51.31	44.13	51.31

Prepared by Timber Pricing Branch, Ministry of Forests, Lands, Natural Resource Operations and Rural Development

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