Ministry of Forests, Lands, Natural Resource Operations and Rural Development

Timber Pricing Branch

**MEMORANDUM** 

File: 195-25/CAPP

November 29, 2019

### **BY EMAIL**

To: Coast Regional Executive Directors

From: Allan W. Bennett

Director

Timber Pricing Branch

### **Re:** Stumpage Appraisal Parameters (Coast)

For stumpage rates calculated from December 1, 2019 to December 31, 2019, under the Market Pricing System (Coast), the stumpage appraisal parameters are attached.

These parameters can also be found on the Timber Pricing Branch website:

 $\frac{http://www2.gov.bc.ca/gov/content/industry/forestry/competitive-forest-industry/timber-pricing/coast-timber-pricing/coast-appraisal-parameters}$ 

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Allan W. Bennett, RPF

Director

**Timber Pricing Branch** 

Attachments

### pc: <u>Timber Pricing Branch:</u>

Patrick Asante, Manager, Timber Pricing
Amali De Silva-Mitchell, Senior Timber Pricing Accountant
Steve Fletcher, Senior Timber Pricing Forester, Systems
Sabina Ghazarian, Timber Pricing Forester
Jeremy Harms, A/Economist
Charlie Klasen, Senior Timber Pricing Forester, Coast
Kim McGarry, Forest Products Values Analyst
Jason Nunn, Senior Timber Pricing Forester, Interior
Shawna Young, Timber Pricing Forester, Interior
Kelly Schellenberg, Timber Pricing Forester Coast
Keith Tudor, Manager, Timber Measurements
Glenn Beauvais, Timber Pricing Systems Specialist

### **Regional Operations:**

Randy Husband, Director, Pricing, Tenures and Administration, West Coast Region Dave Southam, District Manager, Regional Operations Division – South Coast Region Mike Peters, District Manager, Regional Operations Division – South Coast Region Derek Lefler, District Manager, Regional Operations Division – South Coast Region Robert Glassford, Appraisal Coordinator, West Coast Area Allan Rudson, Section Head, West Coast Area Fred von Westarp, Business Analysis Forester, Regional Operations Division - Coast Area

### **BC Timber Sales and Forest Policy and Indigenous Relations Division**

Jim Schafthuizen, A/Executive Director, Forest Policy and Indigenous Relations Division Allan Powelson, A/Director of Operations, BCTS Ross Pavan, Initiatives Analyst Wendy Ward, Business Lead

### **Distribution List/Industry:**

Coast MPS Technical Sub-committee
Coast Timber Pricing Advisory Committee
Coast Timber Pricing Committee Stakeholders
Alison Weir, Timber Appraisal Statistician, Western Forest Products

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Telephone at: (250) 356-0843 Fax Number: (250) 356-0846

## CPI, Lumber AMV, Total Harvest and Export Share Parameters

B.C. Consumer Price Index (CPI) (1992=100) effective this period:

155.6

### FOR APPRAISALS WITH EFFECTIVE DATES ON OR AFTER DECEMBER 15, 2017 ONLY

# FOR MARKET PRICING STUMPAGE CALCULATIONS BETWEEN DECEMBER 1, 2019 AND DECEMBER 31, 2019

Parameter	Value	Units (1)
Cedar Lumber AMV	1,163	CDN\$/mfbm
Fir Lumber AMV	487	CDN\$/mfbm
Hemlock Lumber AMV	506	CDN\$/mfbm
Total Harvest	17.03	MCM
Export Share	0.1797	fraction

(1) CDN\$ = Canadian dollars; mfbm = thousand foot board measure (board feet); MCM = million cubic metres

## TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017
FOR MARKET PRICING STUMPAGE CALCULATIONS

# BETWEEN DECEMBER 1, 2019 AND DECEMBER 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				226.22			
С				184.35			
D	192.88	458.96	321.05	687.79	192.88	57.46	340.24
E							322.08
F	144.12	397.80	254.38	453.12	144.12	57.46	284.15
G							219.50
Н	90.75	314.50	172.10	163.10	90.75	57.46	130.02
I	72.50	237.28	115.73	113.75	72.50	51.56	83.00
J	67.52	216.00	84.65	100.95	67.52	56.49	76.93
K		293.83					
L		225.46					
M		149.05					
U	57.18	112.57	80.32	59.74	57.18	55.19	55.94
X	53.11	78.94	70.75	45.24	53.11	45.09	54.23
Υ	50.63	25.20	26.28	40.26	50.63	49.47	50.99

# TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2019

DOMESTIC LOG VALUES FOR APPRAISALS EFFECTIVE BEFORE MARCH 1, 2016 AND ON OR AFTER DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

## BETWEEN DECEMBER 1, 2019 AND DECEMBER 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				146.01			
С				157.29			
D	88.03	283.05	321.05	146.01	88.03	57.46	88.03
E							88.03
F	88.03	283.05	254.38	146.01	88.03	57.46	88.03
G							88.03
Н	88.03	283.05	172.10	146.01	88.03	57.46	88.03
[	76.13	234.91	115.73	143.72	76.13	51.56	76.13
J	66.43	195.30	84.65	96.42	66.43	56.49	66.43
K		293.75					
L		225.35					
M		148.90					
U	57.89	115.31	80.32	62.06	57.89	55.19	57.89
X	53.12	78.49	70.75	41.79	53.12	45.09	53.12
Υ	49.08	25.16	26.28	35.86	49.08	49.47	49.08

# TABLE 51: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017

FOR MARKET PRICING STUMPAGE CALCULATIONS

## BETWEEN DECEMBER 1, 2019 AND DECEMBER 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				226.22			
С				186.90			
D	199.10	458.96	321.05	687.79	192.88	57.46	340.24
Е							322.08
F	148.77	397.80	254.38	453.12	144.12	57.46	284.15
G							219.50
Н	93.68	314.50	172.10	165.36	93.68	59.31	134.21
Ī	74.84	237.28	115.73	115.33	74.84	53.22	85.68
J	69.70	216.00	84.65	102.35	69.70	58.31	79.41
K		293.83					
L		225.46					
M		149.05					
U	60.08	112.57	80.32	60.57	60.08	57.99	58.77
X	55.80	78.94	70.75	45.87	55.80	47.37	56.98
Υ	53.20	25.20	26.28	40.82	53.20	51.98	53.57

## TABLE 52: COAST MARKET PRICING SYSTEM LOG VALUES FOR APPRAISALS (\$/M3)

FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2019

EXPORT ADJUSTED LOG VALUES FOR APPRAISALS EFFECTIVE ON OR AFTER MARCH 1, 2016 AND BEFORE DECEMBER 15, 2017 FOR MARKET PRICING STUMPAGE CALCULATIONS

## BETWEEN DECEMBER 1, 2019 AND DECEMBER 31, 2019

GRADE	BALSAM	CEDAR	CYPRESS	FIR	HEMLOCK	PINE	SPRUCE
В				146.01			
С				159.47			
D	90.87	283.05	321.05	146.01	88.03	57.46	88.03
E							88.03
F	90.87	283.05	254.38	146.01	88.03	57.46	88.03
G							88.03
Н	90.87	283.05	172.10	148.03	90.87	59.31	90.87
I	78.58	234.91	115.73	145.71	78.58	53.22	78.58
J	68.57	195.30	84.65	97.76	68.57	58.31	68.57
K		293.75					
L		225.35					
M		148.90					
U	60.83	115.31	80.32	62.92	60.83	57.99	60.83
X	55.81	78.49	70.75	42.37	55.81	47.37	55.81
Y	51.56	25.16	26.28	36.36	51.56	51.98	51.56