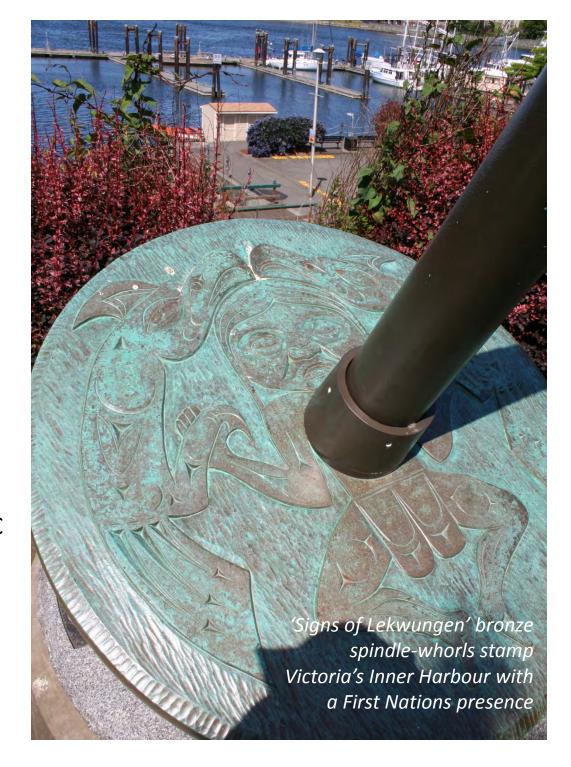
Working with Aboriginal Business: Building Partnerships in Tourism

Tourism Industry Association of BC
Aboriginal Tourism Association of BC
Nimmo Bay Resort
'Namgis First Nation











• Lillian Hunt former guide, U'mista Cultural Centre; Director, Aboriginal Tourism Association of BC,



Craig Murray
 Owner-operator, Nimmo Bay Resort



Randy Bell
 Manager of training, 'Namgis First Nation



• Convenor – Bruce Whyte, Ph.D. (cand.), Sr. Tourism Development Officer, Tourism Policy Branch, Economic Development Division, Ministry of Jobs, Tourism and Skills Training

Building Partnerships

- Tourism is a top
 'gateway' for
 Aboriginal entry to the
 world of business
- The world wants
 Aboriginal culture
- Aboriginal communities control key resources











- ✓ 19,000+ (small) businesses
- ✓ 270,000 employees
- ✓ Projected 100,000 new workers needed by 2020





- ✓ Film, High Tech & Tourism BC's strongest performers in 2015
- ✓ Visitor economy larger than agriculture, forestry





✓ Record 5 million international overnight visitors

√ +4.5% Asia

√ +3.8% Europe

√+9.6% USA





- ✓ YVR passengers = 20.3 million in 2015, +5%
- ✓BC Ferries

 passengers = +4%
- **✓** Vehicles = +4.5%





- ✓ Tourism

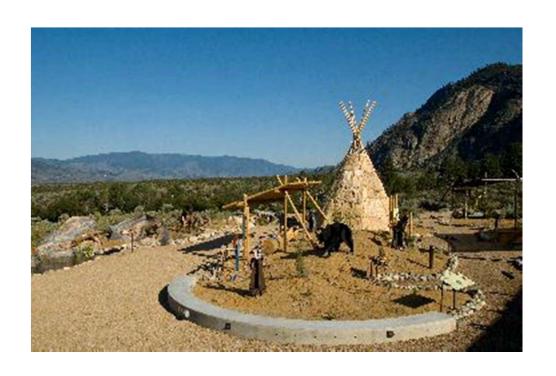
 Revenues = \$14.6

 billion in 2015
- ✓ \$7.1 billion in real GDP





- ✓ Aboriginal businesses = \$561 million in GDP
- ✓ \$12 million in tax revenues





- ✓ BC Aboriginal tourism sector = \$45-50 million in revenues
- ✓ 1500 Aboriginal tourism businesses in Canada; 300 in BC or about 4% of all tourism businesses in province





✓ Majority of Aboriginal businesses retained or increased revenues over past three years





- ✓ Over half have been in business more than 12 years
- ✓ 61% operate yearround





- ✓ Aboriginal businesses employ average of 8 full-time staff
- √ 67% operated by Aboriginals





√ 3.7 million visitors to Aboriginal businesses in BC



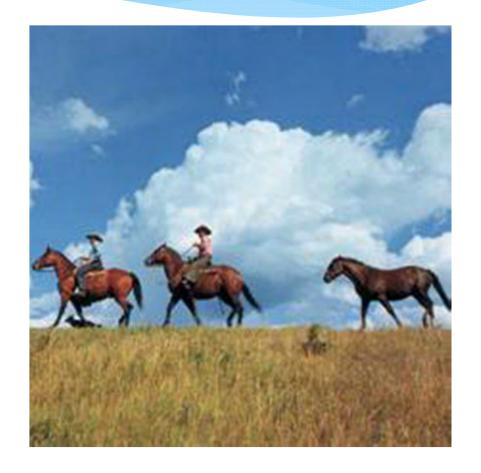


✓ Majority of Aboriginal tourism experiences are add-ons, versus sole purpose for travel





✓ Majority of visitors to Aboriginal tourism operators are domestic; USA and Europe reasonably strong





✓ Aboriginal
 experiences
 include:
 performances,
 displays, events,
 tours





✓ Profile of visitor to Aboriginal experience – majority female, middle aged to senior, highly educated, high income





✓ Defined by their love of constant travel and continuous opportunities to embrace, discover and immerse themselves in the culture, people and settings of the places they visit





✓ Personality traits: Open, accepting, non-traditional, enthusiastic, creative





✓ Cultural
Sampling: They
believe that other
cultures have a
lot to teach them





✓ Importance of Spontaneity: They enjoy an element of surprise and welcome unexpected circumstances that enrich their lives





✓ Pursuit of Novelty: Trying out new things is thrilling



The Aboriginal Tourism Opportunity



✓ BC home to approximately 200 First Nations bands... one-third of all of Canada



The Aboriginal Tourism Opportunity



- ✓ Approximately 100% growth in BC over last 5 years
- ✓ Tour operators predict moderate growth in the Aboriginal tourism market



TIABC Resources



✓ Partnerships,
 Advocacy,
 Marketing,
 Destination
 Development



Lillian Hunt



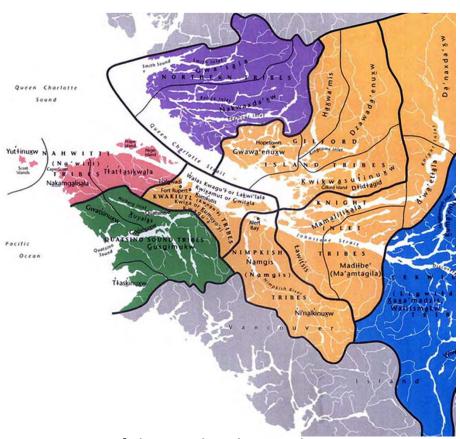
- Aboriginal tourism is hot, and growing
 - Doubled operators/revenues 2006-2012
- AtBC tools/ programs to help
 - ProductDevelopment
 - SkillsDevelopment
 - Marketing





The View from the Aboriginal Side

- The need for partners on the Aboriginal side
- Challenge and opportunity with FN culture
- Working with the neighbours – starting the Wi'la'mola Accord with Nimmo Bay
- Working toward mutual support



Territory of the Kwakwala-speaking First Nations includes some of the BC coast's most outstanding scenic beauty, wildlife and Aboriginal culture.

A Case: the Wi'la'mola Accord

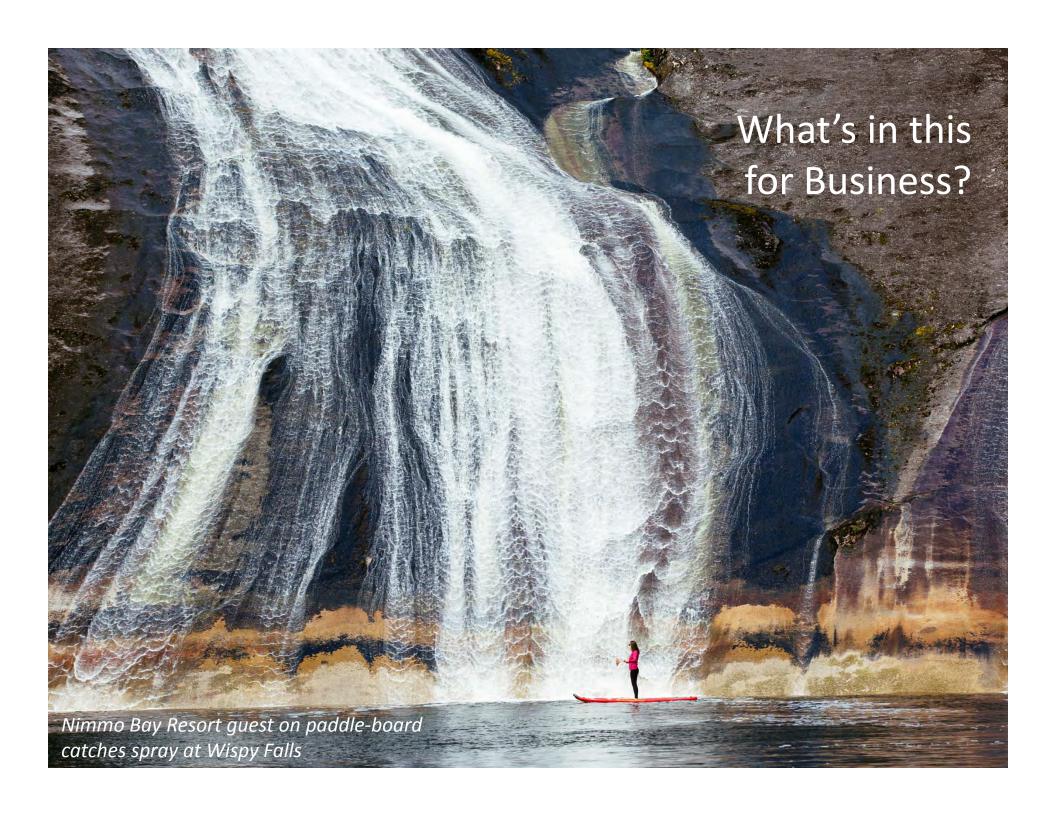
- Tourism operators and First Nations joined to work together in the north Island region
- Drafted Wi'la'mola Accord to set protocols
- Deal aims to provide benefits to both parties







Craig Murray



The View from the Business Side



Randy Bell







Oolichan – A Very Old Business



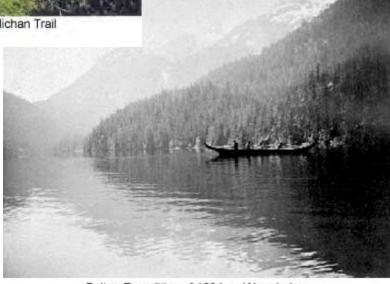
Culture, Youth and the Future



Images from: http://www.beyondnootka.com/articles/woss.html



Donald Svanvik carving a Wolf mask in a cedar on the Oolichan Trail (Photo courtesy of Harry Alfred)



Bolton Expedition of 1894 on Woss Lake (T. Burrough Norgate photo)



Conclusion: What we Learned

- Tourism is a large and growing industry
- There is a large and growing demand for FN culture
- Business needs FN partners to connect with market demand, gain access to key resources
- FNs need business partners for finance, expertise and access to markets
- This is a clear opportunity for win-win.

