

This monthly report provides an overview of BC's forest product exports and markets. British Columbia export values decreased (-19%) year-to-date (YTD) in July 2020 compared with July 2019 (\$6.1 billion vs \$7.5 billion).

- **Lumber export** - Value was down 15%, with volumes dropping slightly more (-21%). China had the largest volume percentage decline at 36%.
- **Pulp and paper export** - Pulp value was down 21%, while the value of paper products also decreased (-38%).
- **Log and other wood exports** - The value of log exports

decreased (-62%), while other wood products also fell by 6%.

- **Share of Value (Table 4)** - Overall, July YTD US share of export value was up from 44% to 50% between 2019 and 2020, while China's share was down from 30% to 28% and Japan's share was down from 10% to 8%.
- **Value by destination** - United States (-8%), China (-24%), Japan (-35%) and other countries (-30%) were all down in July 2020 YTD.

Table 1: Product Value Share (YTD)

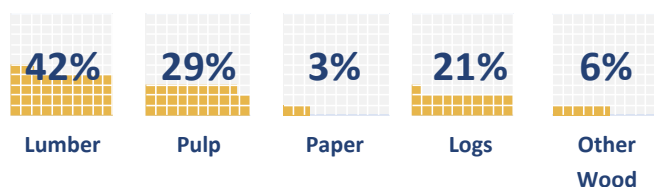


Table 4: Share of Value, YTD July 2020**

| | Softwood Lumber | Pulp | Paper ³ | Logs | Other Wood ² | Grand Total |
|--------------------|-----------------|-------------|--------------------|-------------|-------------------------|-------------|
| US | 65% | 11% | 53% | 9% | 76% | 50% |
| China* | 15% | 66% | 23% | 57% | 1% | 28% |
| Japan | 11% | 6% | 1% | 18% | 6% | 8% |
| Others | 10% | 17% | 22% | 17% | 17% | 14% |
| Grand Total | 100% | 100% | 100% | 100% | 100% | 100% |

Table 2: Value by Country, YTD July 2020

| | Value (\$M) | Change YoY ¹ | Share of Value YTD | |
|--------------------|----------------|-------------------------|--------------------|-------------|
| | | | July 2019 | July 2020 |
| US | \$3,022 | -8% | 44% | 50% |
| China* | \$1,690 | -24% | 30% | 28% |
| Japan | \$480 | -35% | 10% | 8% |
| Others | \$865 | -30% | 16% | 14% |
| Grand Total | \$6,057 | -19% | 100% | 100% |

Table 5: Share of Quantity, YTD July 2020**

| | Softwood Lumber | Pulp | Logs | Panel ⁴ | Pellet |
|--------------------|-----------------|-------------|-------------|--------------------|-------------|
| United States | 67% | 11% | 9% | 89% | 0% |
| China* | 20% | 67% | 60% | 5% | 0% |
| Japan | 8% | 5% | 15% | 3% | 24% |
| South Korea | 1% | 4% | 14% | 2% | 1% |
| Indonesia | 0% | 6% | 0% | 0% | 0% |
| United Kingdom | 0% | 0% | 0% | 1% | 54% |
| Other | 5% | 7% | 3% | 1% | 20% |
| Grand Total | 100% | 100% | 100% | 100% | 100% |

Table 3: Value in C\$ Millions by Product, YTD July 2020

| | 2019 | 2020 | Change YoY ¹ |
|--------------------|----------------|----------------|-------------------------|
| Softwood Lumber | \$3,003 | \$2,566 | -15% |
| Pulp | \$2,185 | \$1,737 | -21% |
| Paper | \$560 | \$335 | -40% |
| Logs | \$409 | \$154 | -62% |
| Other Wood Product | \$1,347 | \$1,265 | -6% |
| Grand Total | \$7,506 | \$6,057 | -19% |

Table 6: Quantity by Product, YTD July 2020

| | 2019 | 2020 | Change YoY ¹ |
|--|--------|-------|-------------------------|
| Softwood Lumber (x1,000 m ³) | 12,577 | 9,877 | -21% |
| Pulp (x1,000 tonnes) | 2,496 | 2,271 | -9% |
| Logs (x1,000 m ³) | 2,886 | 1,369 | -53% |

*China includes exports to Hong Kong.

**Bars denote country share compared with other countries within each product

1. Colour denotes if share is up or down compared with previous year.

2. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

3. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 1: Total Export Value

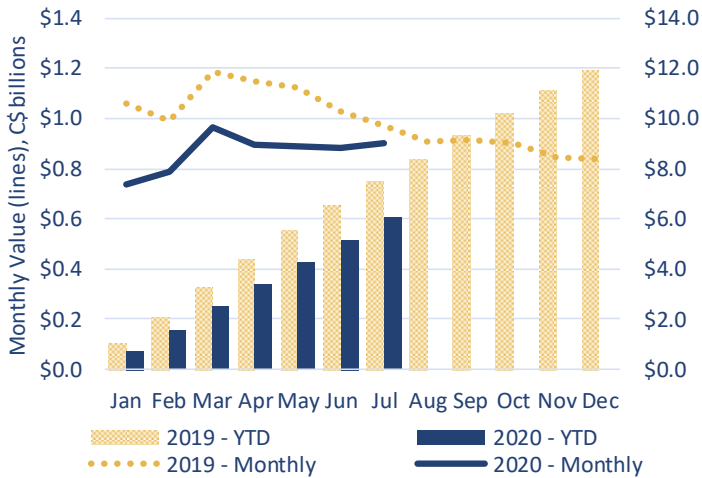


Figure 2: Total Export Value - 12-Month Moving Sum

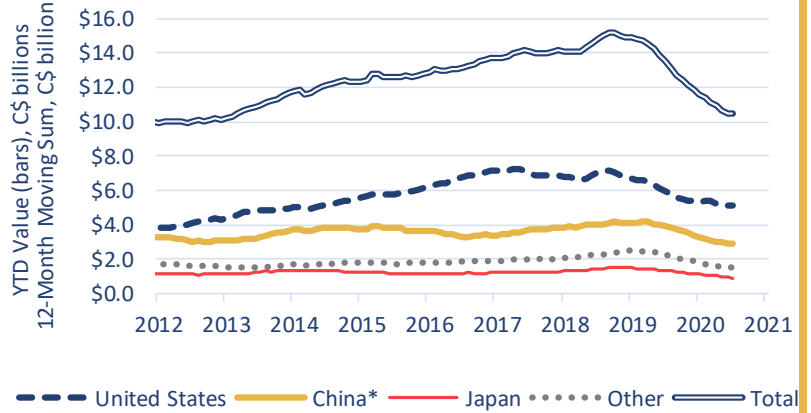


Figure 3: Softwood Lumber Export Value

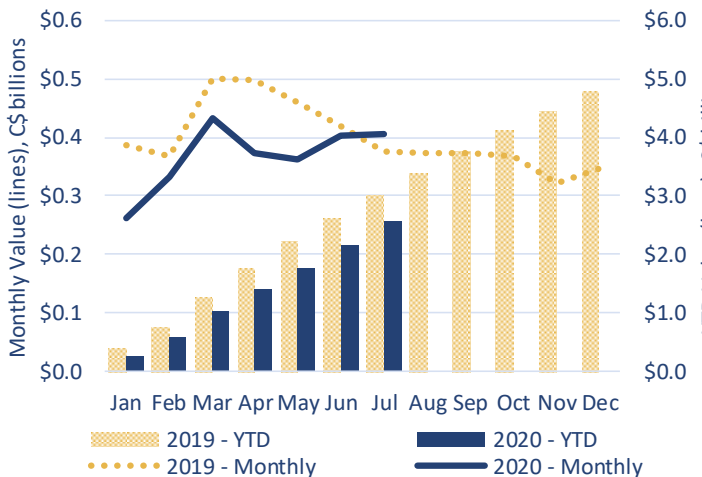


Figure 4: Softwood Lumber Export Value - 12-Month Moving Sum

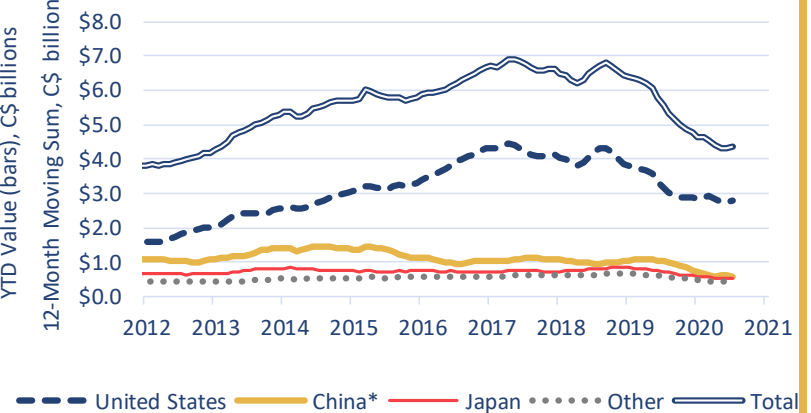


Figure 5: Pulp Export Value

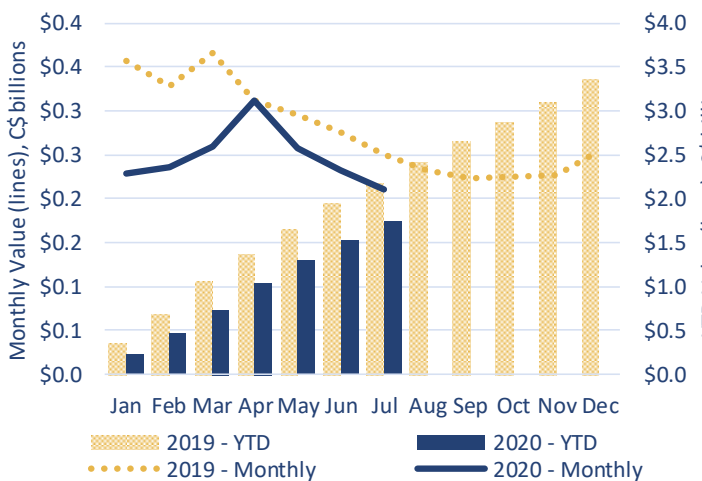
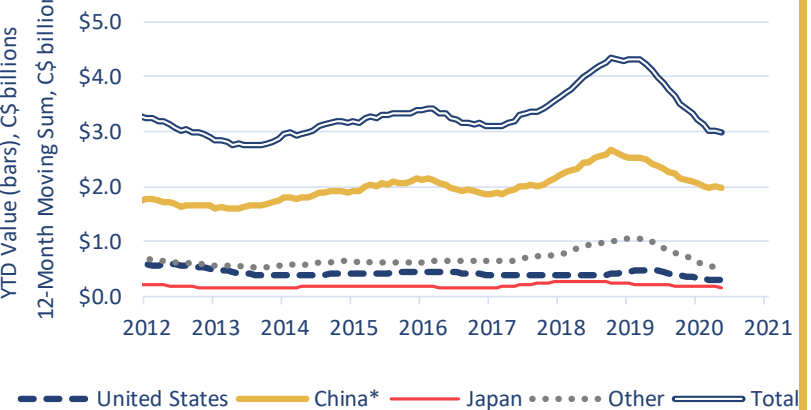


Figure 6: Pulp Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

Export Values by Product and Destination

Figure 7: Paper Export Value

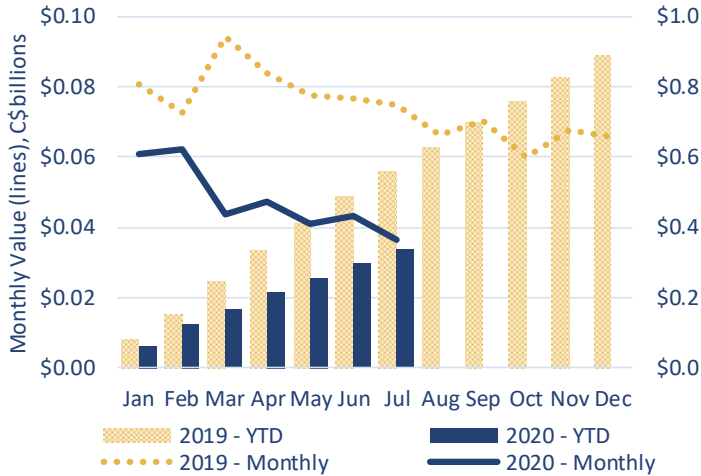


Figure 8: Paper Export Value - 12-Month Moving Sum

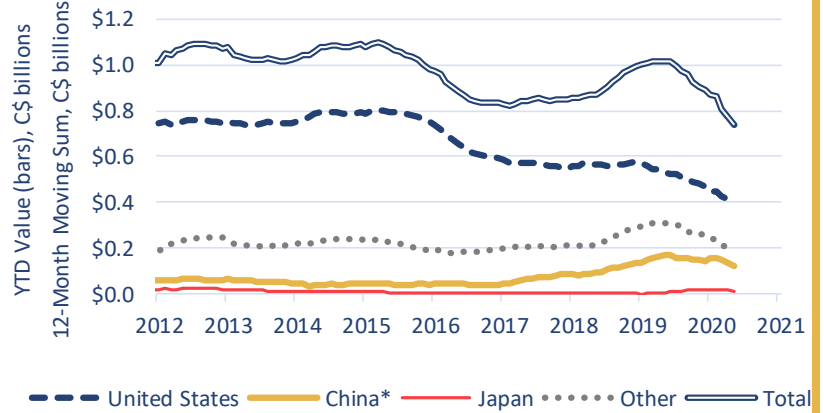


Figure 9: Logs Export Value

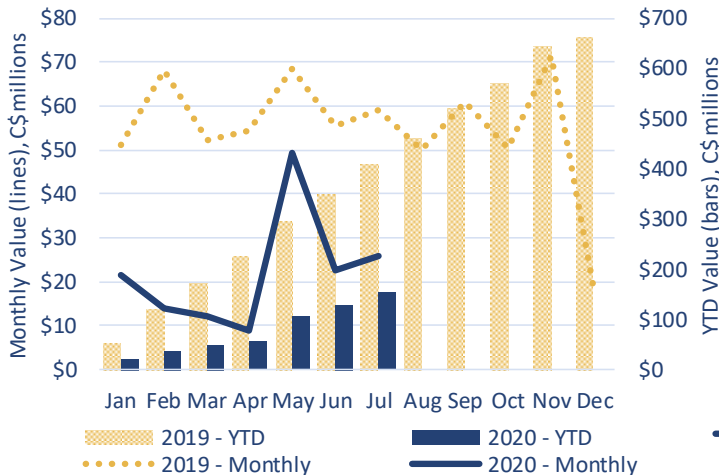


Figure 10: Log Export Value - 12-Month Moving Sum

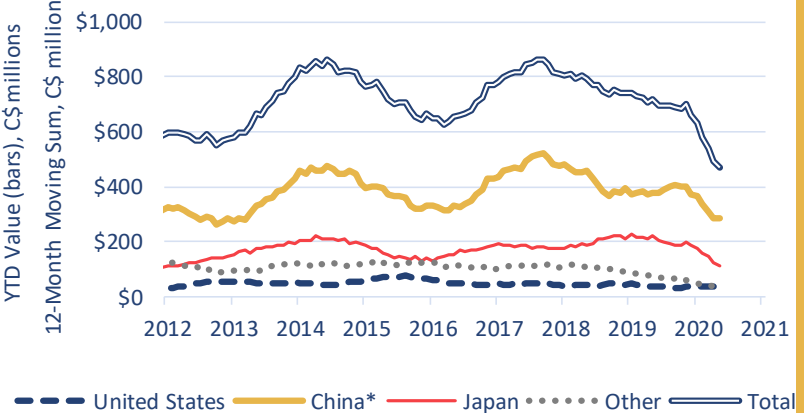


Figure 11: Other Wood Products Export Value

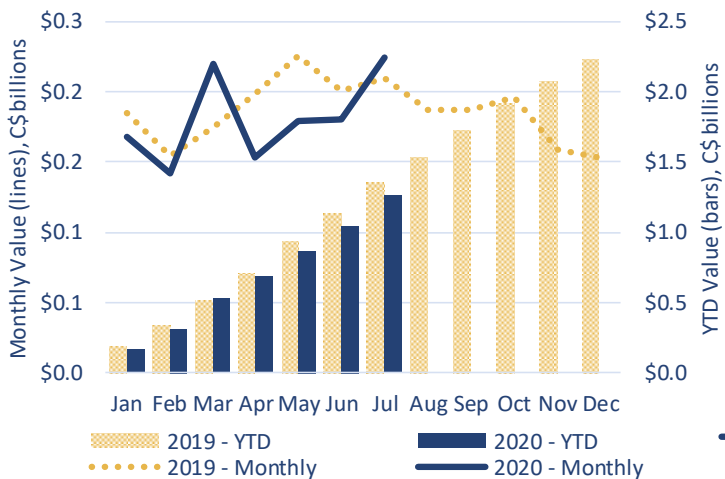
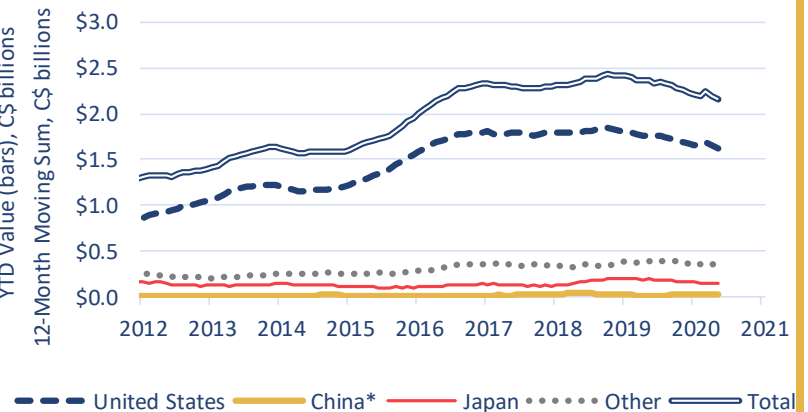


Figure 12: Other Wood Export Value - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data

B.C. Forest Product Exports - July 2020

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Table 7: Value in C\$ Millions, Month of July 2020

| | Month of July 2020 | | | | | | | Change YoY ¹ | Month of July 2019 | | | | | | | |
|--------------------|--------------------|--------------|--------------------|-------------|-------------------------|---------------|---------------|-------------------------|--------------------|--------------|--------------------|-------------|-------------------------|---------------|---------------|-------------|
| | Softwood Lumber | Pulp | Paper ³ | Logs | Other Wood ² | Country Total | Country Share | | Softwood Lumber | Pulp | Paper ³ | Logs | Other Wood ² | Country Total | Country Share | |
| US | \$285 | \$21 | \$26 | \$2 | \$159 | \$493 | 55% | 11% | US | \$222 | \$17 | \$44 | \$3 | \$158 | \$443 | 46% |
| China* | \$54 | \$135 | \$5 | \$13 | \$1 | \$207 | 23% | -25% | China* | \$63 | \$168 | \$6 | \$37 | \$2 | \$275 | 28% |
| Japan | \$30 | \$10 | \$0 | \$4 | \$10 | \$54 | 6% | -46% | Japan | \$47 | \$17 | \$2 | \$18 | \$15 | \$100 | 10% |
| Others | \$36 | \$45 | \$5 | \$7 | \$54 | \$148 | 16% | -3% | Others | \$44 | \$49 | \$23 | \$1 | \$35 | \$152 | 16% |
| Grand Total | \$405 | \$210 | \$36 | \$26 | \$225 | \$901 | 100% | -7% | Grand Total | \$376 | \$250 | \$75 | \$59 | \$210 | \$970 | 100% |
| Product Share | 45% | 23% | 4% | 3% | 25% | 100% | | | | | | | | | | |
| Change YoY | 8% | -16% | -51% | -56% | 7% | -7% | | | | | | | | | | |

Table 8: Value in C\$ Millions, YTD July 2020

| | YTD July 2020 | | | | | | | Change YoY ¹ | YTD July 2019 | | | | | | | |
|--------------------|-----------------|----------------|--------------------|--------------|-------------------------|----------------|---------------|-------------------------|--------------------|----------------|--------------------|--------------|-------------------------|----------------|----------------|-------------|
| | Softwood Lumber | Pulp | Paper ³ | Logs | Other Wood ² | Country Total | Country Share | | Softwood Lumber | Pulp | Paper ³ | Logs | Other Wood ² | Country Total | Country Share | |
| US* | \$1,662 | \$201 | \$189 | \$14 | \$956 | \$3,022 | 50% | -8% | US | \$1,744 | \$237 | \$284 | \$20 | \$1,014 | \$3,299 | 44% |
| China* | \$383 | \$1,136 | \$72 | \$88 | \$11 | \$1,690 | 28% | -24% | China* | \$554 | \$1,346 | \$97 | \$224 | \$10 | \$2,231 | 30% |
| Japan | \$276 | \$95 | \$4 | \$27 | \$79 | \$480 | 8% | -35% | Japan | \$385 | \$117 | \$12 | \$126 | \$103 | \$742 | 10% |
| Others | \$246 | \$305 | \$69 | \$26 | \$219 | \$865 | 14% | -30% | Others | \$320 | \$486 | \$167 | \$40 | \$220 | \$1,233 | 16% |
| Grand Total | \$2,566 | \$1,737 | \$335 | \$154 | \$1,265 | \$6,057 | 100% | -19% | Grand Total | \$3,003 | \$2,185 | \$560 | \$409 | \$1,347 | \$7,506 | 100% |
| Product Share | 42% | 29% | 6% | 3% | 21% | 100% | | | | | | | | | | |
| Change YoY | -15% | -21% | -40% | -62% | -6% | -19% | | | | | | | | | | |

Table 9: Quantity in Thousands, Month of July 2020

| | Month of July 2020 | | | Change YoY ¹ | | | Month of July 2019 | | |
|--------------------|-----------------------------------|---------------|------------------------|-------------------------|-------------|-------------|-----------------------------------|---------------|------------------------|
| | Softwood Lumber (m ³) | Pulp (tonnes) | Logs (m ³) | Softwood Lumber | Pulp | Logs | Softwood Lumber (m ³) | Pulp (tonnes) | Logs (m ³) |
| US | 1,065 | 29 | 10 | 9% | 29% | -68% | 978 | 23 | 31 |
| China* | 271 | 194 | 105 | -26% | -17% | -62% | 364 | 234 | 272 |
| Japan | 82 | 14 | 34 | -38% | -42% | -70% | 132 | 24 | 113 |
| Others | 78 | 77 | 66 | -25% | -5% | 1055% | 103 | 82 | 6 |
| Grand Total | 1,495 | 315 | 214 | -5% | -13% | -49% | 1,578 | 362 | 421 |

Table 10: Quantity in Thousands, YTD July 2020

| | YTD July 2020 | | | Change YoY ¹ | | | YTD July 2019 | | |
|--------------------|-----------------------------------|---------------|------------------------|-------------------------|------------|-------------|-----------------------------------|---------------|------------------------|
| | Softwood Lumber (m ³) | Pulp (tonnes) | Logs (m ³) | Softwood Lumber | Pulp | Logs | Softwood Lumber (m ³) | Pulp (tonnes) | Logs (m ³) |
| US | 6,581 | 280 | 119 | -16% | -1% | -41% | 7,840 | 282 | 201 |
| China* | 1,936 | 1,626 | 817 | -36% | -2% | -52% | 3,019 | 1,663 | 1,711 |
| Japan | 753 | 120 | 200 | -23% | -12% | -73% | 981 | 137 | 738 |
| Others | 606 | 479 | 233 | -18% | -28% | -1% | 736 | 668 | 236 |
| Grand Total | 9,877 | 2,505 | 1,369 | -21% | -9% | -53% | 12,577 | 2,750 | 2,886 |

*China includes exports to Hong Kong.

1. Colour denotes if share is up or down compared with previous year.

2. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake & shingles, etc.

3. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

Data Source: B.C. Stats tabulation from Statistics Canada data

Table 11: B.C. Forest Product Export Value in C\$ by Market, 2010 to YTD July 2020

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 YTD |
|--------------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|
| US | \$4,125 | \$3,825 | \$4,344 | \$4,973 | \$5,533 | \$6,132 | \$7,141 | \$6,928 | \$6,765 | \$5,428 | \$3,022 |
| China* | \$2,205 | \$3,252 | \$3,107 | \$3,662 | \$3,769 | \$3,673 | \$3,411 | \$3,852 | \$4,144 | \$3,426 | \$1,690 |
| Japan | \$1,136 | \$1,178 | \$1,135 | \$1,343 | \$1,278 | \$1,193 | \$1,230 | \$1,307 | \$1,507 | \$1,195 | \$480 |
| Others | \$1,677 | \$1,729 | \$1,574 | \$1,676 | \$1,788 | \$1,774 | \$1,919 | \$2,074 | \$2,479 | \$1,863 | \$865 |
| Grand Total | \$9,143 | \$9,985 | \$10,159 | \$11,654 | \$12,367 | \$12,772 | \$13,701 | \$14,162 | \$14,895 | \$11,911 | \$6,057 |

Table 12: B.C. Forest Product Export Value in C\$ by Product, 2010 to YTD July 2020

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 YTD |
|--------------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|
| Softwood Lumber | \$3,558 | \$3,833 | \$4,204 | \$5,311 | \$5,723 | \$5,792 | \$6,669 | \$6,624 | \$6,440 | \$4,784 | \$2,566 |
| Pulp | \$3,000 | \$3,272 | \$2,913 | \$2,885 | \$3,177 | \$3,382 | \$3,103 | \$3,574 | \$4,301 | \$3,348 | \$1,737 |
| Paper ³ | \$1,037 | \$1,007 | \$1,072 | \$1,023 | \$1,089 | \$984 | \$832 | \$850 | \$997 | \$890 | \$335 |
| Other Wood Produc | \$1,175 | \$1,284 | \$1,394 | \$1,633 | \$1,594 | \$1,948 | \$2,325 | \$2,304 | \$2,416 | \$2,228 | \$1,265 |
| Logs ² | \$373 | \$588 | \$577 | \$802 | \$784 | \$665 | \$771 | \$810 | \$741 | \$662 | \$154 |
| Grand Total | \$9,143 | \$9,985 | \$10,159 | \$11,654 | \$12,367 | \$12,772 | \$13,701 | \$14,162 | \$14,895 | \$11,911 | \$6,057 |

Table 13: B.C. Forest Product Export Quantity in Millions by Product, 2010 to YTD July 2020

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 YTD |
|--------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------|
| Softwood Lumber (m ³) | 20.85 | 22.84 | 24.16 | 25.88 | 25.84 | 26.20 | 27.67 | 25.27 | 24.00 | 20.28 | 9.88 |
| Pulp (tonnes) | 3.79 | 4.10 | 4.45 | 4.15 | 4.14 | 4.27 | 4.07 | 4.32 | 4.08 | 4.07 | 2.27 |
| Logs (m ³) | 3.74 | 5.45 | 5.71 | 6.67 | 6.27 | 5.57 | 6.28 | 6.02 | 5.12 | 4.84 | 1.37 |
| Panel ⁴ (m ³) | 1.05 | 1.56 | 1.54 | 1.63 | 1.48 | 1.74 | 2.05 | 2.16 | 2.14 | 1.66 | 0.65 |
| Pellet (tonnes) | 0.76 | 1.06 | 1.22 | 1.28 | 1.29 | 1.26 | 1.93 | 1.78 | 2.27 | 2.14 | 1.37 |

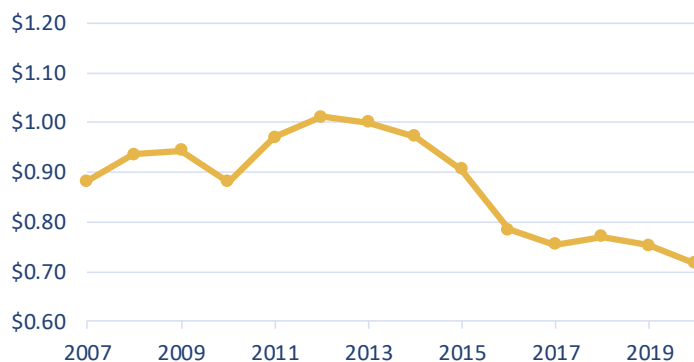
*China includes exports to Hong Kong.

2. Includes wood products such as veneer, oriented strand board (OSB), plywood, siding, poles, chips, ties, mouldings, panels, furniture, seats, pellets, shake and shingles, etc.

3. Includes paper products such as paper, cards, cartons, rolls, trays, containers and sacks & bags, etc.

4. Panels include OSB, plywood, particleboard, and fibreboard.

Figure 13: Exchange Rate US\$/C\$



Source: [OANDA](#)

Additional annual data and charts can be found in the annual [Economic State of B.C.'s Forest Sector](#).

Data Source: B.C. Stats tabulation from Statistics Canada data

Export Quantities by Product and Destination

Figure 14: Softwood Lumber Export Quantity

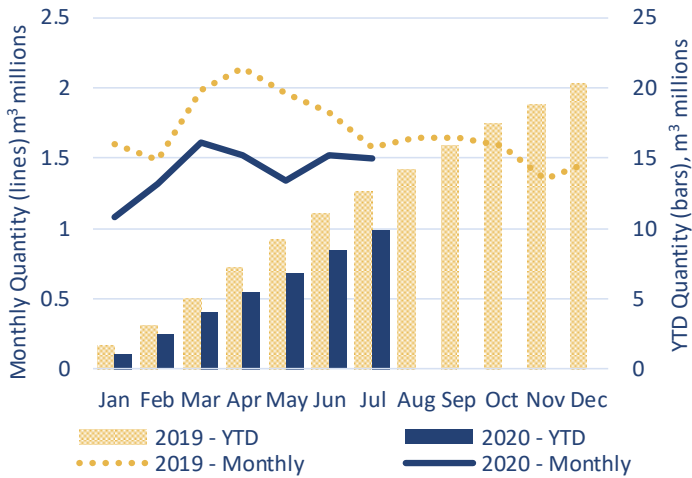


Figure 15: Softwood Lumber Export Quantity - 12-Month Moving Sum

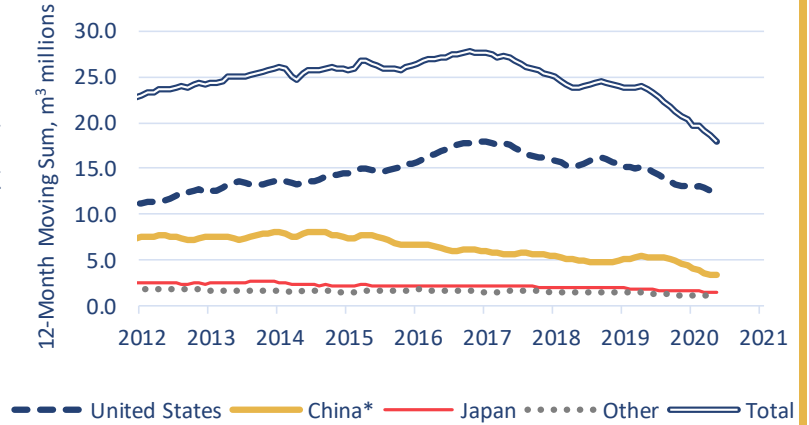


Figure 16: Pulp Export Quantity

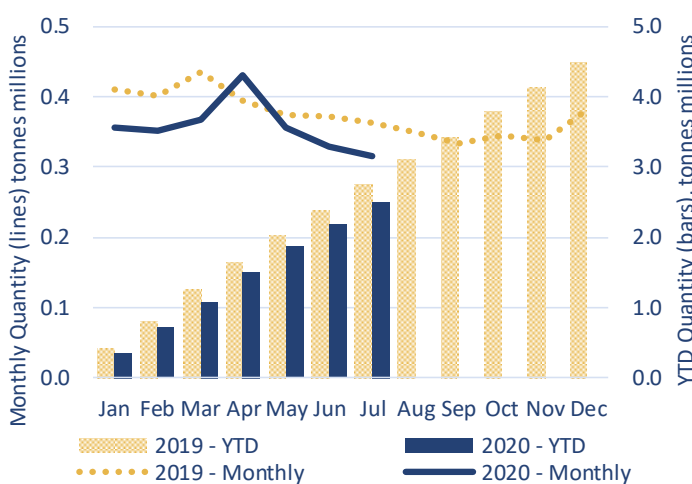


Figure 17: Pulp Export Quantity - 12-Month Moving Sum

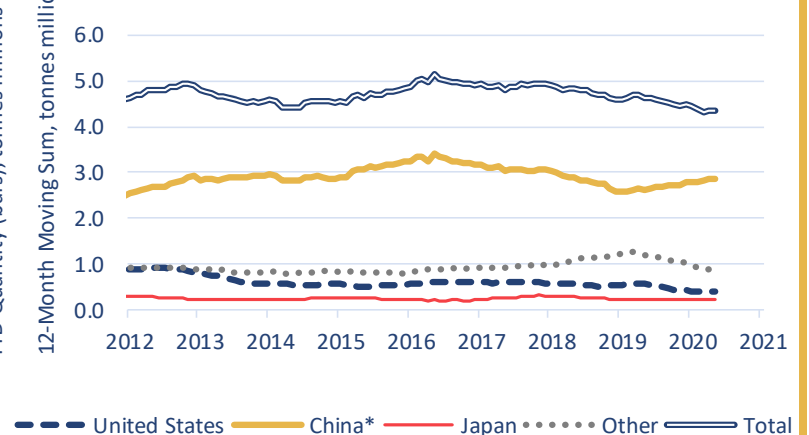


Figure 18: Logs Export Quantity

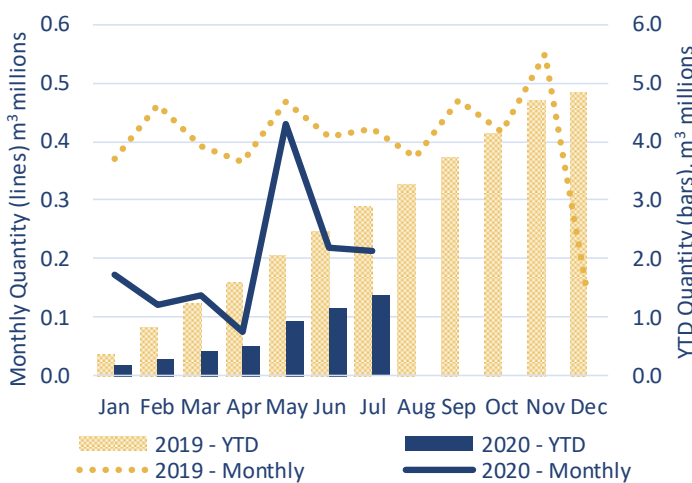
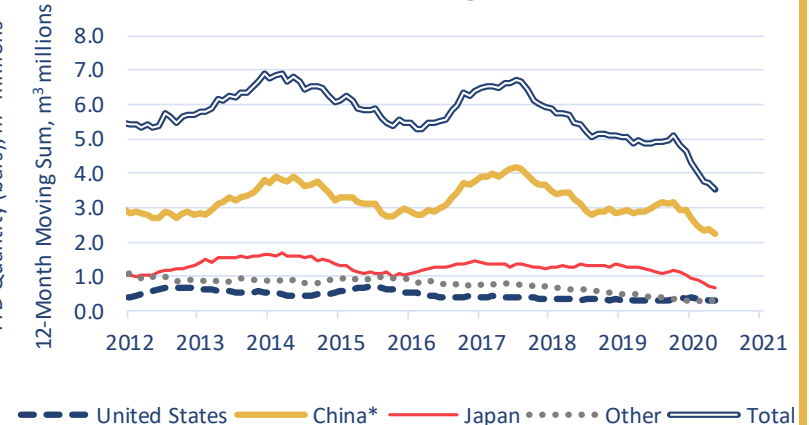


Figure 19: Log Export Quantity - 12-Month Moving Sum



Data Source: B.C. Stats tabulation from Statistics Canada data