



Image courtesy: BC Government

Abbotsford Law Courts: a new 166,80 sq ft courthouse to include 11 courtrooms, 3 conference rooms and covered parking.

Total Cost: \$152.2 million was provided by the Province and a \$5.7 million land-lease agreement from the City of Abbotsford.

BRITISH COLUMBIA MAJOR PROJECTS INVENTORY

FIRST QUARTER 2021



Ministry of
Advanced
Education and
Skills Training

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British Columbia Major Projects Inventory

First Quarter 2021

Major Projects Inventory as of March 31, 2021.

Publisher: Workforce Innovation and Division Responsible for Skills Training, Ministry of Advanced Education and Skills Training.

Major projects data collection and highlights by Rene Corcoran, Research Contractor.

Report prepared by Workforce Innovation and Division Responsible for Skills Training staff.

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About this Report

The objectives of this report are to analyze the updates to the Major Projects Inventory and to provide additional context on changes to economic conditions and construction activities. These snapshots of current economic activities are provided to help readers form expectations of the construction activities into the next quarter. This report was prepared with the most current data from economic indicators.

Detailed project listings are available in a searchable Excel database: www.majorprojectsinventory.com

Please address report feedback to Man Wang, Labour Market Insights, Evaluation and Outreach Branch at: Man.Wang@gov.bc.ca

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ABOUT THE MAJOR PROJECTS INVENTORY

The B.C. Major Projects Inventory (MPI), published quarterly, provides summary information on major projects in the Province of British Columbia. The MPI includes a listing of private and public sector construction projects in B.C. with an estimated capital cost of \$15 million (CAD) or greater (\$20 million or greater within the Lower Mainland–Vancouver area).

Since 2019 Quarter 1, about 75% of all the existing projects received an update each quarter. New projects are added to the list every quarter. Projects on hold for longer than two years are removed from the inventory. Completed projects are removed from the list in the following quarter.

Information collected in the MPI includes:

Project identification	Project name, description, specific and regional location, geographic coordinates, developer, contact information, project type, and project category.
Project status	<ul style="list-style-type: none">• Proposed, under construction, completed, or on hold• Proposed stages• Start and completion dates (if available)• Update activity on project status• Environmental assessment stage
Project size	Estimated capital cost (if available)
Other project characteristics	Construction type, construction subtype, public sector projects, clean energy projects and/or green (i.e. LEED) building projects, Indigenous peoples' agreements, the number of construction jobs and operating jobs.

While every effort is made to maintain a comprehensive project list that includes the most current publicly available information, it is important to note that projects are constantly added and re-evaluated by industry. Not all major projects are included in the MPI since projects need to be publicly announced in order to be included and some project information is not published due to confidentiality requirements.

Sources of MPI Information

Information sources include print and electronic media, developers, architects, general contractors, and government agencies (provincial, regional, municipal) as well as occasional site visits. Projects that are under consideration or proposed to be funded by the provincial government may be listed where there is public information about such projects. The description may indicate the status of provincial funding applications if such information is publicly available.

Project Location

Projects are listed within the eight economic development regions: Vancouver Island/Coast, Mainland/Southwest (Vancouver area), Thompson-Okanagan, Kootenay, Cariboo, North Coast, Nechako, and Northeast. A map showing the location of the regions and main population centres is included in the regional sections of the MPI. Projects are also listed according to the nearest population centre, which could be an unincorporated centre or a local government (e.g., a municipality).

ABOUT THE MAJOR PROJECTS INVENTORY

Estimated Cost

Cost estimates are general estimates from the information sources used and are not necessarily produced in a consistent manner. The estimated costs are revised when new information is available. All estimates are recorded in millions of dollars. All capital costs in this report are estimates and therefore subject to change. This is particularly applicable in the early stages of a project proposal. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

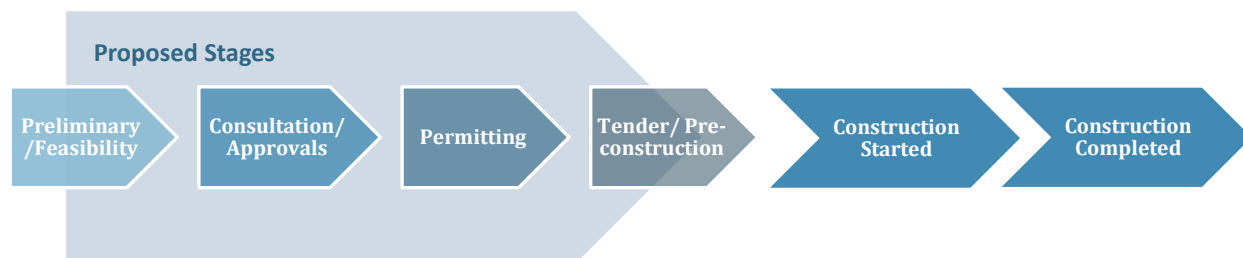
Start and Finish Dates

Start and finish dates for proposed projects are based on estimates from the sources used, or in some cases, reasonable assumptions. These dates are revised as new information becomes available.

Project Status

Projects are listed by status: proposed, under construction, completed, or on hold. Projects that are on hold for longer than two years are normally removed from the publication (although retained in our database). Cancelled projects are identified in the project description as “cancelled” and noted in a new field. Update Activity is identified as “cancelled-removing next issue”. Cancelled projects and completed projects in this quarter will be removed from the next issue of the MPI. Changes to project status are based on public information releases and/or information supplied by project proponents. Cancelled projects are not included in reported totals in this report.

The following diagram illustrates the project stages listed in the database.



Technically, projects can have their status moved to “cancelled” at any stage except at the construction completed stage.

Proposed

Any major projects in the public realm with an intention to proceed on the part of a credible proponent are added to the database. Often major projects with an official news release or funding confirmed are added to the inventory. Projects released on the official websites may be included but are subject to approval for inclusion by the proponent. A review process for public projects is obtained by the project manager where the respective ministry can decide to include or remove the proposed projects based on feasibility or funding available for the project.

Proposed projects usually go through four stages prior to reaching the construction stage.

At the **Preliminary/Feasibility** stage, the feasibility of the project has been reviewed and the project's design and planning are in process.

ABOUT THE MAJOR PROJECTS INVENTORY

The Consultation/Approvals stage includes approvals for the zoning, environmental assessment, Indigenous peoples and other public open house processes.

A proposed project will enter the **Permitting** stage after obtaining the required approvals (i.e. environmental assessment certificate, if indicated). This stage includes development and building permits, mines, water licenses and other additional information required before moving into pre-construction stage.

The Tender/Pre-construction stage includes construction tenders and building site preparation such as pre-loading, demolition, and excavation. The pre-construction work such as excavation or site work may begin in preparation for the construction permit.

Sustainable Building Design

Information on sustainable building designs and construction projects that are registered and certified under a recognized green building rating system are identified. Examples of green building rating system include Leadership in Energy and Environmental Design (LEED®) and Green Globes. LEED buildings provide an environmentally responsible standard for energy efficiency at home and in the workplace. This designation has been added to the project description to promote awareness of the benefits of green buildings.

Indigenous Affiliation

Information related to Indigenous peoples' involvement in projects is based on news releases and published project information that is publicly available. The information is consistent with the information maintained in the Indigenous Business and Investment Council Database (BCIBIC: <https://biz.bcibic.ca/>).

ABOUT THE MAJOR PROJECTS INVENTORY

Project Category

Project Category lists the seven industrial categories:

- a.) manufacturing;
- b.) mining, oil and gas extraction;
- c.) other services;
- d.) public services;
- e.) residential or commercial;
- f.) transportation and warehousing; and,
- g.) utilities (including sewage treatment).

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

Environmental Assessment Stage

The stages of environmental assessment for each project undergoing review under the *B.C. Environmental Assessment Act* are added to this issue.

Latitude and Longitude

Field latitude and longitude are noted in the Degrees Minutes Seconds (DMS) format.

Telephone

Contact number of the project developer or representative.

Update Activity

Readers can search for and select projects based on the following seven criteria:

- a.) new proposed projects
- b.) project started construction
- c.) cancelled-removing next issue
- d.) project added-under construction
- e.) project completed-removing next issue
- f.) project placed on hold; and,
- g.) project removed from hold.

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

1. B.C. Major Projects Highlights –Q1 2021

The estimated capital cost of all 981 major projects in the first quarter of 2021 has increased from \$373.57 billion (B) in the fourth quarter of 2020 to \$383.64 B. Note that the total capital cost is the combined estimated value of projects identified as proposed, construction started, completed, and on hold excluding cancelled projects.

There are 32 new proposed projects over \$15 million (M) with available capital cost estimates totaling \$3.86 B if all the projects were to proceed. The potential capital investment for new projects has increased from \$1.82 B in the fourth quarter of 2020.

There are 27 projects that have started construction in B.C., representing an estimated capital cost of \$6.71 B, up from the \$4.17 B reported in the fourth quarter of 2020. Thirty-eight projects completed construction in the first quarter of 2021, with an estimated capital cost of \$3.37 B compared to \$1.87 B in the previous quarter.

There are 263 projects with public funding contributions with a total capital cost of \$56.30 B. Funding for these projects is allocated through municipal, provincial and/or federal levels of government, crown corporations, public institutions and may include private partnerships. Of these, 125 projects worth a total of \$23.58 B have provincial government funding contributions.

There are 62 projects with a total estimated cost of \$127.22 B involving Indigenous communities in capacities such as project owners, project partners or benefit agreements.

Major projects currently under construction in B.C. totaled \$125.96 B, up from the \$119.96 B in the fourth quarter of 2020. Proposed projects totaled \$222.93 B, increased from \$221.19 B in the previous quarter. Many major project proposals listed are in very preliminary stages and are not approved for construction, therefore capital cost estimates should be viewed with caution. Approximately \$31.38 B of projects are judged to be 'on hold' for the time being, higher than the previous quarter which value was \$30.59 B.

All capital costs in this report are estimates and therefore subject to change. Some capital costs are not included because they were not available at press time or the developer or owner requested that no capital cost be shown.

Figure 1 B.C. MPI Highlights

981	Number of total major projects
\$383.64 B	Value of all projects
509	Number of total proposed projects
\$222.93 B	Value of proposed projects
376	Number of projects under construction
\$125.96 B	Value of projects under construction
38	Number of projects completed
\$3.37 B	Value of projects completed
32	Number of new proposed projects
\$3.86 B	Value of newly proposed projects

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

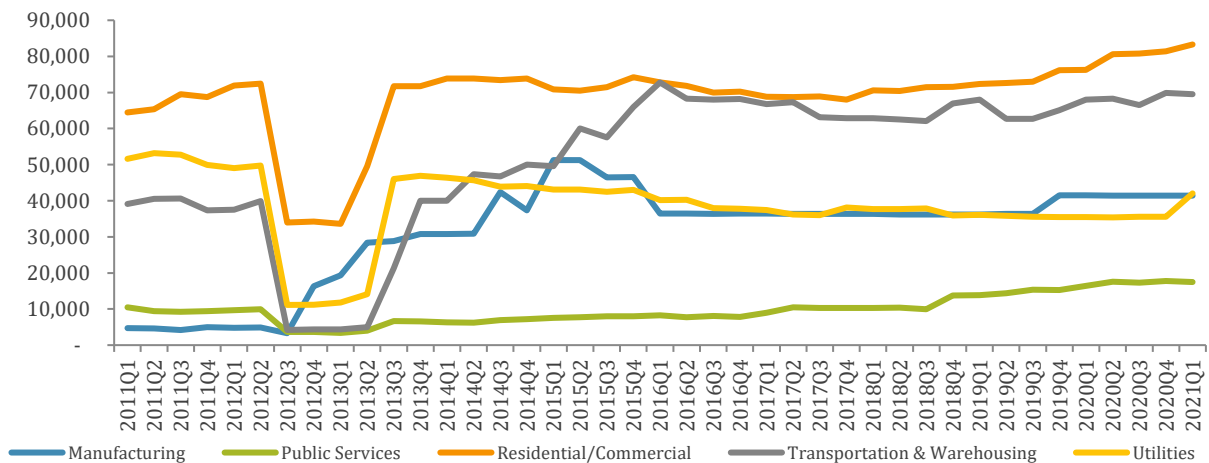
2. B.C. Major Projects Inventory – Q1 2021

By Project Category, Construction Type or Subtype

Exhibit 2.1 Estimated Cost Trends in B.C. Major Projects, by Project Category (\$ M)

Project Category	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Mining & Oil & Gas Extraction	118,264	118,264	118,264	118,264	120,761	2.1%	2.1%
Residential/Commercial	76,232	80,600	80,780	81,406	83,376	2.4%	9.4%
Transportation & Warehousing	68,014	68,310	66,525	69,831	69,536	-0.4%	2.2%
Manufacturing	41,497	41,447	41,447	41,447	41,387	-0.1%	-0.3%
Utilities (incl sewage treatment)	35,639	35,484	35,680	35,726	42,082	17.8%	18.1%
Public Services	16,405	17,539	17,345	17,771	17,461	-1.7%	6.4%
Other Services	11,746	9,794	9,794	9,126	9,036	-1.0%	-23.1%
Grand Total	367,797	371,438	369,835	373,571	383,639	2.7%	4.3%

Note: Liquefied Natural Gas (LNG) projects are classified under mining, oil and gas extraction. This is different from the North American Industry Classification System in which LNG liquefaction is classified as being in the transportation industry.

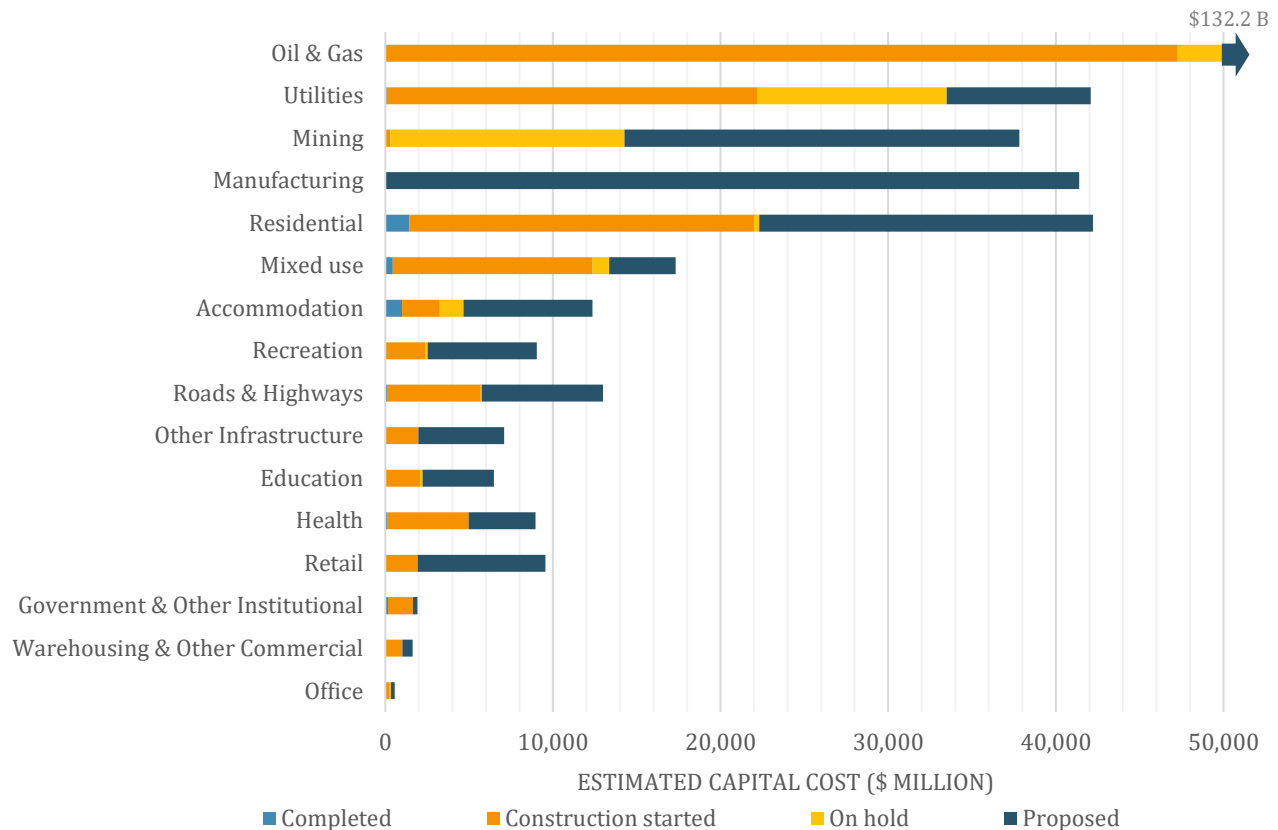


Note: chart excludes mining oil & gas extraction and other services projects

The total estimated capital cost of major projects in B.C. was up in the first quarter of 2021 (Q1), totaling \$383.64 B, representing a 2.7% increase over the previous quarter and up 4.3% compared to last year.

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

Exhibit 2.2 Major Projects Status in B.C., by Construction Subtype (\$ M)



Note: See Appendix 4 for the data underlying this chart.

- In the first quarter of 2021, Oil and Gas projects (including LNG) represent 34.5% of the total estimated capital cost in the MPI.
- Residential and Commercial development projects comprise of 578 of the 981 projects listed in the first quarter of 2021, representing a total estimated capital cost of \$92.68 B.
- Residential projects are concentrated in the Mainland/Southwest region (73.4%), Vancouver Island (16.7%), and Thompson-Okanagan (9.2%).
- Utility projects continue to be a significant driver for the province. The total cost of utilities projects is nearly \$42.08 B while the total cost of projects which are currently underway is nearly \$22.13 B.
- There are 57 mining projects listed in the MPI with a total estimated value of \$37.83 B.
- The top categories for new projects added to the MPI in this quarter is mining (\$2.88 B).
- Public Infrastructure - The value of public funding contributions was \$56.3 B for 263 projects – across all levels of government. Of these, 125 projects worth a total of \$23.58 B have provincial government funding contributions. It is important to note that this figure reflects the total cost, not just the provincial contribution.

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

Exhibit 2.3 Estimated Cost of Regional Major Projects, by Construction Type and Subtype (\$ M)

Construction Type & Subtype	Vancouver Island/Coast	Mainland/Southwest	Thompson-Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
Residential Subtotal	12,627	34,503	9,375	80	0	0	100	20	56,705
Primarily residential - Single use	8,827	25,269	7,925	80	0	0	100	20	42,221
Residential Mixed Use	3,800	9,234	1,450	0	0	0	0	0	14,484
Commercial Subtotal	3,033	24,041	4,004	3,002	1,322	30	0	540	35,972
Commercial Mixed Use	100	2,730	0	0	0	0	0	0	2,830
Accommodation	2,090	4,796	2,224	2,302	940	0	0	0	12,352
Recreation	253	6,418	1,665	700	0	0	0	0	9,036
Retail	480	8,460	115	0	0	0	0	500	9,555
Office	70	492	0	0	0	0	0	0	562
Warehousing	0	265	0	0	0	0	0	0	265
Other Commercial	40	880	0	0	382	30	0	40	1,372
Industrial Subtotal	2,130	2,487	1,039	2,940	13,331	160,479	6,247	22,810	211,463
Mining	130	160	1,039	2,940	3,546	19,669	6,247	4,101	37,832
Oil & Gas	2,000	2,185	0	0	4,570	108,780	0	14,709	132,244
Manufacturing - Wood Products	0	0	0	0	0	30	0	0	30
Manufacturing - Petrochemical	0	0	0	0	5,200	32,000	0	4,000	41,200
Other Manufacturing	0	142	0	0	15	0	0	0	157
Institutional & Government Subtotal	4,535	9,304	1,357	151	917	503	148	424	17,339
Education	2,230	3,400	628	53	72	55	32	0	6,470
Health	716	5,632	729	98	845	448	116	375	8,959
Government buildings	1,589	272	0	0	0	0	0	49	1,910
Infrastructure Subtotal	8,753	19,133	4,047	1,468	1,213	5,348	477	21,721	62,160
Utilities	6,784	4,758	2,088	1,383	1,110	3,939	432	21,588	42,082
Roads & Highways	201	10,341	1,809	85	103	280	45	133	12,997
Other Transportation	1,768	4,034	150	0	0	1,129	0	0	7,081
Grand Total	31,078	89,468	19,822	7,641	16,783	166,360	6,972	45,515	383,639

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

Exhibit 2.4 Estimated Cost Trends in B.C. Major Projects, by Project Status (\$ M)

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	220,459	223,619	219,668	221,191	222,925	0.8%	1.1%
Construction started	112,265	115,179	117,760	119,925	125,962	5.0%	12.2%
Completed	3,813	777	2,164	1,868	3370	80.4%	-11.6%
On hold	31,260	31,863	30,243	30,587	31,382	2.6%	0.4%
Grand Total	367,797	371,438	369,835	373,571	383,639	2.7%	4.3%

The value of completed projects increased from the fourth quarter of 2020 to \$3.37 B in Q1 2021. Notable projects completed were GraLakestone Resort Development (\$1 B) in Lake Country, Tsawwassen Springs Development (\$400 M) in Tsawwassen and The Pier - Mixed Use Development (\$400 M) in North Vancouver.

Exhibit 2.5 Summary of B.C. Major Projects (by Project Status)

	Estimated Capital Cost (\$M)	Percentage of Total	Number of Projects	Average Project Value (\$ M)	Average Years in Inventory
Proposed	222,925	58%	509	490	6.1
Preliminary/Feasibility	53,222	14%	115	560	4.6
Consultation/Approvals	76,291	20%	218	383	7.2
Permitting	45,737	12%	32	1525	4.4
Tender/Preconstruction	17,059	4%	84	222	3.0
Stage Unknown	30,668	8%	61	558	10.3
On hold	31,382	8%	58	571	12.7
Construction started	125,962	33%	376	346	6.3
Completed	3370	1%	38	99	6.0
Total	383,639	100%	981	423	6.6

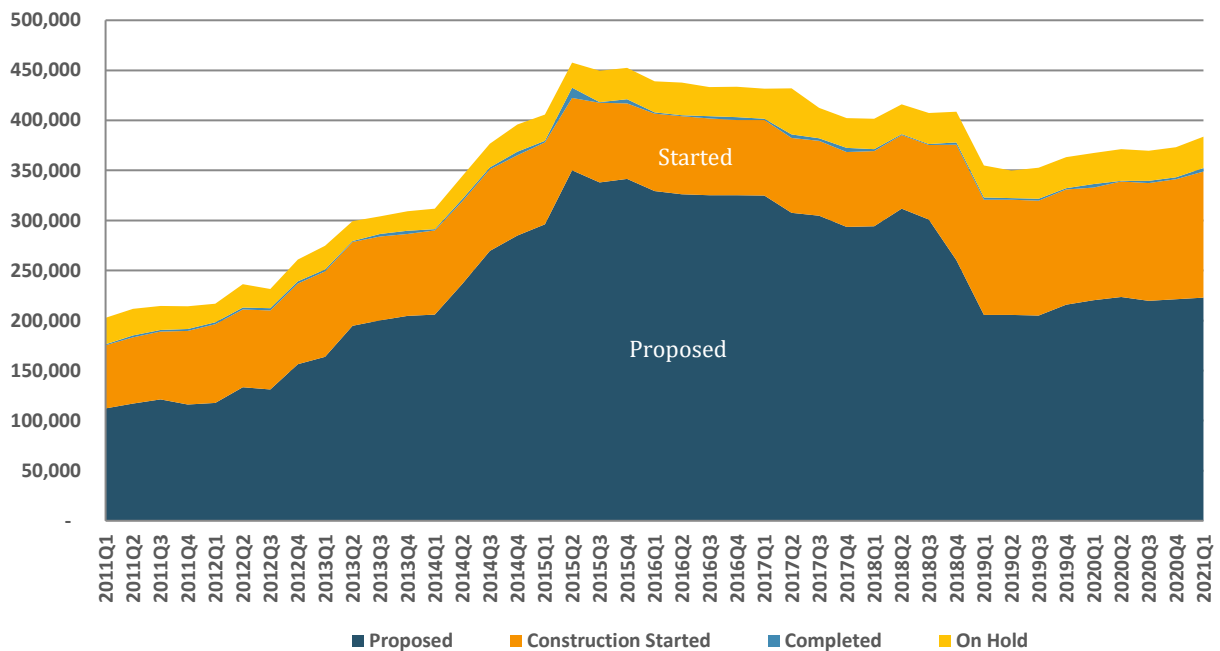
Note: Average project value is the average of those projects for which there is a cost estimate. An average year in inventory is the average time span between the projects as first recorded in the MPI and the current period. Regional details provided in Exhibit 2.6.

B.C. MAJOR PROJECTS INVENTORY – Q1 2021

Exhibit 2.6 Estimated Cost of Regional Major Projects, by Project Status (\$ M)

Development Region	Proposed	Started	Completed	On Hold	Total	Change from the previous quarter	Change from the previous year
1. Vancouver Island/Coast	14,257	11,260	53	5,508	31,078	-1.1%	-0.2%
2. Mainland/Southwest	53,230	33,472	2218	548	89,468	1.9%	12.5%
3. Thompson-Okanagan	4,407	11,951	1080	2,384	19,822	5.3%	-3.3%
4. Kootenay	2,628	3,574	19	1,420	7,641	0.4%	-19.0%
5. Cariboo	11,864	4619	0	300	16,783	5.7%	9.2%
6. North Coast	117,442	36937	0	11,981	166,360	1.0%	1.0%
7. Nechako	4,433	299	0	2,240	6,972	-1.1%	-2.2%
8. Northeast	14,664	23,850	0	7,001	45,515	13.0%	13.9%
Total	222,925	125,962	3370	31,382	383,639	2.7%	4.3%

Exhibit 2.7 Estimated Cost Trends in B.C. Major Projects (\$ M)



B.C. ECONOMY

3. B.C. Economy

Exhibit 3.1 Economic Activity

	2020	2021	2022	2023	2024
Real GDP	+2.0 %	+1.9 %	+1.9 %	+1.9 %	+2.2 %

Source: B.C. Budget and Fiscal Plan 2020/21 – 2022/23

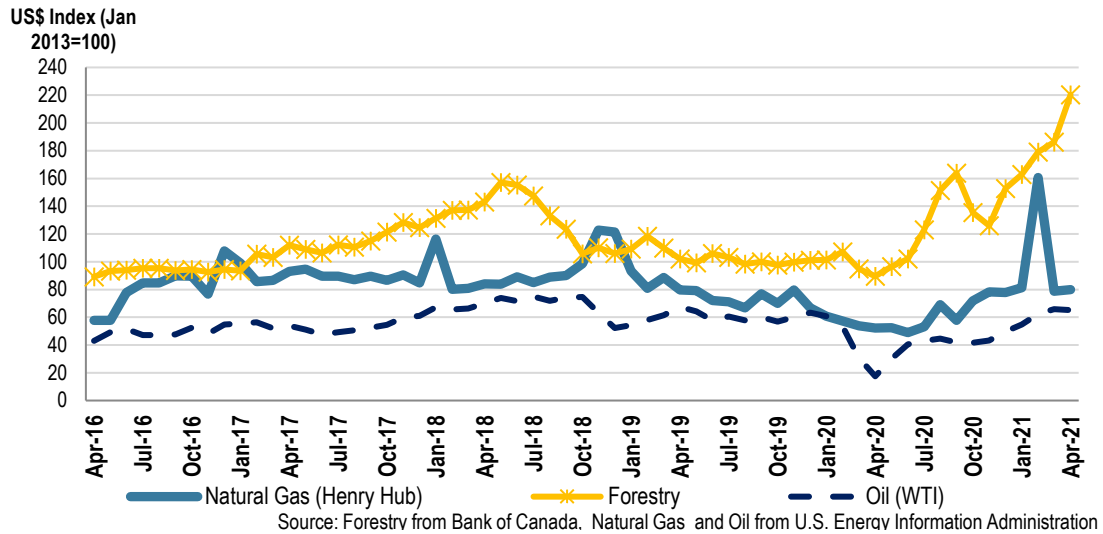
	Most Recent Period	Amount	Change from previous month	Change from previous year	Data Type
Retail trade (\$ M)	Feb-21	8,223	-0.1%	12.0%	seasonally adjusted
Manufacturing sales (\$ M)	Mar-21	5,397	4.7%	27.0%	seasonally adjusted
Residential - building permits (\$ M)	Feb-21	1,393	39.6%	88.6%	seasonally adjusted
Residential - housing starts (units)	Apr-21	35,736	-47.1%	29.4%	seasonally adjusted at annual rates
Non-Residential building permits (\$ M)	Feb-21	447	4.3%	-1.3%	seasonally adjusted
Exports - all merchandise (\$ M)	Feb-21	3,833	9%	33.0%	seasonally adjusted
Prices					
B.C. Consumer price index (2002=100)	Feb-21	134.1	0.6%	2.4%	not seasonally adjusted
Exchange rate	Feb-21	US 0.79	0.1%	4.5%	not seasonally adjusted
Average 5-year residential mortgage rate	Feb-21	3.25%	-0.05p.p.	-0.83p.p.	not seasonally adjusted
Labour Market					
Employment	Apr-21	2,618,100	-1.6%	17.4%	seasonally adjusted
Unemployment rate	Apr-21	7.1%	0.2p.p.	-4.4p.p.	seasonally adjusted
Participation rate	Apr-21	65.1%	-1.0p.p.	6.3p.p.	seasonally adjusted
Average weekly earnings	Apr-21	1104.51	1.7%	-3.1%	seasonally adjusted

Source: Statistics Canada & Bank of Canada

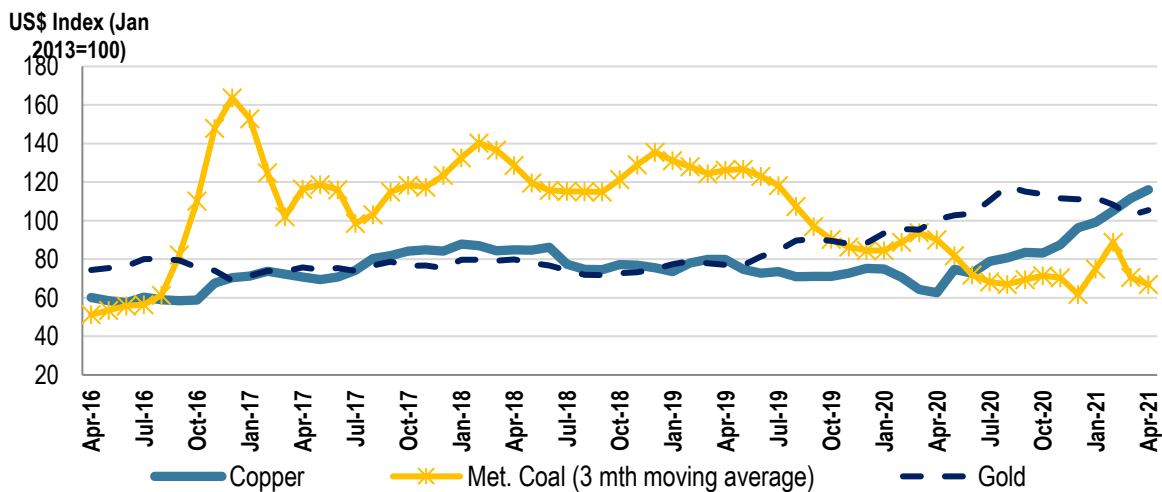
Note: p.p. is percentage point, used here to show the difference between two percentage rates.

B.C. ECONOMY

Exhibit 3.2 Key Commodity Prices



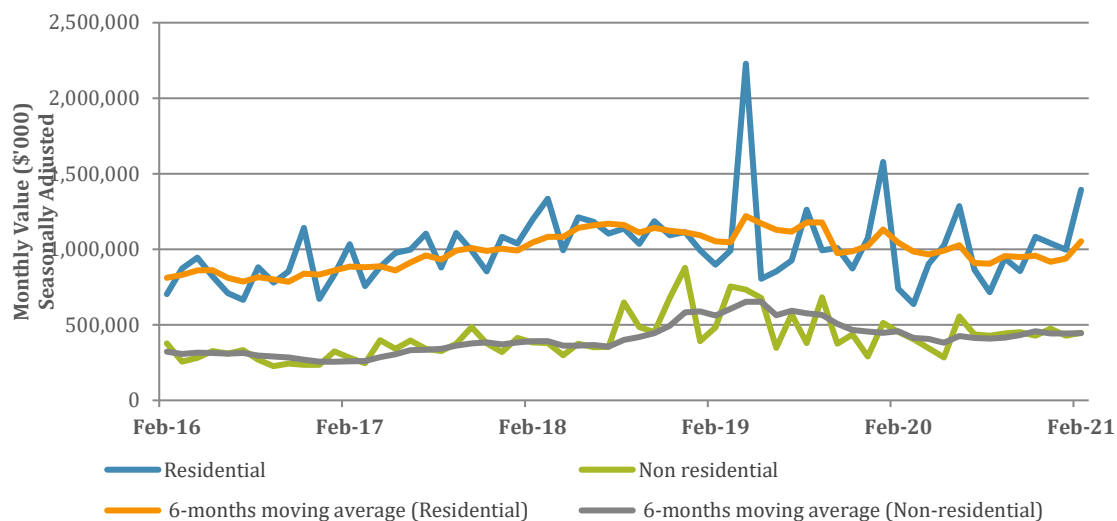
- In April 2021, the forestry price index increased by 18.3% from previous month and it is nearly 1.5 times higher than a year ago.
- Natural gas stayed at US\$2.66/mm BTU, 53 per cent increase from the previous year.
- Oil (WTI) increased to US\$61.72/bbl in April 2021, it is almost 3.8 times from a year ago.



- Copper prices keep growing to reach US\$4.24 per lb as of April 2021 and up by 85% from previous year.
- Gold price increased 2.5 per cent from previous month, and 4.7 per cent increase from April 2020.
- Metallurgical coal (3-month moving average) decreased by 3.3% in April 2021, and down 16.3% from the previous year.

B.C. ECONOMY

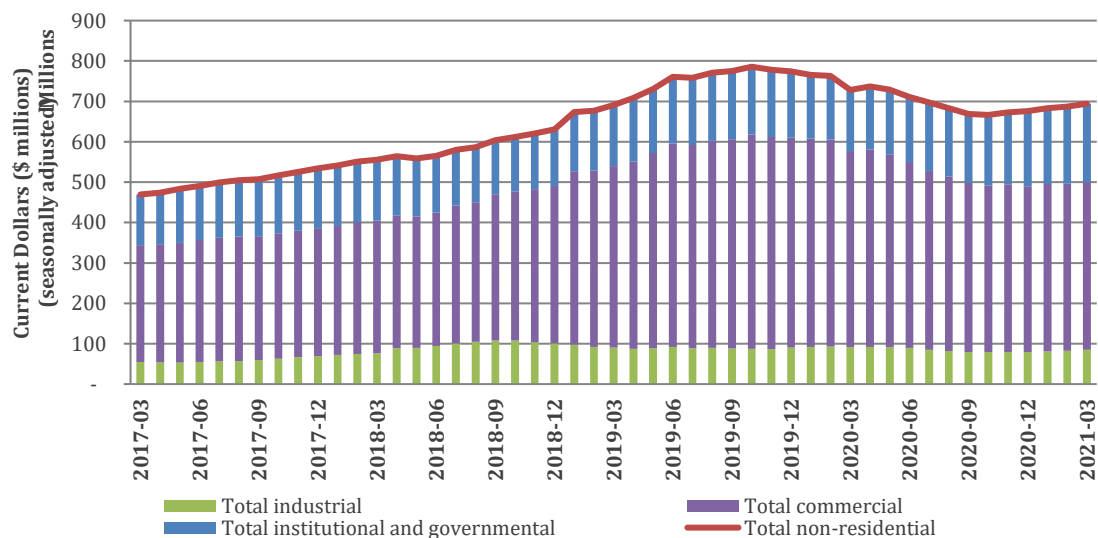
Exhibit 3.3 Value of Building Permits



Source: Statistics Canada

In February 2021, an average of over \$1.39 billion worth of building permits was issued in B.C. (based on 6-month moving average), 39.6% increase compared to the previous month and 88.6% increase compared to the same month in the previous year.

Exhibit 3.4 Investment in Non-Residential Building Construction



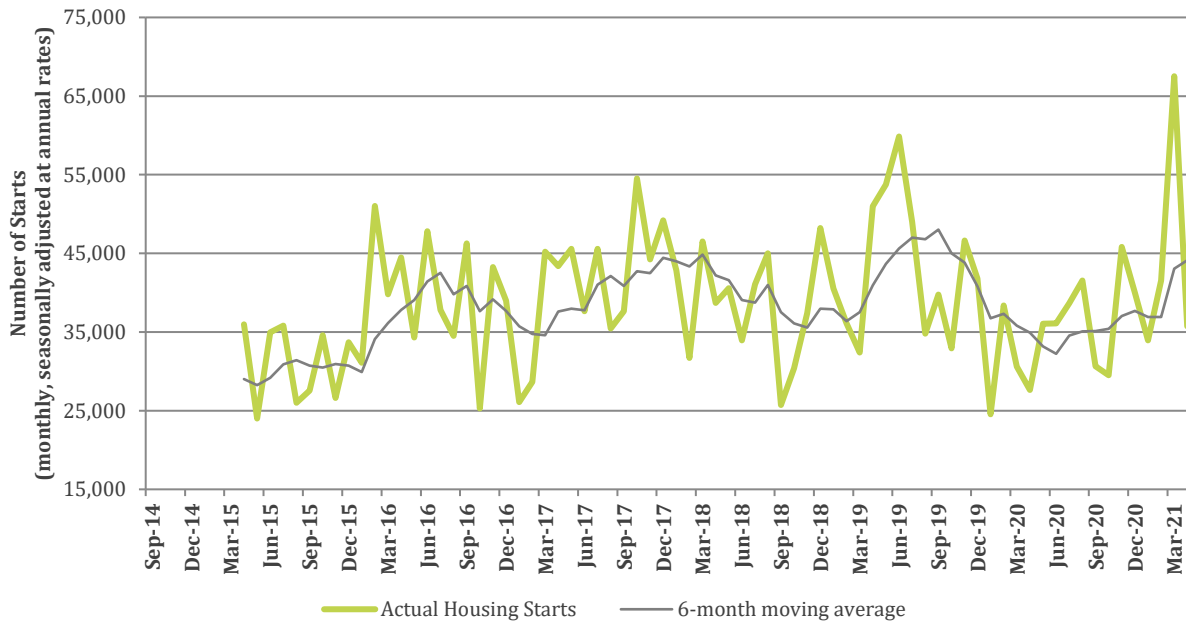
Source: Statistics Canada

B.C. spending in non-residential building construction increased by 1% from the previous month while still down 4.7% from the previous year. The current level of non-residential building investment in March 2021 was \$694 M.

Note that this is the building investment only and does not include infrastructure investment.

B.C. ECONOMY

Exhibit 3.5 B.C. Housing Starts

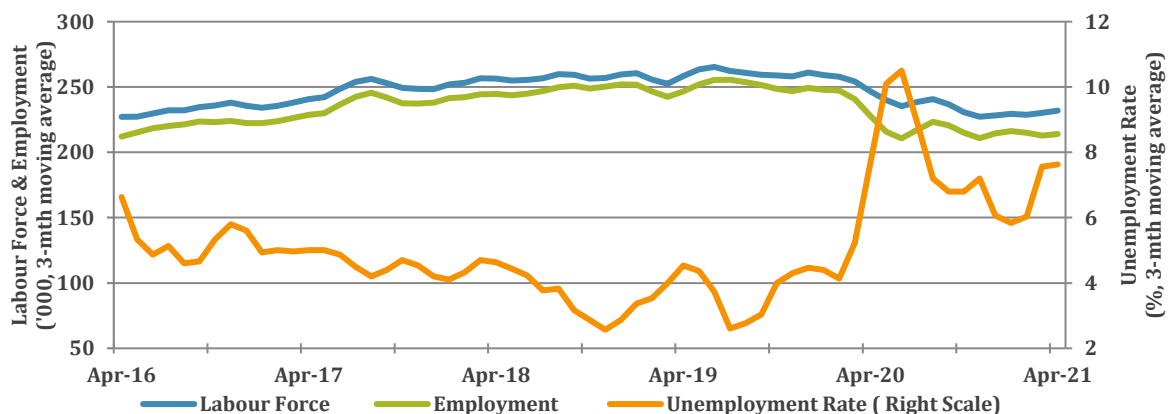


Source: Canada Mortgage and Housing Corporation (CMHC)

Note: All housing starts are the sum of the major centres with populations more than 10,000.

B.C.'s seasonally adjusted annualized housing starts decreased to 35,736 units in April 2021. The 6-month moving average of the series was 2.4% higher than the previous month and increased by 26.3% from the previous year.

Exhibit 3.6 B.C. Construction Industry Employment

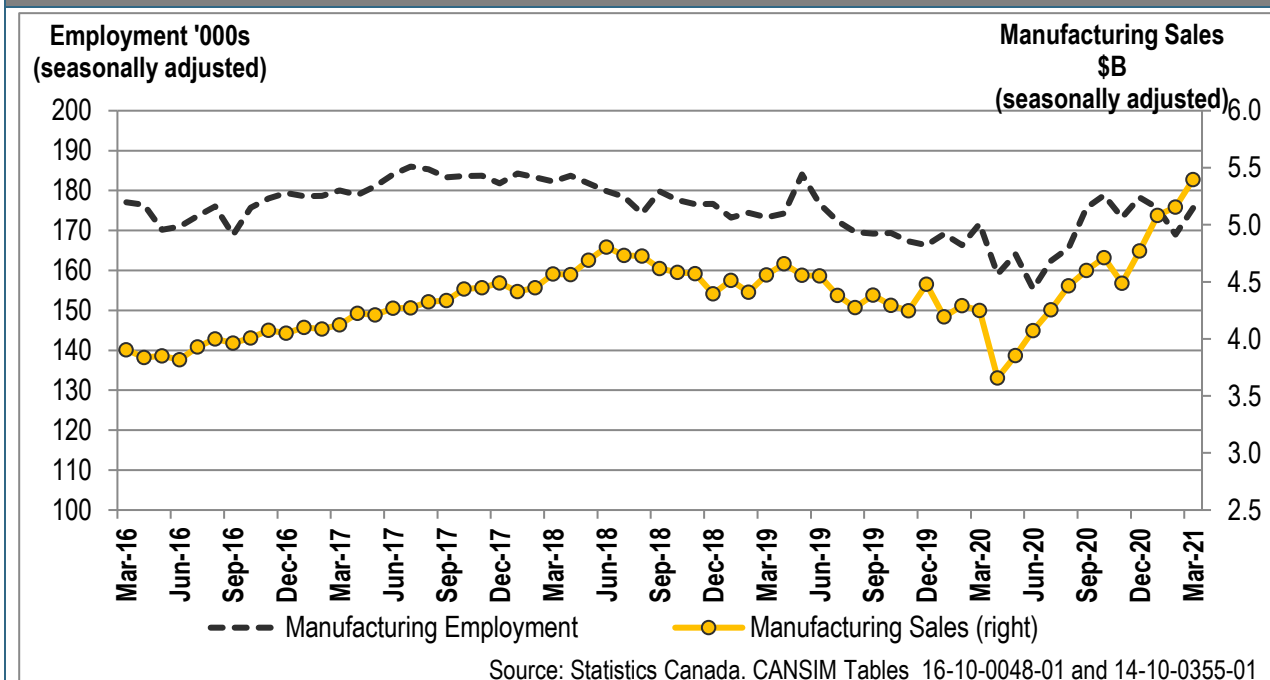


Source: Statistics Canada; North American Industry Classification System (NAICS 23), not seasonally adjusted

Employment in the construction sector in April 2021 decreased by 6% and the labour force experienced a 6% decline compared to the previous year. The unemployment rate in B.C.'s construction industry decreased by 0.1 percentage points compared to April 2020.

B.C. ECONOMY

Exhibit 3.7 Manufacturing Sales

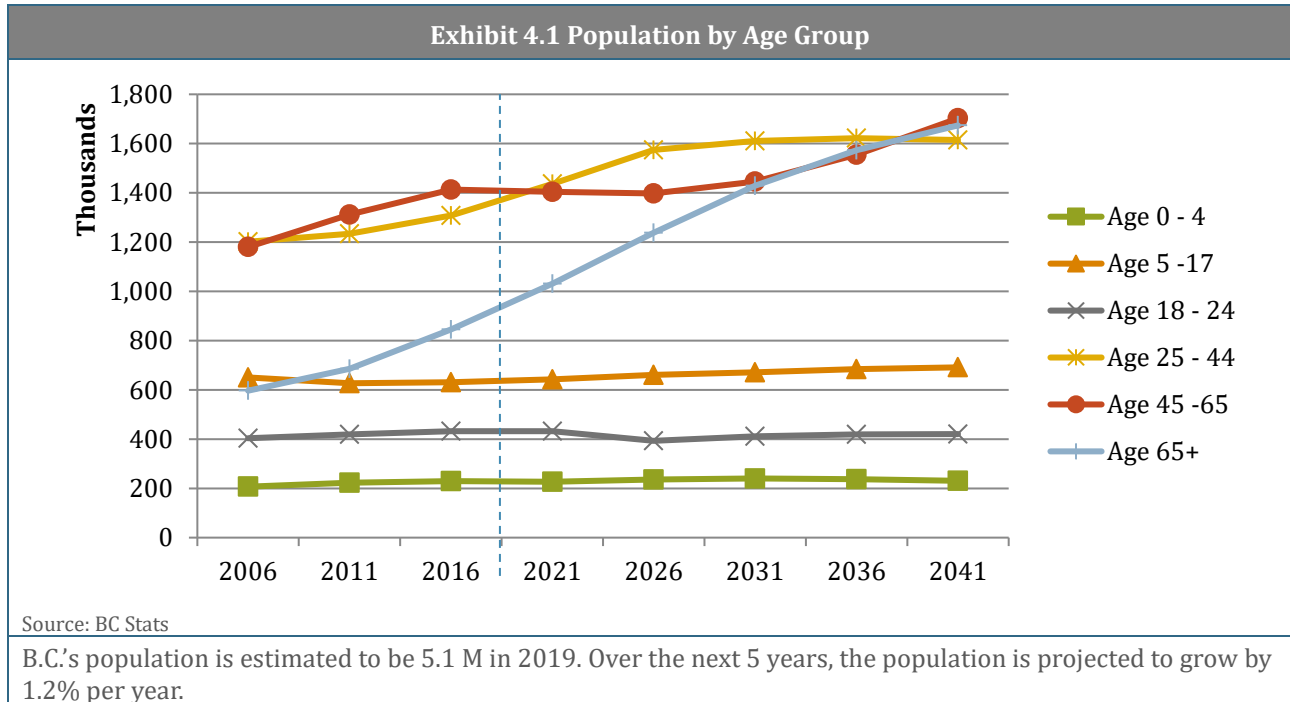


Source: Statistics Canada. CANSIM Tables 16-10-0048-01 and 14-10-0355-01

In March 2021, B.C.'s manufacturing sales were up by 4.7% to \$5.4 B from the previous month. In comparison to March 2020, sales were up by 27%. Manufacturing employment started to recover from the pandemic shock since July and reached 175,600.

B.C. DEMOGRAPHICS

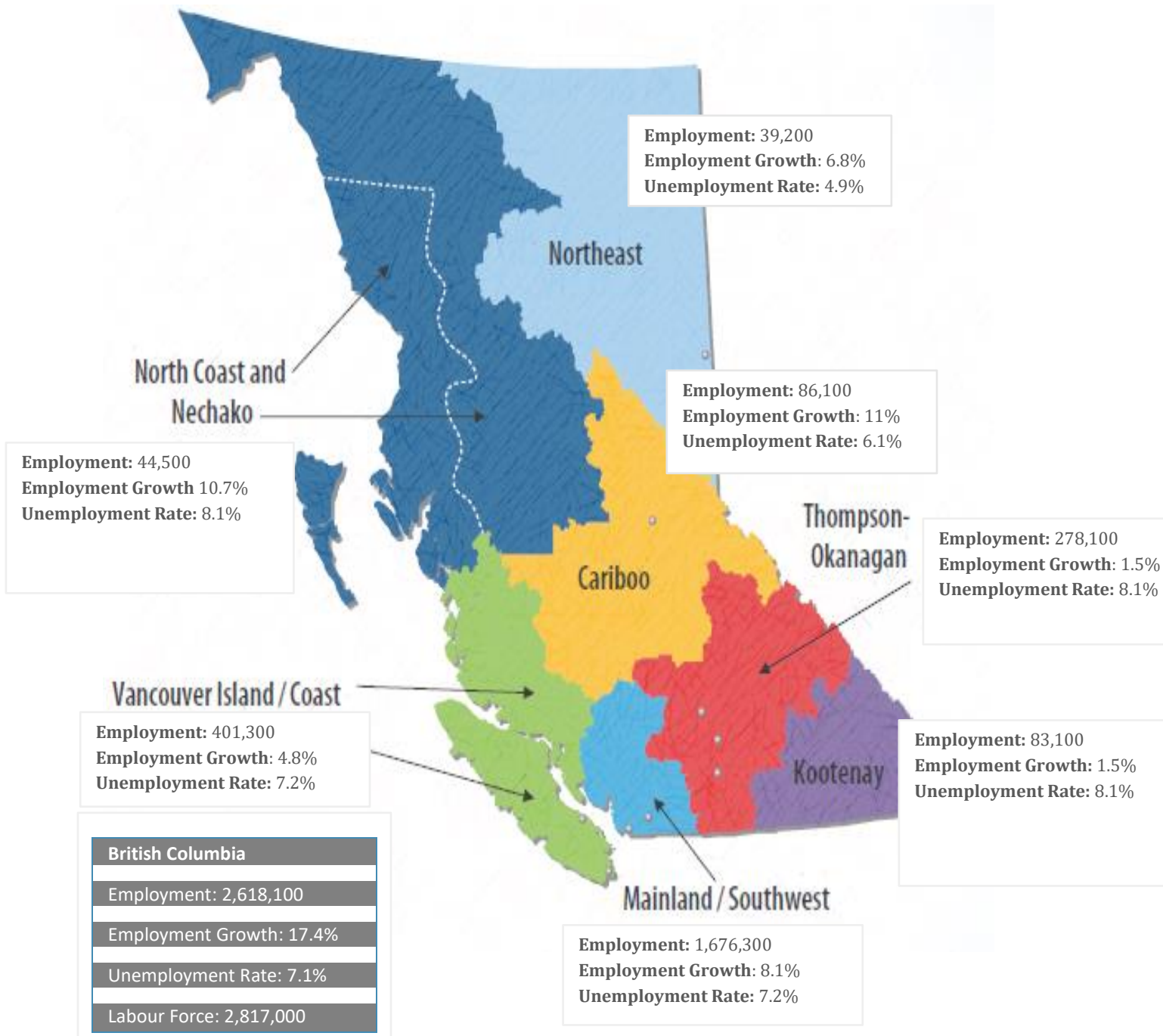
4. B.C. Demographics



REGIONAL SUMMARIES

5. Regional Summaries

Regional Labour Market Statistics – April 2021



Note: Employment growth is over the previous 12 months. Data for B.C. at the provincial level is seasonally adjusted. Data for the regions is not seasonally adjusted and is based on 3-month moving averages. This means that the data at the provincial level is not directly comparable to the regional data, but the data for each region is directly comparable with the other regions.

Source: Statistics Canada

VANCOUVER ISLAND/COAST REGION

6. Vancouver Island/Coast Region

Key Economic Indicators

Exhibit 6.1 Population Growth 2019 - 2020

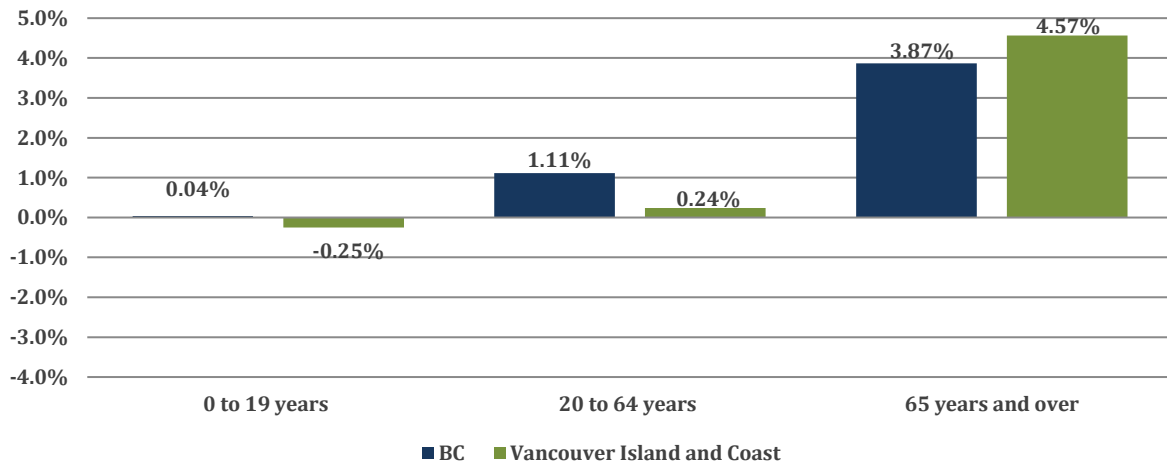
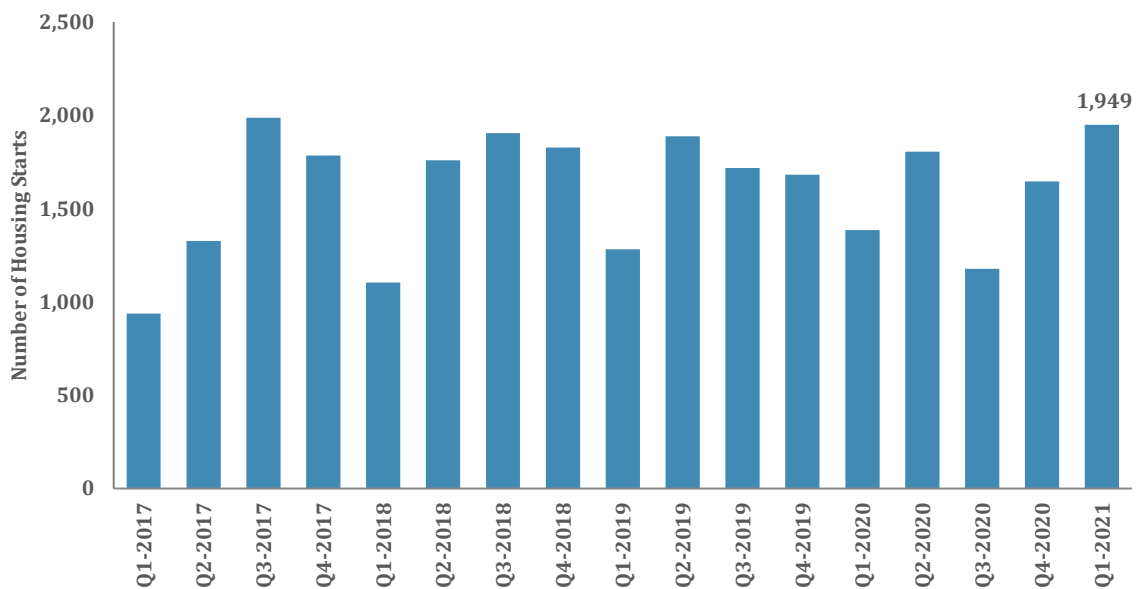


Exhibit 6.2 Housing Starts

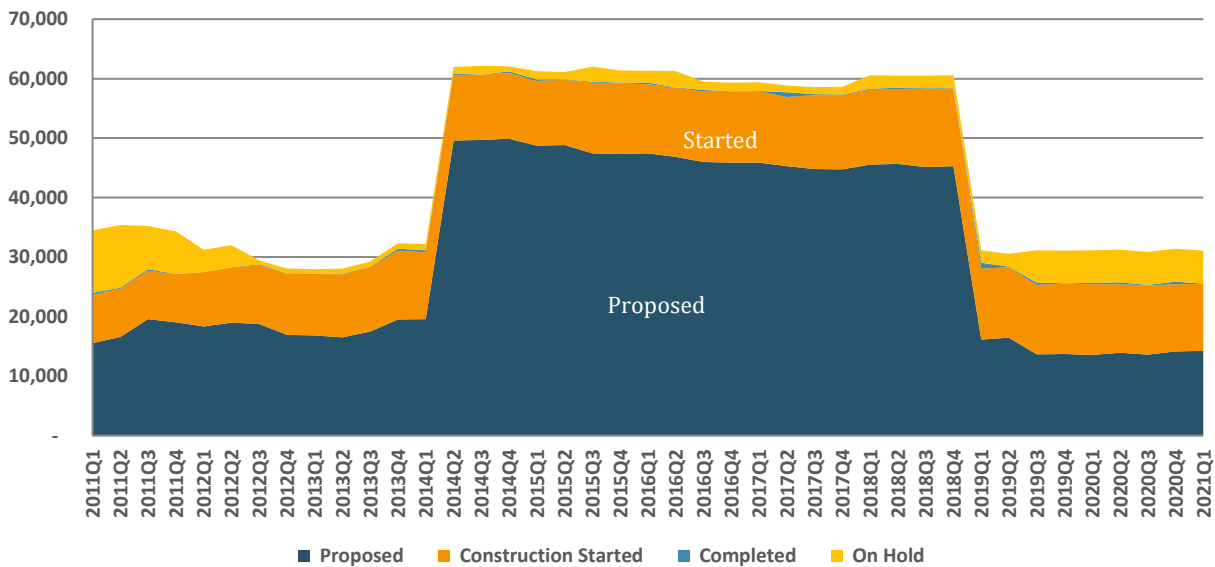


Source: CMHC

VANCOUVER ISLAND/COAST REGION

Trends in Major Projects

Exhibit 6.3 Estimated Cost Trends in Major Projects (\$ M)
Vancouver Island/Coast Region



- In Q1 2021, the Vancouver Island/Coast region has a total of 148 major projects with a combined value of \$31.1B, a 1.1% decrease from the fourth quarter of 2020 and slightly down (0.2%) from the previous year.
- Two projects newly proposed are added to the inventory this quarter: \$27 M National Centre for Indigenous Laws in Victoria and Mixed-use Development in Langford
- Two projects are completed: Seniors Complex (\$28 M) in Nanaimo and Tapestry Condominium Tower (\$25 M) in Victoria.
- There are 2 projects that began construction in this quarter, Nanaimo Regional General Hospital Intensive Care Unit Replacement (\$42 M) and Spencer Road Affordable Housing in Langford.

Exhibit 6.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Vancouver Island/Coast Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	13,559	13,948	13,611	14,169	14,257	0.6%	5.1%
Construction started	11,878	11,485	11,619	11,264	11,260	0.0%	-5.2%
Completed	214	311	116	467	53	-88.7%	-75.2%
On hold	5,493	5,493	5,508	5,508	5,508	0.0%	0.3%
Grand Total	31,144	31,237	30,854	31,408	31,078	-1.1%	-0.2%

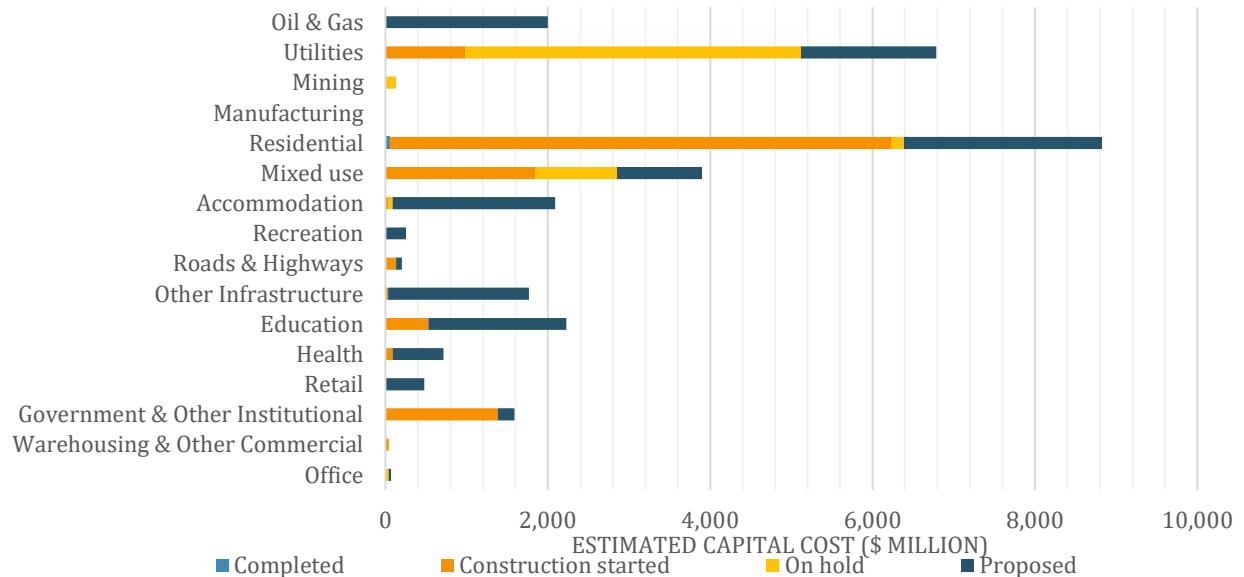
VANCOUVER ISLAND/COAST REGION

Exhibit 6.5 Summary of Major Projects (by Project Status)
Vancouver Island/Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	14,257	46%	80	195	6.6
Preliminary/Feasibility	3,116	10%	15	240	6.2
Consultation/Approvals	5,431	17%	34	187	7.5
Permitting	1,215	4%	6	203	4.0
Tender/Preconstruction	1,140	4%	13	88	2.1
Stage Unknown	3,355	11%	12	280	10.5
On hold	5,508	18%	14	424	11.9
Construction started	11,260	36%	52	225	7.4
Completed	53	0%	2	27	7.8
Total	31,078	100%	148	225	7.4

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 6.6 Major Projects Status, by Construction Subtype
Vancouver Island/Coast Region



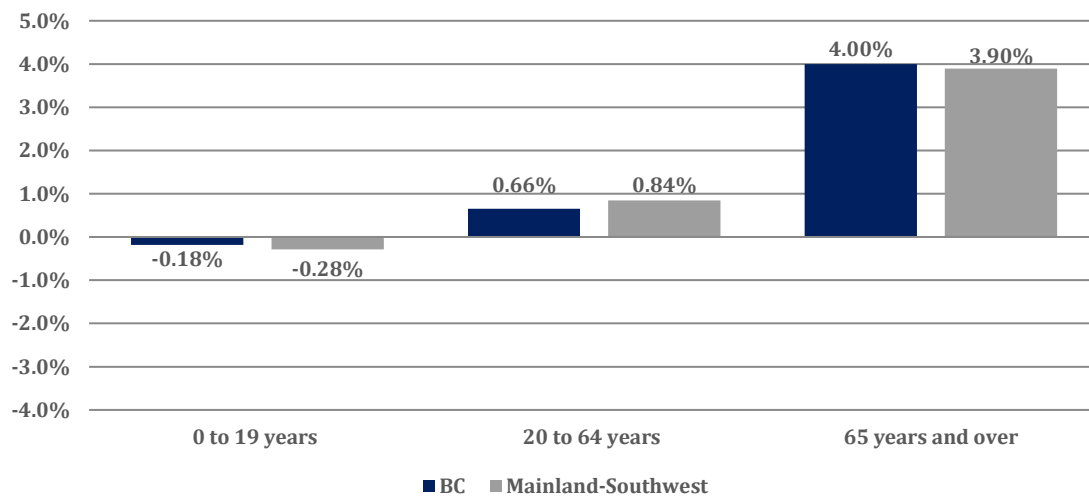
Note: Oil and Gas Extraction includes LNG

MAINLAND/SOUTHWEST REGION

7. Mainland/Southwest Region

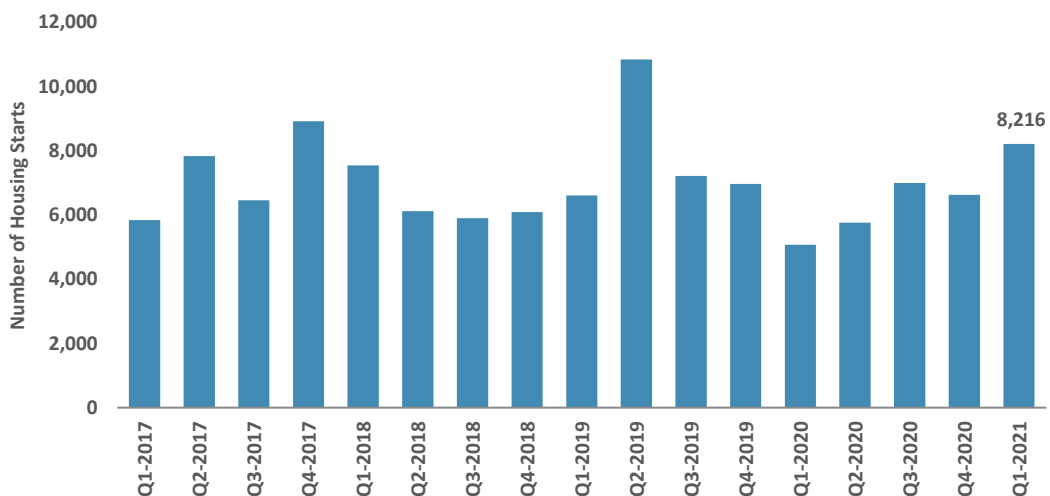
Key Economic Indicators

Exhibit 7.1 Population Growth 2019 – 2020



Source: BC Stats

Exhibit 7.2 Housing Starts



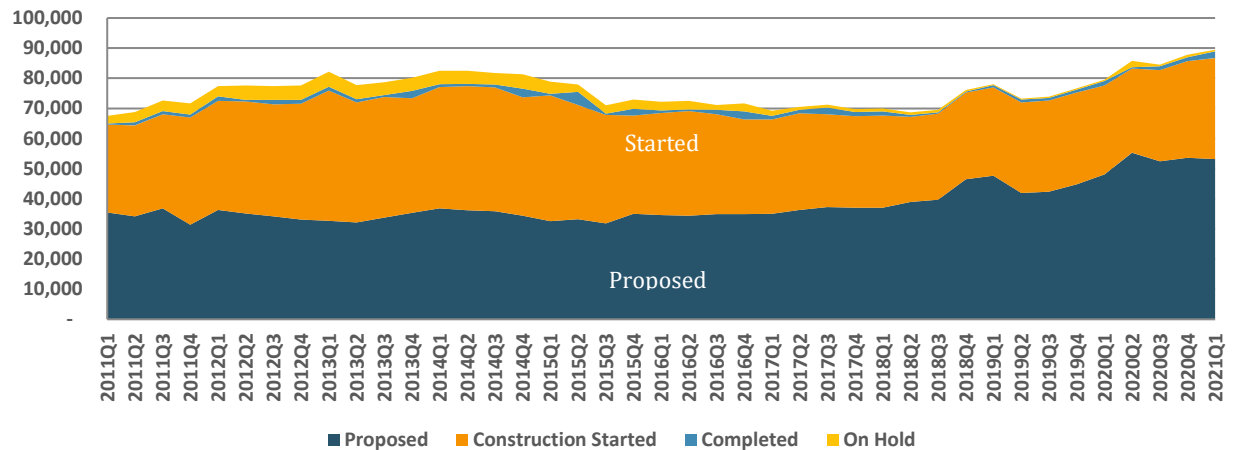
Source: CMHC

Note: The housing starts is the sum of the major centres: Abbotsford-Mission, Chilliwack, Squamish, and Vancouver.

MAINLAND/SOUTHWEST REGION

Trends in Major Projects

Exhibit 7.3 Estimated Cost Trends in Major Projects (\$M)
Mainland/Southwest Region



- In Q1 2021, the Mainland/Southwest region has a total of 543 major projects with a combined value of \$89.5 B, representing a 1.9% increase from the previous quarter and a 12.5% increase compared to the previous year.
- There are 20 newly proposed projects added to the MPI this quarter. Notable projects are District Condominium (\$230 M) in Langley and Paramount Condominium (\$80 M) in Richmond and 601 Beach Crescent Condominium (\$60 M) in Vancouver. See more new projects in Appendix 1.
- Thirty major projects were completed in this quarter, such as Tsawwassen Springs Development (\$400 M) in Tsawwassen, The Pier - Mixed Use Development (\$400 M) in North Vancouver and Sea and Sky Residential Development (\$350 M) in Squamish. See more completed projects in Appendix 3.
- Twenty-four major projects began construction in this quarter with total capital costs over \$6 B. St. Paul's Hospital Replacement (\$2.17 B), Oakridge Centre Redevelopment (\$1.5 B) in Vancouver and Royal Columbian Hospital Redevelopment - Phase 2/3 (\$1.24 B) in New Westminster are notable with over \$1 B. See more projects underway in Appendix 2.

Exhibit 7.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)
Mainland/Southwest Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	48,052	55,261	52,388	53,583	53,230	-0.7%	10.8%
Construction started	29,547	28,021	30,359	32,072	33,472	4.4%	13.3%
Completed	1,529	371	1,257	1,311	2,218	69.2%	45.1%
On hold	392	2,135	500	844	548	-35.1%	39.8%
Grand Total	79,520	85,788	84,504	87,810	89,468	1.9%	12.5%

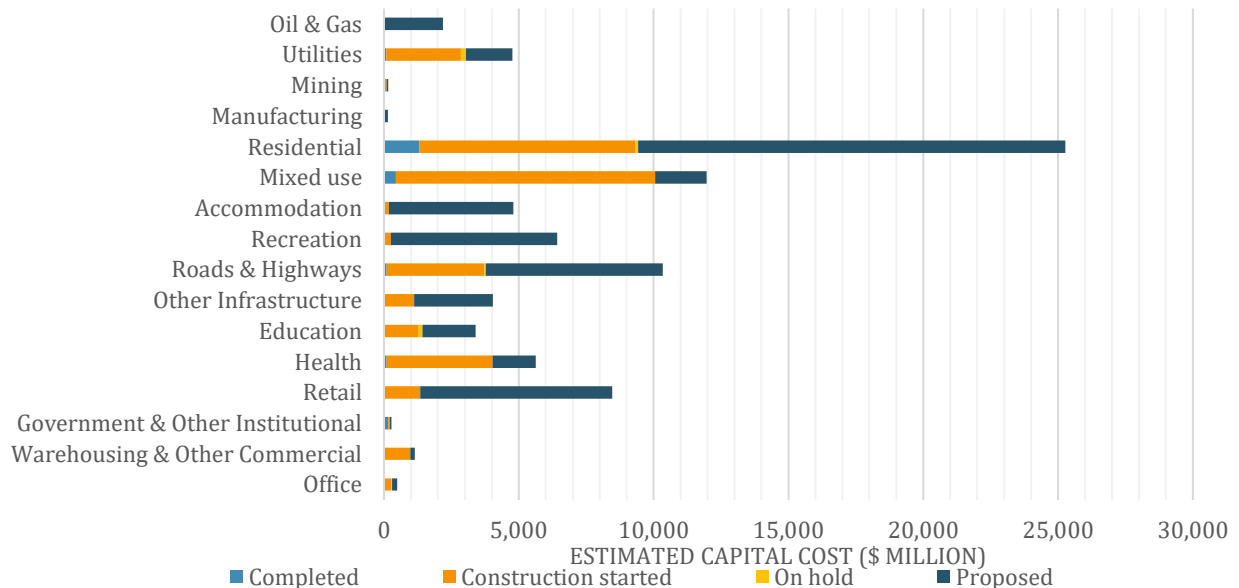
MAINLAND/SOUTHWEST REGION

Exhibit 7.5 Summary of Major Projects (by Project Status)
Mainland/Southwest Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	53,230	59%	274	216	5.0
Preliminary/Feasibility	9,236	10%	60	181	4.1
Consultation/Approvals	22,693	25%	117	216	6.0
Permitting	3,536	4%	18	208	3.0
Tender/Preconstruction	3,523	4%	55	70	2.5
Stage Unknown	14,294	16%	25	596	9.4
On Hold	548	1%	10	61	10.8
Construction Started	33,472	37%	229	151	5.0
Completed	2,218	2%	30	82	5.8
Total	89,468	100%	543	178	5.1

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 7.6 Major Projects Status, by Construction Subtype
Mainland/Southwest Region



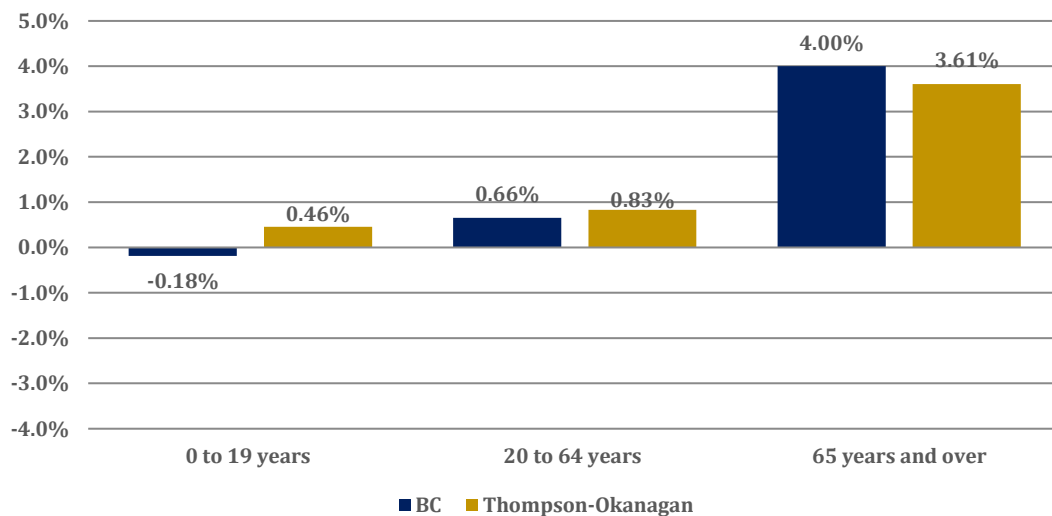
Note: Oil and Gas Extraction includes LNG

THOMPSON - OKANAGAN REGION

8. Thompson - Okanagan Region

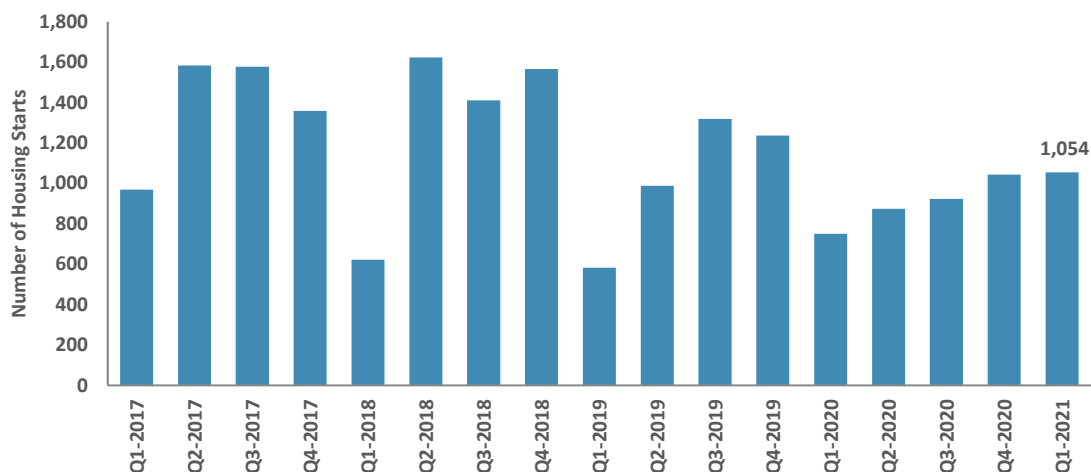
Key Economic Indicators

Exhibit 8.1 Population Growth 2019 - 2020



Source: BC Stats

Exhibit 8.2 Housing Starts



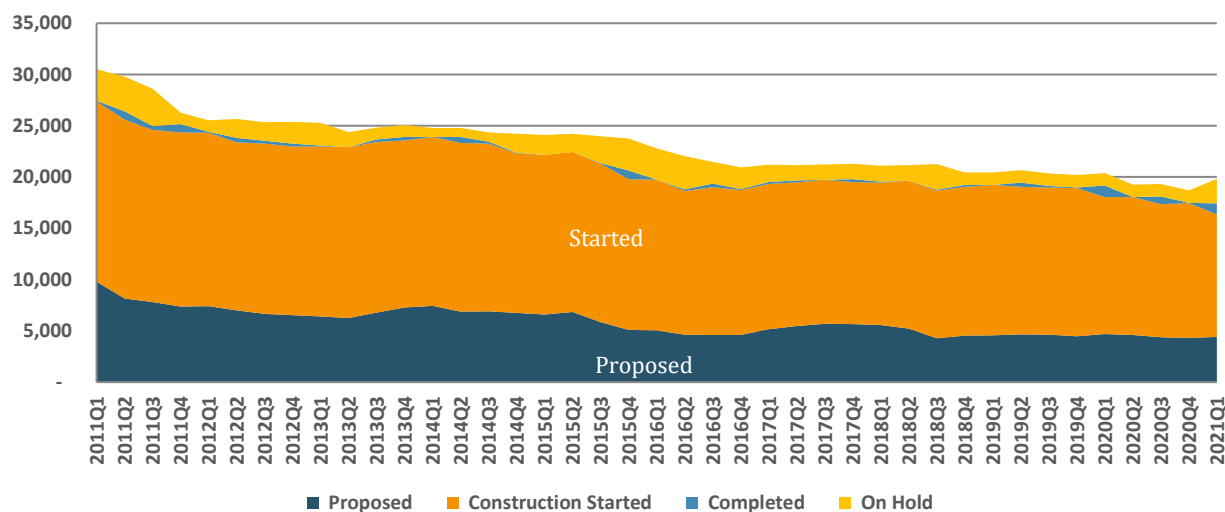
Source: CMHC

Note: The housing starts is the sum of the major centres: Cranbrook, Kamloops, Kelowna, Penticton, Salmon Arm, Summerland, and Vernon.

THOMPSON - OKANAGAN REGION

Trends in Major Projects

Exhibit 8.3 Estimated Cost Trends in Major Projects (\$M)
Thompson-Okanagan Region



- In Q1 2021, the Thompson-Okanagan region has a total of 102 major projects with a combined value of \$19.8 B, down (5.3%) from the previous quarter and having a 3.3% decline compared to the previous year.
- Water Street by the Park (\$80 M) in Kelowna and Mass Timber Student Housing (\$68 M) in Vernon, Salmon Arm, Kelowna, Lakeview Village Residences (\$20 M) and Green Square Condominium (\$18 M) in Kelowna are newly proposed projects in this quarter.
- Four major projects were completed in this quarter, Lakestone Resort Development (\$1 B) in Lake Country is the largest project. See more completed projects in Appendix 3
- High Downtown Hotel - Residential/Commercial Development (\$65 M) in Kelowna was put on hold in this quarter.

Exhibit 8.4 Estimated Cost Trends in Major Projects, by Project Status (\$ M)
Thompson-Okanagan Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	4,680	4,609	4,394	4,316	4,407	2.1%	-5.8%
Construction started	13,357	13,431	12,962	13,131	11,951	-9.0%	-10.5%
Completed	1,127	20	743	38	1,080	2,742.1%	-4.2%
On hold	1,338	1,338	1,338	1,338	2,384	78.2%	78.2%
Grand Total	20,502	19,398	19,437	18,823	19,822	5.3%	-3.3%

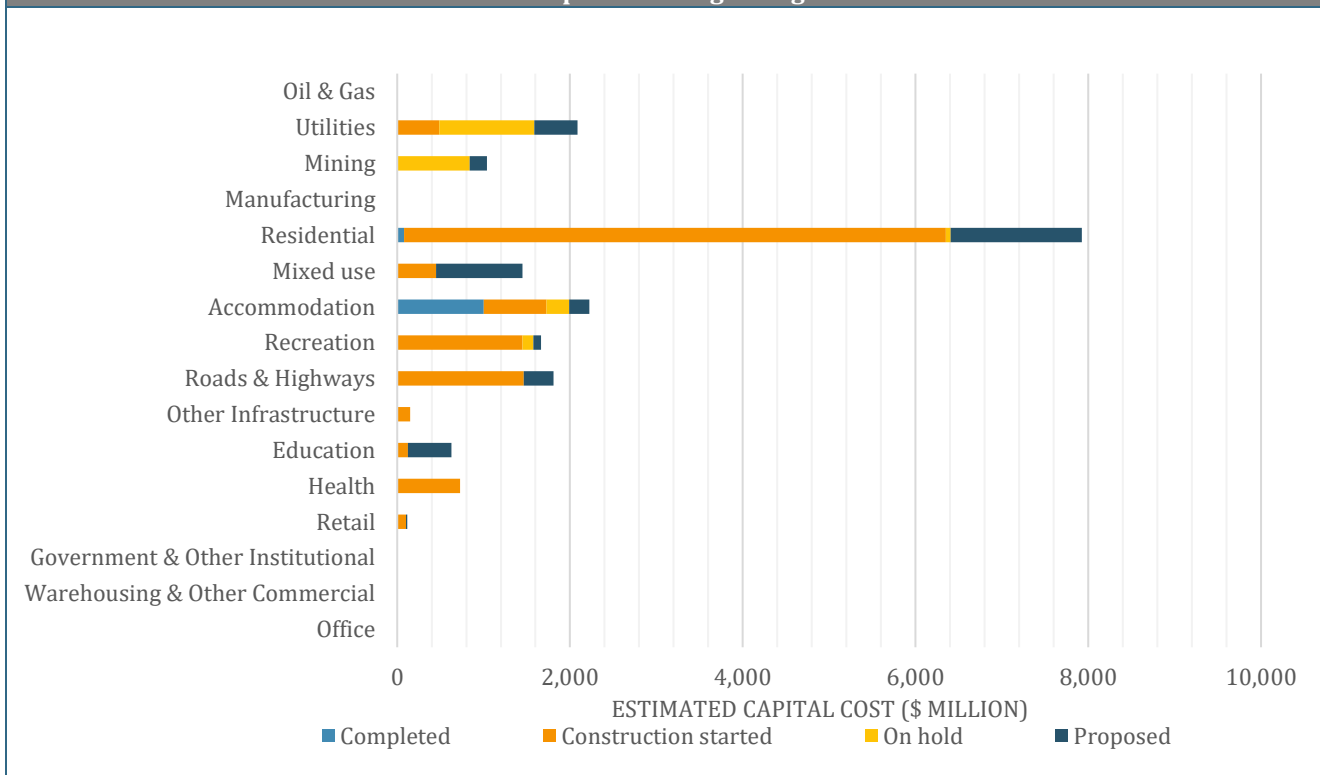
THOMPSON - OKANAGAN REGION

Exhibit 8.5 Summary of Major Projects (by Project Status)
Thompson-Okanagan Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	4,407	22%	41	122	6.5
Preliminary/Feasibility	1,020	5%	15	85	3.5
Consultation/Approvals	2,594	13%	13	200	10.2
Permitting	150	1%	1	150	16.1
Tender/Preconstruction	404	2%	7	67	1.5
Stage Unknown	239	1%	5	60	10.7
On hold	2,384	12%	7	341	14.6
Construction started	11,951	60%	50	244	10.1
Completed	1080	5%	4	270	8.8
Total	19,822	100%	102	206	8.9

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 8.6 Major Projects Status, by Construction Subtype
Thompson-Okanagan Region

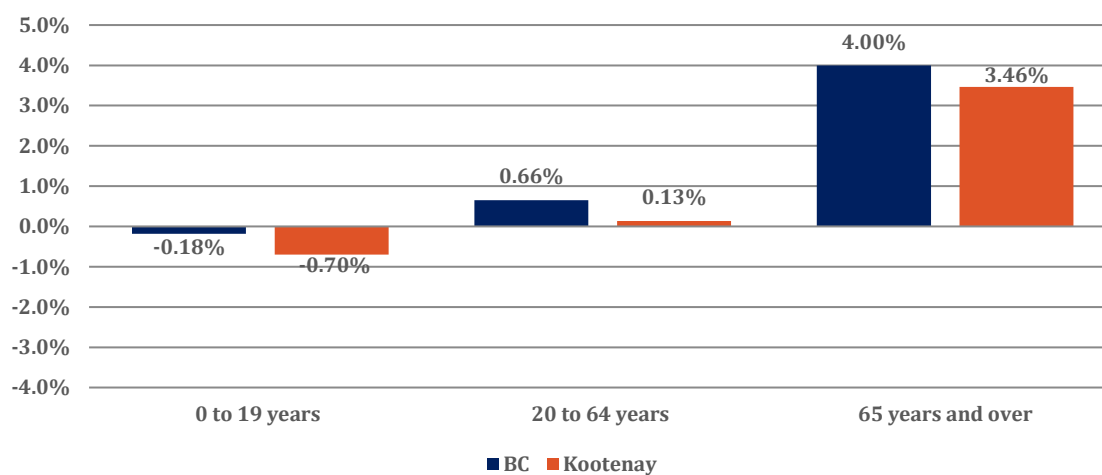


KOOTENAY REGION

9. Kootenay Region

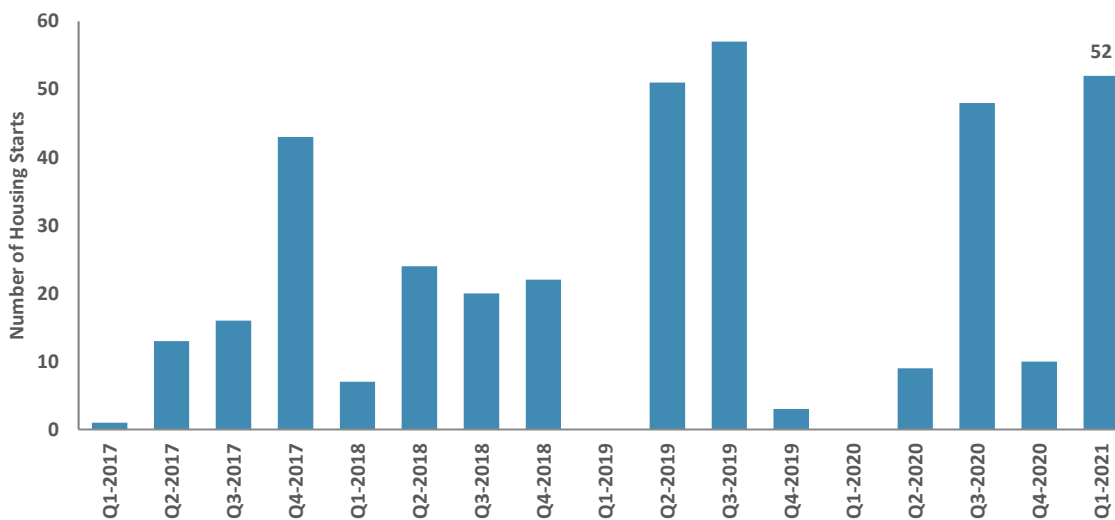
Key Economic Indicators

Exhibit 9.1 Population Growth 2019 - 2020



Source: BC Stats

Exhibit 9.2 Housing Starts - Nelson



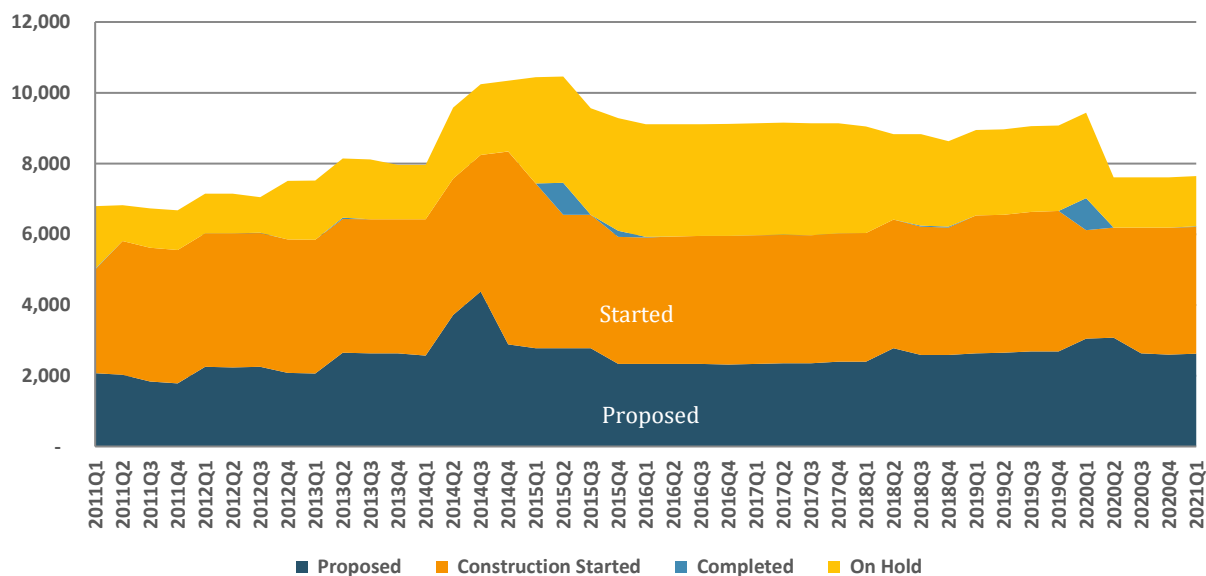
Source: CMHC

KOOTENAY REGION

Trends in Major Projects

Exhibit 9.3 Estimated Cost Trends in Major Projects (\$M)

Kootenay Region



- In Q1 2021, the Kootenay region has a total of 31 major projects with \$7.6 B combined value, with the same level as the previous quarter. This represents a 19% decrease compared to the previous year.
- Glenmerry Elementary Replacement (\$34 M) in Trail is newly proposed in this quarter.
- Student Housing of the College of the Rockies (\$34 M) in Cranbrook is completed in 2021 Q1.

Exhibit 9.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)

Kootenay Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	3,048	3,078	2,633	2,594	2,628	1.3%	-13.8%
Construction started	3,069	3,109	3,554	3,593	3,574	-0.5%	16.5%
Completed	900	-	-	-	19	0.0%	-97.9%
On hold	2,420	1,420	1,420	1,420	1,420	0.0%	-41.3%
Grand Total	9,437	7,607	7,607	7,607	7,641	0.4%	-19.0%

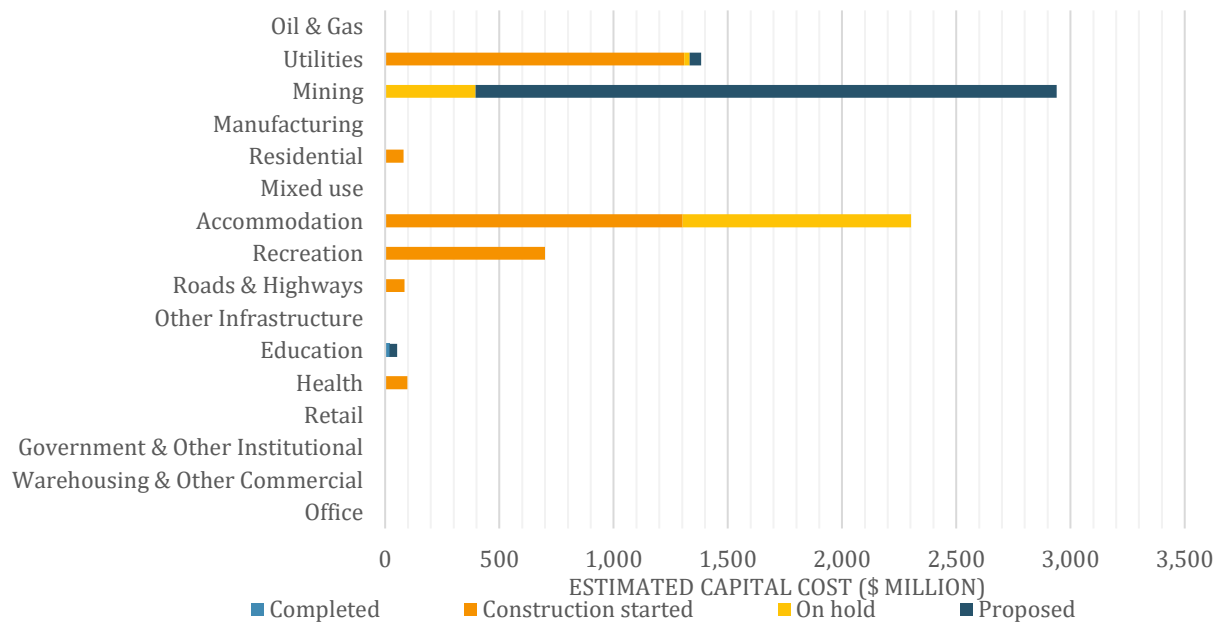
KOOTENAY REGION

Exhibit 9.5 Summary of Major Projects (by Project Status)
Kootenay Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	2,628	34%	9	375	7.6
Preliminary/Feasibility	34	0%	3	34	3.8
Consultation/Approvals	2,520	33%	4	630	10.5
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	24	0%	1	24	4.1
Stage Unknown	50	1%	1	50	11.3
On hold	1,420	19%	3	473	14.8
Construction started	3,574	47%	18	199	12.7
Completed	19	0%	1	19	1.8
Total	7,641	100%	31	263	11.1

Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 9.6 Major Projects Status, by Construction Subtype
Kootenay Region

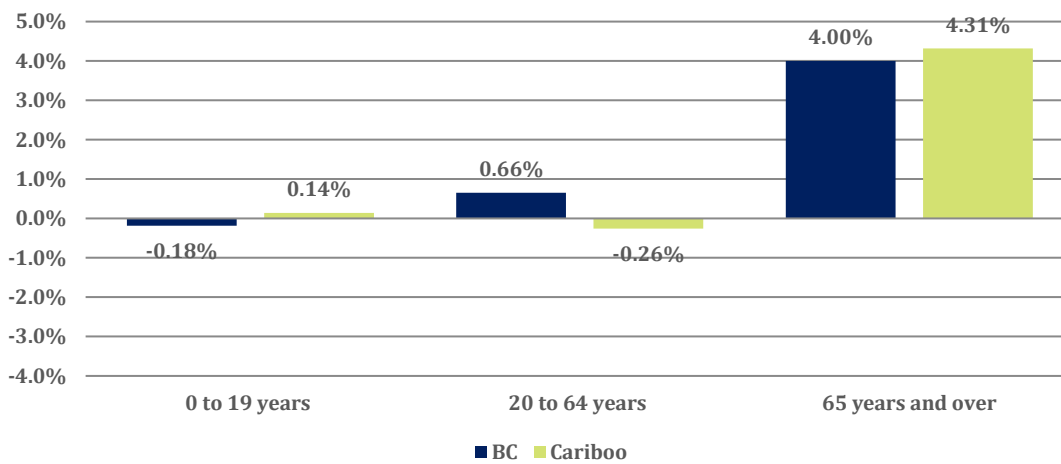


CARIBOO REGION

10. Cariboo Region

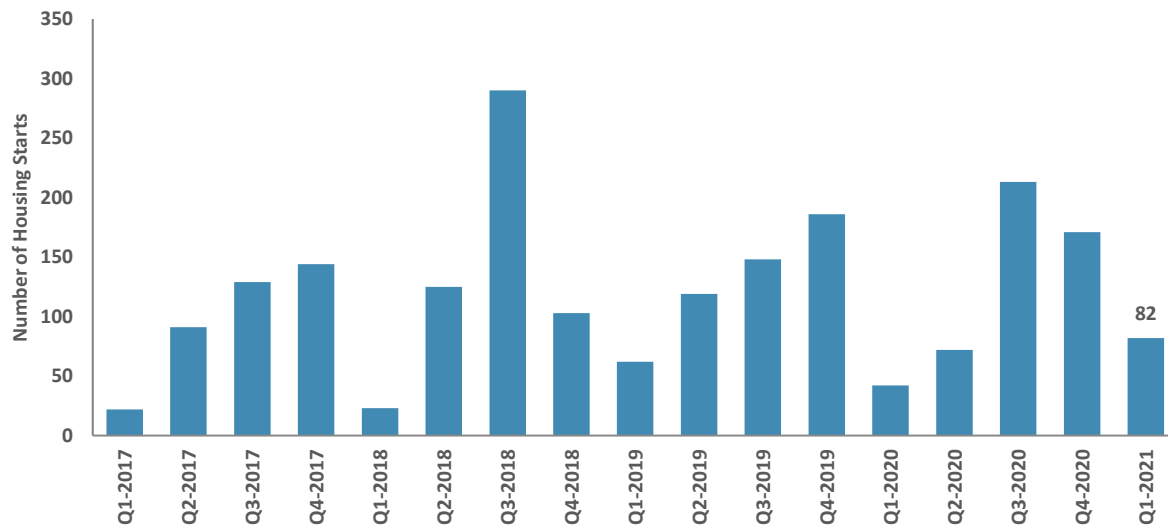
Key Economic Indicators

Exhibit 10.1 Population Growth 2019 - 2020



Source: BC Stats

Exhibit 10.2 Housing Starts



Source: CMHC

Note: The housing starts is the sum of the major centres: Prince George, Quesnel, and Williams Lake

CARIBOO REGION

Trends in Major Projects

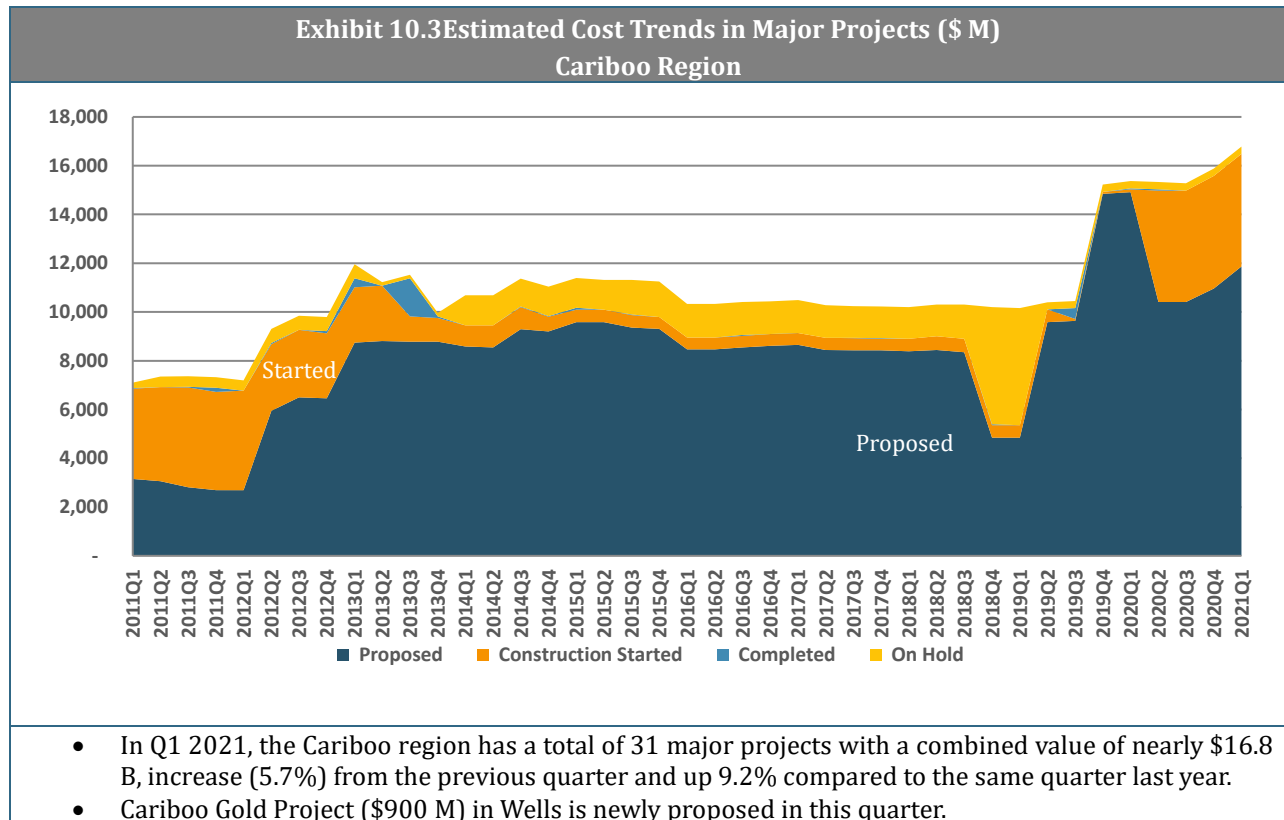


Exhibit 10.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Cariboo Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	14,916	10,416	10,416	10,964	11,864	8.2%	-20.5%
Construction started	111	4567	4567	4619	4619	0.0%	4061.3%
Completed	43	44	0	0	0	0.0%	0.0%
On hold	300	300	300	300	300	0.0%	0.0%
Grand Total	15,370	15,327	15,283	15,883	16,783	5.7%	9.2%

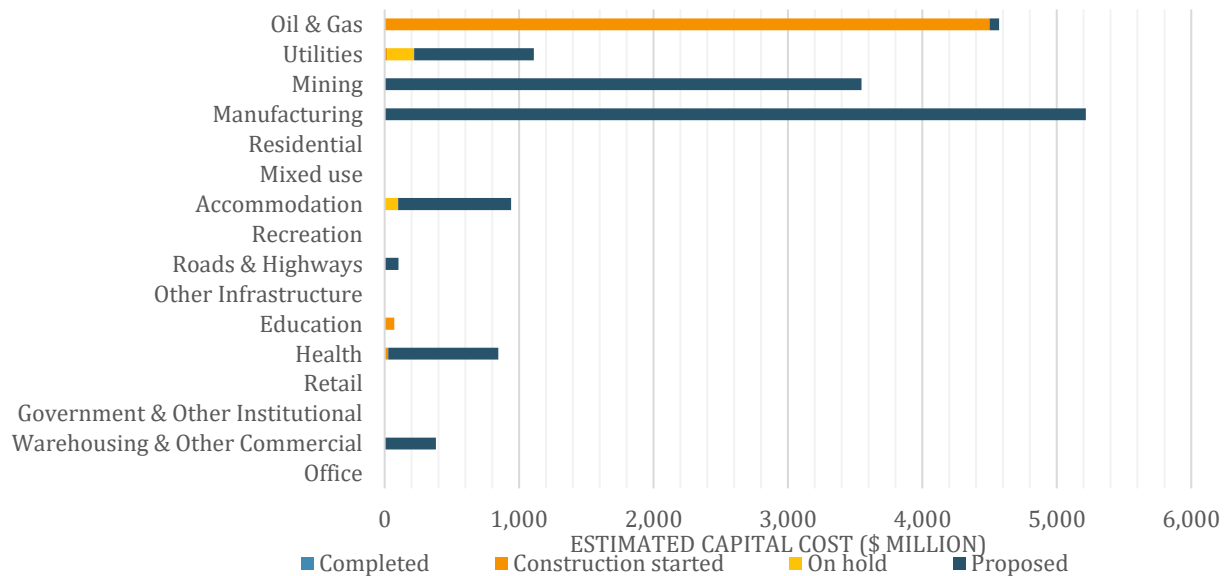
CARIBOO REGION

Exhibit 10.5 Summary of Major Projects (by Project Status)
Cariboo Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	11,864	71%	24	565	8.1
Preliminary/Feasibility	7,092	42%	9	1182	4.6
Consultation/Approvals	4,539	27%	10	454	9.4
Permitting	0	0%	0	0	0.0
Tender/Preconstruction	163	1%	2	82	11.6
Stage Unknown	70	0%	3	23	12.0
On hold	300	2%	2	150	17.0
Construction started	4,619	28%	5	924	4.5
Completed	0	0%	0	0	0.0
Total	16,783	100%	31	599	8.1

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 10.6 Major Projects Status, by Construction Subtype
Cariboo Region



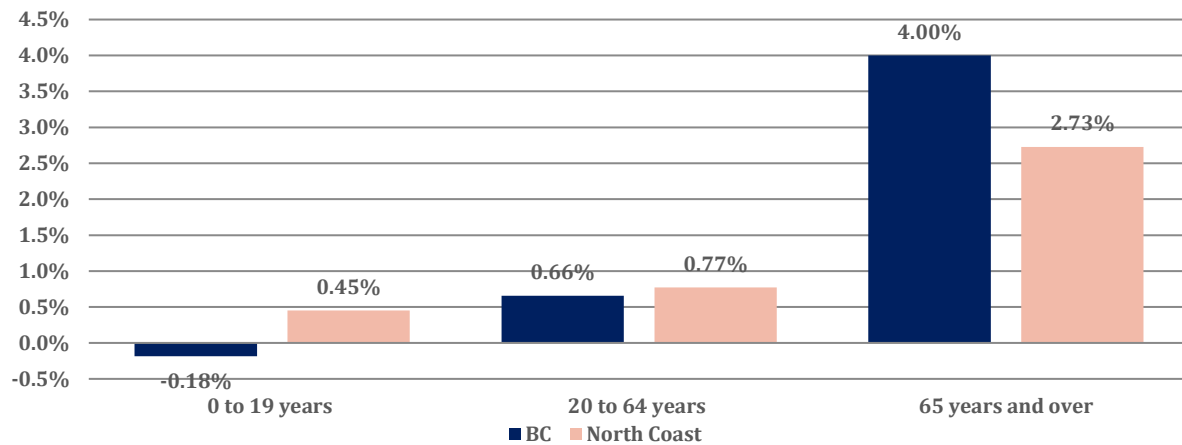
Note: Oil and Gas Extraction includes LNG

NORTH COAST REGION

11. North Coast Region

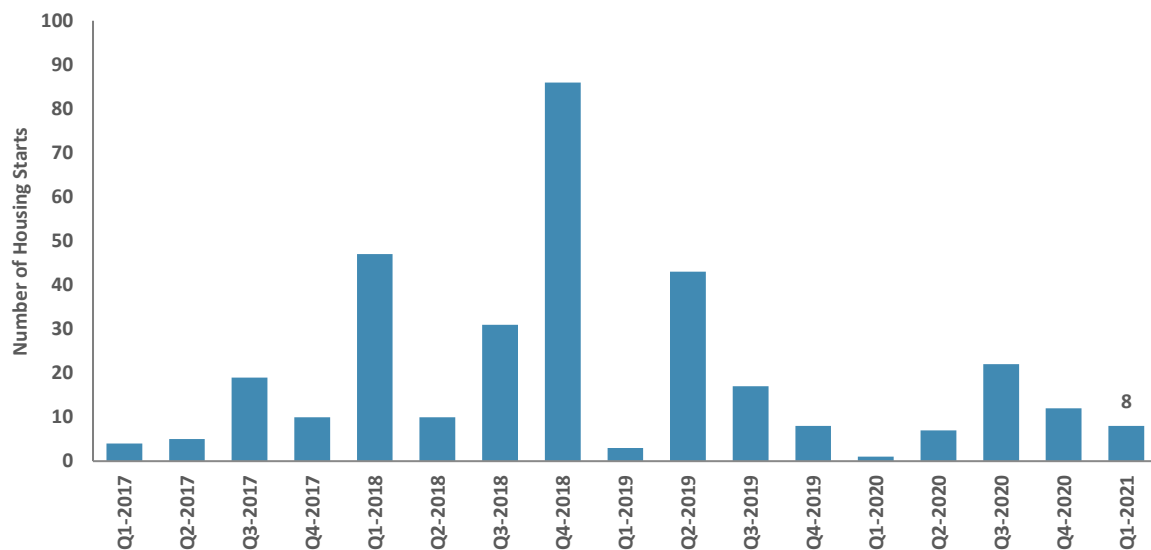
Key Economic Indicators

Exhibit 11.1 Population Growth 2019 - 2020



Source: BC Stats

Exhibit 11.2 Housing Starts – North Coast



Source: CMHC

Note: The housing starts is the sum of the major centres: Prince Rupert and Terrace.

NORTH COAST REGION

Trends in Major Projects

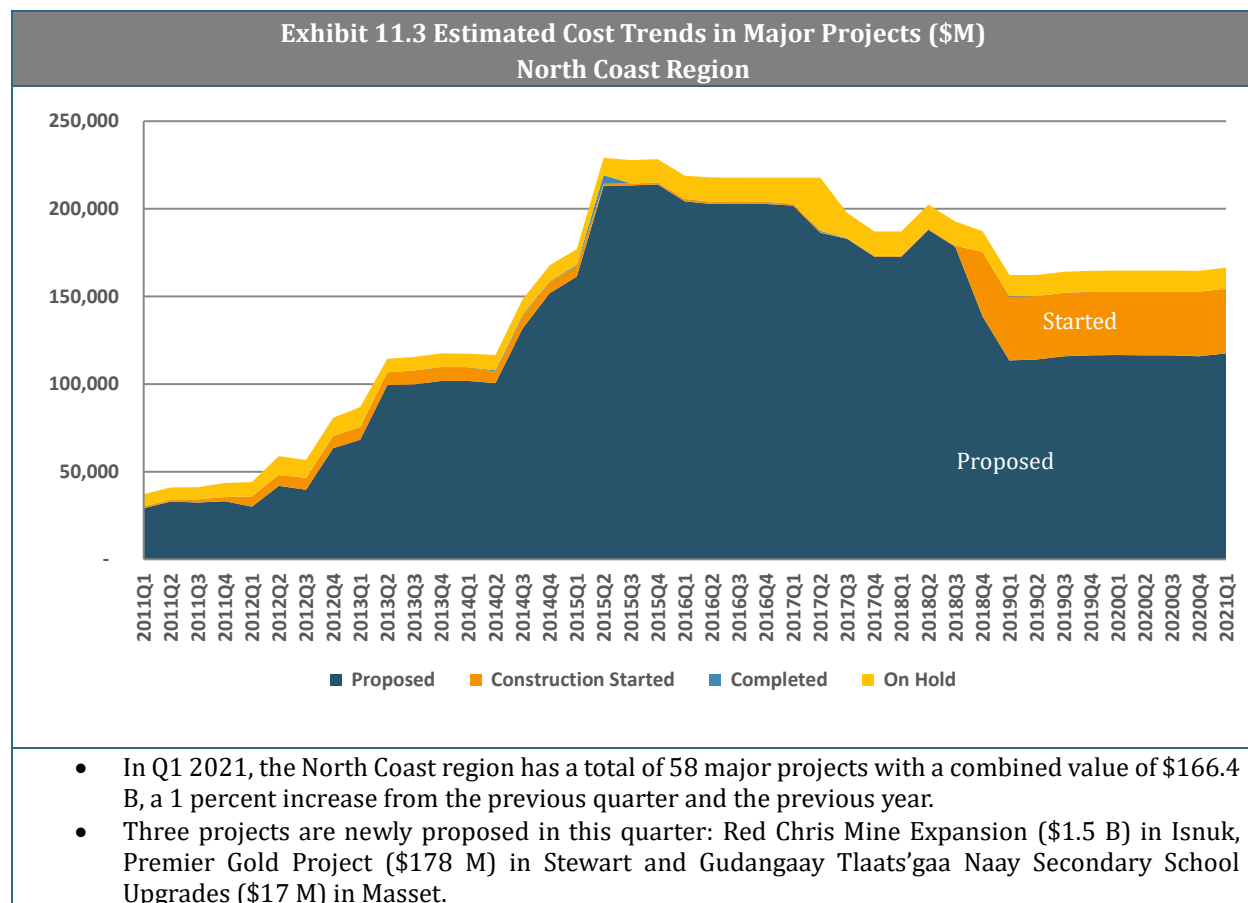


Exhibit 11.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
North Coast Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	116,535	116,442	116,438	115,777	117,442	1.4%	0.8%
Construction started	36,210	36,315	36,337	36,937	36,937	0.0%	2.0%
Completed	0	0	0	0	0	0.0%	0.0%
On hold	11,981	11,981	11,981	11,981	11,981	0.0%	0.0%
Grand Total	164,726	164,738	164,756	164,695	166,360	1.0%	1.0%

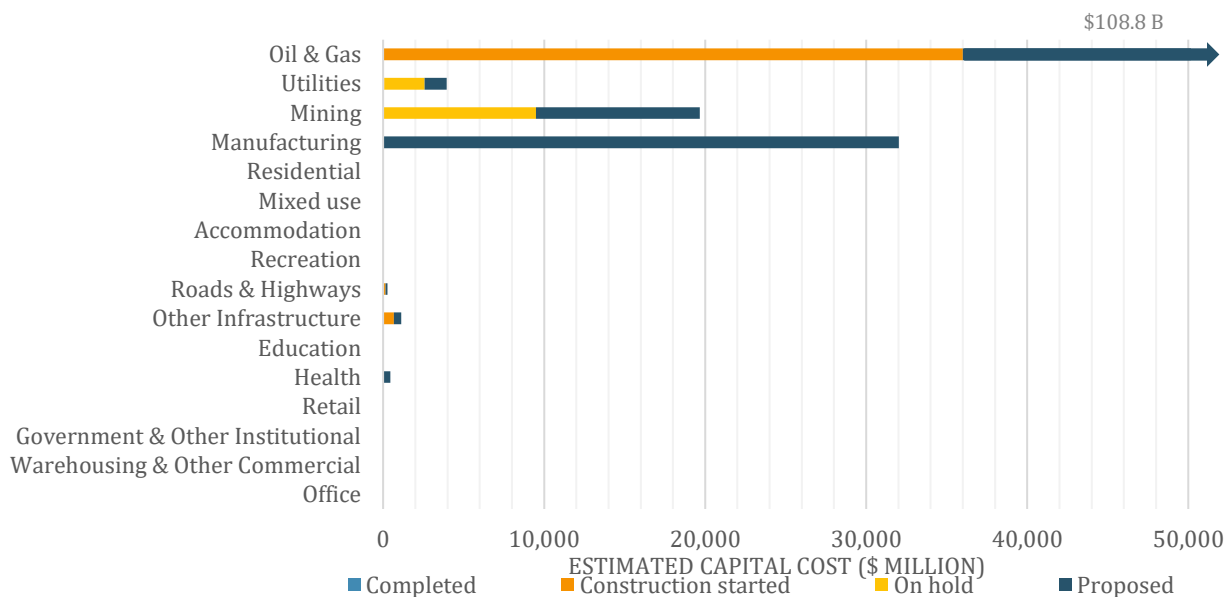
NORTH COAST REGION

Exhibit 11.5 Summary of Major Projects (by Project Status)
North Coast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	117,442	71%	43	3,174	7.9
Preliminary/Feasibility	29,349	18%	10	3,261	5.9
Consultation/Approvals	29,923	18%	17	1,760	7.7
Permitting	35,400	21%	3	17,700	6.7
Tender/Preconstruction	11,765	7%	5	2,941	7.0
Stage Unknown	11,005	7%	8	2,201	11.6
On hold	11,981	7%	8	1,712	13.7
Construction started	36,937	22%	7	5,277	4.2
Completed	0	0%	0	0	0.0
Total	166,360	100%	58	3,262	8.2

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 11.6 Major Projects Status, by Construction Subtype
North Coast Region

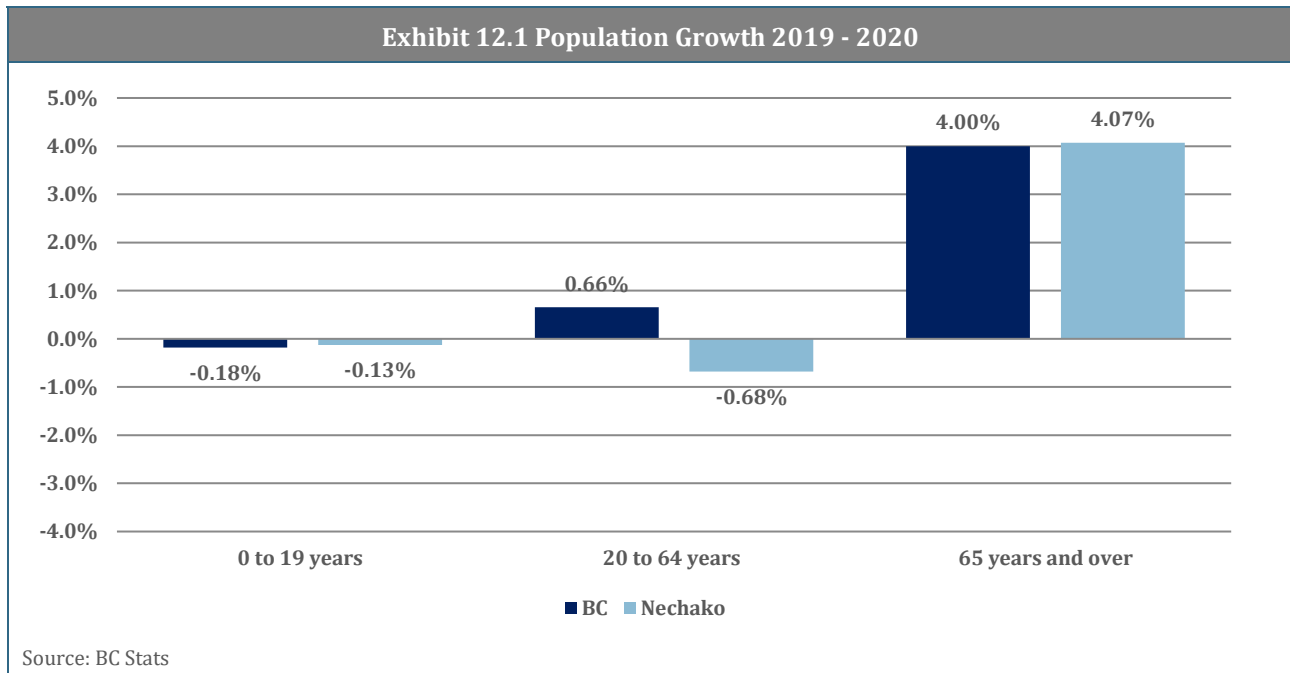


Note: Oil and Gas Extraction includes LNG

NECHAKO REGION

12. Nechako Region

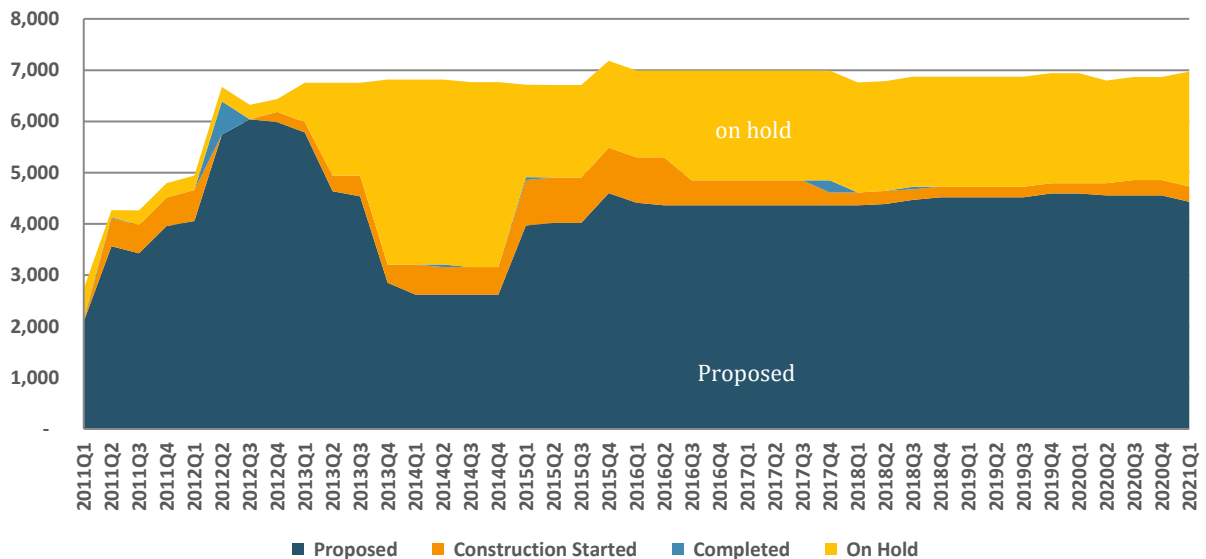
Key Economic Indicators



NECHAKO REGION

Trends in Major Projects

Exhibit 12.3 Estimated Cost Trends in Major Projects (\$M)
Nechako Region



- In Q1 2021, the Nechako region has a total of 21 major projects with a combined value of \$6.97 B, 1.1% decline from the previous quarter and 2.2% decrease compared to the same quarter of the previous year.
- Eskay Creek Mine (\$303 M) in Dease Lake is newly proposed in this quarter and added in the inventory.
- Nulki Hills Wind Project (\$45 M) in Vanderhoof was put on hold in this quarter.

Exhibit 12.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Nechako Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	4,591	4,559	4,559	4,559	4,433	-2.8%	-3.4%
Construction started	201	233	299	299	299	0.0%	48.8%
Completed	0	0	0	0	0	0.0%	0.0%
On hold	2,335	2,195	2,195	2,195	2,240	2.1%	-4.1%
Grand Total	7,127	6,987	7,053	7,053	6,972	-1.1%	-2.2%

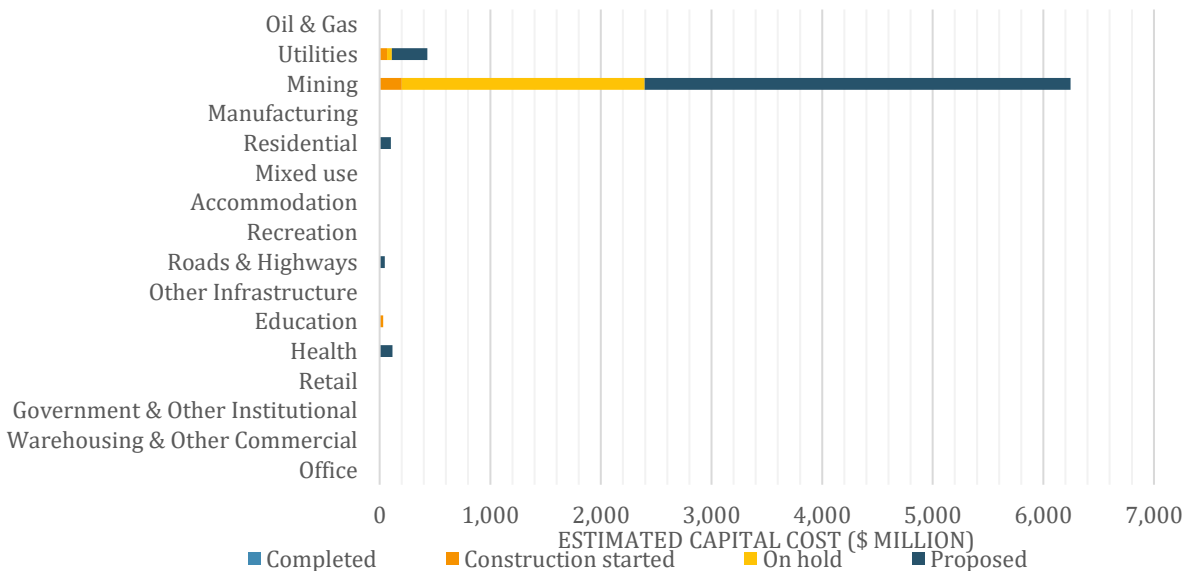
NECHAKO REGION

Exhibit 12.5 Summary of Major Projects (by Project Status)
Nechako Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	4,433	64%	13	369	10.8
Preliminary/Feasibility	875	13%	2	438	14.3
Consultation/Approvals	842	12%	8	105	10.0
Permitting	1,416	20%	1	1416	8.8
Tender/Preconstruction	0	0%	0	0	0.0
Stage Unknown	1,300	19%	2	1300	11.6
On hold	2,240	32%	5	448	15.0
Construction started	299	4%	3	100	4.2
Completed	0	0%	0	0	0.0
Total	6,972	100%	21	349	10.9

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 12.6 Major Projects Status, by Construction Subtype
Nechako Region

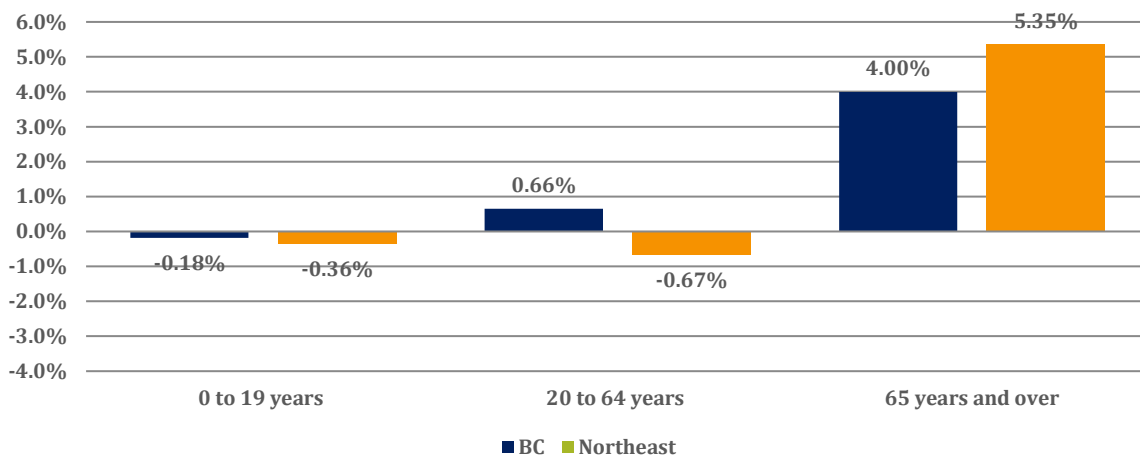


NORTHEAST REGION

13. Northeast Region

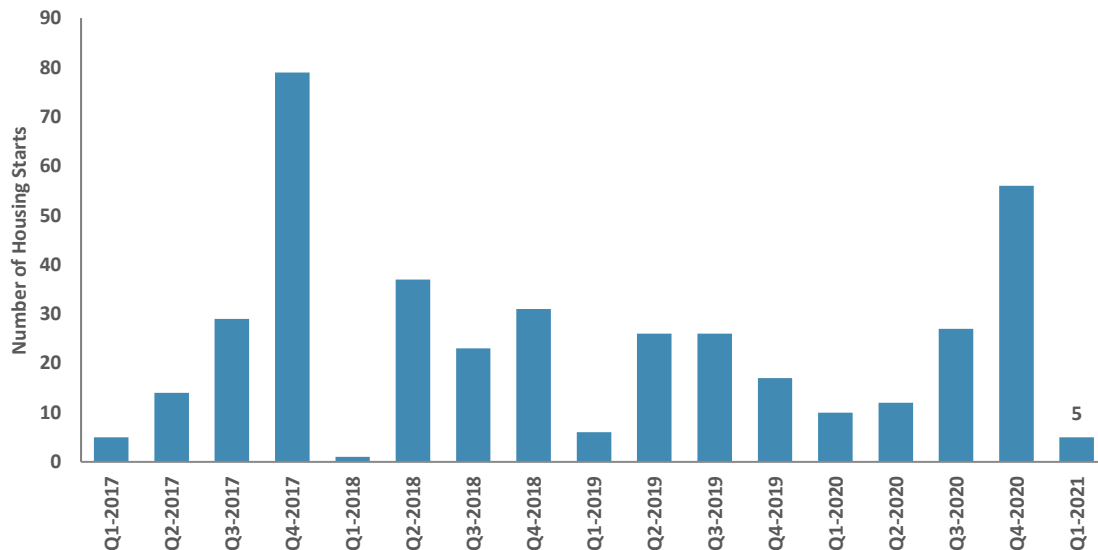
Key Economic Indicators

Exhibit 13.1 Population Growth 2019 - 2020



Source: BC Stats

Exhibit 13.2 Housing Starts



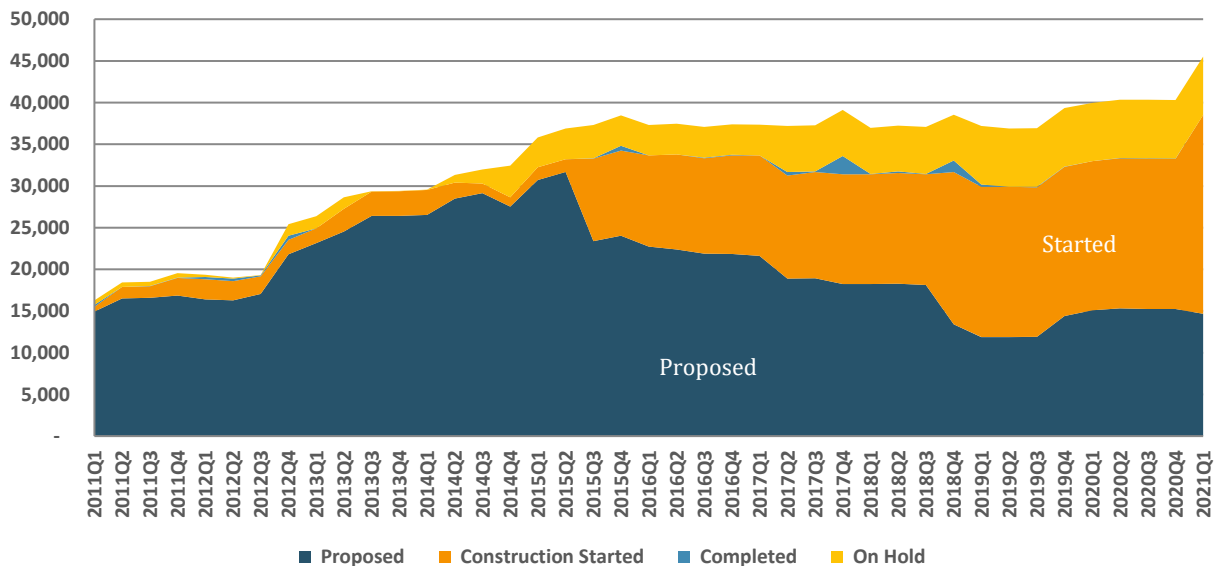
Source: CMHC

Note: The housing starts is the sum of the major centres: Dawson Creek and Fort St. John

NORTHEAST REGION

Trends in Major Projects

Exhibit 13.3 Estimated Cost Trends in Major Projects (\$M)
Northeast Region



- In Q1 2021, the Northeast region has a total of 47 major projects with a combined value of \$45.5 B, with 13% up from the previous quarter and a 13.9% increase compared to the previous year.
- Highway 97 South Taylor Hill (Stabilization Pilot) in Taylor was completed in this quarter.
- Spruce Ridge Expansion Project (\$565 M) in Fort St. John began construction in this quarter.

Exhibit 13.4 Estimated Cost Trends in Major Projects, by Project Status (\$M)
Northeast Region

Status	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	Change from the previous quarter	Change from the previous year
Proposed	15,078	15,306	15,229	15,229	14,664	-3.7%	-2.7%
Construction started	17,892	18,018	18,063	18,010	23,850	32.4%	33.3%
Completed	0	31	48	52	0	0.0%	0.0%
On hold	7,001	7,001	7,001	7,001	7,001	0.0%	0.0%
Grand Total	39,971	40,356	40,341	40,292	45,515	13.0%	13.9%

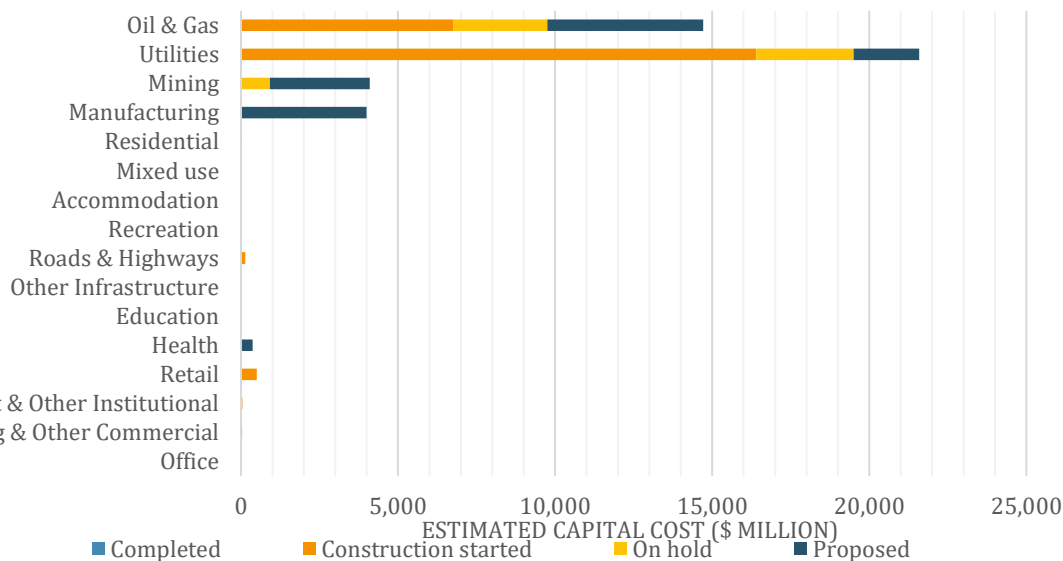
NORTHEAST REGION

Exhibit 13.5 Summary of Major Projects (by Project Status)
Northeast Region

	Estimated Capital Cost (\$ million)	Percentage of Total	Number of Projects	Average Project Value (\$ million)	Average Year in Inventory
Proposed	14,664	32%	25	638	8.5
Preliminary/Feasibility	2,500	5%	1	2,500	1.3
Consultation/Approvals	7,749	17%	15	596	9.1
Permitting	4,020	9%	3	1,340	6.2
Tender/Preconstruction	40	0%	1	40	7.8
Stage Unknown	355	1%	5	71	9.8
On hold	7,001	15%	9	778	10.6
Construction started	23,850	52%	12	2,168	4.6
Completed	0	0%	1	0	3.6
Total	45,515	100%	47	1,058	7.8

Notes: Average project value is the average of those projects for which there is a cost estimate. Average number of years in inventory is the average time span between the entry of the projects in the MPI and the current period.

Exhibit 13.6 Major Projects Status, by Construction Subtype
Northeast Region



Note: Oil and Gas Extraction includes LNG

APPENDICES

Appendices

Appendix 1

New Proposed Projects (January – March 2021)			
Region	Municipality	Project	Estimated Cost (\$ Million)
Vancouver Island/Coast	Langford	Mixed use Development	
	Victoria	National Centre for Indigenous Laws	27
Mainland/Southwest	Burnaby	Stride Elementary - Phase 2	26
		Alaska Highrise Condominium	26
		Ballantree Townhomes	20
		Oakcrest Townhomes	20
	Delta	Deltaport Expansion Berth 4	
		Foundry Townhouses	20
	Langley	District Condominium	230
		Nest Condominium	20
	Port Moody	Anchor Condominium	
	Richmond	Paramount Condominium	80
		One Park Condominium	52
		Cooney Road Condominium	22
	Surrey	Southaven Lowrise Condominium	23
	Vancouver	Residential Condominium	40
		Office Building - 24 East Broadway	20
		Office Tower	
		The Arc Shadow Mixed-use Development	
		601 Beach Crescent Condominium	60
		Habitat Lowrise Condominium	20
		The Conservatory Condominium	40
Thompson-Okanagan	Kelowna	Lakeview Village Residences	20
		Green Square Condominium	18
		Water Street by the Park	80
	Vernon, Salmon Arm, Kelowna	Mass Timber Student Housing	68
Kootenay	Trail	Glenmerry Elementary Replacement	34
Cariboo	Wells	Cariboo Gold Project	900
North Coast	Iskut	Red Chris Mine Expansion	1,500
	Masset	Gudangaay Tlaats'gaa Naay Secondary School Upgrades	17
	Stewart	Premier Gold Project	178
Nechako	Dease Lake	Eskay Creek Mine	303
Total			3,864

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Appendix 2

Construction Started (January – March 2021)				
Region	Municipality	Project	Completion Date	Estimated Cost (\$ Million)
Vancouver Island/Coast	Langford	Spencer Road Affordable Housing	2022-Q1	
	Nanaimo	Nanaimo Regional General Hospital Intensive Care Unit Replacement	2023-Q1	42
Mainland/Southwest	Abbotsford	Highway 11 Nexus Lane and Vye Road Overpass	2022-Q4	47
		Elmstone Condominium	2022-Q2	26
	Burnaby	Maywood on the Park	2022-Q4	56
	Chilliwack	G.W. Graham Secondary School	2022-Q1	24
	Coquitlam	Emerson Street Mixed Housing	2023-Q1	35
		Sophora at the Park	2022-Q4	48
	Langley	Atrium Condominium	2022-Q4	20
	Maple Ridge	Era Master Planned Community	2030-Q4	150
		Provenance Townhomes	2022-Q2	22
		Residential Development	2022-Q4	30
	Mission	Silverdale Hill Housing Development	2030-Q4	400
		Wren + Raven Condominiums	2022-Q2	30
	New Westminster	Royal Columbian Hospital Redevelopment - Phase 2/3	2026-Q1	1,236
	Richmond	CF Richmond Centre	2026-Q4	
		Fiorella Condominium	2022-Q4	28
	Squamish	Ravenswood Condominiums	2021-Q4	22
	Surrey	Central City 2 Office Building	2022-Q4	80
		Lowrise Development	2021-Q4	22
	Vancouver	Oakridge Centre Redevelopment	2026-Q4	1,500
		St. Paul's Hospital Replacement	2027-Q3	2,174
		The Thurlow Condominium Tower	2022-Q2	21
		Commissioner Street Road and Rail Improvements	2024-Q1	84
		IntraUrban Evolution Industrial Park	2021-Q4	20
Ivy on the Park Condominium		2021-Q4	26	
Northeast	Fort St. John	Spruce Ridge Expansion Project	2021-Q4	565
Total				6,708

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Appendix 3

Construction Completed (January – March 2021)			
Region:	Municipality:	Project:	Estimated Cost (\$ Million)
Vancouver Island/Coast	Nanaimo	Seniors Complex	28
	Victoria	Tapestry Condominium Tower	25
Mainland/Southwest	Abbotsford	Abbotsford CNG Transit Depot	35
		Abbotsford Law Courts	158
	Burnaby	Imperial Condominiums	22
		Alpha at Lumina Brentwood	30
		Cedar Place	47
		Starling at Lumina Brentwood	
	Coquitlam	Burquitlam Capital	35
	Horseshoe Bay	Waterfront Condominiums	
	Langley	The Georgia Lowrise Condominiums	28
		Parkhill Condominiums	24
	New Westminster	The Brewery District Development (formerly Village at Historic Sapperton)	40
	North Vancouver	The Pier - Mixed Use Development	400
		Crest by Adera	28
	Port Coquitlam	Orchid Riverside Homes	30
	Port Moody	Platform Condominium	20
	Squamish	Sea and Sky Residential Development	350
		Breeze Townhomes	20
	Surrey	Maddaugh Road Elementary (former Clayton North #1) (Site 184)	31
		Guildhouse Lowrise Condominiums	20
		Headwaters Club Condominium	20
		The Summit Townhomes	20
		Aloha Estates	23
	Tsawwassen	Tsawwassen Springs Development	400
	Vancouver	Chelsea Condominiums	
		Vancouver General Hospital - Operating Room Renewal (Phase 1)	102
		Rapid Transit Stations	59
		The Creek by Concert	30
		Downtown Vancouver Electricity Supply: West End Strategic Property Purchase	81
	West Vancouver	Rodgers Creek Development	120
	White Rock	Miramar Village Phase 2	45
Thompson-Okanagan	Kelowna	Central Green Residential Development	30
		Ella Condominium Highrise	30
		1151 Sunset Drive Condominium	20
	Lake Country	Lakestone Resort Development	1,000
Kootenay	Cranbrook	Student Housing	19
Northeast	Taylor	Highway 97 South Taylor Hill (Stabilization Pilot)	
Total			3,370

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Appendix 4

Project Value and Project Status for each Industry Sector – (January – March 2021)					
Category	Proposed	Construction started	Completed	On hold	Total
Oil & Gas	81,995	47,265		2,984	132,244
Manufacturing	41,387				41,387
Mixed use	19,923	20,544	1,445	309	42,221
Utilities	8,594	22,127	81	11,280	42,082
Mining	23,564	301		13,967	37,832
Mixed use	3,956	11,918	440	1,000	17,314
Accommodation	7,682	2,249	1,000	1,421	12,352
Roads & Highways	7,249	5,594	94	60	12,997
Retail	7,615	1,940	0	0	9,555
Recreation	6,508	2,403		125	9,036
Health	3,988	4,869	102	0	8,959
Other infrastructure	5,109	1,972	0	0	7,081
Education	4,247	2,017	50	156	6,470
Government & Other Institutional	264	1,488	158		1,910
Warehousing & Other Commercial	622	1,015			1,637
Office	222	260		80	562
Total	222,925	125,962	3,370	31,382	383,639

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Appendix 5

Number of Regional Major Projects Excluding Completed Projects (by Project Category)

Development Region	Residential/ Commercial	Transportation & Warehousing	Mining & Oil & Gas Extraction	Utilities	Manufacturing	Public Services	Other Services	Total
Vancouver Island/Coast	85	10	4	19	0	22	6	146
Mainland/Southwest	360	34	6	32	2	67	12	513
Thompson-Okanagan	51	8	3	19	0	12	5	98
Kootenay	10	1	7	6	0	3	3	30
Cariboo	5	2	8	8	3	5	0	31
North Coast	2	13	24	10	4	5	0	58
Nechako	1	1	13	4	0	2	0	21
Northeast	3	8	15	16	2	1	1	46
Total	517	77	80	114	11	117	27	943

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