

This report provides an overview of British Columbia's forest product exports and markets. In 2021, forest product exports made up 30% of B.C.'s total commodity export value.

Table 1: Value by Product, YTD April 2022

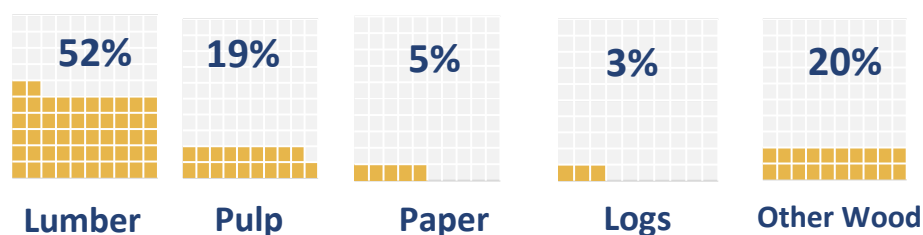


Table 2: Value by Country, YTD April 2022

Share of Value				
	Value (\$M)	Change YoY ¹	April 2021	April 2022
US	\$3,595	2%	65%	65%
China*	\$863	-6%	17%	16%
Japan	\$452	27%	7%	8%
Others	\$606	2%	11%	11%
Grand Total	\$5,515	2%	100%	100%

Table 3: Value in \$ Millions by Product, YTD April 2022

	2021	2022	Change YoY ¹
Softwood Lumber	\$3,039	\$2,887	-5%
Pulp	\$1,025	\$1,058	3%
Paper	\$206	\$275	34%
Logs	\$172	\$171	0%
Other Wood Products	\$940	\$1,124	20%
Grand Total	\$5,382	\$5,515	2%

Table 4: Share of Value, YTD April 2022

	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Grand Total
US	80%	12%	65%	10%	84%	65%
China*	3%	60%	24%	39%	0%	16%
Japan	8%	7%	0%	43%	7%	8%
Others	9%	20%	10%	8%	9%	11%
Grand Total	100%	100%	100%	100%	100%	100%

Table 5: Share of Quantity, YTD April 2022

	Softwood Lumber	Pulp	Logs	Panel ⁴	Pellet
United States	83%	12%	15%	97%	0%
China*	5%	61%	40%	1%	0%
Japan	5%	7%	35%	1%	47%
South Korea	0%	4%	8%	0%	11%
Indonesia	0%	8%	0%	0%	0%
United Kingdom	0%	0%	0%	0%	42%
Other	6%	8%	2%	0%	0%
Grand Total	100%	100%	100%	100%	100%

Table 6: Quantity by Product, YTD April 2022

	2021	2022	Change YoY ¹
Softwood Lumber (x1,000 m ³)	6,503	5,441	-16%
Pulp (x1,000 tonnes)	1,194	1,123	-6%
Logs (x1,000 m ³)	1,305	1,055	-19%

Data Source: B.C. Stats tabulation from Statistics Canada data

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.

2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

All values are in Canadian Dollars unless specified otherwise.

Figure 1: Total Export Value

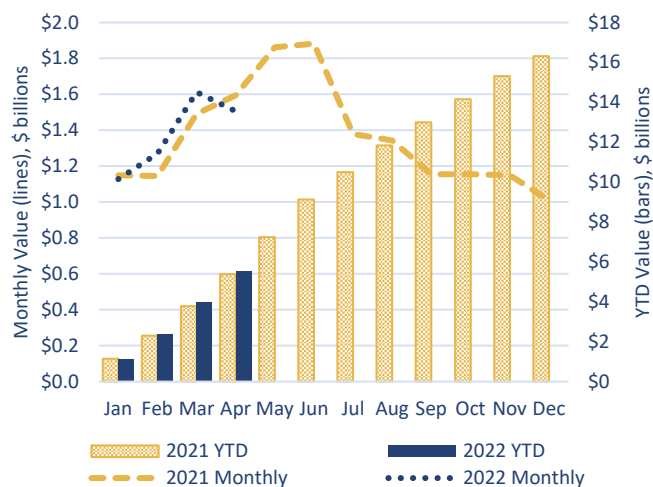


Figure 2: Total Export Value - 12-Month Moving Sum

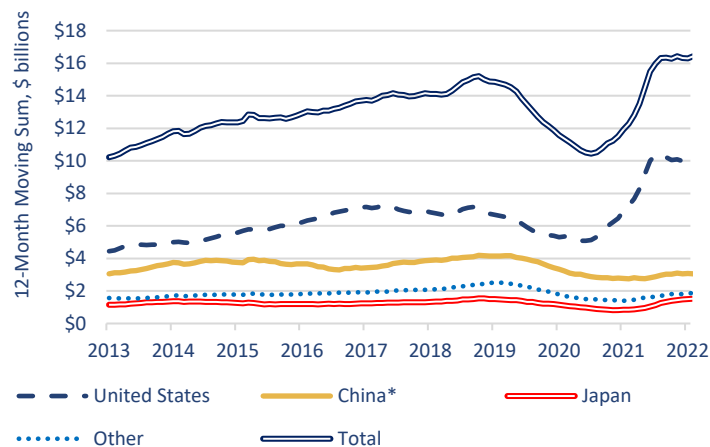


Figure 3: Softwood Lumber Export Value

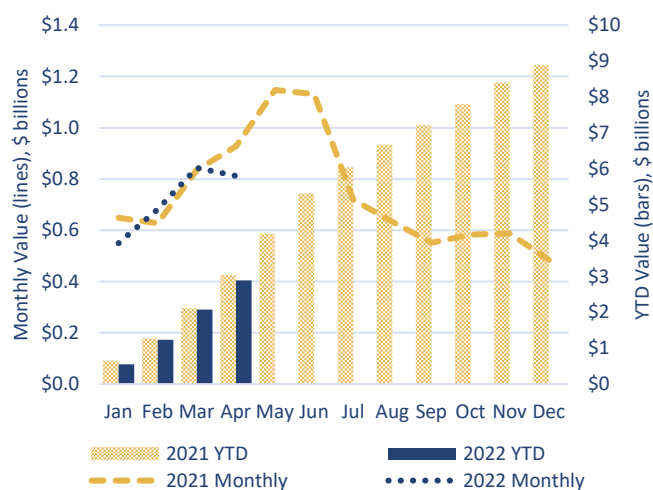


Figure 4: Softwood Lumber Export Value - 12-Month Moving Sum

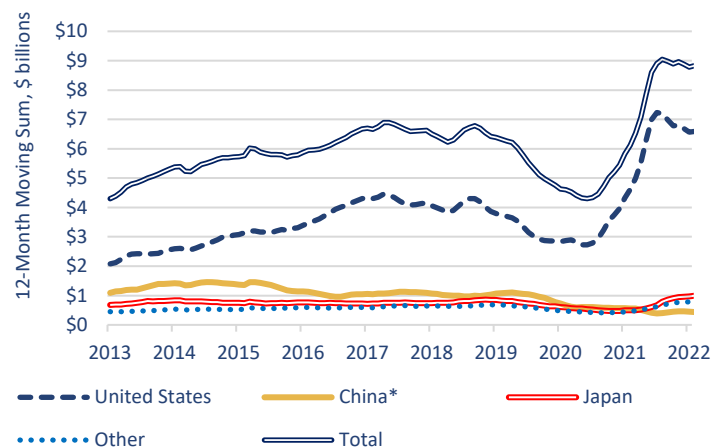


Figure 5: Pulp Export Value

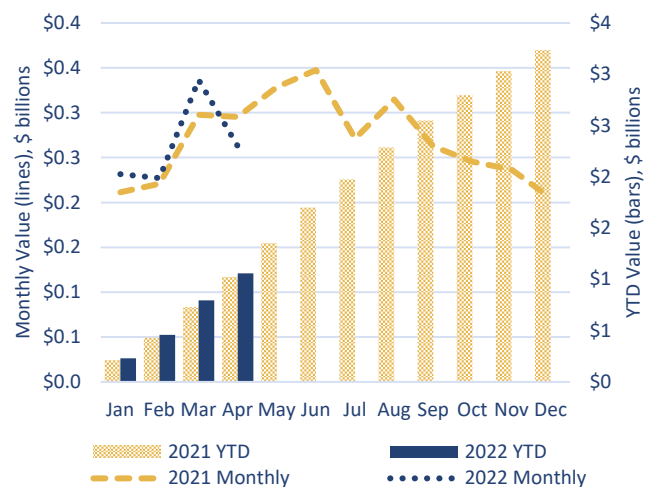
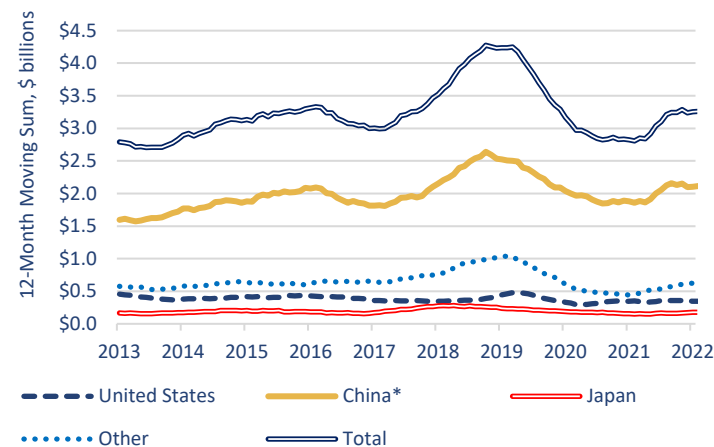


Figure 6: Pulp Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 7: Paper Export Value

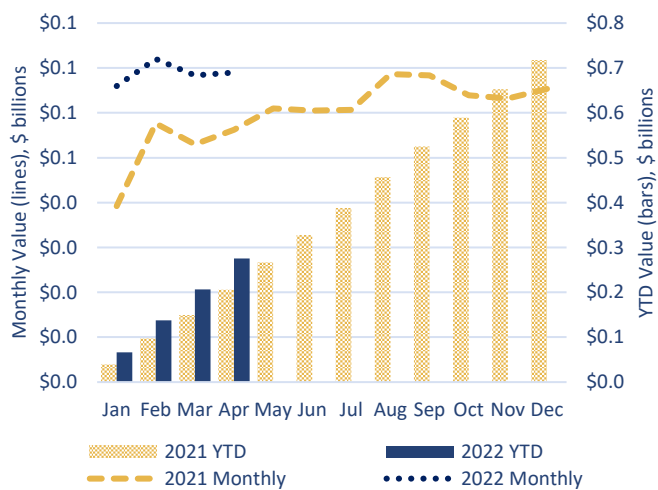


Figure 8: Paper Export Value - 12-Month Moving Sum

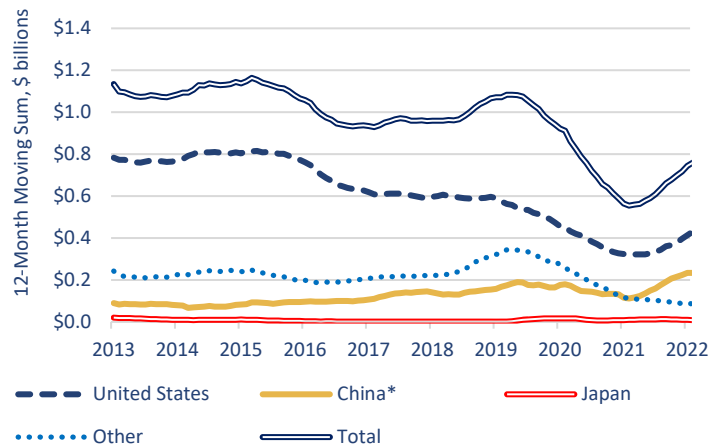


Figure 9: Logs Export Value

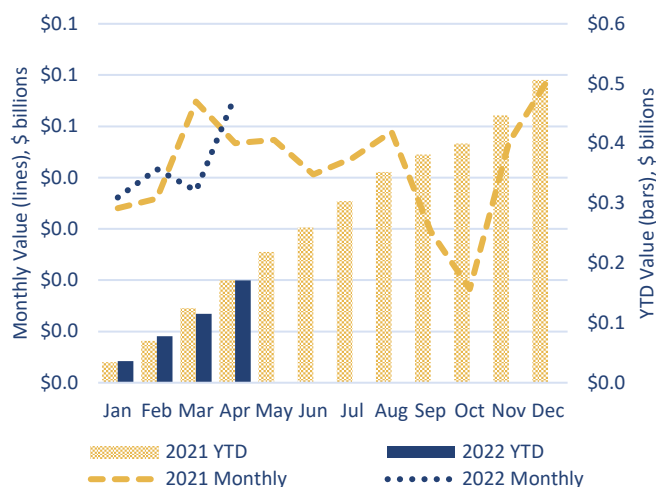


Figure 10: Log Export Value - 12-Month Moving Sum

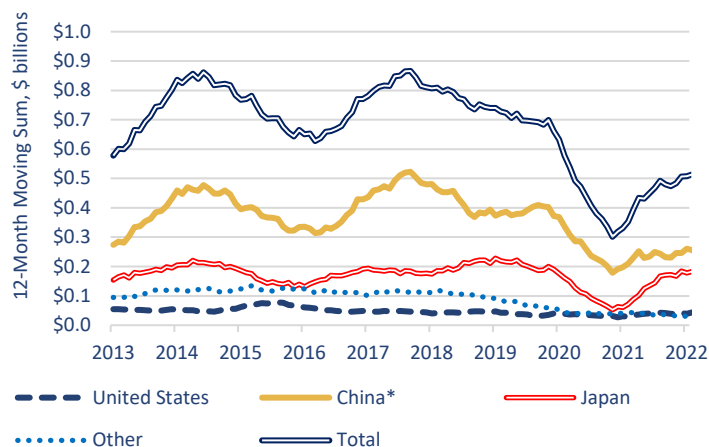


Figure 11: Other Wood Products Export Value

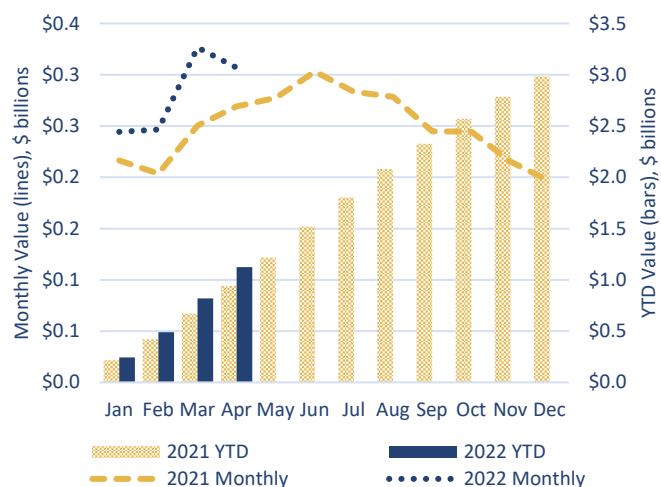
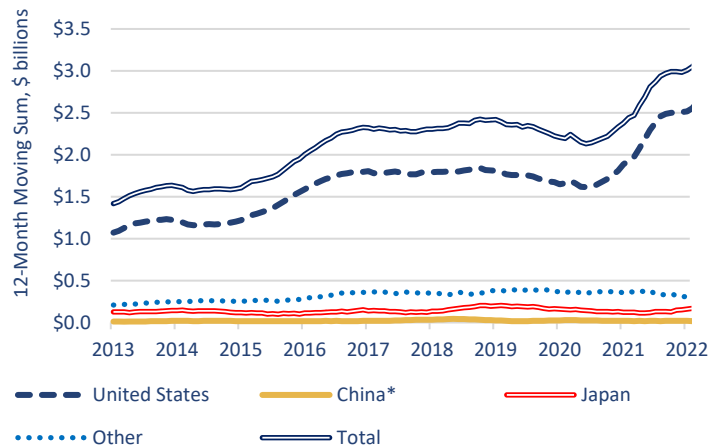


Figure 12: Other Wood Products Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - April 2022

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Table 7: Value in \$ Millions, April 2022

April 2022								April 2021							
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share
US	\$661	\$37	\$47	\$5	\$262	\$1,012	67%	-2%	\$762	\$22	\$30	\$4	\$220	\$1,038	65%
China*	\$25	\$144	\$14	\$10	\$0	\$193	13%	-23%	\$24	\$185	\$16	\$25	\$2	\$253	16%
Japan	\$56	\$15	\$0	\$38	\$29	\$139	9%	22%	\$72	\$12	\$2	\$15	\$11	\$113	7%
Others	\$69	\$66	\$8	\$4	\$15	\$162	11%	-15%	\$69	\$75	\$8	\$2	\$36	\$191	12%
Grand Total	\$812	\$263	\$69	\$56	\$307	\$1,506	100%	-6%	\$928	\$295	\$56	\$47	\$269	\$1,595	100%
Product Share	54%	17%	5%	4%	20%	100%									
Change YoY	-12%	-11%	23%	20%	14%	-6%									

Table 8: Value in \$ Millions, YTD April 2022

YTD April 2022								YTD April 2021							
	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share	Change YoY ¹	Softwood Lumber	Pulp	Paper ²	Logs	Other Wood ³	Country Total	Country Share
US	\$2,321	\$129	\$179	\$17	\$947	\$3,595	65%	2%	\$2,499	\$106	\$111	\$17	\$785	\$3,518	65%
China*	\$88	\$638	\$67	\$68	\$3	\$863	16%	-6%	\$119	\$654	\$56	\$82	\$6	\$917	17%
Japan	\$230	\$75	\$0	\$73	\$74	\$452	8%	27%	\$202	\$53	\$6	\$56	\$38	\$354	7%
Others	\$247	\$215	\$29	\$13	\$101	\$606	11%	2%	\$219	\$212	\$33	\$17	\$110	\$592	11%
Grand Total	\$2,887	\$1,058	\$275	\$171	\$1,124	\$5,515	100%	2%	\$3,039	\$1,025	\$206	\$172	\$940	\$5,382	100%
Product Share	52%	19%	5%	3%	20%	100%									
Change YoY	-5%	3%	34%	0%	20%	2%									

Table 9: Quantity in Thousands, April 2022

April 2022				Change YoY ¹			April 2021			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs		Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
US	1,229	41	34	-11%	71%	-18%	US	1,384	24	41
China*	70	149	47	-27%	-21%	-76%	China*	96	189	200
Japan	65	13	170	-52%	24%	30%	Japan	137	11	131
Others	95	64	30	-30%	-11%	114%	Others	135	72	14
Grand Total	1,460	267	280	-17%	-10%	-27%	Grand Total	1,752	296	386

Table 10: Quantity in Thousands, YTD April 2022

April 2022				Change YoY ¹			April 2021			
	Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)	Lumber	Pulp	Logs		Softwood Lumber (m ³)	Pulp (tonnes)	Logs (m ³)
US	4,518	139	155	-11%	12%	-5%	US	5,064	125	163
China*	270	687	426	-49%	-12%	-33%	China*	534	777	635
Japan	273	75	369	-39%	36%	-1%	Japan	447	55	374
Others	380	222	105	-17%	-7%	-21%	Others	458	237	132
Grand Total	5,441	1,123	1,055	-16%	-6%	-19%	Grand Total	6,503	1,194	1,305

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in \$ by Market, YTD April 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
US	\$4,344	\$4,973	\$5,533	\$6,132	\$7,141	\$6,928	\$6,739	\$5,400	\$6,464	\$9,987	\$3,595
China*	\$3,107	\$3,662	\$3,769	\$3,673	\$3,411	\$3,852	\$4,144	\$3,426	\$2,800	\$3,045	\$863
Japan	\$1,135	\$1,343	\$1,278	\$1,193	\$1,230	\$1,307	\$1,507	\$1,195	\$831	\$1,484	\$452
Others	\$1,574	\$1,676	\$1,788	\$1,774	\$1,919	\$2,074	\$2,479	\$1,863	\$1,415	\$1,804	\$606
Grand Total	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,509	\$16,320	\$5,515

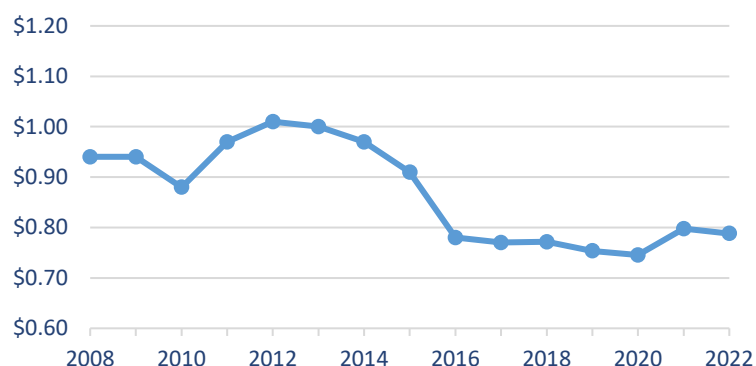
Table 12: B.C. Forest Product Export Value in \$ by Product, YTD April 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Lumber	\$4,204	\$5,311	\$5,723	\$5,792	\$6,669	\$6,624	\$6,417	\$4,758	\$5,436	\$8,877	\$2,887
Pulp	\$2,852	\$2,831	\$3,121	\$3,301	\$2,998	\$3,466	\$4,232	\$3,294	\$2,835	\$3,236	\$1,058
Paper ²	\$1,132	\$1,077	\$1,144	\$1,066	\$937	\$958	\$1,066	\$943	\$590	\$718	\$275
Other Wood ³	\$1,394	\$1,633	\$1,594	\$1,948	\$2,325	\$2,304	\$2,413	\$2,226	\$2,330	\$2,982	\$1,124
Logs	\$577	\$802	\$784	\$665	\$771	\$810	\$741	\$662	\$318	\$506	\$171
Grand Total	\$10,159	\$11,654	\$12,367	\$12,772	\$13,701	\$14,162	\$14,869	\$11,883	\$11,509	\$16,320	\$5,515

Table 13: B.C. Forest Product Export Quantity in Millions by Product, YTD April 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Lumber (m ³)	24.16	25.88	25.84	26.20	27.67	25.27	23.90	20.15	18.27	18.78	5.44
Pulp (tonnes)	4.45	4.15	4.14	4.27	4.07	4.32	4.08	4.07	3.85	3.50	1.12
Logs (m ³)	5.71	6.67	6.27	5.57	6.28	6.02	5.12	4.84	2.73	4.30	1.05
Panel ⁴ (m ³)	1.57	1.67	1.52	1.78	2.14	2.23	2.11	1.68	1.22	1.28	0.48
Pellet (tonnes)	1.17	1.28	1.29	1.26	1.93	1.78	2.27	2.14	2.37	2.37	0.81

Figure 13: Exchange Rate US\$/C\$



Source: Bank of Canada

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.
2. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.
3. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.
4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Figure 14: Softwood Lumber Export Quantity

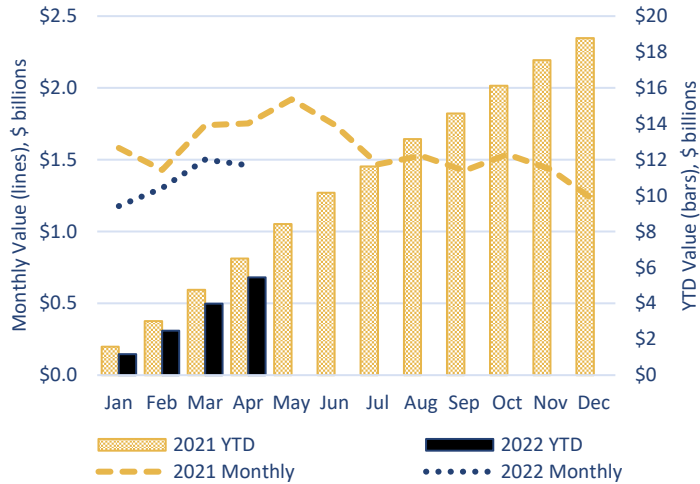


Figure 15: Softwood Lumber Export Quantity - 12-Month Moving Sum

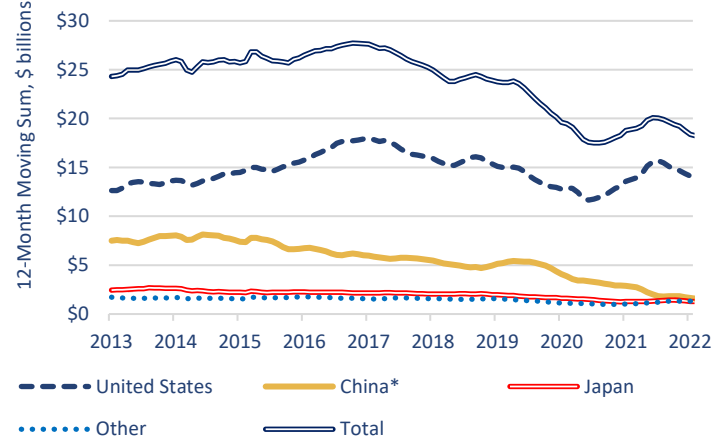


Figure 16: Pulp Export Quantity

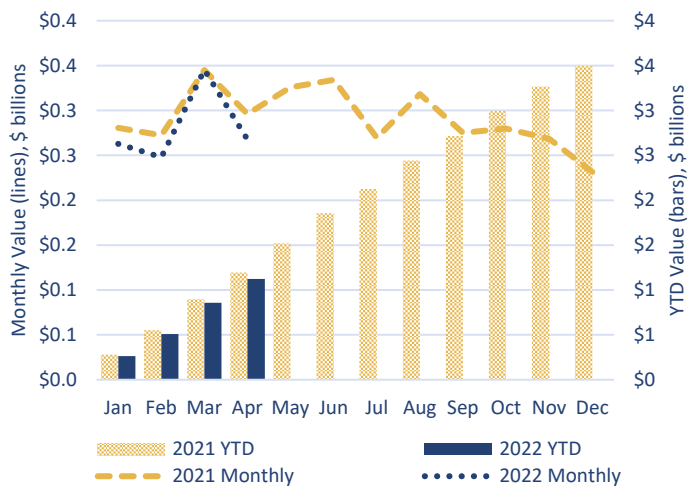


Figure 17: Pulp Export Quantity - 12-Month Moving Sum

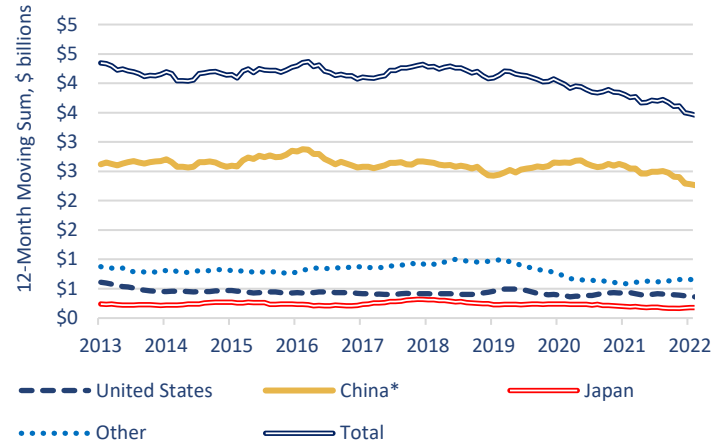


Figure 18: Logs Export Quantity

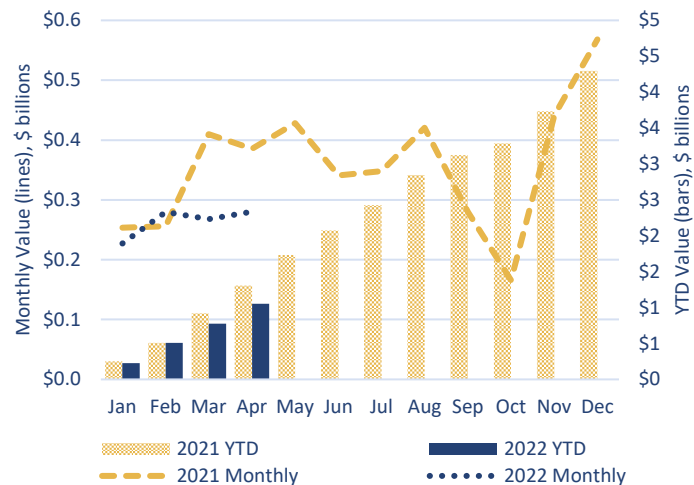
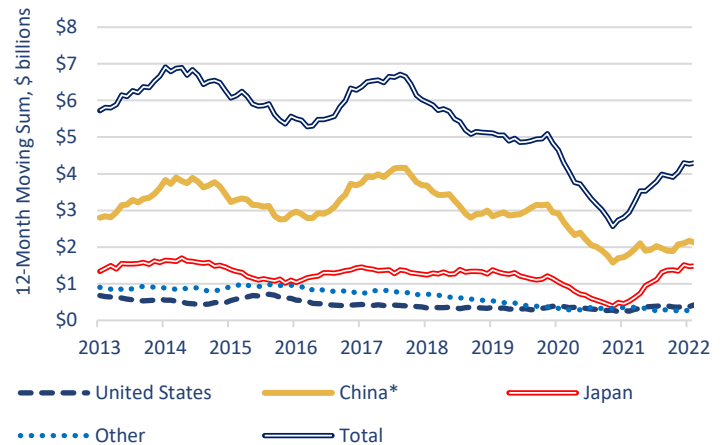


Figure 19: Log Export Quantity- 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data