

Ministry of Forests, Lands, Natural Resource Operations and Rural Development T

File: 195-25/CAPP

May 16, 2019

BY EMAIL

To: Coast Regional Executive Directors

From: Allan W. Bennett Director Timber Pricing Branch

Re: Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from June 1, 2019 to June 30, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timberpricing/coast-timber-pricing/coast-appraisal-parameters

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Allan W. Bennett, RPF Director Timber Pricing Branch

Attachments

pc: <u>Timber Pricing Branch:</u>

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Regional Operations:

Jessica Ruskin, Director, Pricing, Tenures and Administration, West Coast Region Dave Southam, District Manager, Regional Operations Division – South Coast Area Mike Peters, District Manager, Regional Operations Division – South Coast Area Derek Lefler, District Manager, Regional Operations Division – South Coast Area Robert Glassford, Appraisal Coordinator, West Coast Area Alan Rudson, Section Head Timber Pricing, West Coast Area Darius Low, Revenue Team Lead, Omineca Region Len Marsh, Director Pricing and Tenures, Thomson Okanagan Region Bruce Sullivan, Revenue Officer, Regional Operations Division – Thomson Okanagan Region

BC Timber Sales and Forest Policy and Indigenous Relations Division

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, A/Director of Operations, BCTS Ross Pavan, Initiatives Analyst Wendy Ward, Business Lead

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CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

154.1

FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN JUNE 1, 2019 AND JUNE 30, 2019

| Parameter | Value | Units (1) |
|--------------------|--------|------------|
| Cedar Lumber AMV | 1,200 | CDN\$/mfbm |
| Fir Lumber AMV | 432 | CDN\$/mfbm |
| Hemlock Lumber AMV | 423 | CDN\$/mfbm |
| Total Harvest | 17.38 | MCM |
| E-most Ohors | 0.4774 | forstion |
| Export Share | 0.1774 | fraction |

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³) FOR THE THREE MONTHS ENDED MARCH 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN JUNE 1, 2019 AND JUNE 30, 2019

| GRADE | BALSAM | CEDAR | CYPRESS | FIR | HEMLOCK | PINE | SPRUCE |
|-------|--------|--------|---------|--------|---------|-------|--------|
| | | | | | | | |
| В | | | | 385.12 | | | |
| С | | | | 202.26 | | | |
| D | 214.85 | 508.89 | 318.64 | 771.72 | 214.85 | 65.82 | 288.26 |
| E | | | | | | | 263.73 |
| F | 159.44 | 462.83 | 253.34 | 522.11 | 159.44 | 65.82 | 235.48 |
| G | | | | | | | 193.98 |
| Н | 98.98 | 323.43 | 191.15 | 230.95 | 98.98 | 65.82 | 119.19 |
| I | 74.13 | 239.11 | 140.97 | 145.78 | 74.13 | 50.28 | 85.92 |
| J | 73.12 | 243.56 | 94.31 | 115.31 | 73.12 | 56.51 | 77.40 |
| K | | 331.44 | | | | | |
| L | | 234.61 | | | | | |
| М | | 150.92 | | | | | |
| U | 58.06 | 129.26 | 95.98 | 66.86 | 58.06 | 49.33 | 57.47 |
| Х | 54.70 | 97.82 | 67.24 | 46.34 | 54.70 | 43.33 | 62.96 |
| Y | 49.62 | 15.10 | 24.25 | 41.76 | 49.62 | 34.63 | 41.88 |

TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³)

FOR THE THREE MONTHS ENDED MARCH 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN JUNE 1, 2019 AND JUNE 30, 2019

| GRADE | BALSAM | CEDAR | CYPRESS | FIR | HEMLOCK | PINE | SPRUCE |
|-------|--------|--------|---------|--------|---------|-------|--------|
| | | | | | | | |
| В | | | | 385.12 | | | |
| С | | | | 201.24 | | | |
| D | 217.40 | 508.89 | 318.64 | 771.72 | 214.85 | 65.82 | 288.26 |
| E | | | | | | | 263.73 |
| F | 161.33 | 462.83 | 253.34 | 522.11 | 159.44 | 65.82 | 235.48 |
| G | | | | | | | 193.98 |
| Н | 100.15 | 323.43 | 191.15 | 229.79 | 100.15 | 66.60 | 120.60 |
| | 75.01 | 239.11 | 140.97 | 145.05 | 75.01 | 50.88 | 86.94 |
| J | 73.99 | 243.56 | 94.31 | 114.73 | 73.99 | 57.18 | 78.32 |
| K | | 331.44 | | | | | |
| L | | 234.61 | | | | | |
| М | | 150.92 | | | | | |
| U | 59.73 | 129.26 | 95.98 | 66.52 | 59.73 | 50.75 | 59.12 |
| Х | 56.27 | 97.82 | 67.24 | 46.11 | 56.27 | 44.57 | 64.77 |
| Y | 51.05 | 15.10 | 24.25 | 41.55 | 51.05 | 35.62 | 43.08 |

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M³) FOR THE THREE MONTHS ENDED MARCH 31, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN JUNE 1, 2019 AND JUNE 30, 2019

| GRADE | BALSAM | CEDAR | CYPRESS | FIR | HEMLOCK | PINE | SPRUCE |
|-------|--------|--------|---------|--------|---------|-------|--------|
| | | | | | | | |
| В | | | | 182.63 | | | |
| С | | | | 198.58 | | | |
| D | 96.01 | 291.09 | 318.64 | 182.63 | 96.01 | 65.82 | 96.01 |
| Е | | | | | | | 96.01 |
| F | 96.01 | 291.09 | 253.34 | 182.63 | 96.01 | 65.82 | 96.01 |
| G | | | | | | | 96.01 |
| Н | 96.01 | 291.09 | 191.15 | 182.63 | 96.01 | 65.82 | 96.01 |
| I | 77.84 | 236.72 | 140.97 | 160.63 | 77.84 | 50.28 | 77.84 |
| J | 80.28 | 232.77 | 94.31 | 115.02 | 80.28 | 56.51 | 80.28 |
| K | | 330.99 | | | | | |
| L | | 233.49 | | | | | |
| М | | 150.41 | | | | | |
| U | 58.63 | 133.82 | 95.98 | 73.38 | 58.63 | 49.33 | 58.63 |
| Х | 54.98 | 95.03 | 67.24 | 43.42 | 54.98 | 43.33 | 54.98 |
| Y | 49.04 | 15.52 | 24.25 | 36.98 | 49.04 | 34.63 | 49.04 |

TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED MARCH 31, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

| GRADE | BALSAM | CEDAR | CYPRESS | FIR | HEMLOCK | PINE | SPRUCE |
|-------|--------|--------|---------|--------|---------|-------|--------|
| | | | | | | | |
| В | | | | 182.63 | | | |
| С | | | | 197.58 | | | |
| D | 97.15 | 291.09 | 318.64 | 182.63 | 96.01 | 65.82 | 96.01 |
| E | | | | | | | 96.01 |
| F | 97.15 | 291.09 | 253.34 | 182.63 | 96.01 | 65.82 | 96.01 |
| G | | | | | | | 96.01 |
| Н | 97.15 | 291.09 | 191.15 | 181.71 | 97.15 | 66.60 | 97.15 |
| I | 78.76 | 236.72 | 140.97 | 159.82 | 78.76 | 50.88 | 78.76 |
| J | 81.23 | 232.77 | 94.31 | 114.44 | 81.23 | 57.18 | 81.23 |
| K | | 330.99 | | | | | |
| L | | 233.49 | | | | | |
| М | | 150.41 | | | | | |
| U | 60.31 | 133.82 | 95.98 | 73.01 | 60.31 | 50.75 | 60.31 |
| Х | 56.55 | 95.03 | 67.24 | 43.20 | 56.55 | 44.57 | 56.55 |
| Y | 50.45 | 15.52 | 24.25 | 36.79 | 50.45 | 35.62 | 50.45 |

BETWEEN JUNE 1, 2019 AND JUNE 30, 2019